

**SCHEDULE E WORKSHEET
FOR RENTAL PROPERTIES**

IRS REQUIRES WE HAVE ON FILE YOUR OWN INFORMATION TO SUPPORT SCHEDULE E

Rental Property #1 Address		
Purchase Date	Initial Cost	Improvements
Rental Property #2 Address		
Purchase Date	Initial Cost	Improvements
Rental Property #3 Address		
Purchase Date	Initial Cost	Improvements

TAX YEAR _____

	Rental #1		Rental #2		Rental #3	
Rents Received	\$		\$		\$	
Advertising	\$		\$		\$	
Cleaning & Maintenance	\$		\$		\$	
Commissions	\$		\$		\$	
HOA Dues	\$		\$		\$	
Insurance	\$		\$		\$	
Legal & Professional Fees	\$		\$		\$	
Management Fees	\$		\$		\$	
Mortgage Interest	\$		\$		\$	
Other Interest	\$		\$		\$	
Repairs	\$		\$		\$	
Supplies	\$		\$		\$	
Taxes	\$		\$		\$	
Utilities	\$		\$		\$	
Other _____	\$		\$		\$	
Other _____	\$		\$		\$	
Business Mileage to and from Rentals		mi		mi		mi

Do you have evidence to support your mileage? Yes No **If yes, is the evidence written?** Yes No

Appliance/HVAC Purchases	\$		\$		\$
Major Improvements	\$		\$		\$

Do you have an Office in your Home? Yes No **If YES Complete questions below**

Sq. Ft. of Office	Sq. Ft. of Home	Real Estate Taxes
Mortgage Interest or Rent Paid	HO Insurance	Utilities (Gas and Electric)

Did you spend at least 250 hours on your rentals? Yes No

If yes, can you prove it to IRS if requested? Yes No

I certify that I have listed all income, all expenses, and I have documentation to back up the figures entered on this worksheet.

PRINT NAME _____ SIGNATURE _____ DATE _____

ZACHARY HELLMAN, ENROLLED AGENT