

F & F Meeting Minutes



Date: 8/6/23

Step 1: Contact Equity Trust Company (ETC)

Liaison: Kevin Cetin Phone: (440)581-8525 K.Cetin@TrustETC.com

- A. Create a Roth IRA
- B. Deposit Contribution into Account
- C. Roll over Existing IRA, HSA, 401K
- D. Forward Account Creation Email to Support@FFCIG.net

Step 2: Access Educational Tools

- A. Go to www.Forbes.com/advisor/retirement/real-estate-ira/
 - a. This article is a summary of how and why we operate.
- B. Go to www.learn.trustetc.com
 - a. Login: Support@FFCIG.net
 - b. Password: Wealth101
 - i. Watch the "See Overview" Video
 - ii. Complete Self Directed IRA Master Course
- C. Go to www.thanswebinar.com/etbook/
 - a. Download E-Book
- D. Go to www.FundMyGrowth.com
 - a. Go to FMG University
 - i. Investee Program Overview
 - ii. Investee Loan Program
 - iii. Create a Real Estate Co.
 - iv. Real Estate Do's & Don'ts
 - v. LLC vs S Corp vs C Corp
 - vi. Cash Flow vs. Equity Play
- E. Read the following literature
 - a. Rich Dad Poor Dad
 - i. Robert Kiyosaki & Sharon Lechter (1997)
 - b. The Richest Man in Babylon
 - i. George Clason (1926)
 - c. Become Your Own Banker-The Infinite Banking Concept (5th edition)
 - i. Nelson Nash (2009)
 - d. Bank on Yourself
 - i. Pamela Yellen (2008)
 - e. Build A Rental Property Empire (5th edition)
 - i. Robert Ferguson (2016)
 - f. The Wall Street Journal; Complete Real Estate Investing guidebook
 - i. David Crook (2006)
 - g. Money. Wealth. Life Insurance
 - i. Jake Thomson (2014)

Step 3: Access ETC Real Estate portal

- A. Go to Trustetc.com
 - a. Login to your MyEquity Account
 - b. Select Wealth Bridge
 - c. Select Wealth Opportunity for you