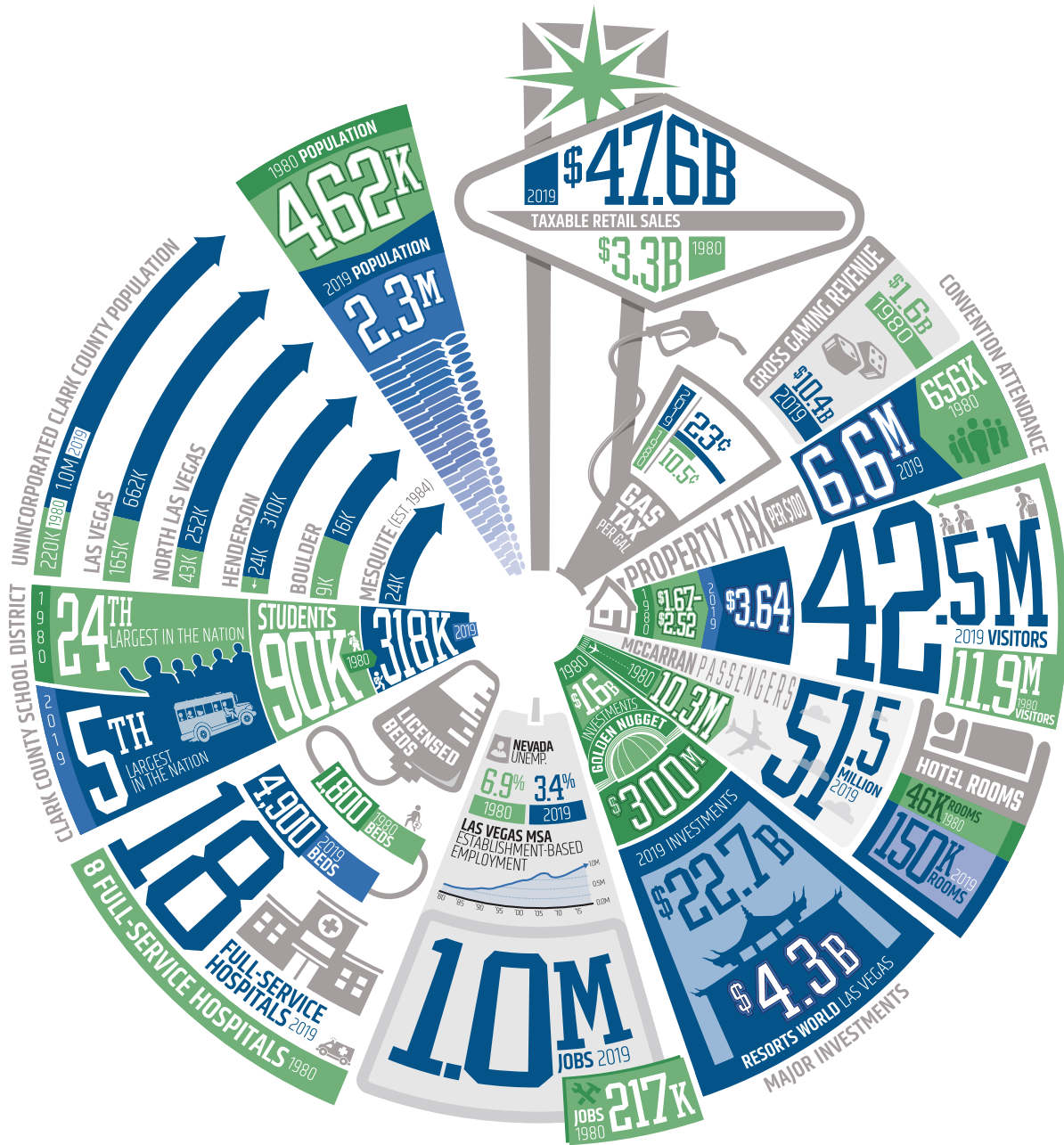


2020 LAS VEGAS PERSPECTIVE



POWERED BY:
LVGEA | PERSPECTIVE COUNCIL





NEVADA PUBLIC RADIO 1980 - 2020

2020 Las Vegas Perspective

Volume: Forty

July 28, 2020

So far, 2020 has been one of the most challenging in recent memory, not only for Southern Nevada but for the world at large. A global pandemic, social unrest, and elevated uncertainty have all gripped our community. During these difficult times, we need the thoughtful information and analysis provided by the Las Vegas Perspective more than ever before.

Our theme for this year's 40th annual event and publication is "Together, We Can: Partnering on a Path to Recovery." With this theme in mind, our speakers, commentary, and data are all designed to provide you with a fresh look at our community while charting the course for economic recovery together.

On that note, this year's Perspective will look different and be delivered primarily online. In the pages that follow, we have included the latest market information wherever possible. However, due to rapid changes in our economy, some data sets are reflective of our community prior to the COVID-19 pandemic.

Beyond our newly digital publication and annual event, LVGEA's efforts to deliver valuable economic insight will continue year-round. We'll provide you with a quarterly newsletter – the Perspective Update – full of refreshed data and deeper dives into community and economic recovery issues throughout the year.

This virtual Perspective event would not be possible without the generous contributions of community partners and businesses. The sponsor companies comprising LVGEA's Perspective Council made this valuable publication available digitally and guided its research and thoughtful analysis contained in it.

We are here for you and your business during this difficult time. Not only through this publication, which we hope provides you with valuable data as you go about your business and community life in Southern Nevada, but through our determined efforts to strengthen Southern Nevada's economy together.

Sincerely,



Jonas Peterson
President and CEO

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About the LVGEA



The Las Vegas Global Economic Alliance (LVGEA) is a public-private partnership focused on growing the economy in Southern Nevada through community development and business recruitment, retention and outreach. The LVGEA's goal is to help residents of Southern Nevada thrive in a global economy by fostering a more prosperous, diverse and connected regional economy.

Vision: To help our residents thrive in a global economy by fostering a more prosperous, diverse, and connected regional economy.

Mission: To grow the economy in Southern Nevada through connectivity, community development and aggressive business recruitment, retention and outreach.

Strategic Imperatives:

- › Lead, Facilitate & Steward Regional Economic Development
- › Elevate Nevada's Position As a Global Business Location
- › Deliver Impactful Marketing & Communications
- › Maintain Operational Excellence

LVGEA Perspective Council Members



Jeremy A. Aguero, Principal; Brian R. Gordon, Principal

The Applied Analysis group of companies is based in Nevada and provides a wide range of research and analysis services. Applied Analysis performs a number of consultation services, including economic analysis, financial analysis services, market analysis, public policy analysis, hospitality and gaming consulting, litigation support and expert analysis, and information technology and web-based solutions. MyResearcher is our comprehensive data tracking and information reporting web application that provides users access to information that matters most. SalesTraQ, our residential listing and research firm, maintains a catalogue of over 28,000 floor plans in Nevada and New Mexico and provides web-based research capability for the residential sector. Discovery Nevada, an Applied Analysis company, conducts opinion polling and consumer sentiment analysis. To put it simply, we are a solutions resource. Our future is branded by the success of our clients and the quality of our professionals. Our commitment lies therein.



Derrick R. Hill, VP of Cox Business, Las Vegas

Cox Communications is committed to creating meaningful moments of human connection through broadband applications and services. The largest private telecom company in America, the company proudly serves six million homes and businesses across 18 states. The company is dedicated to empowering others to build a better future and celebrates diverse products, people, suppliers, communities and the characteristics that makes each one unique. Cox Communications is the largest division of Cox Enterprises, a family-owned business founded in 1898 by Governor James M. Cox. The commercial division of Cox Communications, Cox Business provides voice, data and video services for more than 355,000 small and regional businesses nationwide, including health care providers; K-12 and higher education; financial institutions; and federal, state and local government organizations. The organization also serves most of the top-tier wireless and wireline telecommunications carriers in the U.S. through its wholesale division.



Chris Way, Vice President and General Manager

KTNV-TV, Las Vegas' ABC affiliate, is home to 13 Action News and KTNV.com. Part of the E.W. Scripps Company (NYSE: SSP), we have served Southern Nevada for over 60 years. KTNV is committed to serving our community with award-winning investigative journalism and the elevation of local initiatives that drive positive change.

13 Action News produces 42 hours of live newscasts per week, and we publish news in real-time across our digital network including KTNV.com, apps/channels on Roku, Apple TV, Amazon Fire TV, Amazon Alexa and via social media. Our investments in people and technology, such as Chopper 13, allow us to respond quickly to news as it happens. For local businesses, KTNV offers a wide range of multi-platform marketing solutions designed to reach broad or highly-targeted audiences.



Dallas E. Haun, Chairman; Terry Shirey, President & CEO; Shannon Petersen, EVP/Corporate Banking Manager

Nevada State Bank is a full service bank offering a complete range of consumer, private and business banking services with branches statewide. Founded in 1959, Nevada State Bank has been the bank of choice for many Nevadans for 60 years. Our personalized attention means we work hard to understand your financial needs so we can offer a complete suite of products and services customized to fit your household and business. We offer complimentary resources tailored to Nevada businesses—visit www.NevadaSmallBusiness.com to access the annual Small Business Survey, monthly economic briefings, expert articles and more. Learn how we can open the door to your future at www.nsbank.com. Nevada State Bank is a division of Zions Bancorporation, N.A. which is included in the S&P 500 and NASDAQ Financial 100 indices (NASDAQ: ZION).



Brian Formisano, Regional Bank President, Nevada Southern

Wells Fargo & Company (NYSE: WFC) is a diversified, community-based financial services company with \$1.9 trillion in assets. Wells Fargo's vision is to satisfy our customers' financial needs and help them succeed financially. Founded in 1852 and headquartered in San Francisco, Wells Fargo provides banking, investment and mortgage products and services, as well as consumer and commercial finance, through 7,400 locations, more than 13,000 ATMs, the internet (wellsfargo.com) and mobile banking, and has offices in 32 countries and territories to support customers who conduct business in the global economy. With approximately 260,000 team members, Wells Fargo serves one in three households in the United States. Wells Fargo & Company was ranked No. 29 on Fortune's 2019 rankings of America's largest corporations. News, insights and perspectives from Wells Fargo are also available at Wells Fargo Stories. Additional information may be found at www.wellsfargo.com | Twitter: @WellsFargo.

Key Southern Nevada Indicator Highlights

	2018	2019	Change
Demographics			
Population	2,284,600	2,325,800	1.8% ▲
Drivers License Surrenders (newcomers)	76,300	69,300	-9.2% ▼
Share of Newcomers from California	36.2%	36.1%	-0.1% ▼
Community			
Average Temperature	72.2°	69.5°	-3.7% ▼
Cost of Living (100 equals national average)	104.6	103.6	-1.0% ▼
Cost of Housing (100 equals national average)	121.6	118.3	-2.7% ▼
Education			
UNLV Enrollment	30,500	31,200	2.3% ▲
CSN Enrollment	35,100	35,900	2.3% ▲
Nevada State College Enrollment	4,900	5,600	14.3% ▲
Business			
Employment (establishment-based)	1,007,200	1,034,100	2.7% ▲
Unemployment Rate	4.8%	4.1%	-0.7% ▼
Nevada General Fund Revenues (in thousands)	\$4,018,700	\$4,287,500	6.7% ▲
Taxable Retail Sales (in thousands)	\$44,318,900	\$47,552,000	7.3% ▲
Air Cargo Activity (in thousand lbs.)	260,700	264,300	1.4% ▲
Real Estate			
Annual New Home Sales (units)	9,900	9,800	-1.0% ▼
Annual Resale Home Sales (units)	47,900	45,800	-4.4% ▼
Annual Total Home Sales (units)	57,800	55,700	-3.6% ▼
Median New Home Price (per unit)	\$410,000	\$374,900	-8.6% ▼
Median Resale Home Price (per unit)	\$260,000	\$280,000	7.7% ▲
Housing Building Permits (units)	15,100	14,400	-4.6% ▼
Industrial Market Demand (absorption in sf)	4,910,700	5,563,800	13.3% ▲
Office Market Demand (absorption in sf)	1,142,800	1,131,900	-1.0% ▼
Retail Market Demand (absorption in sf)	551,100	665,400	20.7% ▲
Industrial Market Vacancy	6.2%	6.9%	0.7% ▲
Office Market Vacancy	16.1%	14.5%	-1.6% ▼
Retail Market Vacancy	7.8%	7.1%	-0.7% ▼
Commercial Building Permit Value (in thousands)	\$2,745,800	\$1,684,200	-38.7% ▼
Tourism			
Visitor Volume	42,117,000	42,524,000	1.0% ▲
Convention Attendance	6,501,800	6,649,100	2.3% ▲
Number of Hotel Rooms	149,200	150,300	0.7% ▲
McCarran International Airport Passenger Volume	49,646,100	51,537,600	3.8% ▲
Clark County Gross Gaming Revenues (in thousands)	\$10,250,600	\$10,355,700	1.0% ▲

Notes: See detailed reporting in the sections that follow for individual sources and assumptions.

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“In these uncertain times, keeping your business open and running can be challenging. Here at ABC 13, we’re ready to help and assist you with your advertising needs. From scripting, to shooting, to state-of-the-art digital and commercial production, our experienced team can help you position your brand as a real-time solution for your customers. We will help craft the right message to get you noticed. Please contact us today. You’ll be glad you did.”

FOR MORE INFORMATION, PLEASE VISIT:
KTNV.COM/ABOUTUS



Chris Way

VP / General Manager
KTNV-TV, 13 Action News

Demographics



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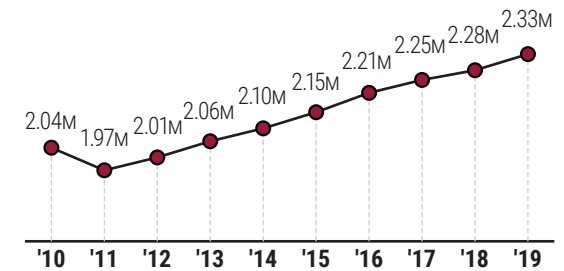
Population

Population

	Population		Housing Units	
	2018	2019	2018	2019
Jurisdiction Totals				
Boulder City	16,104	16,398	7,025	7,107
City of Henderson	314,486	321,781	128,693	132,141
City of Las Vegas	652,918	661,824	248,982	251,475
Mesquite	22,865	24,136	10,504	10,800
City of North Las Vegas	252,101	258,638	82,206	84,152
Unincorporated Rural	33,036	33,430	12,137	12,346
Unincorporated Urban	993,105	1,009,590	381,523	388,229
Total	2,284,616	2,325,798	871,070	886,250
Share of Total				
Boulder City	0.7%	0.7%	0.8%	0.8%
City of Henderson	13.8%	13.8%	14.8%	14.9%
City of Las Vegas	28.6%	28.5%	28.6%	28.4%
Mesquite	1.0%	1.0%	1.2%	1.2%
City of North Las Vegas	11.0%	11.1%	9.4%	9.5%
Unincorporated Rural	1.4%	1.4%	1.4%	1.4%
Unincorporated Urban	43.5%	43.4%	43.8%	43.8%
Total	100.0%	100.0%	100.0%	100.0%
Annual Growth				
Boulder City	-2.4%	1.8%	-1.1%	1.2%
City of Henderson	2.1%	2.3%	2.1%	2.7%
City of Las Vegas	0.7%	1.4%	0.7%	1.0%
Mesquite	7.2%	5.6%	3.5%	2.8%
City of North Las Vegas	1.2%	2.6%	1.2%	2.4%
Unincorporated Rural	-0.4%	1.2%	0.8%	1.7%
Unincorporated Urban	2.2%	1.7%	2.1%	1.8%
Total	1.6%	1.8%	1.6%	1.7%

Source: Clark County Comprehensive Planning. Note: Housing units reflect built inventory regardless of occupancy status.

Clark County Population Trend



Source: Clark County Comprehensive Planning.

Population Growth

Top 10 Fastest Growing MSAs (2019 vs. 2018)

1	Austin, TX	2.8%
2	Raleigh, NC	2.1%
3	Phoenix, AZ	2.0%
4	Las Vegas, NV	1.8%
5	Jacksonville, FL	1.8%
6	Charlotte, NC	1.7%
7	Dallas, TX	1.6%
8	Nashville, TN	1.6%
9	San Antonio, TX	1.5%
10	Orlando, FL	1.3%

Source: United States Census Bureau. Note: Based on metropolitan areas with population of one million or more.



Community Survey

Economy

Which of the following is having the greatest negative impact on our economy?



25.2%
Education System



21.2%
Lack of Affordable Housing



20.0%
Income Inequality



12.8%
Availability of Jobs



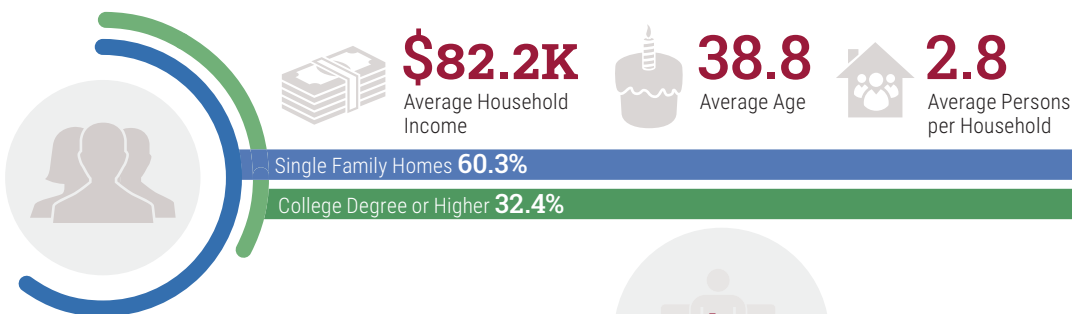
12.8%
Access/Quality of Healthcare

8.0% None of the Above

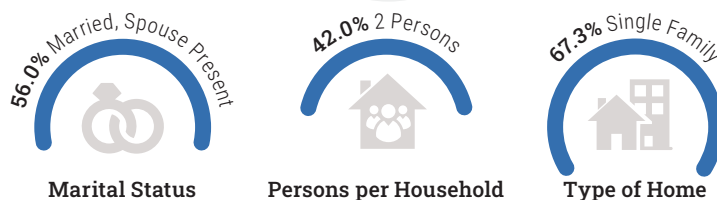


Resident Overview

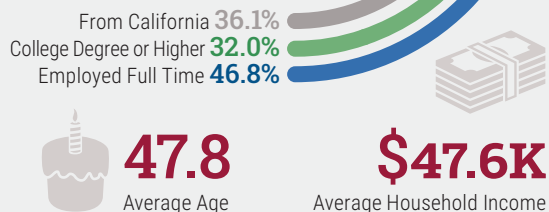
Residents



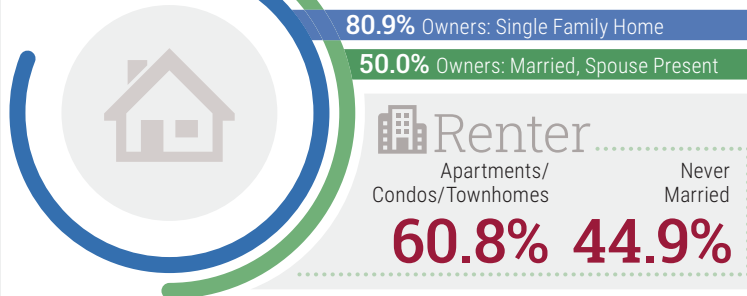
Retirees



Newcomers



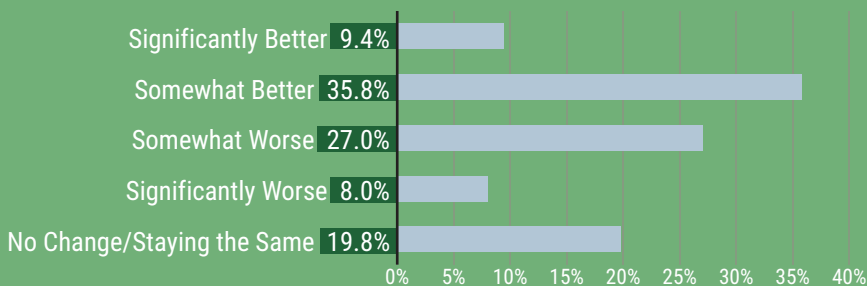
Owners/Renters



Community Survey

Income Distribution

Over the past 10 years, do you feel income distribution in Southern Nevada has gotten...





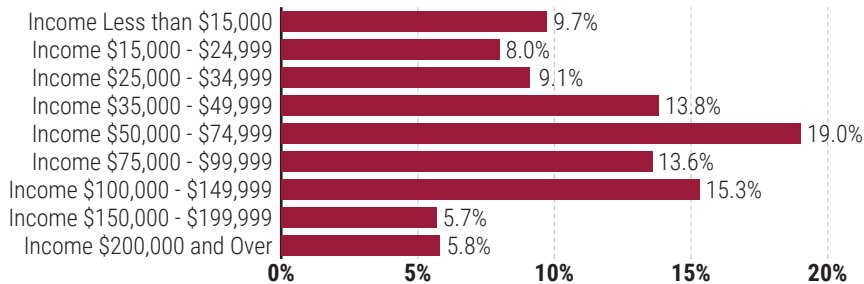
Resident Profile

Resident Profile

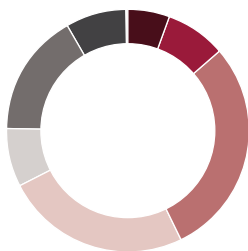
Household Income

Income Less than \$15,000	9.7%
Income \$15,000 - \$24,999	8.0%
Income \$25,000 - \$34,999	9.1%
Income \$35,000 - \$49,999	13.8%
Income \$50,000 - \$74,999	19.0%
Income \$75,000 - \$99,999	13.6%
Income \$100,000 - \$149,999	15.3%
Income \$150,000 - \$199,999	5.7%
Income \$200,000 and Over	5.8%
Average Household Income	\$82,235
Median Household Income	\$61,835

Household Income Distribution

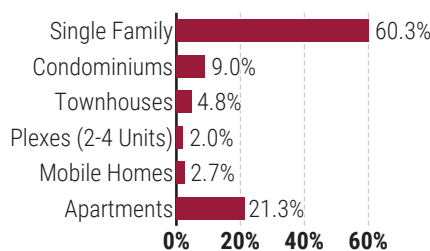


Education



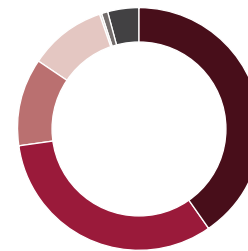
Less than 9th Grade	5.6%
Some High School, No Diploma	8.1%
High School Graduate (or GED)	29.3%
Some College, No Degree	24.7%
Associate Degree	7.8%
Bachelor's Degree	16.6%
Graduate Degree	8.1%

Housing Unit Types



Single Family	60.3%
Condominiums	9.0%
Townhouses	4.8%
Plexes (2-4 Units)	2.0%
Mobile Homes	2.7%
Apartments	21.3%

Race



White	40.5%
Hispanic/Latino	32.3%
Black/African American	11.7%
Asian	10.3%
American Indian/Alaska Native	0.4%
Native Hawaiian/Pacific Islander	0.7%
Other or More Than One Race	4.1%

Persons per Household

1	25.1%
2	31.2%
3	16.5%
4	12.9%
5	7.6%
6	3.8%
7 or More	2.9%
Average Persons per Household	2.75

Political Affiliation (Voter Registration)

Democratic	41.8%
Republican	28.7%
Non-partisan	23.6%
Libertarian	0.9%
Independent American	4.2%
Other	0.8%

Age

Under 18	23.1%
18 to 24	8.6%
25 to 34	14.7%
35 to 44	13.9%
45 to 54	12.9%
55 to 64	11.8%
65 and Over	15.0%
Average Age	38.8
Median Age	38.1

Gender

Male	49.9%
Female	50.1%
Male/Female Ratio	1.0

Marital Status

Never Married	34.8%
Married, Spouse Present	40.7%
Married, Spouse Absent	5.8%
Widowed	5.0%
Divorced	13.7%

ECONOMIC ANALYSIS

FINANCIAL ANALYSIS/ADVISORY SERVICES

HOSPITALITY/GAMING CONSULTING

INFORMATION TECHNOLOGY/WEB-BASED SOLUTIONS

LITIGATION SUPPORT/EXPERT ANALYSIS

MARKET ANALYSIS

OPINION POLLING/CONSUMER SENTIMENT ANALYSIS

PUBLIC POLICY ANALYSIS





Newcomer Profile

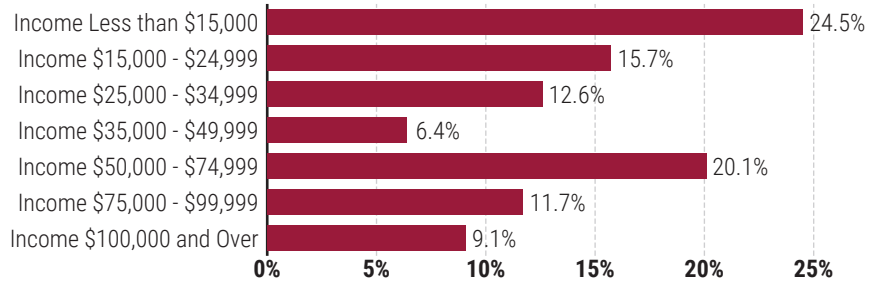
Newcomer Profile



Household Income

Income Less than \$15,000	24.5%
Income \$15,000 - \$24,999	15.7%
Income \$25,000 - \$34,999	12.6%
Income \$35,000 - \$49,999	6.4%
Income \$50,000 - \$74,999	20.1%
Income \$75,000 - \$99,999	11.7%
Income \$100,000 and Over	9.1%
Average Household Income	\$47,563
Median Household Income	\$32,779

Household Income Distribution



Education of Adults

(25+)

Some High School, No Diploma	11.4%
High School Graduate (or GED)	28.2%
Some College, No Degree	28.4%
Associate Degree	9.4%
Bachelor's Degree	17.4%
Graduate Degree	5.2%



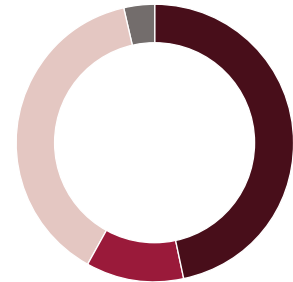
Children per Household

(under 18)

0	76.1%
1	11.4%
2	0.0%
3	12.6%
4 or More	0.0%



Employment Status



Marital Status

Never Married	67.7%
Married, Spouse Present	10.0%
Married, Spouse Absent	2.3%
Widowed	2.8%
Divorced	17.2%



Age of Adults

18 to 24	11.5%
25 to 34	16.5%
35 to 44	18.6%
45 to 54	10.8%
55 to 64	22.2%
65 and Over	20.3%
Average Age	47.8
Median Age	38.8

Full Time	46.8%
Part Time	11.4%
Student	0.0%
Retired	38.2%
Unemployed	3.6%



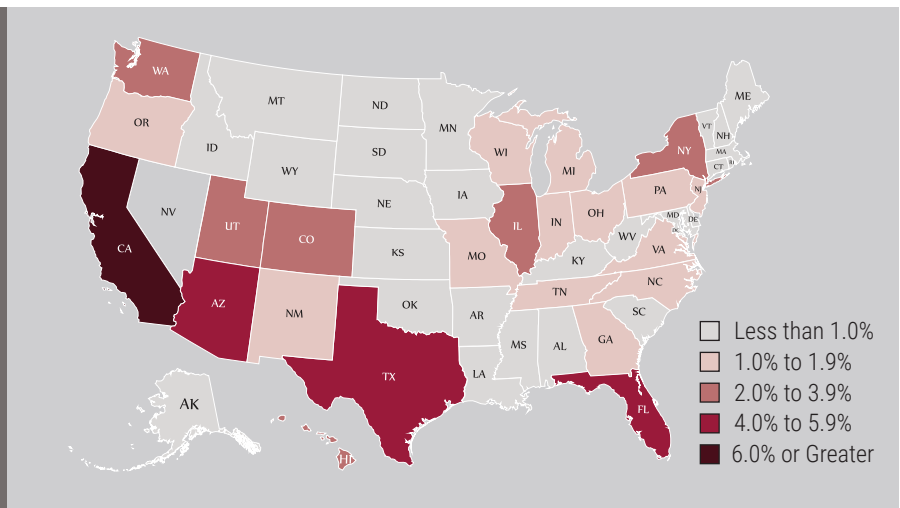
State of Origin

Based on drivers license surrenders

Top 5

1 California	25,042	36.1%
2 Florida	3,994	5.8%
3 Texas	3,335	4.8%
4 Arizona	3,105	4.5%
5 Illinois	2,477	3.6%

Source: Nevada Department of Motor Vehicles.





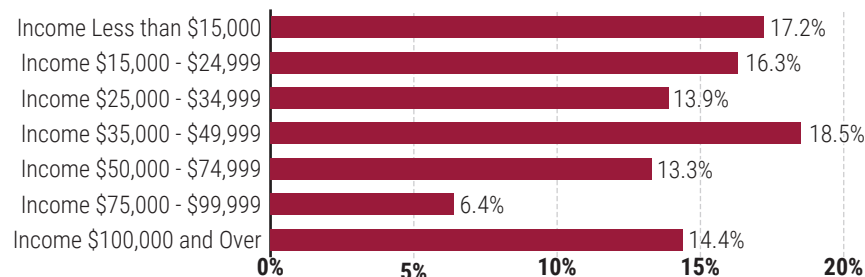
Retiree Profile



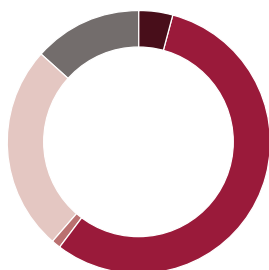
Household Income

Income Less than \$15,000	17.2%
Income \$15,000 - \$24,999	16.3%
Income \$25,000 - \$34,999	13.9%
Income \$35,000 - \$49,999	18.5%
Income \$50,000 - \$74,999	13.3%
Income \$75,000 - \$99,999	6.4%
Income \$100,000 and Over	14.4%
Average Household Income	\$52,551
Median Household Income	\$36,871

Household Income Distribution



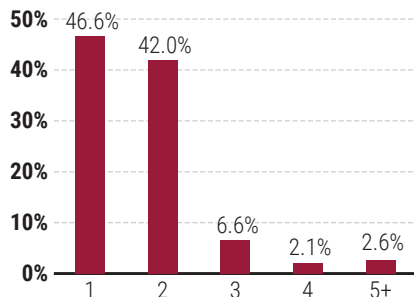
Marital Status



Never Married	4.4%
Married, Spouse Present	56.0%
Married, Spouse Absent	1.0%
Widowed	25.4%
Divorced	13.2%



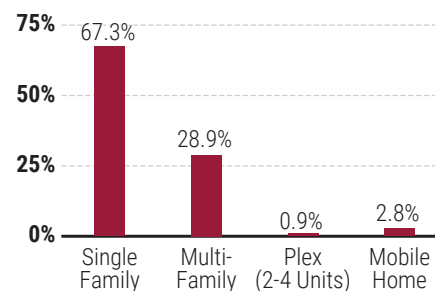
Persons per Household



1	46.6%
2	42.0%
3	6.6%
4	2.1%
5 or More	2.6%
Average Household Size (Persons)	1.6



Type of Home



Single Family	67.3%
Multi-Family	28.9%
Plex (2-4 Units)	0.9%
Mobile Home	2.8%



Gender

Male	45.2%
Female	54.8%
Male/Female Ratio	0.82



Owners vs. Renters

Owner	73.6%
Renter	26.4%



Length of Residence

Newcomer	5.3%
1 Year or Longer	94.7%

Housing Profile

Home Sales and Pricing

	2015	2016	2017	2018	2019
Number of Home Sales					
New	6,950	7,934	8,739	9,944	9,816
Resale	44,027	46,911	49,232	47,875	45,841
TOTAL	50,977	54,845	57,971	57,819	55,657
Distribution of Home Sales					
New	13.6%	14.5%	15.1%	17.2%	17.6%
Resale	86.4%	85.5%	84.9%	82.8%	82.4%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%
Median Sales Price - For the Year					
New	\$313,270	\$325,478	\$349,512	\$383,796	\$387,018
Resale	\$185,000	\$199,900	\$226,000	\$257,660	\$273,206
Median Sales Price - In December of Each Year					
New	\$311,990	\$340,067	\$379,990	\$410,000	\$374,944
Resale	\$188,000	\$202,000	\$238,000	\$260,000	\$280,000

Source: SalesTraq.

Owner/Renter Profile

Type of Home

	Own	Rent
Single Family	80.9%	36.1%
Apartment/Condo/Townhouse	13.2%	60.8%
Plex (2-4 Units)	3.6%	0.0%
Mobile Home	2.2%	3.1%

Marital Status

	Own	Rent
Never Married	28.0%	44.9%
Married, Spouse Present	50.0%	27.1%
Married, Spouse Absent	4.2%	8.1%
Widowed	5.5%	4.2%
Divorced	12.4%	15.7%

Length of Residence

	Own	Rent
Newcomer	1.1%	5.8%
1 Year or Longer	98.9%	94.2%

Persons per Household

	Own	Rent
1	22.8%	28.3%
2	32.3%	29.7%
3	16.9%	15.9%
4	14.9%	10.1%
5 or More	13.1%	16.1%
Average Household Size (Persons)	2.8	2.7

Household Income

	Own	Rent
Income Less than \$15,000	6.0%	14.9%
Income \$15,000 - \$24,999	4.9%	12.4%
Income \$25,000 - \$34,999	7.4%	11.6%
Income \$35,000 - \$49,999	12.1%	16.1%
Income \$50,000 - \$74,999	19.6%	18.2%
Income \$75,000 - \$99,999	16.3%	9.8%
Income \$100,000 and Over	33.7%	16.9%
Average Household Income	\$86,046	\$59,693
Median Household Income	\$75,022	\$45,326



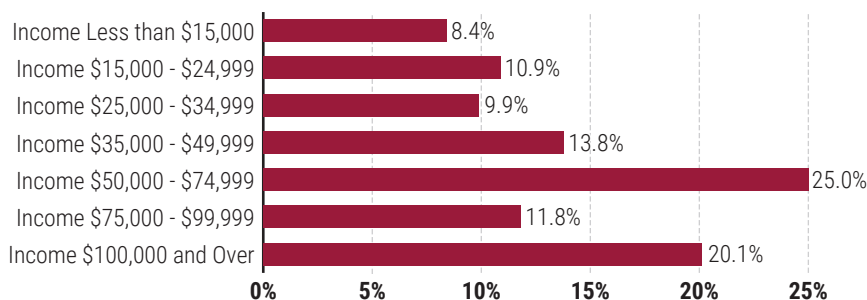
Latino Profile



Household Income

Income Less than \$15,000	8.4%
Income \$15,000 - \$24,999	10.9%
Income \$25,000 - \$34,999	9.9%
Income \$35,000 - \$49,999	13.8%
Income \$50,000 - \$74,999	25.0%
Income \$75,000 - \$99,999	11.8%
Income \$100,000 and Over	20.1%
Average Household Income	\$63,998
Median Household Income	\$56,931

Household Income Distribution



Gender

Male	47.9%
Female	52.1%
Male/Female Ratio	0.92



Age of Adults

18 to 24	17.7%
25 to 34	24.2%
35 to 44	21.2%
45 to 54	17.0%
55 to 64	11.4%
65 and Over	8.3%
Average Age	40.7
Median Age	38.4



Education of Adults

Some High School, No Diploma	26.8%
High School Graduate (or GED)	33.4%
Some College, No Degree	17.0%
Associate Degree	7.0%
Bachelor's Degree	10.8%
Graduate Degree	4.9%



Owners vs. Renters

Owner	54.1%
Renter	45.9%



Employment Status

Full Time	66.5%
Part Time	17.8%
Student	1.2%
Retired	11.9%
Unemployed	2.7%



Marital Status

Never Married	55.6%
Married, Spouse Present	34.7%
Married, Spouse Absent	1.3%
Widowed	1.3%
Divorced	7.2%

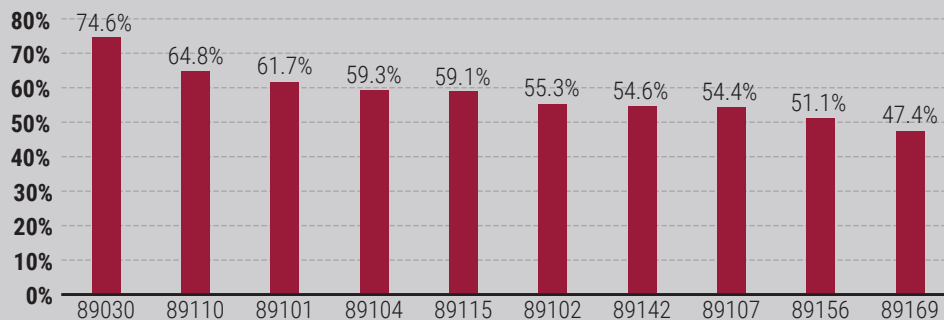


Length of Residence

Newcomer	1.9%
1 Year or Longer	98.1%

Latino Density Top Zip Codes

Zip Code	Density
1 89030	74.6%
2 89110	64.8%
3 89101	61.7%
4 89104	59.3%
5 89115	59.1%



Population Summary by Zip Code

	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
Population (No. of Residents)	37,785	15,981	34,521	36,254	42,498	41,848	1,300	2,838	3,543	20,876	10,131
Age											
Under 18	24.7%	15.4%	23.7%	20.3%	19.8%	22.5%	7.3%	20.9%	30.0%	20.2%	12.6%
18 to 24	8.7%	6.8%	7.2%	7.7%	9.1%	8.6%	14.8%	6.7%	9.7%	6.4%	4.7%
25 to 34	13.4%	9.8%	14.3%	11.5%	17.5%	13.4%	25.1%	11.8%	11.2%	9.0%	8.1%
35 to 44	13.8%	8.3%	15.2%	12.5%	14.2%	12.1%	18.6%	12.9%	10.7%	7.9%	7.6%
45 to 54	14.1%	11.2%	13.0%	14.1%	12.5%	12.5%	16.1%	12.7%	11.7%	8.4%	9.2%
55 to 64	11.9%	16.9%	12.8%	12.3%	12.6%	13.5%	10.3%	15.8%	12.6%	14.0%	18.0%
65 and Over	13.4%	31.5%	13.8%	21.6%	14.3%	17.5%	7.9%	19.2%	14.0%	34.0%	39.8%
Average Age	38.0	48.8	39.0	42.8	39.4	40.2	39.2	42.6	35.8	45.4	51.7
Median Age	37.5	53.7	39.1	44.1	38.1	39.6	36.3	44.3	32.1	49.6	59.3
Education											
Less than 9th Grade	1.1%	1.4%	2.6%	1.4%	2.4%	2.1%	3.4%	4.4%	1.2%	3.8%	2.4%
Some High School, No Diploma	4.5%	4.3%	5.6%	3.1%	4.4%	9.9%	12.9%	15.5%	5.5%	8.8%	9.9%
High School Graduate (or GED)	29.9%	27.4%	27.1%	22.3%	28.2%	37.8%	35.1%	34.7%	28.0%	28.2%	35.2%
Some College, No Degree	27.0%	28.9%	27.7%	25.1%	27.0%	24.8%	25.9%	19.0%	37.9%	29.7%	28.2%
Associate Degree	9.3%	7.7%	6.6%	9.8%	7.9%	7.9%	6.2%	5.6%	7.3%	7.9%	9.0%
Bachelor's Degree	17.7%	19.1%	18.8%	24.4%	19.2%	11.2%	11.1%	13.5%	11.0%	14.1%	10.0%
Graduate Degree	10.5%	11.3%	11.6%	14.0%	10.8%	6.3%	5.5%	7.2%	9.1%	7.5%	5.2%
Race											
White	68.1%	84.5%	50.7%	64.1%	51.8%	61.1%	37.8%	58.1%	84.9%	65.4%	72.6%
Hispanic/Latino	17.7%	9.1%	23.7%	15.1%	24.8%	22.5%	29.1%	20.2%	10.3%	28.6%	15.9%
Black/African American	3.6%	1.1%	8.5%	5.5%	9.4%	7.0%	26.1%	4.4%	0.3%	1.3%	3.7%
Asian	5.1%	1.4%	10.7%	9.7%	7.7%	4.0%	2.8%	12.0%	0.7%	2.0%	2.5%
American Indian/Alaska Native	0.6%	0.8%	0.6%	0.4%	0.4%	0.8%	1.3%	0.8%	0.5%	0.9%	1.0%
Native Hawaiian/Pacific Islander	0.5%	0.2%	0.4%	0.7%	0.8%	0.6%	0.5%	0.4%	0.7%	0.3%	0.5%
Other or More Than One Race	4.5%	2.9%	5.4%	4.6%	5.1%	4.1%	2.4%	4.1%	2.6%	1.5%	3.8%
Employment Status											
Employed	59.7%	47.9%	60.8%	60.2%	64.3%	52.1%	15.8%	62.9%	50.2%	40.3%	32.2%
Not in Labor Force	35.9%	47.8%	36.1%	36.9%	31.2%	42.5%	82.6%	34.8%	46.4%	57.0%	63.7%
Unemployed	4.4%	4.3%	3.1%	2.9%	4.5%	5.4%	1.6%	2.3%	3.3%	2.7%	4.1%
Unemployment Rate	6.9%	8.2%	4.9%	4.6%	6.5%	9.4%	9.0%	3.5%	6.3%	6.4%	11.3%
Marital Status											
Never Married	26.9%	23.7%	27.9%	23.4%	37.1%	29.5%	44.2%	28.4%	21.6%	17.9%	22.1%
Married, Spouse Present	51.3%	48.5%	46.9%	52.8%	37.5%	42.7%	22.5%	42.4%	61.5%	53.9%	38.1%
Married, Spouse Absent	3.6%	3.4%	4.1%	2.9%	5.3%	4.9%	13.4%	7.2%	3.6%	4.3%	5.5%
Widowed	4.3%	8.8%	4.6%	7.0%	3.2%	6.3%	4.3%	12.2%	3.8%	9.9%	12.5%
Divorced	14.0%	15.6%	16.6%	13.9%	16.9%	16.5%	15.5%	9.7%	9.5%	13.9%	21.9%
Political Affiliation (Voter Registration)											
Democratic	29.6%	25.5%	34.5%	33.4%	40.6%	35.9%	25.0%	28.6%	12.5%	25.8%	26.2%
Republican	43.0%	48.4%	35.2%	38.3%	30.2%	35.5%	45.2%	39.9%	68.5%	45.0%	44.1%
Non-partisan	21.1%	19.5%	24.2%	22.4%	22.9%	22.2%	21.3%	23.7%	14.5%	22.8%	22.7%
Libertarian	0.9%	1.2%	1.1%	0.9%	1.1%	0.9%	1.3%	0.8%	0.7%	0.6%	0.8%
Independent American	4.8%	5.1%	4.4%	4.5%	4.5%	4.7%	6.5%	6.3%	3.5%	5.3%	5.8%
Other	0.5%	0.4%	0.6%	0.5%	0.7%	0.8%	0.8%	0.8%	0.3%	0.5%	0.5%
Gender											
Male	49.3%	49.6%	49.7%	49.0%	49.3%	49.5%	84.6%	49.0%	50.9%	49.0%	50.1%
Female	50.7%	50.4%	50.3%	51.0%	50.7%	50.5%	15.4%	51.0%	49.1%	51.0%	49.9%
Male/Female Ratio	0.97	0.98	0.99	0.96	0.97	0.98	5.47	0.96	1.04	0.96	1.01

Household Summary by Zip Code



	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
Total Housing Units											
Single Family	11,074	4,309	9,365	10,132	8,255	11,347	145	429	914	4,616	1,580
Condominiums	-	523	1,046	661	1,854	443	-	-	-	1,604	1,141
Townhouses	984	365	1,546	1,046	988	520	-	-	-	2,013	670
Plexes (2-4 Units)	1	226	91	-	86	355	4	9	4	72	-
Mobile Homes	309	1,243	151	-	20	497	485	569	152	210	1
Apartments	1,101	441	2,493	3,136	6,726	2,932	7	436	-	658	1,651
Total Housing Units	13,469	7,107	14,692	14,975	17,929	16,094	641	1,443	1,070	9,173	5,043
Housing Unit Distribution											
Single Family	82.2%	60.6%	63.7%	67.7%	46.0%	70.5%	22.6%	29.7%	85.4%	50.3%	31.3%
Condominiums	0.0%	7.4%	7.1%	4.4%	10.3%	2.8%	0.0%	0.0%	0.0%	17.5%	22.6%
Townhouses	7.3%	5.1%	10.5%	7.0%	5.5%	3.2%	0.0%	0.0%	0.0%	21.9%	13.3%
Plexes (2-4 Units)	0.0%	3.2%	0.6%	0.0%	0.5%	2.2%	0.6%	0.6%	0.4%	0.8%	0.0%
Mobile Homes	2.3%	17.5%	1.0%	0.0%	0.1%	3.1%	75.7%	39.4%	14.2%	2.3%	0.0%
Apartments	8.2%	6.2%	17.0%	20.9%	37.5%	18.2%	1.1%	30.2%	0.0%	7.2%	32.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Housing Occupancy											
Occupied Housing Units	12,957	6,497	13,450	14,406	17,247	15,483	576	1,181	1,029	8,574	4,160
Vacant Housing Units	512	610	1,242	569	682	611	65	262	41	599	883
Vacancy Rate	3.8%	8.6%	8.5%	3.8%	3.8%	3.8%	10.1%	18.2%	3.8%	6.5%	17.5%
Owner	78.1%	67.9%	68.8%	65.1%	45.6%	62.6%	62.6%	66.7%	81.9%	67.8%	46.1%
Renter	21.9%	32.1%	31.2%	34.9%	54.4%	37.4%	37.4%	33.3%	18.1%	32.2%	53.9%
Avg. Household Size (Persons)	2.92	2.46	2.57	2.52	2.46	2.70	2.26	2.40	3.44	2.43	2.44
Household Income											
Less than \$15,000	5.2%	9.1%	7.1%	5.7%	9.0%	12.5%	6.9%	4.9%	6.2%	8.9%	17.3%
\$15,000 - \$24,999	5.0%	9.8%	5.3%	5.2%	6.5%	8.5%	13.3%	11.1%	3.3%	9.7%	14.6%
\$25,000 - \$34,999	5.1%	7.4%	7.7%	6.1%	9.8%	8.3%	5.3%	8.0%	6.9%	12.0%	14.0%
\$35,000 - \$49,999	10.3%	11.2%	11.5%	10.4%	14.9%	12.6%	15.7%	16.7%	7.5%	18.1%	17.5%
\$50,000 - \$74,999	17.0%	19.3%	21.8%	16.3%	20.8%	21.2%	25.8%	16.3%	16.6%	21.5%	17.8%
\$75,000 - \$99,999	17.6%	13.4%	14.3%	14.3%	13.3%	13.1%	11.4%	13.2%	22.4%	14.4%	8.3%
\$100,000 - \$149,999	22.6%	16.6%	17.8%	22.0%	14.9%	15.2%	9.6%	17.6%	21.8%	10.6%	6.2%
\$150,000 - \$199,999	9.3%	6.3%	6.7%	9.2%	5.9%	4.6%	6.4%	7.9%	11.7%	2.4%	2.0%
\$200,000 and Over	7.8%	6.8%	7.9%	10.7%	5.0%	4.0%	5.6%	4.2%	3.8%	2.4%	2.4%
Average Household Income	\$101,999	\$86,417	\$95,520	\$109,293	\$79,937	\$74,416	\$80,800	\$81,291	\$93,070	\$65,369	\$53,939
Median Household Income	\$84,485	\$64,685	\$70,137	\$85,113	\$60,199	\$58,260	\$60,893	\$62,394	\$84,651	\$51,161	\$37,949

