Abigail E. Krause

925.542.5528 | a.e.krause@wustl.edu | Linkedin.com/in/abby-krause-46b54b410/

EDUCATION

Washington University in St. Louis – St. Louis, MO **Expected Graduation: May 2029**
Bachelor of Arts in Political Science and Economics, Minor in Spanish | SAT: 1530 Cumulative GPA: 3.88/4.0
Awards/Accomplishments: NCAA D3 Student-Athlete (WashU Volleyball), Dean's List
Relevant Coursework: American Politics, Political Theory, Macroeconomics and Microeconomics, Spanish, Calculus

Monte Vista High School – Danville, CA **Graduation: June 2025**
High School Diploma | SAT: 1530 Cumulative GPA: 3.94/4.0
Awards/Accomplishments: Honors Distinction, Female Student Athlete of the Year, California State Seal of Biliteracy, California Scholarship Federation, AP Scholar

PROFESSIONAL EXPERIENCE

Stanford Graduate School of Business **Palo Alto, CA**
SEP Program Assistant *May 2026 – August 2026*

- Supported the Stanford Executive Program through classroom setup, event coordination, and program communications, working closely with faculty and full-time program staff to seamlessly accommodate three concurrent sessions for a cohort of 175 senior executives
- Performed administrative tasks such as assembling classroom materials, entering data, and preparing documents to ensure smooth and efficient program delivery
- Anticipated and swiftly addressed the diverse needs of senior global executives, providing high-touch professional hospitality and administrative support

NorCal Volleyball Club **Livermore, CA**
Coach and Referee *January 2024 – August 2025*

- Instructed and mentored young athletes between ages six and eleven, designing drills to effectively develop core volleyball skills and a love of the game
- Cultivated a collaborative, high-energy team environment centered on sportsmanship and communication, strengthening team spirit amongst the athletes
- Officiated competitive tournaments, maintaining an objective, professional standard under pressure to ensure fair play

EXTRACURRICULARS

Washington University in St. Louis's Women's Volleyball Team **St. Louis, MO**
Varsity Athlete *August 2025 – Present*

- Commit 30+ hours per week to Division 3 training, competition, and travel while managing a 3.88 GPA and a heavy course load in Political Science and Economics
- Contribute as an outside hitter to the team's Sweet Sixteen appearance at the 2025 NCAA Tournament
- Demonstrate exemplary teammanship by supporting teammates on and off the court, strengthening overall team performance

Student-Athlete Advisory Committee **St. Louis, MO**
Active Member *August 2026 – Present*

- Work with Athletic Department administrators by offering insight into ways to improve the student-athlete experience as well as promote community amongst athletic teams and serve the needs of the greater St. Louis area

SKILLS & INTERESTS

Skills: Microsoft Suite and Google Workspace
Languages: English and Spanish
Interests: Cooking, bullet journaling, hiking, calligraphy, historical fiction, skiing, tennis

Alexander L. Caywood

571-888-2493 | alexandercaywood34@gmail.com | Linkedin.com/in/alex-caywood-976364381

EDUCATION

Washington and Lee University – Lexington, Virginia **Expected Graduation: May 2029**
Bachelor of Science in Accounting and Finance | SAT: 1410 |Cumulative GPA: 3.689/4.0
Awards/Accomplishments: W&L Scholar Athlete, Academic All-ODAC, Second Team All-State, Region Rookie of the Year
Relevant Coursework: Introduction to Accounting, Principles of Macroeconomics, Principles of Microeconomics, Fundamentals of Business Analytics, Foundations of Business Communication, Calculus I, Corporate Financial Reporting
Organizations: W&L Baseball, Phi Kappa Psi, W&L RUF

PROFESSIONAL EXPERIENCE

Guggenheim Securities **Lexington, VA**
MAP Investment Banking Fellow *09/2026 – Present*

- Conduct financial research and analysis to evaluate companies, industries, and potential investment opportunities while developing a foundational understanding of investment banking principles.
- Collaborate with investment banking professionals and fellow participants to analyze financial statements, valuation methodologies, and transaction structures through hands-on case studies and projects.
- Develop technical and professional skills in financial modeling, valuation, and investment analysis while gaining exposure to the day-to-day responsibilities and career paths within investment banking.

Chantilly National Golf & Country Club **Chantilly, VA**
Outside Services Attendant *09/2024 – 07/2026*

- Managed daily fleet and facility operations while delivering premier hospitality to hundreds of members daily, driving operational efficiency, maintaining elite service standards, and boosting overall member satisfaction and retention
- Oversaw practice facility logistics and maintained a 60+ cart fleet for high-volume daily play, ensuring seamless operational execution, zero asset downtime, and exceptional customer experience for members and guests
- Directed bag and cart drop operations for members and guests, maintaining close attention to detail and upholding premier private country club hospitality standards

C5T Elite Sports **Chantilly, VA**
Intern *05/2025 – 07/2025*

- Analyzed player statistics, performance metrics, and athletic movement patterns to identify high-potential prospects, directly driving the scouting and recruitment pipeline for premier regional events
- Synthesized quantitative performance data across thousands of high school athletes to build targeted outreach lists, increasing total showcase inquiry response rates through data-backed evaluation
- Executed a high-volume client acquisition strategy by contacting hundreds of prospective athletes, successfully expanding showcase participation and generating measurable registration revenue for the organization

EXTRACURRICULARS

Washington and Lee Baseball **Lexington, Virginia**
Division 3 Athlete *09/2025 – Present*

- Compete as a Division III baseball student-athlete while balancing rigorous academic coursework and a training schedule of 30+ hours per week, developing discipline, time-management, teamwork, and resilience in a competitive collegiate environment
- Collaborate with teammates and coaching staff through daily practices, strength training, film sessions, and game preparation, contributing to a team-first culture and consistently improving individual and team performance on the field
- Demonstrate leadership and accountability on and off the field by maintaining high standards in preparation, academics, and team responsibilities, strengthening communication skills and contributing to a successful Washington and Lee baseball program

Washington and Lee Reformed University Fellowship **Lexington, Virginia**
Member *09/2026 – Present*

- Engaged in weekly discussions, small groups, and community events that fostered personal growth, leadership development, and meaningful relationships with students across Washington and Lee University
- Developed strong communication, interpersonal, and leadership skills by actively contributing to group discussions, working alongside peers, and participating in a collaborative and supportive community.
- Strengthened my ability to build relationships, communicate effectively with individuals from diverse backgrounds, and contribute positively to a close-knit community through consistent involvement and service.

SKILLS & INTERESTS

Skills: Problem-Solving, Communication, Critical Thinking, Collaboration
Languages: English
Interests: Cleveland Browns Football, Sudoku Puzzles, MLB The Show
Programs: Microsoft Word, Excel, PowerPoint, Python, Google Workspace, Slack

Allyson Duan

ad153@wellesley.edu ▪ (847) 708-4649 | www.linkedin.com/in/allysonduan

EDUCATION

WELLESLEY COLLEGE — Wellesley, MA

Bachelor of Arts Candidate, Economics — Expected Graduation May 2029

- NCAA Division III Varsity Golf Athlete
- Cumulative GPA: **3.91**/4.0
- Relevant Coursework: 15.403 (MIT), Micro, Macro, WSP: Accounting & Financial Statement Analysis

ADLAI E. STEVENSON HIGH SCHOOL — Lincolnshire, IL

- Weighted Cumulative GPA: **4.44**/4.0 — Aug 2021 - May 2025
- Honors: 3x IHSA Girls Golf Team State Runner Up; Varsity Golf Captain; #1 Varsity for 4 years; 4x All-Conference Athlete; President's Volunteer Service Award; AP Scholar with Distinction

EXPERIENCE

Yang Capital — San Francisco, CA

Private Equity Summer Analyst — June 2026 - August 2026

- Built 5+ financial models projecting returns and analyzing capital structures to support portfolio decisions
- Produced 10+ stock research reports including a full company buildout to guide key investment decisions
- Conducted 50+ public and private equity market research to identify investment themes across the sectors

Massachusetts Institute of Technology — Newton, MA

Undergraduate Researcher - Finance — May 2026 - August 2026

- Researched 10+ M&A transactions, acquisitions, and IPOs across industries analyzing deal rationale deeply
- Developed 50+ PowerPoint slides summarizing transactions activity, capital markets, and industry trends
- Chosen by faculty from a cohort of 100+ MBA students to support case studies analysis and stock research

Boynton Insurance Group — Newton, MA

Executive Assistant and Marketing Intern — January 2026 - May 2026

- Leveraged client data and registry cross-references to identify renewal stages, improving outreach by 200%
- Created and analyzed 50+ performance and commission reports for 500+ clients to track the business trend
- Turned financial metrics into insights on profitability, policy renewals, and marketing ROI to guide growth

HOWE Technology — Buffalo Grove, IL

Strategy Intern — August 2021 - August 2023

- Organized 20+ financial records carefully and improve workflow efficiency using accounting skills in Odoo
- Collaborated with other departments to analyze performance data and identified cost saving opportunities
- Supported strategic decisions by building 10+ financial summaries and analyzing key performance metrics

LEADERSHIP AND ACTIVITIES

Wellesley in Product, *Treasurer* — August 2025 - Present

- Managed finances and SOFC funding effectively through preparing budgets, reimbursements, and reports
- Communicated with the Bursar's Office and bookkeepers to ensure accurate and fully efficient budgeting

Future Business Leaders of America, *Vice President* — August 2022 - May 2025

- Developed 20+ agendas for chapter meetings focusing on entrepreneurship, business acumen, and service
- Developed 30+ posts for advertising campaigns and actively maintained engagement with 350+ members

Happy Gilmore Golf Camp — Buffalo Grove, IL

Volunteer Golf Coach and Founder — June 2023 - September 2025

- Founded a golf camp and devised weekly personalized drills, resulting in 30% rise in player performance
- Developed 5 spreadsheets for budget allocation, cutting expenses by 20% improving efficiency using Excel

SKILLS AND INTERESTS

- Fluent in Mandarin; Microsoft Office, Excel, Powerpoint, Word, Odoo
- Interests: Running, Reading *WSJ,* Movies, Pickleball, Cooking, Guitar, Video Editing, Spotify
- Clubs: Wellesley in Business, Wellesley Investment Society, Wellesley in Asset Management and Finance

Alyssa Y. Lim

www.linkedin.com/in/alyssayylim • (510) 690-7963 • alyssaylim2025@gmail.com

EDUCATION

Carnegie Mellon University – Tepper School of Business **GPA: 4.0/4.0**

Bachelor of Science in Business Administration *Expected May 2029*

- **Accomplishments**: 2024 Rolex Scholastic All-American Award, LPGA Marilynn Smith Golf Award (2025), York & Dora Gin Scholar-Athlete Award (2025), Most Outstanding James Logan Female Scholar-Athlete (2025), Most Outstanding James Logan Female Athlete (2025), Lexus Pursuit of Potential Award (2024)
- **Relevant Courses**: Finance; Methods for Statistics & Data Science; Business Computing; Business Science; Principles of Microeconomics/Macroeconomics; Introduction to Accounting; Probability and Statistics for Business Applications; Differential & Integral Calculus

PROFESSIONAL EXPERIENCE

Seaside Sustainability **Remote**

Sustainability Consulting & Outreach *May 2026 – Present*

- Researched and authored a comprehensive industry report evaluating the triple-bottom-line impact (environmental, social, and economic) of semiconductors in AI chips, providing critical insights into supply chain sustainability
- Conducted a cross-cultural sustainability audit and compiled a detailed report for a foreign household, analyzing resource consumption patterns to recommend actionable, low-impact living solutions
- Initiated digital outreach initiatives by designing engaging social media content and executing targeted market research weekly to identify and connect with educational stakeholders, expanding the organization's community footprint

Indotectonic **Remote**

Growth & Market Research Intern *February 2026 – June 2026*

- Led market intelligence initiatives by conducting in-depth research on industry trends to identify emerging opportunities within the technology consulting landscape
- Built a high-quality lead pipeline by profiling potential clients and target segments, directly supporting early-stage client acquisition and cohort onboarding
- Collaborated cross-functionally in an in-person environment, syncing with fellow interns to synthesize complex data into actionable insights for go-to-market (GTM) strategies

Make a Play Foundation x Deloitte **Remote**

Strategy & Innovation Fellow *December 2025 – February 2026*

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a Deloitte-sponsored fellowship focused on AI product innovation, digital strategy, and client-facing problem solving
- Collaborated with student-athletes from 15+ Division I universities to produce research briefs, insights summaries, and slide deliverables that mirror entry-level consulting workstreams
- Compete in three consulting-style mock interviews simulating Deloitte recruiting environments, practicing structured behavioral frameworks and concise business reasoning under time pressure

Freelance **San Francisco, CA**

Private Golf Caddie & Course Management Instructor *May 2025 – August 2025*

- Provided on-course and tournament caddying services, supporting students with yardage, club selection, and course strategy, helping students make confident on-course decisions
- Taught fundamentals of course management, etiquette, and pace of play to junior golfers, improving their competitive readiness and respect for the sport
- Coached students on focus and confidence to strengthen their mental game under tournament pressure
- Managed scheduling and client communication to ensure consistent service, demonstrating reliability and professionalism

Carnegie Mellon Golf Team **Pittsburgh, PA**

NCAA Athlete *August 2025 – Present*

- Devote 20+ hours per week to intensive training, national travel, and competition while maintaining a rigorous academic load at Carnegie Mellon
- Collaborate with coaches and a diverse team of athletes to develop course-specific strategies and achieve collective goals, contributing to the team's ranking in the NCAA Division III circuit
- Cultivate extreme mental toughness and adaptability to perform in high-stakes competitive environments, utilizing data-driven analysis of personal stats to continuously optimize performance

LEADERSHIP & COMMUNITY DEVELOPMENT

Union City Youth Commission **Union City, CA**

Commissioner *August 2021 – June 2023*

- Advocated for youth perspectives in city government programs relating to education, recreation, and public safety, helping inform policy discussions
- Collaborated with city officials and student leaders to increase youth civic participation
- Assisted in planning community initiatives serving diverse student populations

ECO Club (Environment, Community, & Opportunity) **Union City, CA**

Founder & President *August 2022 – August 2024*

- Founded student organization promoting sustainability, service, and community engagement
- Organized educational workshops and community service events
- Recruited members and developed leadership pipeline for student officers

NON-TECHNICAL SKILLS & INTERESTS

- **Skills and Language(s)**: Agile Methodologies, Project Management training, Scrum, Leadership, Public Speaking, Mentorship, Event Planning
- **Programs**: Excel, Canva, R Studio, Microsoft Word/PowerPoint
- **Interests**: Golf, Tennis, Youth Civic Engagement, Community Wellness

Brayden DeVaul

301-232-7723 | btd5@fordham.edu

EDUCATION

Fordham University, Gabelli School of Business **Bronx, New York**
Bachelor of Science, Finance Expected May 2029
GPA: 3.55/4.00
Honors and Awards: Great American Rivalry Scholar-Athlete, 2025, Scholar-Athlete All-American, 2025
Relevant Coursework: Statistics for Business, Principles of Microeconomics, Principles of Macroeconomics, The Ground Floor: Studying and Succeeding at the Gabelli School of Business

Gonzaga College High School **Washington, DC**
GPA: 4.3/4.0 June 2025

LEADERSHIP AND EXTRACURRICULAR

Fordham University Football Team (NCAA Division I) **Bronx, New York**
Student-Athlete, Defensive Back August 2025 – Present

- Balance a **30+ hour per week** commitment of Division I football training, film study, meetings, and competition while maintaining a full academic course load
- Develop discipline, time management, and accountability through daily training and competition
- Contribute to a high-performance team culture built on leadership and accountability

EXPERIENCE

Gabelli School of Business Consulting Cup Challenge (first-years, Ground Floor) **New York, New York**
Team Member September 2025 – December 2025

- Developed a new business concept and operating model as part of a semester-long consulting competition
- Conducted market, financial, and competitive analysis to evaluate the viability of the proposed business
- Collaborated with a **5-person team** to design a strategic business plan and deliver a formal pitch to faculty and program leaders

Father McKenna Center **Washington, DC**
Volunteer September 2021 – June 2025

- Volunteered **2–3 hours weekly (200+ hours total**) at an on-campus homeless shelter supporting individuals and families
- Assisted with meal service, facility operations, and organizational tasks in a fast-paced service environment
- Developed leadership, empathy, and reliability through consistent community engagement

Tyson PM Group **Washington, DC**
Summer Mover / Laborer May 2025 – July 2025

- Assisted with residential and commercial moves for clients by packing, loading, transporting, and unloading items safely and efficiently
- Worked collaboratively with team members to manage tight schedules, coordinate tasks, and complete moves on time
- Demonstrated reliability, physical stamina, and accountability through consistently punctual attendance and high-quality work

SKILLS, CERTIFICATIONS, LANGUAGES & INTERESTS

Computer Skills: Microsoft Excel, PowerPoint, Word
Language: English (Native)
Interests: Film analysis on Letterboxd, film photography, strength training, exploring New York City

Caroline E. Menna

509.679.6954 | caroline.e.menna.29@dartmouth.edu | Linkedin.com/in/caroline-menna-693248367

EDUCATION

Dartmouth College - Hanover, New Hampshire **Expected Graduation: 2029**

Bachelor of Arts in Economics Minor in French and Art History | SAT: 1590 Cumulative GPA: 4.0/4.0

Awards/Accomplishments: Rufous Choate Scholar; Faculty Academic Citations in Economics and The Geopolitics of Energy and Natural Resources; Dartmouth Ski Team Rookie of the Year

Relevant Coursework: Economics; The Geopolitics of Energy and Natural Resources

Organizations: Dartmouth Ski Team; The Dartmouth; Dartmouth Outing Club; Dartmouth Energy Alliance

PROFESSIONAL EXPERIENCE

The Dartmouth **Hanover, NH**

Columnist & Edition Editor *09/2025 - Present*

- Write reported opinion and analysis for America's oldest college newspaper, combining original reporting, research and close editing to produce published work on campus, public policy and cultural issues.
- Edit newspaper editions and collaborate with writers and editors on structure, sourcing, clarity and style under deadline, moving reporting and commentary from early drafts through final publication.
- Serve on the Editorial Board, evaluating campus and public issues and contributing to collective editorials that articulate the newspaper's institutional position through evidence-based argument and collaborative revision.

Ward Media, LLC / The Leavenworth Echo **Leavenworth, WA**

Reporter *04/2024 - Present*

- Report local news for a regional media company, conducting interviews and reviewing public information to produce published stories on civic, environmental and community issues across central Washington.
- Translate complex civic and policy subjects into accessible coverage, independently carrying assignments from research and interviews through drafting and publication for The Leavenworth Echo's local readership.

Craftsbury Outdoor Center **Craftsbury, VT**

Assistant Coach, Junior Programs *06/2025 - 08/2026*

- Coach junior athletes in roller-skiing and mountain biking, teaching technique and supervising training in a high-performance outdoor environment while supporting athlete development across varied ages and abilities.
- Manage group safety, logistics and instruction during junior training sessions, applying elite Nordic racing experience to create structured, age-appropriate practices for developing athletes.

EXTRACURRICULARS

Dartmouth Ski Team **Hanover, NH**

NCAA Division I Nordic Skier *09/2025 - Present*

- Compete in NCAA Division I Nordic skiing for Dartmouth, earning 2025-26 Rookie of the Year honors and selection to the 2026 U.S. Ski & Snowboard National Development Group.
- Earned selection to the New England Nordic Ski Association 2026 Elite Team after eight Junior National All-American honors, combining year-round high-performance training with a full Dartmouth academic schedule.

Dartmouth Outing Club **Hanover, NH**

First-Year Trips Leader *2026*

- Selected through a competitive process to lead and mentor incoming Dartmouth students during orientation, managing safety, logistics and group decision-making while helping first-year students transition into the College community.

Plain Valley Ski Trails **Leavenworth, WA**

Co-Founder, Hispanic Recruitment & Outreach Initiative *High School*

- Co-founded a Hispanic recruitment initiative to broaden participation in Nordic skiing, then helped write, present and secure an annually renewable $50,000 grant supporting diversity, outreach and inclusion.
- Directed the nonprofit's three-level social media presence and participated in grant development and interviews, strengthening the organizational infrastructure supporting its community recruitment and outreach program.

Waste Loop / Cascade High School **Leavenworth, WA**

Advisory Board Member; Environmental Sustainability Club President *2022 - 2025*

- Proposed a student seat on Waste Loop's advisory board and led school sustainability initiatives in composting, recycling and speaker programming, helping grow the club into one of campus's largest.

