



**Lokhandwala Kataria Construction Private Limited**

CIN No: U45200MH1998PTC117468

Regd. Off: 306A and 306B, Ceejay House, Dr. Annie Besant Road "F" Block,  
Shiv Sagar Estate, Worli Mumbai-400018  
Tel. No. 022 40805555/24988243/24926268

---

**Date: October 19, 2021**

**To,**  
**The Manager,**  
**Listing Department (Debt Segment),**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**Sub: Reporting of Outstanding Debt Securities issued by the Company under the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 on private placement basis.**

Dear Sir/ Madam,

We refer to the Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and send herewith a statement as on 30<sup>th</sup> September, 2021, containing details of International Securities Identification Numbers (ISINs) for the Debt Securities issued by the Company under the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, on private placement basis.

Thanking you,

Yours faithfully,

**For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**

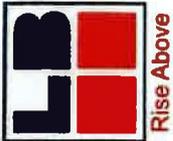
A handwritten signature in blue ink, appearing to read 'Sonal Tejas Kamdar'.

**Sonal Tejas Kamdar**  
*Company Secretary*

**Encl.:**

**As**

**above.**



**Lokhandwala Kataria Construction Private Limited**

CIN No: U45200MH1998PTC117468

Regd. Off: 306A and 306B, Ceejay House, Dr. Annie Besant Road "F" Block,

Shiv Sagar Estate, Worli Mumbai-400018

Tel. No. 022 40805555/24988243/24926268

**OUTSTANDING DEBT INSTRUMENTS AS ON 30<sup>TH</sup> SEPTEMBER, 2021**

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued	Amount Outstanding
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07033	02/11/2020	26/10/2026	7.00%	Monthly 30/11/2022 To 26/10/2026	-	Rs.50 Crores	Rs.50 Crores
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07058	01/12/2020	26/10/2026	7.00%	Monthly 30/11/2022 To 26/10/2026	-	Rs.149 Crores	Rs.149 Crores