Population Summary by Zip Code

	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
Population (No. of Residents)	55,786	72,506	47,942	3,921	25,970	424	60,206	102	54,498	38,839	29,726
Age											
Under 18	32.4%	26.3%	26.4%	25.4%	17.9%	7.5%	18.9%	26.5%	17.9%	30.3%	25.6%
18 to 24	11.0%	9.5%	9.8%	7.7%	5.2%	4.1%	7.1%	7.2%	8.2%	9.7%	7.7%
25 to 34	15.7%	15.5%	15.4%	10.4%	7.5%	5.3%	11.1%	10.1%	14.3%	17.2%	12.8%
35 to 44	12.7%	14.4%	13.1%	9.1%	12.0%	6.0%	12.7%	16.7%	13.1%	16.1%	15.1%
45 to 54	11.3%	13.4%	12.6%	10.3%	12.1%	9.7%	13.5%	15.9%	13.4%	11.9%	12.1%
55 to 64	8.2%	10.6%	11.0%	12.8%	16.1%	19.9%	13.5%	11.2%	14.5%	7.7%	11.5%
65 and Over	8.7%	10.2%	11.7%	24.3%	29.2%	47.4%	23.2%	12.3%	18.6%	7.0%	15.1%
Average Age	32.5	35.7	36.1	39.8	47.0	58.3	44.2	38.3	42.4	32.5	38.4
Median Age	29.9	34.7	34.5	37.7	51.5	65.4	46.4	40.1	42.4	31.5	38.4
Education											
Less than 9th Grade	22.5%	4.3%	6.1%	2.7%	1.6%	1.5%	1.3%	1.1%	1.6%	3.8%	2.8%
Some High School, No Diploma	24.6%	7.6%	10.5%	9.3%	2.1%	11.1%	2.7%	5.4%	4.4%	8.2%	4.5%
High School Graduate (or GED)	31.6%	32.0%	37.2%	28.5%	19.3%	49.7%	20.6%	20.0%	24.6%	33.3%	22.1%
Some College, No Degree	13.9%	27.7%	24.2%	34.3%	26.4%	18.4%	24.5%	25.4%	27.1%	25.4%	28.2%
Associate Degree	3.5%	9.6%	6.9%	6.3%	7.8%	6.4%	9.1%	5.9%	7.7%	9.0%	11.3%
Bachelor's Degree	3.0%	13.4%	10.8%	9.8%	28.2%	8.4%	26.1%	24.9%	22.3%	14.5%	19.7%
Graduate Degree	0.9%	5.3%	4.2%	9.1%	14.7%	4.6%	15.8%	17.3%	12.3%	5.8%	11.5%
Race											
White	7.6%	32.5%	20.5%	80.7%	59.5%	75.7%	60.2%	55.4%	60.8%	23.6%	38.6%
Hispanic/Latino	74.6%	32.5%	39.1%	15.3%	11.2%	12.0%	14.2%	9.8%	17.7%	35.0%	21.1%
Black/African American	14.8%	21.1%	28.5%	0.3%	5.4%	3.9%	5.8%	7.2%	7.1%	25.0%	19.6%
Asian	1.1%	7.2%	6.4%	0.4%	18.1%	4.5%	14.0%	21.0%	8.4%	10.2%	15.1%
American Indian/Alaska Native	0.4%	0.3%	0.4%	0.8%	0.4%	0.8%	0.3%	0.0%	0.4%	0.4%	0.3%
Native Hawaiian/Pacific Islander	0.2%	1.0%	0.9%	0.3%	0.3%	0.1%	0.6%	0.0%	0.7%	1.3%	0.8%
Other or More Than One Race	1.2%	5.3%	4.2%	2.3%	5.0%	3.1%	4.9%	6.5%	5.0%	4.5%	4.5%
Employment Status											
Employed	53.2%	63.3%	61.1%	47.4%	49.0%	64.5%	55.5%	72.9%	64.1%	61.6%	59.6%
Not in Labor Force	41.4%	31.7%	34.8%	50.4%	49.4%	35.3%	42.2%	24.3%	32.8%	33.6%	37.8%
Unemployed	5.4%	5.0%	4.1%	2.3%	1.6%	0.2%	2.4%	2.8%	3.0%	4.8%	2.5%
Unemployment Rate	9.3%	7.4%	6.3%	4.6%	3.2%	0.4%	4.1%	3.7%	4.5%	7.4%	4.3%
Marital Status											
Never Married	43.9%	34.4%	35.1%	15.3%	16.8%	26.1%	25.3%	20.2%	32.2%	37.6%	27.5%
Married, Spouse Present	32.3%	43.4%	38.4%	56.5%	63.4%	34.1%	52.9%	63.9%	43.5%	39.3%	52.8%
Married, Spouse Absent	9.9%	5.0%	6.9%	4.8%	3.1%	4.0%	3.7%	1.8%	3.8%	6.8%	4.0%
Widowed	3.7%	4.7%	5.0%	8.3%	5.9%	19.5%	5.3%	4.2%	6.0%	2.9%	4.9%
Divorced	10.2%	12.5%	14.5%	15.1%	10.8%	16.3%	12.8%	9.9%	14.4%	13.5%	10.8%
Political Affiliation (Voter Registration)											
Democratic	60.4%	47.9%	56.2%	17.5%	33.0%	25.9%	33.2%	45.8%	37.8%	50.3%	43.1%
Republican	9.4%	24.3%	16.9%	57.8%	39.0%	42.1%	38.8%	45.8%	33.3%	20.8%	29.1%
Non-partisan	25.0%	22.4%	21.9%	19.5%	22.1%	19.0%	22.0%	6.3%	22.9%	23.4%	22.3%
Independent American	0.6%	0.8%	0.6%	0.5%	0.8%	2.3%	0.8%	0.0%	1.0%	0.8%	0.8%
Libertarian	3.1%	3.8%	3.4%	4.2%	4.8%	10.1%	4.7%	2.1%	4.5%	3.9%	4.2%
Other	1.6%	0.8%	1.0%	0.4%	0.4%	0.6%	0.4%	0.0%	0.6%	0.8%	0.5%
Gender											
Male	51.6%	49.3%	48.7%	50.0%	48.7%	53.1%	48.2%	50.0%	48.6%	49.7%	49.0%
Female	48.4%	50.7%	51.3%	50.0%	51.3%	46.9%	51.8%	50.0%	51.4%	50.3%	51.0%
Male/Female Ratio	1.07	0.97	0.95	1.00	0.95	1.13	0.93	1.00	0.95	0.99	0.96

Household Summary by Zip Code



	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
Total Housing Units											
Single Family	8,108	21,482	11,935	886	10,576	97	18,766	12	13,906	10,694	9,243
Condominiums	292	529	782	-	20	-	2,121	-	1,933	402	362
Townhouses	478	919	621	-	857	-	880	-	1,774	-	441
Plexes (2-4 Units)	3,275	26	93	13	8	3	100	-	-	-	30
Mobile Homes	779	3	-	598	70	266	-	25	355	3	-
Apartments	2,352	1,436	2,857	104	340	24	3,852	-	4,416	1,816	790
Total Housing Units	15,284	24,395	16,288	1,601	11,871	390	25,719	37	22,384	12,915	10,866
Housing Unit Distribution											
Single Family	53.0%	88.1%	73.3%	55.3%	89.1%	24.9%	73.0%	32.4%	62.1%	82.8%	85.1%
Condominiums	1.9%	2.2%	4.8%	0.0%	0.2%	0.0%	8.2%	0.0%	8.6%	3.1%	3.3%
Townhouses	3.1%	3.8%	3.8%	0.0%	7.2%	0.0%	3.4%	0.0%	7.9%	0.0%	4.1%
Plexes (2-4 Units)	21.4%	0.1%	0.6%	0.8%	0.1%	0.8%	0.4%	0.0%	0.0%	0.0%	0.3%
Mobile Homes	5.1%	0.0%	0.0%	37.4%	0.6%	68.2%	0.0%	67.6%	1.6%	0.0%	0.0%
Apartments	15.4%	5.9%	17.5%	6.5%	2.9%	6.2%	15.0%	0.0%	19.7%	14.1%	7.3%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Housing Occupancy											
Occupied Housing Units	14,704	23,468	15,667	1,380	11,414	286	24,742	36	21,535	12,425	10,453
Vacant Housing Units	580	927	621	221	457	104	977	1	849	490	413
Vacancy Rate	3.8%	3.8%	3.8%	13.8%	3.8%	26.7%	3.8%	2.7%	3.8%	3.8%	3.8%
Owner	41.7%	72.4%	61.3%	69.7%	84.4%	56.6%	66.3%	85.5%	61.5%	62.4%	71.9%
Renter	58.3%	27.6%	38.7%	30.3%	15.6%	43.4%	33.7%	14.5%	38.5%	37.6%	28.1%
Avg. Household Size (Persons)	3.79	3.09	3.06	2.84	2.28	1.48	2.43	2.83	2.53	3.13	2.84
Household Income											
Less than \$15,000	20.2%	5.1%	10.0%	11.7%	4.6%	16.6%	5.8%	5.2%	5.7%	8.0%	5.6%
\$15,000 - \$24,999	14.6%	5.4%	7.9%	11.2%	4.1%	19.7%	4.8%	2.7%	5.8%	5.0%	3.4%
\$25,000 - \$34,999	14.4%	8.1%	9.1%	10.2%	6.4%	19.1%	5.9%	2.7%	7.0%	7.2%	5.5%
\$35,000 - \$49,999	16.3%	14.0%	14.2%	12.9%	10.0%	10.5%	9.6%	4.3%	11.9%	14.8%	10.4%
\$50,000 - \$74,999	18.1%	23.4%	23.3%	19.0%	15.6%	17.8%	16.3%	8.5%	20.1%	20.9%	19.6%
\$75,000 - \$99,999	7.9%	17.5%	15.9%	13.5%	13.1%	6.1%	13.5%	11.0%	15.1%	17.6%	15.8%
\$100,000 - \$149,999	6.4%	17.0%	13.7%	15.3%	23.7%	5.5%	21.0%	20.2%	17.4%	18.5%	22.5%
\$150,000 - \$199,999	1.3%	6.6%	3.4%	4.3%	11.2%	0.6%	9.5%	14.8%	7.8%	4.8%	9.6%
\$200,000 and Over	0.9%	2.7%	2.5%	2.0%	11.3%	4.0%	13.7%	30.6%	9.1%	3.2%	7.5%
Average Household Income	\$46,590	\$79,817	\$69,637	\$67,626	\$114,071	\$53,938	\$118,975	\$178,223	\$99,755	\$78,909	\$100,873
Median Household Income	\$35,696	\$67,152	\$58,176	\$55,134	\$92,137	\$31,665	\$88,236	\$135,353	\$74,077	\$66,507	\$82,355

Population Summary by Zip Code

	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
Population (No. of Residents)	3,627	6,036	42,492	40,100	50,318	39,520	29,324	39,336	78,550	6,464	80,580
Age											
Under 18	32.4%	30.5%	24.5%	25.3%	18.4%	22.8%	27.7%	24.4%	25.5%	11.1%	28.6%
18 to 24	8.2%	9.4%	10.2%	8.4%	7.5%	8.3%	9.5%	9.1%	9.0%	4.4%	10.5%
25 to 34	13.4%	20.1%	16.1%	14.2%	15.9%	14.2%	15.0%	14.9%	15.7%	11.8%	15.5%
35 to 44	18.3%	16.1%	13.9%	13.3%	14.4%	12.2%	12.9%	12.3%	13.4%	14.6%	12.8%
45 to 54	13.2%	11.4%	13.5%	11.8%	13.0%	12.7%	12.0%	12.4%	12.0%	13.6%	12.0%
55 to 64	7.7%	6.7%	11.5%	10.7%	12.4%	13.0%	10.4%	11.4%	11.0%	16.6%	10.1%
65 and Over	6.9%	5.9%	10.3%	16.3%	18.5%	16.8%	12.6%	15.5%	13.4%	28.0%	10.6%
Average Age	32.6	31.5	36.4	38.2	41.9	40.0	35.9	38.2	37.0	51.1	34.7
Median Age	32.8	30.5	35.4	37.0	41.2	39.5	34.3	36.4	35.5	53.5	32.4
Education											
Less than 9th Grade	0.5%	1.5%	17.2%	10.5%	5.9%	14.5%	11.2%	9.0%	7.4%	5.7%	15.5%
Some High School, No Diploma	3.0%	7.3%	16.9%	12.7%	9.8%	13.5%	15.4%	14.5%	12.5%	7.9%	16.6%
High School Graduate (or GED)	23.6%	27.5%	34.5%	34.0%	37.0%	33.5%	35.2%	34.7%	35.7%	15.8%	31.9%
Some College, No Degree	28.1%	30.4%	19.3%	21.1%	23.6%	19.8%	22.2%	22.6%	23.8%	18.4%	19.7%
Associate Degree	10.9%	8.4%	4.2%	4.7%	6.3%	4.7%	6.3%	5.3%	7.2%	6.2%	5.0%
Bachelor's Degree	23.1%	14.1%	6.2%	11.1%	12.8%	10.7%	7.7%	8.7%	9.5%	27.6%	7.8%
Graduate Degree	10.8%	10.9%	1.7%	5.9%	4.6%	3.3%	2.0%	5.2%	3.9%	18.5%	3.4%
Race											
White	41.9%	21.8%	17.7%	24.3%	32.5%	25.4%	12.2%	30.2%	29.8%	50.4%	18.3%
Hispanic/Latino	24.3%	33.0%	61.7%	55.3%	36.6%	59.3%	40.9%	54.4%	46.1%	24.2%	64.8%
Black/African American	14.0%	32.6%	14.5%	8.9%	13.1%	6.4%	39.2%	7.4%	15.6%	9.9%	8.7%
Asian	14.2%	6.9%	3.3%	8.0%	13.7%	5.6%	3.9%	4.1%	4.1%	11.6%	5.2%
American Indian/Alaska Native	0.2%	0.3%	0.6%	0.3%	0.4%	0.5%	0.3%	0.5%	0.5%	0.5%	0.3%
Native Hawaiian/Pacific Islander	0.8%	1.3%	0.4%	0.6%	0.7%	0.6%	0.5%	0.7%	0.6%	0.6%	0.4%
Other or More Than One Race	4.6%	4.2%	1.8%	2.7%	2.8%	2.1%	3.0%	2.7%	3.4%	2.9%	2.2%
Employment Status											
Employed	69.4%	64.4%	45.9%	57.1%	63.0%	55.1%	51.6%	57.1%	60.5%	62.8%	58.4%
Not in Labor Force	27.5%	30.7%	48.8%	38.1%	32.5%	39.9%	42.0%	38.4%	33.6%	32.6%	36.6%
Unemployed	3.1%	4.9%	5.3%	4.8%	4.5%	5.0%	6.4%	4.5%	5.9%	4.6%	5.0%
Unemployment Rate	4.4%	7.4%	10.3%	7.8%	6.6%	8.4%	11.0%	7.2%	8.9%	6.9%	7.9%
Marital Status											
Never Married	29.0%	41.6%	50.0%	41.8%	38.8%	38.6%	44.5%	38.8%	39.2%	38.2%	39.7%
Married, Spouse Present	58.8%	36.2%	21.1%	28.7%	32.3%	33.2%	24.0%	32.9%	32.0%	32.5%	37.7%
Married, Spouse Absent	1.8%	9.0%	10.4%	8.2%	7.8%	8.1%	9.2%	6.1%	6.5%	6.3%	7.4%
Widowed	2.3%	4.0%	3.9%	5.9%	5.5%	6.2%	6.0%	5.6%	5.5%	6.0%	4.2%
Divorced	8.2%	9.3%	14.5%	15.4%	15.6%	13.8%	16.3%	16.6%	16.8%	17.1%	11.0%
Political Affiliation (Voter Registration)											
Democratic	34.1%	52.0%	53.2%	47.9%	45.9%	52.9%	62.4%	48.3%	48.6%	36.7%	52.5%
Republican	36.8%	19.3%	12.9%	21.3%	22.3%	16.9%	9.3%	21.8%	21.8%	29.5%	18.7%
Non-partisan	23.0%	23.8%	26.7%	24.4%	25.6%	24.1%	22.1%	24.3%	23.8%	26.7%	23.7%
Independent American	0.7%	0.8%	1.0%	0.9%	1.0%	1.0%	0.7%	1.0%	0.8%	1.3%	0.7%
Libertarian	4.9%	3.4%	4.5%	4.4%	4.3%	3.9%	3.7%	3.7%	3.9%	4.9%	3.3%
Other	0.5%	0.7%	1.7%	1.1%	1.0%	1.3%	1.8%	0.9%	1.0%	1.0%	1.0%
Gender											
Male	48.7%	49.4%	58.2%	51.7%	51.4%	51.6%	50.3%	50.3%	49.7%	55.4%	50.3%
Female	51.3%	50.6%	41.8%	48.3%	48.6%	48.4%	49.7%	49.7%	50.3%	44.6%	49.7%
Male/Female Ratio	0.95	0.98	1.39	1.07	1.06	1.07	1.01	1.01	0.99	1.24	1.01

Household Summary by Zip Code



	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
Total Housing Units											
Single Family	1,370	993	4,187	4,251	4,465	7,302	4,909	9,100	14,731	268	13,875
Condominiums	-	-	1,099	1,047	6,187	241	477	532	2,701	8,207	995
Townhouses	-	33	269	608	1,035	6	101	729	963	75	1,543
Plexes (2-4 Units)	-	-	2,571	183	680	814	917	171	1,251	-	726
Mobile Homes	-	-	15	438	2,110	2,139	43	-	192	1	2,220
Apartments	-	1,107	8,731	9,445	7,654	3,312	4,104	2,942	8,746	1,710	4,176
Total Housing Units	1,370	2,133	16,872	15,972	22,131	13,814	10,551	13,474	28,584	10,261	23,535
Housing Unit Distribution											
Single Family	100.0%	46.6%	24.8%	26.6%	20.2%	52.9%	46.5%	67.5%	51.5%	2.6%	59.0%
Condominiums	0.0%	0.0%	6.5%	6.6%	28.0%	1.7%	4.5%	3.9%	9.4%	80.0%	4.2%
Townhouses	0.0%	1.5%	1.6%	3.8%	4.7%	0.0%	1.0%	5.4%	3.4%	0.7%	6.6%
Plexes (2-4 Units)	0.0%	0.0%	15.2%	1.1%	3.1%	5.9%	8.7%	1.3%	4.4%	0.0%	3.1%
Mobile Homes	0.0%	0.0%	0.1%	2.7%	9.5%	15.5%	0.4%	0.0%	0.7%	0.0%	9.4%
Apartments	0.0%	51.9%	51.7%	59.1%	34.6%	24.0%	38.9%	21.8%	30.6%	16.7%	17.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Housing Occupancy											
Occupied Housing Units	1,318	2,052	15,272	14,972	20,388	13,290	9,939	12,962	27,497	3,371	22,640
Vacant Housing Units	52	81	1,600	1,000	1,743	524	612	512	1,087	6,890	895
Vacancy Rate	3.8%	3.8%	9.5%	6.3%	7.9%	3.8%	5.8%	3.8%	3.8%	67.1%	3.8%
Owner	82.0%	42.2%	18.4%	29.5%	36.3%	52.1%	34.6%	54.3%	46.0%	37.5%	58.7%
Renter	18.0%	57.8%	81.6%	70.5%	63.7%	47.9%	65.4%	45.7%	54.0%	62.5%	41.3%
Avg. Household Size (Persons)	2.75	2.94	2.78	2.68	2.47	2.97	2.95	3.03	2.86	1.92	3.56
Household Income											
Less than \$15,000	2.2%	6.4%	29.7%	19.6%	13.1%	18.4%	26.4%	14.6%	10.8%	14.6%	11.5%
\$15,000 - \$24,999	0.8%	4.7%	19.4%	13.6%	12.5%	14.3%	12.9%	9.4%	11.3%	7.8%	10.3%
\$25,000 - \$34,999	1.4%	12.0%	13.2%	13.8%	14.3%	13.1%	12.0%	10.2%	12.1%	8.4%	11.7%
\$35,000 - \$49,999	7.9%	17.1%	12.4%	15.9%	17.0%	15.8%	14.8%	18.8%	17.9%	12.5%	16.6%
\$50,000 - \$74,999	21.4%	24.2%	12.8%	15.6%	19.3%	16.3%	14.9%	17.4%	19.3%	14.0%	19.1%
\$75,000 - \$99,999	19.2%	15.0%	5.8%	8.3%	11.4%	9.7%	9.0%	13.2%	14.0%	9.7%	11.7%
\$100,000 - \$149,999	27.2%	15.2%	4.2%	8.0%	8.4%	8.8%	6.4%	11.2%	9.9%	12.2%	12.3%
\$150,000 - \$199,999	13.7%	3.9%	1.4%	2.7%	1.6%	2.1%	1.6%	2.6%	2.7%	5.6%	4.0%
\$200,000 and Over	6.2%	1.5%	1.0%	2.5%	2.3%	1.5%	2.0%	2.7%	1.9%	15.3%	2.9%
Average Household Income	\$108,046	\$70,038	\$39,347	\$55,004	\$58,018	\$52,597	\$48,851	\$63,850	\$61,493	\$107,833	\$66,783
Median Household Income	\$96,519	\$58,738	\$25,476	\$37,374	\$42,918	\$38,336	\$33,714	\$47,224	\$47,870	\$60,273	\$49,892

Population Summary by Zip Code

	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
Population (No. of Residents)	33,743	67,668	56,838	26,060	49,574	25,919	69,298	56,498	62,305	1,349	39,627
Age											
Under 18	20.0%	31.9%	16.9%	17.2%	21.5%	18.0%	21.0%	23.3%	18.1%	11.6%	20.7%
18 to 24	7.5%	11.8%	7.7%	8.1%	11.0%	7.8%	7.6%	8.4%	7.8%	13.6%	8.6%
25 to 34	16.7%	16.8%	14.3%	15.9%	16.1%	14.8%	14.1%	14.1%	15.7%	20.1%	13.6%
35 to 44	16.1%	13.5%	13.8%	15.9%	14.8%	12.6%	12.6%	13.5%	15.1%	15.8%	13.2%
45 to 54	13.6%	11.0%	13.5%	14.2%	12.3%	13.1%	12.1%	12.0%	14.2%	15.8%	13.1%
55 to 64	12.0%	8.3%	14.8%	13.5%	11.3%	13.5%	13.0%	11.7%	13.4%	12.4%	13.3%
65 and Over	14.1%	6.8%	19.0%	15.1%	13.0%	20.1%	19.6%	17.1%	15.8%	10.8%	17.5%
Average Age	40.2	31.6	43.1	41.1	38.0	42.7	41.4	39.1	41.2	39.3	40.7
Median Age	40.2	29.3	43.2	40.9	36.9	42.7	40.8	38.2	41.0	36.6	40.5
Education											
Less than 9th Grade	4.1%	14.9%	2.5%	3.9%	10.2%	4.6%	7.6%	6.1%	2.7%	2.5%	2.7%
Some High School, No Diploma	5.0%	17.5%	6.0%	7.0%	9.3%	7.2%	9.5%	10.9%	5.1%	12.7%	6.5%
High School Graduate (or GED)	27.8%	33.7%	24.9%	30.9%	32.1%	33.0%	37.6%	33.3%	27.8%	35.7%	25.1%
Some College, No Degree	25.0%	20.9%	25.5%	28.4%	25.1%	24.3%	23.8%	26.1%	28.3%	24.9%	25.8%
Associate Degree	9.4%	5.6%	8.3%	7.4%	5.5%	6.7%	4.9%	7.6%	8.1%	5.8%	8.6%
Bachelor's Degree	20.6%	5.1%	21.7%	15.8%	12.6%	15.9%	11.2%	11.6%	19.1%	11.0%	19.9%
Graduate Degree	8.1%	2.3%	11.1%	6.6%	5.2%	8.4%	5.4%	4.5%	9.0%	7.4%	11.5%
Race											
White	40.2%	15.4%	51.0%	37.9%	28.3%	45.7%	36.7%	32.1%	50.0%	46.7%	45.6%
Hispanic/Latino	18.9%	59.1%	18.2%	21.8%	44.8%	34.9%	43.7%	39.0%	21.7%	21.8%	25.1%
Black/African American	9.6%	18.9%	10.9%	17.8%	12.7%	7.7%	10.1%	11.6%	8.6%	17.7%	15.2%
Asian	26.0%	2.7%	14.5%	16.6%	9.5%	6.3%	5.0%	12.4%	13.5%	8.9%	7.8%
American Indian/Alaska Native	0.3%	0.5%	0.4%	0.5%	0.5%	0.4%	0.5%	0.4%	0.5%	0.8%	0.6%
Native Hawaiian/Pacific Islander	0.7%	0.5%	0.5%	1.0%	0.8%	0.9%	0.7%	0.7%	1.1%	0.3%	0.8%
Other or More Than One Race	4.4%	2.8%	4.6%	4.3%	3.4%	4.1%	3.2%	3.7%	4.8%	3.8%	5.0%
Employment Status											
Employed	68.2%	57.2%	60.4%	65.1%	61.6%	57.6%	56.1%	58.1%	64.9%	23.9%	61.7%
Not in Labor Force	29.8%	36.4%	36.4%	31.2%	33.1%	38.3%	37.4%	36.5%	31.7%	75.2%	34.1%
Unemployed	2.0%	6.4%	3.2%	3.7%	5.3%	4.0%	6.5%	5.4%	3.4%	0.9%	4.2%
Unemployment Rate	2.8%	10.6%	5.1%	5.3%	8.0%	6.5%	10.4%	8.4%	5.0%	3.9%	6.3%
Marital Status											
Never Married	38.9%	45.7%	33.2%	40.5%	49.0%	35.0%	35.9%	37.2%	36.4%	48.1%	33.7%
Married, Spouse Present	39.5%	32.3%	42.8%	31.8%	26.3%	36.9%	33.0%	36.0%	41.5%	21.4%	40.6%
Married, Spouse Absent	5.4%	6.9%	4.8%	7.9%	7.0%	6.6%	7.5%	7.3%	4.7%	10.9%	5.2%
Widowed	3.5%	3.6%	5.3%	3.8%	3.6%	5.7%	7.5%	5.8%	4.2%	4.3%	5.2%
Divorced	12.7%	11.6%	14.0%	15.9%	14.0%	15.8%	16.1%	13.6%	13.2%	15.3%	15.3%
Political Affiliation (Voter Registration)											
Democratic	39.0%	53.3%	39.3%	42.0%	48.0%	43.5%	48.2%	47.5%	38.9%	26.8%	43.9%
Republican	29.1%	14.2%	31.9%	26.6%	17.2%	27.8%	21.5%	21.7%	31.1%	45.0%	27.5%
Non-partisan	26.4%	26.5%	22.8%	25.7%	27.5%	22.5%	24.2%	24.5%	23.7%	21.2%	23.0%
Independent American	0.8%	0.7%	1.0%	0.9%	1.3%	1.0%	0.9%	0.9%	1.0%	1.6%	1.0%
Libertarian	4.2%	3.7%	4.3%	4.1%	4.5%	4.2%	4.2%	4.4%	4.6%	4.7%	3.9%
Other	0.5%	1.5%	0.7%	0.7%	1.5%	0.9%	1.1%	1.0%	0.6%	0.7%	0.7%
Gender											
Male	49.4%	49.8%	48.9%	51.1%	52.9%	49.4%	49.8%	49.1%	49.9%	74.8%	48.3%
Female	50.6%	50.2%	51.1%	48.9%	47.1%	50.6%	50.2%	50.9%	50.1%	25.2%	51.7%
Male/Female Ratio	0.97	0.99	0.96	1.04	1.12	0.97	0.99	0.96	1.00	2.97	0.93

Household Summary by Zip Code



	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
Total Housing Units											
Single Family	9,033	7,872	13,658	3,591	3,786	5,703	9,783	11,625	15,005	611	8,540
Condominiums	2,020	870	2,818	3,650	3,147	1,264	1,769	1,318	3,733	16	4,090
Townhouses	462	672	459	424	438	776	4,343	1,036	1,266	-	869
Plexes (2-4 Units)	71	1,552	144	120	995	13	836	45	7	6	112
Mobile Homes	2	2,903	-	2	1	1	3,018	2,202	138	340	-
Apartments	1,897	6,833	7,150	3,619	13,224	2,353	7,303	5,233	5,755	-	2,802
Total Housing Units	13,485	20,702	24,229	11,406	21,591	10,110	27,052	21,459	25,904	973	16,413
Housing Unit Distribution											
Single Family	67.0%	38.0%	56.4%	31.5%	17.5%	56.4%	36.2%	54.2%	57.9%	62.8%	52.0%
Condominiums	15.0%	4.2%	11.6%	32.0%	14.6%	12.5%	6.5%	6.1%	14.4%	1.6%	24.9%
Townhouses	3.4%	3.2%	1.9%	3.7%	2.0%	7.7%	16.1%	4.8%	4.9%	0.0%	5.3%
Plexes (2-4 Units)	0.5%	7.5%	0.6%	1.1%	4.6%	0.1%	3.1%	0.2%	0.0%	0.6%	0.7%
Mobile Homes	0.0%	14.0%	0.0%	0.0%	0.0%	0.0%	11.2%	10.3%	0.5%	34.9%	0.0%
Apartments	14.1%	33.0%	29.5%	31.7%	61.2%	23.3%	27.0%	24.4%	22.2%	0.0%	17.1%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Housing Occupancy											
Occupied Housing Units	12,972	19,452	23,309	10,822	19,618	9,727	26,023	20,643	24,920	464	15,790
Vacant Housing Units	513	1,250	920	584	1,973	383	1,029	816	984	509	623
Vacancy Rate	3.8%	6.0%	3.8%	5.1%	9.1%	3.8%	3.8%	3.8%	3.8%	52.3%	3.8%
Owner	62.7%	35.0%	47.6%	34.8%	20.7%	57.9%	49.2%	57.8%	53.6%	76.7%	52.9%
Renter	37.3%	65.0%	52.4%	65.2%	79.3%	42.1%	50.8%	42.2%	46.4%	23.3%	47.1%
Avg. Household Size (Persons)	2.60	3.48	2.44	2.41	2.53	2.66	2.66	2.74	2.50	2.91	2.51
Household Income											
Less than \$15,000	5.5%	16.4%	8.6%	9.1%	19.0%	9.1%	13.4%	12.4%	6.7%	5.0%	8.2%
\$15,000 - \$24,999	5.4%	13.9%	7.9%	8.5%	13.5%	9.4%	12.9%	9.5%	6.1%	3.8%	9.5%
\$25,000 - \$34,999	6.6%	14.4%	9.4%	10.7%	15.0%	9.9%	12.8%	11.8%	8.2%	4.6%	8.6%
\$35,000 - \$49,999	13.3%	17.9%	14.0%	17.1%	16.8%	15.3%	17.8%	16.2%	12.7%	7.7%	14.6%
\$50,000 - \$74,999	19.6%	17.5%	18.8%	20.0%	16.9%	19.8%	17.7%	20.8%	21.1%	15.4%	19.3%
\$75,000 - \$99,999	16.3%	9.8%	13.0%	12.9%	8.1%	12.7%	10.8%	12.6%	15.6%	12.6%	13.1%
\$100,000 - \$149,999	17.7%	7.7%	13.7%	13.2%	7.3%	13.4%	9.5%	12.1%	17.0%	21.7%	16.0%
\$150,000 - \$199,999	7.1%	1.5%	6.2%	3.4%	2.0%	5.2%	2.9%	2.6%	6.7%	10.3%	5.2%
\$200,000 and Over	8.5%	0.9%	8.4%	5.1%	1.4%	5.0%	2.2%	2.0%	5.8%	18.7%	5.6%
Average Household Income	\$97,676	\$50,222	\$90,320	\$76,008	\$50,155	\$77,806	\$59,112	\$62,870	\$87,501	\$136,892	\$81,909
Median Household Income	\$74,274	\$38,695	\$61,607	\$54,253	\$36,707	\$56,182	\$43,327	\$49,949	\$68,112	\$101,076	\$60,060

Population Summary by Zip Code

	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
Population (No. of Residents)	54,418	32,201	50,145	25,486	32,617	20,001	42,065	40,006	36,391	13,407	20,162
Age											
Under 18	21.4%	19.7%	25.1%	9.6%	20.6%	28.2%	24.2%	26.7%	25.7%	27.3%	20.1%
18 to 24	8.9%	8.5%	9.0%	4.5%	6.7%	7.9%	8.0%	7.8%	10.3%	10.0%	8.8%
25 to 34	14.6%	13.1%	12.5%	5.8%	9.3%	10.9%	19.1%	14.7%	16.8%	14.1%	11.9%
35 to 44	13.3%	11.3%	14.0%	5.4%	13.2%	18.1%	18.1%	18.2%	12.9%	14.4%	12.1%
45 to 54	14.4%	14.0%	14.9%	8.9%	14.0%	15.9%	13.0%	14.3%	12.8%	15.4%	16.1%
55 to 64	13.2%	14.0%	12.1%	12.8%	13.6%	10.3%	9.3%	9.1%	11.2%	9.9%	14.5%
65 and Over	14.3%	19.3%	12.4%	53.1%	22.7%	8.6%	8.4%	9.2%	10.3%	9.0%	16.6%
Average Age	39.4	42.2	37.8	59.0	43.7	35.7	35.5	35.7	35.8	35.1	41.4
Median Age	39.1	43.1	38.1	67.2	46.0	37.3	34.9	36.3	33.8	34.6	43.2
Education											
Less than 9th Grade	2.0%	3.1%	1.8%	1.7%	0.9%	1.2%	3.8%	1.9%	10.3%	1.3%	1.3%
Some High School, No Diploma	4.9%	4.9%	4.4%	3.0%	3.3%	1.4%	4.9%	3.4%	11.9%	2.5%	2.8%
High School Graduate (or GED)	25.2%	32.0%	24.1%	21.5%	17.3%	13.4%	26.7%	21.6%	33.2%	26.1%	19.6%
Some College, No Degree	27.3%	26.5%	27.4%	23.1%	20.8%	21.5%	23.9%	28.5%	22.4%	29.3%	22.5%
Associate Degree	9.4%	9.9%	11.2%	7.4%	9.3%	5.7%	10.0%	9.1%	7.0%	10.8%	7.0%
Bachelor's Degree	21.1%	14.0%	20.0%	27.0%	27.8%	34.3%	22.9%	25.1%	11.9%	20.7%	29.3%
Graduate Degree	10.1%	9.7%	11.1%	16.3%	20.7%	22.4%	7.9%	10.3%	3.4%	9.3%	17.5%
Race											
White	55.5%	56.3%	61.4%	76.3%	63.8%	51.4%	30.5%	41.9%	21.8%	55.1%	62.2%
Hispanic/Latino	19.3%	20.6%	16.3%	8.2%	10.6%	15.7%	20.2%	20.5%	54.6%	17.8%	12.6%
Black/African American	11.5%	12.2%	10.2%	5.2%	5.6%	6.9%	11.8%	9.4%	9.1%	12.4%	6.1%
Asian	7.9%	5.4%	6.3%	7.3%	15.1%	19.4%	30.7%	20.7%	10.0%	7.6%	13.1%
American Indian/Alaska Native	0.4%	0.4%	0.4%	0.2%	0.2%	0.4%	0.4%	0.2%	0.3%	0.3%	0.2%
Native Hawaiian/Pacific Islander	0.8%	0.5%	0.5%	0.3%	0.4%	0.5%	1.0%	0.7%	0.4%	0.6%	0.7%
Other or More Than One Race	4.7%	4.6%	4.8%	2.5%	4.3%	5.8%	5.5%	6.4%	3.6%	6.2%	5.0%
Employment Status											
Employed	64.5%	57.6%	63.4%	38.6%	57.7%	64.8%	69.7%	68.1%	62.5%	66.0%	58.9%
Not in Labor Force	32.0%	38.2%	33.5%	59.0%	40.0%	32.2%	27.7%	28.4%	32.4%	30.0%	36.1%
Unemployed	3.4%	4.3%	3.1%	2.4%	2.3%	3.0%	2.6%	3.5%	5.1%	4.0%	4.9%
Unemployment Rate	5.1%	7.0%	4.8%	6.0%	3.8%	4.5%	3.6%	4.9%	7.6%	5.9%	7.7%
Marital Status											
Never Married	34.1%	30.0%	27.5%	17.1%	22.6%	26.0%	35.7%	29.6%	38.8%	28.5%	23.5%
Married, Spouse Present	43.5%	46.7%	54.8%	55.0%	54.7%	55.6%	45.2%	51.3%	38.4%	53.5%	52.5%
Married, Spouse Absent	5.1%	4.6%	3.2%	3.0%	4.4%	3.4%	5.5%	3.6%	7.4%	5.4%	4.9%
Widowed	4.4%	5.6%	4.6%	11.4%	4.6%	2.6%	2.9%	4.4%	3.4%	3.0%	4.0%
Divorced	12.9%	13.1%	9.9%	13.5%	13.7%	12.5%	10.7%	11.1%	11.9%	9.6%	15.1%
Political Affiliation (Voter Registration)											
Democratic	38.2%	38.2%	31.8%	34.5%	32.0%	30.3%	42.1%	36.4%	52.3%	33.7%	35.2%
Republican	33.4%	34.4%	41.6%	41.0%	40.5%	38.7%	26.2%	32.2%	18.0%	36.1%	37.5%
Non-partisan	22.5%	21.3%	21.0%	19.0%	21.9%	25.2%	26.5%	25.1%	25.3%	23.2%	22.0%
Independent American	0.9%	0.9%	0.8%	0.6%	0.8%	0.9%	1.0%	1.1%	0.8%	1.2%	0.9%
Libertarian	4.4%	4.5%	4.4%	4.4%	4.3%	4.4%	3.7%	4.6%	2.9%	5.0%	3.9%
Other	0.6%	0.7%	0.4%	0.4%	0.4%	0.4%	0.6%	0.6%	0.8%	0.8%	0.5%
Gender											
Male	48.2%	48.9%	49.0%	46.2%	48.2%	49.7%	49.7%	49.8%	49.0%	48.6%	48.4%
Female	51.8%	51.1%	51.0%	53.8%	51.8%	50.3%	50.3%	50.2%	51.0%	51.4%	51.6%
Male/Female Ratio	0.93	0.96	0.96	0.86	0.93	0.99	0.99	0.99	0.96	0.95	0.94

Household Summary by Zip Code



	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
Total Housing Units											
Single Family	16,141	10,727	15,982	10,218	11,170	6,790	13,597	12,089	7,891	4,295	5,748
Condominiums	1,396	302	310	464	730	127	-	8	602	7	1,558
Townhouses	845	426	346	2,097	563	210	1	390	350	21	360
Plexes (2-4 Units)	-	7	3	-	-	-	-	-	-	-	-
Mobile Homes	-	5	3	-	-	-	1	-	506	-	-
Apartments	2,318	711	899	-	1,753	280	1,864	1,885	1,786	-	481
Total Housing Units	20,700	12,178	17,543	12,779	14,216	7,407	15,463	14,372	11,135	4,323	8,147
Housing Unit Distribution											
Single Family	78.0%	88.1%	91.1%	80.0%	78.6%	91.7%	87.9%	84.1%	70.9%	99.4%	70.6%
Condominiums	6.7%	2.5%	1.8%	3.6%	5.1%	1.7%	0.0%	0.1%	5.4%	0.2%	19.1%
Townhouses	4.1%	3.5%	2.0%	16.4%	4.0%	2.8%	0.0%	2.7%	3.1%	0.5%	4.4%
Plexes (2-4 Units)	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.5%	0.0%	0.0%
Apartments	11.2%	5.8%	5.1%	0.0%	12.3%	3.8%	12.1%	13.1%	16.0%	0.0%	5.9%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Housing Occupancy											
Occupied Housing Units	19,914	11,716	16,877	12,293	13,676	7,125	14,875	13,826	10,712	4,159	7,838
Vacant Housing Units	786	462	666	486	540	282	588	546	423	164	309
Vacancy Rate	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%
Owner	65.9%	78.3%	79.2%	81.6%	69.6%	72.1%	63.3%	71.3%	62.7%	77.8%	67.2%
Renter	34.1%	21.7%	20.8%	18.4%	30.4%	27.9%	36.7%	28.7%	37.3%	22.2%	32.8%
Avg. Household Size (Persons)	2.73	2.75	2.97	2.07	2.38	2.81	2.83	2.89	3.40	3.22	2.57
Household Income											
Less than \$15,000	6.2%	5.7%	4.0%	5.1%	4.8%	4.8%	5.3%	4.2%	10.0%	3.1%	4.2%
\$15,000 - \$24,999	5.4%	6.0%	2.9%	6.4%	2.7%	2.5%	3.7%	2.4%	9.4%	3.8%	2.9%
\$25,000 - \$34,999	6.5%	6.9%	4.6%	8.1%	4.7%	3.1%	5.9%	3.6%	10.5%	3.7%	5.2%
\$35,000 - \$49,999	11.5%	10.5%	9.2%	13.0%	8.8%	6.1%	11.0%	8.0%	16.3%	8.3%	10.7%
\$50,000 - \$74,999	19.8%	20.8%	16.7%	18.7%	15.2%	11.4%	19.7%	15.9%	21.9%	18.9%	16.2%
\$75,000 - \$99,999	15.6%	16.7%	16.0%	13.1%	14.6%	10.8%	17.9%	16.3%	12.2%	20.2%	13.8%
\$100,000 - \$149,999	19.6%	19.3%	24.6%	16.7%	19.7%	22.7%	21.4%	24.9%	13.6%	22.9%	22.3%
\$150,000 - \$199,999	7.9%	8.6%	12.2%	8.2%	10.6%	13.8%	7.6%	12.4%	3.7%	11.6%	9.3%
\$200,000 and Over	7.4%	5.6%	9.8%	10.8%	18.9%	24.6%	7.4%	12.2%	2.3%	7.5%	15.4%
Average Household Income	\$95,768	\$90,955	\$112,567	\$105,515	\$141,347	\$157,315	\$97,979	\$120,601	\$67,195	\$104,922	\$127,011
Median Household Income	\$75,782	\$75,043	\$94,084	\$72,890	\$98,399	\$121,485	\$80,380	\$98,873	\$53,023	\$89,084	\$93,945

Population Summary by Zip Code

	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
Population (No. of Residents)	28,391	19,674	59,844	68,749	43,738	31,494	19,253	26,968	38,514	11,422	37,840
Age											
Under 18	19.0%	19.3%	18.3%	24.3%	23.7%	26.4%	29.5%	22.5%	27.5%	29.4%	23.6%
18 to 24	7.9%	8.1%	8.0%	7.8%	8.1%	9.9%	8.5%	8.0%	6.7%	7.6%	8.8%
25 to 34	14.1%	14.7%	15.3%	16.9%	15.3%	15.3%	19.4%	15.8%	17.1%	18.0%	18.6%
35 to 44	13.1%	13.3%	14.0%	18.1%	14.8%	12.6%	18.0%	14.5%	20.0%	19.5%	17.5%
45 to 54	13.3%	12.4%	13.8%	13.8%	13.1%	12.3%	11.9%	13.1%	13.0%	12.4%	13.4%
55 to 64	14.1%	13.3%	13.8%	9.7%	11.9%	11.5%	7.0%	12.3%	8.3%	7.1%	9.5%
65 and Over	18.5%	18.9%	16.9%	9.4%	13.1%	11.9%	5.7%	13.9%	7.3%	6.0%	8.7%
Average Age	42.0	42.0	41.7	36.4	37.9	36.2	31.7	38.6	34.1	32.2	35.7
Median Age	42.1	41.5	41.6	36.3	37.0	34.3	31.3	38.0	34.1	32.1	35.1
Education											
Less than 9th Grade	3.5%	5.6%	5.0%	3.2%	1.9%	11.1%	0.9%	12.9%	2.2%	2.5%	2.4%
Some High School, No Diploma	7.0%	7.2%	6.6%	4.0%	4.4%	12.2%	3.7%	12.1%	3.2%	5.2%	5.1%
High School Graduate (or GED)	28.1%	32.7%	32.4%	25.0%	27.3%	34.0%	20.8%	32.5%	25.0%	18.8%	25.5%
Some College, No Degree	28.1%	23.8%	24.4%	25.9%	25.2%	24.5%	26.6%	19.5%	24.3%	21.8%	27.7%
Associate Degree	8.2%	9.0%	8.4%	9.7%	9.5%	6.7%	11.7%	4.9%	11.0%	14.9%	9.0%
Bachelor's Degree	15.5%	13.4%	17.3%	24.3%	21.1%	8.2%	25.5%	13.2%	26.0%	22.5%	21.4%
Graduate Degree	9.5%	8.5%	6.0%	8.0%	10.7%	3.3%	10.8%	4.8%	8.3%	14.1%	8.9%
Race											
White	51.3%	37.9%	40.4%	37.7%	56.7%	28.5%	50.6%	26.0%	37.2%	35.7%	39.9%
Hispanic/Latino	26.0%	34.1%	23.5%	19.5%	17.9%	51.1%	23.2%	47.4%	19.4%	22.2%	24.3%
Black/African American	9.5%	11.2%	11.5%	10.6%	11.2%	12.5%	10.7%	15.2%	8.3%	6.0%	9.4%
Asian	7.9%	12.1%	19.5%	25.3%	8.4%	3.7%	9.0%	7.0%	27.4%	27.0%	16.9%
American Indian/Alaska Native	0.5%	0.5%	0.3%	0.3%	0.4%	0.7%	0.2%	0.5%	0.2%	0.6%	0.4%
Native Hawaiian/Pacific Islander	0.8%	0.7%	0.9%	1.0%	0.4%	0.5%	0.6%	0.5%	0.7%	0.9%	1.8%
Other or More Than One Race	4.0%	3.6%	3.9%	5.7%	5.0%	3.1%	5.6%	3.5%	6.7%	7.6%	7.3%
Employment Status											
Employed	60.4%	57.0%	62.7%	68.6%	62.7%	58.5%	70.7%	61.2%	71.6%	72.8%	69.3%
Not in Labor Force	35.7%	39.8%	33.4%	29.2%	33.4%	36.1%	26.4%	32.4%	26.0%	25.4%	26.7%
Unemployed	4.0%	3.1%	3.8%	2.2%	3.9%	5.5%	2.9%	6.4%	2.4%	1.8%	4.0%
Unemployment Rate	6.2%	5.2%	5.8%	3.0%	6.0%	8.6%	4.1%	9.4%	3.3%	2.4%	5.5%
Marital Status											
Never Married	29.9%	36.0%	35.6%	34.0%	32.0%	36.3%	33.6%	47.5%	33.3%	24.8%	41.6%
Married, Spouse Present	41.2%	33.7%	38.5%	43.3%	48.5%	39.2%	49.2%	24.2%	46.8%	56.7%	38.2%
Married, Spouse Absent	5.5%	8.1%	5.6%	5.2%	3.2%	6.1%	3.8%	9.9%	4.2%	2.5%	4.8%
Widowed	6.1%	5.7%	5.5%	3.8%	4.0%	5.0%	2.4%	4.5%	4.2%	4.3%	3.3%
Divorced	17.3%	16.5%	14.8%	13.6%	12.4%	13.3%	10.9%	13.9%	11.5%	11.7%	12.1%
Political Affiliation (Voter Registration)											
Democratic	40.9%	42.8%	44.1%	40.2%	34.0%	49.7%	35.5%	48.3%	38.1%	38.5%	41.8%
Republican	30.8%	26.5%	25.9%	27.1%	38.5%	19.8%	33.3%	15.6%	28.5%	29.7%	27.0%
Non-partisan	22.4%	25.0%	24.4%	27.1%	21.6%	24.4%	25.0%	28.2%	27.2%	26.1%	24.9%
Independent American	1.0%	1.0%	1.0%	1.1%	1.0%	0.7%	1.3%	1.0%	1.1%	1.3%	1.2%
Libertarian	4.2%	3.8%	4.0%	4.0%	4.3%	4.2%	4.5%	4.5%	4.4%	4.0%	4.4%
Other	0.7%	0.9%	0.7%	0.6%	0.6%	1.1%	0.5%	2.3%	0.6%	0.4%	0.7%
Gender											
Male	48.6%	51.0%	48.9%	49.2%	48.9%	49.4%	49.1%	54.4%	49.8%	51.1%	49.2%
Female	51.4%	49.0%	51.1%	50.8%	51.1%	50.6%	50.9%	45.6%	50.2%	48.9%	50.8%
Male/Female Ratio	0.94	1.04	0.96	0.97	0.96	0.98	0.96	1.19	0.99	1.05	0.97