SKILLS & INTERESTS

Skills: Reporting, interviewing, editing, research, public speaking, coaching, grant writing
Languages: French
Interests: Energy policy, journalism, Nordic skiing, art history, violin, voice, mountain biking
Programs: Microsoft Office, Google Workspace

CASSIDY CHEW

linkedin.com/in/cassidy-chew • 650-338-9680 • cassidylchew@gmail.com

EDUCATION

Williams College – Williamstown, MA GPA: 3.38/4.0
B.A. in Economics (Prospective) *Anticipated Graduation: Spring 2029*

- Relevant Courses: ECON 110 – Principles of Microeconomics; STAT 161 – Intro Stat Social Science
- Completed dual enrollment coursework at College of San Mateo and Skyline College

Saint Ignatius College Preparatory – San Francisco, CA Fall 2021 – Spring 2025

- GPA: 3.9; 4-Year Honor Roll Student

PROFESSIONAL EXPERIENCE

MAPS x UBS – Investment Banking Summer Fellow | Remote June 2026 – July 2026

- Selected as 1 of 100 NCAA athletes nationwide (15% acceptance rate from 650+ applicants) for MAP's Moneyball Fellowship sponsored by UBS, focused on investment banking recruiting, technical preparation, and cross-border private equity strategy
- Compete in weekly mock interviews simulating investment banking recruiting intensity, receiving structured evaluator feedback from MAP professionals, alumni, and finance practitioners across front-office roles

Williams Investment Group – Member | Williamstown, MA February 2026 – Present

- Member of a student-run investment fund managing a $100K portfolio as part of the Williams College endowment
- Perform fundamental equity research, including financial statement analysis, valuation, and consumer industry research
- Developed and presented a stock pitch on Costco, incorporating valuation, financial analysis, and industry research
- Participate in weekly investment meetings to evaluate opportunities and monitor portfolio performance

FL Accountancy Corporation – Data Processing Clerk | Millbrae, CA July 2026 – September 2026

- Processed short- and long-term stock transactions in Drake Tax for Form 8949 reporting, ensuring accurate cost basis and gain/loss data for client tax filings
- Reviewed and categorized credit card transactions, entering line-item expenses into Excel for expense tracking
- Maintained accuracy and attention to detail while processing high volumes of financial data under deadlines

Investing in a Real Fund – Winter Study Course | Williamstown, MA January 2026

- Presented a stock pitch to industry professionals on Novo Nordisk with a small team; analyzed and voted on other members' pitches
- Learned financial accounting, investment instruments, corporate capital structure, equity and fixed income markets, derivatives, market efficiency, behavioral finance, non-financial drivers, and fraud analysis

LEADERSHIP & COMMUNITY DEVELOPMENT

Williams College Women's Varsity Softball Team – Player | Williamstown, MA Fall 2025 – Present

- Compete as a Division III varsity athlete while balancing academics, extracurricular involvement, and recruiting commitments
- Demonstrate teamwork, discipline, and resilience in a highly competitive athletic environment

Competitive Softball | San Francisco Bay Area 2013 – Summer 2025

- High School Awards: 2x Varsity MVP Defensive Player, 2x Second Team All League (West Catholic Athletic League), Varsity Letter Award, Runner-Up in Central Coast Section Championships, Varsity Starter as Freshman

Inside SI (SI Newspaper) – Managing Editor of Humor | San Francisco, CA Fall 2021 – Spring 2025

- Managed and collaborated with a team of around 10 writers, implemented a consistent style of publication, wrote several articles for the Feature Section, and interviewed new faculty members

St. Ignatius Jazz Band | San Francisco, CA Fall 2021 – Fall 2024

- 2nd Chair Alto Saxophone, 1st Chair Keyboard Bass; rehearsed 2x a week each fall semester; 3 performances a year

ADDITIONAL EXPERIENCE

Plates Mediterranean Bistro – Hostess | Williamstown, MA Fall 2025

- Handled reservations for 20 tables, managed seating, served food, provided water, bussed tables, rolled utensils, cleaned and restocked restrooms

Mills Peninsula Medical Center (Sutter Health) – Volunteer | Burlingame, CA Summer 2024 – Winter 2024

- Family Birth Center: made 700+ baby hats and belly bands, transported discharged patients, cleaned rooms, assisted nurses, transported lab samples, assembled admission packets
- Cashier: opened and closed gift shop, counted cash each shift, processed sales, restocked shelves, and managed rental and return of breast pumps, ensuring accurate records and customer guidance

NON-TECHNICAL SKILLS & INTERESTS

Certifications: Bloomberg Market Concepts, Bloomberg Finance Fundamentals

Programs: Basic Stata, Google Suite, Microsoft 365, Canva, Excel, PowerPoint

Interests: Skiing, Snowboarding, Formula 1, Movies, Fantasy Fiction Books, Country Music, Board Games

Cathleen R. Shi

301-215-1723 | cathleen.r.shi@gmail.com | LinkedIn

EDUCATION

The Wharton School – Philadelphia, PA **Expected Graduation: 2029**
Bachelor of Science in Economics; Concentrations in Finance & Healthcare Management & Policy | SAT: 1520 Cumulative GPA: 4.0/4.0
Relevant Coursework: Accounting and Financial Reporting, Corporate Finance, Introduction to Healthcare Management
Organizations: Div I Fencing, Wharton Asia Exchange (Global Strategy), UPenn SFCU (General Ledger, Investments), Wharton Women

PROFESSIONAL EXPERIENCE

JOINTOWN PHARMACEUTICAL GROUP **Beijing, China**
Healthcare Venture Capital Intern *06/2026 – 07/2026*

- Independently authored a full 60 slide pre-investment due-diligence deck on 2 early-stage healthcare startups (AI drug-discovery and medical imaging), covering background, finances, market landscape, and competitive positioning; findings were incorporated by senior analysts into the firm's investment materials
- Analyzed 3 years of financial statements, identifying a 56% YoY cut in operating losses and margin expansion from 59% to 74%
- Assessed liquidity and capital structure, flagging reliance on prior-round cash as the company's key near-term funding risk

WALTER REED ARMY INSTITUTE OF RESEARCH **Silver Spring, MD**
Summer Research Intern *06/2023 – 08/2023*

- Supported HIV vaccine development by analyzing and modeling HIV envelope protein structures using 3D visualization tools (ChimeraX, PyMOL) to inform antigen-design strategies
- Presented findings at meetings, securing buy-in from the Principal Investigator and senior scientists on research directions

WOKS FOR WASHINGTON *(non-profit)* **Washington, DC, Maryland, & Virginia**
Co-Founder, Gold Tier President's Volunteer Service Award Recipient *07/2020 – 06/2021*

- Founded non-profit organization with two-pronged mission to preserve Asian American culture through cuisine by channeling cash flow to local Asian restaurants struggling during COVID-19, while donating meals to homeless shelters and hospitals
- Directed 15 fundraisers and managed 22 volunteers, raising $32K+ from 288 individual, institutional, and non-profit donors; pitched to 4 non-profit donors with a 100% success rate, and achieved $10K+ in funding from non-profit donors alone
- Funded and aided 17 restaurant, hospital, and shelter partners, donating 3K+ meals and completing 1.9K service hours over 1 year

EXTRACURRICULARS

UPENN STUDENT FEDERAL CREDIT UNION **Philadelphia, PA**
General Ledger, Investments *01/2026 – Present*

- Reconcile weekly across five cash account categories (checks, ACH, debit card, wires, income/expense) on the general ledger committee, investigating and resolving discrepancies to keep member balances and cash positions accurate
- Evaluate an $8M fixed-income portfolio as part of the investment committee, reviewing holdings for credit quality and rate exposure to support the credit union's long-term stability
- Contribute to weekly committee discussions analyzing credit market and macroeconomic conditions to inform fixed-income strategy

WHARTON ASIA EXCHANGE **Philadelphia, PA**
Global Strategy Project Lead *01/2026 – Present*

- Calculated regional and global total addressable market (TAM) for AI editing apps targeting leisure users; findings used by Meitu's team in investor meetings to validate market sizing and growth projections
- Analyzed regional regulatory environment, consumer behavior, and competitive landscape across international markets, identifying the U.S and South America as priority targets, and Asia as an established stronghold
- Recommended a subscription strategy built on new premium features, such as branded virtual try-ons with beauty partners, to drive conversions while keeping existing free features unlocked to prevent user churn

PENN EQUITY RESEARCH CLUB **Philadelphia, PA**
Healthcare Committee *10/2025 – Present*

- Evaluated how regulatory shifts, patent cliffs, and pricing pressures affect R&D allocation and long-term competitiveness for companies across major healthcare subsectors to produce an industry overview report
- Analyzed emerging trends in precision medicine, biologics, and gene therapy to identify potential market catalysts, competitive risks, and growth opportunities for investment theses

SKILLS & INTERESTS

Skills: Excel, PowerPoint, Market Research, Social Media Marketing, Fundraising, Teamwork
Languages: Mandarin Chinese
Interests: 3D Modeling with Blender (visual design software), Homemade Chinese noodle enthusiast (cooking & eating), Hiking (especially in Acadia, Maine and my local Potomac River trails), Photography

Chloe Obser

(516) 361-3873 | chloeobser@icloud.com | linkedin.com/in/chloe-obser-178630257

EDUCATION

Rensselaer Polytechnic Institute – Troy, NY **Expected Graduation: May 2029**

Bachelor of Science in Business Analytics; Minors in Finance and Data Science & Engineering Cumulative GPA: 3.74/4.0

Awards/Accomplishments: NCAA Division I Student-Athlete (RPI Ice Hockey); ECAC All-Academic Team; Dean's List, Fall 2025 & Spring 2026; Training the Street Undergraduate Wall Street Bootcamp (Certification)

Relevant Coursework: Financial Accounting, Principles of Economics, Money & Banking

PROFESSIONAL EXPERIENCE

Velde Equity **Remote**

Summer Intern *July 2026 – August 2026*

- Built a custom Rogo-based screening tool that evaluates prospective target companies against Velde's investment criteria and thresholds, automatically generating detailed go/no-go reports that streamlined early-stage deal triage for the investment team.
- Underwrote a live deal end-to-end using the firm's diligence framework, building a value-chain and market map, sizing operational value-creation levers, and developing an entry-to-exit MOIC bridge against the base-case hurdle.
- Developed a Claude-based sourcing agent that autonomously finds, researches, and evaluates acquisition targets against Velde's criteria, producing reports with verified contacts and drafted outreach notes that let the team move straight to outreach.

Private Family **Manhasset, NY**

Summer Nanny *July 2022 – Present*

- Care for three children each summer since 2022, planning engaging activities, coordinating meals, hosting playdates, and driving them to activities, earning the family's trust as their go-to summer caregiver.

EXTRACURRICULARS

RPI Ice Hockey (NCAA Division I) **Troy, NY**

Student-Athlete *August 2025 – Present*

- Commit 30+ hours per week to NCAA Division I training, competition, and travel, while managing a rigorous Business Analytics course load and a 3.74 GPA.
- Balance Division I athletic demands with leadership roles in the Student-Athlete Advisory Committee and Athletics Mentor Program, demonstrating time-management across athletics, academics, and campus involvement.

RPI Student-Athlete Advisory Committee (SAAC) **Troy, NY**

Committee Member *August 2025 – Present*

- Attend monthly Student-Athlete Advisory Committee meetings as the Ice Hockey team's official representative, helping ensure consistent visibility for hockey within RPI's varsity-wide athletics governance process.
- Voice Ice Hockey teammates' concerns and interests directly to athletics administration, helping ensure the team's perspective is represented in campus-wide student-athlete discussions, decisions, and policy updates.

RPI Student-Athlete Mentor Program **Troy, NY**

Student-Athlete Mentor *August 2025 – Present*

- Mentor multiple incoming student-athletes in academically compatible majors through RPI's Athletics Mentor Program, providing consistent one-on-one guidance throughout their transition into first-year campus life at RPI.
- Guide mentees through major-specific academic questions and detailed course planning, helping them build a strong academic foundation for success in a rigorous Business Analytics curriculum.

SKILLS & INTERESTS

Skills: Microsoft Word, PowerPoint, Excel, AI Proficiency

Interests: Reading (Thriller/Mystery), Golf, Day Trading (Beginner), Running, Claude Code

Programs: Training the Street: Wall Street Bootcamp

Christian T. Yanoti

(203) 585-4890 | yanotic@bc.edu | linkedin.com/in/christian-yanoti
27 Willowmere Cir, Riverside, CT

EDUCATION

Boston College (Carroll School of Management) – Chestnut Hill, MA **Expected Graduation: May 2029**
Bachelor of Science in Management, Concentration in Business Analytics & Finance Cumulative GPA: 3.9/4.0
Brunswick School – Greenwich, CT **Sept 2011 – May 2025**
Cumulative Average: 94% | ACT: 36 (first attempt)
Relevant Coursework: Financial Accounting (A), Excel (A), Fundamentals of Finance (A), Statistical Coding in R
Currently Taking: Coding For Business, Principles of Marketing

PROFESSIONAL EXPERIENCE

Indian Harbor Yacht Club **Greenwich, CT**
Sailing Instructor *June 2024 – Present*

- Instructed 15+ beginner to intermediate sailors daily in seamanship, safety, and race tactics during a 40+ hr/wk program
- Coordinated with a 10-coach staff to run drills, regattas, and on-water safety operations for large youth groups
- Managed risk and supervision of minors in a high-liability marine environment, ensuring strict adherence to safety protocols
- Provided individualized feedback to sailors to accelerate skill development and confidence on the water
- Designed and ran on-water drills and classroom-style teaching to develop sailors' technical skills and racing strategy

EXTRACURRICULARS

Boston College Varsity Sailing **Chestnut Hill, MA**
Crew *Sept 2025 – Present*

- Devote 30+ hours/week to Division I training, travel, and competition across the country while managing academic course load
- Earned 2 regatta wins, started for ACC Championship (Fall 2025); 2 regatta wins, sailed Fleet and Team Race Nationals (Spring 2026)

Brunswick School Athletics **Greenwich, CT**
Sailing & Wrestling *Sept 2021 – May 2025*

- 4-year dual varsity starter for both the Sailing and Wrestling teams
- Led captains' practices, coordinated logistics, and cultivated a strong culture as Captain of Sailing (2 yrs) & Wrestling (1 yr)
- 2x New England Sailing Champion (fleet race and team race) and National Qualifier; 2024 Wrestling State Champion, 2x National Qualifier, multiple tournament wins

Boston College Investment Banking Association **Chestnut Hill, MA**
General Member *Sept 2025 – Present*

- Participate in seminars focused on financial modeling, valuation, and technical interview preparation

Boston College Investment Club **Chestnut Hill, MA**
General Member *Sept 2025 – Present*

- Practice evaluating companies using fundamental analysis, financial statements, and valuation metrics

Sustainability Club, Brunswick School **Greenwich, CT**
Vice President *Sept 2021 – May 2025*

- Led school-wide environmental initiatives in partnership with local organizations to reduce our community's impact
- Managed public outreach campaigns to boost student involvement and drive measurable increases in membership

National League of Young Men (NLYM) **Greenwich, CT**
Protocol Chair *Sept 2021 – May 2025*

- Co-founded and grew a new chapter of a national organization to over 100 members across three local high schools
- Led planning and execution of public service events, coordinating logistics, volunteer sign-ups, and member participation
- Built partnerships with local charities to organize recurring community service projects, increasing member service hours

Orient Express, Brunswick School **Greenwich, CT**
Writer *Sept 2021 – May 2022*

- Researched, wrote, and edited feature content for Brunswick's award-winning cultural and literary magazine

SKILLS & INTERESTS

Skills: Excel (advanced functions, PivotTables, financial modeling), R (data cleaning, visualization, statistical analysis)
Interests: Competitive Sailing, Saltwater Fishing, NY Giants, Golf, Vintage Car Restoration, Pickleball, Wakeboarding

Davina Huang

(669) 204 8204 | davinahuang@college.harvard.edu | Linkedin.com/in/davina-huang-43b1b9382

EDUCATION

Harvard University – Cambridge, MA **Expected Graduation: May 2029**
Bachelor of Statistics, Economics | SAT: 1540 Cumulative GPA: 3.7/4.0
Awards/Accomplishments: NCAA D1 Student-Athlete, 4-time USA Swimming Scholastic Award, 2023 National Select Camp Member
Relevant Coursework: Probability, Statistics, Multivariable Calculus, Linear Algebra, Intermediate Economics, Python Programming
Organizations: Harvard Smart Women Securities, Harvard Varsity Women's Swimming & Diving

PROFESSIONAL EXPERIENCE

Primavera Capital Group **Beijing, China**
Research Analyst Intern *06/2026 – 08/2026*

- Evaluated prospective investments by researching companies, industries, competitive positioning, and financial performance, identifying key growth drivers and investment risks
- Built three-statement financial models and investment datapacks to analyze operating performance, profitability, and valuation, providing analytical support for investment recommendations
- Prepared presentation materials summarizing market research, financial analysis, and strategic insights for discussions with the investment team

YMCA **Cupertino, CA**
Lifeguard, Swim Instructor *01/2024 – 06/2025*

- Delivered individualized swim instruction to students ranging from beginners to local competitors, adapting lesson plans to improve technique, confidence, and water safety
- Supervised swimmers in a busy pool facility while enforcing safety protocols and responding to emergencies as a CPR and First Aid certified lifeguard
- Built strong relationships with swimmers and families through consistent communication and personalized coaching, contributing to long-term skill development and participant retention

EXTRACURRICULARS

Harvard Varsity Women's Swimming & Diving **Cambridge, MA**
Team Member *08/2025 – Present*

- Commit over 20 hours weekly to Division I training, competition, and travel while balancing a rigorous course load
- Collaborate with teammates and coaches to execute race strategies and contribute to a high-performance, team-oriented competitive environment
- Develop resilience, discipline, and time-management skills by consistently balancing elite athletics with academic commitments

Harvard Smart Women Securities **Cambridge, MA**
Club Member *08/2025 – Present*

- Apply quantitative methods to a diverse, finance-focused environment by contributing analytical perspectives to the education program
- Participating in seminars, mentorship programs, and discussions with industry leaders to develop foundational knowledge of financial markets and gain early investment experience

Santa Clara Swim Club **Santa Clara, CA**
Competitive Swimmer, Team Captain *07/2013 – 07/2025*

- Progressively increased training from approximately 5 to over 20 hours per week while balancing academic responsibilities
- Served as team captain during the final season, mentoring younger athletes, fostering team culture, and supporting coaches
- Represented the club at regional and national competitions, earning selection to the 2023 USA Swimming National Select Camp and four USA Swimming Scholastic All-America honors

Stock Pitch Project **Cambridge, MA**
Project Member *08/2026 – 12/2026*

- Built a thesis on Delta Airlines (DAL), analyzing industry structure, financials, and loyalty economics to support a 12-month price target
- Presented a professional stock pitch covering revenue analysis, operating leverage, balance-sheet improvements, catalysts, risks, and hedging strategies

SKILLS & INTERESTS

Skills: Java, Python, LaTeX, Microsoft Office, Adobe Tools, CPR and First Aid Certification
Languages: Fluent in **English, Mandarin**
Interests: Reading, Watching and analyzing movies, Watching comedy shows (Conan, Impractical Jokers), Blogging, Hiking, Escape rooms, Gaming (Signalis, Resident Evil, Jackbox)

Debra A. Hill

908.642.6301 | debraalexandrahill@gmail.com| Linkedin.com/in/debra-hill-a3160b354/

EDUCATION

Dartmouth College – Hanover, New Hampshire **Expected Graduation: June 2029**
Bachelor of Arts in Economics | SAT: 1430 (Math – 760) Cumulative GPA: 3.79/4.0
Awards/Accomplishments: Recruited NCAA Division 1 Women's basketball Student-Athlete
Relevant Coursework: Econ 1, Comp Sci 1
Organizations: Dartmouth Outing club, Cabin and Trail, Women in business club

PROFESSIONAL EXPERIENCE

Dartmouth College Women's Basketball Team **Hanover, NH**
Student-Athlete (NCAA Division I) *September 2025– present*

- Commit 20+ hours each week to practices, strength training, film study, games, and team travel while managing Dartmouth's coursework, strengthening my discipline, time management, and consistent performance under pressure.
- Collaborate with coaches and teammates to use accountability and communication to coordinate preparation, support team goals and contribute to a resilient team culture.
- Apply film study, scouting information, and rapid in-game decision-making to adjust to opponents and changing situations, helping support disciplined execution and effective team performance during competition. into timely adjustments for team execution for each different team on the court.

EXTRACURRICULARS

High School Basketball Career (The Pingry School and Blair Academy) **Basking Ridge and Blairstown, NJ**
Varsity Student-Athlete | Team Captain *September 2021– May 2025*

- Led as junior-year captain while totaling 1,000+ points and 750+ rebounds across four varsity seasons, earning Pingry MVP and helping Blair Academy win the 2024-2025 MAPL Championship
- Set Pingry school records for rebounds in a game (29), rebounds in a season (312), blocks in a season (61), and career blocks (106), demonstrating hard work and a huge impact on defense.
- Action Verb, Context, End Result (25-35 words)

Lords of the Rim **Bedminster, NJ**
Founder & Captain *June 2022– August 2025*

- Founded and captained an independent basketball team by recruiting friends and scheduling tournament competition around other AAU commitments, creating additional opportunities for the group to compete and develop skills.

Peer2Peer|The Pingry School **Basking Ridge, NJ**
Leadership Council and Education Council *September 2022– June 2024*

- Selected by a faculty for Pingry's cross-campus Peer to Peer leadership program, connecting ninth graders with Link seventh graders through relationship-building and community engagement activities designed to strengthen long term student leadership.

Community Service and School Involvement | The Pingry School **Basking Ridge, NJ**
Volunteer *October 2021– June 2024*

- Supported service initiatives through Beads for Better jewelry sales benefitting St. Jude Children's Hospital and the Covenant House NJ Sleep Out fundraiser, helping raise awareness and resources for pediatric care and teen homelessness.

Additional School Involvement |Blair Academy **Blairstown, NJ**
Volunteer *September 2024– May 2025*

- Participated in Blair Women in Business, Equity in sports, Black and LatinX student union, Blair in Kenya, one year of varsity track and field during the spring, broadening exposure to business, inclusion, and collaborative team-based activities.

SKILLS & INTERESTS

Skills: Analytical & Quantitative Thinking, Data Analysis, Problem Solving, Team Collaboration
Interests: Yoga, trying new cooking recipes, investing in stocks, travelling and exploring new countries, behavioral economics
Programs: Microsoft Excel, Powerpoint, Word

DEVIKA MANU

https://www.linkedin.com/in/devikamanu/ • (240) 771-5406 • devikamanu812@gmail.com

EDUCATION

George Washington University – Washington, DC **GPA: 3.35/4.0**

B.S. in Information Systems and International Business | Graduation Year: 2029

- Accomplishments: Women's Tennis MVP (2025-2026), Atlantic 10 Commissioner's Honor Roll (2025-2026)
- Relevant Courses: Business Leader Foundations I & II, Management Information Systems Technology, Introduction to Python

PROFESSIONAL EXPERIENCE

Adobe – *Student Ambassador* | Washington, DC **06/2026 – Present**

- Promote Adobe Creative Cloud and Adobe Express across GW's campus by partnering with student organizations and academic groups, increasing awareness and adoption of technology tools among diverse student audiences.
- Lead workshops and campus events demonstrating Adobe applications, collaborating with faculty and student leaders to provide hands-on learning experiences that help peers integrate digital tools into academic projects.
- Translate complex technology solutions into accessible tutorials and social media content, helping students confidently adopt Adobe tools for academic and creative projects.

Polaris Athlete – *Student-Athlete Mentor* | Remote **02/2026 – Present**

- Mentor five high school student-athletes through virtual coaching sessions focused on recruiting, goal setting, and academic balance, providing personalized guidance throughout their collegiate preparation process.
- Leverage personal Division I student-athlete experience to advise athletes on recruitment timelines, coach communication, and collegiate expectations, helping mentees make informed decisions about their futures.
- Document session notes and progress updates after each meeting, collaborating with Polaris counselors to maintain organized records and track athlete development across academic and athletic goals.

MSK Tennis Academy LLC – *Tennis Tournament Manager* | Olney, MD **04/2022 – 06/2025**

- Coordinated tournament operations for 120 competitors by managing player check-ins, scheduling, and participant concerns, ensuring efficient event execution and a positive experience for athletes and families.
- Monitored 80+ daily match operations while communicating with 10+ referees, assistants, and players to resolve scheduling conflicts and maintain accurate tournament timelines under pressure.
- Maintained detailed tournament records and documentation across multi-day events, improving communication between staff members and ensuring accurate updates throughout competitive tennis operations.

LEADERSHIP & COMMUNITY DEVELOPMENT

GWU NCAA Division I Women's Tennis – *Student-Athlete* | Washington, DC **08/2025 – Present**

- Balance 20+ weekly training hours with a 17-credit course load, demonstrating discipline and time management.
- Collaborate with coaches, teammates, and staff to execute performance goals and strengthen team success.
- Earned Women's Tennis MVP and A-10 Commissioner's Honor Roll, recognizing athletic and academic excellence.

GW Students in Information Technology Association – *Member* | Washington, DC **02/2026 – Present**

- Attend technical workshops and networking events to expand knowledge of information systems and emerging technologies.
- Build relationships with peers and professionals to strengthen technical awareness and industry connections.
- Explore technology career pathways through organization programming and professional development.

