

**SCHEDULE E WORKSHEET  
FOR RENTAL PROPERTIES**

**IRS REQUIRES WE HAVE ON FILE YOUR OWN INFORMATION TO SUPPORT SCHEDULE E**

Rental Property #1 Address		
Purchase Date	Initial Cost	Improvements
Rental Property #2 Address		
Purchase Date	Initial Cost	Improvements
Rental Property #3 Address		
Purchase Date	Initial Cost	Improvements

**TAX YEAR** \_\_\_\_\_

	Rental #1	Rental #2	Rental #3
Rents Received	\$	\$	\$
Advertising	\$	\$	\$
Cleaning & Maintenance	\$	\$	\$
Commissions	\$	\$	\$
HOA Dues	\$	\$	\$
Insurance	\$	\$	\$
Legal & Professional Fees	\$	\$	\$
Management Fees	\$	\$	\$
Mortgage Interest	\$	\$	\$
Other Interest	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Taxes	\$	\$	\$
Utilities	\$	\$	\$
Other _____	\$	\$	\$
Other _____	\$	\$	\$
Business Mileage to and from Rentals	mi	mi	mi

**Do you have evidence to support your mileage?**  Yes  No      **If yes, is the evidence written?**  Yes  No

Appliance/HVAC Purchases	\$	\$	\$
Major Improvements	\$	\$	\$

Do you have an Office in your Home?  Yes  No      If YES Complete questions below

Sq. Ft. of Office	Sq. Ft. of Home	Real Estate Taxes
Mortgage Interest or Rent Paid	HO Insurance	Utilities (Gas and Electric)

**Did you spend at least 250 hours on your rentals?**  Yes  No  
**If yes, can you prove it to IRS if requested**  Yes  No

*I certify that I have listed all income, all expenses, and I have documentation to back up the figures entered on this worksheet.*

PRINT NAME \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_