



**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

307, Ceejay House,  
Dr. Annie Besant Road, "F" Block, Shivsagar Estate,  
Worli, Mumbai – 400018 (India).  
Tel: +91 – 22 – 40805555 / 24926317  
Email: admin@lokhandwalainfrastructure.com  
Website: www.lokhandwalainfrastructure.com  
CIN NO. : U45200MH1998PTC117468

**Date: 11<sup>th</sup> February 2026**

**To,**  
**The Manager,**  
**Listing Department (Debt Segment),**  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**Sub:** Disclosure of Line Items under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Ref:** ISINs – INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07090

Dear Sir/ Madam,

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the disclosure of line items, for the quarter ended 31<sup>st</sup> December 2025.

This is for your information and record.

Thanking you,

Yours faithfully,  
**For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**

**Aliasgar Lokhandwala**  
Director, DIN 00219135  
Date – 11/02/2026  
Place – 307, Ceejay House, Dr. Annie Besant Road,  
"F" Block, Shivsagar Estate, Worli Mumbai - 400018

Encl.: As above.

**Lokhandwala Kataria Construction Pvt. Ltd.**  
**Mumbai**

Sub: Information under Regulation 52(4) of SEBI (LODR) Regulations, 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Listed Secured, Non- Convertible Debentures issued by the company as on 31<sup>st</sup> December 2025.


Sr. No.	Particulars	NCD - Tranche I (Scrip Code: 960212)	NCD - Tranche II (Scrip Code: 960281)	NCD - Tranche III (Scrip Code: 973921)	NCD - Tranche IV (Scrip Code: 974380)	NCD - Tranche V (Scrip Code: 975138)
1	NCD aggregating amount in Cr.	50	149	75	90	75
2	Outstanding Amount in Cr.	50	149	75	90	59
3	Credit Rating	Acuite C	Acuite C	Acuite C	Acuite C	Acuite C
4	Asset Cover available	2.23 times for Principal amount of the listed NCD excluding the Redemption Premium / Interest payable and outstanding as on 31.12.2025.				
5	Debt — Equity Ratio (no. of times)	The Net worth of the Company as on 31 <sup>st</sup> December 2025 is having the Negative balance and hence Debt Equity Ratio is not ascertainable.				
6	Previous due dates for payment of Interest /Principal & whether the same has been paid or not (pertaining to current reporting period):	No. Default redemption amount is Rs.25 Crores	No. Default redemption amount is Rs.74.50 Crores	No. Default redemption amount is Rs.37.50 Crores	No. Default redemption amount is Rs.45 Crores	No. Default redemption amount is Rs.59 Crores
7	Next due date for payment of interest / Principal.	The due date for Coupon payment on debenture is monthly and started from November 2022 and next partial redemption of Debenture is starting from 30 <sup>th</sup> September 2024 as per the revised payment schedule. The Company is defaulted in payment of the redemption amount starting from 30 <sup>th</sup> September 2024 to 30 <sup>th</sup> September 2025 for Tranche I, Tranche II, Tranche III, Tranche IV and Tranche V. Interest is paid as per the schedule of payment. The next due date of redemption is 26 <sup>th</sup> October 2025.				
8	Debt Service Coverage Ratio (no. of times)	For the period ending 31 <sup>st</sup> December 2025, the Company incurred losses; hence Debt Service Coverage Ratio is not ascertainable.				

9	Interest Service Coverage Ratio (no. of times)	For the period ending 31 <sup>st</sup> December 2025, the Company incurred losses; hence Interest Service Coverage Ratio is not ascertainable.
10	Outstanding redeemable Preference Shares (Quantity & Valued)	Nil
11	Debenture Redemption Reserve (in Rs. Cr)	No provision made in the books for Debentures Redemption Reserve in absence of adequate profit during the year
12	Net Worth	Negative (-) Rs.1510.43/- Crores
13	Net profit / (Loss) after tax	Negative (-) Rs.189.08/- Crores
14	Earnings / (Loss) Per Share	Negative Earning due to Loss during the year
15	Current Ratio	0.43 (1165.46 / 2679.99)
16	Long Term Debt to Working Capital	Working Capital is negative
17	Bad Debts to Account Receivable	Nil / N.A.
18	Current Liability Ratio	2.21 (2679.99/1215.21)
19	Total Debts to Total Assets	1.99 ((43.07 + 2.07 + 1029.75 + 1344.72) / 1215.21)
20	Debtors Turnover	3.22 (140.33 / 43.60)
21	Inventories Turnover	0.17 (140.33 / 832.81)
22	Operating Margins (%)	N.A. due to loss
23	Net Profit Margins (%)	N.A. due to loss
24	Sector Specific Equivalent Ratio	N.A.

**For Hare K Panda & Co.**

Chartered Accountants

Firm Reg. No. 143768W

**HARE  
KRUSHNA  
PANDA**

Digitally signed by HARE  
KRUSHNA PANDA  
Date: 2026.02.11  
15:29:35 +05'30'

**H. K. Panda**

Proprietor

Membership No. 105641

UDIN – 26105641VSOSUT2968

Place – Mumbai

Date - 11<sup>th</sup> February 2026