GW Women in Business – *Member* | Washington, DC **09/2025 – Present**

- Participate in leadership and networking events to develop professional skills and business knowledge.
- Network with students and professionals to broaden career perspectives across business industries.
- Attend career-focused workshops to strengthen communication and leadership abilities.

GW Entrepreneurship Club – *Member* | Washington, DC **09/2025 – Present**

- Analyze entrepreneurial ideas through workshops to strengthen innovation and business strategy skills.
- Exchange perspectives with entrepreneurial peers to develop creative problem-solving approaches.
- Learn startup concepts through speaker events to better understand business growth and innovation.

ADDITIONAL SKILLS

- Skills and Language(s): Python, SQL, JavaScript, HTML, Tableau, Adobe Express, Microsoft Office (Excel, Word, PowerPoint)
- Programs: AWS Cloud Essentials for Business Leaders, AWS Machine Learning Essentials, EY Technology Risk Virtual Experience Program
- Interests: Tennis, following Djokovic's GOAT run, Greys Anatomy Fanatic, checking off my 2026 bucket list (jet skiing, stargazing, and a spontaneous trip TBD)

Dylan F. Veillette

475.218.7650 | veillettedf@gmail.com | https://www.linkedin.com/in/dylan-veillette-926807363/

EDUCATION

Merrimack College – North Andover, Massachusetts **Expected Graduation:** 2029
Bachelor of Science in Accounting Cumulative GPA: 4.0/4.0
Bachelor of Science in Applied Economics and Finance
Awards/Accomplishments: NCAA Division 1 Student Athlete (Merrimack Basketball) 2025-Present | Presidents List 2025-2026 School Year | Robin Roger Scholars Program, Washington D.C., 2025-2026 |All New-England Basketball, 2023-2024, 2024-2025 | Connecticut All State Basketball Team, 2021-2022 | Rhode Island Gatorade Player of the Year Nominee, 2023-2024
Relevant Coursework: Intro to Accounting, Managerial Finance, Data Analysis for Business, Principles of Marketing, Intro to Economics
Organizations: President of the Catholic Fellowship Club, St. Georges School, 2023-2025 | Young Republicans Club, St. Georges School, 2022-2025 | Finance Club, St. Georges School, 2024-2025 | Wind Ensemble, Trumpet, 2017-2023 | Jazz Band, Trumpet, 2019-2020

PROFESSIONAL EXPERIENCE

You're With Us **North Andover, Massachusetts**
Mentor *July/2026 – Present*
- Commits to 20+ hours per week to mentoring adults with special needs while maintaining work load and athletic schedule
- Demonstrates and strengthens inclusion, patience and communication

Basketball & Athletic Training **Ridgefield, Connecticut**
Trainer/Mentor *May/2024 – Present*
- Performed numerous 1 hour sessions throughout the summers to help younger kids enhance their athletic abilities, solely in basketball
- Developed necessary coaching skills and patience in order to help the kids get the most out of their hour long session

Nazareth Soup Kitchen **Lawrence, Massachusetts**
Volunteer *August/2025 – November/2025*
- Committed 20+ hours to serving and helping feed homeless people while maintaining athletic schedule and rigorous work load
- Contributed to feeding the homeless and giving them a safe place where they can come and not have to worry about finding food
- Demonstrated deep empathy and gratitude for the life I live and not to take anything for granted

EXTRACURRICULARS

Merrimack College Men's Basketball Team **North Andover, Massachusetts**
Varsity Athlete *July/2025 – Present*
- Commits to 30+ hours per week to Division 1 training, competition, and travel while maintaining a rigorous academic course load
- Contributed to the teams Regular Season Championship in the 2025-2026 season for the Metro Atlantic Athletic Conference through consistent training, execution, and determination
- Demonstrate inclusive and transparent leadership that empowers teammates and supports performance development on and off the court

Finance Club **Newport, Rhode Island**
Leader *August/2024 – May/2025*
- Met once a week to look at and discuss strategies and real world events that would affect investments in a positive or negative way
- Competed in the Rhode Island Stock Market Game during the 2024-2025 school year

Catholic Fellowship **Newport, Rhode Island**
President *August/2023 – May/2025*
- Organized and met once a week with a group of students to go to church on Sundays
- Contributed to helping fellow classmates find time to getting closer with their Catholic faith
- Demonstrated leadership and discipline to get up early on Sunday mornings to worship Catholic beliefs

Music **Ridgefield, Connecticut**
Trumpet Player *September/2016 – May/2025*
- Committed to 10+hours per week to practicing, class, rehearsals, and competition while maintaining sports and a rigorous course load
- Contributed to winning Diamond twice at a regional competition during 2018-2020 for Ridgefield through consistent practice and determination
- Demonstrate discipline and leadership that allowed my peers to follow and encourage them to better themselves

SKILLS & INTERESTS

Skills and Languages: Bloomberg Certified | Fluent in English, Semi Fluent in Spanish
Interests: Basketball, Cards, Reading, Learning how to cook

EDDIE MYLES

linkedin.com/in/eddie-myles-14631737b • (978) 831-8809 • eddiemyles07@gmail.com

EDUCATION

New York University – New York, NY GPA: 3.85/4.0
B.A. in Economics and Psychology (double major) Anticipated Graduation: 05/2029

- **Accomplishments:** Major GPA 4.0; NCAA Division III varsity wrestler (197 lbs); National Merit Scholarship; National Hispanic Recognition; Academic Excellence Award and High Honors, Concord-Carlisle High School (05/2025, GPA 4.2)
- **Relevant Courses:** Macroeconomics; Microeconomics; Math for Economics; Principles of Financial Accounting; Introduction to Psychology

PROFESSIONAL EXPERIENCE

Frame by Frame – Co-Founder | New York, NY 04/2026 – Present

- Co-founded a wrestling film review service delivering voiceover match breakdowns and live video consultations, giving youth and high school wrestlers individualized technical feedback unavailable through team practice
- Built and maintain a three-role web platform in Next.js, Supabase, and Vercel, automating scheduling, payments, and client notifications so the business operates without manual administrative work
- Manage the domain, marketing site, reviewer team, and pricing to build a recurring client base

W.C. Rowe Corp – Laborer | Weston, MA 06/2026 – 08/2026

- Dug trenches and holes by hand across residential job sites to install septic tanks and underground gas and water lines, sustaining fifty-hour weeks of physically demanding labor all summer

New York University – Undergraduate Research Assistant | New York, NY 10/2025 – 05/2026

- Synthesized academic sources for the literature review of an ongoing economics study on classroom participation, identifying methods shown to measurably improve student learning outcomes
- Organized and summarized findings with Professor Ibraheem Catovic, strengthening the theoretical foundation supporting the study's design and its eventual empirical analysis

LEADERSHIP & COMMUNITY DEVELOPMENT

Concord-Carlisle Varsity Wrestling – Captain | Concord, MA 11/2021 – 03/2025

- Recorded 149 career wins, the most in school history, placing four times at sectionals, three times at states, and twice at All-States across four varsity seasons
- Led the program as captain for three seasons, growing participation from eighteen to forty-five wrestlers by recruiting new athletes and building a culture that retained them

Concord-Carlisle Youth Wrestling – Volunteer Assistant Coach | Concord, MA 09/2021 – Present

- Teach technique and mindset strategies at weekly youth practices, building confidence in younger athletes and feeding developed talent into the high school program
- Earned the President's Silver Award for 185 service hours in a single year, accumulating over 350 total volunteer hours across the program

AACD (Assistance for Children with Disabilities) – Co-Founder | Recife, Brazil 11/2022 – Present

- Co-founded an organization supporting children with disabilities, collecting hundreds of garments through school and wrestling club drives to be resold as fundraising inventory
- Established a Concord-Carlisle chapter to institutionalize donation drives, sustaining support after my graduation

Toys for Tots Toy Drive – Founder | Concord, MA 11/2022 – Present

- Founded an annual holiday toy drive raising over $1,000 in toys for local families, then passed leadership to the wrestling team to sustain it each year

NYU Violet Leadership Academy – Member | New York, NY 09/2025 – Present

- Attend bi-weekly workshops led by industry experts, applying communication and team management frameworks to wrestling leadership and to running Frame by Frame

NON-TECHNICAL SKILLS & INTERESTS

- **Skills and Language(s):** English (fluent), Portuguese (fluent), Spanish (conversational); coaching, client relations, team leadership, research
- **Programs:** Next.js, React, Supabase, Vercel, Git/GitHub, Python, Claude, Claude Code
- **Interests:** Wrestling, weightlifting, reading, traveling, cooking, volunteering

Eliza J. Schuster

es7007@princeton.edu · (717) 472-3277
www.linkedin.com/in/eliza-schuster-950b11415

EDUCATION

Princeton University **Princeton, NJ**
B.S.E., *Operations Research and Financial Engineering (ORFE)* Minor: *Finance* *Expected May 2029*

- **GPA:** 3.85/4.0
- **Relevant coursework:** Financial Investments (Fall 2026), Fundamentals of Statistics (Fall 2026), Foundations of Linear Systems, Computer Science: An Interdisciplinary Approach, Foundations of Engineering (Mechanics and E&M)

PROFESSIONAL EXPERIENCE

Make A Play Foundation (Guggenheim Securities Track) **Remote**
Fall Investment Banking Fellow *August 2026—Present*

- Accepted into Guggenheim's exclusive 10-week MAP Investment Banking Fellowship, in which participants complete live investment banking case work and technical interview preparation

Scholars of Finance **Princeton, NJ**
Member *September 2025—Present*

- Completed 6- and 8-week curriculums covering Investment Banking, Asset Management, and Private Equity structures; corporate governance; ethical capital allocation; and fiduciary responsibility

Johns Hopkins University Applied Physics Lab **Laurel, MD**
Summer Intern *2023—2026*

- Obtained a Department of Defense Security Clearance (Final Secret)
- **2025-2026:** Worked on CNS (Celestial Navigation System) innovations for US Army dismounted precision targeting/precision fires device
  - Developed a method to collect inclinometer data and wrote Python scripts for image calibrations to improve accuracy in determining the sun's azimuth
  - Performed real-time data analysis for Handheld Fires (HHF) device testing at Fort Sill, OK
- **2024:** Designed and constructed an autonomous research drone capable of making navigation decisions from optical guidance in order to demonstrate a laser guidance concept for the Department of Defense
- **2023:** Developed a Python algorithm to detect early seismic activity to anticipate earthquakes and tsunamis
  - Used polarization state data to sense induced birefringence from disturbances in fiber optic cables
  - Gained experience making Bills of Materials and GANTT charts and used PowerPoint to present my work

ATHLETICS AND LEADERSHIP

Princeton University Women's Squash Team **Princeton, NJ**
Varsity Athlete *August 2025—Present*

- Commit 20+ hours year-round to weekly training, competition, and travel
- Ivy League Champions, Ivy Tournament Champions, CSA National Championship Finalists

US Squash **Multiple Locations**

- U.S. National ranking between No. 1 and No. 3 in all age divisions
- 6x member of U.S. National Junior Squash Team
- 2x US Squash and IAAM (Maryland) Girl's Squash All-American after undefeated seasons
- *Captain*, McDonogh Varsity Girls' Squash

Girls Who Code **Owings Mills, MD**
Club Leader *2022—2025*

- Organized coding-based activities and curriculum to introduce female classmates to STEM

SKILLS AND INTERESTS

- **Skills:** Excel, PowerPoint, Java, Python, CAD design software, laser alignment (Supercontinuum, 4.6 μm, HeNe)
- **Interests:** volunteer at *First Fruits Farm* and *Simply Beautiful* flower shop; camp counselor for *Paul's Place* kids' camp

Eric A. Jacobsen

617.831.5530 | ejacobsen@mail.wlu.edu | Linkedin.com/in/eric-jacobsen-a84333366

EDUCATION

Washington and Lee University – Lexington, VA **Expected Graduation: 2029**
Bachelor of Science in Accounting | SAT: 1390 Cumulative GPA: 3.656/4.0
Awards/Accomplishments: W&L Scholar Athlete (Fall 2025-2026), Academic All-ODAC
Relevant Coursework: Intro to Accounting, Managerial Finance, Corporate Financial Reporting, Microeconomics, Macroeconomics
Organizations: Catawba Riverkeepers, Soldiers' Angels, Varsity Baseball

PROFESSIONAL EXPERIENCE

JRJ Investment Group **Mooresville, NC**
Real Estate Investment Analyst Intern *05/2024 – 08/2026*

- Evaluated prospective mid-term rental (MTR) and Long-term rental (LTR) investment properties, analyzing market demand, rental rates, occupancy assumptions, and potential returns.
- Updated and reviewed property-level pro formas, including acquisition costs, financing assumptions, operating expenses, projected rental income, cash flow, and investment returns.
- Analyzed pro forma results to compare investment opportunities and assess key metrics such as cash-on-cash return, cap rate, projected cash flow, and break-even occupancy.

Josh's Farmers Market **Mooresville, NC**
Stocker *06/2026 – 08/2026*

- Unloaded and processed daily freight deliveries, ensuring accurate sorting and fast movement to the sales floor, replenishing and displaying produce and merchandise across 5,000 sqft.
- Managed high turnover inventory contributing to an average revenue of approximately $65,000 daily across the course of the summer.

Academy Sports & Outdoors **Mooresville, NC**
Front End Associate *06/2025 – 08/2025*

- Collaborated with front-end team members to maintain efficient checkout operations and minimize customer wait times during high-volume periods.
- Delivered high-quality customer service, processed accurate cash and card transactions, and resolved shoppers' inquiries during a fast-paced summer peak season.

EXTRACURRICULARS

Washington and Lee Baseball Team **Lexington, VA**
Starting Pitcher *08/2025 – Present*

- Dedicate 15+ hours per week to practices, games, team meetings, and teambuilding activities on top of a full academic course load each semester.
- Led all freshmen ODAC pitchers with qualifying innings in ERA, strikeouts, and Batting Average Against.
- Received Scholar Athlete Recognition Fall Semester for GPA of over 3.5 and Academic All- ODAC.

SKILLS & INTERESTS

Skills: Microsoft Excel, Canva, Mac operating system
Languages: English
Interests: Golf, Fishing, Fantasy Football

Ewen J. Robertson

ewen.robertson@emory.edu • +1 (978) 402-6635 • Linkedin.com/in/ewenrobertson

EDUCATION

Emory University | Goizueta Business School — **Atlanta, GA**
Bachelor of Business Administration in Finance | Minor in Mathematics — *May 2029*
Cumulative GPA**:** N/A (Sophomore Transfer)
Relevant Coursework: Corporate Finance, Data Analytics, Accounting, Business Communication

Colorado College — **Colorado Springs, CO**
Mathematical Economics — *Aug 2025 – May 2026*
Cumulative GPA**:** 3.9/4.0
Relevant Coursework: Macroeconomics, Microeconomics, Financial Accounting, Calculus 2, Statistics

London School of Economics — **London, England**
Accounting – LSE Summer Program — *Jun 2026 – Jul 2026*
Grade: A | Completed the LSE Summer Program

The Rivers School — **Weston, MA**
High School Diploma — *Sep 2021 – May 2025*
GPA: 3.9/4.0

PROFESSIONAL EXPERIENCE

FinSight Review — **Concord, MA**
Founder — *May 2025 – Present*
- Founded a platform that releases monthly articles analyzing current market issues in finance and created a website to house all content
- Conduct individual market research, send newsletters, and provide resources to study finance technical and behavioral topics for readers

Intercontinental Football Academy — **Westwood, MA**
Assistant Coach and Outreach Coordinator — *May 2024 – Present*
- Coached multiple age groups, training over 100 U17 players and improving technical and tactical skills in group and individual settings
- Interned for the marketing and outreach team, helping to drive player participation and coordinating registration in IFA camps and clinics

Personal Soccer Trainer — **Concord, MA**
Self-Employed — *Mar 2025 – Present*
- Trained individuals and groups, focusing on elite U16 players and tailoring specific sessions for improvement personal to the player
- Worked closely with the player to plan and mentor them for college recruiting, future goals, and dietary advice to maximize growth

Weston Golf Club — **Weston, MA**
Golf Caddie — *Mar 2025 – Aug 2025*
- Managed golf equipment and provided advice to members when necessary, ensuring smooth gameplay and adherence to club rules
- Developed strong interpersonal skills by building rapport with golfers and improving customer satisfaction on and off the course

LEADERSHIP & EXTRACURRICULARS

Emory Athletes in Finance — **Atlanta, GA**
Club Member — *Aug 2026 – Present*
- Participate in a mentorship program and attend meetings with upperclassmen athletes and alumni to learn about careers in business
- Complete weekly assignments and valuations that build knowledge of financial markets, companies, and professional skills

Emory University Men's Soccer — **Atlanta, GA**
NCAA Men's Soccer Player — *Aug 2026 – Present*
- Entered the NCAA transfer portal to compete for the Emory Men's Soccer Division III team as a center forward and midfielder
- Committing 35+ hours per week to training, matches, individual improvement sessions, and team meetings to drive team success

Colorado College Investment Banking Club — **Colorado Springs, CO**
Analyst — *Sep 2025 – May 2026*
- Learned investment banking technicals, including valuation techniques, accounting, M&A, and the basics of interview preparation
- Attended speaker series featuring investment bankers, focusing on firm strategy, deal experience, and real-world analyst workflows

Colorado College Men's Soccer — **Colorado Springs, CO**
NCAA Men's Soccer Player — *Aug 2025 – May 2026*
- Started in the NCAA for the 2025 Colorado College Men's Soccer Division III team as a central midfielder and central forward
- Scored 14 goals and 2 assists while contributing to a regular-season conference championship and earning numerous accolades

The Rivers School Student Co-President — **Weston, MA**
Student Body Representative — *Sep 2021 – May 2025*
- Worked to make over 400 students heard by advocating for concerns and presenting proposals and feedback during student government meets
- Collaborated with administrators to plan and execute grade-wide initiatives and school events to help drive grade-wide satisfaction

SKILLS & INTERESTS

Other Activities: Colorado College Investment Club, Rivers Investment Club, Rivers Neuroscience Club, Select Honors Big Band
Honors & Awards: Dean's List Recipient, Rivers Varsity Captain, SCAC Rookie of the Year, All-Region Team, All-SCAC First Team
Skills: RStudio, Financial Modeling, Microsoft Excel, Microsoft PowerPoint, Microsoft Word, Adobe Photoshop and Premiere Pro
Interests: Golf, Skiing, Acoustic Guitar, Dallas Cowboys, Jazz Music, Card Games, Running, Sports Photography, Mahjong, Coffee

Fiona E. Asgeirsson

914 525 0315 | fiona.asgeirsson@icloud.com | https://www.linkedin.com/in/fiona-asgeirsson-15b391367/

EDUCATION

Stanford University – Palo Alto, CA **Expected Graduation Date: June 2029**
Bachelor of Science in Management Science & Engineering, Minor in Computer Science | ACT: 35/36
Cumulative GPA: 4.0
Awards/Accomplishments: All-ACC Academic Team
Relevant Coursework: Corporate Finance, Economics, Multi-variable Calculus, Computer Science, AI Frontier Systems, Psychology
Organizations: Varsity Women's Rowing Team, Stanford Women in Finance, Stanford Athletes in Finance

PROFESSIONAL EXPERIENCE

Sky Harbour Group **White Plains, NY**
Junior Finance Intern *May – June 2025*
- Prepared briefing materials for CFO and SVP of Finance ahead of investment meetings
- Researched and compiled stock performance data across partner and comparable companies to support internal analysis
- Designed and built an internal intranet site to streamline company-wide search operations, still in active use by employees today

Westchester Country Club **Rye, NY**
Boat Manager and Head Sailing Instructor *June 2025 – September 2026*
- Organized groups of ~30 elementary and middle school kids to optimize learning of sailing fundamentals and boat handling
- Worked closely with other instructors to enforce rules and manage disciplinary situations to maintain a safe environment

RowAmerica Rye **Rye, NY**
Rowing Coach *September 2024 – June 2025*
- Managed a group of 35 eighth graders while operating a coach boat and directing the steering of athletes' boats
- Developed a curriculum to build athletes' basic rowing skills and overall fitness levels while fostering a passion for the sport

EXTRACURRICULARS

Stanford Women's Rowing Team **Palo Alto, CA**
Division 1 Student-Athlete *September 2025 – Present*
- Competing as a Division I NCAA athlete representing Stanford University in the ACC, balancing a rigorous course load and 20 hours of practice per week
- Lead the third varsity eight to a 2026 ACC Conference Championship
- Contributed to Team 2026 ACC Conference Championship and 2026 NCAA National Championship Runner Up

Stanford Athletes in Finance **Palo Alto, CA**
Active Member *Fall 2025 - Present*
- Attending exclusive networking events and workshops to prepare analysts for professions in the financial services industry
- Participating in weekly meetings focused on core finance principles including valuation, accounting, and DCF analysis
- Connecting with alumni and upperclassmen mentors for career guidance and mock interviews

London School of Economics **London, England**
3-week Intensive Corporate Finance (FM250) Summer Program *June - July 2026*
- Grade: A+
- Completed corporate finance curriculum covering valuation, accounting, and DCF analysis, culminating in a midterm and final exam
- Mastered technical finance concepts in a compressed timeline, applying valuation and modeling frameworks for weekly assessments

American Yacht Club **Rye, NY**
Elected Junior Vice Commodore *August 2022 - August 2023*
- Built skills in leadership, team building, and accountability as a leader and role model for junior sailors
- Organized special events, implemented junior sailing programs, and supported home regattas

SKILLS & INTERESTS

Skills: Python, C++, Microsoft Office Suite, Google Workplace
Languages: French (Intermediate)
Interests: Rowing, sailing, skiing, running, baking, reading, and calligraphy

Francis (Frankie) Mannino

202.903.4547 | frankiemannino0705@gmail.com | Brooklyn, NY | Linkedin_FrancisMannino

EDUCATION

Harvard University – Cambridge, MA **Expected Graduation: May 2029**
Bachelor of Arts in Government, Secondary Field in Government Cumulative GPA: 3.5/4.0
Awards/Accomplishments: NCAA D1 Student-Athlete (Harvard Basketball), HMBB John Harnice '84 Spirit Award,
Relevant Coursework: Calculus, Principles of Economics

Landon School – Bethesda, MD **Graduated: May 2025**
High School Diploma GPA: 95.45/100
Awards/Accomplishments: Senior Prefect; Varsity Basketball Captain (3 years)

PROFESSIONAL EXPERIENCE

Vuori **New York, NY**
Retail Sales Associate *June 2026 – Sept. 2026*

- Advise customers one-on-one on Vuori's Manhattan flagship sales floor, matching product and fit to individual needs and building repeat customer relationships to drive conversion during high-traffic shifts
- Process register transactions and manage merchandising, restocking, and fitting-room flow, keeping the sales floor organized and appropriately stocked throughout fast-paced peak hours

Andy's Pizza **Bethesda, MD**
Cashier / Food Runner *Feb. 2025 – Sept. 2025*

- Managed 100+ daily POS transactions in a fast-paced restaurant environment, maintaining accuracy and speed under pressure to keep service moving during peak dinner rushes
- Supported front-of-house operations, inventory tracking, and order fulfillment, coordinating with kitchen staff to keep table turnover and overall service efficiency on pace during rushes

