SPOUSAL (RDP) CONFLICT WAIVER

CLIENT NAME(S): _____

TAX PRACTITIONER: Zachary Hellman, EA (Hereinafter referred to as "EA")

POTENTIAL CONFLICT OF INTEREST

In the past, EA has been engaged by both spouses to prepare your individual tax returns as well as advise and consult on other tax-related matters. You have both requested that EA continues to provide these services to both of you, despite the fact that the two of you are in the process of divorcing.

A potential conflict of interest inherently exists due to the pending dissolution of your marriage. In preparing the tax returns for each of you, there may be situations in which one party will be benefited and the other will be negatively affected. If EA becomes aware of such situations, EA will disclose the consequences of such tax strategies to both of you and it will be up to you both to agree in writing how to proceed. If no agreement can be reached between you, then EA can no longer provide services to both parties and will have to disengage.

PRIVACY AND PRIVILEGE

If a joint return is filed, EA may provide returns and copies of supporting documentation to either spouse without consent from or notification to the other spouse.

In compliance with the provisions of the Gramm-Leach-Bliley Act of 1999, Client is hereby informed that EA does not disclose any nonpublic personal information about current or former clients to anyone, except as instructed to do so by such Client. EA restricts access to nonpublic personal information to those professionals who may assist in the preparation of Client's return or provide tax advisory and bookkeeping services. EA maintains physical, electronic, and procedural safeguards to protect Client's nonpublic personal information.

EA is generally not authorized to disclose tax return information for purposes other than the preparation and filing of the tax return, however EA may disclose tax return information to third parties with Client's consent to such disclosure. Once any information is disclosed to a third party per Client consent, EA has no control over what that third party does with the information. If the third party uses or discloses the information for purposes other than the purpose for which Client authorized the disclosure, EA is not responsible for that subsequent use or disclosure under federal tax law and Client may not be protected from that disclosure.

Clients have been informed that privilege—however limited—may be waived when communicating with EA in the presence of third parties.

CLIENT ACKNOWLEDGEMENT

Clients' signatures below are acknowledgment that you both understand and waive any conflict of interest as described above. *You may, of course, review this issue with your legal counsel before signing this waiver.*

_____   _____
CLIENT SIGNATURE   DATE

_____
PRINT CLIENT'S NAME

_____   _____
SPOUSE SIGNATURE   DATE

_____
PRINT SPOUSE'S NAME