



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 15th April 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Sub: Compliance Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31st March, 2026.

Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir / Madam,

Please find attached herewith Certificate received from Company's RTA, viz. Skyline Financial Services Private Limited, under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended 31st March, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aliasagar M. Lokhandwala
Director
DIN: 00219135
Date – 15/04/2026
Place - 307, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shivsagar Estate, Worli Mumbai – 400018

Encl.: As above.



Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT
Office : A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai- 400072.
Tel. : +91-22 49721245/ +91-22 28511022 | CIN :U74899DL1995PTC071324
Email : Kalimk@skylinerta.com Website : www.skylinerta.com

Date: 13th April, 2026

To,
Lokhandwala Kataria Construction Pvt. Ltd
307, Ceejay House, Dr. Annie Besant Road "F" Block,
Shivsagar Estate, Worli, Mumbai - 400 018

Sub: Compliance Certificate under Regulation 74(5) of SEBI (Depository and Participant) Regulations, 2018, for the quarter ended 31st March 2026.

Dear Sir / Madam,

In reference to the captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialization during the quarter ended 31st March, 2026, were confirmed (accepted/ rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialization have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in our records as the registered owner within 15 days of the date of receipt of documents.

This is for your information and records.

Thanking you,
Yours faithfully,

For **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**

(Authorised Signatory)