Landon School **Bethesda, MD**
Basketball Camp Counselor *June 2023 – Sept. 2025*

- Coached and mentored youth athletes ages 5–15, leading daily drills and scrimmages designed to build fundamental skills, teamwork, and confidence on the court
- Coordinated daily camp logistics and equipment management alongside staff, keeping multiple sessions organized and running on schedule despite shifting group sizes throughout the summer

EXTRACURRICULARS

Harvard Men's Basketball **Cambridge, MA**
Student-Athlete, NCAA Division I *June 2025 – Present*

- Balance year-round Division I athletics with a full Harvard course load, managing practice, travel, and competition schedules across a demanding academic and athletic calendar
- Develop leadership, discipline, and teamwork daily within a high-performance collegiate program competing at the Division I level
- Received the team's Spirit Award, recognizing energy, attitude, and commitment to teammates throughout the season

Independent Market Research & Options Trading **Remote**
Sept. 2025 – Present

- Built pre-earnings thesis frameworks by analyzing EPS estimates, revenue guidance, and sector correlations, such as reading Micron's earnings as a leading indicator for NVDA ahead of its own report
- Executed multi-leg options strategies, including debit spreads and directional hedges across SPY, NVDA, and NKE, structuring risk around earnings releases and macro events like Fed inflation data

Boys & Girls Clubs of Boston **Boston, MA**
Volunteer Mentor *Sept. 2025 – Present*

- Mentor youth through sports and recreation programming, supporting engagement, confidence, and skill-building on and off the court

Special Olympics **Bethesda, MD**
Event Volunteer *Sept. 2021 – May 2025*

- Supported athletes during competitions as a volunteer, assisting with setup, logistics, and coordination to keep events running smoothly

SKILLS & INTERESTS

Skills: Comfortable in high pressure environments| Organization/Detail oriented| Strong written and verbal communication
Interests: Attending sporting events (Specifically: Red Sox, Ravens, Celtics), Going to movie theatres (recently my favorite movies include Spiderman: Brand New Day and Project Hail Mary), Animals of all kind, but specifically my 2 dogs Carrots and Hunter

Gabriele Stasys

linkedin.com/in/gabriele-stasys • (815) 258-8655 • gabriele.stasys@yale.edu

EDUCATION

Yale University – New Haven, CT **Expected Graduation: 2029**
B.A. | Economics and Global Affairs Cumulative GPA: 3.89/4.0
London School of Economics – London, England
Summer credit- Introduction to Macroeconomics
Awards/Accomplishments: Ivy League Volleyball Tournament Finalist, All Tournament Team (3rd- Ranked Team Nationally), Graduated with Highest Honors, 3x Illinois Volleyball State Finalist, AP Scholar, Suburban Life Athlete of the Week
Relevant Coursework: Introduction to Microeconomics and Macroeconomics, Calculus I, Introduction to International Relations, Introduction to Statistics

PROFESSIONAL EXPERIENCE

Pure Financial **Wheaton, IL**
Intern *05/2026 – 07/2026*

- Researched and compared 100+ fixed income and equity funds to support firms transition toward a more active portfolio, ending with a presentation of these recommendations to the firm's Investment Committee
- Analyzed client portfolios, investment allocations, and performance reports, noting any missing or incorrect information so the advisor has sufficient material to make the most appropriate financial plan

Global Prairie **Online**
Junior Associate *04/2026 – 05/2026*

- Conducted targeted market research to identify solutions for client requests, helping the team put together options that align to the clients goals.
- Reviewed client-facing presentations for accuracy and consistency and created internal project-overview decks, helping the team stay aligned on project goals, responsibilities, and required deliverables

EXTRACURRICULARS

Yale University **New Haven, CT**
NCAA Division I Student Athlete *08/2025 – Present*

- Competed on the Women's Varsity Volleyball team at Yale where I devote 40+ hours a week to practice, condition, travel, scout and games while still balancing rigorous academic schedule
- Collaborate with teammates, building communication, teamwork, and adaptability in high-pressure situation

Map x Deloitte **Online**
Strategy & Innovation Fellow *12/2025 – 02/2026*

- Selected for a competitive professional development fellowship for collegiate student-athletes where I participated in weekly workshops and interview preparation sessions
- Strengthened behavioral interviewing, professional communication, and problem-solving abilities through interactive exercises and feedback

Athlete to Athlete **Online**
Athletic Mentor *12/2025 – Present*

- Talk with younger athletes who want to strengthen their athletic mindsets and talent, giving them tailored advice based on their needs and offering my insights from personal experience
- Connected with other mentors to learn new strategies that have helped the athletes they work with, so that I am always giving the kids I work with the best support possible

Ateitis Foundation **Lemont, IL**
Member *06/2016 – Present*

- Participate in a Lithuanian Catholic youth organization that emphasizes leadership, service, and cultural identity
- Present in community service projects, cultural events, and educational programs all of which promote integrity and personal development
- Collaborated with peers in strengthening community ties, organizing activities and volunteer initiatives supporting the organization's mission

SKILLS & INTERESTS

Skills: Collaboration; Creativity; Work ethic; Time management; Critical thinking; Emotional intelligence
Languages: English, Lithuanian, Spanish

Gabriele Stasys

linkedin.com/in/gabriele-stasys • (815) 258-8655 • gabriele.stasys@yale.edu

Interests: Fitness, Cooking, Art history

Giulia Santarelli

Mobile: +1 (781) 492-7940 | England, UK | gs123@wellesley.edu | Linkedin.com/in/giulia-santarelli6

EDUCATION

Wellesley College — **Princeton, NJ**
Bachelor of Arts in Economics and Mathematics — *Expected Graduation: May 2029*

- **Cumulative GPA**: 3.7/4.0 | **ACT:** 1550
- **Relevant Courses:** Intermediate Microeconomic Analysis, Principles of Macroeconomics, Multivariable Calculus, Computer Programming and Problem Solving

University of Pennsylvania | The Wharton School — **Philadelphia, PA**
Global Youth Program in Finance — *Expected Graduation: Jul 2024*

Brown University — **Providence, RI**
Introduction to Game Theory Pre-College Program — *Expected Graduation: Aug 2023*

PROFESSIONAL EXPERIENCE

J.P. Morgan — **Remote**
MAP Asset Wealth Management Fellow & Team Captain — *Jun 2026 – Present*

- Selected as 1 of 5 Team Captains from 594 participants (top 0.8%) to lead a 5-member advisory team through J.P. Morgan's Athlete Council case, developing a 12-page wealth strategy for a veteran U.S. Women's National Team soccer player navigating peak earnings
- Evaluated 7 income sources, 5 financial priorities, and 5 planning risks to develop a personalized advisory framework spanning portfolio construction, banking, tax-aware planning, philanthropy, entrepreneurship, and overall intergenerational wealth preservation
- Produced 2 executive-level client presentations supported by 4+ industry sources, synthesizing athlete financial research into actionable advisory recommendations and a structured Planning Phase handoff that guided downstream wealth management strategy

Wellesley College — **Wellesley, MA**
Teaching Assistant, Italian Department — *Sep 2025 – Present*

- Lead weekly discussion sections for 20+ students by reinforcing Italian grammar, writing, and conversational fluency through individualized instruction and collaborative learning activities, improving classroom engagement and student confidence in language/s
- Review 50+ assignments and provide detailed feedback while partnering with faculty to develop classroom materials and tutoring sessions, strengthening instructional consistency and supporting measurable students' progress across multiple language competencies

Barclays Bank — **London, UK**
Intern — *Jun 2023 – Aug 2023*

- Supported investment banking professionals during a 6-week internship by organizing financial data, completing data entry, and preparing 15+ internal reports, improving information accuracy + accessibility while contributing dependable analytical support across
- Collected and organized data for 10+ team initiatives within Barclays' investment banking division, supporting financial analysis and internal reporting while reducing information gaps, improving workflow reliability/enabling faster access to decision-relevant materials

LEADERSHIP & COMMUNITY DEVELOPMENT

Wellesley College Rugby Club — **Wellesley, MA**
Treasurer — *Sep2025 – Present*

- Manage the rugby club's annual budget across 10+ spending categories, coordinating with the Bursar's Office and funding committee to secure resources for travel, equipment, and events while improving financial discipline, budget visibility, and year-round operations
- Process 25+ reimbursements, payments, and financial reports while supporting fundraising initiatives with club leadership, ensuring compliance with college guidelines and improving cash-flow tracking, spending accountability, and steady access to resources for team

The Children's Book Project — **London, UK**
Volunteer & Coordinator — *Sep 2020 – Aug 2025*

- Trained and coordinated 20+ volunteers by organizing schedules, delegating responsibilities, and supporting literacy events for underserved children, improving day-to-day operations and expanding volunteer capacity/increasing the reliability of book distribution
- Managed 1,000+ donated books by overseeing inventory, sorting, distribution preparation, and partner communication, reducing fulfillment delays while improving outreach coordination + ensuring more consistent access to literacy resources for local communities

City of London School for Girls – Economics Club — **London, UK**
President — *Sep 2023 – Jul 2025*

- Led 30+ weekly Economics Club meetings, debates, and financial literacy discussions while managing member engagement and recruiting new participants, expanding exposure to current economic issues and creating a more inclusive forum for analytical learning
- Coordinated 10+ guest speakers, workshops, and debate sessions by managing logistics, outreach, and event preparation, increasing club participation while broadening student access to applied economics education and strengthening interest in finance/public policy

NON-TECHNICAL SKILLS & INTERESTS

Skills: Financial analysis, data analysis, data visualization, budget management | **Languages:** Italian (Fluent), German (Intermediate) | **Interests:** Rowing (NCAA collegiate athlete), economics, finance, financial literacy | **Programs:** Python, SQL, Tableau, Excel, Microsoft Office Suite

Henry O. Faulkner

646.915.4099 | hof1@williams.edu | LinkedIn.com/in/henry-faulkner1

EDUCATION

Williams College – Williamstown, Massachusetts **Expected Graduation: 2029**
Bachelor of Arts, Economics & Philosophy | SAT: 1590 Cumulative GPA: 3.96/4.0
Accomplishments: Varsity Student-Athlete (Men's Lacrosse), Dean's List
Organizations: Williams Business Review, Ubuntu Advisory Group, WCFM Radio

Tuck School of Business at Dartmouth – Hanover, New Hampshire **June 2026**
Tuck Business Bridge Program

- Selected for competitive 3-week MBA-taught program covering financial accounting, corporate finance, managerial economics, spreadsheet modeling, and strategy
- Led team-based valuation of Spotify (DCF analysis, financial/strategic assessment); presented findings to industry executives and faculty

Trinity School – New York, New York **Graduated: 2025**
Accomplishments: Two-time USA Lacrosse Academic All-American, Three-time First Team All-League, Captain of Varsity Lacrosse and Basketball, Varsity Soccer, Winner of Holden Cup for outstanding senior class athlete, Upper School Math Tutor

PROFESSIONAL EXPERIENCE

M|11 Miller Lacrosse **Nantucket, Massachusetts**
Lacrosse Coach *07/2025 – 08/2026*

- Coached 100+ beginner youth lacrosse athletes, building foundational skills while fostering teamwork and leadership

The Tavern Restaurant **Nantucket, Massachusetts**
Restaurant Staff *07/2026 – 08/2026*

- Delivered food and drinks during high-volume rushes, maintaining composure in fast-paced conditions

CoCounsel **New York, New York**
Social Media Intern *06/2024 – 08/2024*

- Produced infographics and explainer videos across social media platforms to make complex immigration policies accessible to multilingual audiences

EXTRACURRICULARS

Williams College Men's Lacrosse Team **Williamstown, Massachusetts**
Varsity Athlete *09/2025 – Present*

- Balance 30+ hours per week of training, competition, and travel with full academic courseload
- Contribute to team's NCAA tournament qualification and top-16 finish

Ubuntu Advisory Group **Williamstown, Massachusetts**
Associate *10/2025 – Present*

- Supported early-stage strategy work for AlphabloQ, a Kenya-based fintech startup
- Wrote a market-thesis article on inflation and monetary debasement in Africa to explain AlphabloQ's Bitcoin-first savings strategy to prospective users

Williams Business Review **Williamstown, Massachusetts**
Writer/Column Director *09/2025 – Present*

- Researched and authored articles on topics including prediction markets and algorithmic trading, earning selection as 2026-2027 Macroeconomy Column Director to edit and direct macro-focused content

SKILLS & INTERESTS

Skills & Languages: Excel (financial modeling, DCF analysis), PowerPoint, Spanish (limited working proficiency)
Interests: Film, lacrosse, New York Jets, Knicks, Wolverhampton Wanderers, emerging markets, geography

Henry P. O. Murray

773.793.1189 | henry.p.murray.29@dartmouth.edu | LinkedIn

EDUCATION

Dartmouth College – Hanover, NH — **Expected Graduation: 2029**
Bachelor of Arts in Economics — Cumulative GPA: 3.7/4.0
Relevant Coursework: Math 1, Math 3, Economics 1
Organizations: Varsity Baseball, Granite State Finance Association

PROFESSIONAL EXPERIENCE

Prairie Lake Group — **Virtual**
Summer Analyst — *06/2026 – 08/2026*

- Supported evaluation of a live acquisition of a petroleum compliance company through industry research, company analysis, and review of historical financials
- Built an LBO model with guidance from senior team members three statement structure, deal sourcing/uses and IRR return analysis
- Developed an initial transaction presentation synthesizing company, industry, and financial analysis for management's use in discussion switch acquisition target

EXTRACURRICULARS

Dartmouth Varsity Men's Baseball — **Hanover, NH**
NCAA Student-Athlete, Outfielder — *08/2025 – Present*

- Earned Ivy League Rookie of the week honors (Week 3)
- Commit 20+ hours per week to NCAA D1 athletics while maintaining a 3.7 GPA across three terms
- Balance rigorous academic and athletic commitments while competing at the NCAA Division 1 level

Lane Tech Varsity Baseball Team — **Chicago, IL**
Team Captain — *09/2021 – 05/2025*

- Helped lead the team to win the 2024 Chicago City Championship at Wrigley Field
- Set high standards and led team meetings as Team Captain to promote accountability and continuous improvement
- Mentored younger teammates and helped them develop their skills and adapt to the expectations of varsity baseball

Lane Tech Baseball Camp — **Chicago, IL**
Co-Leader — *01/2023 – 07/2024*

- Led baseball drills and coached 50+ middle school athletes, typically managing groups of 8–10 players
- Provided individualized instruction and feedback to 6th–8th grade players on fundamental baseball skills
- Collaborated with fellow coaches to organize activities and maintain a structured, engaging environment for campers

SKILLS & INTERESTS

Skills: Microsoft Excel(Financial Modeling), PowerPoint, Microsoft Word
Interests: Golf, Hiking, Cooking, Working Out, Monopoly, Fly Fishing
Programs: A Simple Model

Jack A. Tan

984.220.4315 | Email Address | Linkedin.com/in/jack-tan-6532ba3a7

EDUCATION

Dartmouth College– Hanover, New Hampshire **Expected Graduation:** 2029
Bachelor of Arts in Mathematics | ACT/SAT: 31 Cumulative GPA: 3.71/4.0
Awards/Accomplishments: Dartmouth Track & Field Most Outstanding Male Newcomer, 2025–2026
Relevant Coursework: Linear Algebra, Multivariable Calculus, Differential Equations, Introductory Quantum Mechanics
Organizations: Dartmouth Men's Track & Field; Dartmouth Mountaineering Club

PROFESSIONAL EXPERIENCE

Aquatic Management Group **Raleigh, NC**
Field Supervisor *05/2023 – 09/2026*

- Supervised daily operations across 13 community pools, carried out safety inspections, resolved guest and staff issues to upkeep reliable service and compliance through the summer.
- Trained and evaluated lifeguards monthly in emergency response and procedure, customer service, and facility maintenance helping assigned locations meet company and Red Cross Health safety standards.

EXTRACURRICULARS

Dartmouth College Men's Track & Field **Hanover, NH**
NCAA Division I Student-Athlete *09/2025 – Present*

- Earned third place in the pole vault at the Ivy League Outdoor Track & Field Championships and sixth place at the Ivy League Indoor Championships while competing at the NCAA Division I level.
- Balance approximately 25+ hours of weekly training, competition, travel, and recovery with a rigorous mathematics curriculum and a 3.71 cumulative GPA.
- Collaborate with coaches and teammates in a performance-driven environment, receiving and applying feedback, tracking progress, and maintaining consistent preparation throughout the indoor and outdoor seasons.

SKILLS & INTERESTS

Interests: Mountaineering, ice climbing, backpacking, Track & Field
Programs: Google Docs, Google Slides, Microsoft Word, Microsoft PowerPoint

Jeh-Lei Fan

(952) 564-0718 | 1418 N Rhodes St, Arlington, VA 22209| fan_jeh-lei@stern.nyu.edu

EDUCATION

New York University, Leonard N. Stern School of Business — **New York, NY**
B.S. in Business, Technology, and Entrepreneurship — *Sep 2025 – May 2029*

- **GPA:** 3.8/4.0
- **Relevant Coursework:** Statistics, Regression & Forecasting Models, Computer Programming, Design Thinking
- **Student Athlete |** NYU Men's Tennis Team
- **Awards and Honors:** ITA Scholar Athlete, Dean's List

PROFESSIONAL EXPERIENCE

PlotTwist — **New York, NY**
Product Management Consultant — *Nov 2025*

- Developed go-to-market strategy for an in-app events feature, enabling users to discover social activities and meet new people
- Synthesized insights from 20+ user surveys and interviews into actionable features and implementation recommendations
- Iterated on UI/UX wireframes and prototypes in collaboration with student team and company founders

ALM First — **Dallas, TX**
Financial Analyst Intern — *Jul 2024 – Aug 2024*

- Cleaned and validated large macroeconomic datasets from FRED to ensure accuracy and consistency across research workflows
- Conducted trend and correlation analysis on interest rates and inflation to support scenario analysis and balance sheet strategy
- Presented findings on key economic indicators to senior analysts, refining insights and recommendations for capital allocation

Tennis Coach — **Washington, DC**
Private Coach — *Aug 2021 – Present*

- Provided over 100 hours of tennis lessons to middle school children, preparing them for junior tournament competition
- Independently managed client scheduling, pricing, and session planning, retaining long-term clients across multiple seasons
- Designed individualized practice plans based on player skill level and goals, balancing technical drills and matchplay work

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

NYU Stern Special Situations Investing Group — **New York, NY**
Special Situations Team — *Oct 2025 – Present*

- Selected to attend weekly meetings covering restructuring and distressed debt investing with mentorship program
- Completed monthly workshops with senior members working through case studies of several real-world restructuring strategies
- Analyzed special situations cases by mapping capital structures and downside scenarios, assessing creditor recovery outcomes

MAP x Microsoft — Product Management Summer Fellow — **Remote**
Summer Fellow — *Jun 2026 - Present*

- Selected as 1 of 50 NCAA athletes from pool of 500+ applicants to learn about product management, AI, and data strategy.
- Complete 5+ weekly drills on leadership, communication, teamwork, and behavioral storytelling for product and tech recruiting.
- Compete in weekly mock interviews simulating Superday intensity, hosted by professionals in technology and product roles.

NYU Men's Tennis — **New York, NY**
Varsity Team Member — *Sep 2025 – Present*

- Train and compete over 25 hours a week to represent varsity team, playing singles and doubles in fall and spring tournaments
- Recorded first collegiate singles and doubles victories during collegiate competition debut against Ithaca College and TCNJ

Landon Capital Management — **Bethesda, MD**
Equity Research Analyst — *Apr 2023 - May 2025*

- Selected for highly competitive student-run investment portfolio group from pool of 50+ applicants
- Performed fundamental analysis on public equities, synthesizing financials, competitive positioning, and market outlook
- Pitched two stocks to selection committee successfully, generating a 15% annual return for LCM fund

Landon Varsity Tennis — **Bethesda, MD**
Varsity Team Captain — *Sep 2021 – May 2025*

- Elected as varsity team captain for junior and senior year after playing #1 singles throughout high school, recording 25+ wins
- Led team to win 2025 conference championship and two previous runner-ups in 2023 & 2024, top 300 nationally ranked recruit

SKILLS & INTERESTS

- **Languages:** English (native), Mandarin (intermediate), Spanish (intermediate), Python
- **Skills:** Microsoft Excel, Google Sheets, PowerPoint, Miro, Minitab, Pandas, NumPy
- **Interests:** tennis, Real Madrid, prompt engineering, military history, sneaker collecting, weight lifting, political thrillers

João Da Cruz Guedes

+1 904 698 1869 | joaoguedes@uchicago.edu | Linkedin.com/in/joaodacruzguedes

EDUCATION

New York University – New York, NY **Expected Graduation: 2029**
Bachelor of Arts in Economics Cumulative GPA: 3.72/4.0
University of Chicago – Chicago, IL
Bachelor of Arts in Business Economics
Awards/Accomplishments: Deans List All Semesters
Relevant Coursework: Principles of Microeconomics, Math for Economics I
Organizations: Undergraduate Latin American Business Association, Brazilian Studies Association, Varsity Swimming

PROFESSIONAL EXPERIENCE

Infini Light Capital **Sao Paulo, Brazil**
Private Equity Summer Analyst *May 2026 - Present*

- Built and analyzed three-statement financial models for acquisition targets across healthcare, technology, utilities, and industrial sectors, supporting comprehensive acquisition evaluations and informed investment decisions throughout the due diligence process.
- Created strategic and market research reports for lower-middle-market deals, evaluating competition, sales and profit potential, addressable market size, SWOT factors, and recent industry developments to inform investment decisions and support acquisition evaluations.
- Presented fully formatted PowerPoint decks assessing targets' financial performance and strategic positioning, recommending go/no-go decisions and surfacing key questions to clarify major diligence considerations with sellers and support informed acquisition decisions.

Project Destined **Remote**
Private Equity Real Estate Intern *April 2026 - June 2026*

- Underwrote asset valuations and built 10-year cash flow projections, sensitivity analyses, and comparable-sales models in Excel to evaluate prospective commercial real estate investments, support recommendations, and communicate key underwriting findings.
- Pitched a comprehensive investment memo evaluating a mixed-use development deal to executive judges and industry professionals, presenting key underwriting findings, valuation conclusions, and the team's investment thesis to support a final recommendation.

Undergraduate Latin America Business Association **New York, NY**
Regional Research Analyst *September 2025 - May 2026*

- Analyzed Latin American equity and macroeconomic trends by updating a market tracker covering 30+ countries and 40 companies, distributing insights weekly to 50+ members to guide discussions on regional financial market developments during general meetings.
- Collaborated with a 3-analyst team on a research paper examining macroeconomic factors affecting 2 publicly traded Brazilian companies, identifying key economic drivers and explaining their impact on company performance and regional equity trends.
- Planned and organized club events by contacting New York City entrepreneurs, finance recruiters, and career consultants, while coordinating speaker outreach and event logistics to support well-organized professional programming for participating members.

