



LOKHANDWALA KATARIA CONSTRUCTION PVT LTD

306A and 306B, Ceejay House,
Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 14th November, 2024

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Sub: Disclosure of Line Items under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the disclosure of line items, for the quarter and half year ended 30th September, 2024.

This is for your information and record.

Thanking you,

Yours faithfully,

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aliasgar Lokhandwala

Director, DIN 00219135

Date – 14.11.2024

Place – 306A and 306B, Ceejay House, Dr. Annie Besant Road "F" Block, Shiv Sagar Estate,
Worli Mumbai - 400018

Encl.: As above.



Lokhandwala Kataria Construction Pvt. Ltd.
Mumbai

Sub: Information under Regulation 52(4) of SEBI (LODR) Regulations, 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Listed Secured, Non- Convertible Debentures issued by the company as on 30th September 2024.

Sr. No.	Particulars	NCD - Tranche I (Scrip Code: 960212)	NCD - Tranche II (Scrip Code: 960281)	NCD - Tranche III (Scrip Code: 973921)	NCD - Tranche IV (Scrip Code: 974380)	NCD - Tranche V (Scrip Code: 975138)
1	NCD aggregating amount in Cr.	50	149	75	90	75
2	Outstanding Amount in Cr.	50	149	75	90	75
3	Credit Rating	Acuite C	Acuite C	Acuite C	Acuite C	Acuite C
4	Asset Cover available	2.55 times for Principal amount of the listed NCD excluding the Redemption Premium / Interest payable and outstanding as on 30.09.2024.				
5	Debt — Equity Ratio (no. of times)	The Net worth of the Company as on 30 th September 2024 is having the Negative balance and hence Debt Equity Ratio is not ascertainable.				
6	Previous due dates for payment of Interest /Principal & whether the same has been paid or not (pertaining to current reporting period):	No. Default amount is Rs.1.25 Crores	No. Default amount is Rs.3.725 Crores	No. Default amount is Rs.1.875 Crores	No. Default amount is Rs.2.25 Crores	Yes
7	Next due date for payment of interest / Principal.	The due date for Coupon payment on debenture is monthly and started from November 2022 and next partial redemption of Debenture is starting from 30 th September 2024 as per the revised payment schedule. The next due date for payment of principal is 26 th October 2024				
8	Debt Service Coverage Ratio Ratio (no. of times)	For the period ending 30 th September 2024, the Company incurred losses; hence Debt Service Coverage Ratio is not ascertainable.				
9	Interest Service Coverage Ratio (no. of times)	For the period ending 30 th September 2024, the Company incurred losses; hence Interest Service Coverage Ratio is not ascertainable.				
10	Outstanding redeemable Preference Shares (Quantity & Valued	Nil				

11	Debenture Redemption Reserve (in Rs. Cr)	No provision made in the books for Debentures Redemption Reserve in absence of adequate profit during the year
12	Net Worth	Negative (-) Rs.1160.37/- Crores
13	Net profit / (Loss) after tax	Negative (-) Rs.154.86/- Crores
14	Earnings / (Loss) Per Share	Negative Earning due to Loss during the year
15	Current Ratio	1.14(1312.80 / 1148.44)
16	Long Term Debt to Working Capital	8.38 (1377.17 / 164.36)
17	Bad Debts to Account Receivable	Nil / N.A.
18	Current Liability Ratio	0.84 (1148.44 / 1365.24)
19	Total Debts to Total Assets	1.60 (2185.24 / 1365.24)
20	Debtors Turnover	1.58 (121.90 / 77.11)
21	Inventories Turnover	0.12 (121.90 / 1026.88)
22	Operating Margins (%)	N.A. due to loss
23	Net Profit Margins (%)	N.A. due to loss
24	Sector Specific Equivalent Ratio	N.A.

For Hare K Panda & Co.
Chartered Accountants
Firm Reg. No. 143768W



H. K. Panda
Proprietor
Membership No. 105641
UDIN – 24105641BKFIMN6113
Place – Mumbai
Date -14th November 2024