Household Summary by Zip Code



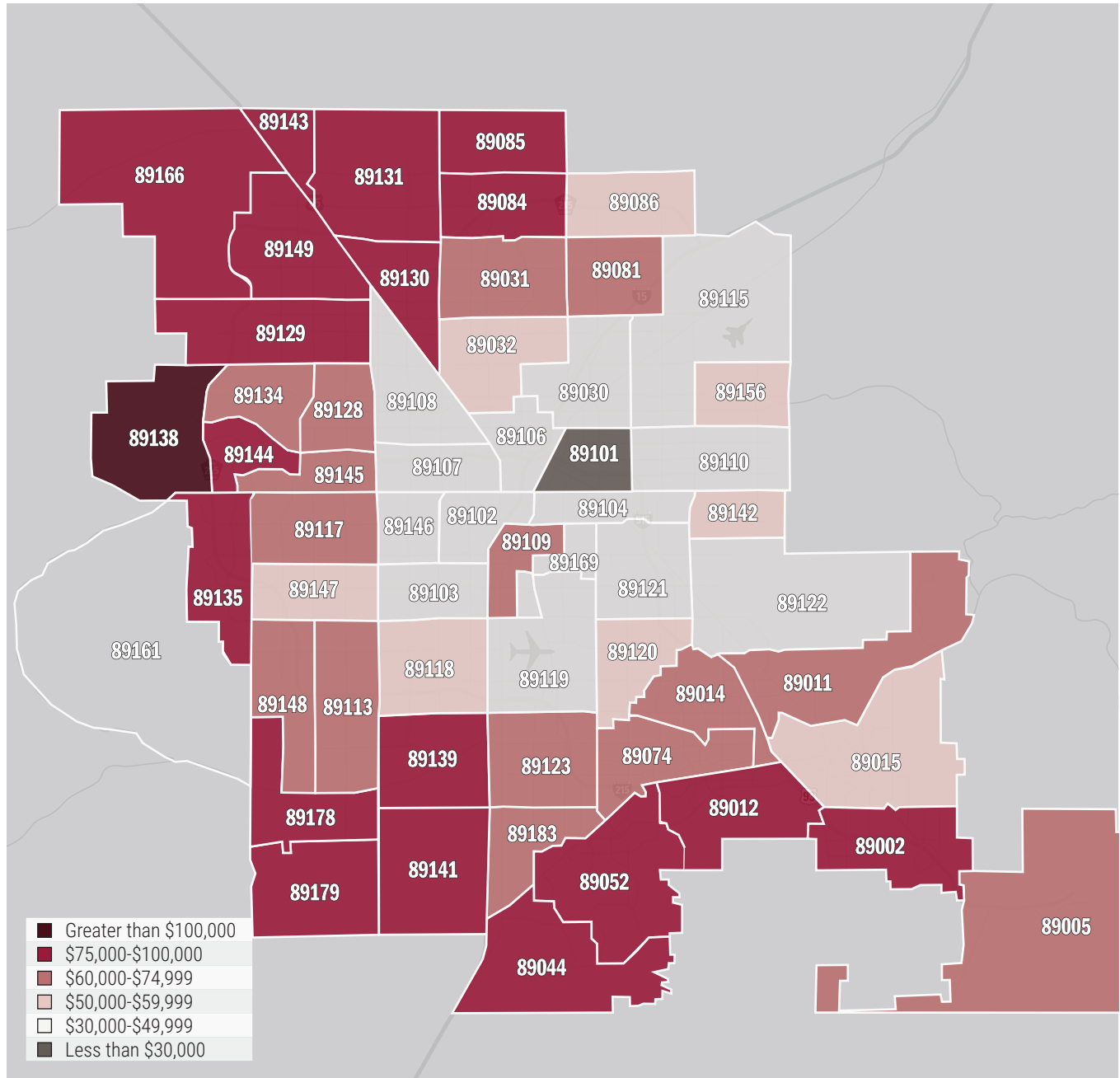
	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
Total Housing Units											
Single Family	6,403	3,402	12,433	17,534	12,624	6,368	7,446	1,861	12,604	3,922	9,914
Condominiums	2,382	878	2,643	2,106	1,243	684	376	2,416	164	-	864
Townhouses	1,375	279	1,865	462	604	252	-	164	1,058	-	607
Plexes (2-4 Units)	72	154	416	-	1	644	-	731	-	-	-
Mobile Homes	-	-	258	-	84	1,021	24	-	2	-	-
Apartments	1,365	3,077	5,488	5,800	2,220	1,137	632	7,332	539	-	2,902
Total Housing Units	11,597	7,790	23,103	25,902	16,776	10,106	8,478	12,504	14,367	3,922	14,287
Housing Unit Distribution											
Single Family	55.2%	43.7%	53.8%	67.7%	75.3%	63.0%	87.8%	14.9%	87.7%	100.0%	69.4%
Condominiums	20.5%	11.3%	11.4%	8.1%	7.4%	6.8%	4.4%	19.3%	1.1%	0.0%	6.0%
Townhouses	11.9%	3.6%	8.1%	1.8%	3.6%	2.5%	0.0%	1.3%	7.4%	0.0%	4.2%
Plexes (2-4 Units)	0.6%	2.0%	1.8%	0.0%	0.0%	6.4%	0.0%	5.8%	0.0%	0.0%	0.0%
Mobile Homes	0.0%	0.0%	1.1%	0.0%	0.5%	10.1%	0.3%	0.0%	0.0%	0.0%	0.0%
Apartments	11.8%	39.5%	23.8%	22.4%	13.2%	11.3%	7.5%	58.6%	3.8%	0.0%	20.3%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Housing Occupancy											
Occupied Housing Units	11,156	7,494	22,225	24,918	16,139	9,722	7,392	11,189	13,797	3,773	13,744
Vacant Housing Units	441	296	878	984	637	384	1,086	1,315	570	149	543
Vacancy Rate	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	12.8%	10.5%	4.0%	3.8%	3.8%
Owner	62.1%	43.3%	53.7%	57.3%	69.2%	60.8%	74.6%	18.5%	78.6%	90.4%	52.3%
Renter	37.9%	56.7%	46.3%	42.7%	30.8%	39.2%	25.4%	81.5%	21.4%	9.6%	47.7%
Avg. Household Size (Persons)	2.54	2.63	2.69	2.76	2.71	3.24	2.60	2.41	2.79	3.03	2.75
Household Income											
Less than \$15,000	7.7%	13.2%	7.9%	4.7%	4.4%	12.2%	4.8%	22.0%	4.3%	0.7%	5.2%
\$15,000 - \$24,999	8.2%	8.4%	8.0%	4.4%	3.8%	10.6%	3.3%	15.1%	2.4%	2.7%	5.2%
\$25,000 - \$34,999	9.2%	12.4%	8.7%	7.8%	6.1%	10.3%	4.8%	14.1%	4.2%	2.7%	7.6%
\$35,000 - \$49,999	14.0%	18.2%	15.8%	13.5%	12.8%	16.5%	8.8%	16.6%	9.6%	10.6%	12.5%
\$50,000 - \$74,999	20.8%	16.9%	22.3%	22.1%	20.6%	20.7%	19.9%	14.6%	20.8%	19.5%	21.3%
\$75,000 - \$99,999	12.8%	11.4%	14.6%	16.1%	15.7%	12.7%	17.6%	6.7%	17.2%	23.3%	18.7%
\$100,000 - \$149,999	16.0%	10.8%	13.9%	19.3%	19.6%	11.8%	25.8%	6.3%	24.2%	25.4%	19.3%
\$150,000 - \$199,999	4.5%	4.2%	4.7%	6.0%	8.2%	3.1%	8.1%	1.9%	8.9%	9.0%	5.7%
\$200,000 and Over	6.8%	4.5%	4.2%	6.2%	8.8%	2.0%	6.8%	2.8%	8.3%	6.1%	4.5%
Average Household Income	\$86,845	\$70,432	\$76,921	\$90,782	\$101,138	\$63,208	\$101,204	\$51,936	\$105,513	\$104,084	\$86,391
Median Household Income	\$61,307	\$47,825	\$59,111	\$71,471	\$78,206	\$50,374	\$86,417	\$33,995	\$86,413	\$88,548	\$72,338



Median Household Income

Las Vegas Valley

Median Household Income



The zip code demographics included on the previous pages represent approximately 99.7 percent of the population in Clark County.

Zip codes excluded from the analysis due to limited data availability include: 89004, 89007, 89025, 89033, 89034, 89039, 89087, 89154, 89161, 89165 and 89191.

This map depicts the urban Las Vegas area and excludes zip codes throughout the balance of Clark County. Please note that totals may not equal 100 percent due to rounding. This map is not to scale. Please refer to Data Collection and Limitations on page 200.

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Climate

Climate



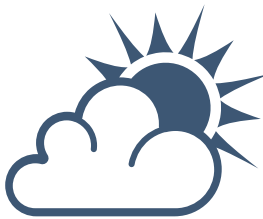
2019 AVERAGE TEMPERATURE

69.5°



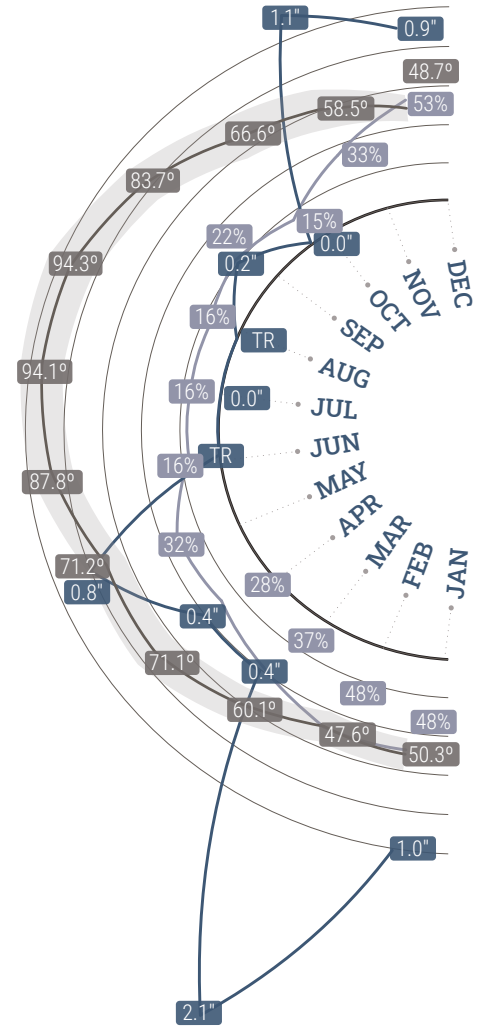
2019 ANNUAL RAINFALL

6.9"



2019 AVERAGE HUMIDITY

30%



Average High/Low Temperature
 Average Temperature
 Average Humidity
 Monthly Rainfall

Note: TR reflects trace amounts of rainfall.

Average High/Low Temperatures

Month	2015	2016	2017	2018	2019	Norm ¹
January	62.0°/43.7°	57.0°/40.3°	56.6°/41.9°	63.5°/43.8°	58.5°/42.1°	57.1°/36.8°
February	70.8°/49.3°	69.8°/45.6°	65.4°/49.0°	64.3°/44.0°	55.9°/39.3°	63.0°/41.4°
March	77.8°/55.6°	74.8°/53.2°	77.3°/53.9°	69.5°/50.3°	69.5°/50.7°	69.5°/47.0°
April	80.0°/57.6°	78.6°/58.0°	80.7°/59.4°	83.9°/61.1°	82.1°/60.0°	78.1°/53.9°
May	84.8°/63.8°	85.9°/64.8°	89.2°/65.7°	89.9°/67.5°	81.5°/60.9°	87.8°/62.9°
June	103.5°/80.2°	105.0°/80.6°	104.5°/79.1°	103.1°/78.8°	98.9°/76.6°	98.9°/72.1°
July	101.2°/80.0°	107.1°/83.6°	106.6°/84.9°	106.9°/84.6°	105.1°/83.1°	104.1°/78.2°
August	104.0°/81.9°	102.3°/80.1°	103.0°/81.0°	105.2°/83.6°	106.7°/81.9°	101.8°/76.7°
September	98.2°/76.3°	93.3°/71.3°	91.9°/71.9°	99.6°/76.6°	94.5°/72.8°	93.8°/68.8°
October	83.5°/64.8°	83.8°/63.9°	83.6°/59.7°	79.0°/60.9°	78.3°/54.9°	80.8°/56.5°
November	64.1°/44.5°	70.9°/50.6°	72.9°/52.6°	67.5°/47.5°	69.3°/47.6°	66.0°/44.0°
December	56.1°/38.4°	56.7°/40.0°	62.7°/41.8°	58.5°/41.9°	55.6°/41.8°	57.3°/36.6°
Annual	82.2°/61.3°	82.1°/61.0°	82.9°/61.8°	82.6°/61.7°	79.7°/59.3°	79.9°/56.3°

Source: National Weather Service. Note: °Fahrenheit. ¹30-Year Norm.



Average Monthly Temperature

Month	2015	2016	2017	2018	2019	Norm ¹
January	52.9°	48.6°	49.3°	53.6°	50.3°	47.0°
February	60.0°	57.7°	57.2°	54.1°	47.6°	52.2°
March	66.7°	64.0°	65.6°	59.9°	60.1°	58.3°
April	68.8°	68.3°	70.0°	72.5°	71.1°	66.0°
May	74.3°	75.3°	77.4°	78.7°	71.2°	75.4°
June	91.9°	92.8°	91.8°	91.0°	87.8°	85.6°
July	90.6°	95.4°	95.7°	95.8°	94.1°	91.2°
August	92.9°	91.2°	92.0°	94.4°	94.3°	89.3°
September	87.3°	82.3°	81.9°	88.1°	83.7°	81.3°
October	74.2°	73.9°	71.7°	70.0°	66.6°	68.7°
November	54.3°	60.8°	62.8°	57.5°	58.5°	55.0°
December	47.2°	48.3°	52.2°	50.2°	48.7°	47.0°
Annual	71.8°	71.6°	72.3°	72.2°	69.5°	68.1°

Monthly Rainfall

Month	2015	2016	2017	2018	2019	Norm ¹
January	0.9"	0.5"	0.9"	1.5"	1.0"	0.6"
February	0.5"	0.1"	0.6"	0.0"	2.1"	0.7"
March	0.3"	TRACE	0.0"	0.3"	0.4"	0.6"
April	0.3"	2.3"	0.0"	0.0"	0.4"	0.2"
May	0.2"	0.0"	0.1"	0.2"	0.8"	0.2"
June	TRACE	0.5"	0.0"	0.0"	TRACE	0.1"
July	0.2"	0.2"	0.1"	0.8"	0.0"	0.4"
August	0.7"	0.2"	0.2"	0.1"	TRACE	0.5"
September	0.0"	TRACE	0.5"	0.0"	0.2"	0.3"
October	1.2"	0.2"	0.0"	0.1"	0.0"	0.2"
November	0.2"	TRACE	0.0"	0.2"	1.1"	0.3"
December	0.0"	0.8"	0.0"	0.2"	0.9"	0.4"
Annual	4.5"	4.8"	2.4"	3.4"	6.9"	4.5"

Average Monthly Humidity

Month	2015	2016	2017	2018	2019	Norm ¹
January	N/A	N/A	49%	42%	48%	43%
February	35%	30%	44%	31%	48%	28%
March	30%	24%	24%	33%	37%	22%
April	25%	32%	19%	19%	28%	20%
May	N/A	26%	19%	24%	32%	18%
June	29%	14%	10%	13%	16%	21%
July	38%	16%	24%	29%	16%	24%
August	27%	22%	26%	22%	16%	26%
September	29%	20%	29%	17%	22%	27%
October	47%	26%	19%	34%	15%	29%
November	41%	29%	32%	28%	33%	31%
December	44%	40%	24%	42%	53%	41%
Annual	35%	25%	27%	28%	30%	27%

Source: National Weather Service. Note: °Fahrenheit. ¹30-Year Norm.

Cost of Living



Urban Area	Composite Index	Groceries	Housing	Utilities	Transportation	Health Care	Misc. Goods & Svcs
Albuquerque, NM	93.8	104.8	84.5	87.7	97.2	99.8	96.6
Houston, TX	95.8	88.4	91.2	105.8	95.2	92.0	100.3
Tucson, AZ	97.5	100.5	87.9	99.9	101.1	98.7	102.0
St. George, UT	98.9	110.4	90.2	100.4	99.7	88.3	101.9
Phoenix, AZ	99.3	99.7	103.8	109.5	107.2	90.1	91.9
Las Vegas, NV	103.6	95.8	118.3	98.6	114.0	100.2	94.2
Denver, CO	111.3	98.3	139.3	80.5	100.9	103.6	106.6
Reno/Sparks, NV	114.1	118.7	125.8	85.9	126.3	113.9	107.6
San Diego, CA	142.1	116.1	216.3	123.2	129.2	107.3	107.3
LA/Long Beach, CA	146.7	116.3	230.6	106.2	134.8	110.8	112.0
San Francisco, CA	197.9	131.3	368.9	123.0	145.3	129.6	133.4

Source: Cost of Living Index by The Council for Community and Economic Research, 2019 Annual Average.

About the Index

The Council for Community and Economic Research, C2ER, produces the Cost of Living Index to provide a useful and reasonably accurate measure of living cost differences among urban areas. Items on which the Index is based have been carefully chosen to reflect the different categories of consumer expenditures. Weights assigned to relative costs are based on government survey data on expenditure patterns for professional and executive households. All items are priced in each place at a specified time and according to standardized specifications.

Interpreting the Index

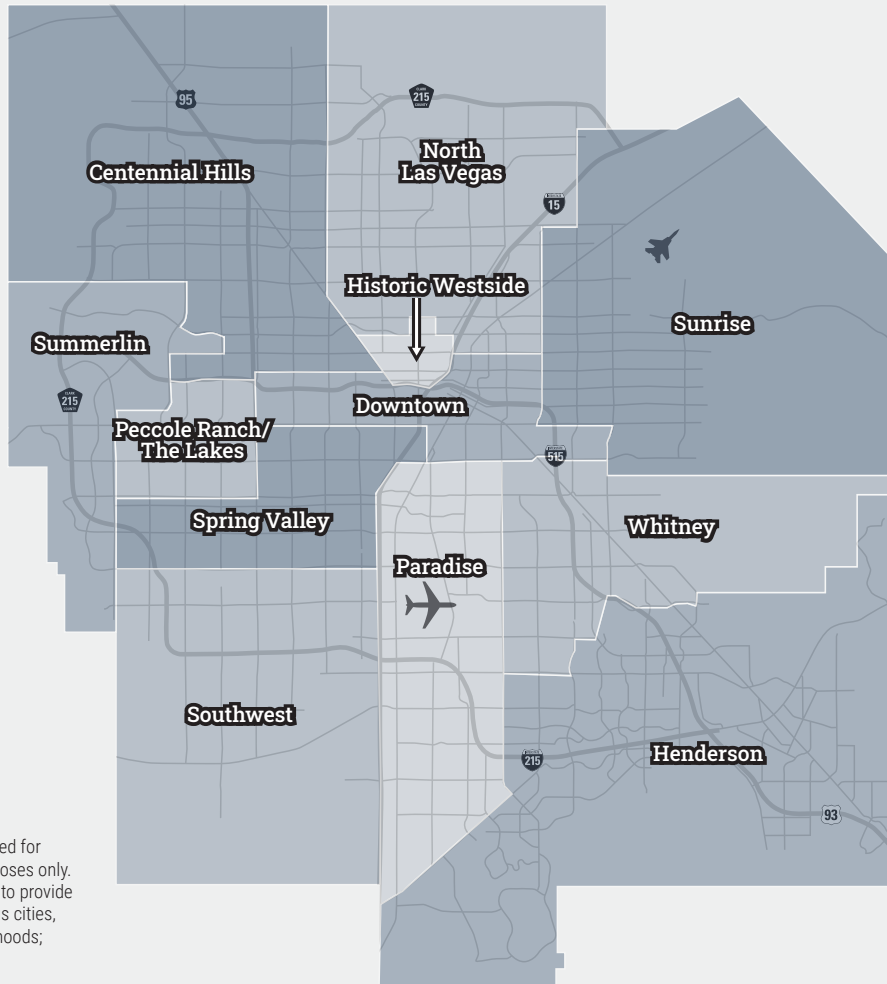
The Cost of Living Index measures relative price levels for consumer goods and services in participating areas. The average for all participating places, both metropolitan and nonmetropolitan, equals 100, and each participant's index is read as a percentage of the average for all places.

GROCERY ITEMS: T-bone steak, ground beef or hamburger meat, pork sausage, frying chicken, tuna, milk, eggs, margarine, parmesan cheese, potatoes, bananas, lettuce, bread, orange juice, coffee, sugar, corn flakes, sweet peas, peaches, Kleenex, washing powder, Crisco, frozen food, frozen corn, potato chips and Coke. HOUSING: Apartment rent for 950 square feet, the full purchase price of a 2,400-square-foot house and current mortgage rates. UTILITIES: Monthly electricity, natural gas, heating oil (if applicable) and telephone. TRANSPORTATION: Includes auto maintenance and gasoline. HEALTHCARE: Office visits to optometrist, doctor and dentist. Non-prescription drugs and prescription drugs. MISCELLANEOUS GOODS & SERVICES: Hamburger sandwiches, pizza, fried chicken, haircut, beauty salon, toothpaste, shampoo, dry cleaning, men's shirt, boy's jeans, women's slacks, major appliance repair, newspaper subscription, movie, tennis balls, veterinary services, beer, wine and drop-in yoga class.

Urban Area	Groceries (\$)	Ground Beef		1/2 Gal. Milk		Dozen Eggs		Bread	Coffee	Misc. Goods & Services (\$)	Misc. Goods & Services (\$)			
		Steak	Sugar	Bananas	Burger	Pizza	Haircut				Movie			
Albuquerque, NM		4.01	11.41	2.06	2.10	1.77	0.55	4.07	5.42		4.27	9.84	19.37	11.98
Houston, TX		3.60	10.51	1.65	1.35	1.24	0.49	3.18	3.45		4.18	8.96	19.46	10.06
Tucson, AZ		4.34	12.43	2.09	1.54	1.67	0.58	3.80	4.99		4.65	10.99	19.64	10.02
St. George, UT		3.74	13.07	2.09	1.51	1.16	0.67	4.04	5.15		4.36	9.95	14.26	9.56
Phoenix, AZ		3.78	12.70	1.97	1.59	1.88	0.60	3.31	4.73		4.20	10.99	14.90	8.13
Las Vegas, NV		3.46	7.52	3.05	2.51	2.09	0.55	3.29	4.92		4.40	10.51	14.93	12.12
Denver, CO		3.96	12.90	2.10	1.71	1.58	0.54	3.17	4.64		4.82	10.66	20.13	12.90
Reno/Sparks, NV		5.89	11.24	2.94	2.63	2.49	0.53	3.62	5.79		3.80	10.84	23.26	11.02
San Diego, CA		3.58	10.60	2.72	2.17	2.74	0.66	4.40	5.15		5.26	10.32	20.67	14.05
LA/Long Beach, CA		3.58	11.38	2.63	2.17	2.74	0.66	4.40	5.11		5.03	10.99	21.87	16.00
San Francisco, CA		3.46	15.58	3.03	2.65	3.67	0.79	4.77	6.69		5.70	12.99	22.90	14.55

Source: Cost of Living Index by The Council for Community and Economic Research, 2019 Annual Average.

Las Vegas Neighborhoods



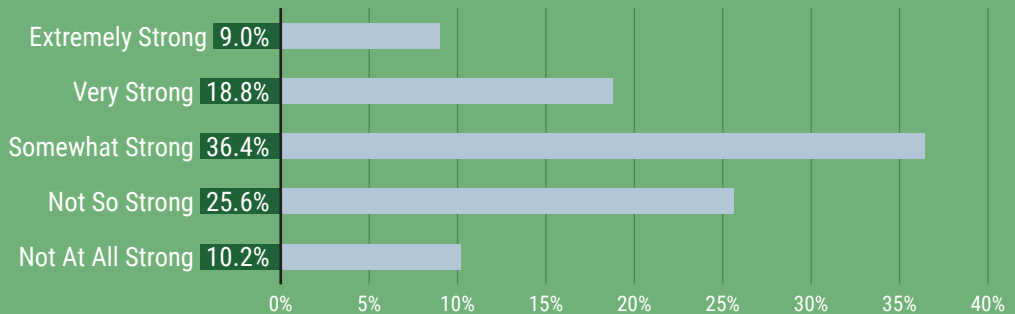
Note: This map is intended for general information purposes only. Boundaries are intended to provide approximations of various cities, townships and neighborhoods; they are not exact.



Community Survey

Sense of Community

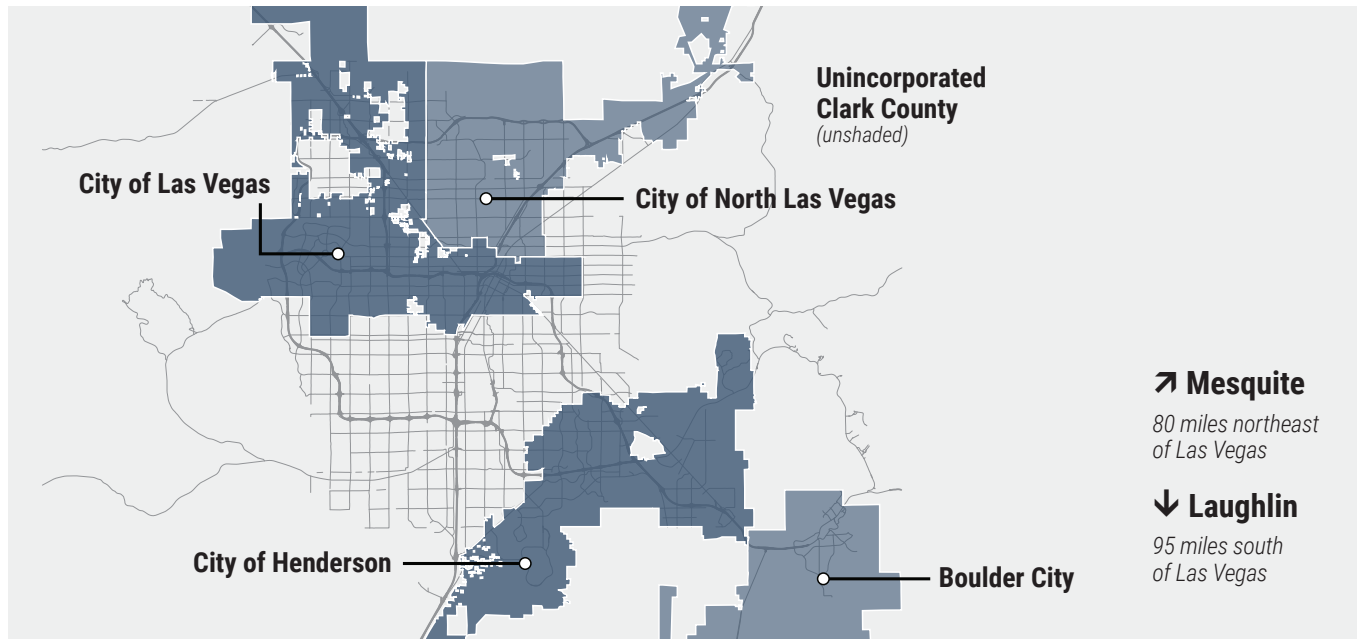
How strong is the sense of community in your neighborhood?



Southern Nevada Government



Southern Nevada Government



	Boulder City	City of Henderson	City of Las Vegas	Mesquite	City of North Las Vegas	Unincorp. Clark County
Size (square miles)	208	107	135	32	102	7,442
Average Elevation (feet)	2,400	1,940	2,162	1,650	1,950	2,018
Pop. Density (per sq. mile)	79	3,007	4,902	754	2,536	140
Population	16,398	321,781	661,824	24,136	258,638	1,043,021
Government Type	Council/Manager	Council/Manager	Council/Manager	Mayor/Council	Council/Manager	Commission
All Registered Voters¹	12,060	213,954	383,650	13,475	140,214	548,492
Democratic	25.9%	34.9%	42.7%	26.0%	50.7%	42.6%
Republican	47.4%	36.2%	27.6%	44.9%	20.5%	25.9%
Nonpartisan	20.0%	22.7%	23.7%	22.6%	23.4%	25.3%
Independent American	5.1%	4.6%	4.2%	5.5%	3.7%	4.2%
Libertarian	1.2%	1.0%	0.9%	0.6%	0.7%	1.0%
Other	0.4%	0.6%	0.9%	0.5%	1.0%	1.0%
Total Budget (\$ thousands)						
2014/15	35,252	482,831	1,186,146	19,916	492,300	6,177,937
2016/17	29,180	509,435	1,278,874	20,769	516,200	6,459,962
2017/18	30,574	541,984	1,384,925	24,111	601,600	6,613,382
2018/19	33,301	568,844	1,480,255	25,165	601,200	6,854,159
2019/20	35,504	610,249	1,712,332	24,622	614,100	8,198,830
Combined Property Tax Rate²	2.61	2.90	3.28	2.77	3.35	2.93
Property Tax (Operating Rate)						
2015-20	0.2600	0.7108	0.7715	0.5520	1.1637	0.6091
Planning Commission	Y	Y	Y	City Council	Y	Y
Industrial Plan Approval	Y	Y	Y	City Council & Staff	Y ⁴	Y
Zoning Regulations	Y	Y	Y	Y	Y	Y
IRB³ Financing	Y	Y	Y	Y	Y	Y
IRB³ Limit	10,000,000	20,000,000	10,000,000	10,000,000	10,000,000	10,000,000

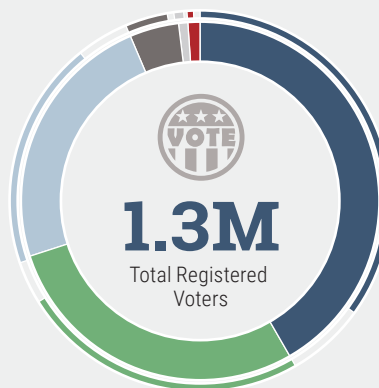
Source: Individual entities and Clark County Assessor's Office. **Note:** ¹All registered voters as of March 2, 2020. ²Per \$100 of assessed value. ³Industrial Revenue Bond. Repayment period up to 40 years by state law. IRB funds may be used for land, buildings and equipment used for manufacturing. ⁴A review of industrial buildings 75,000 sq. ft. or larger with industrial zoning are reviewed by staff. Per resolution, approval by Planning Commission not required.



Voter Registration Statistics

December 2019 | Clark County Active, Inactive and Total Voters by Party

	Total Voters	Active Voters	Inactive Voters
Democratic	534,425	459,331	73,870
Republican	361,541	318,342	42,765
Nonpartisan	302,091	252,120	49,114
Independent American	54,460	46,347	8,018
Libertarian	12,230	10,129	2,068
Other	12,055	8,680	3,369
Total	1,276,802	1,094,949	179,204



85.8%

of registered voters were active in 2019 general elections

Note: Outer ring represents active voters for each party.

Note: Pursuant to state and federal law there may be a change in the number of registered voters after a statewide general election due to required maintenance of the statewide voter registration list. This report has been generated from Nevada's statewide voter registration database. The transmission of registration information between the counties and the statewide database does not take place in real time. As a result, the numbers reflected in this report may not represent registration numbers reflected in the county database at the precise moment a report is generated. "Total Voter Registration" reflects all registered voters in the state that will be eligible to vote by the next federal primary or general election. This includes the following voter statuses: active, inactive and P-17. Not all county databases may have voters in all voter status categories. "Active Voter" status includes any registered voter that is legally entitled to vote. This category includes new registrants who have provided all critical eligibility criteria but are missing additional non-critical information from their applications, as well as existing registered voters whose records are being updated or changed. "Inactive Voter" status includes any voter for whom a county has received: 1) a returned residency confirmation mailing without a forwarding address within the same county, or 2) information obtained through the United States Postal Service National Change of Address (NCOA) database indicating that a voter has moved outside the county. An inactive voter is eligible to vote so long as they have met all other legal requirements to vote. "P-17 Voter" status includes any registered voter who was under 18 years of age at the time his or her voter registration was submitted, but will be 18 years of age or older by the next federal primary or general election and who has met all other legal requirements to vote.

Voter Turnout

2018 General Election

Clark County Registration and Turnout

1,096,866 Registered Voters	Voting Method	Turnout	% of Reg
	Election Day Turnout	223,188	20.4%
	Early Vote Turnout	382,659	34.9%
	Mail Turnout	49,072	4.5%
	Total	654,919	59.7%

2019 Municipal General Election

Clark County Registration and Turnout

976,489 Registered Voters	Voting Method	Turnout	% of Reg
	Election Day Turnout	6,591	0.7%
	Early Vote Turnout	12,253	1.3%
	Mail Turnout	3,413	0.4%
	Total	22,257	2.3%

2018 Primary Election

Clark County Registration and Turnout

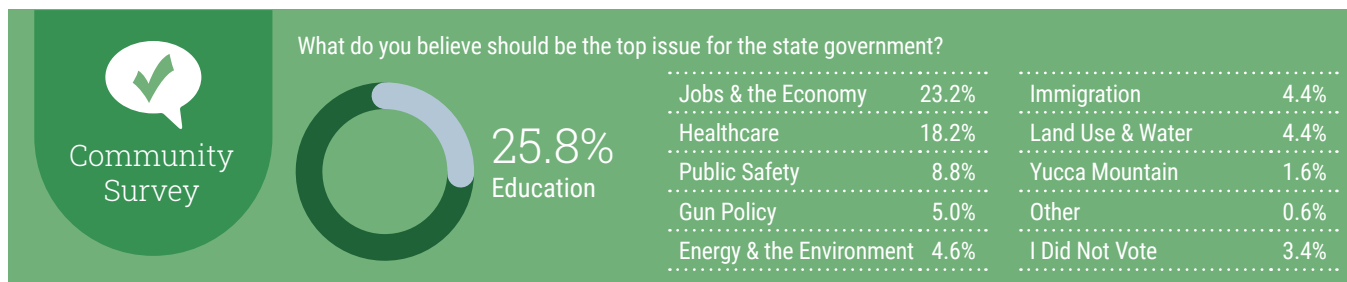
992,986 Registered Voters	Voting Method	Turnout	% of Reg
	Election Day Turnout	84,047	8.5%
	Early Vote Turnout	101,239	10.2%
	Mail Turnout	14,708	1.5%
	Total	199,994	20.1%

2019 Municipal Primary

Clark County Registration and Turnout

571,812 Registered Voters	Voting Method	Turnout	% of Reg
	Election Day Turnout	14,666	2.6%
	Early Vote Turnout	23,624	4.1%
	Mail Turnout	10,980	1.9%
	Total	49,270	8.6%

Source: Clark County Election Department. **Note:** Not all jurisdictions held elections.





Clark County

With jurisdiction over the world-famous Las Vegas Strip and covering an area the size of New Jersey, Clark County is the nation's 13th-largest county. The County is a mix of urban and rural locales that offers the convenience of city living with access to some of the nation's best outdoor recreational areas just a short drive away. Clark County is governed by a seven-member County Commission, elected from geographic districts on a partisan basis for staggered four-year terms. Commissioners biennially elect a chairperson who serves as the Commission's presiding officer. The Commission, in turn, hires a county manager who functions as the chief executive officer responsible for all administrative operations. Clark County employs more than 10,000 people over 38 departments. The County has an annual budget of \$8.1 billion, which surpasses that of the state government. The County is known for being fiscally responsible and responsive to taxpayers' desires for an efficient government. The County's strong fiscal policies have led to a consistent investment-quality credit rating. Clark County, formed in 1909, is named for Sen. William Andrews Clark, who established the railroad that linked Los Angeles with Salt Lake City.

- › Clark County is not just The Entertainment Capital of the World but now The Sports and Entertainment Capital of the World. The County is home to the NHL's Vegas Golden Knights, the WNBA's Las Vegas Aces, the NFL's Las Vegas Raiders, UFC, a minor league baseball team, the Las Vegas Aviators, and a minor league soccer team, the Las Vegas Lights.
- › McCarran International Airport, located in Clark County, is the 9th-busiest airport in the country, serving more than 51 million passengers in 2019 and ranking 3rd for overall customer satisfaction. As a top-tier international airport, it offers direct access to hundreds of cities across the world, setting the stage for our businesses to succeed in the global marketplace.
- › Clark County's low tax structure is friendly to business and individuals alike with no corporate income tax, no personal income tax, no franchise tax on income, no inventory tax, no inheritance tax or gift tax, no unitary tax and no estate tax.
- › Clark County is ranked amongst the highest in the nation for housing appreciation, helping residents grow and maintain net worth.



PHOTO – Located on the southeast corner of Grand Central Parkway and Bonneville Avenue, the Clark County Government Center stretches across 38.8 acres of land. The 385,000-square-foot facility was designed to blend into the local environment, particularly Red Rock Canyon, Valley of Fire, and other natural sandstone formations representative of Clark County.



Established: 1909

Leadership:

- › Marilyn Kirkpatrick, Commission Chair
- › Lawrence Weekly, Commission Vice-Chair
- › Larry Brown, Commissioner
- › James B. Gibson, Commissioner
- › Justin Jones, Commissioner
- › Michael Naft, Commissioner
- › Tick Segerblom, Commissioner
- › Yolanda King, County Manager

Employees: 10,000+

Mission: To provide responsible, progressive, and results-oriented government that is responsive, accessible, and accountable to our citizens, ensuring their right to cost-effective and open government.

Services Provided: Clark County provides extensive regional services to 2.3 million citizens and 45.6 million visitors a year (2019) including operating the nation's 9th-busiest airport, environmental and sustainability initiatives, social services, and Nevada's largest public hospital and only Level I trauma center, University Medical Center. The County also provides municipal services to more than 1 million residents in the unincorporated areas including fire protection, roads and other public works, parks and recreation, arts and culture, business licensing, planning, and development.

Business Development: The Clark County Department of Business Licenses provides licensing and permitting to all new and existing businesses operating within unincorporated Clark County. To help ensure the health, safety, and welfare of the county's citizens, the Department coordinates public safety inspections of business premises and coordinates/ conducts applicant background investigations for businesses in certain industries.

Economic Development: Clark County is taking a strategic approach to economic development with the establishment of a new Office of Community and Economic Development. The office will focus on programs that invest in people and community to drive economic success. That means diversifying our economy through improved educational outcomes, development of a skilled workforce, expansion of entrepreneurship and enhanced neighborhood services. In addition, the office promotes positive results for prospective and existing business clients and commercial developers by curating the customer experience with county departments that participate in the development process such as Comprehensive Planning, Public Works, Building and Fire Prevention, and Business License.

Website: ClarkCountyNV.gov



Established: 1931/1960

Leadership:

- › Kiernan McManus, Mayor
- › James Howard Adams, Councilman
- › Claudia Bridges, Councilwoman
- › Tracy Folda, Councilwoman
- › Judith Hoskins, Councilwoman
- › Alfonso Noyola, City Manager

Employees: 205 equivalent full-time

Mission: Preserving our past. Managing our future.

Services Provided: City municipal services and City-owned utility services (electric, water, sewer, garbage)

Website: bcnv.org

Boulder City

Boulder City, a municipality of more than 16,000 people located just thirty minutes from the famous Las Vegas Strip, is a wholesome, family-oriented community that takes pride in its low crime rate and high quality of life. Just minutes from the Hoover Dam and the Lake Mead National Recreation Area, Boulder City has much to offer families and retirees.

Originally a town built for Hoover Dam workers, Boulder City offers a unique experience for visitors and residents. The City has a managed-growth ordinance that has preserved its small-town feel. Known for its historical attractions and recreational opportunities, Boulder City draws nearly 100,000 visitors each year to its art festivals and outdoor events.

History and tourism are not all that define Boulder City. The community is located along Interstate 11, serving as a gateway to Southern Nevada and home to one of the largest concentrations of solar energy facilities in the country.





City of Henderson

The City of Henderson is nestled among three of the most renowned man-made attractions – the neon of Vegas, the engineering marvel of the Hoover Dam and the tranquil beauty of Lake Mead. As a vibrant and inviting residential and business community, Henderson offers an abundance of cultural events, special attractions, miles of trails and open spaces, and outstanding recreational facilities, as well as renowned resorts, restaurants and shopping.

Henderson, located in the expansive Las Vegas Valley, has been home to pioneers and visionaries long before its incorporation in 1953, and has grown to be the second-largest city in Nevada, with an estimated population of 322,000. The City operates under a council-manager form of government. Elected officials consist of a mayor, four city council members and three municipal judges. The mayor and council are elected at large on a nonpartisan basis. All elected officials serve four-year terms. City Council meetings are held on the first and third Tuesday of each month.

Henderson is consistently recognized as a premier destination to live, work and play. In fact, MONEY Magazine ranked Henderson as one of America’s Top 50 Best Places to Live and WalletHub.com rated Henderson as one of the best cities in the U.S. to start a business.

With Southern Nevada’s favorable tax climate, Henderson’s business-friendly government and the City’s revolutionary expansion of entrepreneurship, business leaders across the nation have turned to the City of Henderson’s Economic Development Department for assistance in expanding and relocating their businesses to Henderson.



Established: 1953

Leadership:

- › Debra March, Mayor
- › Michelle Romero, Councilwoman Ward I
- › Dan K. Shaw, Councilman Ward II
- › John F. Marz, Councilman Ward III
- › Dan H. Stewart, Councilman Ward IV

Mission: Provide services and resources that enhance the quality of life to those who live, learn, work and play in our city.

Services Provided: Henderson’s Economic Development department works closely with businesses considering relocation or expansion projects within the Las Vegas Valley. Economic Development staff can serve as a key member of your team ensuring creative and unique solutions to each business’s needs.

Henderson has taken a personal hands-on approach to providing assistance such as introductions to employment and training providers, community leaders and business contacts, identifying potential incentive programs, site and community tours, providing economic or demographic information, confidential real estate searches, and facilitating meetings with regulatory agencies.

Website: HendersonNow.com



PHOTOS – 1. (Left) The opening of the Las Vegas Raider’s Headquarters, the Intermountain Healthcare Performance Center, in West Henderson marks the continued growth of the area. The facility features three outdoor fields and one and a half indoor fields among many amenities. **2.** (Right) Located at 240 S. Water Street, Lifeguard Arena in Henderson will serve as the practice facility for the Henderson Silver Knights and provide recreational activities for the community. The facility will feature two National Hockey League regulation-size ice rinks, a full-service restaurant, retail space and approximately 5,000 square feet of meeting space.

1 MILLION
square feet of light industrial space opening in 2020

Las Vegas Strip - 15 MIN
McCarran International - 15 MIN
Los Angeles - 4 HRS

HENDERSON

WELCOMING BUSINESS GIANTS. WELCOMING YOU.

Henderson, Nevada boasts an unprecedented combination of available and contiguous commercial and light industrial properties along with the fully-developed infrastructure businesses need.

FACT:
Join the who's who of industry, enterprise, and professional sports in West Henderson, where light industrial space and turnkey opportunities are supporting top tier companies each day. Henderson's booming business community is ready to welcome you.

HENDERSONNOW.COM | 702.267.1650

HENDERSON
A CULTURE OF OPPORTUNITY

Community Survey

Quality of Life

How would you rate the quality of life in the Vegas region?

Rating	Percentage
Excellent	14.6%
Good	49.2%
Fair	30.2%
Poor	4.0%
Terrible	2.0%

Please rank the following mobility improvements according to what would be most beneficial in improving your daily life:

- More and better sidewalks and crosswalks (3.59)
- Buses in dedicated lanes connecting suburbs and downtown (3.93)
- Improving pedestrian connections to downtown locations (4.10)
- Light rail connecting locations around the Valley (4.17)
- Extending the Las Vegas Monorail (4.62)
- Streetcars connecting downtown locations (4.95)
- More housing options next to frequent transit routes (4.97)
- Additional high-quality bicycle facilities (5.68)

Note: 1 is most beneficial, 8 is least beneficial. (Avg. Rank)





Community Survey

Regional Transportation Projects

Local groups are also considering various regional transportation projects. Of the following possible regional transportation projects, please rank their importance to you:

1

Connecting Las Vegas and Los Angeles with high-speed passenger rail (2.57)

2

Expanding I-15 in California to accommodate more passenger traffic (2.85)

3

Completing work on the I-11 to connect Las Vegas to Phoenix (3.61)

4

Extending I-11 to connect Las Vegas and Phoenix to Reno (3.75)

5

Expanding access to refueling and recharging stations for hydrogen and electric-powered vehicles (4.04)

6

Preparing roads in tourist and major employment areas for self-driving cars (4.17)

Note: 1 is most important, 6 is least important. (Avg. Rank)

Getting Down to Business



The city of Las Vegas offers many incentives and programs to help your business succeed.

For information please contact Economic & Urban Development at 702-229-6551 or EDinfo@lasvegasnevada.gov.



lasvegasnevada.gov/Business



Established: 1905

Leadership:

- › Carolyn Goodman, Mayor
- › Stavros S. Anthony, Councilman, Ward 4
- › Michele Fiore, Councilwoman, Ward 6
- › Cedric Crear, Councilman, Ward 5
- › Brian Knudsen, Councilman, Ward 1
- › Victoria Seaman, Councilwoman, Ward 2
- › Olivia Diaz, Councilwoman, Ward 3
- › Scott D. Adams, City Manager

Employees: 2,693

Mission: Building community to make life better

Services Provided: City municipal services

Business Development: Economic and Urban Development Department & Redevelopment Agency

Website: lasvegasnevada.gov

City of Las Vegas

Las Vegas was founded as a city on May 15, 1905. Las Vegas was incorporated on June 1, 1911. The City is divided into six wards with an elected representative for each ward. The mayor is elected at large to serve the entire community.

The City of Las Vegas is a council-manager form of government, combining the strong political leadership of elected officials, with the executive managerial experience of an appointed city manager. All policies and major budget decisions rest with the City Council and the City Manager is charged with running the day-to-day operations of the organization.

The City has cultivated and championed a variety of important projects for the benefit of the community. Some highlights include downtown's newest property Circa, scheduled to open this year. Circa is downtown's first newly built hotel-casino since the 1980s and includes a 459-foot-tall tower, 777 new rooms, a massive sports book, multiple swimming pools, bars and restaurants.

There has been a \$32 million upgrade to the Fremont Street Experience canopy, and the new Downtown Grand tower is just north of the canopy making the area even more spectacular. The City is looking forward to the grand opening of the new 350,000-square-foot International Market Expo Center. Another downtown highlight is the new residential development which includes two complexes on Symphony Park and ShareDOWNTOWN in the 18B Las Vegas Arts District.