EXTRACURRICULARS

Capital For All Initiative **New York, NY**
Author & Research Lead *January 2026 - April 2026*

- Researched Brazil's microfinance ecosystem by analyzing public and private institutions and regional credit models, evaluating lending access for low-income entrepreneurs while comparing how different providers serve underserved local markets throughout Brazil.
- Analyzed microfinance's social impact by assessing loan sizes, repayment rates, funding sources, market share, revenue growth, and long-term lending sustainability across selected Brazilian firms to compare market positioning, growth, and operating sustainability.

NYU Men's Swim & Dive **New York, NY**
Varsity Swimmer *September 2025 - May 2026*

- Balanced a 20-25+ hour weekly year-round training schedule with a rigorous economics course load, competing daily at the NCAA varsity level while sustaining strong academic performance and meeting the demands of a collegiate student-athlete environment.
- Competed at the UAA Conference Championships, finishing 6th in the 1650 freestyle and contributing key scoring performances that helped NYU secure a runner-up overall team finish in one of the meet's most competitive distance events.
- Earned Swimmer of the Week as the youngest and inaugural recipient by demonstrating dedication in demanding practices, teamwork, leadership, and distinctive academic performance while balancing varsity athletics and rigorous academic coursework.

SKILLS & INTERESTS

Skills: Financial Modeling, Valuation (DCF, Trading Comps, M&A Comps, LBO), Market Research, Microsoft Office Suite
Languages: Portuguese (Native), Spanish (Working Proficiency)
Interests: Electronic Dance Music Production, Street Skateboarding, Pop-Punk Music, Political Fiction
Programs: Goldman Sachs Possibilities Series, JPMorgan Chase Freshman Focus, Point72 Academy Spring Sessions

Jordan Macarty

+1 (617) 893-5451 | jordan.macarty@stern.nyu.edu | Linkedin.com/in/jordan-macarty

EDUCATION

New York University, Leonard N. Stern School of Business — **New York, NY**
B.S. in Business, Concentrations in Finance and Econometrics, Minor in Advanced Mathematical Methods — *Expected: May 2029*

- **Cumulative GPA:** 3.95/4.0 | **Honors and Activities:** NYU Fencing, Division 3 All-Region, Dean's List, Quantitative Finance Society
- **Relevant Coursework:** Principles of Financial Accounting, Statistics Forecasting Models, Microeconomics, Calculus 3, Linear Algebra

Belmont High School — **Belmont, MA**
High School Diploma — *Sep 2021 – Jun 2025*

- **GPA:** 4.30/4.00 **| SAT:** 1550/1600 (R/W: 750, M: 800) **| Clubs and Activities:** Fencing, Economics Club, Latin Club, Mahjong Club
- **Relevant Coursework:** AP Calculus BC, AP Statistics, AP Microeconomics, AP Macroeconomics, AP Chemistry, AP World History
- **Honors:** Valedictorian Class of 2025, National Merit Recipient, AP Scholar with Distinction, Yale Book Award, Mathematics Award

PROFESSIONAL EXPERIENCE

Leo Fencing Club — **Cambridge, MA**
Junior Coach — *Jul 2024 – Present*

- Instructed introductory youth and adult fencing programs, developing recreational and competitive fencers in classes of 12-15 students
- Focused on fundamentals and mental attitude, frequently taught first-time fencers proper fencing techniques, rules, and sportsmanship
- Trained five competitive youth fencers through one-on-one lessons to refine technical form, develop tactics, and build self-confidence
- Counselor for three one-week youth fencing camps; tasked each day with leading engaging warm-up activities and cool-down stretches

Chipotle Mexican Grill Inc. — **Watertown, MA**
Crew Member — *Jul 2026 – Present*

- Delivered consistent service across line, cashier, and digital operation responsibilities in fast-paced service, with 200+ transactions daily
- Communicated with a 6+ person team in real time to sustain throughput during rush periods, ensuring a seamless customer experience
- Provided orders with hospitality-first customer service, balancing quality, accuracy, and professionalism while executing under pressure

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

NYU Quantitative Finance Society Club — **New York, NY**
Global Macro Investment Analyst — *Oct 2025 – Present*

- Researched FX, bonds, rates, commodities, and equities, with respective derivatives, to manage trades on club's paper trading portfolios
- Gained exposure to L/S, global macro, and quantitative investment styles and concepts through the club's weekly all-portfolio meeting
- Pitched 26 potential trade ideas related to global macroeconomic trends and discussed trades and received feedback from club's leaders

Selected Pitch Experience: Hungary 4.875% 03/22/2040 Eurobond (REPHUN 4 ⅞ 03/22/2040 REGS Corp) — Long Thesis

- Analyzed numerous independent and local polls to assess likely pro-EU administration shift following the 2026 parliamentary elections
- Likely increase in the domestic infrastructure investment, receipt of €22.5 billion funding, and elimination of governmental corruption
- Anticipated a more dovish central bank to support expansion through rate cuts considering trends of decelerating inflation and growth

Competitive Fencer — **New York, NY**
Athlete — *May 2013 – Present*

- Recruited for New York University's Fencing Team; Currently ranked 49th nationally for U20, and 147th nationally for Seniors in Epee
- A25 Rated Fencer; Formerly ranked 15th nationally U17; Silver medal at the World Cup Team Event U17 Jan 2024 Bratislava, Slovakia
- Placed 3rd out of 244 at the 2023 October North American Cup and 6th out of 274 at the 2023 Summer Nationals for U17 age group

Consortium Research Group — **Remote**
Equity Research Analyst — *May 2026 – Present*

- Conducted equity research in cross-university club, creating investment theses, and incorporating feedback from leaders on deliverables
- Initiated coverage on Vistra Corp (NYSE: VST) with an overweight rating, supported by DCF build and comparable company analysis
- Assessed unrealized synergies from Cogentrix acquisition due to successful past integrations, and expansion to weak revenue segments
- Evaluated differentiation in powering artificial intelligence centers along with structural revenue tailwind in PJM capacity auction prices

Belmont High School Latin Club — **Belmont, MA**
Co-President — *Sept 2023 – Jun 2025*

- Taught Roman history and culture to the club members and developed material for the National Latin Exam, gold and silver medalists
- Led the effort for Belmont to join the National Junior Classical League; started the National Latin Honor Society chapter at the school
- Spearheaded the revitalization of Belmont High School Latin students' cultural enrichment program and trip to Rome in April of 2025
- Travel planning and soliciting faculty sponsors; the program had 28 student participants and 4 faculty chaperones in Rome and Naples

SKILLS & INTERESTS

- **Languages and Skills:** English (native), Bloomberg Terminal (FX, Bonds, Rates, Commodities, Equities), Capital IQ, LSEG Refinitiv
- **Interests:** Boston Celtics Basketball, New England Patriots Football, Emperor Penguins, Downhill Skiing, Tennis (Nadal and Federer)

JOSEPHINE E. LOMBARDI

LinkedIn Profile • (832) 454-7606 • josephine.e.lombardi.29@dartmouth.edu

EDUCATION

Dartmouth College — Hanover, NH **GPA: 3.97/4.0**
B.A. in Economics modified with Mathematics **Anticipated Graduation: June 2029**

- **Accomplishments:** Second Honor Group (Top 15% of all students)
- **Relevant Courses:** Economics 1, Microeconomics

PROFESSIONAL EXPERIENCE

Private Tennis Coach – ***Tennis Instructor*** | Houston, TX **07/2024 – Present**

- Delivered one-on-one instruction to athletes ranging from Top 300 nationally ranked juniors to beginners, tailoring lesson plans to individual goals, resulting in consistent skill progression and client retention.
- Developed players' technical skills, tactical awareness, and match consistency by adapting coaching methods and interactive drills, improving performance outcomes for athletes across a wide range of skill levels.

Z Junior Tennis Academy – ***Tennis Coach*** | Houston, TX **07/2026 – 08/2026**

- Coached high-performance players ages 14–17 preparing for tournament competition by emphasizing point construction and consistency, strengthening in-match decision-making ahead of the competitive season.
- Delivered individualized feedback during daily practices to improve technique and decision-making, resulting in measurable gains in players' competitive readiness and performance.

King Daddy Sports – ***Youth Tennis Instructor*** | Houston, TX **06/2025 – 08/2025**

- Led structured daily practices for children ages 7–11, organizing drills that built fundamental tennis skills, resulting in an engaging, supportive environment that promoted teamwork and confidence.

LEADERSHIP & COMMUNITY DEVELOPMENT

Dartmouth College Women's Varsity Tennis – ***NCAA Division I Student-Athlete*** | Hanover, NH **09/2025 – Present**

- Competed as a member of Dartmouth's NCAA Division I women's tennis team while balancing 20+ hours per week of practice and travel, maintaining a 3.96 GPA in Economics modified with Mathematics.
- Collaborated with coaches and teammates to develop match strategy, contributing to a high-performance, team-oriented environment and earning the ITA Scholar-Athlete Award for 2025–2026.

Summer Tennis Training & Competition | Houston, TX **Summer 2026**

- Competed in three ITA tournaments, including the ITA Masters Series, ITA Summer Championships, and ITA Championships, earning selection to the championship level and advancing to the TCU ITA Summer Series final.
- Balanced selection to a Pro Tennis Tour (PTT) event in Boise, ID with youth coaching commitments and coursework in finance, demonstrating time management across competing high-level priorities.

Quadzio – ***College Ambassador*** | Remote **04/2026 – Present**

- Mentored prospective students and families by sharing insights on the Dartmouth student-athlete experience through one-on-one conversations and virtual outreach, supporting informed college decisions.
- Represented Dartmouth on Quadzio's student platform, addressing questions on academics, athletics, and admissions to build trust with prospective applicants from diverse backgrounds.

Smart Women in Securities – ***Member*** | Hanover, NH **10/2025 – Present**

- Analyzed financial markets, investment careers, and industry trends through weekly professional development meetings, building foundational knowledge of finance recruiting timelines.
- Researched internship preparation across investment banking, sales & trading, and asset management, strengthening career readiness through peer and industry-professional networking.

NON-TECHNICAL SKILLS & INTERESTS

- **Skills and Language(s):** Conversational Spanish; Presentation & Public Speaking
- **Programs:** Microsoft Office (Word, PowerPoint, Excel)
- **Interests:** Cooking & Baking, Fitness & Nutrition

Joshua M. Lamm-Bocharov

412-389-4345 | jl3399@georgetown.edu |linkedin.com/in/joshualammbocharov

EDUCATION

Georgetown University – Washington, D.C. **Expected Graduation: May 2029**
Bachelor of Science in Business Administration | SAT: 1390 Cumulative GPA: 4.0/4.0
Awards/Accomplishments: 2026 ITA Scholar-Athlete; Five-Star Tennis Recruit; Top-10 National USTA Boys' 18s Ranking; 2024 USTA Middle States Sportsmanship Award
Relevant Coursework: Financial Accounting, Business Statistics, Operations Analytics, Macroeconomics
Organizations: Georgetown University Men's Tennis Team

PROFESSIONAL EXPERIENCE

Private Tennis Instructor **Gibsonia, PA**
Owner and Instructor *05/2021 – Present*

- Designed and delivered individualized tennis lessons for players of varying ages and skill levels, strengthening technique, strategy, movement, and match preparation through targeted instruction and feedback
- Managed client outreach, scheduling, and pricing for an independent coaching business while balancing Division I athletics and a rigorous academic workload
- Built and retained a recurring client base through referrals and consistent communication, creating long-term relationships with players and families

Medical Group Robinson **McKees Rocks, PA**
Volunteer Medical Interpreter *06/2025 – 08/2025*

- Provided real-time Russian to English interpretation between patients and physicians during clinic visits, enabling clearer communication of symptoms, diagnoses, treatment instructions, and follow-up care in confidential medical settings
- Translated complex medical terminology into clear, accessible language, helping patients understand diagnoses, treatment instructions, and follow-up care
- Maintained strict confidentiality and professionalism while working directly with patients and healthcare staff, building trust across language barriers and ensuring sensitive information was communicated accurately and respectfully

EXTRACURRICULARS

Georgetown University Men's Tennis Team **Washington, D.C.**
NCAA Division I Athlete *08/2025 – Present*

- Commit 20+ hours weekly to Division I training, competition, strength training, and travel while managing a rigorous course schedule
- Competed primarily at No. 3 singles and led Georgetown in singles wins during the 2025-26 season
- Earned 2026 ITA Scholar-Athlete honors for outstanding academic performance as a Division I student-athlete

SKILLS & INTERESTS

Skills: Russian-English Interpretation; Tennis Instruction; Client Relationship Management
Languages: English (Native), Russian (Fluent)
Interests: Strength Training, ATP Tennis, NBA Basketball, Investing, Making Spotify playlists
Programs: Microsoft Excel, PowerPoint, Word

Justin P. Ilie
203-997-2472 | jilie@mail.wlu.edu | https://www.linkedin.com/in/justin-ilie-354569342/

EDUCATION

Washington and Lee University – Lexington, Virginia **Expected Graduation: May 2029**
Bachelor of Science in Accounting Cumulative GPA: 3.46/4.0
Awards/Accomplishments: NCAA DIII Student-Athlete (Tennis), All-ODAC Second Team Doubles
Relevant Coursework: ACCT 100, ECON 101, BUS 202, Wall Street Prep: Financial Statement Modeling Certification, Bloomberg: Bloomberg Market Concepts Certification
Organizations: Phi Kappa Psi Fraternity

PROFESSIONAL EXPERIENCE

Biomerics **Monroe, CT**
FP&A Intern *June 2026 - Present*
- Built Excel cost models and financial analyses to support cost estimation and pricing decisions across 3 projects
- Utilized Epicor ERP to extract, analyze, and validate cost data, improving the accuracy of budgeting and financial reporting
- Collaborated with over 50 employees from finance, operations, engineering teams to evaluate product costs and identify opportunities for cost optimization and efficiency

Fairfield County Tennis **Trumbull, CT**
Tennis Coach *June 2024 - August 2025*
- Coached and mentored over 50 youth athletes on tennis fundamentals, technique, and match strategy, fostering skill development, confidence, and a lifelong passion for the sport
- Dedicated over 15 hours per week throughout the summer to running clinics and individualized instruction, balancing a demanding schedule with consistent, high-quality coaching for players of all levels
- Collaborated with a team of 7 coaches to organize and structure clinics, ensuring efficient scheduling, consistent curriculum delivery, and a positive experience for all participants

EXTRACURRICULARS

NCAA DIII Men's Tennis **Lexington, VA**
Athlete September 2025 - Present
- Dedicate 20+ hours a week to team practices and competitions, demonstrating strong dedication and work ethic
- Helped lead the team to the ODAC Conference Championship title as both a singles and doubles competitor, earning All-ODAC Second Team Doubles through a collective decision by conference coaches
- Work together with 9 teammates demonstrating collaboration, strong communication, and developing group strategies

Trumbull High School Varsity Tennis Team **Trumbull, CT**
Captain *August 2019 - June 2025*
- Started for 4 consecutive years at the #1 singles position, demonstrating consistent top-level athletic performance and leadership within a highly competitive high school environment
- Served as team captain for the 2023-2025 seasons, mentoring teammates and setting the standard for work ethic, sportsmanship, and competitive drive both on and off the court
- Earned ALL-FCIAC and ALL-STATE First Team honors during the 2024-2025 season, ranking among the top 10 singles players statewide in Connecticut through dedicated training

Volunteer Work/Activities **Trumbull, CT**
High School Student *August 2019 - June 2025*
- Served as Vice President of the Stock Market Club, teaching students the fundamentals of trading, investing, and market fluctuations through hands-on experiences
- Contributed to 4 home-restoration projects as a member of Friends of Appalachia, improving living conditions and quality of life for impoverished families in Appalachian communities
- Organized 3 local fundraisers benefiting food pantries, collecting over 50 rackets, shoes, and hats donated to Norwalk Grassroots Tennis Charity, expanding access to the sport and mentorship opportunities in the community

SKILLS & INTERESTS

Skills: Microsoft Suite (Excel, PowerPoint, Word), Epicor ERP
Languages: English and Romanian
Interests: New York Giants, Marvel, Investing, Skiing, Exercising, Racket Sports

KYLE SAKALOSKY

(813) 545-0403| kyle.sakalosky@stern.nyu.edu| linkedin.com/in/kyle-sakalosky-0509a136a

EDUCATION

New York University Leonard N. Stern School of Business — **New York, NY**
Bachelor of Science in Business, Concentrations in Finance and Real Estate — *Expected May 2029*
- **GPA:** 3.96/4.00 |**Relevant Coursework:** Foundations of Finance, Principles of Financial Accounting, Statistics and Forecasting

Berkeley Preparatory School — **Tampa, FL**
High School Diploma — *Aug 2021 - May 2025*
- **Unweighted GPA**: 3.98/4.00 | **SAT**: 1470 | **Organizations:** Writing Center (Tutor), Spiritual Life (Graphic Designer and Service Leader)
- **Honors:** National Merit Scholar Finalist, Cum Laude Society, AP Scholar with Distinction, Headmaster's List, #24 Soccer Player in Florida

PROFESSIONAL EXPERIENCE

Franklin Street — **Tampa, FL**
Institutional Services Investment Sales Intern — *Jun 2026 – Jul 2026*
- Underwrote 12 Class A multifamily assets totaling 2,500+ units and $600MM+ in value to inform exit strategy for institutional owners
- Helped build pitch and OM for a 283-unit asset, projecting NOI through income and expense assumptions and benchmarking value to comps
- Compiled rent trends, demand drivers, and supply pipeline metrics across 9 markets to support prospective buyer diligence on 13 assets

DJP Wealth Management — **Tampa, FL**
Fund Analyst Intern — *May 2026 – Jul 2026*
- Evaluated 6 private equity fund offerings on target IRR, vintage, and strategy to support initial screening of new investment opportunities
- Analyzed GP incentive alignment and track record by reviewing management fees, waterfall structure, and predecessor fund performance
- Assessed risk tolerance, liquidity needs, and time horizon of 19 client portfolios to gauge suitability for private equity LP investments

Ckord — **New York, NY**
Business Development Intern — *Feb 2026 – May 2026*
- Drove expansion of Ckord's live music platform through targeted outreach to 50+ artists and 30+ venues, growing market reach
- Brought 16 partners onto the platform and actively managed these relationships via product walkthroughs and feedback integration
- Conducted market research and met with 13 industry professionals to identify industry gaps, refining Ckord's competitive strategy

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

NYU Violet Leadership Academy — **New York, NY**
Leadership Representative — *Dec 2025 - Present*
- Selected to participate in a competitive leadership development program with 30+ NYU student-athletes to build communication and teamwork skills
- Engage in interactive workshops, strengthening conflict resolution, team dynamics, and effective decision-making skills for large group environments
- Implement these leadership principles in athletics and academics, promoting personal development and adept handling of team challenges

NYU Varsity Men's Soccer Team — **New York, NY**
Student-Athlete — *Aug 2025 - Present*
- Compete at NCAA Division III level, training 25+ hours weekly, playing 15+ matches per season, and performing in high-pressure environments
- Developed strong teamwork, discipline, and time management skills through balancing rigorous academics with competitive athletics
- Selected to serve as one of 4 team leaders, coordinating with 3+ coaches and 25+ team members to enhance performance and success

NYU Stern Real Estate Group — **New York, NY**
Mentorship Program Member — *Feb 2026 – May 2026*
- 1 of 20 students selected out of 100+ applicants for the Mentorship Program focused on developing core real estate investment and underwriting skills
- Placed 1st of 6 teams in the program's pitch competition with a value-add gas station national-tenant repositioning thesis built on cap rate compression
- Engaged in workshops, case studies, and deliverables totaling 10+ hours weekly, building proficiency in concepts such as valuation and capital markets

Stern Sports Society — **New York, NY**
Founding Member — *Mar 2026 - May 2026*
- Co-designed 8-week Finance in Sports curriculum, teaching valuation fundamentals for public equity and private investment pitches on sports entities
- Co-founded Stern Sports Society, approved as 1 of only 3 clubs selected from 20+ applications to join Stern's 36 official undergraduate organizations
- Collaborated with fellow founding members to formulate and execute a marketing strategy, drawing 75+ attendees to the club's initial interest meeting

Tampa Bay United Club Soccer — **Tampa, FL**
Team member and Captain — *Aug 2018 – May 2025*
- Competed in top-level U.S. youth league against elite national players, committing 15+ hours weekly year-round to training and high-level competition
- Served as captain for 3 years, developing key leadership skills by guiding teammates through high-intensity trainings, disputes, and match preparation
- Led team to playoffs as captain and consistent starter in 2023 and 2024, ranking in the top 32 of 200+ teams, demonstrating competitive excellence

SKILLS & INTERESTS

- **Interests**: Spikeball, Wakesurfing, Manchester United, Golfing, Zach Bryan, Formula 1, Fishing, Chipotle, Cornhole, College Football
- **Skills:** Microsoft Excel, Pitchbook, Capital IQ, Microsoft PowerPoint, LSEG Workplace, CoStar, Graphic Design, Video Editing

Kylie T. Elefante

609-286-3834 | ke1927 | Linkedin.com/in/kylieelefante

EDUCATION

Princeton University – Princeton, NJ **Expected Graduation: May 2029**
Bachelor of Arts in Economics | Minor in Entrepreneurship | ACT: 34 GPA: 3.67/4.0
Awards/Accomplishments: NCAA Division I Field Hockey National Finalist; Ivy League Tournament Champion; NFHCA All-Academic Team; AP Scholar with Distinction; CVC Goalkeeper of the Year & First Team All-Conference
Relevant Coursework: Economics (Micro & Macro); Calculus II, Computer Science, Physics, Entrepreneurship
Organizations: Varsity Field Hockey, Scholars of Finance (Facilitator), Women in Economics,

PROFESSIONAL EXPERIENCE

Scholars of Finance **Princeton, NJ**
Leadership Development Program Facilitator, Development & Partnerships Team Member *Summer 2025- Present*

- Lead cohorts of incoming Leadership Development Program members by facilitating discussions on ethical decision-making, responsibility, and leadership, translating finance concepts into practical lessons for developing student leaders.
- Teach and mentor incoming LDP participants through a structured finance curriculum, drawing on my prior program experience to strengthen members' understanding of financial careers, professional judgement, and principled leadership.
- Collaborate with finance professionals and alumni to support speaker and sponsorship outreach for the Mid-Atlantic Leadership Conference, strengthening relationships across the organization's finance network with Princeton alumni.

Tiger Investments Summer Program **Princeton, NJ**
Student Analyst In Training *Summer 2025*

- Researched publicly traded companies and developed investment theses through introductory financial modeling and valuation exercises, evaluating business performance and industry dynamics to formulate differentiated stock-pitch recommendations with my team.
- Analyzed companies through hands-on investment simulations and portfolio management exercises, collaborating with peers to assess risks, identify opportunities, and present investment recommendations to the program leaders.

Scarlets Field Hockey | Princeton Field Hockey Club **Allentown, NJ | Princeton, NJ**
Youth Goalkeeper Coach *Spring 2021- Present*

- Coach and mentor youth goalkeepers through individualized and group training, developing technical skills, decision-making, discipline, and resilience while fostering long-term athletic and personal growth.
- Design and implement training programs tailored to developing athletes, adapting my instruction to their individual needs while building accountability, confidence, teamwork, and preparation for competition at the next level.

