



ERIC DOES DATA, LLC
See Data Differently

Client Impact One-Pager

Client Overview

Industry: Public Accounting

Focus Areas: Accounts Receivable (AR) | Time Tracking | Payroll Integration

Tools Used: AR Seeding Report/AR Minder Pro | Time Report Dashboard

Client Feedback Highlights

"I'll tell you what I love about that AR Seeding Report... It's just very, very time saving."

"I've been able to use the Time Report Dashboard... and just pull the data off there that I dump into Paylocity."

"I got ready to pull the reports out of CCH... and I said, wait a minute. I've got this data right here!"

Business Impacts Delivered

Category	Impact
AR Reporting	Clear visibility into original invoice, payments, and net due—helps identify and clear small balances.
Time Savings	Reduced manual review time by highlighting partial payments and unusual balances upfront.
Payroll Integration	Streamlined Paylocity data prep using the Time Report Dashboard for hourly staff.
System Adoption	Client now prefers our tools over CCH—demonstrating trust and ease-of-use.

Why It Matters

- Prevents unnecessary client follow-ups for negligible balances
- Supports rapid, confident payroll processing
- Drives internal adoption and reduces dependency on legacy systems
- Enhances operational agility across finance and admin teams

Conclusion

By delivering intuitive, actionable reporting tools, we've helped this client improve accuracy, save time, and streamline key financial processes—creating value that's visible week after week.