The City will see the opening of the multi-sensory music, art and entertainment complex known as Area 15. Featuring a bamboo Volcano lounge, virtual reality offerings, and indoor and outdoor events spaces, Area 15 is like nothing else in Las Vegas. There is a 7,000-square-foot room that has 360-degree projection capabilities allowing you to enjoy a drink in outer space or under the ocean. It will also be home to a larger than life festival-style sculpture garden that would be at home at Burning Man or Life is Beautiful. In addition, it will house its anchor tenant the eclectic and popular Meow Wolf art exhibition.

The City is also heavily involved in the Las Vegas Medical District and the forthcoming UNLV School of Medicine. Established by the Las Vegas City Council in 1997, the Las Vegas Medical District (LVMD) is now evolving as one of the most important economic development projects in Southern Nevada, enhancing and expanding access to quality medical care, attracting new high-paying employers to the region and advancing a higher quality of life. The medical district is a collaborative effort between the City of Las Vegas and the Downtown Las Vegas medical and health care community. The LVMD creates an environment that supports future and continued development of businesses and real property within the district.

Another highlight is all of the new infrastructure projects that are wrapping up and getting started in 2020. Many of the projects involve widening sidewalks, adding mature trees and bike lanes to downtown areas.

Very soon, the reimagined Third Street will be completed. The City will install and unveil a new Gateway Arch near the popular Showgirl sign. The arch is going to evoke the glitter, glamour and neon that made Las Vegas famous.

Another major street project that is well underway is Project Enchilada. This project is refreshing historic Fremont Street and will be adding trees and creating wider sidewalks where restaurants can have outdoor seating.

The City is also bringing new technologies and industry to Las Vegas. The heart of the Innovation District is the new International Innovation Center @Vegas. The City of Las Vegas continues to be a hub for innovation and technology with the opening of this 11,000-square-foot center for established and emerging tech companies developing smart technologies.

Finally, improving the quality of life in Las Vegas is why the Mayor's Fund for Las Vegas Life was created. Focused on livability, innovation, the future and education, the fund is a vehicle for partners to invest in solutions that address the community's most pressing challenges. The Mayor's Fund helps projects such as:

- › Strong Start Go, a mobile pre-kindergarten program that brings learning directly to communities most in need
- › Las Vegas Connected, assisting families living in public housing with internet access
- › The City's Courtyard Homeless Resource Center



Photo – Located at 495 S. Main Street, City Hall is an energy-efficient structure that is built to LEED® standards, reducing energy costs by more than \$500,000 annually.





Laughlin



Nevada's southern-most community, Laughlin, is nestled between the Colorado River and the mountains at the point where Nevada, California and Arizona meet in the desert.

Home to some 11,000 residents, the modern community includes retirees from every career imaginable who are better-off financially than average and higher educated than average. Most pay cash for their homes in the residential area called Upper Laughlin at the base of the mountains overlooking the Colorado River.

Laughlin also enjoys two visitor seasons a year, attracting some two million visitors annually. In the mild winters, "snowbirds" flock to the community in their RVs. In the summer, Laughlin draws water-worshipping/sun-loving visitors with their watercrafts whom share the aquatic, eastern Nevada border with the community's water taxis and riverboats.

Laughlin also is home to Nevada's Big Bend State Recreational Park, complete with full service RV hookups and services, and the Clark County-operated Colorado River Heritage Greenway Park and Trails for walking, hiking, bicycling, and picnic and fishing facilities. It extends several miles from Davis Dam, which forms Lake Mohave, downstream to a scenic pedestrian bridge over Nevada Highway 163 that extends into Downtown Laughlin. Ten casinos, many with high-rise towers providing tremendous views of the water, slopes, and mountains framing Laughlin to the east and west, provide gambling, dining, entertainment, and shopping in a 2-mile strip, and the Laughlin River Walk between the resorts and the water's edge.

As part of the Las Vegas Metropolitan Statistical Area, Laughlin is also a distinct part of the tri-state river communities' Mohave Valley, extending to Needles, Calif., and Golden Shores on the south at Interstate 40 upriver to Bullhead City and the Lake Mohave section of the Lake Mead National Recreation Area on the north.

Laughlin is ripe for Vegas Valley businesses to open branch stores and offices in the community. As the area's primary advocate for sensible growth, the Laughlin Economic Development Corporation, provides networking, promotion, professional services and site location assistance.



Established: 1968

Leadership: Dr. Brian K. Paulson, Town Manager

Mission: To create and implement a collaborative venture among civic and business leaders in the town of Laughlin, to promote the health, welfare and quality of life for the residents of Laughlin through economic development.

Services Provided: As an Unincorporated Township, Laughlin's municipal-type services are provided by Clark County, its subsidiary districts, and several metropolitan-type regional districts, including police, fire, water, sewer, streets, parks and recreation, library, transit (24-hour fixed-route service), flood control, tourism, and schools. The Clark County Commission is assisted by an elected 5-member Town Advisory Board.

The county and special districts have invested significantly into infrastructure for diversification to help the community grow. The community has plenty of water, drawn directly from the Colorado River, and sewer services for domestic, commercial, and industrial use.

Business Development: The Laughlin Economic Development Corporation provides business development and site selection resources for businesses and industries wishing to locate in the township of some 80 square miles, of which only about 6 square miles are developed. The LEDC works closely with the county's Town Manager's Office, LVGEA and the Nevada Governor's Office of Economic Development.

Some 14 square miles of vacant land extends to the California and Arizona borders immediately south of the Big Bend State Park, which the 4-lane Needles Highway (15 miles to Interstate 40) bisects. A county-commissioned study showed industrial, commercial, and residential areas feasible for development. Also, the electric utilities that own a 4 square mile block in the middle of town, have offered more than 2,000 acres for sale – with all utilities and roads surrounding the site of a former electric generating station that has been removed.

Website: laughlinedc.org



Established: 1984

Leadership:

- › Allan S. Litman, Mayor
- › Annie Black, Council member
- › George Gault, Council member
- › Sandra Ramaker, Council member
- › George Rapson, Council member
- › Brian Wursten, Council member
- › Aaron Baker, City Manager

Mission: To represent the citizens of Mesquite, make policy decisions, have fiscal responsibility and authority to adopt an annual budget.

Business Development: Mesquite Regional Economic Development has a contract with the City of Mesquite to provide turnkey economic development services for Mesquite. For more information by MRED, please visit ChooseMesquite.com.

Website: MesquiteNV.gov

Mesquite

Mesquite, a municipality with over 24,000 people, is located approximately 80 miles northeast of Las Vegas along Interstate 15 near the Nevada/Arizona border. Nestled in the heart of the Virgin River Valley, Mesquite is known for its stunning natural beauty, low-cost living and high quality of life.

For decades, Mesquite has been known as a tourism and recreation destination, with seven championship golf courses and more outdoor recreation within a 100-mile radius of its boundaries than any other city in the Western U.S.

In recent years, Mesquite has also become known as a top place to do business. The Boyd Company, a noted site selection firm, rated Mesquite as one of the top 25 U.S. locations for new distribution and warehouse operations.

Mesquite sits exactly 365 miles between Los Angeles, CA and Salt Lake City, UT and has a brand new 750-acre industrial park with available land, and abundant water supplies. Mesquite has improved the transportation infrastructure access by building an all-new freeway exit to serve the new industrial park. As Southern Nevada's economy expands, Mesquite is well-positioned for diverse business growth.



INDUSTRIAL PARCELS AVAILABLE
WITH LAND INCENTIVES UP TO
90% OFF

LIVE HERE
GIG SPEEDS
CONNECT THERE

RANKED #1
FOR WAREHOUSE AND DISTRIBUTION
(based on land cost, tax rate, and average wage rates)

CHOOSE MESQUITE

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City of North Las Vegas



The City was incorporated in 1946, encompassing 104 square miles within Clark County in Southern Nevada. The City operates under a Council-Manager form of government, with a Mayor and four City Council members. The Mayor is elected at large; Council members are elected by wards. The City has one municipal judge who is elected at large. The City of North Las Vegas stretches across the northern rim of the Las Vegas Valley and is home to more than 258,000 residents.

The City of North Las Vegas is proud of its longstanding tradition of maintaining a business-friendly environment. North Las Vegas's "fast and faster" approach to doing business has made the City one of the best in the country for development opportunities. The City is a hub for new job creation and economic diversification that attracts global brands, innovative industries, and manufacturing, e-commerce, and distribution centers.

North Las Vegas has strong regional partnerships from workforce development and creating career pathways to transportation and site selection logistics. Some of our great regional partners include: Workforce Connections; The Chambers; Bureau of Land Management; NV Energy; Southwest Gas; Cox Communications; CenturyLink; LVGEA; Governor's Office of Economic Development; Nellis Air Force Base; Regional Transportation Commission; Republic Services; University of Nevada, Las Vegas; College of Southern Nevada; Clark County and the Clark County School District.

North Las Vegas also enjoys close proximity to major transportation corridors, railways and two airports (North Las Vegas Airport and McCarran International). This gives North Las Vegas businesses easy access to large and growing markets across the Western United States, including California, Arizona and Utah.

The City of North Las Vegas' Economic and Business Development Division is focused on creating a thriving community that promotes a high standard of living, sustainability and health of the City by creating long-term economic impact and diversification. The City enhances regional competitiveness through job creation and developing human capital, critical infrastructure and business growth through expansion; also, it attracts industries related to manufacturing and distribution. Economic Development priority areas include:

- › Apex Industrial Park and related infrastructure projects are game-changers for the region with this mega industrial park taking the lead as the premier park for advanced manufacturing, innovative technologies, clean energy, logistics and distribution.
- › Downtown Redevelopment Area has a catalyst project bringing life to the scene with a new downtown library and experiential campus that will boast creative space, flex-space for meetings, an indoor-outdoor learning environment, a new park and an inspiring street-scape.
- › Opportunity Zones, the Craig Road Corridor and the Cheyenne Technology Corridor along with prioritizing strategic infill development throughout the city.
- › The Job Creation Zone, 645 acres in total with a bifurcated section equal to about 150 acres, next to the VA Hospital that is planned for a Health + Care City Campus that will bring innovative research, medical services, office, retail, walking trails and hotel services to the area.



Established: 1946

Leadership:

- › John J. Lee, Mayor
- › Isaac E. Barron, Councilman Ward 1
- › Pamela A. Goynes-Brown, Councilwoman Ward 2
- › Scott Black, Councilman Ward 3
- › Richard J. Cherchio, Councilman Ward 4
- › Ryann Juden, City Manager

Employees: 1,377

Mission: To be a community dedicated to making life more fulfilling by offering quality services, people-focused solutions and innovative resources.

Services Provided: The City is a full-service municipality, providing recreational amenities, police and fire protection, economic development and business assistance, development services, waste and wastewater services.

Business Development: The City encourages growth throughout North Las Vegas by strengthening its competitive position and by facilitating investments that build capacity, create jobs, generate economic opportunity and improve quality of life.

Website: cityofnorthlasvegas.com



Photos – 1. (Top) Sephora Distribution Center at Tropical, sits on 45 acres, the 714,000-square-foot facility opened in 2019 and created 400 new jobs for North Las Vegas. **2.** (Bottom) North Las Vegas City Hall is a LEED Gold Certified Building, 9 stories, sitting on 12 acres. It's 210,000 square feet and 12.5% of the power used in City Hall is solar generated.

Transportation



Established: 1981 as the region's Metropolitan Planning Organization; became the regional public transit agency in 1992

Leadership: MJ Maynard, Chief Executive Officer

Employees: 375

Annual Budget: \$679.4 million

Mission: To provide a safe, accessible and efficient regional transportation network that enhances the quality of life for Southern Nevada's residents and visitors.

Services Provided: Public transit, traffic management, roadway planning and funding, and administration of the valley's only federally recognized regional plan – Southern Nevada Strong.

Economic Impact: Construction of all 225 roadway projects funded by the initial Fuel Revenue Indexing (FRI) program has been completed with an investment of just over 570 million. Looking ahead, the extension of FRI could generate up to \$3 billion through 2026 to fund critically needed roadway projects in our community, creating up to 25,000 jobs for our economy. For the region, it means jobs, progress and growth. In addition, the RTC works with the local jurisdictions and private companies to demonstrate new, advanced transportation technologies that help diversify the local economy and improve mobility and safety on our roads.

Business Development: From its inception in 2014, Fuel Revenue Indexing has significantly spurred economic development in Southern Nevada, especially within the small-business community. FRI has generated 225 contracts for critical roadway improvement projects that employed nearly 80 small businesses and created 8,101 jobs overall. And since Southern Nevadans voted in 2016 to extend FRI until 2026, our community will benefit from continued economic development from future transportation infrastructure projects.

The RTC's commitment to furthering advanced transportation technology and smart community initiatives has resulted in pilot projects, contracts and product launches with nearly a dozen private sector partners, including Audi, Waycare, Keolis, INRIX, Aptiv, Lyft, Uber, Transit, Geotab, Nexar, and iCone.

Website: rtcshv.com

Regional Transportation Commission of Southern Nevada (RTC)



The Regional Transportation Commission of Southern Nevada (RTC) is one of the only agencies nationwide that manages public transit, traffic management, and roadway planning and funding, in addition to administering the Southern Nevada Strong (SNS) regional plan, all under one roof. The RTC creates an efficient and effective transportation system that promotes mobility as a key driver to an economically vibrant community.

As the transportation planning organization for Southern Nevada, the RTC works with local municipalities to plan, fund and launch infrastructure projects that improve Southern Nevada's roads and transportation options. To meet the region's growing transportation needs, the RTC and local jurisdictions have completed construction of all 225 projects under the first Fuel Revenue Indexing (FRI) initiative. The agency continues to work with the jurisdictions to prioritize and fund infrastructure and roadway projects under the extension of FRI through 2026.

As the region's transit agency, the RTC operates 39 bus routes throughout the valley with a fleet of more than 400 vehicles. The agency is committed to converting nearly all of its fleet to compressed natural gas (CNG) vehicles over the next several years to help improve the valley's air quality and to acquire two electric buses this year.

The RTC is finalizing On Board, the valley's future mobility plan for the next 20 years. On Board is a comprehensive, long-term transportation plan that includes eight big moves or strategies to help address the top transportation priorities that our community has identified through robust engagement and feedback. The draft plan is focused on benefiting all modes of transportation - from biking and walking to driving and transit.

The RTC's traffic management center uses intelligent technology to monitor traffic flow, identify detours, adjust traffic signals and keep vehicles moving as smoothly as possible. Working in coordination with local jurisdictions, NHP and NDOT, FAST's the RTC's regional coordination has been advantageous to Southern Nevada and private industry alike. It has enticed globally recognized companies to launch innovative technologies and pilot demonstrations on the streets of Southern Nevada.

As the region's metropolitan planning organization, the RTC engages in transportation-related planning studies and coordinates the long-term collaborative planning through Southern Nevada Strong. The SNS Implementation Office coordinates with regional partners to execute the plan's goals of providing access to reliable transportation, increasing housing options for all income levels, ensuring quality education, and strengthening social services and healthcare networks.





2019 RTC Accomplishments

- › Awarded and completed construction of all 225 roadway projects funded by the first phase of Fuel Revenue Indexing that has enhanced safety, reduced congestion and increased capacity for our community.
- › Partnered with Uber and Transit, two of the world's most popular transportation-related apps, to sell RTC bus passes, making it easier now than ever for residents and visitors to complete multi-modal trips.
- › Continued developing On Board, our community's future mobility plan, with local agency partners through planning exercises and gathered more than 27,000 responses and engaged with more than 80,000 people.
- › Provided enhanced traffic management support, using traffic signals and Intelligent Transportation System (ITS) devices, during 44 Vegas Golden Knights home games; 70 Las Vegas Aviators games; 18 Las Vegas Lights games; and numerous conventions, major events and parades.
- › Employed the Waycare incident management platform to manage 3,996 property damage incidents, 1,683 injury incidents, and eight fatal freeway crashes. Expanded the Waycare platform to six additional sites on U.S. 95 and I-15 through the Road to Zero grant, enabling law enforcement to minimize speeding and crashes in high-risk areas.
- › Launched the Work Zone of the Future pilot project with Nexar, iCone and HAAS Alert in April to detect construction zones and bring work zone data into the traffic management center and other RTC applications.
- › Partnered with Lyft to provide 1,320 rides to employees of a local warehouse from 13 different transit stops located on six routes during the first year of the Workforce Mobility Program.
- › Hosted a 30-day public comment period about transit options for Maryland Parkway generating 1,002 total comments. The RTC board chose to advance bus rapid transit in light of the fiscal implications. Additionally, the RTC worked cooperatively with Clark County on a transit-oriented development (TOD) plan for Maryland Parkway from Sahara Avenue to Russell Road, to provide a framework to identify and plan for transit station areas with the greatest potential for economic development.
- › Finalized the Reimagine Boulder Highway Plan with more than 3,500 community survey responses and 500 direct comments. 10% of all pedestrian fatalities in Nevada occur along Boulder Highway. Preliminary design began on the 7.5-mile stretch of the corridor in the City of Henderson.
- › Successfully passed a bill during the 2019 legislative session to extend the RTC's ballot question authority until 2024, providing critical flexibility in order for the RTC to complete its long-term transit plan and agency strategic plan prior to moving forward with a potential ballot initiative.

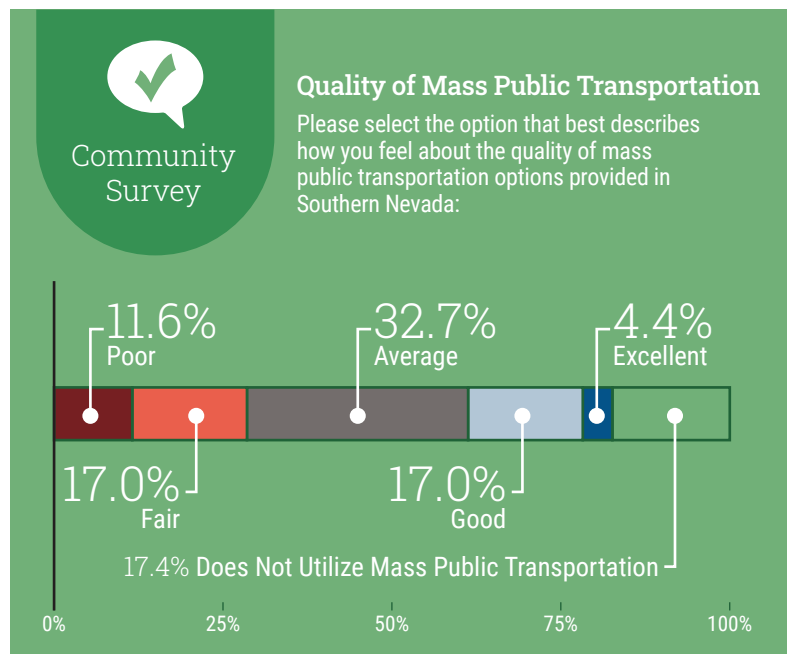


The Southern Nevada Transit Coalition

The Southern Nevada Transit Coalition was incorporated in June of 2002 as part of the Nevada Department of Transportation's Public Rural Ride (Pride) program. Silver Rider Transit is the organizational branding of the Southern Nevada Transit Coalition.

Currently, Silver Rider offers transportation opportunities in 11 communities in Southern Nevada: Mesquite, Laughlin, Indian Springs, Sandy Valley, Goodsprings, Searchlight, Cal-Nev-Ari, Palm Gardens and Boulder City.

Source: www.sntc.net.





Established: 2004

Leadership:

- › Curtis L. Myles III, President & Chief Executive Officer
- › Ingrid Reisman, Senior Vice President & Chief Marketing Officer
- › Pete McCann, Senior Vice President & Chief Operating Officer
- › Sim Salzman, Chief Financial Officer
- › Barrick Neill, Vice President, Operations

Employees: 127

Services Provided: Public Rail Transportation
- The Las Vegas Monorail Company runs the only privately owned public transportation system in the United States.

Website: lvmonorail.com

The Las Vegas Monorail

The Las Vegas Monorail has been transporting residents and visitors along the Las Vegas Strip on its zero-emissions trains for more than 15 years. Leisure and business travelers comprise nearly all its millions of annual riders, though a number of Las Vegas residents have discovered the benefits of the Monorail getting to and from concerts, fights, Vegas Golden Knights games at the T-Mobile Arena and other events along Las Vegas Boulevard. As younger travelers and international visitors alike tend to utilize rail and mass transit modes more frequently, it's no surprise that 30 percent of Monorail riders are Millennials and more than 30 percent are international visitors to Las Vegas.

The Monorail is the only transit system to integrate fares directly into attendees' badges, requiring only a quick tap of their tradeshow badge on Monorail faregates to ride the system. Several major shows and their attendees have already experienced the benefits of adding Monorail access into show badges, including the National Association of Broadcasters, CONEXPO-Con/Agg, CES and PackExpo, with more to come.

As a long-established leader in providing driverless transit technology, the Monorail continues to be an early adopter of emerging technology solutions that enhance the rider experience. It introduced e-ticketing more than 12 years ago, and enhanced access with mobile tickets, allowing guests to purchase Monorail fare online and have it delivered to their mobile device. The system was also the first-ever transit system to partner with Google to integrate Monorail tickets directly into Google Pay.

As Las Vegas' cleanest mass transit resource, in 2019 the Monorail aided in the removal of an estimated 2.1 million vehicle miles from Southern Nevada's major roadways, reducing emissions by 27 tons of carbon monoxide (CO), volatile organic compounds (VOC) and nitrogen oxides (NOx).

The Las Vegas Monorail has seven stations: MGM Grand, Bally's/Paris Las Vegas, Flamingo/Caesars Palace, Harrah's/The LINQ, Las Vegas Convention Center, Westgate Resort & Casino and SAHARA Las Vegas. Trains arrive every few minutes at each station, enabling passengers to travel the length of the Strip in less than 15 minutes in a safe, clean and climate-controlled environment. Hours of operation are Monday 7 a.m. - midnight, Tuesday-Thursday 7 a.m.- 2 a.m., and Friday-Sunday 7 a.m. - 3 a.m. A single ride ticket costs \$5 (\$1 for Nevada residents) and unlimited-ride passes are available as well.



Did You Know?

- › No taxpayer funds are utilized in the operation of the Monorail.
- › The Monorail is the most advanced driverless (autonomous) urban transportation system in the United States.
- › The system offers mobile ticketing through Google Pay for Android, as well as Scan-and-Go mobile ticketing for all smartphones; riders can purchase tickets online and simply scan their smartphones at the fare gates and ride.
- › It connects to more than 25,000 hotel rooms and almost 5 million square feet of convention and meeting space.
- › The Las Vegas Monorail carries an average of 67,000 passengers during citywide tradeshows, which equates to approximately 22,334 taxicabs with three passengers each or 1,218 passenger buses with 55 riders each.
- › The Monorail carries approximately 5 million passengers per year.
- › Since opening, the Monorail has carried nearly 90 million riders and removed more than 31 million vehicle miles from Southern Nevada's roadways.
- › The Monorail plans to extend its route with new stations serving the Mandalay Bay resort campus as well as the Sands Expo and Convention Center and MSG Sphere, which would directly link it to more than 10 million square feet of convention space and approximately 42,000 hotel rooms – making it the world's single most connected resort and convention rail service.



Sports



Sports

Las Vegas Aces

In two short years since moving to the Sports & Entertainment Capital of the World, the Aces have gone from the worst team in the league three-years running, to the most talked about franchise in the W after a 2019 run to the WNBA Semifinals.

During that time, Head Coach and President of Basketball Operations Bill Laimbeer added overall number one picks A'ja Wilson (2018 Rookie of the Year) and Jackie Young (2019 All-Rookie Team) to the roster via the draft, and brought in veterans Liz Cambage (career 16.7 ppg, 7.6 rpg) and Angel McCoughtry (career 19.1 ppg) through free agency.

As a result, Las Vegas odds-makers have installed the Aces as the early favorites to win the WNBA Championship in 2020.

In addition to the excitement on the court, the Aces boast a one-of-a-kind, in-game experience, having welcomed such acts as Boyz II Men, Blue Man Group, Jabbawoockeez, and a variety of Cirque de Soleil performers, to wow the crowd with their renditions of the national anthem and colorful halftime extravaganzas.

The Aces are also deeply committed to enriching and impacting the Las Vegas community with a special emphasis on diversity and inclusion, health and wellness, and education. Throughout the year, the Aces work with schools and community-based organizations, partner with service-based volunteer organizations, and utilize the WNBA platform to encourage the love of basketball throughout the city.

Follow @LVAces on social media via Facebook, Twitter, and Instagram.



Founded:

- > Las Vegas Aces (2018)
- > San Antonio Stars (2003-2017)
- > Utah Starzz (1997-2002)

Sport: Basketball

League: Women's National Basketball Association (WNBA)

Home Arena: Mandalay Bay Events Center

Owner: MGM Resorts International

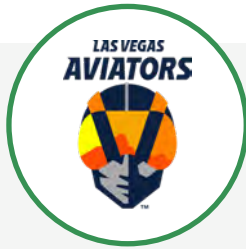
General Manager: Dan Padover

Coach: Bill Laimbeer

Website: LasVegasAces.com



PHOTOS – 1. (Left) 2018 Rookie of the Year, A'ja Wilson, drives past a Sparks defender in the 2019 season opener en route to her second straight All-Star appearance. **2.** (Right) Three-time All-Star and two-time Olympian Liz Cambage celebrates following a basket and a foul in a 2019 win over Connecticut.

**Founded:**

- › Las Vegas Aviators (2019)
- › Las Vegas 51s (2001-2018)
- › Las Vegas Stars (1983-2000)

Sport: Baseball**League:** Pacific Coast League**Home Arena:** Las Vegas Ballpark**Owner:** Summerlin Las Vegas Baseball Club LLC**Manager:** Fran Riordan**Coaches:**

- › Todd Steverson (hitting)
- › Rick Rodriguez (pitching)

Website: aviatorslv.com

Las Vegas Aviators

The Las Vegas organization has the proud distinction of being the longest enduring franchise in the history of professional sports in the state of Nevada. The 2020 campaign will mark the 38th Pacific Coast League season in the Silver State. The franchise played at Cashman Field for 36 seasons (1983-2018) before opening Las Vegas Ballpark on April 9, 2019 before a sellout crowd of 11,036.

Cashman Field opened in 1983 with the Stars, Triple-A affiliate of the San Diego Padres. The Stars were the home team for 18 years (1983-2000), until the franchise switched affiliations to the Los Angeles Dodgers in 2001. The franchise also unveiled a new alien-themed logo based on the government base known as "Area 51." The team nickname was changed from Stars to 51s. The 51s were affiliated with the Dodgers for eight seasons (2001-08). Las Vegas then signed a Player Development Contract (PDC) with the Toronto Blue Jays and spent four seasons as the top affiliate of the Blue Jays (2009-12). Las Vegas on September 12, 2012, then announced a two-year PDC with the New York Mets. The 51s and Mets had a total of six years with the PDC (2013-18). The 51s, on September 17, 2018, announced a "new" PDC with the Oakland Athletics for two seasons (through 2020).

The Las Vegas franchise enjoyed a total rebrand in 2019. The new Las Vegas Ballpark (8,834 seats), located in Downtown Summerlin, opened in April, to go along with a new team nickname: Aviators, which was officially announced on December 8, 2018. The Aviators led all 2019 minor league baseball in attendance with a total of 650,934 for an average of 9,299 in 70 dates which included 47 sellouts and 23 crowds of 10,000+. Las Vegas Ballpark was named winner of the 2019 MiLB Triple-A Best of the Ballparks Fan Vote; winner of BaseballParks.com 20th Annual Ballpark of the Year Award; honored as Ballpark of the Year and Aviators Team of the Year by Ballpark Digest.

Fran Riordan, the 2019 PCL Manager of the Year, returns for his second season for Triple-A Las Vegas in 2020. In 2019, Las Vegas compiled the second-best record in the 16-team PCL with a record of 83-57 (.593) and were the Pacific Southern Division Champions and returned to the PCL Playoffs for the first time since 2014.





Sports

Las Vegas Lights FC

Established in 2018, Lights FC's owner, Brett Lashbrook, brought to Las Vegas the highest level of soccer the city has ever seen. In 2019, Lights FC surpassed their regular-season point total and attendance (7,711 average per game) from its inaugural year. The team's ever present goal is to deliver a USL Championship playoffs berth to the city of Las Vegas.

The Las Vegas Lights FC are proud to provide a fun and unique experience for fans in attendance on game day. Notable game promotions include "Vegas Golden Knights Night", \$10,000 Helicopter Cash Drop, Guaranteed Win Night, and the self-proclaimed, World's Largest Water Balloon Fight at Halftime. Come join the Las Vegas Lights Lights at their next home match to meet the world famous Lights Llamas, Dottie and Dollie! All matches will be televised on the ESPN family of networks (ESPN+, ESPNNews, & ESPN3.com).



Founded: 2017

Sport: Soccer

League: United Soccer League

Home Field: Cashman Field

Owner/General Manager: Brett Lashbrook

Coach: Frank Yallop

Website: LightsFC.com





Founded: 1996

Tracks:

- › Inside Road Course: 1.1 miles
- › Outside Road Course: 2.4 miles
- › The Bullring: 0.375 miles paved oval
- › Dirt Track: 0.5 miles oval
- › The Strip: 0.25 miles drag strip
- › Exotics Racing Course: 1.5 miles road course
- › Off-road Course: an 850 by 750 ft area

Owner: Speedway Motorsports, Inc.

Website: LVMS.com

Las Vegas Motor Speedway (LVMS)

Las Vegas Motor Speedway, America's Racing Showplace, is home to more than 1,400 event days a year, including two major NASCAR and NHRA weekends. The nearly 1,000-acre facility is fresh off a successful Pennzoil 400 presented by Jiffy Lube NASCAR weekend that brought nearly 100,000 people to Las Vegas for some of the best motorsports has to offer. LVMS fans entertained with four consecutive days of racing at its diverse kept facility Feb. 20-23. The speedway is scheduled to host the South Point 400 weekend Sept. 25-27 and the NHRA Dodge Nationals Presented by Pennzoil Oct. 30-Nov. 1. Follow the speedway on Facebook, Twitter and Instagram, and racing fans can access all the information they need or buy tickets to any LVMS event at www.LVMS.com or by calling 1-800-644-4444.



Major Events

- › Pennzoil 400 presented by Jiffy Lube
- › South Point 400
- › Boyd Gaming 300
- › AlSCO 300
- › Strat 200
- › World of Westgate 200
- › DENSO Spark Plugs NHRA Four-Wide Nationals
- › Dodge NHRA Nationals Presented By Pennzoil
- › Electric Daisy Carnival
- › Star Nursery 150
- › Duel in the Desert
- › Night of Fire at The Bullring



Sports

Las Vegas Raiders

The Raiders' rich history began in 1960 when the City of Oakland was awarded a franchise in the American Football League. In 1963, Al Davis was named head coach and the league's youngest general manager, establishing a culture that has remained with the Raiders to this day. Whether it was changing the team colors to silver and black, innovating on the field, or articulating the team's values – "Commitment to Excellence" and "Just Win Baby" – Davis led the team to revered heights including 15 total Division Championships, five total Conference Championships, one American Football League Championship and three Super Bowl Championships.

One of the most recognizable brands in professional sports, the Raiders' permanent relocation to Southern Nevada became official when in January of this year they officially became the Las Vegas Raiders. In conjunction with their arrival, Allegiant Stadium will open its doors adjacent to the Las Vegas Strip, and become one of the most technologically advanced stadiums in the world. The 65,000-capacity stadium will be ideally located for both visitors and locals, fully enclosed and climate-controlled, and will not only be the home of the Raiders; it will host world-class entertainment including globally recognized sporting events and concerts.



Founded:

- › Las Vegas Raiders (2020)
- › Los Angeles Raiders (1982-1994)
- › Oakland Raiders (1960-1981; 1995-2019)

Sport: Football

League: National Football League (NFL)

Home Arena: Allegiant Stadium

Fixed Seating Capacity: 65,000

Owner: Mark Davis

President: Marc Badain

General Manager: Mike Mayock

Head Coach: Jon Gruden

Practice Facility/Team Headquarters: Intermountain Healthcare Performance Center

Website: Raiders.com





Founded: 2001

Sport: Mixed Martial Arts

Home Arena: T-Mobile Arena

Leadership:

- › Dana White, President
- › Lawrence Epstein, Chief Operating Officer
- › Hunter Campbell, Chief Business Officer
- › Andrew Schleimer, Chief Financial Officer
- › Craig Borsari, Executive Vice President of Operations and Production
- › Pete Dropick, Executive Vice President, Event Development & Operations

Employees: 300+

Website: UFC.com

Ultimate Fighting Championship (UFC)

UFC, the world's premier mixed martial arts organization, boasts more than 318 million fans worldwide and has produced over 500 events in 25 countries since its inception in 1993.

UFC was acquired in 2016 by global entertainment, sports, and content company Endeavor, in conjunction with strategic investors Silver Lake Partners and KKR, in what is among the largest transactions in sports history.

Since 2001, UFC has been proudly headquartered in Las Vegas, with a network of employees around the world. UFC produces more than 40 live events annually that consistently sell out some of the world's most prestigious arenas, and its programming is broadcast in over 170 countries and territories to more than one billion TV households worldwide in 40 different languages.

In January 2020, one of the biggest events in UFC history, UFC 246: MCGREGOR VS. COWBOY, was held at T-Mobile Arena and generated \$66.2 million in economic impact for the Las Vegas metropolitan area, marking one of the largest economic impacts for a single UFC event measured globally to date. In addition to the total economic output, the landmark event also contributed \$18 million in salaries and wages and supported an estimated 423 jobs in the Southern Nevada market. Visitors attending events related to UFC 246: MCGREGOR VS. COWBOY, were responsible for an estimated \$2.8 million in public revenues in Nevada.

In 2017, UFC opened the doors of a new 184,000-square-foot corporate campus that houses nearly 300 employees and includes the UFC Performance Institute, the world's first mixed martial arts multi-disciplinary research, innovation, and training center. To date, more than 400 athletes from UFC's roster, as well as dozens of NFL, NBA, NHL, MLB, and Olympic sports athletes, have utilized the facility. The UFC Performance Institute offers customized programs that support world-class athletes with all their development, preparation and rehabilitation requirements.

Adjacent to the UFC Performance Institute is UFC APEX, a 130,000-square-foot state-of-the-art production facility and venue space that can be configured to accommodate a variety of live events, including UFC bouts and other sports competitions, concerts, stage shows, esports tournaments and more. The venue can also be converted into a sound stage for use as rehearsal space for entertainment acts booked throughout Las Vegas. UFC APEX is open to outside production companies for commercials, shows, entertainment rehearsals, photo shoots and other possibilities.

Follow UFC at Facebook.com/UFC and @UFC on Twitter, Snapchat, and Instagram.





Vegas Golden Knights

The Vegas Golden Knights are a National Hockey League franchise owned and operated by Black Knight Sports and Entertainment LLC. Established by founding partners William Foley, his family and the Maloof family, the Vegas Golden Knights came into existence on June 22, 2016 when the ownership group was awarded a franchise in Las Vegas, Nevada. The city was ready for major professional sports and when Foley brought the Golden Knights to Southern Nevada, the team became a state-wide phenomenon.

General Manager George McPhee began constructing the Golden Knights upon his hiring on July 13, 2016, building out his hockey operations staff and then selecting Gerard Gallant as the team's first head coach on April 13, 2017. Through calculated decisions at the NHL Expansion Draft, NHL Draft and throughout the season, the Golden Knights constructed a roster that would compete in the short term while also being well positioned for long term success.

The inaugural season of NHL hockey in the city kicked off with two road wins for the Golden Knights before the first game at T-Mobile Arena on the Las Vegas Strip. The team's home opener celebrated the bravery of the city in the aftermath of the October 1st tragedy.

After clinching the Pacific Division title on March 31, 2018, Golden Knights became the first modern-era expansion team from any of the four North American professional sports leagues to start from scratch and finish first in its division. With a fifth-place finish overall during the regular season, Vegas also became the first expansion team from any of the four North American professional sports leagues to start from scratch and finish among the top-five in the league.

Vegas went 12-3 in the first three rounds of the Stanley Cup Playoffs to reach the Stanley Cup Final, including a four game sweep of the Los Angeles Kings in the first round. They became the first expansion team to reach the Stanley Cup Final since the St. Louis Blues in 1968 and, with a victory in game one, became the first expansion team to win a game in the Final.

The Golden Knights inaugural season is considered to be the most successful first year for an expansion team in North American sports history.



Founded: June 22, 2016

Inaugural Season: 2017-18

Sport: Hockey

League: National Hockey League (NHL)

Home Arena: T-Mobile Arena

Fixed Seating Capacity: 17,367

Majority Owner: Bill Foley

President, Hockey Operations: George McPhee

General Manager: Kelly McCrimmon

Head Coach: Pete DeBoer

Practice Facility/Team Headquarters:
City National Arena

Website: VegasGoldenKnights.com



Sporting Events



Founded: 1992

Sport: College Football Postseason Game

Owner: ESPN Events

Home Venue:

- › Allegiant Stadium (2020)
- › Sam Boyd Stadium (1992-2019)

Fixed Seating Capacity:

Allegiant Stadium (65,000)

Website: lvbowl.com

Multiple Football Firsts

The Las Vegas Bowl has been the home to multiple college football milestones over the years. In 1995, Toledo and Nevada played in what was the first overtime game on the Division I FBS level. In 2002, Katie Hnida of New Mexico became the first woman to play in a FBS-level game when she entered to attempt an extra point. Also, 2011's game featured three scoring plays 98 yards or longer and was believed to be the first bowl game in history that included a kickoff return for a touchdown to start each half. The 2016 outing saw San Diego State's Donnell Pumphrey, a native of Las Vegas, return home to become the rushing king of college football when he passed Ron Dayne to finish with a career mark of 6,405 yards.

Economic Impact

How important is having a highly attended college football game to the Southern Nevada area? In research courtesy of the Las Vegas Convention and Visitors Authority, the 2019 Bowl Week provided an estimated \$23.2 million in economic impact courtesy of 21,400 out-of-town visitors. In its first quarter-century-plus of existence, the bowl attracted more than 550,000 out-of-town visitors and pumped more than \$360 million into the local economy.

Mitsubishi Motors Las Vegas Bowl



Nearly three decades old, the Las Vegas Bowl is preparing to debut a host of major changes in 2020. In fact, the first bowl game in the nation owned and operated by ESPN Events will be transformed into one of the nation's top postseason destinations as it moves into arguably the world's most dynamic football venue while sporting a unique partnership with three powerhouse collegiate conferences.

Held each December, after 28 years playing in Sam Boyd Stadium, the Las Vegas Bowl will make its home along with the Las Vegas Raiders and UNLV Rebels at the state-of-the-art, \$2 billion Allegiant Stadium located just off the World Famous Strip. The bowl will continue its two-decade-long relationship with the Pac-12 Conference while attracting two new partners in the form of the Southeastern Conference and Big Ten Conference. The block-buster agreement announced June 4, 2019, includes 40 national football brands from the three leagues that span from the Pacific Ocean to the Eastern Seaboard.

The new deal runs through the 2025 game and includes the Las Vegas Bowl moving to a post-Christmas date for the first time. During those years, the Las Vegas Bowl will have the No. 2 selection (after the College Football Playoff selection) from the Pac-12 and share that position with the Holiday Bowl. The Las Vegas Bowl will share a spot with the Belk Bowl in the SEC "pool of six" that follows the CFP and Citrus selections and host a team here in 2020, '22 and '24. Las Vegas will share a Big Ten spot with the Music City Bowl after the CFP, Citrus and Outback selections and host a team here in 2021, '23 and '25.

Organized by community leaders out of a need to fill hotel rooms during a traditionally slow period in a world-class destination city, the Las Vegas Bowl first kicked off on December 18, 1992. It has since become one of the Silver State's premier annual events and been nationally televised on ESPN, ESPN2 or ABC every year of its existence. The Las Vegas Bowl, which is the 16th-oldest NCAA active bowl game overall, has featured at least one ranked team in 13 of the last 14 games. That includes last year's 38-7 victory by Washington over No. 19 Boise State that punctuated the final game coached by Husky head man Chris Petersen before his retirement.

Follow @LasVegasBowl on Twitter, Facebook and @LVBowl on Instagram.

Photo: The 2019 Las Vegas Bowl featured the final game coached by Washington head coach Chris Petersen, who led the Huskies to a big win over Boise State.





Wrangler National Finals Rodeo (NFR)

For the 35th consecutive year, the Wrangler National Finals Rodeo culminated the rodeo season in Las Vegas. Known as the world's richest and most prestigious rodeo, the Wrangler NFR had a total event attendance of more than 168,000 over the 10 days of competition. Since the Wrangler NFR's move to Las Vegas in 1985, total attendance for the 35 years at the Thomas & Mack Center has surpassed 5.9 million.

Held from December 5-14, the event attracted the top 120 rodeo athletes in the world, vying for a share of the \$10 million purse and the coveted gold buckle. The action on the dirt was competitive and intense from start to finish. At the end, the following earned the title of world champion: Clayton Biglow bareback riding; Ty Erickson, steer wrestling; Clay Smith (header) and Wesley Thorp (heeler), team roping; Zeke Thurston, saddle bronc riding; Haven Meged, tie-down roping; Hailey Kinsel, barrel racing; Sage Kimzey, bull riding and Stetson Wright, All-Around.

The Wrangler NFR has now sold out 330 consecutive performances. According to the Las Vegas Convention and Visitors Authority, the estimated total economic impact in 2019 for the event was \$178.5 million.

In addition to the rodeo competition at the Thomas & Mack Center, the ancillary events up and down the Las Vegas Strip and Downtown are a big part of the NFR Experience. During the ten days of the Wrangler NFR, there were 66 concerts, 31 locations that offered the live feed of the rodeo and ten days of shopping and entertainment at Cowboy Christmas. The official gift show of the Wrangler NFR featured more than 350 exhibitors at the Las Vegas Convention Center and attracted a total attendance of more than 230,000.

For information about the Wrangler NFR, please visit NFRexperience.com or @LasVegasNFR via social channels.



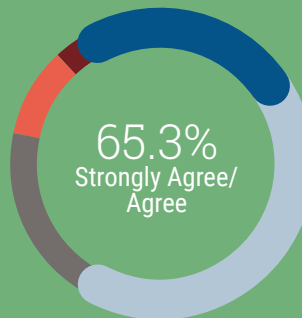
Photos – 1. (Top) Six-time world champion Sage Kimzey rides SweetPro's Bruiser for 94 points on December 12, 2019 at the Thomas & Mack Center. **2.** (Bottom) Steer wrestler Ty Erickson celebrates his first gold buckle after the final night of competition on December 14, 2019 at the Thomas & Mack Center. Photos courtesy of Tom Donoghue.



Community Survey

Sports and Entertainment

Rate your level of agreement with the following: In the next 5 years, Las Vegas will become the Sports and Entertainment Capital of the United States.