EXTRACURRICULARS

Princeton University Field Hockey **Princeton, NJ**
Division I Student-Athlete *August, 2025- Present*

- Compete as a Division I student-athlete while balancing rigorous academic and athletic commitments, contributing to a program that reached the NCAA national championship game and won the Ivy League Tournament in 2025.

Math Honor Society, Allentown High School **Allentown, NJ**
President *June, 2024- June, 2025*

- Led chapter operations for 100+ members, managing budgeting, events, tutoring initiatives, fundraising, and scholarship coordination to expand academic support and strengthen engagement across the school community, fostering a love for mathematics.
- Directed outreach and academic mentorship initiatives designed to increase participation and improve standardized-test scores, coordinating students around measurable educational goals within our community, as set by advisors.

Garden State Debate League **New Jersey**
Volunteer Judge *September, 2021- Present*

- Evaluate competitive middle-school debates by assessing argumentation, evidence, organization, and delivery while providing constructive feedback that helps students strengthen analytical reasoning, communication, and persuasive presentation skills.

Allentown Business Community Association **Allentown, NJ**
Volunteer *September, 2022- June, 2025.*

- Supported local business-community initiatives and events, gaining exposure to small-business operations while assisting with outreach and community engagement efforts, being honored with the ABCA scholarship in June of 2025.

SKILLS & INTERESTS

Skills: Python, Accounting, Teamwork, Leadership, Powerpoint
Languages: English (Fluent); Spanish (Proficient)
Interests: Ethical Leadership, Baking, Investment Analysis, Behavioral Economics, Sports, Creative Writing

Kyoko G. Tonkin

808.784.8031 | kyokotonkin@gmail.com | Linkedin.com/in/kyoko-tonkin

EDUCATION

Brown University – Providence, Rhode Island **Expected Graduation: 2029**
Bachelor of Arts in Economics and Philosophy | SAT: 1580 Cumulative GPA: 3.67/4.0
Awards/Accomplishments: NCAA Division I Student-Athlete (Brown Sailing Team), Fukunaga Scholar with Servco Hawaii
Relevant Coursework: Intermediate Microeconomics; Principles of Economics

PROFESSIONAL EXPERIENCE

Waikiki Yacht Club and Hawaii Yacht Club **Honolulu, Hawaii**
Sailing Instructor *May 2023 – August 2025*

- Interim instructor approximately four hours per week during the school year (August-May) and approximately eight hours over the summer (June-July) on an intermittent basis.
- Coached 25+ youth sailors through on the water drills, chalk talks, and goal setting sessions to prepare them to compete in state-level regattas in a variety of sailboats.

Punahou School After School Language Program **Honolulu, Hawaii**
Teacher's Assistant (Japanese) *August 2022 - May 2025*

- Supported Japanese-language instruction for 100+ students from kindergarten through middle school by leading educational games, songs, and interactive activities.
- Collaborated with program teachers for 4–12 hours per week, assisting with classroom instruction and adapting activities to maintain student focus and engagement.
- Helped create a positive and engaging classroom environment by facilitating activities that encouraged student participation and reinforced Japanese-language learning.

Brandy Melville **Honolulu, Hawaii**
Sales Associate *June 2026 - August 2026*

- Assisted hundreds of customers in a full-time retail environment by providing personalized product recommendations, addressing customer needs, and delivering responsive service.
- Organized and received store shipments, maintaining inventory organization and ensuring merchandise was efficiently processed and available for customers.
- Supported daily store operations by opening and closing the store with team members, maintaining floor presentation, and addressing customer service needs during high-volume periods.

EXTRACURRICULARS

Brown University Sailing Team **Providence, Rhode Island**
Varsity Athlete *August 2025 – Present*

- Commit 40+ hours per week to Division I training, competition, and travel while balancing a rigorous academic course load.
- Contribute to team performance through consistent training, race preparation, and execution while competing at the NCAA Division I level.
- Demonstrate inclusive and transparent leadership by supporting teammates, fostering team cohesion, and contributing to a positive and competitive team environment.

Hawaii At Brown **Providence, Rhode Island**
First Year Representative *August 2025 - May 2026*

- Served as one of four First Year Representatives, helping organize the budget and decorations for the organization's annual schoolwide Luau.
- Assisted in organizing educational events highlighting Hawaiian history and culture, helping build community among students connected to or interested in Hawaii.

Just Dance Club **Honolulu, Hawaii**
President *August 2022 - May 2025*

- Led and organized recurring schoolwide dance meetings, coordinating music, snacks, and activities to create opportunities for students to connect and build community.
- Managed event logistics and meeting preparation, ensuring each gathering was organized, engaging, and accessible to students with varying levels of dance experience.

SKILLS & INTERESTS

Skills: US Sailing Small Boat Level 3 Head Instructor and Level 3 Coach
Languages: Fluent in Japanese and English
Interests: Swimming, hiking, sailing, reading, horror films

Lauren E. Farris

949-606-6572 | Lef2162@columbia.edu | Linkedin.com/in/lauren-farris9

EDUCATION

Columbia University – New York, NY **Expected Graduation: May 2029**
Bachelor of Arts in Economics, Minor in Film and Media Studies Cumulative GPA: 3.83/4.0
Awards/Accomplishments: Dean's List (Fall 2025, Spring 2026), Varsity Volleyball Student Athlete
Relevant Coursework: Intermediate Macroeconomics, Principles of Economics, Calculus 3, Calculus 1
Organizations: Varsity Women's Volleyball, Delta Gamma Sorority

Columbia University – Paris, France **Jun 2026 - Jul 2026**
Columbia Summer Accelerated Intermediate French in Paris Grade: A

Santa Margarita Catholic High School – Rancho Santa Margarita, CA **Graduation: May 2025**
High School Diploma Cumulative GPA: 4.76/4.0
Awards/Accomplishments: National Merit Commended Scholar, 7x Model United Nations Award Winner, Summa Cum Laude

PROFESSIONAL EXPERIENCE

Columbia University Women's Varsity Volleyball **New York, NY**
Varsity Athlete *Aug 2025– Present*
- Balanced 40+ hrs/week of training, film study, travel, and competition while maintaining rigorous coursework
- Advanced team culture built on 5 pillars of commitment, courage, purpose, love, and pride through leadership and accountability
- Collaborated closely with 17 teammates, coaches, and trainers to achieve shared objectives in a timely manner

Alani Nu **Remote**
Brand Ambassador *Jan 2026 – May 2026*
- Appointed as 1/1,000 college students (90,000+ application pool) to represent brand values and enhance customer engagement
- Promoted 20+ products to campus organizations, driving brand awareness and exposure to a college community through social media

Goldman Sachs **New York, NY**
Possibility Series Participant *Apr 2026*
- Selected from 11,000+ applicants for a competitive development program hosted by Goldman Sachs for first-year undergraduates
- Participated in informative financial workshop focused on industry networking, recruitment preparation, and financial services

EXTRACURRICULARS

ENGin **Remote/Ukraine**
Volunteer *Aug 2022 – Aug 2023, Aug 2026 – Present*
- Facilitated weekly 1-on-1 conversation sessions to help a Ukrainian peer build English proficiency and communication skills
- Provided reliable cross-cultural dialogue, cultural exchange, personal support, and active listening in a virtual format
- Tailored conversation topics and structured learning to match the students' proficiency levels and professional goals

We Know Campus **Remote**
Columbia University Campus Representative *Sep 2026 - Present*
- Recruited as 1/12 Columbia University campus representatives to connect with high school students considering attendance through the discussion of campus majors, programs, social aspects, student interests, and more

Delta Gamma Sorority **New York, NY**
Active Member *Jan 2025 - Present*
- Represented the organization on campus and in the local community through weekly meetings to discuss duties and goals

Make A Play Foundation **Remote**
Fellowship Member *Aug 2026 - Present*
- Accepted into MAP's Diamond League Fellowship powered by Guggenheim for a flagship Investment Banking program

SKILLS & INTERESTS

Skills: Microsoft Word, Powerpoint, Excel, Outlook, Adobe After Effects, Adobe Premiere Pro
Languages: English, French (professional working proficiency)
Interests: Volleyball, Baseball, Logic-Based Puzzles (daily sudokus), Studying Films, Video Editing, Reading

Lele Xu

781.375.6896 | JoyXulele@gmail.com |Linkedin.com/in/lele-joy-xu/

EDUCATION

Wellesley College – Wellesley, MA **Expected Graduation: May 2029**
Bachelor of Arts in Biological Sciences and Mathematics| SAT:1530 (Math:800) Cumulative GPA: 3.9/4.0
Accomplishments: NCAA Student Athlete (Fencing); 1st Place, WIB × WCC × BVCC First-Year Case Competition (2026); Global Silver, iGEM (2023); Meritorious 1st Tier, IMMC Greater China (2023); National 2nd Place, Business Pioneer Challenge China (2022)
Relevant Coursework: Linear Algebra, Combinatorics & Graph Theory, Computer Programming & Problem Solving, Data Structures, Multivariable Calculus, Cellular & Molecular Biology
Organizations: Wellesley Asset Management & Finance; Wellesley Consulting Club; Biology & Biochemistry Club (Social Chair)

PROFESSIONAL EXPERIENCE

Bedrock Health Group (501(c)(3)) **Remote**
Fundraising & Development Coordinator *05/2026 – Present*
- Serve as sole Fundraising & Development coordinator in a function still being scoped, mapping the current F&D operating state and documenting the baseline of existing systems, data, access, and document repositories.
- Completed a grant-readiness baseline assessment and capability gap analysis, then built a prioritized implementation requirements backlog and the supporting documents, templates, and tracking tools the function now runs on.
- Build and qualify foundation, sponsor, and grant-funder pipelines in CiviCRM against mission-fit criteria, routing vetted prospects.

Joyview Education **Shanghai, China**
College Advising & Outreach Intern *05/2026 – 08/2026*
- Conducted outreach to 20+ prospective students and families on behalf of the firm, and converting one prospect into a signed client.
- Own college research for four students entering application season, building school lists, evaluating program fit, and leading athletic-recruitment research for two student-athletes.

Fudan University — Center for Integrated Circuit Innovation **Remote**
Content & AI Workflow Designer *03/2026 – Present*
- Lead the editorial team for a new title in the Science Starting Line series (Shanghai Educational Publishing House), reviewing member output against publisher standards and redistributing revisions from publisher feedback; edit 3 of 6 chapters directly.
- Used Vibe Coding via Codex to set-up a rating system for the team's multi-model AI experiment, analyzing output quality and translating findings into a standardized drafting workflow and prompt set.

EXTRACURRICULARS

WIB × WCC × BVCC First-Year Case Competition — 1st Place **Wellesley, MA**
Analyst & Lead Presenter *02/2026*
- Diagnosed a stalled campus product launch to three root causes — low visibility, weak positioning, operational friction — and structured three prioritized go-to-market recommendations.
- Sized the market bottom-up (2,400 students × OneCard spend × beverage share × capture) to project 44–50 weekly units, built ingredient-level unit economics ($1.25 COGS vs. $8.00 price), and modeled ~$5,100 semester profit.
- Presented to industry judges as lead presenter, placing 1st among all first-year competitors.

International Mathematical Modeling Challenge — Meritorious, 1st Tier (Greater China) **Shanghai, China**
Team Modeler & Quantitative Analyst *11/2023*
- Built a nine-scenario land-use optimization model for a 741-acre parcel in Python with recursive revenue projection and environmental damage scoring, automating model calculations in VBA.
- Applied a linear optimizer under arable-land, emissions, and investment constraints, calibrating against USDA and census data to recommend an 80/20 allocation with sensitivity analysis.

International Genetically Engineered Machine (iGEM) — Global Silver **Paris, France**
Team Leader & Lab Researcher *12/2022 – 11/2023*
- Led wet-lab workflows for a 28-member international synthetic biology team, executing cloning, bacterial transformation, protein expression, and assay-based characterization over a year.
- Diagnosed recurring data loss across sub-teams and built a standardized documentation system adopted by all members; presented results at the iGEM Global Competition in Paris.

Pioneer Research Academics Program **Remote**
Independent Researcher, Northwestern University Faculty Supervision *09/2023 – 05/2024*
- Scoped and executed a systematic literature review on EMG biofeedback in post-stroke upper-limb rehabilitation, managing scope, timeline, and delivery independently.
- Synthesized conflicting findings across 20+ clinical studies into a 10-page review evaluating trial methodology, outcome measures, and statistical approach.

SKILLS & INTERESTS

Skills & Languages: Vibe Coding, Python, Java, TypeScript, LaTeX, PowerPoint, Word, Excel (XLOOKUP, pivot tables, VBA), financial modeling, market sizing, linear optimization, literature synthesis| Fluent in: **English, Mandarin Chinese, Shanghainese**
Interests: Lego, mechanical puzzles, learning new skills on occasion

Liam R. Jordan

McLean, VA | (860) 424-2749| ljordan9@wharton.upenn.edu | LinkedIn Profile

EDUCATION

University of Pennsylvania | Wharton School of Business – Philadelphia, PA **Expected Graduation:** *May 2029*
Candidate for Bachelor of Science (B.S.) in Economics |Concentrating in Finance & Artificial Intelligence | SAT: 1400 GPA: 3.77/4.0

- Relevant Coursework: Accounting and Financial Reporting, Business Statistics, Corporate Finance, Marketing, Economics for Business Students, Wall Street Prep: Accounting & Corporate Finance Courses
- Accomplishments: NCAA D1 Student-Athlete (Cross-Country and Track & Field)

PROFESSIONAL EXPERIENCE

Revere Securities LLC - New York, NY ***Jun. 2026 – Jul. 2026***
Summer 2026 Investment Banking Analyst, Generalist

- Executed on live mandates at a full-service lower middle market investment bank advising on M&A, capital raises, and strategic advisory transactions across industrials, healthcare, and real assets

Selected Transaction Experience:

Sole Buy-Side Advisor to a Healthcare Tech Company ($150mm+ - Ongoing)

- Underwrote entry price assumptions for acquisition opportunities supporting the company's pre-IPO strategy through financial analysis and strategic assessment and presented to executive management
- Built a ranked target tracking framework evaluating 15 core acquisition candidates, performing initial due diligence based on strategic fit, ARR metrics, software integration potential, and valuation multiples
- Drafted an information briefing on the lead acquisition candidate including: a business overview, strategic fit evaluation, financial analysis snapshot, key risk considerations to inform management's decisions
- Constructed a CMO Market Analysis for management benchmarking executive compensation structures

Sole Sell-Side Advisor to an Industrial Services Company ($10mm+ - Ongoing):

- Drafted marketing materials including: business overview, bridge to adjusted EBITDA, financial analysis snapshot, and concentration sections of the CIM tailored to a universe of sponsors and strategic acquirers
- Conducted precedent transaction analysis from 10 comparable industrial deals to establish benchmark multiples
- Sourced a ranked universe of strategic buyers and built a centralized Excel database tracking portfolio fit, sector, recent deal sizes, and strategic contacts to streamline initial outreach and marketing processes

Franklin Street - Tampa, FL ***Jun. 2025 – Aug. 2025***
Summer 2025 Training and Development Intern

- Designed and developed 10+ digital training modules using Articulate 360 Platforms by synthesizing 15+ hours of proprietary content into a comprehensive curriculum for the company's learning management system
- Completed a ~25-hour Investment Sales Associate Training Program, honing skills in client acquisition techniques, pitch execution, and objection-handling strategies to drive deal origination
- Shadowed executives analyzing local commercial real estate market fundamentals, industry shifts, and macro trends

EXTRACURRICULARS

University of Pennsylvania - Philadelphia, PA **Jul. 2025 – Present**
NCAA D1 Varsity Cross-Country and Track & Field, Distance

- Balancing 30+ hour weekly training, travel, and competition schedule while maintaining strong academic standing
- Executing rigorous year-round training programs: 60+ weekly mileage, strength-training, and physical therapy
- Conducted outreach for an alumni mentorship program to coordinate teamwide internal networking and teach-in events
- Mentored West Philadelphia public school students through the Young Quakers Community Athletics program, directing weekly Track & Field training sessions to foster athletic development, teamwork, and community engagement

Wharton Investment and Trading Group - Philadelphia, PA **Feb. 2026 – Present**
Member

- Developed strategies to identify competitive advantages/moats while learning about financial modeling, valuation methods, and industry-specific secular tailwinds

ADDITIONAL INFORMATION

U.S. Citizen | Languages: English

Technical Skills: Claude, ChatGPT, S&P Capital IQ, LSEG, Pitchbook, Excel, PowerPoint, Articulate 360 (Storyline, Replay)

Interests: Trail-running, Fishing (inshore/deep sea), Spikeball, Pickleball, Cooking (Italian), Coffee/Tea, Guitar (self-teaching)

Lily B. Nastopoulos

404.662.0629 | lnastopoulos@mail.wlu.edu | www.linkedin.com/in/lily-nastopoulos

EDUCATION

Washington and Lee University – Lexington, VA **Expected Graduation: 2029**
Bachelor of Science in Accounting and Finance, Bachelor of Arts in Politics | ACT: 35 Cumulative GPA: 3.94/4.0
Awards/Accomplishments: President's List, Phi Eta Sigma Honor Society
Relevant Coursework: Corporate Financial Accounting, Managerial Finance, Microeconomics, Macroeconomics
Organizations: Fancy Dress Committee, Reformed University Fellowship, Speaking Tradition Committee, Kappa Kappa Gamma

PROFESSIONAL EXPERIENCE

Guggenheim Securities **Remote**
Make a Play Investment Banking Fellow *September 2026 – Present*
- Selected to participate in professional development program for NCAA athletes focused on mock interviews, technical skills, and industry training to prepare for investment banking recruitment

Camp Greystone **Zirconia, NC**
Cabin Counselor and Cooking/Sports Instructor *May 2026 – August 2026*
- Supervised and ensured safety of a cabin of 12 girls for 11 weeks, managing daily schedules from sunrise to sunset
- Taught cooking classes of 30+ girls, covering kitchen safety, culinary creativity, and confidence-building
- Instructed a variety of outdoor activities, including track, softball, and lacrosse, to build camper skills and confidence

West Stride Running Store **Atlanta, GA**
Ambassador *May 2024 – August 2025*
- Led community wide running events and publicized the West Stride Summer Running Challenge to local cross-country teams and community members
- Partnered with Nike and HOKA representatives to support community events and promote merchandise

Agape Youth & Family Center **Atlanta, GA**
Camp JumpSmart Intern *June 2021 – June 2024*
- Designed immersive art lessons aligned with established curriculum to promote learning goals, supervised and trained cohort of 12 volunteer counselors weekly, and adjusted camp structure in response to staff feedback
- Guided 50+ elementary school students with crafts to foster creativity and learning skills

EXTRACURRICULARS

Washington and Lee Women's Varsity Cross Country and Track & Field Teams (NCAA Div III) **Lexington, VA**
NCAA Student Athlete (Long-Distance) *August 2025 – Present*
- Dedicate 15+ hours per week to practices, meets, and team activities alongside rigorous, full academic course load
- Earned ODAC All-Academic and W&L Scholar-Athlete honors, member of three-time ODAC Team Champions

Washington and Lee "24" Student Athlete Advisory Committee **Lexington, VA**
Representative *September 2025 – Present*
- Selected as one of three team members to represent Varsity Track and Cross Country teams
- Organize and manage various fundraisers, review NCAA legislation changes, advocate for student-athlete school policies, and promote athletic events to W&L student body

Waddell Elementary School **Lexington, VA**
Literacy Tutor *September 2025 – Present*
- Coordinate and conduct one-on-one tutoring sessions to strengthen 5th grade reading, writing, and communication skills

Pound the Pavement for Peter Fundraiser **Atlanta, GA**
Vice President of Junior Executive Board *August 2023 – May 2025*
- Collaborated with board members to organize 5K race, contributing to an initiative raising over $400,000 over two years of involvement through 5k fundraiser and other initiatives
- Hosted meetings and coordinated activities to mentor Middle School Board
- Managed social media advertising, donor outreach, and community awareness campaigns to promote fundraiser

SKILLS & INTERESTS

Skills & Languages: Microsoft Excel, Microsoft Word, Adobe Illustrator, French
Interests: Skiing, Needlepoint, Hiking, Riflery, Baking

MARC MAURATH

203-913-9585 • marc.maurath@columbia.edu • LinkedIn

EDUCATION

Columbia University, Columbia College - New York, NY **GPA: 3.67/4.0**

B.A. in Financial Economics | Anticipated Graduation: May 2029

- Accomplishments: Dean's List (Fall & Spring); 4X NHSCA Academic All-American; 2X Connecticut State Wrestling Champion; 2X Team Captain
- Relevant Courses: Calculus I & III, Principles of Economics, Intermediate Macroeconomics

PROFESSIONAL EXPERIENCE

New York City Regional Training Center - *Summer Research Volunteer | Hoboken, NJ* **06/2026 - Present**

- Support fundraising events and training clinics generating $100,000+ in annual donations for a USA Wrestling-affiliated Olympic training center serving elite athletes.
- Research and develop donor databases, validating contact information and LinkedIn profiles to strengthen outreach preparation and improve the organization's fundraising infrastructure.

Nike, Inc. Financial Modeling & Valuation Project - *Independent Analyst | New York, NY* **08/2026**

- Built an integrated three-statement financial model and DCF valuation from historical SEC filings, using independently developed assumptions to forecast Nike's operating performance.
- Forecasted revenue, margins, working capital, CapEx, and unlevered free cash flow; valued the business using WACC, terminal value, and sensitivity analysis.

Sunny Brook Farm - *Property Manager | Newtown, CT* **05/2021 - 08/2021**

- Operated farm machinery, repaired equestrian enclosures, maintained 15+ acres of property, and assisted with daily care for six retired thoroughbred horses.

LEADERSHIP & COMMUNITY DEVELOPMENT

Kleats For Kids - *Founder, Director | Newtown, CT* **07/2021 - 08/2025**

- Founded nonprofit that collected and redistributed 1,200+ sports cleats to under-resourced youth programs, expanding access to equipment for young athletes across communities.
- Built recurring collection partnerships with youth and high school teams and four Connecticut sports facilities while coordinating efforts with coaches, directors, and community leaders.
- Established a distribution partnership with Leveling the Playing Field to expand equipment access and connect donated cleats with youth organizations serving under-resourced athletes.

Columbia University NCAA Division I Wrestling - *Student-Athlete | New York, NY* **09/2025 - Present**

- Compete for a Top 20 Division I program and 2026 Ivy League Championship team while dedicating 25+ hours weekly to training and competition.

New York City Regional Training Center - *Resident Training Athlete | Hoboken, NJ* **05-07/2025 & 2026**

- Participated in an international freestyle summer training program, dedicating 25+ hours weekly to high-level wrestling development alongside elite collegiate and international athletes.

