TAX PAYMENT (ACH) AUTHORIZATION

This Tax Payment Authorization is part of Client's Engagement Agreement with Hellman & Associates, LLC (the "Firm" or "EA") and is governed by its terms.
We will not process tax payments without signed authorization on file

CLIENT NAME(S): _____

This form authorizes Hellman & Associates, LLC to schedule tax payments on behalf of the individual or business listed above. EA will not be held responsible for overdraft fees, late payments, or information errors. Please double check the information you provide.

If you would like to authorize EA to process payment on your behalf, please complete the Tax Payment (ACH) Authorization with your bank name, routing and account number and we will provide you confirmation of payment for your records. If we do not receive a completed authorization, we will assume you are making your own tax payments.

If making your own tax payment, please provide us with a confirmation or record of the tax payment (date & amount) to ensure it is properly applied on your return.

Thank you for the opportunity to be of service.

BANKING INFORMATION

BANK NAME	
NAME ON ACCOUNT	
ROUTING NUMBER	
ACCOUNT NUMBER	

☐ PERSONAL CHECKING ☐ PERSONAL SAVINGS ☐ BUSINESS CHECKING ☐ BUSINESS SAVINGS

I authorize Hellman & Associates, LLC to make tax payments using the above banking information. This authorization remains in effect until revoked. You may revoke it by written notice to EA. EA is not responsible for overdrafts, returned-item fees, or penalties arising from insufficient funds.

_____ _____

ACCOUNT HOLDER SIGNATURE **DATE**

_____

PRINT NAME

Hellman & Associates, LLC
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