- 23.0% Strongly Agree
- 42.3% Agree
- 20.8% No Impact
- 9.8% Disagree
- 4.2% Strongly Disagree

Las Vegas Valley Attractions

Name	Description	Address	Phone
Interactive Attraction			
Adventure Balloons	Hot Air Balloon Flight	5433 Longridge Ave.	807-1063
Adventure Combat Ops	Apocalypse Experience w/Real Special Operations Heroes	4375 S. Valley View Blvd., Ste. G	(844) 363-6327
American Shooters	Indoor Shooting Range	3440 Arville St.	719-5000
AmeriEscape Room	Escape Room	210 E. Charleston Blvd.	960-6020
Axe Monkeys	Axe Throwing	3525 E. Post Rd., Ste. #110	844-2439
Axehole Vegas	Axe Throwing Range	450 Fremont St.	(888) 876-9293
The Basement: A Live Escape Room Experience	Live-Action Escape Room	3440 Polaris Ave.	(866) 993-7227
Black Canyon River Adventures	Raft Tours	Various Locations	(800) 455-3490
Bonehead Paintball	Indoor Paintball Field	1325 E. Flamingo Rd., Unit D.	267-6042
Camel Safari	Camel Safari Experience	2725 River Cliff Rd., Bunkerville	(800) 836-4036
City National Arena	The Arsenal, Golden Knights Practice Arena	1550 S. Pavilion Center Dr.	916-2986
Clark County Shooting Complex	Recreational Shooting Park	11357 N. Decatur Blvd.	455-2000
Cloud 9 Living	Las Vegas Experiences	Various Locations	(866) 525-6839
Combat Zone Paintball	Paintball	13011 Las Vegas Blvd., S.	388-9663
Cowabunga Bay Water Park	Water Park	900 Galleria Dr.	850-9000
Cowboy Trail Rides	Horseback Riding	Red Rock Canyon	387-2457
Crystal Palace Skating Center	Roller Skating	4680 Boulder Hwy.	458-7107
		3901 N. Rancho Dr.	645-4892
Dig This	Heavy Equipment Playground	800 W. Roban Ave.	222-4344
Discovery Children's Museum	Interactive Children's Museum	360 Promenade Pl.	382-3445
The Dome at Container Park	4K-Visual Dome Entertainment Experience	707 E. Fremont St.	359-9982
Dream Racing Experience	Five-Star Driving Experience	7000 Las Vegas Blvd., N.	794-3454
Equestrian Events Center at the South Point	Free Equestrian Events	9777 Las Vegas Blvd., S.	797-8005
Escape on Demand	Escape Room	5087 Arville St., Ste. H	301-7345
Escape Reality	Escape Room	5182 Arville St.	577-3560
Escape Vegas XXX Escape Rooms	Escape Room	3247 Sammy Davis Jr. Dr.	731-6566
ESCAPEability - Escape Rooms	Escape Room	3100 S. Durango Dr., #106	478-9911
Escapology	Escape Room	6587 Las Vegas Blvd., S., Bldg. M, Ste. B-147 2797 S. Maryland Pkwy.	953-5693
Exotics Racing	Ultimate Driving Experience	7065 Speedway Blvd., N.	800-0521
Fear The Walking Dead: Survival	Escape Room	Fremont Street Experience	(844) 947-8342
Flightlinez Bootleg Canyon	Zip-lines	1644 Nevada Hwy.	293-6885

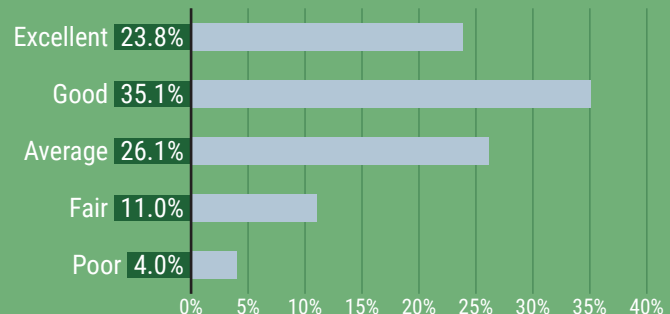
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Community Survey

Recreational Amenities

Please select the option that best describes how you feel about the availability of recreational amenities, entertainment and dining options in your local community:





Name	Description	Address	Phone
FlipNOut Xtreme	Trampoline Arena, All-Trampoline Walled Playing Fields	4245 S. Grand Canyon Dr. 1235 W. Warm Springs Rd.	579-9999
GameWorks at the Town Square	300 Interactive Video Games	6587 Las Vegas Blvd. S., Ste. 171	978-4263
Gasser Ted's Hangout	Racing Memorabilia & Americana Memorabilia	6260 Stevenson Way, Unit C & D	236-9893
Gene Woods Racing Experience	Indoor GoKart Track	121 E. Sunset Rd. 450 Fremont St., Ste. 171	270-8100
GoJump Las Vegas	Skydiving	Jean Nevada	900-4000
Gravady	Extreme Air Sports	7350 Prairie Falcon Rd., #120	843-0395
HeadzUP Vegas	Trick Art Museum, Escape Rooms, Axe Throwing, Archery Tag, Virtual Reality Games & Rides & Boxing Hall of Fame	3542 S. Maryland Pkwy.	586-3085
Hofbräuhaus Las Vegas	German Beer Hall	4510 Paradise Rd.	853-2337
Lake Las Vegas	Stand Up Paddleboard, Flyboard & Jetpack, Kayak, Gondola & Electric Boat Rides	1600 Lake Las Vegas Pkwy.	568-8965
Lake Mead Cruises	Lake Cruises Mississippi-Style Paddlewheeler	Lake Mead National Recreation Area	(866) 292-9191
Las Vegas Ball Park	MiLB Triple-A Baseball Field for Las Vegas Aviators	1650 S. Pavilion Center Dr.	943-7200
Las Vegas Balloon Rides	Hot Air Balloon Rides	6570 S. Buffalo Dr.	674-1871
Las Vegas Escape Room- Xterious Escape	Escape Room	105 E. Reno Ave., Ste. #1	931-2727
The Las Vegas Farm	Farm Animals & Market	7222 W. Grand Teton Dr.	982-8000
Las Vegas Ice Center	Ice Skating	9295 W. Flamingo Rd., #130	320-7777
Las Vegas Mini Gran Prix	GoKart Racing	1401 N. Rainbow Blvd.	500-1794
Las Vegas Natural History Museum	Marine & Wildlife Museum	900 Las Vegas Blvd., N.	384-3466
Las Vegas Premier Paintball	Paintball, Low Impact Paintball, Kids Splat, Night Ball & Airsoft	1400 N. Rampart Blvd.	574-2066
Las Vegas Ski & Snowboard Resort	Skiing & Snowboarding	6725 Lee Canyon Rd.	385-2754
Las Vegas Sky Diving Center	Skydiving	Jean Airport	303-3914
Las Vegas Watersports	Water Sports Experience	Lake Mead, Boulder City, NV	825-1411
Lockdown Escape Room - Flamingo	Escape Room	4437 W. Flamingo Rd.	846-6958
Lockdown Escape Room - Highland	Escape Room	3271 S. Highland Dr.	998-8723
Lockdown Escape Room - Sahara	Escape Room	6376 W. Sahara Ave.	399-0687
Lost Games	Escape Room	3075 S. Valley View Blvd.	551-3075
Love Hikes	Valley of Fire Hikes	Valley of Fire	235-6014
M&M's World	Interactive/Shopping Complex	3785 Las Vegas Blvd., S.	740-2504
Machine Guns Vegas	Shooting Range	3501 Aldebaran Ave.	(800) 757-4668
McCaw School of Mines	History & Importance of Mining	57 Lynn Ln.	799-0544
Mind Twist Escapes	Escape Room	3200 Las Vegas Blvd., S., #1835	410-9373
Number 1 Escape Room	Escape Room	1775 E. Tropicana Ave., Ste. 100	528-1459
Once Upon an Escape	Escape Room	5067 Arville St.	331-0335
Pole Position Raceway	Auto Racing	4175 S. Arville St.	227-7223
Pro Gun Club	Recreational Shooting Park	12801 U.S. 95	293-2108
Pure Speed Drag Racing	140 mph Dragster Blast Ride	Las Vegas Motor Speedway	(866) 372-7837
The Range 702	Shooting Range	5999 Dean Martin Dr.	485-3232
Red Rock Climbing Center	Hiking & Climbing	8201 W. Charleston Blvd., #150	254-5604
Richard Petty's Driving Experience	Auto Racing	7000 Las Vegas Blvd., N.	(704) 886-2400
Rock Rink at Downtown Summerlin	Seasonal Ice Skating	1980 Festival Plaza Dr.	832-1055
Rush to Escape	Escape Room	953 E. Sahara Ave., Ste. A-17	763-6455
SAW Escape Room	Official SAW Escape Room	2121 Industrial Rd.	637-1370
SeaQuest Interactive Aquarium	Interactive Exhibits & Activities	3528 S. Maryland Pkwy.	906-1901
Sin City Skydiving	Skydiving	23600 Las Vegas Blvd., S., Jean	300-8508
Sky Combat Ace	Aerobatic Flight with Fighter Pilot	1420 Jet Stream Dr.	(888) 494-5850
Sky Zone Indoor Trampoline Park	Sports, Fitness, & Entertainment Center	7440 Dean Martin Dr., Ste. 201	560-5900



Name	Description	Address	Phone
Skydive Las Vegas	Skydiving	1401 Airport Rd., Boulder City	759-3483
Skydive Mesquite	Skydiving	1200 Kitty Hawk Dr., Mesquite	(877) 246-5867
SlotZilla Zip-Lines	Fremont Street Experience	425 Fremont St.	678-5780
The Soaring Center	Scenic Desert Glider Flights, Soaring Instruction, Glider Rentals	23600 Las Vegas Blvd., S., Jean	874-1010
SPEEDVEGAS	Exotic Race Car Experience	14200 Las Vegas Blvd., S.	874-8888
Sport Center of Las Vegas	MLB Slugger Stadium, Indoor RockWall & Private Functions	121 E. Sunset Rd.	317-7777
Strip Gun Club	Shooting Range	2235 Las Vegas Blvd., S.	777-4867
Sun Buggy Fun Rentals Las Vegas	Off-Road Thrills	6925 Speedway Blvd., Ste. C106	644-2855
Trapeze Las Vegas	High-Flying Trapeze Action & Aerial Artistry Classes	121 E. Sunset Rd.	551-4858
		4185 W. Post Rd., Ste. C	
Trapped! Escape Room Las Vegas	Escape Room	4760 Polaris Ave.	907-8078
Vegas Balloon Rides	Hot Air Balloon Rides	4390 Polaris Ave.	553-3039
Vegas Hot Air Sin City Hot Air Balloon Rides	Hot Air Balloon Rides	Locations May Vary	468-2426
Vegas Indoor Skydiving	Indoor Skydiving	200 Convention Center Dr.	731-4768
Vegas Mini Baja Chase	Custom-Built Mini Baja Dune Buggy Racing	Various Locations	644-2855
The Vegas Tasting Room	Cannabis Tasting Room	1235 Paiute Cir.	844-2707
VORE (Vegas Off-Road Experience)	Off-Road Experience	14200 Las Vegas Blvd., S.	789-0568
Visual Attractions			
Acacia Demonstration Gardens	Water Efficient Gardens for Dry Desert Climate	50 Casa Del Fuego St.	267-4000
Area 51	Extra-Terrestrial Highway	Rachel Nevada	N/A
Banksy Exhibition: Genius or Vandal?	Banksy's Ironic & Witty Works	3200 Las Vegas Blvd., S. #1110	(725) 600-0081
Big Rig Jig: Twisted Tanker Trucks	50-Foot Sculpture	1028 Fremont St.	N/A
Counts Kustoms (As seen on History Channel)	Custom Design Motorcycles & Vintage Cars	2714 S. Highland Dr.	733-6216
Downtown Container Park	Treehouse Interactive Play Area, NEOS Play System, 55-Foot Praying Mantis Sculpture	707 Fremont St.	359-9982
Gilcrease Nature Sanctuary	Bird Sanctuary	8103 Racel Rd.	645-4224
Gilcrease Orchard	Locally Grown Produce	7800 N. Tenaya Way	409-0655
Gold and Silver Pawn Shop	Pawn Stars on History Channel	713 Las Vegas Blvd., S.	385-7912
Henderson Bird Viewing Preserve	Bird Stop & Wetlands	350 E. Galleria Dr.	267-4180
Lake Mead Recreational Area	Boating, Fishing, Camping, Hiking, Scenic Drives	Boulder City	293-8990
Lion Habitat Ranch	Watch These Lions Romp, Play & Rest	382 E. Bruner Ave.	595-6661/ 595-6666
Luv-it Frozen Custard	Landmark Establishment	505 E. Oakey Blvd.	384-6452
Magical Forest at Opportunity Village	3-Acre Christmas Attraction	6300 W. Oakey Blvd.	(702) 259-3741
Nostalgia Street Rods	Private Collection of Automobiles from 1910 to 1965	5375 Cameron St., Ste. M	876-3652
Oldest Living Bristlecone Pine	Lee Canyon	N. Loop Trail Head off 158	872-5486
Pioneer Saloon at Goodsprings	Historic Landmark & Memorabilia	310 W. Spring St., Goodsprings	874-9362
Planetarium & Observatory at CSN	College Planetarium/Astronauts	3200 E. Cheyenne Ave.	651-4759
Seven Magic Mountains	Seven Magic Mountains Art Exhibit by Ugo Rondinone	10 Miles S. of Las Vegas Blvd. & St. Rose Pkwy.	(775) 398-7228
Shelby Heritage Center	Sports Car Museum	6405 Ensworth St.	942-7325
Springs Preserve	Museum, Scenic Area	333 S. Valley View Blvd.	822-7700
Tom Devlin's Monster Museum	Art & History of Special Makeup Effects	1310 Boulder City Pkwy.	294-1313
"Welcome to Fabulous Las Vegas"	Famous Sign - South End of the Strip	5200 Las Vegas Blvd., S.	N/A
Wet'n'Wild Las Vegas	Water Park	7055 S. Fort Apache Rd.	979-1600
Zero-G	Float Like an Astronaut	McCarran International Airport	(888) 664-7284

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Name	Description	Address	Phone
Tours			
702 Helicopters Inc.	Tours & Flying Lessons	2634 Airport Dr., Ste. #101	508-3288
Adventure Helicopter Tours	Helicopter	Las Vegas Strip & Red Rock Canyon	(818) 652-9111
All Mountain Cyclery	Bike Rentals & Outdoor Tours	1601 Boulder City Pkwy.	453-2453
Awesome Adventures	Various Tours	Various Locations	(866) 548-4482
Banger Brewing Tour	Brewery Facility Tour	450 Fremont St., Ste. 135	456-2739
Big Bus Tours	Tour Las Vegas Strip & Downtown	Various Locations	685-6578
Big Horn Wild West Tours	Various Tours	Various Locations	385-4676
Bullets & Burgers Adventure Tour	Tours & Shooting Range	3113 W. Tompkins Ave.	710-5502
Canyon Tours	Various Tours	N/A	260-0796
CraftHaus Brewery Tour	Brewery Facility Tour	7350 Eastgate Rd., Ste.110	462-5934
Double Decker Bus	Tours Strip, Weddings, Events	Las Vegas Strip	688-4162
EagleRider Motorcycle Rental & Tours	Las Vegas Tours	7660 Dean Martin Dr.	876-8687
Ethel M Chocolate Factory & Cactus Garden	Factory Tour & Botanical Cactus Garden	2 Cactus Garden Dr.	(800) 438-4356
Food Tours of America Las Vegas	Guided Tour & Tastings	2620 S. Maryland Pkwy., Ste. 14-958	297-6631
Haunted Vegas Tours and Ghost Hunt	Haunting Grounds of Las Vegas	Various Locations	(866) 218-4935
Hog Car Tours	Tours in Hot Pink Hog Cars	3871 Valley View Blvd., Ste. 72	(844) 694-6422
Hoover Dam	Hoover Dam Tour	Nevada/Arizona Border	494-2517
Hoover Dam Tour Company	Dam Tour	795 E. Tropicana Ave.	655-6060
Jakes Excursions	Segway Tours	917 S. 1st St.	659-0077
Las Vegas Distillery	Distillery Guided Tours	7330 Eastgate Rd., Ste. 100	629-7534
Las Vegas RaZoR Adventures	Off-Road Tours	6845 Speedway Blvd., K108	855-944-0560
Las Vegas Walking Tours	2-Hour Guided Walking Tours	Las Vegas Strip	960-4421
The Liberace Museum Collection Tour at Thriller Villa	Legendary Collections of Liberace	5115 Dean Martin Dr.	330-4225
Lip Smacking Foodie Tours	Culinary Walking Tour	Various Locations	(888) 681-4388
Maverick Airline Tours	Grand Canyon Tours	1620 Jet Stream Dr.	405-4300
The Nevada National Security Site	Nevada Test Site Tours	65 mi. NW of Las Vegas, NV US-95	295-0944
Park Ranger Programs	Guided Hikes	Lake Mead Recreation Area	(928) 638-7888
Pink Jeep Tours	Various Tours	3629 W. Hacienda Ave.	(800) 873-3662
Quality Tours of Las Vegas	Various Tours	2961 Dean Martin Rd.	608-8791
Red E Bike Rentals and Tours	Electric Bike Tours	Red Rock Canyon	544-4261
Red Rock Scooter Tours	Scooter Tour	1000 Scenic Loop Dr.	888-1661
Scoot City Tours	"Rockin" 3 Wheel Scooter Car Tours	3200 Polaris Ave., Ste. 42	699-5700
Segway Las Vegas	Segway Tours	901 S. Main St.	596-1111
Serenity Helicopters	Various Tours	1411 Airport Rd., Ste. #110	589-7700
Sin City Brew Tours	Las Vegas Brewery Tours	Various Locations	518-1727
Skyline Helicopter Tours	Helicopter Tours	2642 Airport Dr., Ste. 101	382-8687
Sundance Helicopters	Grand Canyon & Las Vegas Strip Tours	5596 Haven St.	736-0606
Sweetours	Various Tours	Various Locations	456-9200
Tenaya Creek Brewery	Brewery Facility Tour	831 W. Bonanza Rd.	362-7335
Vegas Brew Tours	Las Vegas Brewery Tours	Various Locations	506-8827
Vegas Fight Tour	MMA & Professional Boxing Gyms	Various Locations	491-4838
Vegas Mob Tour	Mob's Connection with Vegas	4225 W. Tecco Ave.	898-1285
Walking Gourmet Food Tours	Food Tasting Exploration	Las Vegas Strip	812-8169
Wild West Horseback Adventures	Horseback Riding Tours	2470 Chandler Ave., Ste. 11	792-5050
World Crawl Las Vegas	Mobile Party	Las Vegas Strip	891-5001
Your Las Vegas Guide	Party Bus	Various Locations	(877) 702-9584
Zero 1 Desert Adventures	Off-Road Tours	6975 Speedway Blvd., D-105	361-9100

Note: For local calls in the Las Vegas area, dial (702).

Attractions Within Hotels

Name	Description	Location	Phone
Adventuredome	Theme Park	Circus Circus	794-3939
Adventure Canyon	Adventure Canyon Log Flume Ride	Buffalo Bills	(866) 983-4279
The Aquarium	117,000 Gallon Saltwater Aquarium	Silverton	263-7777
Bellagio Conservatory & Botanical Gardens	Exotic Plants & Flowers	Bellagio	693-7111
Big Apple Coaster & Arcade	Midway Style Carnival, Video Games & Arcade	New York New York	740-6616
BODIES...The Exhibition	Showcase of Human Body Specimens	Luxor	262-4000
Bonnie and Clyde Exhibit	Bonnie & Clyde Car	Primm	386-7867
Buffalo Bill's Arcade	Video & Arcade Games	Buffalo Bill's	386-7867
Buffalo Bill's Thrill Rides	Rollercoasters & Motion-Simulators	Buffalo Bill's	386-7867
Circus Acts & Carnival Midway	Circus Acts & Games	Circus Circus	734-0410
CSI: The Experience	Interactive Forensic Science Exhibit	MGM Grand	531-3826
Dive In Movies	Movies Under the Stars at Boulevard Pool	The Cosmopolitan	698-6797
Eiffel Tower	Tower & Ride	Paris	(888) 727-4758
The Escape Game	Escape Room	Caesars Palace	710-8144
Fall of Atlantis Fountain & Aquarium at Forum Shops	Festival Fountain & Atlantis Show	Caesars Palace	893-4800
Fly Linq Zipline	Zipline	The LINQ	777-2782
Fountains at Bellagio	Water & Light Show	Bellagio	693-7111
Fremont East Entertainment District	Pedestrian Friendly Community	Adjacent to Fremont St.	678-5777
Fremont Street Experience & Light Show	Pedestrian Promenade	Fremont St.	678-5777
Fun Dungeon	4-D Motion Rides, Carnival-Style	Excalibur	597-7777
Gondola Rides/Gondola University	Venetian Gondola Rides/Gondolier Training	Venetian	414-1000
Hand of Faith	Biggest Golden Nugget In Existence	Golden Nugget	385-7111
Happy Place	Larger Than Life Size Installations & Multi-Sensory Immersive Rooms	Mandalay Bay	(888) 718-4253
Hershey's Chocolate World Las Vegas	Unique & Delicious Retail Experience	New York New York	437-7439
High Roller Observation Wheel	Observation Wheel	The LINQ	322-0593
The Ice Rink	Seasonal Ice Skating	The Cosmopolitan	698-7000
Kiss: By Monster Mini Golf	KISS Themed Mini Golf	Rio	558-6256
Lake Las Vegas Water Sports	Flyboard, Wakeboard Cable, Paddleboard, Boating	Lake Las Vegas	600-9860
Lake of Dreams	Multisensory Attraction	Wynn	770-7000
Madame Tussauds	Celebrity Wax Museum	Venetian	862-7800
Marvel S.T.A.T.I.O.N.	Interactive Tour	Treasure Island	894-7626
Observation Deck	Observation Desk	The Strat	(800) 798-9436
The Park	Outdoor Dining & Entertainment District	Park MGM	740-6969
Rainstorm Show at Miracle Mile Shops	Entertainment Centerpiece & Lighted Water Effects	Planet Hollywood	866-0714
Real Bodies at Bally's	Body Specimens in an Educational Experience	Bally's	777-2782
Shark Reef	Aquarium Experience	Mandalay Bay	632-4555
Siegfried & Roy's Secret Garden & Dolphin Habitat	Wild Animal Habitat	Mirage	791-7188
SoBe Ice Arena	Ice Arena	Fiesta Rancho	288-7748
Stratosphere Tower Thrill Rides	SkyJump, Insanity, X-Scream, Big Shot	The Strat	380-7777
Streetmosphere at the Grand Canal Shoppes	Classically Trained Singers, Actors & Musicians	Venetian	414-4300
Sunset Stampede/Mystic Falls Park	Mystic Falls Park with Water & Laser Show	Sam's Town	456-7777
Titanic	Artifact Exhibition	Luxor	262-4400
Top Golf	Golf Entertainment Complex	MGM Grand	933-8458
Tournament of Kings	Medieval Dinner Show	Excalibur	597-7600
Twilight Zone By Monster Mini Golf	Twilight Zone Themed Mini Golf	Bally's	333-2121
Virtual Reality Powered by Zero	Interactive Virtual Reality Arena	MGM Grand	891-7974
The VOID: Travel Beyond Reality	Virtual Reality Experience	Venetian	(725) 233-0048
The Volcano	Outdoor Show	Mirage	791-7111
VooDoo Zip Line	Zip Line Rio Towers	Rio	388-0477
Wildlife Habitat	Exotic Animals	Flamingo Hilton	733-3349

Note: For local calls in the Las Vegas area, dial (702).



Museums



Name	Address/location	City	Phone
Banksy Exhibition: Genius or Vandal?	3200 Las Vegas Blvd., S. #1110	Las Vegas	(725) 600-0081
BODIES...The Exhibition	3900 Las Vegas Blvd., S.	Las Vegas	262-4400
Bonnie and Clyde Exhibit	I-15 South at Primm	Primm	386-7867
Boulder City/Hoover Dam Museum	1305 Arizona St.	Boulder City	294-1988
Burlesque Hall of Fame	1027 S. Main St., Ste. 110	Las Vegas	(888) 661-6465
Clark County Museum	1830 S. Boulder Hwy.	Henderson	455-7955
Counts Kustoms	2714 S. Highland Dr.	Las Vegas	733-6216
Discovery Children's Museum	360 Promenade Pl.	Las Vegas	382-3445
Erotic Heritage Museum	3275 S. Sammy Davis Jr. Dr.	Las Vegas	794-4000
Goldwell Open Air Museum	Near the ghost town of Rhyolite	Beatty	870-9946
HeadzUP Vegas	3542 S. Maryland Pkwy.	Las Vegas	586-3085
Hispanic Museum of Nevada	3680 S. Maryland Pkwy.	Las Vegas	773-2203
Hollywood Car Museum	5115 Dean Martin Dr., Ste #905	Las Vegas	331-6400
Hot Rod City	5115 Dean Martin Dr., Ste #905	Las Vegas	331-6400
Howard W. Cannon Aviation Museum	McCarran International Airport	Las Vegas	261-5211
The Hunger Games: The Exhibition	3799 Las Vegas Blvd., S.	Las Vegas	410-9899
Las Vegas International Scouting Museum	3025 W. Sahara Ave.	Las Vegas	878-7268
Las Vegas Natural History Museum	900 Las Vegas Blvd., N.	Las Vegas	384-3466
The Liberace Museum Collection Tour at Thriller Villa	5115 Dean Martin Dr.	Las Vegas	330-4225
Lost City Museum of Archeology	721 S. Moapa Valley Blvd.	Overton	397-2193
Madame Tussaud's Las Vegas	3377 Las Vegas Blvd S., Ste. 2001	Las Vegas	862-7800
Marjorie Barrick Museum of Natural History	4505 S. Maryland Pkwy.	Las Vegas	895-3381
Marvel Avengers S.T.A.T.I.O.N.	3300 Las Vegas Blvd., S.	Las Vegas	894-7626
Metropolitan Gallery Art Museum	450 Fremont St., Ste. 270	Las Vegas	382-2926
The Mob Museum	300 Stewart Ave.	Las Vegas	229-2734
National Atomic Testing Museum	755 E. Flamingo Rd.	Las Vegas	794-5151
Neon Museum Boneyard & Visitors Center	770 Las Vegas Blvd., N.	Las Vegas	387-6366
Nevada Southern Railway Museum	601 Yucca St.	Boulder City	486-5933
Nevada State Museum & Historical Society	333 S. Valley View Blvd.	Las Vegas	486-5205
Nostalgia Street Rods	5375 Cameron St., Ste. M	Las Vegas	876-3652
Old Las Vegas Mormon State Historic Park	500 E. Washington Ave.	Las Vegas	486-3511
Origen Museum at Springs Preserve	333 S. Valley View Blvd.	Las Vegas	822-7700
Pinball Hall of Fame Museum	1610 E. Tropicana Ave.	Las Vegas	597-2627
Real Bodies at Bally's	3645 Las Vegas Blvd., S.	Las Vegas	777-2782
Shelby Automobiles - Sports Car Museum	6405 Ensworth St.	Las Vegas	942-7325
Thunderbird Museum Nellis AFB	4445 Tyndall Ave.	Nellis AFB	652-7200
The Titanic	3900 Las Vegas Blvd., S.	Las Vegas	262-4400
Tom Devlin's Monster Museum	1310 Boulder City Pkwy.	Boulder City	294-1313
Virgin Valley Heritage Museum	35 W. Mesquite Blvd.	Mesquite	346-5295
Zak Bagans' The Haunted Museum	600 E. Charleston Blvd.	Las Vegas	444-0744

Note: For local calls in the Las Vegas area, dial (702).

Galleries

Organization	Address	Phone
Airport Art - Gate D, Terminals 1, 3 Exhibition Area	McCarran International Airport	261-5211
American Nevada Corp. Outdoor Sculptures	Throughout Green Valley	N/A
Animazing Gallery	Grand Canal Shoppes - 3377 Las Vegas Blvd., S., Ste. 2600	414-4525
The ARIA Fine Art Collection	Throughout ARIA Campus	(877) 347-2742
ART 2 art Inc	420 S. Rampart Blvd., Ste. 150	588-1171
Art Encounter	5720 S. Arville St., Ste. 119	227-0220
Artist Studio	Bellagio - 3600 Las Vegas Blvd., S.	693-7111
The Art of Richard MacDonald Presented by Cirque du Soleil		
Bellagio	3600 Las Vegas Blvd., S.	730-3990
Crystals	3720 Las Vegas Blvd., S.	583-7581
The Arts District Las Vegas		
The Arts Factory	1025 S. 1st St., Ste. 130	383-3133
Art Square	1025 S. 1st St.	383-3133
Priscilla Fowler Fine Art	1300 S. Main St., Ste.110	(719) 371-5640
Union House	1025 S. 1st St., Ste. 130	383-3133
Bellagio Gallery of Fine Art	3600 Las Vegas Blvd., S.	693-7870
Bobby Wheat Gallery	1825 Festival Plaza Dr., Ste. 160	569-7080
Boulder City Art Guild	1305 Arizona St., 104, Boulder City	293-2138
Brett Wesley Gallery	1025 S. 1st St., Ste. 150	483-8844
Camelot Galleries	Forum Shops - 3500 Las Vegas Blvd., S., Ste. T25	369-6313
Carnevale Gallery	Forum Shops - 3500 Las Vegas Blvd., S., #20	812-2706
Centaur Art Galleries	4345 Dean Martin Dr., Ste. 200	737-1234
City Lights Art Gallery	3 E. Army St., Henderson	260-0300
City of Las Vegas Gallery Program	View Website for times/locations	229-1012
Clark County Government Center Rotunda Gallery	500 S. Grand Central Pkwy.	455-8685
College of Southern Nevada Fine Arts Gallery	3200 E. Cheyenne Ave.	651-4146
Core Contemporary	900 E. Karen Ave., Ste. D222	805-1166
Domsky Glass Studio	2758 S. Highland Dr., Ste. A 89109	616-2830
Donna Beam Fine Art Gallery	4505 S. Maryland Pkwy.	895-3893
Elayne LaPorta Fine Arts	121 S. Water St., Henderson	568-1166
Elena Bulatova Fine Art	Cyrstals - 3720 Las Vegas Blvd., S., Unit 275	(844) 353-6200
Galerie Gigi Wholesale Dealer	galeriegigi.com	(800) 949-1957
Dale Chihuly Glass Sculptures	Bellagio - 3600 Las Vegas Blvd., S.	683-7995
The Gallery, Henderson Multigenerational Center	250 S. Green Valley Pkwy., Henderson	267-5800
Gallery of History, Inc	3601 W. Sahara Ave., #207	364-1000
Gallery of Music & Art	Forum Shops - 3500 Las Vegas Blvd., S.	366-9904
Historic Fifth Street School	401 S. Fourth St.	229-2787
Kevin Barry Fine Arts	5905 S. Decatur Blvd., Ste. 10	948-1929
Kush Fine Art	Forum Shops - 3500 Las Vegas Blvd., S., #S30A	650-3444
Las Vegas - Clark County Library District Gallery Exhibits		507-6222
Centennial Hills Library Gallery	6711 N. Buffalo Dr.	507-6100
Clark County Library Gallery	1401 E. Flamingo Rd.	507-3400
East Las Vegas Library Gallery	2851 E. Bonanza Rd.	507-3500
Enterprise Library Gallery	25 E. Shelbourne Ave.	507-3760
Laughlin Library	2840 S. Needles Hwy.	507-4060
Mesquite Library Gallery	160 W. First North St.	507-4080
Rainbow Library Gallery	3150 N. Buffalo Dr.	507-3710
Sahara West Library Gallery	9600 W. Sahara Ave.	507-3630
Spring Valley Library Gallery	4280 S. Jones Blvd.	507-3820
Summerlin Library Gallery	1771 Inner Circle Dr.	507-3860
West Charleston Library Gallery	6301 W. Charleston Blvd.	507-3940
West Las Vegas Library Gallery	951 W. Lake Mead Blvd.	507-3980
Whitney Library Gallery	5175 E. Tropicana Ave.	507-4010
Windmill Library Gallery	7060 W. Windmill Ln.	507-6030

Continued on next page »





Organization	Address	Phone
The LVCVA presents exhibitions from the Las Vegas News Bureau archives	Various Locations	892-0711
Left of Center Art Gallery & Studio	2207 W. Gowan Rd.	647-7378
Martin Lawrence Galleries	Forum Shops - 3500 Las Vegas Blvd., S.	991-5990
Mesquite Fine Arts Center & Gallery	15 W. Mesquite Blvd.	346-1338
Metropolitan Gallery Art Museum	450 Fremont St., Ste. 270	382-2926
Michael Godard Gallery		478-3301
Grand Canal Shoppes	3377 Las Vegas Blvd., S., Ste. 2195	699-7100
Miracle Mile Shoppes	3663 Las Vegas Blvd., S., Ste. 430	699-9099
Rio Hotel	3700 W. Flamingo Rd., Ste. 21	363-4278
Michele C. Quinn Fine Art Advisory LLC	620 S. 7th St.	366 9339
Mikel's Fine Art Photography Portrait Studio	155 S. Water St., #100	564-7166
Modernist Cuisine Gallery	Forum Shops - 3500 Las Vegas Blvd., S.	262-0196
Monster Framing & Art	1175 American Pacific Dr., Ste. A	568-0899
Paper Petals & Wine	6569 Las Vegas Blvd., S., Space C-158	505-3402
Peter Lik Gallery		
Forum Shops	3500 Las Vegas Blvd., S., T-10	836-3310
Forum Shops	3500 Las Vegas Blvd., S., N-09	369-8239
Grand Canal Shoppes	3377 Las Vegas Blvd., S., Ste. 2071	309-8777
Shoppes at Mandalay Bay	3930 Las Vegas Blvd., S., Ste. 131	309-9888
Portnoy Gallery	1537 W. Oakey Blvd.	685-2929
Randall's Fine Art & Framing Inc.	3585 S. Decatur Blvd., Ste. C	873-3224
Regis Galerie	Grand Canal Shoppes - 3377 Las Vegas Blvd., S., Ste. 2060	414-3637
Richard Marc Gallery	Miracle Mile shops - 3667 Las Vegas Blvd., S., Ste. 850	866-0704
Rue Royale Fine Art	5530 S. Valley View Blvd., Ste. 105	868-7880
Ryan Gallery & Picture Frames	7260 Dean Martin Dr., Ste. 500	368-0545
Skye Art Gallery	3500 Las Vegas Blvd., S.	836-3538
West Las Vegas Arts Center	947 W. Lake Mead Blvd.	229-4800
William Car Gallery World Focus Images	Crystals - 3720 S. Las Vegas Blvd., Ste. 226	888-1088
Winchester Gallery	3130 S. McLeod Dr.	455-7340
Wyland Galleries	Miracle Mile Shoppes - 3663 Las Vegas Blvd., S., Ste. 245	699-5363

Note: For local calls in the Las Vegas area, dial (702).



18b Arts District: A Perspective



Abby Stroot

President, Las Vegas Arts District Board of Directors

Owner, Pincushion

The Las Vegas Arts District Perspective

If you're looking for a truly authentic cultural experience in Las Vegas, then the Las Vegas Arts District is definitely it!

The Las Vegas Arts District, or the 18b as it is historically known, is more than 18-blocks of creative businesses in the Downtown South area of Las Vegas centered around Main Street and Charleston Boulevard. The neighborhood is full of boutiques, restaurants and bars, art spaces, antique stores, health and fitness, design studios, plus new affordable downtown housing options. The lineup is growing so there's something new to see every day.

The Las Vegas Arts District's murals attract visitors and photographers from around the world. With an enormous variety of art styles, the Arts District alley art and building murals offer something for everyone.

Looking for a must-do, must-see, must-hear experience? The city's biggest monthly community event – First Friday is your destination. Held on the first Friday of every month, this street party and art sale attracts thousands of attendees each month. Locals and visitors alike enjoy themed events, music, food, drink, live art and a variety of local culture at First Friday.

Whether you're a local or just visiting this magical city, the Las Vegas Arts District is a place not to be missed. Nowhere else will you find such a plethora of creativity and commerce. Come join us today in the 18b Las Vegas Arts District.

For more information on the 18b Las Vegas Arts District, visit www.18b.org or the Facebook pages [Facebook.com/TheLasVegasArtsDistrict/](https://www.facebook.com/TheLasVegasArtsDistrict/) and [Facebook.com/firstfridaylasvegas/](https://www.facebook.com/firstfridaylasvegas/).

The 18b Las Vegas Arts District Art-Related Businesses

ARTS FACTORY (702) 383-3133

- › Studio One
- › Squishy Studio
- › Geneva Marquez / Karma Reyez
- › Swan Vega Artwork
- › Imaginarium Gallery
- › Perfect Darkness Fine Art Studio
- › Sherri Hopper Artwork
- › Carrie Miller Artwork - Compulsion
- › Studio 110
- › Kat Tatz
- › Derick Douglas + Anthony Castillo Artwork
- › Jawa Studios
- › Wendy Gelbart Art
- › AW Gallery
- › Dray Studios
- › Joline Renn Artwork
- › Joseph Watson Gallery
- › Effie Hlad Artwork
- › 3 Baaad Sheep
- › Art Wavy
- › Jackowski Gallery
- › Dawn Dohl Artwork
- › Gary Orona Artwork

ART SQUARE (702) 383-3133

- › Calamity Jane Photography
- › Tom Shoeman Architecture
- › EA Studios
- › Dirk Losander Magic
- › Greg Anderson Photography

RECYCLED PROPAGANDA @RECYCLEDPROPAGANDALV

PRISCILLA FOWLER FINE ARTS (719) 371-5640

VEGAS THEATRE GROUP (702) 222-9661

MAJESTIC REPERATORY THEATRE (702) 423-6366

Performing Arts Centers



Center	Address	Phone
Amphitheater		
Boulder City Library	701 Adams Blvd.	293-1281
Camp Lee Canyon	6201 Lee Canyon Rd.	455-8128
Centennial Hills Park	7101 N. Buffalo Dr.	229-7529
Clark County Fairgrounds	1301 W. Whipple Ave.	398-7480
Clark County Gov. Center Amphitheater	500 S. Grand Central Pkwy.	455-8200
Clark County Museum	1830 S. Boulder Hwy.	455-7955
Craig Ranch Amphitheater	628 W. Craig Rd.	633-2418
Donald C. Moyer Amphitheater (UNLV)	4505 Maryland Pkwy.	895-3011
Exploration Peak Park (Mountain's Edge)	9700 S. Buffalo Dr.	455-8200
Fox Ridge Park	420 Valle Verde Rd.	267-4000
Henderson Events Plaza	200 S. Water St.	267-4040
Henderson Pavilion	200 S. Green Valley Pkwy.	267-4849
Huntridge Circle Park	1251 S. Maryland Pkwy.	229-7529
Lone Mountain Park	4445 N. Jensen St.	455-8200
Mountain Crest	4701 N. Durango Dr.	455-8200
Nature Discovery Park	2627 Nature Park Dr.	633-1256
Sammy Davis Jr. Festival Plaza	770 Twin Lakes Dr.	229-7529
Silver Springs Park	1950 Silver Springs Pkwy.	267-4000
Springs Preserve	333 S. Valley View Blvd.	822-7700
West Las Vegas Arts Center	947 W. Lake Mead Blvd.	229-4800
Western Trails Equestrian Park	7500 Cameron St.	455-8200
Wetlands Park	7050 Wetlands Park Ln.	455-7522
Winchester Park	3130 McLeod Dr.	455-8200
Arena/Event Center		
City National Arena	1550 S. Pavilion Center Dr.	902-4904
Cox Pavilion	4505 S. Maryland Pkwy.	739-3267
The Dome at Container Park	707 E. Fremont St.	359-9982
Downtown Las Vegas Events Center	200 S. 3rd St.	388-2101
Mandalay Bay Events Center	3950 Las Vegas Blvd., S.	632-7777
MGM Grand Garden Arena	3799 Las Vegas Blvd., S.	531-3826
Orleans Arena	4500 W. Tropicana Ave.	365-7111
Penn & Teller Theater (Rio Las Vegas)	3700 W. Flamingo Rd.	777-2782
Sam Boyd Stadium	7000 E. Russell Rd.	739-3267
T-Mobile Arena	3780 Las Vegas Blvd., S.	692-1600
Thomas & Mack Center	4505 S. Maryland Pkwy.	739-3267
Auditorium		
Historic Fifth Street School	401 S. Fourth St.	229-2787
UNLV Performing Arts Center Barrick Museum Auditorium	4505 Maryland Pkwy.	895-2787
West Charleston Library	6301 W. Charleston Blvd.	507-3964
Windmill Library	7060 W. Windmill Ln.	507-6068
Theater		
Art Square	1025 S. 1st St., Ste. # 130	383-3133
Charleston Heights Arts Center	800 S. Brush St.	229-6383
Clark County Library	1401 E. Flamingo Rd.	507-3459
College of Southern Nevada	3200 E. Cheyenne Ave.	651-5483
The Colosseum at Caesars	3570 Las Vegas Blvd., S.	866-1400
Las Vegas Little Theatre	3920 Schiff Dr.	362-7996
LV Academy of Int'l Studies Performing & Visual Arts	315 S. 7th St.	799-7800
Majestic Repertory Theatre	1217 S. Main St.	423-6366
Mesquite Community Theater	150 N. Yucca St.	345-4499
The Palazzo Theater at the Palazzo	3325 Las Vegas Blvd., S.	414-9000



Center	Address	Phone
Park Theater at Park MGM Las Vegas	3770 Las Vegas Blvd., S.	730-7777
Pearl Theater at the Palms	4321 W. Flamingo Rd.	944-3200
Planet Hollywood		
Zappos Theater	3667 Las Vegas Blvd., S.	785-5555
V Theater	3663 Las Vegas Blvd., S., #360	932-1818
Saxe Theater	3667 Las Vegas Blvd., S., #454A	(866) 932-1818
The Smith Center for Performing Arts	361 Symphony Park Ave.	749-2000
Starbright Theatre	2215 Thomas Ryan Blvd.	240-1301
Summerlin Library & Performing Arts Center	1771 Inner Circle Dr.	507-3863
Super Summer Theatre	Spring Mountain Ranch	594-7529
UNLV Performing Arts Center	4505 Maryland Pkwy.	895-2787
Artemus Ham Concert Hall		
Beam Music Center		
Black Box Theatre		
Judy Bayley Theatre		
Paul Harris Theatre		
Vegas Theatre Company	1025 S. 1st St., Ste. #110	(725) 222-9661
Venetian Theater at the Venetian Las Vegas	3355 Las Vegas Blvd., S.	414-9000
West Charleston Library	6301 W. Charleston Blvd.	507-3964
West Las Vegas Library	951 W. Lake Mead Blvd.	507-3989
Whitney Library	5175 E. Tropicana Ave.	507-4017
Winchester Cultural Center	3130 S. McLeod Dr.	455-7340

Note: For local calls in the Las Vegas area, dial (702).





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The Smith Center

Heralded as the City's Heart of the Arts®, The Smith Center is an architectural triumph and long-awaited cultural achievement that educates and entertains the citizens of Southern Nevada. The \$470-million world-class performing arts center offers a blend of performances by resident companies, first-run touring attractions, lectures and internationally acclaimed performers in music, theater and dance. The 5-acre campus features four performance spaces, including the 2,050-seat Reynolds Hall, the 240-seat Myron's Cabaret Jazz, the 250-seat Troesh Studio Theater, and the 1.7-acre Donald W. Reynolds Symphony Park for outdoor concerts. Additionally, the campus is home to the DISCOVERY Children's Museum that opened in March 2013.

Designed by world-renowned architect David M. Schwarz, The Smith Center has become an iconic building in a city already full of them, and is the first performing arts center of its size and scope to be Gold LEED certified. Inside this art deco masterpiece, thousands of people of all generations and from all walks of life have been inspired by the power of the arts. The theaters were designed to provide optimal sightlines and refined acoustics. As a result, patrons can experience performances – and connect with performers – in ways they've never been able to before.

A nonprofit organization, The Smith Center has proudly served nearly 500,000 students through its education and outreach efforts since opening in March 2012. The Elaine Wynn Studio for Arts Education, located in The Smith Center's Boman Pavilion, houses offices, classrooms and additional multipurpose rooms suitable for educational workshops and other special events.



Established: 2012

Leadership:

- › Myron Martin, President & Chief Executive Officer
- › John Burnett, Vice President & Chief Financial Officer
- › Daniel Neel, Vice President, Development
- › Candy Schneider, Vice President, Education & Outreach
- › Suzanne Chabre, Vice President, Marketing & Communications and Chief Experience Officer
- › Glenn Medas, Vice President Sales & Programming and Chief Operating Officer

Employees: 246

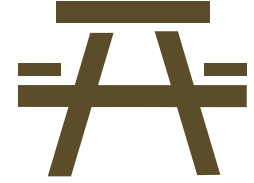
Mission: To provide and preserve a high-quality performing arts center that is embraced by the community and recognized as a vital force by supporting artistic excellence, education and inspiration for all.

Services Provided: Venue for live theater, dance and music, special events and educational programs.

Website: TheSmithCenter.com



Recreation



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Parks

Clark County Parks & Recreation Department

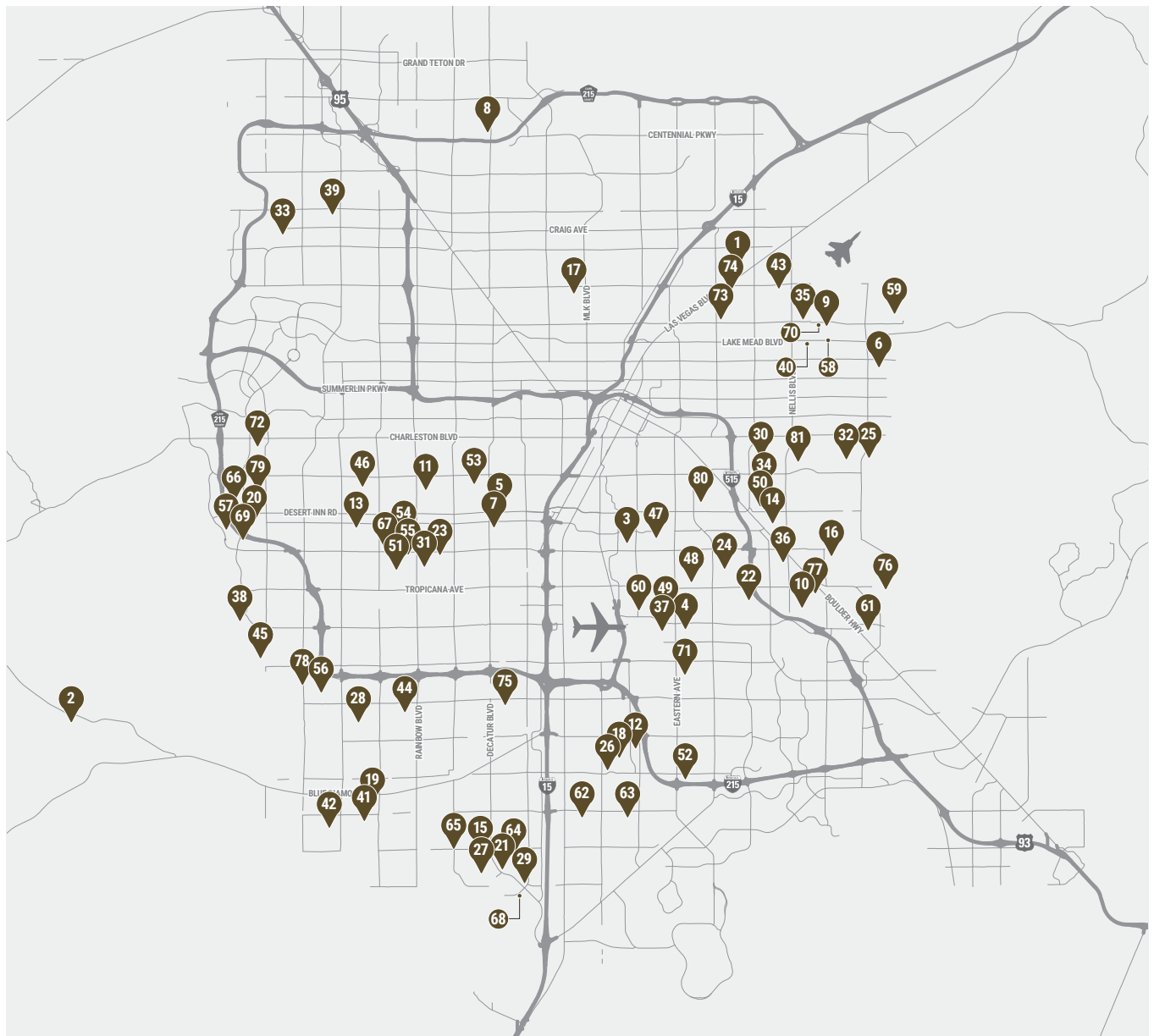
(702) 455-8200

Clark County Parks and Recreation provides Southern Nevada with 16 urban recreation and community centers, including three centers devoted solely to seniors, 14 pool facilities with seven water parks and four indoor, year-round pools, 10 skate parks, seven dog parks and over 100 public parks with everything from picnic amenities to ball fields, playgrounds and water features. The Department also offers recreation services in rural areas including: Laughlin, Searchlight, Cal-Nev-Ari, Moapa Valley, Moapa, Bunkerville, Indian Springs, Sandy Valley and Goodsprings. Facilities include recreation centers, pools and more. Department programs include aquatic classes, sports, special events, special interest classes and a before and after school enrichment program known as Safekey.

Source: clarkcountynv.gov/depts/parks/Pages/About.aspx.



Parks



#	Park/Recreation Center	Address
1	Alexander Villas Park	3620 Lincoln Rd.
2	Blue Diamond Park	4 Diamond St.
3	Cambridge Rec Ctr./Myrna Torme Williams	3930 Cambridge St.
4	Cannon School Park	5850 Euclid Ave.
5	Cashman School Park	4622 W. Desert Inn Rd.
6	Cesar E. Chavez Park	1450 Radwick Dr.
7	Charlie Frias Park	4801 S. Decatur Blvd.
8	Clark County Shooting Complex & Park	11357 N. Decatur Blvd.
9	Cora Coleman Senior Ctr.	2100 Bonnie Ln.
10	Cortney School Park	5301 E. Hacienda Ave.
11	Davis Park	2796 Redwood St.
12	Desert Bloom Park	8405 S. Maryland Pkwy.
13	Desert Breeze Park & Ctr.	8275 Spring Mountain Rd.
14	Desert Inn Park	3606 Vista Del Monte Dr.
15	Doc Johnson Rose Garden	5330 Somerset Hills Ave.
16	Dog Fanciers/Horsemans Park	5800 E. Flamingo Rd.
17	Dr. William U. Pearson Park & Ctr.	1625 W. Carey Ave.
18	Duck Creek Park	8650 Pollock Dr.
19	Exploration Peak Park	9700 S. Buffalo Dr.
20	Gardens Park	10401 Gardens Park Dr.
21	Goett Family Park	10950 Southern Highlands Pkwy.
22	Grapevine Springs Park	5280 Palm St.
23	Guinn School Park	4150 S. Torrey Pines Dr.
24	Harmony Park	4530 S. Pearl St.
25	Harney School Park	1580 S. Hollywood Blvd.
26	Hidden Palms Park	8855 Hidden Palms Pkwy.
25	Hollywood Ctr. & Park	1650 S. Hollywood Blvd.
27	Inzalaco Park	5801 Shinnecock Hills Ave.
28	James Regional Sports Park	8400 W. Robindale Rd.
29	Jimmy Pettyjohn Jr. Park	11322 Southern Highlands Pkwy.
30	Joe Shoong Park	1503 Wesley St.
31	Laurelwood Park	4300 Newcastle Rd.
32	Lewis Family Park	1970 Tree Line Dr.
33	Lone Mountain Park	4445 N. Jensen St.
34	Magdalena Vegas Mountain Park	4580 Vegas Valley Dr.
35	Martin Luther King Park	5439 E. Carey Ave.
36	Maslow Park	4900 Lana Dr.
37	McCarran Marketplace Park	5800 Surrey St.
38	Mesa Park	5401 Mesa Park Dr.
3	Molasky Family Park	1065 E. Twain Ave.
39	Mountain Crest Park & Ctr.	4701 N. Durango Dr.
40	Mountain View School Park	5436 E. Kell Ln.
41	Mountain's Edge Regional Park	7929 W. Mountains Edge Pkwy.