NON-TECHNICAL SKILLS & INTERESTS

- Programs: Microsoft Excel, Word, PowerPoint; Google Sheets, Docs, Slides
- Interests: Economic Policy, Global Markets, Investment Strategy, Wrestling

Marcus Decorato

715 E State St, Ithaca, NY 14850 | (646) 988-6597 | mcd258@cornell.edu | linkedin.com/in/marcus-decorato-448b56347

EDUCATION

CORNELL UNIVERSITY, SC JOHNSON COLLEGE OF BUSINESS
THE CHARLES H. DYSON SCHOOL OF APPLIED ECONOMICS AND MANAGEMENT, Ithaca, NY
Intended Concentration: Finance & Strategy May 2029
GPA: **3.7** SAT: **1530**

Columbia Business School, AI for Business & Finance Certificate Program, New York, NY March-May 2026
Eight-week certificate program designed to explore AI possibilities in the business world

- Applied Python and predictive analytics to financial forecasting and explored generative AI's applications in finance

Harvard University Summer School, Cambridge, MA June-August 2026

- Financial Accounting, Deductive Logic

EXPERIENCE

Kent School, Kent, CT August-May 2025
Head Tour Guide

- Managed and coordinated a team of tour guides, matching them to prospective students based on academic and athletic fit
- Led high-stakes tours for top athletic and academic recruits, representing the school to families making significant enrollment decisions
- Organized receptions and events for prospective and incoming students

Kent School 100 Years at Henley Fundraising Committee, Kent, CT June 2025-Present
Committee Member & Sub-Committee Lead

- Contributed to raising $2.000.000.00 for the Kent School Boat Club Endowment
- Led sub-committee for alumni engagement, organizing gatherings and receptions to cultivate donor relationships
- Led sub-committee for design and merchandising, overseeing branded materials for the campaign

ACTIVITIES

Heavyweight Rowing Team, Cornell University August 2025-May 2029
Rowing Coxswain

- Directed and coordinated an 8-person crew during competitive racing and training, providing real-time tactical guidance and motivation
- Key Skills:
  - Leadership — the voice and decision-maker on the water
  - Communication — relaying coach instructions, motivating athletes in real time
  - Strategic thinking — creating race plans, call timing, adapting mid-race
  - Safety/accountability — responsible for the crew and equipment
  - Performance under pressure — split-second decisions during competition

CERTIFICATIONS

Bloomberg Market Concepts (BMC) March 2024

- Completed Bloomberg's Market Concepts certification, developing proficiency in real-time financial data analysis, equity screening, fixed income markets, and economic indicators

SKILLS/INTERESTS

- Finance & Analytics: Bloomberg Terminal Certified | Python (Predictive Analytics, Generative AI) | Financial Accounting | Financial Modeling (in progress)
- Leadership: Coxswain, Cornell Heavyweight Rowing | Head Tour Guide | Fundraising Sub-Committee Lead

Maura Elizabeth O'Scannlain

Portland, OR | 503-250-1192 | maura.e.o'scannlain.29@dartmouth.edu | linkedin.com/in/maura-o-scannlain-110106396

EDUCATION

Dartmouth College – Hanover, NHExpected Graduation: June 2029
*Bachelor of Arts in Economics | Modify in Mathematics***Cumulative GPA: 3.81/4.0**
Relevant Coursework: Intro to Computer Science (Fall 2026)
Organizations: Varsity Cross Country/Track, Dartmouth Investment and Philanthropy Program

Jesuit High School – Portland, ORJune 2025
Awards/Accomplishments: Dean's List (all semesters), Cumulative GPA: 4.22
Organizations: Varsity Cross Country/Track, National Honor Society

PROFESSIONAL EXPERIENCE

Dartmouth Investment and Philanthropy ProgramHanover, NH
Investment AnalystDecember 2025 – Present
- Selected through a competitive application process to join a student-run investment program focused on equity research and portfolio management.
- Conduct in-depth stock analysis and present investment pitches each term, including evaluation of financial statements, industry trends, and valuation considerations.
- Collaborate with team members to develop investment theses and defend recommendations in a discussion-based setting.

Green Cities CompanyPortland, OR
Investment Analyst InternAugust 2026
- Gained hands-on exposure to multifamily real estate underwriting, learning valuation methodologies (NOI, cap rate analysis, comparable analysis) directly transferable to corporate valuation.
- Led an independent research initiative to identify the top 25 U.S. markets for investment, screening candidate markets on job growth, population growth, housing stock, and rent regulation.
- Conducted macroeconomic and industry research on corporate expansion trends to source high-growth markets; built 4 Excel datasets synthesizing government, industry, and company-level data into a unified ranking model.
- Presented investment thesis and market recommendations to the firm's 15-person investment team.

Portland Golf ClubPortland, OR
Head LifeguardMay 2023 – Present
- Promoted to Head Lifeguard; train and oversee a team of lifeguards, coordinating scheduling and enforcing safety protocols for 50+ daily swimmers at a high-traffic country club.
- Serve as first responder in emergency situations, making real-time, high-pressure decisions while managing staff response and risk assessment.

EXTRACURRICULARS

Jesuit High School XC and TrackPortland, OR
CaptainAugust 2023 – June 2026
- Led team to back-to-back state championships and national-level competition in a highly competitive program.
- Managed team dynamics and performance by fostering accountability, discipline, and a results-driven culture.

QuadzioPortland, OR
AmbassadorAugust 2025 – Present
- Selected to represent Dartmouth College in a competitive ambassador program, providing personalized campus tours to prospective students and families.
- Communicate effectively with diverse stakeholders, tailoring messaging to individual interests and backgrounds.

National Honor SocietyPortland, OR
Member and OfficerMay 2024 – June 2025
- Selected from the honors class to serve as an officer, reflecting strong academic performance and leadership.
- Led planning and execution of a school-wide Red Cross Blood Drive, overseeing logistics and coordinating volunteer teams.

SKILLS & INTERESTS

Skills: Analytical (Calculus – Multivariable, quantitative problem-solving); Professional (communication, leadership, time management)
Languages:
Interests: Piano, Hiking, Corepower
Programs: Microsoft Excel, Google Sheets

Maximo Cisneros

(310) 528-0814 | maximo.cisneros@emory.edu | linkedin.com/in/maximocisneros/

EDUCATION

Emory University, Goizueta Business School – Atlanta, GA **GPA: 3.81/4.00**

B.A. in Finance | ACT: 32 Anticipated Graduation: May 2029

- Accomplishments: Dean's List Fall 2025, Soccer NCAA Final Four, ECNL 1st Team All-League, HS Soccer MVP
- Relevant Courses: Microeconomics (ECON 101), Macroeconomics (ECON 102), Business Statistics (BUS 350), Accounting (ACT 200)

PROFESSIONAL EXPERIENCE

Fox Sports – Post-Production Assistant | Los Angeles, CA **Jun. 2026 – Jul. 2026**

- Monitored and clipped standout plays, sound bites, and cinematic shots from daily game broadcasts, creating polished footage that editorial teams relied on for compelling storytelling.
- Labeled and organized footage into structured media bins across a 30-person production team, enabling faster asset retrieval and smoother daily editorial workflows.
- Partnered with editors to develop creative concepts for daily show segments, elevating production quality through a consistent cinematic storytelling approach across broadcasts.

Mac & Ivy – Catering Assistant| Cheviot Hills, CA **Sep. 2023 – Jul. 2025**

- Engaged directly with 100-300 guests per event across 2 monthly events, delivering client-focused service that ensured guest satisfaction and repeat business.
- Collaborated with 5-10 team members per event to coordinate operations, ensuring smooth, timely service that met client expectations across every event type.
- Adapted quickly to fast-paced, high-volume catering environments, maintaining professionalism throughout to uphold service standards across diverse event settings.

Take The Hit – Soccer Coach, Event Organizer | Santa Monica, CA **Mar. 2022 – Jun. 2025**

- Coached 20 children ages 6-12 in soccer fundamentals over 3 seasons, designing individualized training plans that built each athlete's technical skill and confidence.
- Mentored athletes on and off the field, fostering confidence and teamwork to support their long-term athletic and personal development.
- Organized group training sessions and 3 community events per season, strengthening family and community engagement around the youth soccer program.

LEADERSHIP & COMMUNITY DEVELOPMENT

Emory University Men's Soccer – Midfielder | Atlanta, GA **Aug. 2025 – Present**

- Competed as a midfielder on Emory's soccer team, becoming one of two freshmen to play in 10 games, proving competitive readiness at the collegiate level.
- Balanced a rigorous varsity training schedule with a full academic load, building discipline and time management skills to sustain athletic and academic performance.

Scholars of Finance – VP of Leadership Development | Atlanta, GA **Sep. 2025 – Present**

- Facilitated an 8-week Leadership Development Program for cohorts of 8-15 candidates, guiding new members toward core organizational values and skills.
- Coordinate semester-wide Principles Workshops and recurring educational sessions, reinforcing core values and strengthening member engagement throughout the program.

This Is About Humanity – Service Trip Assistant, Event Volunteer | Los Angeles, CA **Aug. 2021 – Present**

- Utilized Spanish fluency to mentor 20 children per event previously stranded at the U.S. border, providing emotional support and practical guidance.
- Organized and distributed 300 gift boxes and prepared meals for 400 people across events in Tijuana and Los Angeles, meeting community needs directly.

Camp Harmony – Camp Counselor, Event Volunteer | Los Angeles, CA **Aug. 2021 – May 2025**

- Volunteered 150 hours during Summer 2022 and 2024, contributing directly to the camp's mission of supporting and engaging youth campers.
- Supervised 16 campers through daily life-skills workshops and recreational programming alongside a 4-8 person counselor team, ensuring safe, engaging experiences.

NON-TECHNICAL SKILLS & INTERESTS

- Skills and Language(s): Spanish (Fluent), French (Elementary), Fox IAS (Advanced), Excel (Beginner), PowerPoint (Beginner), Word, AI
- Programs: Other Activities – Men's Varsity Soccer, Sigma Alpha Epsilon Rush Chair, Financeable IB Fellow, Video Editing
- Interests: Golf, Fishing, Oura Ring, Real Madrid, Pickleball, Fantasy Football, Parkour, Traveling, Photography, Driving

Mia R Cuiffo

908.297.6524 |mcuifffo@middlebury.edu | Linkedin.com/in/mia-cuiffo-805360292

EDUCATION

Middlebury College – Middlebury, VT **Expected Graduation: May 2029**
Bachelor of Arts in Economics & Neuroscience| ACT: 34 Cumulative GPA: 3.9/4.0
Awards/Accomplishments: 2025 NESCAC Champion (50 Yard Butterfly), All-NESCAC Honors, School Record Holder (50 Yard Butterfly)
Relevant Coursework: Introduction to Macroeconomics, Introduction to Psychology
Organizations: Middlebury Women's Varsity Swimming & Diving, Middlebury Women on Wall Street, Special Olympics Volunteer

Tuck School of Business at Dartmouth – Hanover, NH **July 2026**
Business Bridge Program
Relevant Coursework: Economics, Financial Accounting, Corporate Finance, Spreadsheet Modeling, Data Visualization, Strategy

The Pingry School - Basking Ridge, NJ **June 2025**
High School Diploma
Honors: Cum Laude Society Inductee, AP Scholar with Distinction, National Latin Exam Cum Laude Honors

PROFESSIONAL EXPERIENCE

Tuck Business Bridge Program **Hanover, NH**
Business & Financial Analyst (Academic Project) *July 2026*
- Constructed a multi-year Discounted Cash Flow (DCF) model analysis as well as financial and strategic analyses for Garmin (NYSE:GRMN), evaluating key revenue drivers, margin trends, and terminal value assumptions
- Delivered a comprehensive pitch and strategic valuation assessment to Tuck MBA faculty and industry executives, outlining key growth drivers, downside operational risks, and long-term valuation upside

Middlebury College Admissions **Middlebury, VT**
Campus Tour Guide *January 2026 - Present*
- Led campus tours for groups of 30+ prospective students and parents, highlighting Middlebury's academic programs, student life, and campus culture to help drive applicant interest.

Roxiticus Golf Club **Mendham, NJ**
Head Lifeguard (Seasonal) *May 2025 - Present*
- Promoted to Head Lifeguard after demonstrating strong reliability and work ethic, taking on lead responsibility for daily opening and closing procedures and overall pool facility safety
- Monitored pool safety and enforced club policies for a 300+ member facility, managing daily chemical balances and water quality testing while managing a team of lifeguards

EXTRACURRICULARS

Middlebury Varsity Women's Swimming & Diving Team **Middlebury, VT**
Varsity Student Athlete *September 2025 - Present*
- Won the 2025 NESCAC Championship in the 50-Yard Butterfly and set a program record, earning All-NESCAC Honors.
- Devote 15-20 hours weekly to rigorous training, team strategy, and competition while managing a double-major academic workload.

Middlebury Women on Wallstreet **Middlebury, VT**
Active Member *January 2026 - Present*
- Participate in professional development workshops, alumni networking sessions, and technical finance training, deepening industry knowledge, behavioral interview strategy, and networking

SKILLS & INTERESTS

Skills: Discounted Cash Flow (DCF) Modeling, Financial Statement Analysis, Valuation Techniques
Languages: Advanced written proficiency in Latin, Intermediate proficiency in Spanish
Interests: Community health advocacy, volunteer work with neurodiverse communities, language study
Programs: Microsoft Excel, Microsoft PowerPoint, Tableau

Mitchell J. Kisgen

(508) 416-9761 | mitchell.j.kisgen.29@dartmouth.edu | Linkedin.com/in/mitchell-kisgen-02529b333/

Education

Dartmouth College, Hanover, NH **Cumulative GPA: 3.93/4.00**
Bachelor of Arts in Economics & Mathematical Data Science (Double Major) *June 2029*
Relevant Coursework: Linear Algebra; The Economics of Financial Intermediaries & Markets; Statistical Methods

Xaverian Brothers High School, Westwood, Massachusetts **Cumulative GPA: 5.00/5.00**
Valedictorian; ACT 35; 3-time Student of the Year *May 2025*

Professional Experience

Outstand LLC **Cambridge, MA**
Private Equity Analyst *May 2026 – Present*

- Analyze hundreds of small businesses ($300k - $1.5mil EBITDA) across New England, identifying acquisition targets, evaluating financials, market position, and growth runway
- Build LBO models to assess asking price and returns across leverage, entry, and exit scenarios
- Draft indications of interest and letters of intent to support deal execution

Dartmouth Investment and Philanthropy Program (DIPP) **Hanover, NH**
Equity Analyst *Sep 2025 – Present*

- Selected from 400+ applicants through a competitive three-round process to join Dartmouth's premier investment club
- Build discounted cash flow valuations, forecast operating performance, and derive WACC and terminal values

Self-Employed Landscaper **Natick, MA**
Kisgen Landscaping *Apr 2021 – Sep 2025*

- Launched a comprehensive neighborhood lawn-care service in 2021, growing to 5 recurring residential clients
- Coordinated scheduling and financial recording, building lasting client relationships

Statistics Tutor **Hanover, NH**
Academic Skills Center of Dartmouth College *Mar 2026 – Jun 2026*

- Sole tutor for dozens of students in the Stata-based Statistical Methods for Economics course, tutoring three times weekly
- Break down regression, probability, hypothesis testing, and Stata code into clear explanations

Skyhawks Sports Academy **Marlborough, MA**
Youth Sports Coach *Jun 2026 – Aug 2026*

- Lead weekly camps of up to 20 children ages 5–12, planning drills across multiple sports
- Teach the "life skill of the day", manage camper dynamics and safety, and communicate progress to parents

Leadership & Athletics

Division I Track & Field **Hanover, NH**
400 meter Sprinter and Hurdler *Aug 2025 – Present*

- Compete and train 20-30 hours per week at the NCAA Division 1 level
- Led teammates as 4-time Captain, 3-time state champion, & named Boston Globe All-Scholastic in high school

U.S. Soccer **Greater Boston, MA**
Soccer Official *Sep 2021 – Jun 2025*

- Officiated roughly 80 youth and club soccer games each year, often as a head referee leading assistant crews
- Earned selection to officiate league playoff matches across Massachusetts

Natick Catholic + XBHS + Aquinas House **Natick, MA + Hanover, NH + Westwood, MA**
Religious Volunteering *Jun 2022 – Present*

- Serve as a regular church lector - the only youth reader in my home parish - and continue this role at Dartmouth
- Selected from over 100 candidates to lead students through faith-based reflections, small groups, tutoring, and retreats

Skills

Languages: English (fluent), Spanish (conversational)
Technical: Financial Modeling, Excel, PowerPoint, Stata
Interests: New England Hiking, World History, Geoeconomics, Patriots Football

NATALIE SIERZANOWSKI

+1 630-656-3495 | nsierzan@andrew.cmu.edu | www.linkedin.com/in/natalie-sierzanowski

EDUCATION

Carnegie Mellon University, Tepper School of Business **Pittsburgh, PA**
Bachelor of Science in Business Administration, Concentration in Finance, Minor in Statistics *December 2029*
- *Honors:* Dean's Honor List x 2 GPA: 3.90
- Relevant Coursework: Multivariate Analysis, Accounting, Matrix Algebra with Applications

PROFESSIONAL EXPERIENCE

Tepper School of Business **Pittsburgh, PA**
Teaching Assistant: Business Science *Aug. 2026 - Present*
- Run 2 weekly office hour sessions, providing 1-on-1 support on fundamental concepts for 150+ students
- Grade 3 exams & 4 preparatory assignments per student; support 28 lectures & facilitate in-class activities

Clearwater Pools **Naperville, IL**
Pool Manager *Apr. 2025 – Aug. 2026*
- Managed daily pool operations, supervised lifeguard staff, & ensured efficient shift coverage
- Oversaw high-volume facility operations, resolved member concerns & responded to time-sensitive incidents
- Executed facility opening & closing procedures, ensuring operational readiness & safety compliance

Tall Grass Swim Team **Naperville, IL**
Assistant Head Coach *May 2021 – Aug. 2026*
- Created & directed training regime for 160+ youth swimmers; supervised & tasked 25+ junior coaches
- Coordinated logistics of 12+ meets & weekly practices, ensuring operations for 600+ participants & spectators
- Provided 1-on-1 instruction to 16+ swimmers routinely; led team to 5 1st-place finishes at City Championship meet

LEADERSHIP & INVOLVEMENT

NCAA Division III Student-Athlete **Pittsburgh, PA**
Women's Varsity Swimming and Diving *Aug. 2025 – Present*
- Commit 20+ hours weekly to training, swimming 40,000+ yards & competing on travel team in 12+ meets per season
- Plan & coordinate biweekly team events for 70+ student-athletes, managing logistics & team communications

Team Tutors 204 **Naperville, IL**
Executive Board Member *Dec. 2022 – Aug. 2025*
- Worked as Operations Chair of 501(c)(3) offering free STEM & SAT tutoring to underprivileged students
- Scheduled 90+ tutors, personally tutored 150+ hours, & supervised 2000+ hours of tutoring
- Collaborated with a team of 8 board members to execute 4 different community events resulting in $5000+ raised

Academic Group Projects **Pittsburgh, PA**
Organizational Behavior Consulting Case Study *Jan. 2026 - May 2026*
- Led a team of 6 to recommend improvements to increase Squirrel Hill Shoe Repair foot traffic by 10%
- Conducted interviews with the owner and 10 employees to gauge operational effectiveness
- Developed a 20 page report to recommend improving marketing initiatives and optimizing internal workflow

SKILLS & INTERESTS

- *Languages*: Fluent in Polish & English, Intermediate in Spanish
- *Skills*: Microsoft Excel & Microsoft PowerPoint
- *Interests*: Swimming, Music Festivals - EDM, Pickleball, Golfing, MonkeyType, Violin, Thrifting, Country Music
- *Organizations*: Alpha Phi, CMU Intramural Basketball Team

Nathan Morin

581-978-1610 | nathan.morin.29@dartmouth.edu | Linkedin.com/in/nathan-morin29

EDUCATION

Dartmouth College – Hanover, NH **Expected Graduation:** June 2029
Bachelor of Arts in Economics | SAT: 1390 Cumulative GPA: 3.93/4.0
Awards/Accomplishments: AHCA All-American Scholar (2026) | BCHL Scholarship, Presented by Rogers (2025) | Montreal Canadiens Academic Excellence Scholarship (2021)
Relevant Coursework: The Price Analysis, Essential Math for ECON , Introduction to Programming & Computation

PROFESSIONAL EXPERIENCE

Théobroma Chocolat **Québec, Canada**
Online Orders Manager & Warehouse Assistant *05/2024 – 07/2024*

- Analyzed, prepared, and packaged customer orders across Costco, Theobroma, and Amazon platforms, supporting accurate and timely fulfillment of daily online orders.
- Collaborated with two employees to reorganize warehouse operations and improve daily workflow; completed Class 2 and 3 forklift and pallet-jack operator training.

Club de Soccer L'Olympique CRSA **Québec, Canada**
Supervisor, Les Petits Crampons *06/2018 – 08/2019*

- Supervised and evaluated a group of 10+ coaches, reporting performance updates and operational issues to club leadership while helping maintain consistent standards across youth programming.
- Managed coach schedules, absences, and replacements while communicating key information between club management, coaches, and families.

Club de Soccer L'Olympique CRSA **Québec, Canada**
Coach, Les Petits Crampons *06/2016 – 08/2017*

- Coached groups of 10+ children, adapting training activities to individual abilities and maintaining an organized, positive team environment.
- Tracked player development and adjusted exercises based on physical capabilities, building communication, leadership, and interpersonal skills through weekly coaching.

EXTRACURRICULARS

Dartmouth College Men's Ice Hockey **Hanover, NH**
NCAA Division I Student-Athlete *08/2025 – Present*

- Scored the game-winning goal in Dartmouth's ECAC semifinal victory, helping the team capture its first ECAC Championship during the 2025–26 season.
- Maintain a 3.93/4.0 GPA while competing as a NCAA Division I student-athlete, balancing Dartmouth College rigorous academic and athletic commitments of 30+ hours/week.
- Compete in a high-performance team environment requiring disciplined preparation, accountability, teamwork, and consistent execution.

Meals On Wheels **Chilliwack, BC**
Volunteer *11/2022 – 06/2025*

- Delivered meals to seniors throughout Chilliwack, supporting a community program serving local residents.

Competitive Hockey **British Columbia, Canada**
BCHL Student-Athlete *08/2021 – 06/2025*

- Balanced competitive hockey with academic responsibilities over four years in British Columbia, developing sustained discipline and the ability to perform under pressure.
- Adapted to new teams and environments while maintaining long-term academic and athletic commitments.

