



**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

307, Ceejay House,  
Dr. Annie Besant Road "F" Block, Shivsagar Estate,  
Worli, Mumbai – 400018 (India).  
Tel: +91 – 22 – 40805555 / 24926317  
Email : admin@lokhandwalainfrastructure.com  
Website : www.lokhandwalainfrastructure.com  
CIN NO. : U45200MH1998PTC117468

31<sup>st</sup> March 2026

To,  
The Manager,  
Listing Department (Debt Segment),  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

**Sub:** Intimation of Extra Ordinary General Meeting under Regulation 50(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Ref:** ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/Madam,

Pursuant to Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that Extra Ordinary General Meeting of Lokhandwala Kataria Construction Private Limited is scheduled to be held at 11:30 am on Wednesday, April 22, 2026, inter-alia, to consider and approve the following:

1. Fund Raising: The proposal for raising funds by way of issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) for an aggregate amount of up to Rs. 175,00,00,000/- (Indian Rupees One Hundred and Seventy-Five Crore Only) on a private placement basis.

We would request you to take the above intimation on records.

Thanking you,  
Yours faithfully,

**For LOKHANDWALA KATARIA CONSTRUCTION PRIVATE LIMITED**

**Aliasgar M. Lokhandwala**  
Director, DIN - 00219135

**Date** – 31/03/2026  
**Place** - 307, Ceejay House,  
Dr. Annie Besant Road "F" Block,  
Shivsagar Estate, Worli Mumbai – 400018  
Encl.: As above.



## **NOTICE**

Notice is hereby given that an Extra-ordinary General Meeting of the Members of the Company will be held at 11:30 am on 22<sup>nd</sup> April 2026 at the Company's registered office situated at 307, Ceejay House, Dr. Annie Besant Road "F" Block, Shiv Sagar Estate, Worli, Mumbai- 400018.

### **Item No. 1:**

Issuance of certain Secured, Rated, Listed, Redeemable and Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each, for an aggregate amount up to INR 175,00,00,000/- (Indian Rupees One Hundred and Seventy Five Crores Only) ("**Debentures**") on a private placement basis:

To consider, and, if thought fit, to pass with or without modification, the following resolution as **Special Resolution**:

**"RESOLVED THAT** in accordance with Section 42, Section 71, Section 179(3)(c) and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Share Capital and Debenture) Rules, 2014, the Companies Prospectus and Allotment of Securities) Rules, 2014 and other applicable rules and provisions of the Companies Act, 2013, (including any statutory amendment or modifications or re-enactment thereof, for the time being in force), the provisions of the Memorandum and Articles of Association of the Company and all other provision of applicable law, and in accordance with the resolution passed at the meeting of the Board held on 31.03.2026, consent of the members of the Company is hereby accorded to issuance of certain Secured, Rated, Listed, Redeemable and Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each, for an aggregate amount of up to INR 175,00,00,000/- (Indian Rupees One Hundred and Seventy Five Crore Only) ("**Debentures**") at par, for cash, on a private placement basis on the terms and conditions as set out in the Disclosure Documents to be issued by the Company and the Debenture Trust Deed (*as defined below*) to the Investors.

**RESOLVED FURTHER THAT** the consent of the members be and is hereby accorded for the execution of the Debenture Trust Deed proposed to be executed between, amongst others, the Company and [Vistra ITCL (India) Limited] ("**Debenture Trust Deed**").

**RESOLVED FURTHER THAT** the consent of the members be and is hereby accorded to the Board of Directors of the Company to determine the terms at which any non-convertible debentures are being issued pursuant to the authority granted under the resolution referred to above, on the basis of the prevailing market conditions.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board of Directors be and is hereby authorized to do all such acts, deeds, matters, and things as may be necessary or ancillary or incidental thereto and execute all such documents as may be required for the aforesaid purpose.



Rise Above

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**RESOLVED FURTHER THAT** certified true copy of the foregoing resolutions certified by any Director / Company Secretary of the Company, be furnished to the Debenture Trustee and such other parties as may be necessary and they be requested to act thereon.”

By order of the Board of Directors

For Lokhandwala Kataria Construction Private Limited

**Name:** Aliasgar M. Lokhandwala  
**Designation:** Director  
**DIN:** 00219135



**Date:** 31.03.2026

**Place:** Mumbai

**Registered office:** 307, Ceejay House, Dr. Annie Besant Road "F" Block, Shivsagar Estate, Worli, Mumbai – 400018 (India).

**CIN:** U45200MH1998PTC117468

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**EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013**

Item No. 1

The following statement sets out all material facts relating to the Special Business mentioned in the accompanying Notice:

Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 prescribed under Section 42 and other applicable provisions, if any, of the Companies Act, 2013 of the Act deals with private placement of securities by a company. Sub-rule (2) of the said Rule 14 states that in case of an offer or invitation to subscribe to non-convertible debentures on private placement, the Company shall obtain previous approval of its members by means of a special resolution only once in a year for all the offers or invitations for such debentures during the year. Rule 18 of the Companies (Share Capital and Debentures) Rules, 2014 deals with issue of secured debentures. In order to augment long term resources for financing, the company may offer or invite subscription for fully paid up rated, listed, redeemable, secured and non-convertible debentures, of the Company, in one or more series / tranches on private placement. The Directors recommend this resolution for approval of the Members.

Date of Board Resolution	31.03.2026
Material Terms of the Offer (including purpose and security)	The proceeds of the debentures are expected to be utilized towards repayment of existing facilitation/ loan balance cost of construction for the Completion of the project and towards general corporate Purpose.
Contribution being made by the Promoters or Directors either as part of the Offer or separately in furtherance of objects	NA

The proceeds of the debentures are expected to be utilized towards the funding of balance cost of construction for the Completion of the project and towards general corporate Purpose.

Further, the Members may note that this proposal is within the borrowing limits of the Company of INR 3000,00,00,000 (Indian Rupees Three Thousand Crores) which was earlier approved by the shareholders of the Company at the Extra Ordinary General Meeting held on 4th September, 2020. Therefore, the disclosure as required under Rule 14 (1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 is not required for issuance of NCDs.

Accordingly, consent of the members is sought for passing the Special Resolution as set out at Item No. 1 of the Notice. This resolution is an enabling resolution and authorizes the Board of



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Directors of the Company to offer or invite subscription for fully paid up rated, listed, redeemable, secured and non-convertible debentures, as may be required by the Company, from time to time for a year from the date of passing this resolution.

None of the Directors, Key Managerial Personnel and Relatives of the Directors/ Key Managerial Personnel of the Company are in any way, concerned or interested, financially or otherwise, in the proposed Resolution except as holders of shares in general.

This Special Business item is not related to or affects any other company.

By order of the Board of Directors

For **Lokhandwala Kataria Construction Private Limited**

**Name:** Aliasgar M. Lokhandwala  
**Designation:** Director  
**DIN:** 00219135

**Date:** 31<sup>st</sup> March 2026  
**Place:** Mumbai

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