#	Park/Recreation Center	Address
42	Nathaniel Jones Park	8800 Sparkling Chandon Dr.
43	Nellis Meadows Park	4949 E. Cheyenne Ave.
44	Nevada Trails	7075 Mardon Ave.
45	Oak Leaf Park	6401 Farness St.
46	Old Spanish Trail Park	8150 Tara Ave.
28	Olympia Sports Park	4885 Starr Hills Ave.
47	Orr School Park	1520 E. Katie Ave.
48	Paradise Park & Ctr.	4775 McLeod Dr.
49	Paradise Vista Park	2200 Roan Ave.
50	Parkdale Park, Rec & Senior Ctr.	3200 Ferndale St.
51	Paul & Helen Meyer Park & Ctr.	4525 New Forest Dr.
52	Pebble Park	8975 S. Topaz St.
53	Potosi Park	2750 Mohawk St.
54	Prosperity Park	7101 Parasol Ln.
55	Ravenwood Park	4220 S. Ravenwood Dr.
56	Red Ridge Park	7027 S. El Capitan Way
57	Ridgebrook Park	3600 Ridgehollow Dr.
58	Robert E. "Bob" Price Park & Rec Ctr.	2100 & 2050 Bonnie Ln.
59	Shadow Rock Park	2650 Los Feliz St.
60	Siegfried & Roy Park	5525 S. Maryland Pkwy.
61	Silver Bowl Park & Sports Complex	6800 E. Russell Rd.
62	Silverado Ranch Park	9855 Gillespie St.
63	Silvestri School Park	1055 Silverado Ranch Blvd.
64	Sommerset Hills Park	10717 Valencia Hills St.
65	Southern Highlands Dog Park	10598 S. Jones Blvd.
66	Spotted Leaf Park	2955 Spotted Leaf Ln.
67	Spring Valley Park	7600 W. Flamingo Rd.
68	Stonewater Park	11501 Goett Golf Dr.
69	Summerlin Community Park	1800 S. Town Center Dr.
70	Sunrise Park	2240 Linn Ln.
71	Sunset Park	2601 E. Sunset Rd.
72	Village Green Park	1901 Sandstone Bluffs Dr.
73	Von Tobel School Park	2436 N. Pecos Rd.
23	Walnut Rec Ctr. & Park	3075 N. Walnut Rd.
74	West Flamingo Park & Senior Ctr.	6255 W. Flamingo Rd.
74	Western Trails Equestrian Park	7500 Cameron St.
75	Western Trails Neighborhood Park	7355 Rogers St.
76	Wetlands Park	7050 Wetlands Park Ln.
77	Whitney Park, Rec & Senior Ctr.	5712 E. Missouri Ave.
78	Wilbur & Theresa Faiss Park	7025 S. Fort Apache Rd.
79	Willows Park	2775 Desert Marigold Ln.
80	Winchester Park & Cultural Ctr.	3130 S. McLeod Dr.
81	Winterwood/Wengert School Park	2001 Winterwood Blvd.





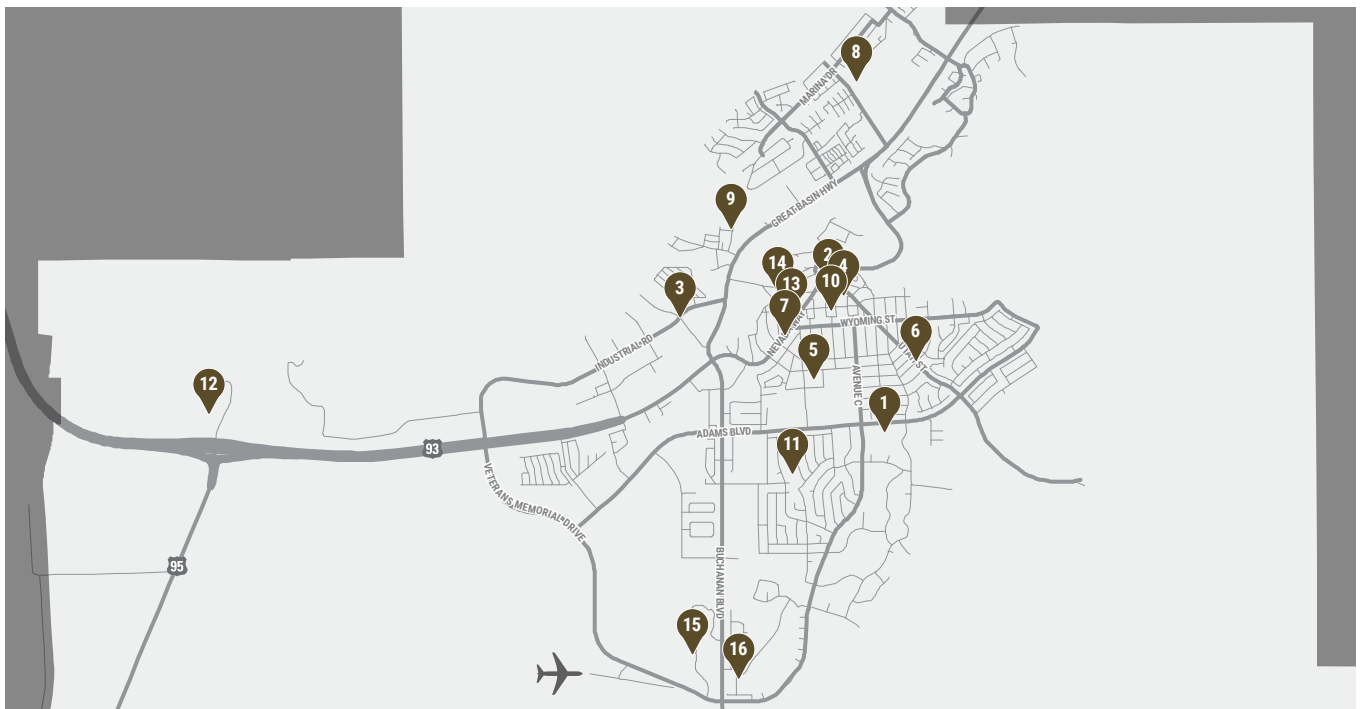
Parks

Boulder City Recreation Department

(702) 293-9256

Boulder City Parks and Recreation provides high-quality and cost effective recreation activities for all residents of Boulder City. These programmed activities include workshops, labs, tournaments, camps and classes, as well as activities in aquatics, arts, golf, sports and special events. Boulder City Parks & Recreation offers year-round youth and adult sports, aquatic and recreation programs. Parks and Recreation provides many safe, quality programs, classes and special events to the citizens of Boulder City.

Source: bcnv.org/237/Parks-Recreation.



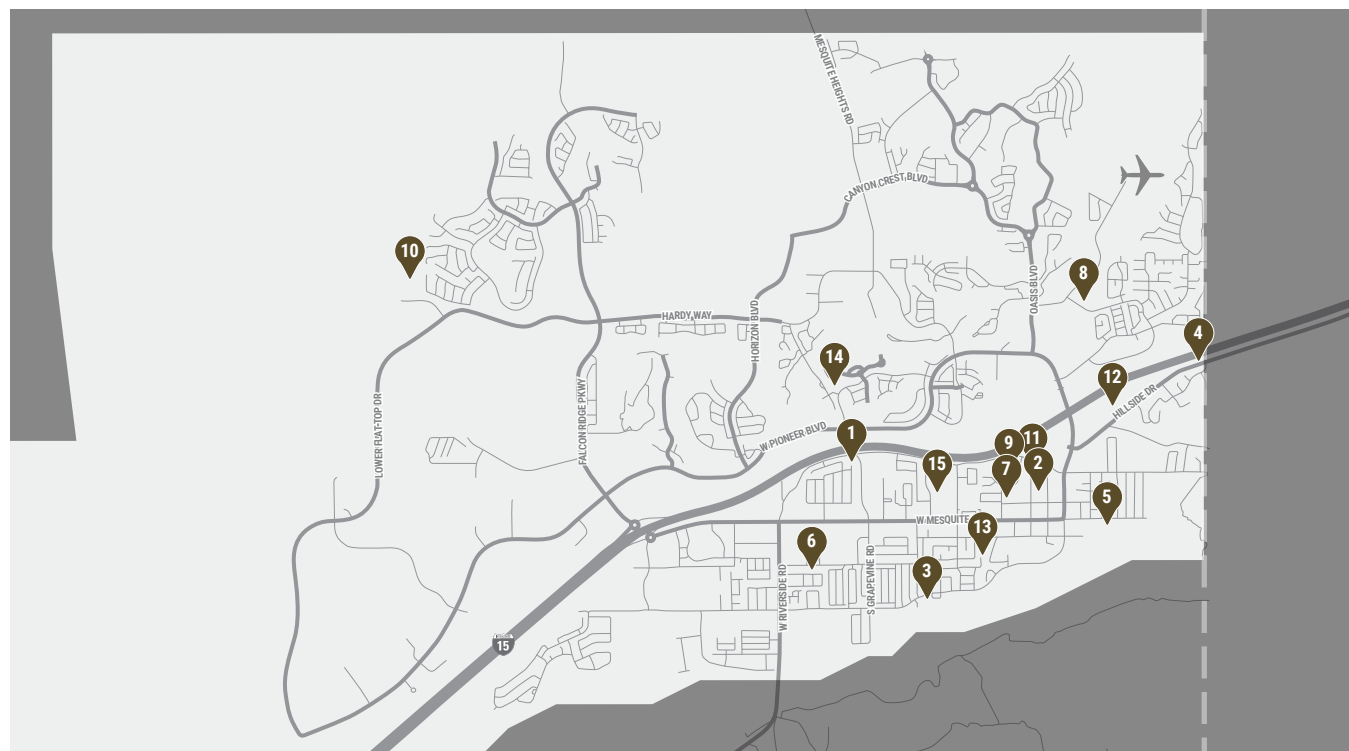
#	Park/Recreation Center	Address
1	ABC Park	801 Adams Blvd.
2	Bicentennial Park	999 Colorado St.
3	Bootleg Canyon Park	1027 Canyon Rd.
4	Boulder City Recreation Ctr.	900 Arizona St.
5	Boulder City Swimming Pool & Racquetball Complex	861 Avenue B
5	Broadbent Park/Multi Use Building	1301 5th St./1204 6th St.
6	Del Prado Park	901 Utah St.
7	Franke T. Crowe Memorial Park	640 Nevada Way
8	Hemenway Valley Park	401 Ville Dr.
9	Lakeview Park	103 Walker Way
10	North Escalante Park	1000 Arizona St.
11	Oasis Park	1419 Marita Dr.
12	River Mountain Hiking Trail	Off Hwy. 93
10	South Escalante Park	1007 Arizona St.
13	Sundial Park	600 Nevada Way
14	Teddy Fenton Memorial Park Reflections Ctr.	300 Railroad St.
15	Veterans' Memorial Park	1650 Buchanan Blvd.
5	Whalen Baseball Field/Bravo Softball Field	891 Avenue B
16	Xeriscape Park	1808 Royal Birkdale Dr.

City of Mesquite

(702) 346-8732

The Mesquite Community enjoys the benefits of an extensive parks and trails network, which connects neighborhoods with parks and other city destinations. The City has approximately 100 acres of existing parks and 718 acres of proposed parks. The trail system was designed to provide connectivity between open spaces. Currently, Mesquite contains 53 miles of built trails and 87 miles of proposed multi-use trails. The Mesquite Sports and Event Complex (SEC) is a 670-acre facility that integrates athletics with the natural environment.

Source: mesquitenv.gov/city-government/parks-facilities.



#	Park/Recreation Center	Address
1	Desert Rose Park	640 W. Old Mill Rd.
2	The Deuce Rec & Parks Dept.	150 N. Yucca St.
3	Hafen Park	450 Hafen Ln.
4	Hillside Arboretum	951 Hillside Dr.
5	Hunter Sports Park	500 E. Mesquite Blvd.
6	Jensen Trailside Park	770 Second S. St.
7	Library Park	121 W. First N. St.
8	Marilyn Redd Park	251 Marilyn Pkwy.
9	Mesquite Community & Senior Ctr.	100 W. Old Mill Rd.
10	Mesquite Sports & Event Complex (MSEC)	1635 World Champion Way
11	Old Mill Park	50 W. Old Mill Rd.
12	Pioneer Park Complex	501 Hillside Dr.
13	Pulsipher Park	303 Second S. St.
9	Recreation Ctr. & Park	100 W. Old Mill Rd.
14	Redd Hills Park	665 Fountain View Ln.
2	Town Square Park	71 E. First North St.
12	Veteran's Memorial Park	501 Hillside Dr.
15	Woodbury Park	100 Woodbury Ln.



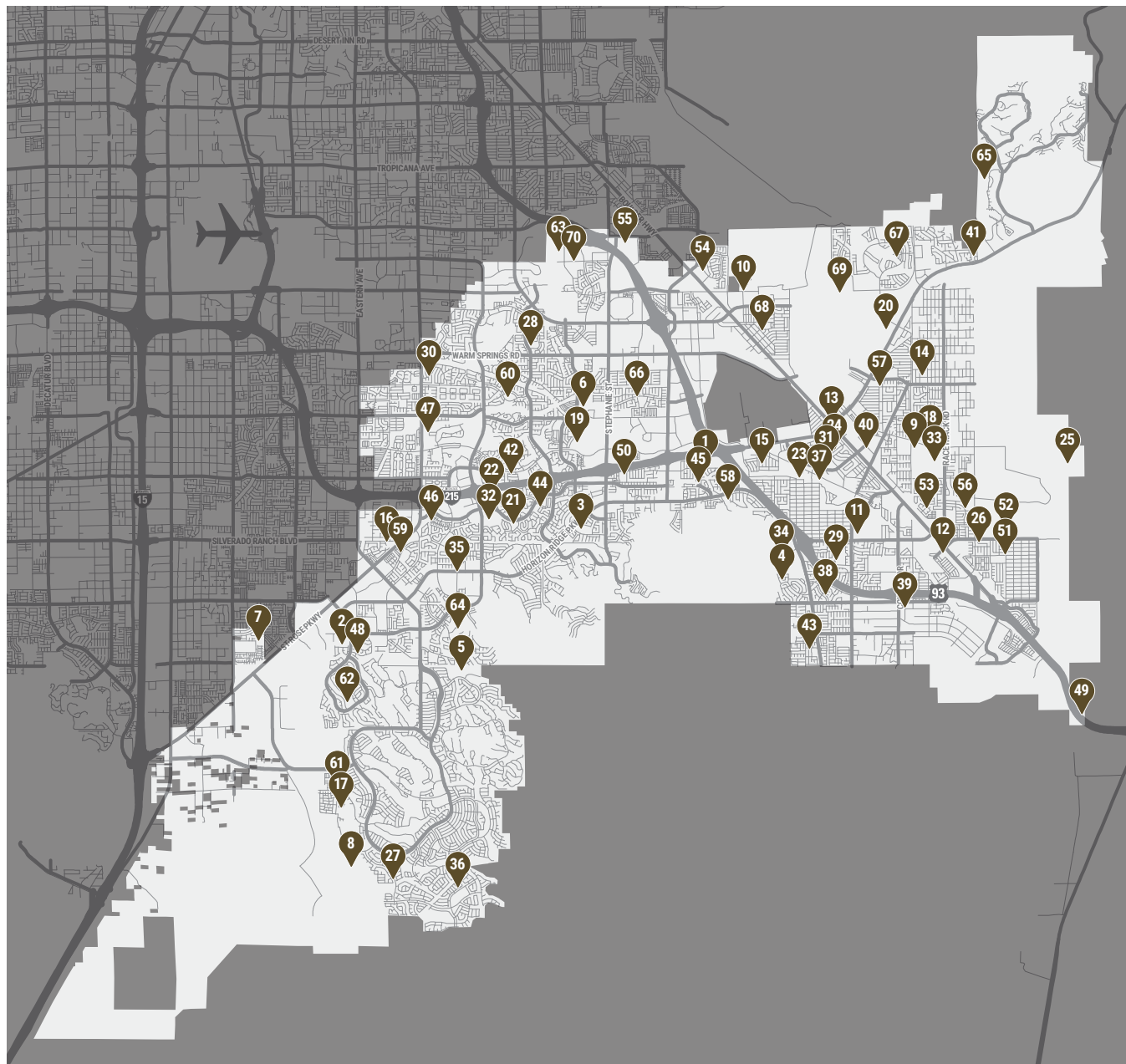
Parks

Henderson Parks & Recreation Department

(702) 267-4000

The City of Henderson Parks and Recreation Department offers 64 meticulously maintained parks (including 5 school parks) and 180+ mile trail system for your enjoyment. In addition to open grass areas and playgrounds, features include walking courses, dog parks, skate parks, splash pads and lighted sport areas. Our recreation centers host a variety of classes, events and workshops year-round. Programs involve every age group from early childhood to 50+, and include everything from dance and drawing to parenting tips and cooking classes. Recreation centers feature multi-fitness rooms, game rooms and open gym.

Source: cityofhenderson.com/parks-and-recreation.



#	Park/Recreation Center	Address
1	Acacia Park & Demonstration Gardens	50 Casa Del Fuego St.
2	Allegro Park	1023 Seven Hills Dr.
3	Amador Vista Park	1562 Amador Ln.
4	Amargosa Trailhead - Horizon Drive	693 Jane Eyre Pl.
5	Anthem Hills Park & Anthem East Trailhead	2256 N. Reunion Dr.
6	Arroyo Grande Sports Complex & Pittman Wash Trailhead	298 N. Arroyo Grande Blvd.
7	Avellino Park	1050 Chaperral Rd.
8	Aventura Park	2525 Via Firenze
9	Basic High School Ball Fields	400 N. Palo Verde Dr.
10	Bird Viewing Preserve	350 E. Galleria Dr.
11	Black Mountain Rec Ctr./ Aquatic Complex	599 Greenway Rd.
12	Boulder Creek Park	995 Equestrian Dr.
13	Boulder Highway Trail	E. Lake Mead Pkwy. & S. Boulder Hwy.
14	Brown Jr. High School Park	307 Cannes St.
15	Burkholder Park	645 W. Victory Rd.
16	Cactus Wren Park & Trail	2900 Ivanpah Dr.
17	Capriola Park	2155 Via Firenze
18	Cinnamon Ridge Park/ Burkholder Trail	825 Burkholder Blvd.
19	Cornerstone Park	1600 Wigwam Pkwy.
20	Desert Pulse Park	475 Pulse Ave.
21	Discovery Park	2011 Paseo Verde Pkwy.
22	Dos Escuelas Park	1 Golden View St.
23	Downtown Park, Rec Ctr. & BMI Pool	105 W. Basic Rd.
24	Downtown Senior Ctr.	27 E. Texas Ave.
25	Equestrian Park North	1350 Richard Bunker Ave.
26	Equestrian Park South & Trailhead	1200 Equestrian Dr.
27	Esselmont Park	2725 Anthem Highlands Dr.
28	Fox Ridge Park	420 N. Valle Verde Dr.
29	Galloway School Park	701 Skyline Rd.
30	Green Valley Park	370 N. Pecos Rd.
14	Haley Hendricks Park	811 Ithaca Ave.
31	Henderson Convention Ctr. & Events Plaza	200 S. Water St.
32	Henderson Multigenerational Ctr./ Aquatic Complex	250 S. Green Valley Pkwy.
32	Henderson Pavilion	200 S. Green Valley Pkwy.
33	Heritage Park Aquatic Complex & Senior Ctr.	300/310 S. Racetrack Rd.
33	Heritage Park & Bark Park	350 S. Racetrack Rd.
34	Hidden Falls Park & Amargosa Trailhead	281 W. Horizon Dr.
35	Horizon Crest Park	675 Annet St.

#	Park/Recreation Center	Address
36	Madeira Canyon Park	2390 Democracy Dr.
37	McCaw School Park	330 Tin St.
38	McCullough Hills Trail & Trailhead	295 E. Mission Dr.
38	McCullough Vista Park	990 Greenway Rd.
39	Mission Hills Park	551 Mission Dr.
40	Morrell Park & Valley View Rec Ctr.	500 Harris St.
41	Mountain Lake Park & Trailhead	1020 Golda Way
42	Mountain View Park	1959 Wigwam Pkwy.
29	O'Callaghan Park	601 Skyline Rd.
43	Paradise Pointe Park	15 Archer Glen Ave.
44	Paseo Verde Park	1851 Paseo Verde Pkwy.
45	Paseo Verde/Amargosa Trailhead	804 Paseo Verde Pkwy.
46	Paseo Vista Park	2505 Paseo Verde Pkwy.
47	Pecos Legacy Park	150 Pecos Rd.
17	Potenza Park	2355 Via Firenze
48	Puccini Park	1899 Seven Hills Dr.
31	Purple Heart Plaza	101 Market St.
49	Railroad Pass Trailhead	2800 S. Boulder Hwy.
50	Reunion Trails Park & Amargosa Trailhead	44 Chapata Dr.
51	River Mountain Park	1941 Appaloosa Dr.
52	River Mountains Loop Trail	1228 Equestrian Dr.
53	Roadrunner Park	831 Amigos St.
54	Rodeo Park	810 Aspen Peak Loop
55	Russell Rd. Rec Complex	5901 E. Russell Rd.
56	Saguaro Park & Trail/Downs 5 Trail	600 Pounds Way
57	Sewell School Park	700 E. Lake Mead Pkwy.
58	Shaded Canyon Trailhead	180 Shaded Canyon Dr.
59	Siena Heights/Amargosa Trailhead	2570 Siena Heights Dr.
60	Silver Springs Park, Rec Ctr. & Pool	1950/1951 Silver Springs Pkwy.
61	Solista Park	1890 Via Firenze
62	Sonata Park	1550 Seven Hills Dr.
63	Stephanie Lynn Craig Park	1725 Galleria Dr.
64	Sunridge Park	1010 Sandy Ridge Ave.
65	Terrazza Park	1992 E. Galleria Dr.
66	Trail Canyon Park	1065 Trail Canyon Rd.
67	Tuscany Park	1550 E. Galleria Dr.
40	Valley View Rec Ctr.	500 Harris St.
48	Vivaldi Park	1249 Seven Hills Dr.
68	Wells Park & Pool	1640 Price St.
69	Weston Hills Park	950 Weston Ridge St.
63	White School Park	1661 Galleria Dr.
70	Whitney Mesa Nature Preserve	1990 Patrick Ln.
63	Whitney Mesa Rec Area	1661 Galleria Dr.
70	Whitney Ranch Rec Ctr./ Aquatic Complex	1575 Galleria Dr.





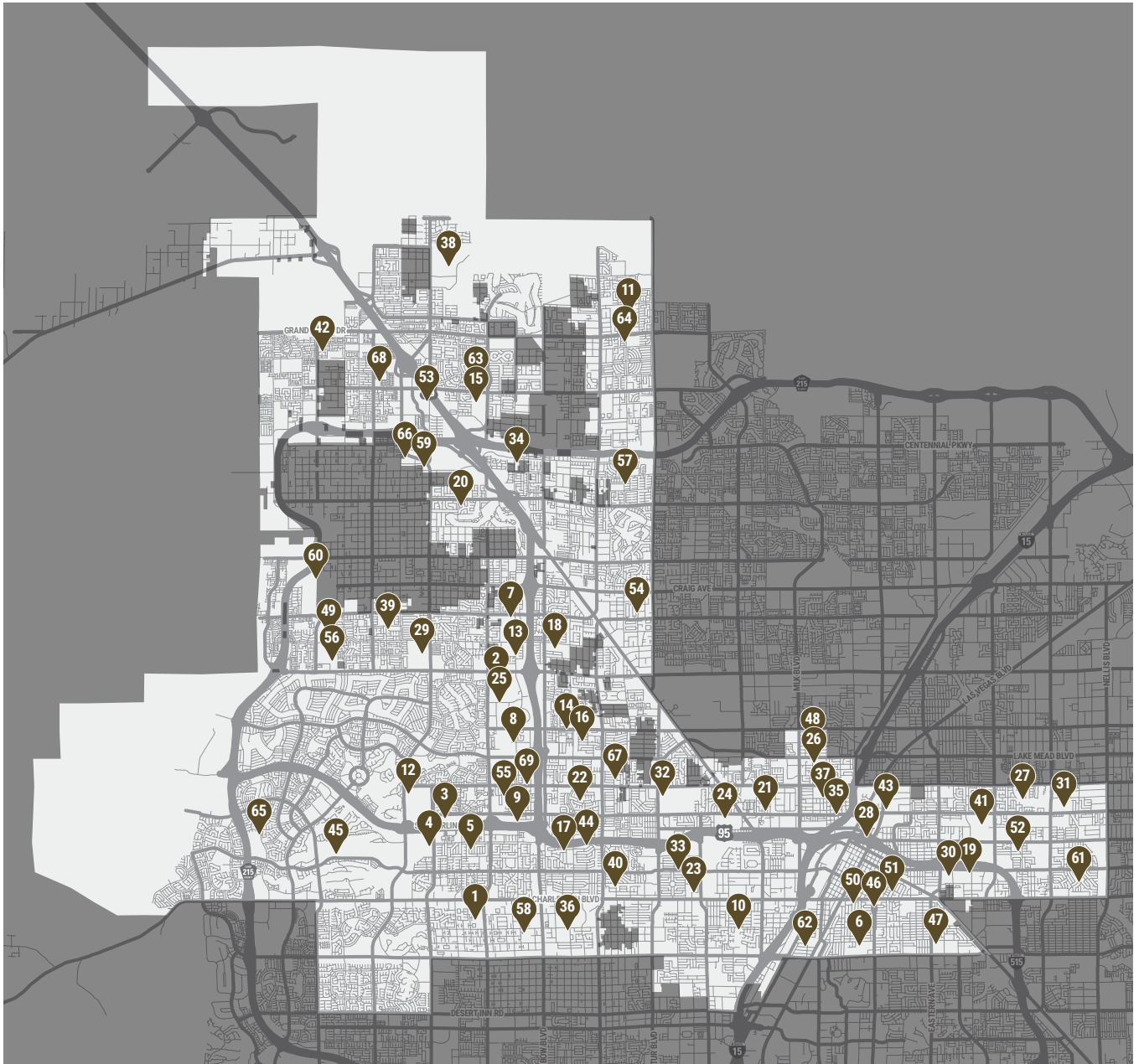
Parks

Las Vegas Parks & Recreation

(702) 229-7529

The City of Las Vegas Parks and Recreation offers more than 100 parks, swimming pools and recreational facilities, as well as classes and activities for all ages and skill levels, programs and sports leagues.

Source: lasvegasparksandrec.com.



#	Park/Recreation Center	Address
1	All American Park	1551 S. Buffalo Dr.
2	Aloho Shores Park	7550 Sauer St.
3	Amanda & Stacy Darling Tennis Ctr.	7901 W. Washington Ave.
4	Angel Park	241 S. Durango Dr.
5	Ansan Sister City Park	7801 Ducharme Ave.
6	Baker Park & Pool	1010 E. St. Louis Ave.
7	Barkin' Basin Park	7351 W. Alexander Rd.
8	Bettye Wilson Soccer Complex	7353 Eugene Ave.
9	Bill Briare Park	650 N. Tenaya Way
10	Bob Baskin Park	2801 W. Oakey Blvd.
11	Bradley Bridle Park	8225 N. Bradley Rd.
12	Bruce Trent Park	8851 Vegas Dr.
13	Buckskin Basin Park	7350 Buckskin Ave.
14	Cameron Community Park	6410 Smoke Ranch Rd.
15	Centennial Hills Park & Community Ctr.	7101/6601 N. Buffalo Dr.
16	Charleston Heights Park	2221 Maverick St.
17	Charleston Neighborhood Park	6508 Hyde Ave.
3	Charlie Kellogg & Joe Zaher Sports Complex	7901 W. Washington Ave.
18	Children's Memorial Park	6601 W. Gowan Rd.
19	Chuck Minker Sports Complex	275 N. Mojave Rd.
20	Cimarron Rose Park & Community Ctr.	5591 N. Cimarron Rd.
21	Clarence Ray Memorial Park	951 N. Tonopah Dr.
22	Coleman Park	6336 Carmen Blvd.
23	Cragin Park	984 Hinson St.
24	Derfelt Senior Ctr.	3333 W. Washington Ave.
25	Doc Romeo Park	7400 Peak Dr.
26	Doolittle Community Ctr. & Pool	1950 N. J St.
27	Douglas A. Selby Park & Trailhead	1293 N. Sandhill Rd.
28	Dula Community Ctr.	441 E. Bonanza Rd.
29	Durango Hills Park & Community Ctr.	3521 N. Durango Dr.
30	East Las Vegas Community Ctr.	250 N. Eastern Ave.
31	East Las Vegas Family Park	4480 E. Washington Ave.
32	Ed Fountain Park	1400 N. Decatur Blvd.
33	Essex/W. Charleston Lions Park	600 Essex Cir.
34	Estelle Neal Park	6075 Rebecca Rd.
35	Ethel Pearson Park	451 W. Washington Ave.
36	Firefighters Memorial Park	6401 W. Oakey Blvd.
37	Fitzgerald Tot Lot Park	710 W. Monroe Ave.
38	Floyd Lamb Park at Tule Springs	9200 Tule Springs Rd.
39	Garehime Heights Park	3901 N. Campbell Rd.
17	Garside Pool	250 S. Torrey Pines Dr.
40	Gary Dexter Park	800 Upland Blvd.

#	Park/Recreation Center	Address
41	Gary Reese Freedom Park & Pool	850 N. Mojave Rd.
42	Gilcrease Brothers Park	10011 Gilcrease Ave.
30	Hadland Park	2600 E. Stewart Ave.
14	Heers Park	6320 Plaza Verde Pl.
43	Heritage Park	908 Las Vegas Blvd., N.
44	Howard Lieburn Senior Ctr.	6230 Garwood Ave.
45	Hualapai Park	10018 Alta Dr.
46	Huntridge Circle Park	1251 S. Maryland Pkwy.
47	Justice Myron E. Leavitt & Jaycee Community Park	2100 E. St. Louis Ave.
26	Kianga Isoke Palacio Park	951 W. Lake Mead Blvd.
28	Las Vegas Senior Ctr.	451 E. Bonanza Rd.
12	Las Vegas Sports Park	1400 N. Rampart Blvd.
24	Lorenzi Park	3343 W. Washington Ave.
48	Lubertha Johnson Park	2201 Concord St.
49	Majestic Park	3997 N. Hualapai Way
50	Mary Dutton Park	750 E. Charleston Blvd.
51	Mayfair Place Park	417 S. 15th St.
52	Mike Morgan Family Park	3951 E. Bonanza Rd.
44	Mirabelli Park & Community Ctr.	6212/6200 Hargrove Ave.
53	Mountain Ridge Park	7151 Oso Blanca Rd.
28	Municipal Pool	431 E. Bonanza Rd.
54	Patriot Park	4050 Thom Blvd.
55	Pioneer Park	7449 Braswell Dr.
56	Police Memorial Park	3250 Metro Academy Way
57	Polly Gonzalez Memorial Park	5425 Corbett St.
19	Rafael Rivera Park	2900 Stewart Ave.
58	Rainbow Family Park	7151 W. Oakey Blvd.
59	Raptor Play Park	6075 N. Durango Dr.
23	Rotary Park	901 Hinson St.
60	Skyridge Park	10500 Stange Ave.
61	Stewart Place Park	4700 Chantilly Ave.
62	Stupak Community Ctr. & Park	251 W. Boston Ave.
63	Sunny Springs Park	7620 Golden Talon Ave.
64	Teton Trails Park	7850 N. Bradley Rd.
65	Veterans Memorial Fields, Leisure Services Ctr. & Pool	101 N. Pavilion Center Dr.
66	Viper Lacrosse Fields at the Thunderbird Family Sports Complex	6105 N. Durango Rd.
7	W. Wayne Bunker Family Park	7351 W. Alexander Rd.
67	Wildwood Park	1800 Wildwood Dr.
68	Winding Trails Park	7250 N. Ft. Apache Rd.
69	Woofert Park	1600 Rock Springs Dr.





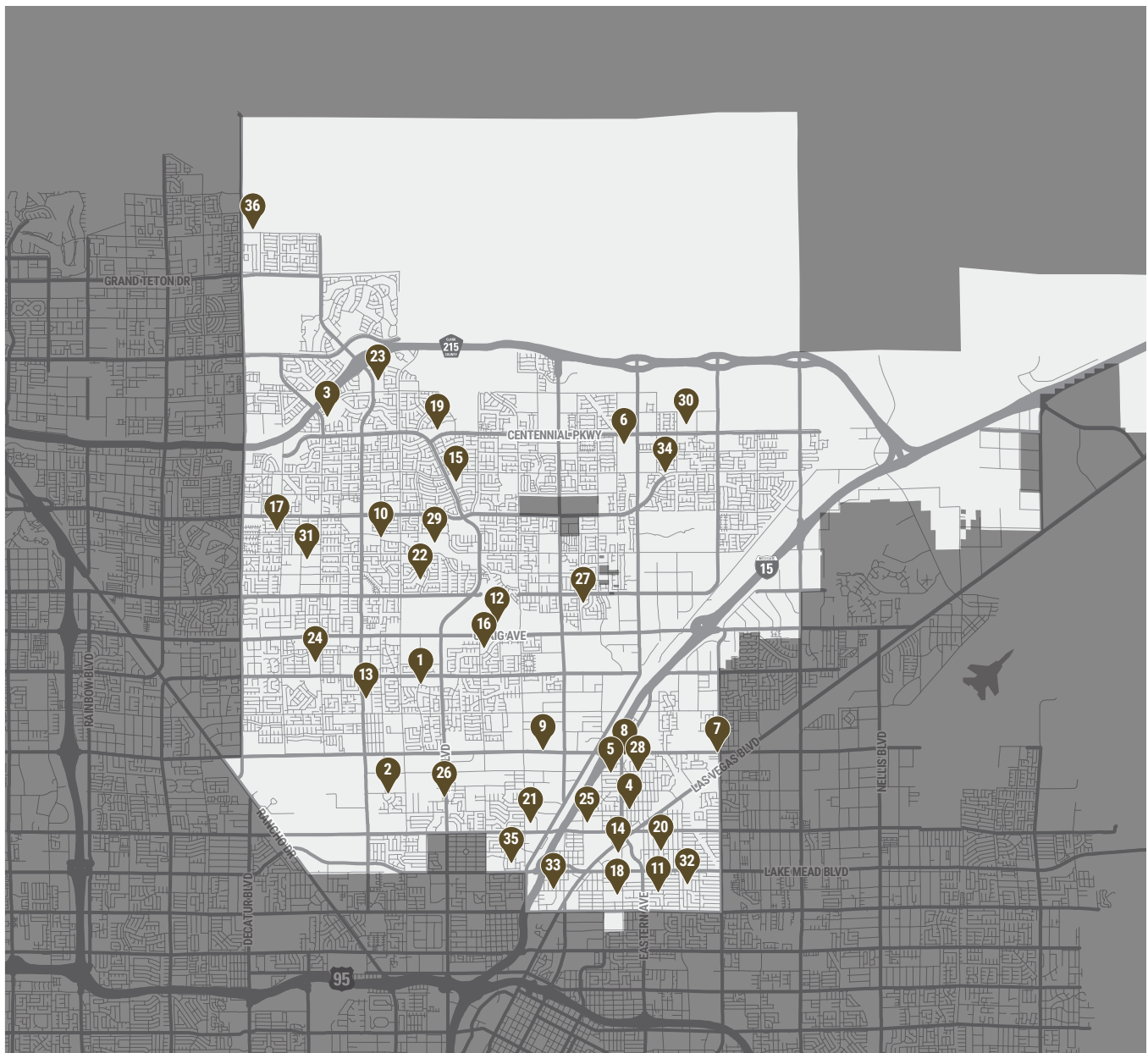
Parks

North Las Vegas Parks & Recreation Department

(702) 633-2418

The Parks and Recreation Department provides programs and facilities to support citizens' diverse interests in parks, recreation and culture. The department's core services are dispersed throughout the City to enable access to all residents of the community from toddlers to senior citizens. Some of the types of facilities supporting activities in the City's parks include playgrounds, water features, tennis, sand volleyball, basketball, bocce, soccer, softball and baseball fields. The park facilities are designed to accommodate individuals, families or groups. Recreation services provide for the management and operation of the following programs and facilities: one community golf course, youth enrichment, recreation centers, Safekey, aquatics and senior services.

Source: [cityofnorthlasvegas.com/departments/nls_\(parks_and_rec\)](http://cityofnorthlasvegas.com/departments/nls_(parks_and_rec)).

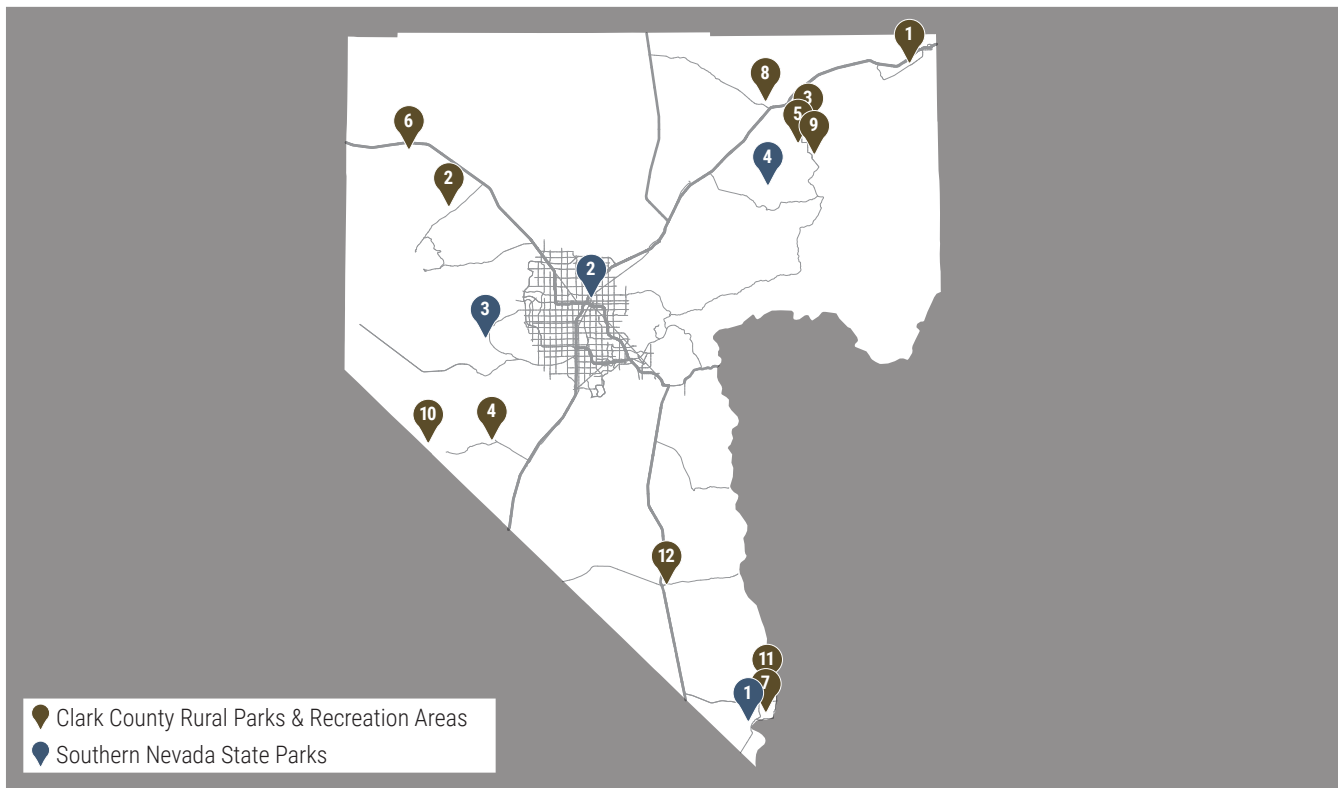


#	Park/Recreation Center	Address
1	Alexander Library Park	1755 W. Alexander Rd.
2	Annie L. Walker Park	2227 W. Evans Ave.
3	Aviary Park	6750 Aviary Way
4	Boris Terrace Park	2200 E. Cartier Ave.
5	Brooks Tot Lot	1421 E. Brooks Ave.
6	Centennial & Lawrence Trailhead	6350 Lawrence St.
1	Cheyenne Ridge Park	3814 Scott Robinson Blvd.
7	Cheyenne Sports Complex	3500 E. Cheyenne Ave.
8	Cheyenne Trailhead	2711 E. Cheyenne Ave.
9	City View Park	101 E. Cheyenne Ave.
10	Coleman Street Trailhead	5348 Coleman St.
11	College Park	2613 E. Tonopah Ave.
12	Craig Ranch Regional Park	628 W. Craig Rd.
3	Deer Springs Park	6550 Aviary Way
13	Desert Horizons Park	3750 Simmons St.
14	Downtown Park	2250 Las Vegas Blvd., N.
15	Eldorado Park	5900 Camino Eldorado Pkwy.
16	Gold Crest Park	714 Craig Creek Ave.
17	Hammer Lane Trailhead	2200 Hammer Ln.
18	Hartke Park & Pool	1900 E. Tonopah Ave.
5	Hebert Memorial Park	2701 Basswood Ave.
19	James K. Seastrand Park	6330 Camino Eldorado Pkwy.
20	Joe Kneip Park	2800 Judson Ave.
21	Kiel Ranch Historic Park	2465 Kiel Way
22	Monte Vista Park	4911 Scott Robinson Blvd.
23	Nature Discovery Park	2627 Nature Park Dr.
18	Neighborhood Rec Ctr.	1638 N. Bruce St.
24	Nicholas E. Flores Jr. Park	4133 Allen Ln.
25	Petitti Park & Pool	2505 N. Bruce St.
26	Prentiss Walker Memorial Park & Pool	1509 June Ave.
27	Richard Tam Park	4631 Rockpine Dr.
28	Rotary Tot Lot	2600 Magnet St.
29	Sandstone Ridge Park	1661 W. Hammer Ln.
24	Silver Mesa Rec Ctr. & Pool	4025 Allen Ln.
30	Skyview Multi-Generational Ctr.	3050 E. Centennial Pkwy.
31	Theron H. Goynes Park	3909 W. Washburn Rd.
32	Tom Williams Park	1844 Belmont St.
33	Tonopah Park	204 E. Tonopah Ave.
34	Tropical Breeze Park	1505 E. Tropical Pkwy.
35	Valley View Park	2000 Bennett St.
29	Washburn Lane Trailhead	1568 Washburn Ln.
36	Willie McCool Regional Park	4400 Horse Dr.





Parks



Clark County Rural Parks & Recreation Areas

#	Park/Recreation Center	Address
1	Bunkerville Community Ctr.	150 W. Virgin St.
2	Camp Lee Canyon	26205 State Rte. 156
3	Clark County Fairgrounds & Sports Park	1301 W. Whipple Ave.
4	Goodsprings Park & Rec Ctr.	385 W. San Pedro Ave.
5	Grant Bowler Park	3280 N. Moapa Valle Dr.
6	Indian Springs Park & Ctr.	715 W. Gretta Ln.
7	Laughlin Pool Park	3790 S. James Bilbray Pkwy.
3	Logandale Rec	1301 W. Whipple Ave.
8	Moapa Rec & Community Ctr.	1340 E. State Hwy. 168
9	Moapa Valley Community Ctr.	320 N. Moapa Blvd.
9	Moapa Valley Rec & Senior Ctr.	325 N. Cooper St.
2	Mt. Charleston School Park	State Rte. 156

#	Park/Recreation Center	Address
5	Overton School Park	375 W. Thomas Ave.
9	Overton Park	200 E. Virginia
10	Peace Park	650 W. Quartz Ave.
11	Pyramid Canyon Day Use Area	157 E. Davis Dam Rd.
8	Ron Lewis Park	1255 Patriots Way
10	Sandy Valley Community & Senior Ctr.	650 W. Quartz Ave.
12	Searchlight Community Ctr. & Park	200 Michael Wendell Way
12	Searchlight Teen/Youth Ctr. & Park	114 W. Surprise St.
12	Searchlight Town Park	255 S. Nevada St.
7	Spirit Mountain Activity Ctr.	1975 Arie Ave.
1	Thomas Dudley Leavitt Sr. Memorial Park	200 W. Virgin St.
6	Thunderbird Park	400 Sky Rd.

Southern Nevada

(702) 486-5125

The Nevada Division of State Parks plans, develops and maintains a system of 23 parks and recreation areas - four of which are located in Southern Nevada.

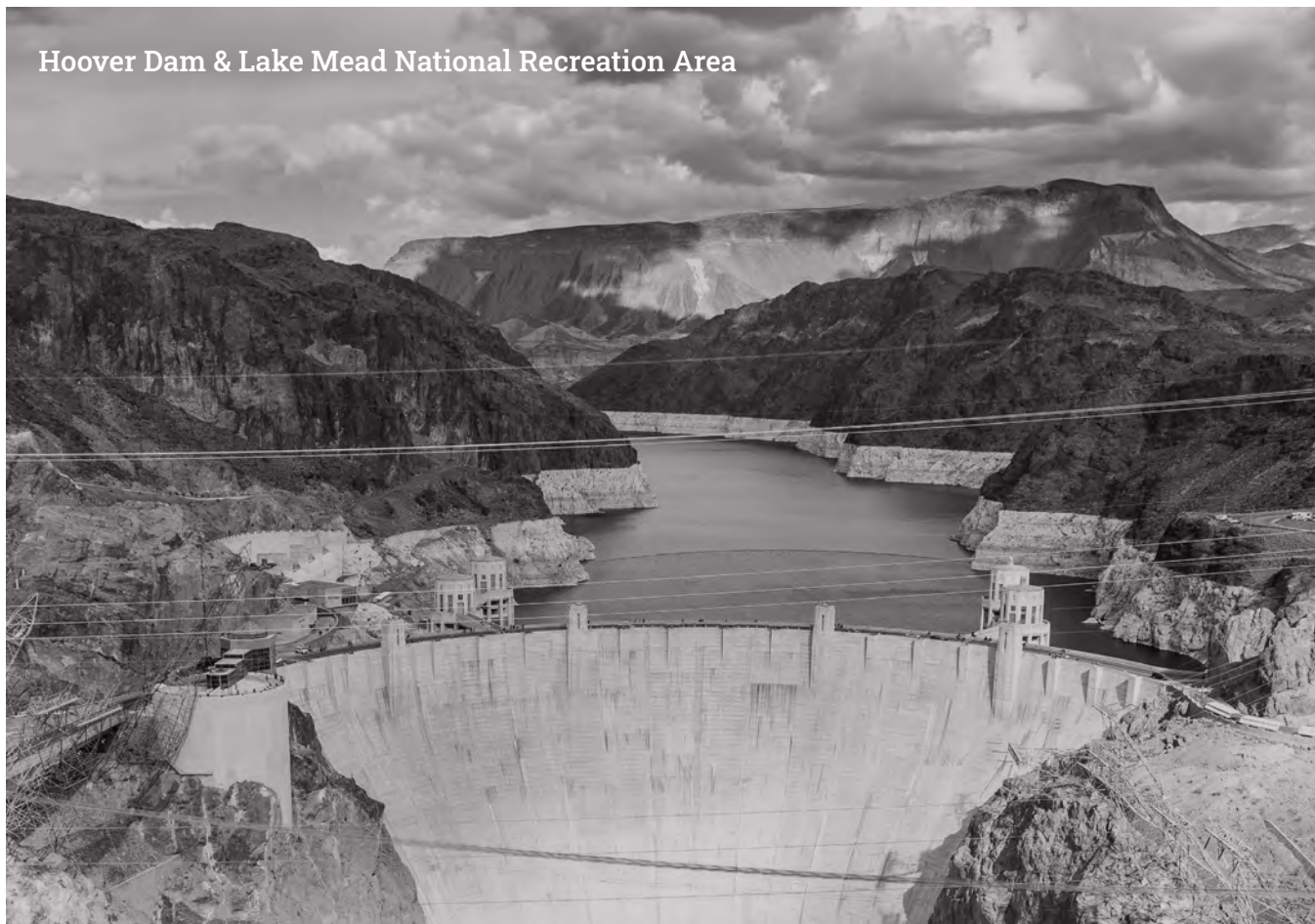
Source: parks.nv.gov.