SKILLS & INTERESTS

Languages: Fluent in French & English
Programs: Python, Excel
Interests: Soccer, Cooking

First Name Middle Initial. Last Name

470.322.0704| rachana.huy@gwu.edu | Linkedin.com/in/rachanahuy

EDUCATION

George Washington University – Washington, D.C. **Expected Graduation: 2029**
Bachelor of Science in Finance Second Major in Archaeology Concentration in International Business | ACT: 34 Cumulative GPA: 3.94/4.0
Awards/Accomplishments:
Relevant Coursework: Calculus I, Intro to Macroeconomics, Intro to Microeconomics, The Age of Globalization, Financial Accounting

PROFESSIONAL EXPERIENCE

The Wilderness Organization **Washington, D.C.**
Endowment Finance & Governance Intern *06/2026– 08/2026*

- Investigated and resolved missing information related to specific named funds to ensure accurate historical records and compile a list of potential actionable funds for restriction release to be given to the finance team for future use
- Benchmarked the TWS endowment against peer organizations, constructing financial models and visuals that informed drafts of the "case for support" for the TWS endowment, which was presented to the planned giving and finance teams to argue for the future promotion of the endowment to donors and the governing council
- Assisting in developing a case for support for the endowment by translating financial releases into program-specific and donor-specific data, including a gift impact calculator to demonstrate to donors the impact of their giving

DeKalb Country Fire Rescue Headquarters **Stone Mountain, GA**
06/2025– 07/2025

- Started the 2025 filing system for the Dekalb County Fire fiscal headquarters, allowing for the streamlining and easy organization of over 2000 documents to date as of June 2025
- Brainstormed and created PowerPoint presentations directed towards groups of around 100 high school summer campers that simplified the workings of the fiscal office and the basics of budgeting in an engaging manner
- Packed and processed dozens of orders a week of medical EMT supplies, firefighter uniforms, and other equipment coming from over 15 fire departments at the fire supply services warehouse.

Decatur Recreation Center **City, State**
Volunteer Volleyball Coach *08/2024– 08/2024*

- Facilitated communication with parents and coaches to ensure safe game days and proper scheduling and awareness
- Planned and ran practices so that middle school beginner players would be able to learn beginner skills in a safe manner

EXTRACURRICULARS

George Washington Unviersity's Women's Rowing Team **Washington, D.C.**
09/2025– Present

- Commit 20+ hours per week to Division 1 rowing team for training, practices, and team meetings
- Walked on to the GWU women's rowing team in fall of 2025 following a two week long tryout period

Posse Foundation Scholar **Washinton, D.C.**
Scholar *08/2026– Present*

- Participating in a training program focused on the areas of team building & group support, cross-cultural communication, national issues, leadership, and academic excellence
- One of 10 George Washington University scholars competitively selected out of a pool of over 1,000 applicants after seven hours of interviews over the course of three months

Finance 360 **Washington, D.C.**
Participant *08/2026– Present*

- Participating in an extracurricular learning & mentorship program through GWU directed at members of the business school working towards a career in the finance industry, allowing participants to gain a better understanding of financial markets and job readiness

Delta Iota Gamma **Washington, D.C.**
03/2026– Present

- Member of the Delta Iota Gamma anthropology fraternity, a fraternity dedicated to fostering connection between individuals interested in the anthropological fields, including archaeology, biological anthropology, etc. Rushed in Spring of 2026

SKILLS & INTERESTS

Skills: Excel (Intermediate proficiency), PowerPoint, Word, Google Suite Tools, Canva, Autodesk Revit, CAD/CAM Modelling, Architectural Drafting, Woodworking
Languages: English, Spanish (Intermediate/advanced proficiency), French (Basic proficiency)
Interests: Pottery, Watercolors, Journaling, Repatriation Activism, Kayaking

SARAH BECKMAN

+1 (805) 561-8396
sarahbeckman@college.harvard.edu
http://www.linkedin.com/in/sarah-beckman024

EDUCATION

Harvard College **Sep 2025 - May 2029**

- **Division One Varsity Athlete** | Swim and Dive
  - Record Holder
  - All Ivy League Second Team - Harvard Women's Swim and Dive
- **Institute of Politics Program on Environmental Politics Team**
  - Led coordination of group activities such as a guided tour of the Harvard Forest
  - Enhanced participants' engagement and understanding of environmental issues through guest speakers such as Jerold Kayden, Arathi Rao, and study groups with Chris Liddell
- **Harvard Undergraduate Women in Business** | Marketing Team
  - Explored diverse career paths in business through workshops and networking with industry professionals
  - Built a mock business pitch
- **Harvard First-Year Outdoor Program** | Basecamp Member
  - Planned and executed full logistical operations for backcountry trips, including route mapping, meal planning, and gear inventory management

Aug 2021 - June 2025

Ventura High School (Summa Cum Laude - Awarded to Top 5%)

- **California State Seal of Bilaterally** | Awarded to Top 15% in Nation
- **ASB** | Club Manager and Inclusion & Outreach Co-President of Student Council
  - Coordinated and supported school clubs by managing logistics, communication with administration, and event planning
  - Lead initiatives that increased student engagement, expanded participation, and fostered a more welcoming and connected school community by creating and adding to existing school events

EXPERIENCE

- **Cable Bay Vineyards | Vineyard Operations & Sustainability Intern** **June 2026**
  - Winery and vineyard in Weiheke Island, Auckland, New Zealand
  - Developed practical knowledge of sustainable viticulture practices, vineyard management, and the operational side of premium wine production.
  - Gained insight into how agricultural practices influence product quality, environmental stewardship, and business operations.

SPORTS

Swim | Sprint (Freestyle & Butterfly) **2013 - Present**

- **Harvard Women's Swim and Dive**
  - School Record in the 200 freestyle relay with time of 1:28.79
  - Top Times (SCY): 100 butterfly: 53.45; 200 freestyle: 1:48.98; 100 freestyle: 50.06; 50 freestyle: 22.91
- **Buenaventura Swim Club** | Captain
  - Competed in nationally ranked meets with Buenaventura Swim Club- metaled/finaled in all
  - Overall top ranked swimmer since 2020
- **Ventura High School** | Co-Captain **June 2021 - March 2023**
  - Varsity; Ventura County All-County First team x4
  - Most valuable swimmer and overall high point scorer all four years
  - Ventura County Swimmer of the Year for 3 years
  - CIF Southern Section Champion; California CIF State finalist for 200 free, 100 fly
  - VC Championships, Pacific View League and Channel League Record Holder in 200 free, 100 fly

Basketball | Ventura High School Varsity Team (Power Forward)

- Top rebounder/blocker on team as sophomore; high scorer
- Two-time Pacific View League Champions, First Team All-League 2021-2023

SKILLS

- Rstudio
- Leadership
- Teamwork
- Problem Solving

Selma O. Larbi

630.806.1861 | Selmaisalarbi@gmail.com | www.linkedin.com/in/selma-larbi-b394ba420

EDUCATION

Yale University – New Haven, Connecticut **Expected Graduation: 2029**
Bachelor of Arts in Economics. Data Certificate in Data Science | SAT: 1450 (Math- 750) Cumulative GPA: 3.7/4.0
Awards/Accomplishments: NCAA D1 Athlete (Yale Soccer), Congressional Black Caucus Foundation Scholarship, Indian Prairie School District Scholar, AP Scholar, Illinois State Scholar, Indian Prairie School District Scholars Opening Speaker
Relevant Coursework: Introductory Macroeconomics, Introductory Macroeconomics, Multivariable Calculus, Intermediate Microeconomics, Statistics and Data Science 2400
Organizations: Athletes in Action, Yale Black Student-Athletes

PROFESSIONAL EXPERIENCE

Dialysis Care Center Corporate Office **Homer Glen, IL**
Financial Planning and Analysis (FP&A) Intern *05/2026 – 07/2026*

- Analyzed 40 monthly P&L statements and balance sheets for 40 dialysis clinics to identify financial trends and recommended data-driven strategies to senior managers to improve financial and operational performance for declining clinics
- Modeled censuses for patients and treatments by using Excel graphs and created a slide later added to the JVP quarterly reports presentations for each of the 40 dialysis clinics
- Investigated large variances in C/A payments, monthly GL account totals, and census data of patients/treatments and created financial reports that included power queries and pivot tables

EXTRACURRICULARS

Yale University Women's Soccer Team **New Haven, CT**
NCAA Division 1 Player *08/2025 – Present*

- Managed 25+ hours per week across training, competition, travel, and academics, demonstrating strong execution under pressure and time constraints
- Collaborated with coaches and teammates to evaluate performance, adjust strategy, and drive continuous improvement throughout the season

Soccer for Dreamers **Millburn, NJ**
Ambassador *01/2023 – 03/2025*

- Independently raised over 1,000 dollars through targeted fundraising initiatives and direct outreach to local communities
- Coordinated the collection and shipment of 1,000+ pieces of soccer equipment to under-resourced teams in Ghana
- Managed logistics and communication with donors and partner organizations while balancing academic commitments

Living Water Community Church **Bolingbrook, IL**
Pre-Kindergarten Teacher *01/2020 – 08/2024*

- Led weekly instruction for a pre kindergarten class of approximately 15 children in a structured learning environment
- Planned and executed age appropriate lessons emphasizing organization, communication, and student engagement
- Maintained classroom operations, managed behavior, and communicated regularly with parents and staff

Neuqua Valley High School **Naperville, IL**
Student Advisor *08/2024 – 05/2025*

- Selected through a competitive application and interview process to serve in a peer leadership and instructional role
- Designed and delivered 30+ structured presentations and workshops for a freshman cohort of approximately 25 students covering academic planning, time management, and transition to high school
- Provided one on one mentorship, identifying challenges and recommending actionable strategies to improve student outcomes

SKILLS & INTERESTS

Skills: Excel, Powerpoint, Word
Languages: English, conversational in Spanish
Interests: International Travel, Cinema, Sports Psychology, Entrepreneurship

Todd D. Cannaliato

Todd's LinkedIn • (475)-266-7075 • tcannaliato@mail.wlu.edu

EDUCATION

Washington & Lee University – Lexington, VA **GPA: 3.5/4.0**

B.S. in Accounting | Minor in Mathematics | SAT: 1470 Graduation Year: 2029

- Accomplishments: St. Luke's School (SLS) Academic Awards: World Language Award '23-'24, Math Award '22-'23
- Relevant Courses: Microeconomics, Macroeconomics, Introduction to Accounting, Fundamentals of Business Analytics, Multivariable Calculus. Planned Courses (Fall '26): Managerial Finance, Linear Algebra, Business Communications

Tuck Business Bridge Program at Dartmouth College – Hanover, NH

Certificate **July 2026**

- Completed extensive coursework in accounting, economics, finance, and business strategy
- Analyzed Crocs, Inc as part of a team of 5, creating a three statement model with a DCF valuation that indicated that the company was overvalued by 11% relative to its market price at the time

PROFESSIONAL EXPERIENCE

Hudson Ferry Capital – *Investment Intern* | Stamford, CT **May 2026 – July 2026**

- Reviewed materials related to the sourcing, evaluation, acquisition, and exiting of investments
- Conducted due diligence by evaluating confidential information memoranda, historical income statements, balance sheets, and cash flow statements
- Analyzed discounted cash flow (DCF), leveraged buyout (LBO) models, letters of intent, purchase agreements, & fund flows

Mather Homestead Teen Board – *Co-President (1 of 2)* | Darien CT. **Fall 2022 - Spring 2022**

- Planned fundraisers, gave tours, lead meetings with the other 21 teen board members, and created programs to generate interest for this national historic landmark

Tamarack Country Club, Roton Point Association, & New Canaan Racquet Club – Tennis Coach | CT

Summer 2023, Spring 2024, Summer 2025, Summer 2026

- Provided private tennis instruction for adult players. Coached & mentored youth players seeking to improve their skills. Organized & led tennis clinics for up to 30 participants, ages 4-18

LEADERSHIP & COMMUNITY DEVELOPMENT

Washington & Lee University - Varsity Men's Tennis – *Starting Singles Player & ODAC Champions (Freshman)* | Lexington, VA

Fall 2025 - Present

- Dedicated 10+ hours per week to practices, intercollegiate competition, team meetings, and team-building activities while maintaining a full academic course load
- Received Scholar Athlete recognition the Fall of 2025 for GPA of over 3.5, and Old Dominion Athletic Conference Player of the Week 10/25

Social Chair & Executive Committee Member – *Sigma Chi Fraternity - Zeta Chapter* | Lexington, VA **April 2026 - Present**

- Help oversee a $500,000+ annual budget, philanthropy events, and obligations of the chapter
- Led planning & execution of three weekly fraternity events for 71 members and serve on the executive committee

St. Luke's School Ukrainian Summer Institute – *Co-Director (1 of 3)* | New Canaan, CT **Spring 2023 – Summer 2025**

- Served as a counselor (1 of 20) for a summer camp that helped ~30 Ukrainian refugees learn English & assimilate into the US school system
- Selected as Co-Director of the program and worked to interview 100+ applicants, purchase camp materials, & plan activities

SLS Building For Nonprofits Club – *Senior Member* | New Canaan, CT **Fall 2022 - Spring 2025**

- Designed and constructed project solutions for local nonprofit organizations through the schools design lab

ADDITIONAL SKILLS

Skills: Proficient in French and C++

Interests: Golf, Running, Fantasy Football, NY Giants, NY Knicks, Marvel, and Country Music

Yahir Ramos

(203) 889-7644 | yahir.ramos@tufts.edu |New Haven, CT

EDUCATION

Tufts University **Expected: May 2029**
B.S. Mathematics & B.A. Architecture *Medford, MA*
- **GPA**: 3.7/4.0 | **Honors**: Dean's List
- **Activities:** Varsity Crew, Tufts ALAS (Association of Latin American Students)
- **Relevant Coursework**: Principles of Economics, Introduction to Finance, Calculus I & II, Linear Algebra

Notre Dame High School **Graduated: May 2025**
High School Diploma, International Baccalaureate Diploma *West Haven, CT*
- **GPA**: 4.4/4.5 | **Honors**: High Honor Roll (All Semesters) | **Sports:** Captain Varsity Crew, Varsity Ice Hockey
- **Relevant Coursework:** IB Math (Analysis and Approaches), IB Engineering (Design & Technology)

WORK EXPERIENCE

Moneco Advisors **Jul 2026 – Aug 2026**
Summer Intern *Hamden, CT*
- Analyzed portfolio income generation strategies, including covered calls, dividend-paying equities, fixed income securities, tax considerations, and risk-return tradeoffs to understand their impact on client cash flow and risk.
- Assisted with evaluating asset allocation across client accounts and portfolios, considering equities, bonds, options, and cash positions
- Supported the development of 401(k) retirement plans by reviewing client investment needs, portfolio allocations, and long-term retirement objectives

Ixtapa Grille **Oct 2022 – Aug 2025**
Busser & Website Designer *Hamden, CT*
- Helped oversee technology setup, digital systems, and website management for a family-owned restaurant helping daily operations
- Supported fast paced daily restaurant operations by assisting servers and kitchen staff with food delivery, drink refills and guest service
- Completed end-of-night closing procedures by cleaning and organizing the restaurant, restocking supplies, resetting work areas, prepping food for the following day, and helping secure the building at night

ConnReno Fire Restoration Specialists **Jun 2023 – Aug 2025**
Summer Carpenter *Wallingford, CT*
- Performed fire damage restoration carpentry on residential and commercial properties, including framing, installation, trim, and siding
- Measured, cut, and installed materials across multiple job sites and managed on-site responsibilities, including material preparation, installation, cleanup and general job-site support while maintaining quality and efficiency under prompt timelines
- Supported daily site preparation by arriving early to complete setup tasks and gather, load, transport, and organize materials and equipment needed on-site, and meet with the crew each morning to review priorities and responsibilities

Vanity Labs, LLC **Jun 2025 - Aug 2025**
Automotive Customization Assistant *Hamden, CT*
- Supported daily small-shop operations specializing in vehicle wraps, window tinting, detailing, and cosmetic vehicle modifications
- Managed workflow efficiency by organizing tools and materials and assisting the lead technician throughout projects and vehicle cleanup

ACTIVITIES

Tufts Varsity Crew **Aug 2025 – Present**
Member *Medford, MA*
- Commit 25+ hours per week to practices, lifting sessions, competition, film, and travel while balancing a rigorous academic schedule
- Developed discipline, consistency, and time-management skills by performing in a high-accountability and demanding team environment
- Collaborate closely with teammates and coaching staff to execute competition strategies, maintain team standards, and perform effectively

Tufts Investment Banking Club **Jan 2026 - Present**
Analyst *Medford, MA*
- Selected into a highly competitive application-based investment banking mentorship and training program
- Participate in semiweekly educational sessions to prepare for the investment banking recruitment process and receive rigorous training in accounting, valuation, M&A, and LBO concepts

Big Brother Mentorship **Sep 2024 – Dec 2024**
Founder & Leader *New Haven, CT*
- Founded a mentorship program to support ELS middle school students in their transition to high school and designed weekly lessons
- Built relationships with students and families to provide support and help mentees develop a smoother transition into high school life
- Partnered with principals and middle schools across the Greater New Haven area to expand the program

SKILLS & INTERESTS

Skills: Mathematics, PowerPoint, Java Script, Spanish Scripture, Canva, Microsoft Word, Microsoft Excel
Languages: Spanish (Native), English (Fluent)
Awards: High School National Honor Society (Spanish, English, Math), COLT Spanish Poetry Finalist (High School)
Interests: Travelling, Premier League (Manchester City), Legos, Drums, Catan, John Mayer (Guitarist), Hockey, Guitar

Yaman Shehadeh

980-579-0824 | yamanshehadeh101@gmail.com | linkedin.com/in/yaman-shehadeh-229ba7265

EDUCATION

New York University – New York, NY Expected Graduation: May 2029
Bachelor of Arts in Mathematics and Data Science | SAT: 1500 (780 Math, 720 Reading/Writing) | GPA: 3.644/4.0
Awards/Accomplishments: Dean's List
Relevant Coursework: Calculus I–III, Linear Algebra, Physics I–II, Python
Organizations: NCAA Division III Varsity Wrestling

PROFESSIONAL EXPERIENCE

Collection Auto Import Charlotte, NC
Sales Associate *06/2023 – Present*
- Supported a three-person sales team responsible for approximately 40–50 vehicle sales per month, negotiating directly with customers and managing transaction paperwork, financing coordination, and customer service.
- Managed hundreds of auto-finance applications and communicated directly with lenders including Capital One and OneMain, supporting the dealership's position as the Charlotte area's highest-volume Capital One auto-loan originator.
- Evaluated $15K–$30K vehicle opportunities using market comparables, expected resale values, repair costs, condition, and inventory needs to assess resale economics and maintain a current, marketable vehicle mix.

Coretech Mining Rutherfordton, NC
Mining Operations Assistant *2021 – 2024*
- Supported deployment and maintenance of a 20 MW cryptocurrency-mining operation with 1,000+ ASIC and GPU rigs by setting up ASIC miners, building GPU rigs, and assisting with large-scale electrical wiring.
- Tracked cryptocurrency prices, hash rates, electricity costs, hardware prices, and expected ROI/payback periods to evaluate operating profitability and equipment economics across Ethereum and Bitcoin mining.
- Diagnosed, repaired, and recommissioned GPU and ASIC mining equipment to return offline machines to production and improve uptime across a large-scale, high-density computing operation.

EXTRACURRICULARS

New York University Varsity Wrestling New York, NY
NCAA Division III Student-Athlete – 285 lb *08/2025 – Present*
- Commit approximately 30 hours per week from October through March to varsity practice, strength training, competition, and travel while pursuing a rigorous Mathematics and Data Science curriculum.
- Compete in the 285 lb weight class at the NCAA Division III level, balancing year-round athletic preparation with academic responsibilities and earning Dean's List recognition.

Shifa Free Health Clinic Charlotte, NC
Volunteer *09/2021 – 06/2025*
- Completed 1,000+ volunteer hours while supporting 20–50 patients per shift through registration, Practice Fusion charting, needs assessment, and financial eligibility screening for free clinical services.
- Interacted with patients throughout the intake process and trained new volunteers on registration procedures, patient communication, and clinic workflows to maintain efficient front-desk operations.

Leukemia & Lymphoma Society Charlotte, NC
Fundraising Volunteer *09/2022 – 03/2023*
- Conducted targeted outreach to prospective donors through direct solicitation and personal networking, contributing to a student fundraising campaign that raised more than $20,000 for blood-cancer research and patient support.
- Earned the Gold Presidential Volunteer Service Award in recognition of community service and fundraising contributions.

SKILLS & INTERESTS

Skills: Problem Solving, Communication, Leadership, Negotiation, Customer Relations, Teamwork
Languages: English (Fluent), Arabic (Conversational), Spanish (Conversational)
Interests: Cooking and trying new foods, performance cars—especially BMWs, backpacking, avid Liverpool FC supporter
Programs: Microsoft Excel, Python, Practice Fusion

Youti Wan

609.558.4795 | yfw@uchicago.edu | 2 Rumson Court, Pennington, NJ 08 534

EDUCATION

The University of Chicago **Chicago, IL**
Bachelor of Arts in Economics and Physics | GPA: 3.93/4.0 *Expected June 2029*

The Lawrenceville School **Lawrenceville, NJ**
Diploma | GPA: 3.9/4.0 *May 2025*

FINANCE & PROFESSIONAL EXPERIENCE

Poro Point **New York, NY**
Summer Analyst *Jun 2026 - Jul 2026*

- Served as sole analyst on five lower-middle-market search deals across industrials and software ($2-20 million EBITDA), conducting banker diligence, joining management calls, and building LBO models to assess returns and support investment decisions.
- Researched data-center critical-power services and identified acquisition targets in small gas-turbine maintenance and uninterruptible power supply services, advancing Poro Point's thematic sourcing work.

U.S. House Oversight Committee **Washington, DC**
Intern *Jun 2025 - Jul 2025*

- Analyzed 23andMe's bankruptcy sale and private-equity bidding dynamics for Committee staff, producing a focused review of the sale process and competing bidders.
- Prepared a memo on RSA encryption and quantum-computing risk for Committee staff, resulting in distribution to Members of Congress.

UChicago Restructuring Finance Program **Chicago, IL**
Member *Feb 2026 - Present*

- Earned selection to a two-year, 20-student program covering capital structures, creditor dynamics, valuation, and the financial, legal, and advisory dimensions of restructurings.

UChicago Maroon Capital **Chicago, IL**
Member *Oct 2025 - Present*

- Developed and backtested ETH/BTC mean-reversion and short-dated, delta-hedged volatility strategies within UChicago's quantitative finance club to evaluate systematic trading hypotheses.

LEADERSHIP & EXTRACURRICULARS

UChicago Wrestling Team (NCAA DIII) **Chicago, IL**
Wrestler *Oct 2025 - Present*

Lawrenceville Varsity Wrestling **Lawrenceville, NJ**
Captain *Nov 2021 - Feb 2025*

- Led the 2024-25 varsity team as captain, capping a four-year Lawrenceville career as a four-time National Prep Qualifier.

Lawrenceville's The First Amendment **Lawrenceville, NJ**
Editor-in-Chief *Sep 2021 - May 2025*

- Led Lawrenceville's student-run political publication as Editor-in-Chief, directing the organization and its editorial work through graduation.

Cleve House **Lawrenceville, NJ**
Prefect *Sep 2024 - May 2025*

- Earned appointment as one of a small group of senior Prefects, serving Cleve House and supporting residential leadership at The Lawrenceville School.

SKILLS & INTERESTS

Programming: Python; C++; R
Languages: Conversational Chinese; Intermediate Spanish
Interests: Poker; Chess