#	Park	Address
1	Big Bend of the Colorado State Rec Area	4220 Needles Hwy., Laughlin, NV
2	Old Las Vegas Mormon Fort State Historic Park	500 E. Washington Ave., Las Vegas, NV
3	Spring Mountain Ranch State Park	6375 Nevada 59, Blue Diamond, NV
4	Valley of Fire State Park	29450 Valley of Fire Hwy., Overton, NV

Outdoor Destinations & Activities



Hoover Dam & Lake Mead National Recreation Area



The Bureau of Reclamation has offered tours of this National Historic Landmark since 1937. Today, Hoover Dam draws nearly one million visitors per year. Considered to be the world's largest dam and an engineering marvel at the time of its construction in the 1930s, the dam straddles the mighty Colorado River, which forms the border between the states of Nevada and Arizona. The American Society of Civil Engineers rates it as one of America's seven modern civil engineering wonders. The Hoover Dam is a curved gravity dam. Lake Mead pushes against the dam, creating compressive forces that travel along the great curved wall. The canyon walls push back, counteracting these forces. This action squeezes the concrete in the arch together, making the dam very rigid. Today, the Hoover Dam is the second highest dam in the country and the 18th highest in the world. It generates more than four billion kilowatt-hours (kWh) per year, enough to serve 1.3 million people. The visitor center is open from 9:00 am to 5:00 pm. For tour information please call (702) 494-2517.

Source: usbr.gov/lc/hooverdam/index.html

Lake Mead National Recreation Area is one of America's most diverse national recreation areas offering boating, hiking, cycling, camping and fishing. Spreading across 1.5 million acres of mountains, canyons, valleys and two vast lakes this year-round playground offers striking landscapes and brilliant blue waters. The area offers a startling contrast of desert and water, mountains and canyons, primitive backcountry and modern technology. Two powerful and uncompromising forces created this fantastic place. Nature, working slowly over millions of years, built the foundation.

The cultural resources and artifacts of Lake Mead tell a story about Native Americans, pioneers, miners, ranchers, settlers and dam builders who lived in Southern Nevada and Northern Arizona. Historic photographs captured steamships, early settlements, ranger activities, recreation and explorations. The once submerged town, St. Thomas, is also included in the artifact and photo sections of the Virtual Museum. Visit the Lake Mead Virtual Museum at nps.gov/features/lake/museum.

Source: nps.gov/lake/index.htm

Lake Mead National Recreation Area

Outdoor Destinations & Activities



#	Destination/Activity	Location	Website	Phone
1	Black Canyon/Willow Beach Adventures	Willow Beach Marina	blackcanyonadventures.com willowbeachharbor.com	(800) 455-3490 (928) 767-4747
2	Boulder Beach	30 min. south of Las Vegas	N/A	N/A
3	Boulder Harbor	15-30 min. from Las Vegas <i>(through Lake Mead Parkway in Henderson, Nevada or Lake Mead Boulevard entrance from North Las Vegas)</i>	N/A	N/A
4	Callville Bay Marina and Resort	45 min. from Las Vegas <i>(through Lake Mead Parkway in Henderson, Nevada or Lake Mead Boulevard entrance from North Las Vegas)</i>	callvillebay.com	(800) 255-5561
5	Cottonwood Cove Marina and Resort	45-60 min. south of Las Vegas on highway 95 <i>(take the Searchlight turnoff)</i>	cottonwoodcoversort.com	(877) 262-8212
6	Echo Bay	60-90 min. from Las Vegas		394-4066/ RV Reservations: 293-2540
7	Hemenway Harbor Launch Ramp	30 min. south of Las Vegas	N/A	N/A
8	Historic Railroad Trail	30 min. south of Las Vegas	nps.gov/lake/planyourvisit/ hikerr.htm	293-8990
5	Katherine Landing	120 min. south of Las Vegas	N/A	(928) 754-3245
7	Lake Mead Cruises	30 min. south of Las Vegas	lakemeadcruises.com	293-6180
7	Lake Mead Marina		boatinglakemead.com	293-3484
9	Lake Mead RV Village	30 min. south of Las Vegas	lakemeadrvillage.com	293-2540
10	Lake Mead Visitor Center	Off U.S. Highway 93 in Boulder City, NV	nps.gov/lake/planyourvisit/ visitorcenters.htm	293-8990
11	Las Vegas Bay	15-30 min. from Las Vegas	N/A	N/A
11	Las Vegas Bay Dry Storage	20-30 min. from Las Vegas <i>(Henderson, Nevada Lake Mead Parkway entrance)</i>	N/A	565-9223
7	Las Vegas Boat Harbor Marina	30 min. south of Las Vegas	boatinglakemead.com	293-1191
12	River Mountains Loop Trail	Lake Mead National Recreation Area, Boulder City, Henderson	rivermountainstrail.com	293-8990
13	South Cove	120 min. east of Las Vegas	N/A	N/A
14	Temple Bar Marina	110 min. southeast of Las Vegas	templebarlakemead.com	(928) 767-3211

Note: Please visit nps.gov/lake for more detailed information on the Lake Mead National Recreation Area. For local calls in the Las Vegas area, dial (702). N/A - not available.



Humboldt-Toiyabe National Forest

The Spring Mountains National Recreation Area (SMNRA) is part of the Humboldt-Toiyabe National Forest. Better known to locals as Mount Charleston, it is located just 30 minutes from downtown Las Vegas and encompasses more than 316,000 acres of remarkable beauty and surprising diversity.

Enjoy snow-capped mountain peaks that are surrounded by desert and are home to over 50 sensitive plants and animals, some of which are found only in this special area and nowhere else in the world. The panoramic mountain range provides a quick getaway and a haven for solitude. The area offers mountain biking and hiking trails, campgrounds, picnic areas and sites for sledding, tubing, skiing and snowboarding.

Source: fs.usda.gov/recarea/htnf/recarea/?recid=65168

Old Las Vegas Mormon State Historic Park

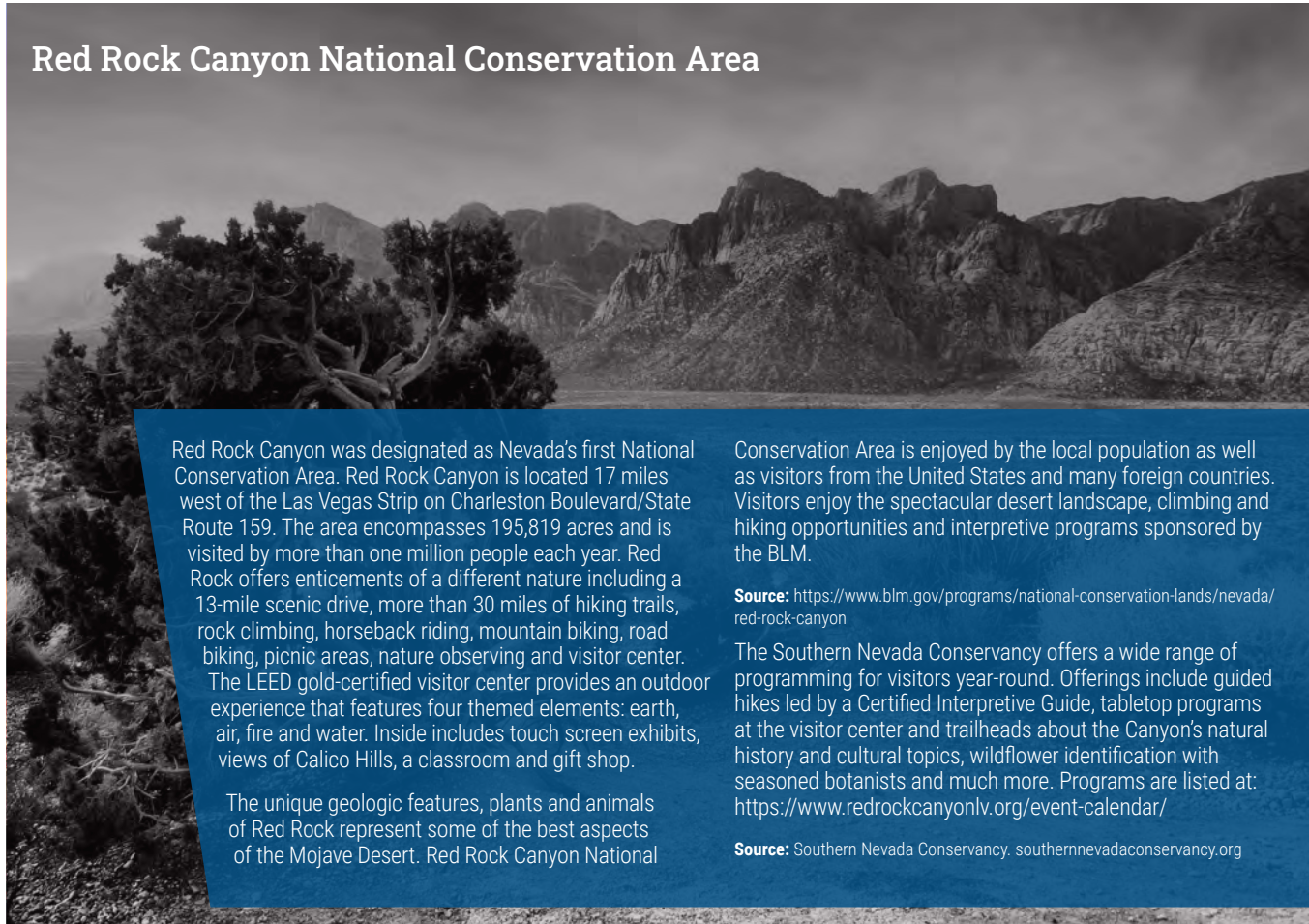
More than 150 years ago, a spring-fed creek flowed through the Las Vegas Valley, creating an oasis in the desert. With the only free-flowing water and grass for miles around, the site attracted the native Paiute, as well as traders, emigrants and gold seekers traveling the Old Spanish Trail to California. The Spaniards called the place Las Vegas, which is Spanish for “the meadows”. By the 1830s, the meadows of Las Vegas had become an important stop on the Old Spanish Trail. The Las Vegas springs and creek, which flowed along the southern boundary of the modern site, proved to be a very welcome amenity for those passing through. Mormon travelers began passing through the meadows of Las Vegas almost immediately after settling Northern Utah, due to the need to procure supplies from Southern California.

Old Las Vegas Mormon Fort, the first permanent, non-native settlement in the Las Vegas Valley, features the historic remains of an adobe fort built by Mormon missionaries along a spring-fed creek in 1855. The creek provided irrigation for fields and orchards and the 150-square-foot outpost served as a way station for travelers. Today, the park is located in what is now downtown Las Vegas. In addition to the fort, which contains a multitude of historic artifacts, a visitor center contains exhibits and photos that illustrate the history of the site. The park and visitor center are open from 8:00 am - 4:30 pm, Tuesday through Saturday, year-round. For more information call (702) 486-3511.

Source: parks.nv.gov/parks/old-las-vegas-mormon-fort



Red Rock Canyon National Conservation Area



Red Rock Canyon was designated as Nevada's first National Conservation Area. Red Rock Canyon is located 17 miles west of the Las Vegas Strip on Charleston Boulevard/State Route 159. The area encompasses 195,819 acres and is visited by more than one million people each year. Red Rock offers enticements of a different nature including a 13-mile scenic drive, more than 30 miles of hiking trails, rock climbing, horseback riding, mountain biking, road biking, picnic areas, nature observing and visitor center. The LEED gold-certified visitor center provides an outdoor experience that features four themed elements: earth, air, fire and water. Inside includes touch screen exhibits, views of Calico Hills, a classroom and gift shop.

The unique geologic features, plants and animals of Red Rock represent some of the best aspects of the Mojave Desert. Red Rock Canyon National

Conservation Area is enjoyed by the local population as well as visitors from the United States and many foreign countries. Visitors enjoy the spectacular desert landscape, climbing and hiking opportunities and interpretive programs sponsored by the BLM.

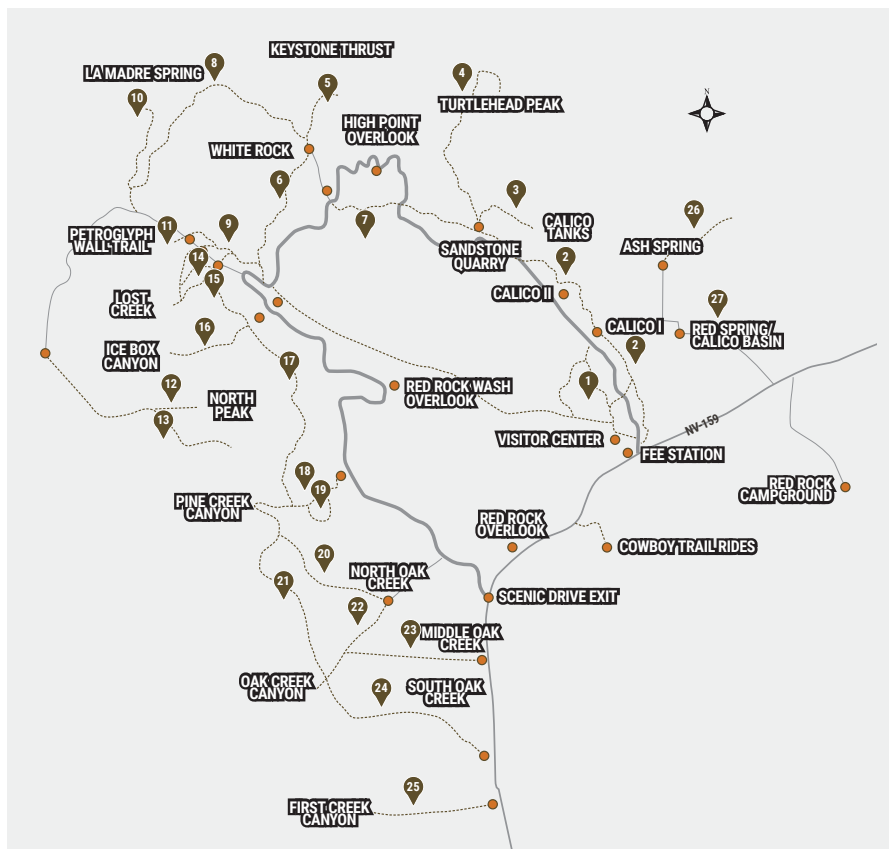
Source: <https://www.blm.gov/programs/national-conservation-lands/nevada/red-rock-canyon>

The Southern Nevada Conservancy offers a wide range of programming for visitors year-round. Offerings include guided hikes led by a Certified Interpretive Guide, tabletop programs at the visitor center and trailheads about the Canyon's natural history and cultural topics, wildflower identification with seasoned botanists and much more. Programs are listed at: <https://www.redrockcanyonlv.org/event-calendar/>

Source: Southern Nevada Conservancy. southernnevadaconservancy.org

Map #	Trail Name	Elevation Gain	Approx. Hike Time	Round Trip Distance
EASY <i>Minimal uphill sections and some uneven terrain.</i>				
1	Moenkopi	300 ft [90 m]	1.5 hours	2 mi [3.2 km]
9	Willow Springs Loop	200 ft [60 m]	1.25 hours	1.5 mi [2.4 km]
11	Petroglyph Wall Trail	26 ft [7.9 m]	30 minutes	0.15 mi [0.24 km]
14	Lost Creek - Children's Discovery	200 ft [60 m]	55 minutes	0.75 mi [1.2 km]
19	Fire Ecology	200 ft [60 m]	55 minutes	0.75 mi [1.2 km]
22	Oak Creek Canyon	200 ft [60 m]	1.5 hours	2 mi [3.2 km]
MODERATE <i>Uphill sections include up to 500 ft of elevation gain; single digit mileage; uneven terrain and some rock scrambling.</i>				
2	Calico Hills	400 ft [120 m]	1.5 - 3.5 hours	2 - 6 mi [3.2 - 9.6 km]
3	Calico Tanks	450 ft [140 m]	2 hours	2.5 mi [4 km]
5	Keystone Thrust	400 ft [120 m]	1.5 hours	2.2 mi [3.5 km]
6	White Rock - Willow Springs	200 ft [60 m]	2.5 hours	4.4 mi [7 km]
10	La Madre Spring	400 ft [120 m]	2 hours	3.3 mi [5.2 km]
15	SMYC	300 ft [90 m]	2 hours	2.2 mi [3.5 km]
17	Dale's	300 ft [90 m]	2.5 hours	4.4 mi [7 km]
18	Pine Creek Canyon	300 ft [90 m]	2 hours	3 mi [4.8 km]
20	Arnight	300 ft [90 m]	1.5 hours	2.4 mi [3.8 km]
21	Knoll	300 ft [90 m]	2.5 hours	3.5 mi [5.6 km]

Red Rock Hiking Trails



With more than 2,000 climbing routes, Red Rock Canyon National Conservation area is one of the top five climbing destinations in the United States. There are two wilderness areas in the conservation area: Rainbow Mountain Wilderness and La Madre Mountain Wilderness. All of the major canyons in Red Rock Canyon are in the Rainbow Mountain Wilderness, and all of the climbing routes located on White Rock Mountain and many near Kraft Mountain are within the La Madre Mountain Wilderness.



Outdoor Destinations & Activities

Map #	Trail Name	Elevation Gain	Approx. Hike Time	Round Trip Distance
DIFFICULT Generally, lots of uphill sections; possibly more than 1,000 ft of elevation gain; double digit mileage and/or difficult terrain and rock scrambling.				
4	Turtlehead Peak	2,000 ft [600 m]	3.5 - 4.5 hours	5 mi [8 km]
7	Grand Circle Loop	1,095 ft [334 m]	5 - 6 hours	11.3 mi [18.2 km]
8	White Rock/La Madre Spring Loop	890 ft [270 m]	3.5 hours	6 mi [9.6 km]
12	North Peak	2,442 ft [744 m]	5 hours	10 mi [16 km]
13	Bridge Mountain	2,412 ft [744 m]	6 - 7 hours	14 mi [22.5 km]
16	Ice Box Canyon	300 ft [90 m]	2 hours	2.6 mi [4.1 km]
Trails Outside Scenic Path				
23	Middle Oak Creek	187 ft [57 m]	3 hours	4 mi [6.4 km]
24	South Oak Creek	331 ft [101 m]	3.5 hours	5 mi [8 km]
25	First Creek Canyon	300 ft [90 m]	2 hours	3 mi [4.8 km]
26	Kraft Boulders	50 ft [15.2 m]	1 hour	1.5 mi [2.4 km]
27	Red Spring Boardwalk	50 ft [15.2 m]	30 minutes	0.5 mi [.8 km]

Source: Southern Nevada Conservancy.



Spring Mountain Ranch State Park

Spring Mountain Ranch State Park is located 15 miles west of Las Vegas, via Blue Diamond Rd., adjacent to the Red Rock Canyon National Conservation Area. The many springs in these mountains provided water for Paiute Indians and later attracted mountain men and early settlers to the area. This 520-acre oasis was developed into a combination working ranch and luxurious retreat by a string of owners who have given the area a long and colorful history, including German actress Vera Krupp and millionaire Howard Hughes. Visitors can explore some of the oldest buildings in Nevada, an 1860s blacksmith shop, the Sandstone Cabin that was home to the founding family and the ranch house. The park offers tree-shaded picnic sites with tables and grills, and offers various hiking trails.

The main ranch house offers visitors information about the ranch and surrounding areas, and a self-guided tour of the ranch house interior. Park volunteers are available to answer questions.

Cultural events are put on by Super Summer Theater every May through September, and living history programs bring the past back to life for a brief moment, giving visitors an opportunity to view life at the ranch as it may have once existed. These programs, which began in 1992, include costumed role playing, demonstrations and re-enactments of historic events such as the Civil War. For more information call (702) 875-4141.

Source: parks.nv.gov/parks/spring-mountain-ranch

Valley of Fire

Valley of Fire is world-renowned for its 40,000 acres of bright red Aztec sandstone outcrops nestled in gray and tan limestone. As Nevada's oldest and largest state park, it contains ancient petrified trees and petroglyphs dating back more than 2,000 years. The park offers a full-scale visitor center that provides exhibits on the geology, ecology, prehistory and history of the park and nearby region. Open year round, the park has numerous campsites equipped with shaded tables, grills and

water, as well as many intriguing trails. Valley of Fire State Park is six miles from Lake Mead and 55 miles northeast of Las Vegas via Interstate 15 and exit 75.

The visitor center is open daily from 9:00 am to 4:30 pm. The rest of the park is open daily from sunrise to sunset with 24-hour access to campgrounds. For more information call (702) 397-2088.

Source: parks.nv.gov/parks/valley-of-fire



Community Survey

Professional Sports

Please rank in order of preference which of the following professional sports would you most prefer to see in Las Vegas.

1	2	3	4	5	6
NBA	MLB	MLS	NWSL	MLR	NLL
Basketball Association (2.40)	Major League Baseball (2.51)	Major League Soccer (3.18)	National Women's Soccer League (3.76)	Major League Rugby (4.38)	National Lacrosse League (4.76)

Note: 1 is most preferred, 6 is least preferred. (Avg. Rank)

Get Outdoors Nevada: A Perspective



Mauricia Baca
Executive Director

From your perspective, what makes Las Vegas a great place for people who love the outdoors?

If you love the outdoors, you belong in Las Vegas. Our communities are linked by over 1,000 miles of trails. These trails lead to thousands of acres of community and regional parks in the Las Vegas valley encircled by over 7.5 million acres of public lands. From expansive deserts and lakes to spectacular wildlife and outdoor fun, the area has something for everyone. The Las Vegas valley has 300 days of sunshine annually that invite residents and visitors out to enjoy recreational opportunities including biking, hiking, canoeing, kayaking, boating, skiing, and climbing. You can go for a walk, or simply enjoy a family picnic. Memorable sights include sure-footed bighorn sheep, prickly Joshua trees and rugged desert landscapes offering spectacular vistas. You can go from desert floor to mountain top, to a lake and a river – all in under an hour from the Strip. In 30 minutes, you can be at Lake Mead where you can boat, fish, hike, camp and explore the Colorado River's Black Canyon by Kayak. Miss the snow? In the winter Mt. Charleston, at nearly 12,000 feet high, beckons with snow-capped mountains, just 40 miles northwest of Las Vegas, while providing a lush, cool retreat in the summer. Red Rock Canyon National Conservation Area, Las Vegas' most popular hiking destination, offers rust-colored rock formations, as well as sandstone and limestone cliffs and bluffs that ascend as high as 7,000 feet. A mere hour from Las Vegas, Valley of Fire, amazes with beautiful landscapes, 3,000-year-old petroglyphs and, like much of the area, is jeweled by wildflowers in the spring. There is so much more...from Clark County Wetlands Park to the mountain biking destination that has become of Boulder City's renowned Bootleg Canyon. All reasons why, if you love the outdoors, you belong in Las Vegas.

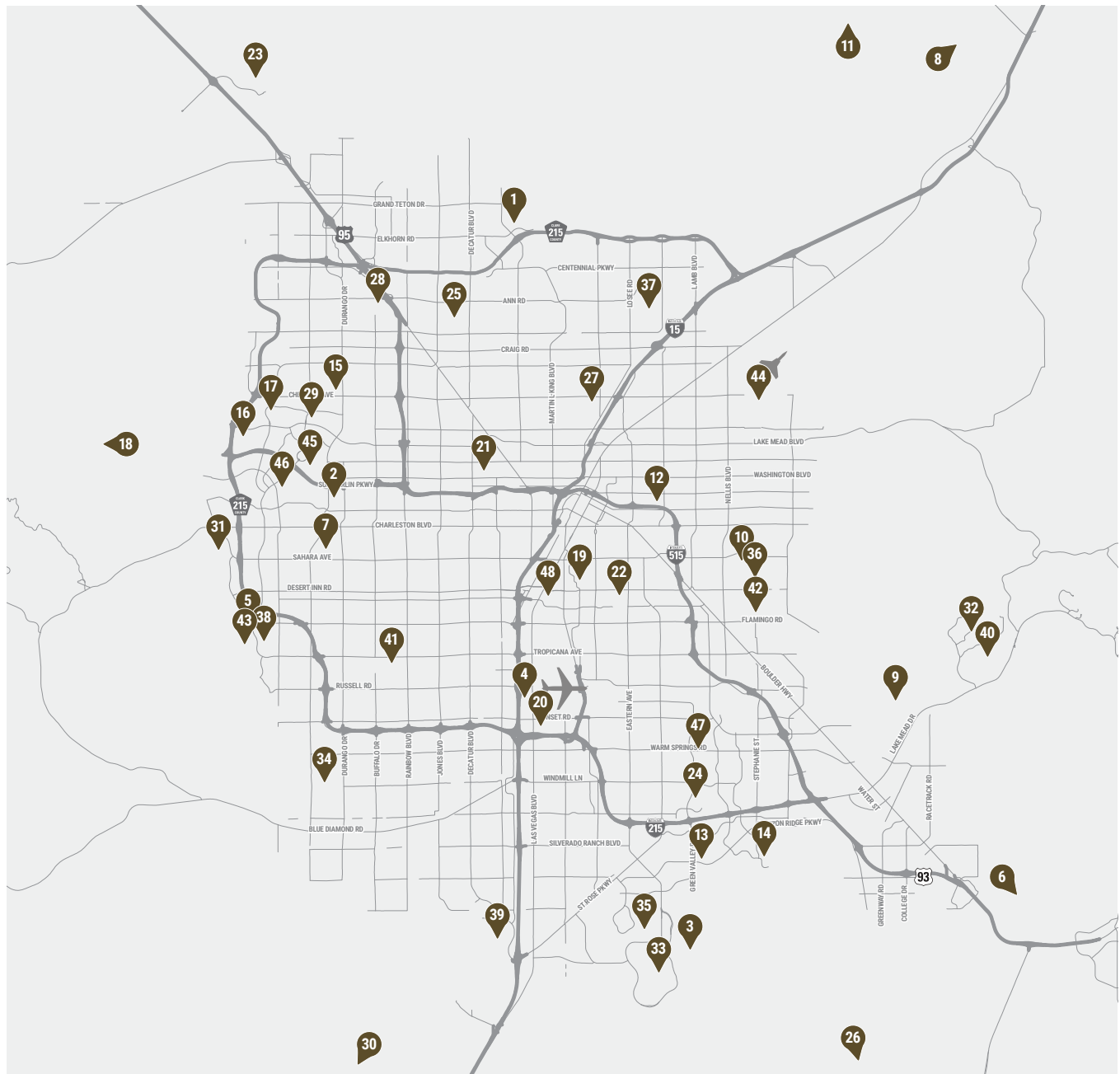
GET OUTDOORS NEVADA

Get Outdoors Nevada is dedicated to connecting people of all backgrounds and ages to Nevada's diverse outdoor places through education, volunteerism and outreach. We strive to foster and support a community that discovers, experiences and connects to our state's many natural environments, from wild landscapes and recreational areas to urban trails. We invite everyone to visit our website at www.getoutdoorsnevada.org to learn more about our programs and how to get inspired, get moving, care for and support this great big beautiful backyard of ours called Nevada.

Golf Courses



Golf Courses



#	Golf Course	Address	City	Holes	Type	Phone
1	Aliante Golf Club	3100 W. Elkhorn Rd.	North Las Vegas	18	Public	399-4888
2	Angel Park Golf Club	100 S. Rampart Blvd.	Las Vegas	36	Public	254-4653
3	Anthem Country Club	1 Club Side Dr.	Henderson	18	Private	614-5000
4	Bali Hai Golf Club	5160 Las Vegas Blvd., S.	Las Vegas	18	Public	(888) 427-6678
5	Bear's Best Golf Club	11111 W. Flamingo Rd.	Las Vegas	18	Public	804-8500
6	Boulder City Golf Course	1 Clubhouse Dr.	Boulder City	18	Public	293-9236
6	Boulder Creek Golf Club	1501 Veterans Memorial Dr.	Boulder City	27	Public	294-6534
7	Canyon Gate Country Club	2001 Canyon Gate Dr.	Las Vegas	18	Private	363-0303

#	Golf Course	Address	City	Holes	Type	Phone
8	CasaBlanca Golf Course	1100 W. Hafen Ln.	Mesquite	18	Public	346-6764
6	Cascata Golf Course	1 Cascata Dr.	Boulder City	18	Public	294-2005
9	Chimera Golf Club	901 Olivia Pkwy.	Henderson	18	Public	951-1500
10	The Club at Sunrise	5483 Club House Dr.	Las Vegas	18	Public	207-7501
8	Conestoga Golf Course	1499 Falcon Ridge Pkwy.	Mesquite	18	Public	346-4292
11	Coyote Springs Golf Course	3100 State Rte. 168	Coyote Springs	18	Public	422-1400
8	Coyote Willows Golf Course	426 Hagens Alley	Mesquite	9	Public	345-3222
12	Desert Pines Golf Club	3415 E. Bonanza Rd.	Las Vegas	18	Public	388-4400
13	Desert Willow Golf Course	2020 W. Horizon Ridge Pkwy.	Henderson	18	Public	263-4653
14	DragonRidge Country Club	552 Stephanie St.	Henderson	18	Private	614-4444
15	Durango Hills Golf Course	3501 N. Durango Dr.	Las Vegas	18	Public	229-4653
16	Eagle Crest Golf Club	2203 Thomas Ryan Blvd.	Las Vegas	18	Public	240-1320
8	Falcon Ridge Golf Course	345 Calais Dr.	Mesquite	18	Public	346-6363
17	Highland Falls Golf Club	10201 Sun City Blvd.	Las Vegas	18	Public	254-7010
18	Lakeview Executive Course	1471 E. Mt. Charleston Dr.	Pahrump	18	Public	(775) 727-4040
19	Las Vegas Country Club	3000 Joe W. Brown Dr.	Las Vegas	18	Private	734-1122
20	Las Vegas Golf Center	6730 S. Las Vegas Blvd.	Las Vegas	9	Public	896-4100
21	Las Vegas Golf Club	4300 W. Washington Ave.	Las Vegas	18	Public	646-3003
22	Las Vegas National Golf Club	1911 E. Desert Inn Rd.	Las Vegas	18	Public	734-1796
23	Las Vegas Paiute Golf Resort	10325 Nu-Wav Kaiv Blvd.	Las Vegas	54	Public	658-1400
24	The Legacy Golf Club	130 Par Excellence Dr.	Henderson	18	Public	476-0090
25	Los Prados Country Club	5150 Los Prados Cir.	Las Vegas	18	Public	645-5696
26	Mojave Resort Golf Club	9905 Aha Macav Pkwy.	Laughlin	18	Public	535-4653
18	Mountain Falls Golf Club	5001 S. Clubhouse Dr.	Pahrump	18	Public	(775) 537-6553
27	North Las Vegas Municipal Golf Course	324 E. Brooks Ave.	North Las Vegas	9	Public	633-1833
8	Oasis Golf Club - Canyons & Palmer	100 Palmer Ln.	Mesquite	36	Public	346-7820
28	Painted Desert Golf Club	5555 Painted Mirage Rd.	Las Vegas	18	Public	645-2570
29	Palm Valley Golf Club	9201 Del Webb Blvd.	Las Vegas	18	Semi-Private	363-4373
8	Palms Golf Club	530 Peppermill Palms Blvd.	Littlefield AZ/Mesquite	18	Public	346-4067
30	Primm Valley Golf Club	#1 Yates Wells Rd.	Primm	36	Public	679-5509
31	Red Rock Country Club - Arroyo Course	2250 Red Springs Dr., Bldg. C	Las Vegas	18	Public	258-2300
31	Red Rock Country Club - Mountain Course	2250 Red Springs Dr., Bldg. A	Las Vegas	18	Private	304-5666
32	Reflection Bay Golf Club	75 Monte Lago Blvd.	Henderson	18	Public	740-4653
33	The Revere Golf Club	2600 Hampton Rd.	Henderson	36	Public	259-4653
34	Rhodes Ranch Golf Club	20 Rhodes Ranch Pkwy.	Las Vegas	18	Public	740-4114
35	Rio Secco Golf Club	2851 Grand Hills Dr.	Henderson	18	Public	777-2400
36	Royal Links Golf Club	5995 E. Vegas Valley Dr.	Las Vegas	18	Public	450-8123
37	Shadow Creek Golf Club	5400 Losee Rd.	North Las Vegas	18	Semi-Private	399-7111
38	Siena Golf Club	10575 Siena Monte Ave.	Las Vegas	18	Public	341-9200
39	Southern Highlands Golf Club	One Robert Trent Jones Ln.	Las Vegas	18	Private	263-1000
40	SouthShore Golf Club	100 Strada Di Circolo	Henderson	18	Private	856-8412
41	Spanish Trail Golf & Country Club	5050 Spanish Trail Ln.	Las Vegas	27	Private	364-5050
42	Stallion Mountain Golf Club	5500 E. Flamingo Rd.	Las Vegas	18	Semi-Private	547-6250
43	The Summit Club	10775 Summit Club Dr.	Las Vegas	18	Private	970-2150
44	Sunrise Vista Golf Club	2841 Kinley Dr. (Nellis AFB)	Las Vegas	18	Public	652-4497
45	TPC at Summerlin	1700 Village Center Cir.	Las Vegas	18	Private	256-0111
46	TPC Las Vegas	9851 Canyon Run Dr.	Las Vegas	18	Public	256-2500
47	Wildhorse Golf Club	2100 W. Warm Springs Rd.	Henderson	18	Public	434-9000
8	Wolf Creek Golf Club	403 Paradise Pkwy.	Mesquite	18	Public	346-1670
48	Wynn Golf Club	3131 Las Vegas Blvd., S.	Las Vegas	18	Public	770-4653

Note: For local calls in the Las Vegas area, dial (702).



Youth Organizations



Organization	Address	City	Phone
Big Brothers Big Sisters of Southern Nevada	2000 E. Flamingo Rd.	Las Vegas	731-2227
Boulder City Youth Center	801 Adams Ave.	Boulder City	293-9256
Boys & Girls Club of Southern Nevada	2850 Lindell Rd.	Las Vegas	367-2582
Andre Agassi Club	800 N. Martin Luther King Blvd.	Las Vegas	638-1120
Boulder Highway Club	3475 S. Mountain Vista St.	Las Vegas	538-9009
Desert Pines	3750 E. Bonanza Rd.	Las Vegas	476-9224
Donald W. Reynolds Club	2980 Robindale Rd.	Henderson	614-8550
Downtown Club	2801 E. Stewart Ave.	Las Vegas	388-2828
James Club	2530 E. Carey Ave.	North Las Vegas	399-3172
John C. Kish Club	401 Drake St.	Henderson	565-6569
John D. "Jackie" Gaughan Club	920 Cottage Grove Ave.	Las Vegas	731-6658
Lied Memorial Club	2850 Lindell Rd.	Las Vegas	368-0317
Mary & Sam Boyd Club	1608 Moser Dr.	Henderson	565-2674
Natalie Gulbis Club	9552 W. Tropicana Ave.	Las Vegas	248-9502
Ralph & Betty Engelstad Club	3540 S. Cambridge St.	Las Vegas	792-1388
Southern Highlands Club	10900 Southern Highlands Pkwy.	Las Vegas	534-0504
Boy Scouts of America	7220 Paradise Rd.	Las Vegas	736-4366
Boys Town Nevada	821 N. Mojave Rd.	Las Vegas	642-7070
Girl Scouts of Southern Nevada	2941 Harris Ave.	Las Vegas	385-3677
Junior Achievement of Southern Nevada, Inc.	1921 N. Rainbow Blvd., 2nd Floor	Las Vegas	214-0500
Las Vegas Youth Orchestras	900 Karen Ave., Ste. A-220	Las Vegas	945-7583
Nevada Partnership For Homeless Youth	4981 Shirley St.	Las Vegas	383-1332
Nevada Youth Alliance	7380 S. Eastern Ave., Ste. 124	Henderson	393-6163
Spread the Word Nevada	1065 American Pacific Dr., Ste. 160	Henderson	564-7809
Street Teens	5599 S. Pecos Rd.	Las Vegas	215-4171
The Sun Summer Camp Fund	2850 Lindell Rd.	Las Vegas	367-2582
United Way	5830 W. Flamingo Rd.	Las Vegas	892-2300
YMCA of Southern Nevada			
Bill & Lillie Heinrich YMCA	4141 Meadows Ln.	Las Vegas	877-9622
Centennial Hills Community Center	6601 N. Buffalo Dr.	Las Vegas	478-9622
Durango Hills Community Center	3521 N. Durango Blvd.	Las Vegas	240-9622
SkyView Y	3050 E. Centennial Pkwy.	North Las Vegas	522-7500
Young Artist Orchestra of Las Vegas	10624 S. Eastern Ave., Ste. A #724	Henderson	907-4486

Note: For local calls in the Las Vegas area, dial (702).



Community
Survey



Charitable Work

On average, how much time do you spend volunteering or helping with charitable work each week?

5.0%	5+ Hours per Week
7.2%	4-5 Hours per Week
27.4%	1-3 Hours per Week
60.4%	0 Hours per Week

Education



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Colleges and Universities

University of Nevada, Las Vegas



The University of Nevada, Las Vegas (UNLV) is a public research institution committed to rigorous educational programs and promoting well-being and achievement through education, research, scholarship, and creative activity.

UNLV currently holds the nation's highest recognition for both research and community engagement from the Carnegie Foundation for the Advancement of Teaching - the gold standard for university metrics.

Since its first classes were held in 1957, UNLV has transformed from a small branch campus into a thriving university. UNLV offers more than 290 bachelor's, master's, and doctoral degree programs and 100 certificate programs, including internationally and nationally recognized programs in hospitality administration, engineering, business, creative writing, conflict resolution, legal writing, public health, and nursing.

UNLV graduates are dedicated to meeting the challenges brought on by rapid urban growth, economic and cultural diversity, and sustainability, and overwhelmingly choose to remain in Southern Nevada. More than 60 percent of UNLV alumni reside in the state, including more than 5,000 K-12 teachers; 9,000 hotel and tourism professionals; and thousands of health care professionals, business owners, and managers. Eighty percent of Boyd School of Law graduates remain in state. UNLV's School of Dental Medicine students provide more than \$3.8 million in free dental services to those in need.

UNLV is continuing toward its broader Top Tier vision to become one of the nation's premier public universities in research, education, and community impact by 2025. UNLV attracts top students and faculty, educates a diversifying population and workforce, and drives economic activity through innovation, research and community partnerships.



Established: 1957

Leadership: Marta Meana, President

Employees: 4,002 (Sept. 1, 2019)

Annual Budget: \$771 million (2019)

Mission: UNLV's diverse faculty, students, staff, and alumni promote community well-being and individual achievement through education, research, scholarship, creative activities, and clinical services. We stimulate economic development and diversification, foster a climate of innovation, promote health, and enrich the cultural vitality of the communities that we serve.

Services Provided: Undergraduate, graduate, professional education, and research

Economic Impact: \$2.51 billion (2017)

Business Development: Partnerships create greater impact in our community and throughout Nevada. UNLV collaborates with the private and public sectors to build degree and professional development programs in health care, hospitality and gaming, engineering, business. The university is home to Nevada's only law and dental schools, and its School of Medicine welcomes its fourth incoming class of future physicians in 2020.

As part of its comprehensive Top Tier strategic plan, UNLV stimulates economic development and diversification and enriches the cultural vitality of its community. The university is deepening and expanding reciprocal connections with partners and leveraging unique strengths to collaborate locally, nationally, and internationally.

Website: unlv.edu

Fall 2015-2019 Headcount by Demographic & Enrollment Variables

	2015	2016	2017	2018	2019
Total	28,600	29,702	30,471	30,457	31,171
■ Undergraduate	83.2%	83.2%	83.0%	83.0%	82.9%
■ Graduate	14.4%	14.4%	14.5%	14.1%	14.1%
■ Professional	2.5%	2.4%	2.5%	2.9%	3.1%
Student Full-Time Enrollment					
Total	21,724	22,687	23,466	23,254	23,833
Undergraduate	19,022	19,909	20,553	20,379	20,900
Lower	64.6%	64.1%	63.0%	62.7%	62.9%
Upper	35.4%	35.9%	37.0%	37.3%	37.1%
Graduate	2,701	2,779	2,913	2,875	2,933
Master	70.0%	69.2%	68.9%	67.1%	65.8%
Doctoral	30.0%	30.8%	31.1%	32.9%	34.2%
Enrollment Status					
■ Full-Time	70.1%	70.1%	71.2%	70.7%	72.0%
■ Part-Time	29.9%	29.9%	28.8%	29.3%	28.0%
Residency					
Resident	83.9%	84.3%	84.5%	84.3%	84.4%
Non-Resident	16.1%	15.7%	15.5%	15.7%	15.6%
Gender					
Male	43.9%	43.0%	42.9%	43.0%	42.7%
Female	56.1%	57.0%	57.1%	57.0%	57.3%
Age¹					
Under 18	1.6%	1.5%	1.4%	1.7%	1.8%
18 to 20	34.1%	34.4%	34.2%	34.6%	36.5%
21 to 22	19.5%	20.4%	20.6%	21.0%	20.1%
23 to 24	12.6%	11.8%	12.0%	12.5%	11.7%
25 to 32	20.2%	19.6%	19.5%	19.0%	18.7%
33 to 39	6.1%	6.2%	6.0%	5.6%	5.6%
40 to 59	5.5%	5.7%	5.8%	5.2%	5.2%
60 and Over	0.5%	0.5%	0.5%	0.4%	0.4%
■ Under 25	67.8%	68.0%	68.2%	69.8%	70.1%
■ 25 and Over	32.2%	32.0%	31.8%	30.2%	29.9%

Source: University Student Profile, UNLV.

Note: Students enrolled in graduate/professional degree programs are included in both categories. However, overall totals reflect unduplicated counts, and thus may not equal the sum of the categories. Student Full-Time Enrollment includes state-supported (formula-funded) enrollments only. ¹Age information is not available for all students.

Governor Guinn Millennium Scholars

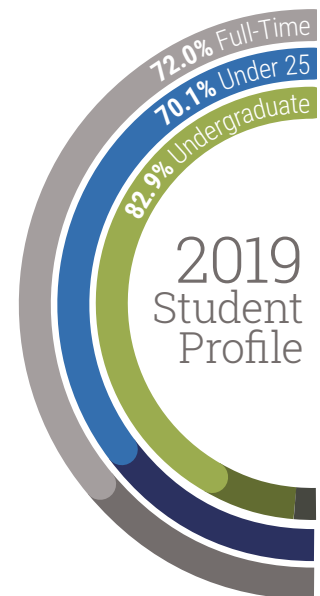
	2015	2016	2017	2018	2019
Eligible High School Students	11,312	12,724	13,746	14,523	15,346
Scholarships Activated¹	7,345	7,986	8,707	8,751	7,897
Currently Eligible	4,102	4,909	5,720	6,082	7,504

Source: State of Nevada, Office of the State Treasurer.

Note: Millennium Scholarship data as of January 24, 2020. Degrees earned since inception: Bachelors - 29,439; Associates - 19,253; and Certificates & Other - 3,137. Total Funds distributed to date: \$503 million. ¹Students have six years to use their scholarship, so this number is constantly increasing over that period of time as students start school after a break or service, switch institutions, etc.

31,171

2019 Total Enrollment



Colleges and Universities

MILLENNIUM SCHOLARSHIP QUALIFICATIONS:

- Graduate with a diploma from a Nevada public or private high school.
- Must have been a resident of Nevada for at least two of your high school years.
- Must finish high school with an overall 3.25 GPA for all coursework or receive a qualified score on the SAT or ACT.
- Must have completed the minimum core curriculum requirements: 4 credits in English, 4 credits in Math (including Algebra II or higher), 3 credits in Science and 3 credits in Social Studies and History.

Economic Impact Highlights

- UNLV stimulates economic development and diversification through deepening and expanding connections with new and existing partners. Such collaborations create monumental impact in the Silver State, and UNLV is partnering with industry to build degree and professional development programs and to conduct research that addresses today's challenges.
- As one of the largest employers in Clark County, UNLV generated \$2.51 billion in local economic activity in 2017. For every dollar invested by the state in UNLV, the university generated an additional \$12.50 in economic activity in Southern Nevada. Each dollar of student off-campus spending also generated approximately \$2.04 of economic activity in the community.
- By 2025, UNLV is estimated to bring increased spending to Nevada, generating \$3.33 billion in local economic activity and supporting more than 19,000 direct and indirect jobs. This includes an economic impact of \$468 million, with direct spending of \$165 million generated by the UNLV School of Medicine alone.
- Additional economic value exists in the education provided to students, in the enduring effects of research and development, in advanced science and technology, and in a highly-trained and globally-competitive workforce, all of which help attract new industries that further diversify Nevada's economy. Benefits exist beyond the numbers as well: UNLV makes significant contributions through social and cultural events that connect us with each other, that create community, and that enhance our lives in a multitude of ways that can't be quantified.

Undergraduate Student Profile

Fall 2019

GENDER

Female	14,645	56.7%
Male	11,185	43.3%

GRADUATION RATE

(Fall 2013 entering freshmen¹)

4 Years or Fewer	16.8%
6 Years	44.8%

ETHNICITY

American Indian/ Alaska Native	71	0.3%
Asian	4,278	16.6%
Black/African American	2,056	8.0%
Hispanics of Any Race	8,015	31.0%
Native Hawaiian/ Other Pacific Islander	244	0.9%
White	7,448	28.8%
Two or More Races	2,808	10.9%
Nonresident Alien	722	2.8%
Unknown	188	0.7%

RESIDENCY

Resident	22,087	85.5%
Non-Resident	3,743	14.5%

AGE

19 & Under	8,281	32.1%
20 - 24	12,421	48.1%
25 - 29	2,808	10.9%
30 - 34	1,045	4.0%
35 - 59	1,225	4.7%
60 & Over	50	0.2%
Average	23	

FULL/PART-TIME

Full-Time	19,523	75.6%
Part-Time	6,307	24.4%

RETENTION

Full-Time Students ¹ (Fall 2018 - 2019)	79.4%
---	-------

STUDENT ENROLLMENT

Freshmen	6,253	24.2%
Sophomores	5,135	19.9%
Juniors	5,865	22.7%
Seniors	7,458	28.9%
Post-Baccalaureate	527	2.0%
Non-Credential-Seeking	592	2.3%
TOTAL	25,830	100.0%

ENROLLMENT BY COLLEGE OF MAJOR²

Business	3,151	12.2%
Education	1,093	4.2%
Engineering	2,781	10.8%
Fine Arts	2,154	8.3%
Hospitality	2,007	7.8%
Integrated Health Sciences	1,905	7.4%
Liberal Arts	3,385	13.1%
Nursing	1,907	7.4%
Public Health	367	1.4%
Sciences	2,415	9.3%
Urban Affairs	2,481	9.6%
Academic Success Center	2,128	8.2%
TOTAL MAJORS	25,774	100.0%

Source: Undergraduate Student Profile - Fall 2019, UNLV.
 Note: Headcount figures within each student enrollment category are unduplicated. However, total majors includes duplication across categories to reflect students pursuing multiple degrees. Headcount includes state and non-state supported enrollment. ¹Degree-seeking full-time first-time, first-year students. ²Includes dual/multi majors.

Graduate Student Profile

Fall 2019

AGE

Under 25	833	19.0%
25 and Over	3,554	81.0%

GENDER

Female	2,734	62.3%
Male	1,653	37.7%

ETHNICITY

American Indian or Alaska Native	17	0.4%
Asian	387	8.8%
Black or African American	350	8.0%
Hispanic	807	18.4%
Native Hawaiian or Other Pacific Islander	20	0.5%
White	1,922	43.8%
Nonresident Alien	329	7.5%
Two or More Races	277	6.3%
Unknown	278	6.3%

FULL/PART-TIME

Full-Time	2,006	45.7%
Part-Time	2,381	54.3%

RESIDENCY

Resident	3,378	77.0%
Non-Resident	1,009	23.0%

CREDENTIAL SUBCATEGORY

Certificate - Graduate	141	3.2%
Masters	2,755	62.8%
Post Masters	1	0.0%
Specialist in Education	41	0.9%
Doctoral	1,163	26.5%
Non-Degree Seeking	535	12.2%
TOTAL	4,387	100.0%

ENROLLMENT BY COLLEGE OF MAJOR

Business	455	10.4%
Dental Medicine	18	0.4%
Education	1,459	33.3%
Engineering	260	5.9%
Fine Arts	173	3.9%
Graduate College	32	0.7%
Hospitality	150	3.4%
Integrated Health Sciences	185	4.2%
Liberal Arts	333	7.6%
Nursing	161	3.7%
Public Health	160	3.6%
School of Medicine	80	1.8%
Sciences	228	5.2%
Urban Affairs	533	12.1%
Non-Degree Graduate	287	6.5%

Source: Graduate Student Profile - Fall 2019, UNLV. Note: Headcount figures within each student enrollment category are unduplicated. However, total majors includes duplication across categories to reflect students pursuing multiple degrees. Headcount includes state and non-state supported enrollment.

Professional Student Profile

Fall 2019

AGE

Under 25	332	34.0%
25 and Over	645	66.0%

GENDER

Female	477	48.8%
Male	500	51.2%

FULL/PART-TIME

Full-Time	904	92.5%
Part-Time	73	7.5%

RESIDENCY

Resident	879	90.0%
Non-Resident	98	10.0%

CREDENTIAL SUBCATEGORY

Certificate - Professional	12	1.2%
Masters	14	1.4%
Juris Doctor	438	44.8%
Doctor of Dental Medicine	325	33.3%
Doctor of Dental Surgery	16	1.6%
Doctor of Medicine	172	17.6%
TOTAL	977	100.0%

ENROLLMENT BY COLLEGE OF MAJOR

Dental Medicine	353	36.1%
Law	452	46.3%
School of Medicine	172	17.6%

ETHNICITY

American Indian or Alaska Native	2	0.2%
Asian	149	15.3%
Black or African American	42	4.3%
Hispanic	149	15.3%
Native Hawaiian or Other Pacific Islander	1	0.1%
White	475	48.6%
Nonresident Alien	4	0.4%
Two or More Races	57	5.8%
Unknown	98	10.0%

Source: Professional Student Profile - Fall 2019, UNLV. Note: Headcount figures within each student enrollment category are unduplicated. However, total majors includes duplication across categories to reflect students pursuing multiple degrees. Headcount includes state and non-state supported enrollment.



Recent Highlights

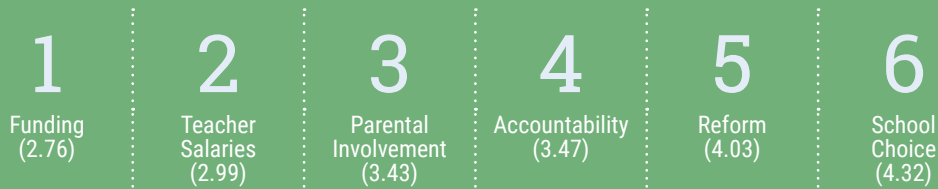
- UNLV achieved R1 “very high research activity” status according to the Carnegie Classification of Institutions of Higher Education. UNLV is one of 130 institutions—out of 4,000 colleges and universities nationwide—to hold the prestigious R1 status. It is viewed as the gold standard for university research metrics.
- UNLV earned the Carnegie Classification for Community Engagement, the highest national standard for higher education institutions in this area. The recognition reflects UNLV’s strong collaboration with community partners to enrich scholarship, research, and creative activity, enhance curriculum, teaching and learning, and address critical societal issues
- U.S. News & World Report named UNLV one of the nation’s most diverse universities for undergrads, and more than 65 percent of its degree-seeking undergrads identifying as part of a racial or ethnic minority. UNLV meets federal Minority Serving Institution requirements as an Asian American, Native American, and Pacific Islander-Serving Institution and a Hispanic Serving Institution.
- A UNLV-record 22 programs – including 13 from the William S. Boyd School of Law – ranked among the top 100 in their fields as part of U.S. News & World Report’s annual collection of top graduate and professional schools. UNLV’s nursing master’s and doctoral programs both ranked 40th overall, joining online nursing master’s program which already ranks as the nation’s 11th best.
- With more than 1,800 military affiliated students, UNLV continues to be recognized as a “Best for Vets” and military-friendly university.
- The UNLV School of Medicine is changing the health care landscape in Southern Nevada. An emerging leader in medical education and innovative practice, the school now has 176 students, 325 residents and fellows, and it received 1,800 applications for 60 spots in the fourth class set to begin in the summer of 2020.



Community Survey

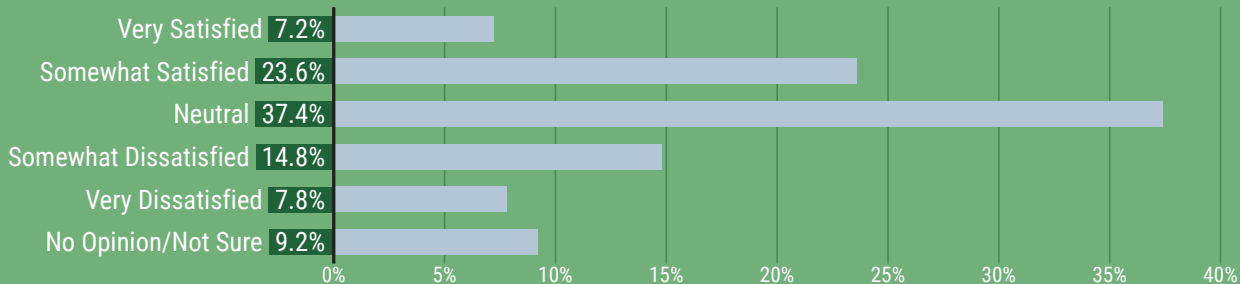
Nevada Education System

Please rank the following options as possible solutions to the Nevada education system:



Note: 1 is most important, 6 is least important. (Avg. Rank)

How satisfied are you with the leadership of the Nevada System of Higher Education?





Established: 1971

Leadership: Dr. Federico Zaragoza, President

Employees: 2,709

Annual Budget: \$159 million

Mission: The College of Southern Nevada empowers our students and communities to achieve, succeed and prosper.

Services Provided: CSN is a community college, specializing in two-year associate degrees that lead directly to employment or transfer to four-year institutions. In addition, CSN offers dual credit, certificates, associate degrees, honors programs, a handful of bachelor's degrees, adult basic education, workforce training, customized business training (contract education), WorkKeys assessment, National Career Readiness Certifications, personal enrichment, leadership training, internship opportunities and unique, nimble private and public partnerships.

Economic Impact: \$1.1 billion

Website: csn.edu

College of Southern Nevada

As the largest and most ethnically diverse college in Nevada, The College of Southern Nevada (CSN) is this community's college and provides affordable and collaborative postsecondary education and workforce training. CSN is a fully accredited institution offering over 180 degrees and certificates in more than 70 academic programs—with 26 degrees and certificates available entirely online. We're also extremely accessible with three main campuses in Las Vegas, North Las Vegas, and Henderson, as well as multiple sites and centers throughout the region.

Keeping things personal is also something we take great pride in. Our student-to-faculty ratio of 27 to 1 ensures that students get the most out of their education. Outside the classroom, we offer a variety of clubs, activities, and organizations to keep students engaged and connected. If sports are your thing, our baseball team is frequently a contender and has even taken home a national championship. Our CSN Coyotes are also proudly represented in team baseball, softball, soccer and volleyball to round out our growing athletics department.

CSN's innovative Division of Workforce and Economic Development provides workforce and customized business/industry training. It is also home to the largest adult literacy and language program in the state, helping thousands of southern Nevadans earn their high school equivalency certificate (formerly known as the GED) and learn the English language.



Key Highlights

- ▶ CSN provides the most affordable pathway to a two- or four-year college degree in Southern Nevada
- ▶ CSN is Nevada's first Hispanic Serving Institution
- ▶ CSN has the largest associate degree Registered Nursing Program in Nevada
- ▶ CSN is home to the largest Cisco Academy in the West
- ▶ CSN is a Minority Serving Institution
- ▶ CSN is an Achieving the Dream Institution focused on increasing the number of college-educated Nevadans

Enrollment

Per Fall Semester

Year	Total
2015	34,457
2016	34,409
2017	34,819
2018	35,057
2019	35,868

Source: College of Southern Nevada (CSN).

Certificate & Degree Completions

Year	Total
2014 - 15	4,628
2015 - 16	4,763
2016 - 17	5,191
2017 - 18	5,119
2018 - 19	5,193

Source: College of Southern Nevada (CSN).



Nevada State College

When it was founded, Nevada State College made a promise to provide access to a wide range of baccalaureate degrees for a diverse student population and improve their workforce readiness, especially for in-demand careers in health care, education and business. We have proven that a quality college education can be accessible and affordable.

The college has grown to offer more than 50 high-demand majors and minors. Each program is taught by top-tier instructors with a focus on innovation, technology, and career development. The traditionally small classes are facilitated by faculty who serve as mentors and guides not only in the classroom, but in life. Programs are offered online, on-site and as a hybrid of both. Program curriculum at the college is developed based upon the needs of the local community and the demands of its students. Popular programs include nursing, education, criminal justice, business administration, visual media, biology, speech pathology and psychology.

Nevada State is accredited by the Northwest Commission on Colleges and Universities, which has commended Nevada State for remaining true to its mission during a time of unprecedented growth while ensuring a climate that prioritizes and promotes the success of its diverse student body.

Nevada State College has been recognized as the second-fastest growing public state four-year college in the nation. The college welcomes an eclectic population of students with more than 60 percent of its students from culturally diverse backgrounds. It also has been identified nationally as a Minority-Serving Institution (MSI), Hispanic-Serving Institution (HSI) and Asian American and Native American Pacific Islander-Serving Institution (AANAPISI). Additionally, 58 percent of Nevada State College students are the first generation in their families to seek higher education.

The college's campus is located in Henderson, Nevada, just 15 minutes from the world-famous Las Vegas Strip. The rapidly growing institution is comprised of several buildings: The Rogers Student Center, which houses the school's all-digital library, café, ballroom, Career Services Center, Disability Resource Center, executive and student government offices, and study spaces; the Kasner Academic Building, which provides state-of-the-art learning facilities including a cadaver lab, live-streaming finance lab, and a 250-seat auditorium; the Raker Student Success Center, which is a one-stop-shop for current and prospective students housing the offices of the Bursar, Financial Aid, Advising, and Admissions; and the Dawson Building, which includes classrooms, a fitness center, and facilities and police services. The new Glenn and Ande Christenson School of Education Building is currently under construction along with the first on-campus student housing. The Village, Nevada State student housing, will be ready fall 2020 while the Christenson School of Education Building opens fall 2021.

Throughout the campus, a strong commitment to the arts can be seen with paintings and sculptures that fill the hallways and common areas. With more than 500 acres of land at its disposal, Nevada State College lives up to its calling to: Be bold. Be great. Be State.



Established: 2002

Leadership:

- › Bart Patterson, President
- › Dr. Vickie Rutledge Shields, Provost
- › Kevin Butler, Senior Vice President, Finance & Business Operations
- › Dr. Edith Fernandez, Vice President, College & Community Engagement
- › Amber Lopez Lasater, Chief of Staff
- › Berna Rhodes-Ford, General Counsel
- › Erin Keller, Associate Vice President, Institutional Advancement
- › Dr. Tony Scinta, Executive Vice Provost
- › Dr. Gregory Robinson, Vice Provost, Student Success
- › Dr. Gwen Sharp, Vice Provost, Academic Initiatives

Employees: 803

Annual Budget: \$33.0 million (2019-20)

Mission: At Nevada State College, excellence fosters opportunity. Excellence in teaching leads to innovative, technology-rich learning opportunities that promote the acquisition of interdisciplinary knowledge and skills. Quality, affordable four-year degree programs open the door to career success and enhanced quality of life for a diverse population of students. Our graduates, in turn, foster the greatest opportunity the promise of a stronger community and a better future for all of Nevada.

Services Provided: Nevada State College has grown to offer more than 50 high-demand majors and minors. Curriculum is developed based upon the needs of communities in Nevada, business and industry, and the demands of its students. Top programs include nursing, education, business administration, biology, criminal justice, visual media, and psychology. Classes are offered online, in-classroom, and as a hybrid.

Website: nsc.edu

ENROLLMENT		RACE/ETHNICITY ¹		GENDER		AGE GROUP	
Fall 2015	3,531	Asian	11%	Men	24%	17 - 24	57%
Fall 2016	3,759	Black or African American	8%	Women	76%	25+	43%
Fall 2017	4,214	Hispanics of Any Race	36%				
Fall 2018	4,918	Native Hawaiian/Pacific Islander	2%				
Fall 2019	5,577	White	27%				

Source: Nevada State College (NSC). **Note:** ¹Two or More Races and Race/Ethnicity Unknown account for approximately 16%.



Established: 1959

Leadership:

- › Dr. Kumud Acharya, Interim President
- › Dr. Vic Etyemezian, Interim Vice President for Research

Employees: 400

Annual Budget: \$45 million

Mission: We excel in basic and applied research and the application of technologies to improve people's lives throughout Nevada and the world. We implement this mission by fostering scientific and engineering talent. We apply scientific understanding to the effective management of natural resources while meeting Nevada's needs for economic diversification and science-based educational opportunities.

Services Provided: DRI's research calls on the expertise and methods of scientists from over 40 different scientific disciplines. More than 400 highly-skilled scientists, engineers, technicians, and students are collaboratively focused on understanding and answering critical environmental science questions about global climate change, water quality and availability, air quality, sustainability of desert lands, life in extreme environments, and more. DRI has more than 40 specialized laboratories and research facilities available for contract research and development and scientific discovery.

Economic Impact: DRI faculty attract more than \$31 million in research grants and contract revenue annually to Nevada. Research dollars support research faculty, graduate students and post-doctoral students, and campus operations in our Reno and Las Vegas communities.

Website: dri.edu



Desert Research Institute

The Desert Research Institute (DRI) is a recognized world leader in basic and applied interdisciplinary research. Committed to scientific excellence and integrity, DRI faculty, students, and staff have developed scientific knowledge and innovative technologies in research projects around the globe. Since 1959, DRI's research has advanced scientific knowledge, supported Nevada's diversifying economy, provided science-based educational opportunities, and informed policy makers, business leaders, and community members. With campuses in Reno and Las Vegas, DRI is one of eight institutions in the Nevada System of Higher Education.

Recent Research & News Highlights

Extreme heat events around the world are getting hotter, occurring more often, and lasting longer—these trends pose significant health risks to the growing number of people in urban areas of the desert Southwest like Las Vegas. In spring 2019, a DRI-led research team identified a clear correlation between heat wave episodes and deaths in Las Vegas over the last ten years: as heat wave intensity increases, the number of heat-related deaths does, too. With more intense, more frequent, and longer lasting heat events projected in the coming years, researchers hope that the trends identified in this study can assist local decision-makers to protect the most vulnerable groups in Las Vegas from heat-related health risks.

A collaboration between DRI and the Bureau of Reclamation aims to improve our understanding of evaporation from Lake Powell and other major reservoirs through the deployment of floating evaporation stations. By collecting data from multiple sites in the reservoir, the research team will learn about how evaporation rates vary at different locations and at different times throughout the year. The end goal: to help scientists and water managers make accurate evaporation estimates using the best available science, at Lake Powell and elsewhere in the world.

Nevada's "Lost City," located northeast of Las Vegas, has been lost twice before – first abandoned by the native people who built it, then later flooded beneath the waters of Lake Mead – but a team of DRI archaeologists hopes to ensure that it isn't lost a third time. In the summer of 2019, the DRI research team began using unmanned aircraft systems (UAS), commonly known as drones, to create high-res, 3D maps of the Lost City archaeological site, which consists of adobe structures that date back more than 1,000 years. Working with the National Park Service, the team will use the detailed maps to devise strategies to preserve the site.

In the fall of 2019, DRI scientists began two complementary studies at The Nature Conservancy in Nevada's 7J Ranch, which will install meteorological stations and develop a model to monitor how future restoration activities at the 7J Ranch will affect its water resources. Located near Beatty, Nevada, the ranch's unique geography and location where the Great Basin and Mojave deserts meet, and its habitat for many endemic and endangered species, make it a globally important site for conserving biodiversity and give it strategic value for facilitating climate change adaptation for wildlife.

Photo – DRI scientist Gabrielle Boisrame, Ph.D., (left) and graduate research assistant Rose Shillito from the University of Nevada, Las Vegas (right) survey a site prior to installing scientific equipment at The Nature Conservancy's 7J Ranch on September 18, 2019.





Western Governors University (WGU)

We believe that education is one of the greatest catalysts for individuals to change their lives, and every individual has the capacity for learning and attainment. This is why for more than 20 years, nonprofit online Western Governors University has led the way in designing, developing and implementing high-quality, student-focused higher education.

The 19 bipartisan U.S. governors who founded WGU in 1997 knew that reinvigorating the promise of higher education required a rethinking—a reinvention, even—of the institutions and systems of post-secondary education, and leveraged technology to pioneer competency-based education (CBE), which measures learning rather than time.

Because we believe that big ideas and practical innovations are necessary to reinvent how education is aligned, accessed, afforded, delivered, and experienced, WGU continues to develop and implement innovations that support our mission to improve quality and relevance, expand access, and optimize student outcomes.

Because we believe that every individual has the right to access high-quality education with an expectation of great outcomes, we ensure that WGU is affordable and flexible and that our programs expand educational opportunity for underserved students. Today, 71 percent of WGU students are underserved in one or more of four categories: ethnic minority, rural residents, low income and first-generation college students.

We believe that education provides individuals and families with one of the surest pathways to a better life, and WGU has established and maintained our leadership position through obsessive focus on the student and consistent adherence to our mission.



Established: 1997

Leadership: Scott D. Pulsipher

Employees: 6,873

Annual Budget: \$800 million

Mission: The principle mission of WGU is to improve quality and expand access to post-secondary educational opportunities by providing a means for individuals to learn independent of time or place and to earn competency-based degrees and other credentials that are credible to both academic institutions and employers.

Services Provided: Over 60 undergraduate and graduate degrees in four academic colleges: Business, Health Professions, Information Technology, and Teachers College.

Economic Impact: Since 2013, the University has reduced overall student borrowing by over \$400 million.

Website: wgu.edu

Student Profile

3,522 students

ENROLLMENT BY COLLEGE OF MAJOR

Business	45%
Education	26%
IT	11%
Nursing	18%

GENDER

Female	64%
Male	36%

AGE

25 & Under	10%
26 – 39	55%
40 & Over	35%

Source: Western Governors University (WGU).

79%

Undergraduate Retention Rate

40%

of WGU Nevada students are first-generation college students

WE RISE

Keep disappointing your doubters

They said you'd never land the job. But you did. They said you couldn't work while raising a family. But you did. Again and again, you've refused to let others tell you how to live. So we're not going to tell you how to study. Online. On campus. You call it — like you always have.

phoenix.edu | 844.YES.UOPX



Colleges and Universities

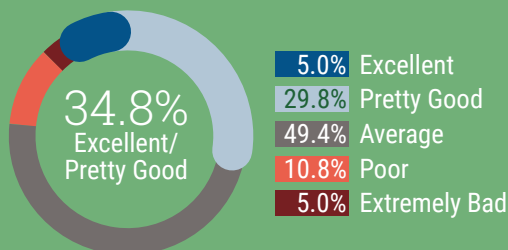
Organization/Address	Phone
Arizona College - Las Vegas School of Nursing 2320 S. Rancho Dr.	(855) 706-8382
Asher College 6029 W. Charleston Blvd.	323-0853
The Carrington College 5740 S. Eastern Ave., Ste. 140	514-3236
Chamberlin College of Nursing 9901 Covington Cross Dr.	786-1660
College of Southern Nevada 3200 E. Cheyenne Ave. 6375 W. Charleston Blvd. 700 College Dr.	651-4000 651-5000 651-3000
DeVry University Henderson 2490 Paseo Verde Pkwy., Ste. 150	933-9700
Embry-Riddle Aeronautical University 4475 England Ave., Ste. 315	643-0762
International Institute of Management 10161 Park Run Dr., Ste. 150	515-7447
Las Vegas College 170 N. Stephanie St.	745-8750
The Learning Center 2445 Fire Mesa, Ste. 200A	320-8885
Milan Institute 710 S. Tonopah Dr.	671-4242
National University Nevada - Henderson Campus 880 Seven Hills Dr., Ste. 220	531-7800
Nevada Career Institute 3231 N. Decatur Blvd., Ste. 201	209-0030
Nevada State College 1300 Nevada State Dr.	992-2000
Northwest Career College 7398 Smoke Ranch Rd.	389-7269
Pima Medical Institute 3333 E. Flamingo Rd.	(800) 477-7462
Professional Institute of Technology & Accounting - PITA 2625 S. Rainbow Blvd., Ste. B-100	853-7482
Roseman University of Health Sciences 11 Sunset Way 10530 Discovery Dr.	990-4433 802-2841
Sierra Nevada College 4300 E. Sunset Rd., Ste. E-1	434-6599
Southern States University 2000 S. Jones Blvd., Ste. 140	786-3788
Touro University Nevada 874 American Pacific Dr.	777-8687
University of Nevada, Las Vegas (UNLV) 4505 S. Maryland Pkwy.	895-3011
UNLV School of Medicine 4505 S. Maryland Pkwy.	895-4928
University of Phoenix 3755 Breakthrough Way	(844) 937-8679
Western Governor's University (WGU) 6795 S. Edmond St., Third Floor	(877) 214-7005

Note: For local calls in the Las Vegas area, dial (702).



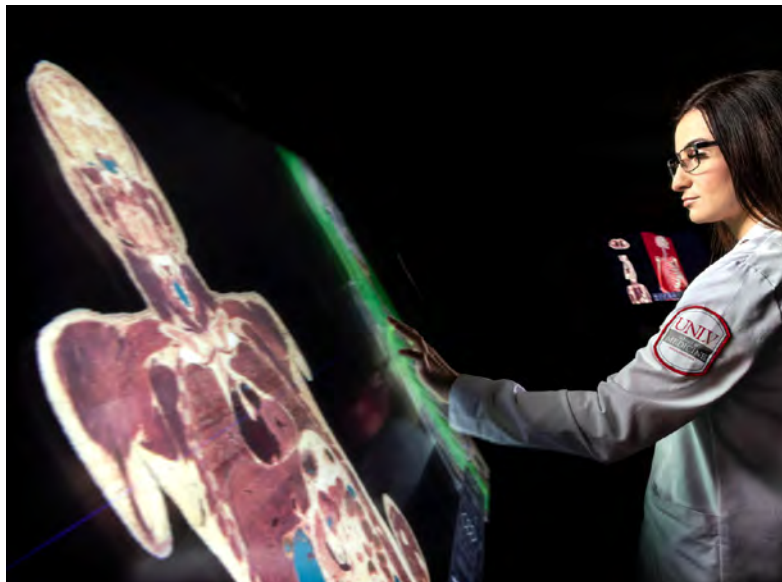
Quality of Colleges and Universities

Please select from the following the option that best describes how you feel about the quality of colleges and universities in Clark County specifically:



Regional Medical Schools

UNLV School of Medicine



Since welcoming the first class of medical students in July of 2017, the UNLV School of Medicine is on its way to becoming a premier center of excellence and innovation for medical education, patient care and research. UNLV Medicine is a four-year allopathic, academic medical center with a goal of increasing the number of physicians and trained specialists who are committed to providing world class care with a heart. UNLV Medicine is the clinical arm of the medical school, operating 17 clinics that deliver cutting edge, evidence-based medicine to approximately 120,000 patients annually. More than 140 faculty physicians, who understand that good health is the greatest wealth, are involved in more than 20 research specialties, including pediatrics, neurology, general surgery, plastic surgery, diabetes, obstetrics and gynecology, internal medicine, gastroenterology, rheumatology, orthopedics, pulmonology, cardiology and geriatrics.



Established: 2014

Leadership: Marc J. Khan, MD – Dean

Employees: 1,000

Students: 240 (July 2020)

Mission: Create a world-class center of excellence and innovation for medical education, patient care and research that prepares Nevada’s physicians with the most advanced knowledge, treatments, and technologies, while serving the health care needs of our diverse urban community.

Services Provided:

- › Medical Education
- › Graduate Medical Education
- › UNLV Ackerman Center for Autism and Neurodevelopment
- › 16 Clinics
- › Economic Impact: \$1.2 billion

Websites:

- › unlv.edu/medicine (School)
- › unlvmedicine.org (Clinics)

Partnerships

- › UMC
- › Children’s Hospital of Nevada
- › Sunrise Hospital and Medical Center
- › Las Vegas Veterans Administration Medical Center
- › VA Southern Nevada Healthcare System
- › Mike O’Callaghan Federal Medical Center

Education Programs Targeting Nevada’s Needs

- › Undergraduate Medical Education
- › Graduate Medical Education
- › M.D., MPH



Established: 2004

Leadership:

- › Dr. Alan Kadish, President, Touro College & University System
- › Shelley Berkley, CEO & Senior Provost, Touro University Western Division
- › Dr. Ray Alden, Provost, Touro University Nevada

Employees: 288

Students: 1,530

Mission: To provide quality educational programs in the fields of healthcare and education in concert with the Judaic commitment to social justice, intellectual pursuit, and service to humanity.

Services Provided:

Degrees offered

- › Doctor of Osteopathic Medicine
- › Doctor of Physical Therapy
- › Occupational Therapy Doctorate
- › Doctor of Nursing Practice
- › Doctor of Education
 - › Education Administration and Leadership
- › Master of Physician Assistant Studies
- › Master of Science in Nursing
 - › Family Nurse Practitioner
- › Post-Master of Science in Nursing
 - › Family Nurse Practitioner
- › Master of Science in Medical Health Sciences
- › Master of Education
 - › School Administration
 - › Curriculum Instruction with an Emphasis in School Counseling
 - › Special Education
- › Education Advanced Studies Certificate Programs
- › Registered Nurse to Bachelor of Science in Nursing

Therapy services for children with autism spectrum disorder and other developmental disabilities

Multi-specialty physician's office – primary care, geriatrics, rheumatology, internal medicine, Osteopathic Manipulative Medicine

Business Development: Touro is in the midst of a multi-year campus expansion project to accommodate future opportunities for growth.

Website: tun.touro.edu

Touro University Nevada

As the largest medical school in the State of Nevada, Touro University Nevada continues to lead the way in addressing the healthcare provider shortage in Southern Nevada.

Touro is seeing record admission applications for its competitive programs and 100 percent placement of Touro medical students in post-graduation residency programs. Touro is uniquely positioned to provide Nevada's future healthcare providers and educators with an innovative, team-based, and community focused education that serves the citizens of the State of Nevada now and well into the future.

Innovative Experiences

Touro believes the best educational outcomes are achieved when you incorporate experiences outside the traditional classroom or laboratory.

- › Simulated Technology – Touro's Michael Tang Regional Center for Clinical Simulation incorporates hands-on training in virtual medical scenarios as part of the curriculum of every healthcare program.
- › Preparing for Disaster – The Stephen J. Cloobek Regional Center for Disaster Life Support is the only regional center for the training of students, healthcare providers and first responders in the event of a mass casualty disaster that is accredited by the National Disaster Life Support Foundation.
- › A Human Perspective – Although many programs are moving solely to virtual technology to teach future healthcare providers, Touro understands the interaction with the human body and human beings is critically important to the educational process. Touro utilizes every technological advancement to augment the use of human cadavers in teaching anatomy. The university also works with patient actors to simulate medical conditions and help students become familiar with diagnosis and patient interactions.

Collaborative Education

The unique single building campus environment at Touro provides opportunities for collaboration and interprofessional education (IPE) experiences across academic programs, preparing future professionals for the new collaborative approach to healthcare.

Engaged Perspective

Involvement in the local community is a central part of the Touro Nevada experience. Students have numerous opportunities to apply their classwork to real-world situations through Touro's mobile healthcare outreach initiative, partnerships with local organizations and on-campus patient care facilities.



Roseman University of Health Sciences

Founded in Henderson, Nevada in 1999, Roseman University of Health Sciences is a non-profit, private institution of higher learning training the next generation of undergraduate and graduate level health care professionals that serve, collaborate and set new standards in their communities and within their professions. With campuses in Henderson, Summerlin and South Jordan, Utah, the University is comprised of the College of Dental Medicine, offering an Advanced Education in Orthodontics and Dentofacial Orthopedics/MBA residency, Advanced Education in General Dentistry and Doctor of Dental Medicine program; College of Pharmacy, offering a Doctor of Pharmacy and Professional Continuing Education; College of Nursing, offering a Bachelor of Science in Nursing, Accelerated Bachelor of Science in Nursing and Master of Sciences in Nursing-Family Nurse Practitioner, and an MBA program. Roseman University of Health Sciences will also offer a Doctor of Medicine through its College of Medicine, once it becomes accredited. More than 6,500 Roseman graduates are caring for patients, conducting research, and engaged in public health and policy in Nevada, Utah and across the country. Roseman University is regionally accredited by the Northwest Commission on Colleges and Universities.



Established: 1999

Leadership: Renee Coffman, President

Nevada Employees: 307 full- and part-time employees

Nevada Students: 700

University Alumni: 6,500

Annual Budget: \$102 million

FY19 Net Assets: \$86.2 million

Total Assets: \$212.8 million

Mission: Roseman University of Health Sciences advances the health and wellness of the communities we serve by educating current and future generations of health professionals, conducting research and providing patient care. We actively pursue partnerships and affiliations that are aligned with our mission, work to create an environment that fosters both internal and external collaboration to achieve optimal outcomes, and are committed to responsible fiscal management in all endeavors.

Services Provided: Undergraduate, graduate, professional health sciences education, medical and dental patient care, and biomedical research.

Website: roseman.edu

Recent Highlights

- › During the 2019-2020 academic year beginning in July 2019, Roseman University celebrated its 20th Anniversary. The University was established as the Nevada College of Pharmacy on Whitney Mesa in 1999.
- › In January 2020, Roseman University's College of Nursing enrolled its first class in a new Master of Science in Nursing/Family Nurse Practitioner program.
- › Spring 2020, a Roseman University bond of \$70.3 million was issued for purchase of properties.

Clark County School District



Established: 1956

Leadership:

- › CCSD Board of Trustees
- › Executive Cabinet

Employees: 40,922 people, including full-time, part-time and temporary employees, plus substitutes

Annual Budget: The amended final budget for the 2019-20 school year is \$2.556 billion, with basic per-pupil state funding at \$6,067. Adding other local and federal sources to state funding brings the total per-pupil expenditures to \$9,861. This excludes, Vegas PBS; Adult Education; Capital; Debt; Food Service; and Internal Services Funds.

Services Provided: Pre-K through 12th-grade education, adult education, and special education

Website: ccsd.net

Established in 1956, the Clark County School District (CCSD) is the number one choice for families and students. CCSD educates approximately 320,000 students – offering a variety of nationally recognized programs, including Magnet Schools and Career and Technical Academies, as well as International Baccalaureate, dual credit, workforce development and Advanced Placement courses.

Through these programs – plus an online secondary school and open enrollment offerings – CCSD offers the best choices to meet individual student needs. As the nation's fifth-largest school district, and the fourth-largest rural district in the state, CCSD has the ability to provide additional services such as a school police department, adult education courses, and innovative community partnerships with Vegas PBS and The Public Education Foundation.

CCSD educates 66 percent of the students in Nevada and works closely with community partners and business leaders to educate the workers needed to strengthen our economy.



Vision

All students progress in school and graduate prepared to succeed and contribute in a global diverse society.

Board of Trustees

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- › Debbie Brockett, Region Superintendent
- › Dr. Dustin Mancl, Region Superintendent
- › TBA, Region Superintendent



Clark County School District Enrollment

Grade	2015	2016	2017	2018	2019
K	23,112	23,032	22,700	22,702	22,227
1	24,511	23,831	24,010	23,171	22,979
2	25,464	24,214	23,812	23,679	23,078
3	25,592	25,338	24,451	23,734	23,565
4	24,680	25,523	25,466	24,272	23,618
5	24,138	24,645	25,775	25,314	24,155
6	23,564	23,981	24,344	25,247	24,628
7	23,895	23,728	24,207	24,542	25,342
8	24,568	24,075	23,929	24,359	24,529
9	24,975	25,158	25,212	25,111	25,922
10	24,597	25,149	25,282	25,186	25,211
11	23,672	24,201	24,624	24,662	24,732
12	22,158	22,941	23,208	23,488	23,567
Other¹	4,787	4,743	4,628	4,450	4,680
Total	319,713	320,559	321,648	319,917	318,233
% Change	0.5	0.3	0.3	-0.5	-0.5

Source: Clark County School District; Student Data Services. Note: ¹Includes Pre-K and ungraded (2015-2019).

Five-Year Student Success Targets Outlined in Focus: 2024 Strategic Plan

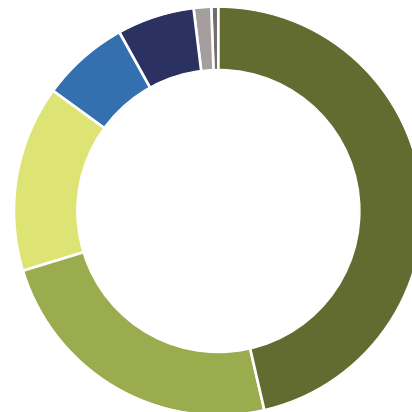
- › All CCSD schools will be rated 3-Star or higher on the Nevada School Performance Framework.
- › At least 90% of CCSD students will graduate from high school college or career ready.

Clark County School District

2019-2020 Total Enrollment by Race/Ethnicity

Race/Ethnicity	Total	Share of Total ¹
Hispanic/Latino	148,144	46.6%
Caucasian	75,502	23.7%
Black/African American	46,740	14.7%
Multiracial	22,117	6.9%
Asian	19,468	6.1%
Hawaiian/Pacific Islander	5,185	1.6%
American Indian/ Alaska Native	1,077	0.3%
TOTAL	318,233	100.0%

Source: Clark County School District. Note: ¹Numbers may not add due to rounding.



Achievements

- › Clark County School District's final graduation rate for the Class of 2019 was a record high 85.8%, with our largest class ever of 21,688 graduates.
- › CCSD has the #1 Magnet school in the country, with two National Demonstration Schools that are "best in the nation," and received 36 Magnet Schools of America awards this year.
- › CCSD has the largest fine arts program in the country and has been named a Best Community for Music Education for the 21st year in a row.
- › Nine CCSD schools have been certified as Governor's Designated STEM Schools, denoting that the school meets the highest standards for STEM instruction and is a model for schools around the state.

Clark County Graduation Rates by School

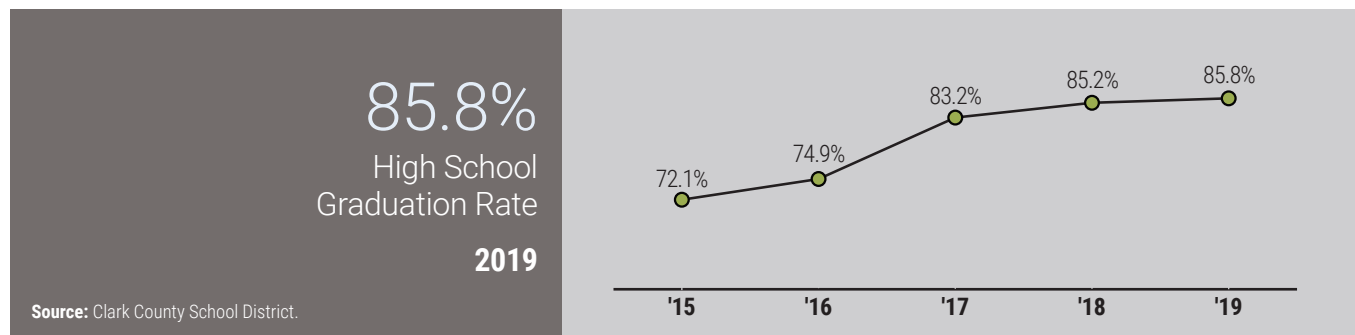
High School	Class of 2018	Class of 2019	% Change
Advanced Technologies Academy	100.0	100.0	0.0
Arbor View HS	94.1	94.9	0.9
Basic Academy of Int'l Studies HS	84.3	87.9	4.3
Bonanza HS	92.2	91.7	-0.5
Boulder City HS	92.7	92.4	-0.3
Burk Horizon SW Sunset HS	55.4	48.0	-13.4
Canyon Springs HS & the Leadership and Law Preparatory Academy	91.8	93.3	1.6
Centennial HS	92.8	92.3	-0.5
Chaparral HS	92.6	93.7	1.2
Cheyenne HS	90.7	91.5	0.9
Cimarron-Memorial HS	94.3	93.2	-1.2
Clark Adult Program	16.9	12.1	-28.4
CSNHS East	100.0	97.9	-2.1
CSNHS South	100.0	100.0	0.0
CSNHS West	100.0	99.0	-1.0
Coronado HS	95.6	96.5	0.9
Correctional	N/A	35.7	N/A
Cowan Sunset SE HS	50.0	42.9	-14.2
Del Sol Academy of the Performing Arts	91.0	95.6	5.1
Delta Academy	65.1	73.5	12.9
Desert Oasis HS	89.3	90.7	1.6
Desert Pines HS	84.2	90.0	6.9
Desert Rose HS	34.3	32.9	-4.1
Durango HS	88.4	88.7	0.3
East CTA	99.7	100.0	0.3
Ed W Clark HS	90.4	90.7	0.3
Eldorado HS	92.5	92.8	0.3
Explore Knowledge SEC	95.0	96.2	1.3
Foothill HS	93.1	93.0	-0.1
Global Community HS at Morris Hall	69.8	61.7	-11.6
Green Valley HS	95.6	94.5	-1.2
Independence HS	40.0	35.7	-10.8
Indian Springs HS	95.8	100.0	4.4
Innovations Int'l Charter School of NV	100.0	90.0	-10.0

High School	Class of 2018	Class of 2019	% Change
Las Vegas Academy of Int'l Studies, Performing and Visual Arts	100.0	99.8	-0.2
Las Vegas HS	93.6	92.9	-0.7
Laughlin Jr/Sr HS	93.8	79.2	-15.6
Legacy HS	88.1	89.5	1.6
Liberty HS	91.8	93.4	1.7
Mission HS	-	66.7	N/A
Moapa Valley HS	95.5	96.7	1.3
Mojave HS	88.6	86.4	-2.5
Morris Sunset East HS	68.2	81.4	19.4
Nevada Learning Academy at CCSD	83.1	93.3	12.3
Northwest Career and Technical Academy	99.5	99.2	-0.3
Odyssey Charter HS	84.9	90.2	6.2
Palo Verde HS	94.7	95.6	1.0
Peterson Academic Center	N/A	14.3	N/A
Rancho HS	95.5	96.4	0.9
Sandy Valley Jr/Sr HS	85.7	92.9	8.4
Shadow Ridge HS	93.3	94.7	1.5
Sierra Vista HS	91.9	93.5	1.7
Silverado HS	89.3	92.3	3.4
South Academic Center	N/A	15.4	N/A
Southeast Career Technical Academy	100.0	99.5	-0.5
Southwest Career and Technical Academy	100.0	100.0	0.0
Spring Mountain Jr/Sr HS	14.3	**	N/A
Spring Valley HS	94.3	92.2	-2.2
Summit View Jr/Sr HS	**	11.8	N/A
Sunrise Mountain HS	93.0	96.1	3.3
Valley HS	86.8	87.7	1.0
Veterans Tribute Career Technical Academy	100.0	100.0	0.0
Virgin Valley HS	87.6	92.2	5.3
West Career & Technical Academy	100.0	98.3	-1.7
West Preparatory Academy Sec	98.5	100.0	1.5
Western HS	85.8	86.7	1.0



Clark County School District

Source: Clark County School District. Note: N/A - Data not available. Percent change reflects changes for Class of 2018 to Class of 2019. **Data not presented for groups fewer than 10. Schools that reported groups fewer than 10 for both school years are not listed.



85.8%
High School
Graduation Rate
2019

Source: Clark County School District.

Magnet Schools, Career and Technical Academies and Select Schools

School	Type of Program*	Enrollment	
		Magnet/Select	Total School
Elementary Schools (Grades K-5)			
Clarence A. Piggott Academy of International Studies	M	600	680
Gilbert Academy of Creative Arts	M	450	450
Gordon McCaw STEAM Academy	M	600	750
Jo Mackey iLead Academy for the Digital Sciences**	M	490	560
Kit Carson International Academy	M	302	380
Mabel Hoggard Math and Science Magnet School	M	387	455
Lomie G. Heard Technology Academy	M	696	725
Roger D. Gehring Academy of Science and Technology	M	617	654
Sandy Searles Miller Academy of International Studies	M	1,465	1,465
Sheila Tarr Academy of International Studies	M	581	581
Walter Bracken STEAM Academy	M	496	536
Middle Schools (Grades 6-8)			
Brown Academy of International Studies	M	186	1,160
Cashman Middle School, Academy of Mathematics, Science and Engineering	M	480	1,560
Hyde Park Academy of Science and Mathematics	M	900	1,600
KO Knudson Academy of the Arts	M	671	1,340
Kenny C. Guinn STEM Academy	M	435	1,290
Lied STEM Academy	M	1,400	1,400
Mike O'Callaghan i3 Learn Academy	M	1,355	1,355
Robert O. Gibson Leadership Academy	M	408	1,262
Roy W. Martin Middle School and International Baccalaureate Middle Years Programme	M	669	1,520
The STEAM Academy at Jim Bridger Middle School	M	486	1,437

School	Type of Program*	Enrollment	
		Magnet/Select	Total School
Thurman White Academy of the Performing Arts	M	1,600	1,600
Walter Johnson Junior High School - Academy of International Studies	M	602	1,630
High Schools (Grades 9-12)			
Advanced Technologies Academy	CTA	1,136	1,136
Basic Academy of International Studies	M	203	2,604
Bonanza High School	S	158	2,113
Canyon Springs High School Leadership & Law Preparatory Academy	M	525	2,785
Chaparral High School	S	465	2,300
Ed W. Clark High School	M	895	3,300
Del Sol Academy of the Performing Arts	M	496	2,240
Desert Pines Magnet Academy	M	551	2,913
East Career and Technical Academy	CTA	1,918	1,934
Eldorado High School	M	300	2,075
Las Vegas Academy of the Arts	M	1,700	1,700
Mojave High School	S	168	2,316
Northwest Career and Technical Academy	CTA	1,850	1,900
Rancho High School	M	1,209	3,257
Silverado High School	S	195	2,334
Southeast Career Technical Academy	CTA	2,000	2,000
Southwest Career and Technical Academy	CTA	1,444	1,472
Spring Valley High School	M	570	2,700
Valley High School	M	558	2,611
Veterans Tribute Career and Technical Academy	CTA	820	820
West Career and Technical Academy	CTA	1,400	1,400
Western High School	S	643	2,845

Source: <https://magnet.ccsd.net/programs-of-study>. Notes: *Type of Program: M - Magnet School; CTA - Career and Technical Academies; S - Select Schools. **Grades K-8.

What are Magnet/Career and Technical Academies (CTA) programs?

CCSD magnet programs offer learning opportunities related to various themes for interested students. Students from across the District may apply to a magnet program regardless of the region in which they reside, however, transportation will only be provided to students living within the designated transportation boundary for the magnet program. The purposes of magnet programs are to improve student achievement, promote diversity, and create an awareness of career opportunities relative to the fields of study in which students may be interested.

What are Select Schools?

The five CCSD Select Schools are designed to provide families with additional school choice options. Select Schools offer outstanding Career and Technical Education (CTE) programs of study, Advanced Placement courses, and other specialized programs. Many CTE programs offer industry certification for students who complete the entire course of study. The focus of CTE is to ensure that all students have access to rigorous, blended college-preparatory and career-oriented programs that lead to marketable skills for the 21st Century.

Source: <https://magnet.ccsd.net/site.php>

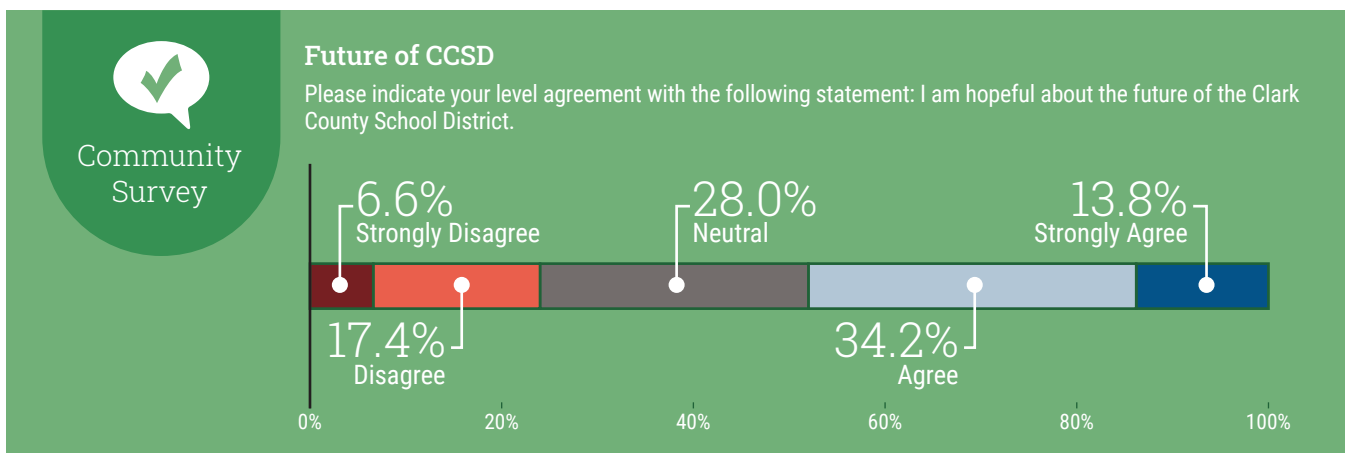
Private Schools

School	Enrollment	Grades	Status
The Adelson Education Campus	466	K-12	NP
Alexander Dawson School at Rainbow Mtn.	500	K-8	NP
Bishop Gorman High School	1,474	9-12	NP
Calvary Chapel Christian School	396	K-12	NP
Calvary Chapel GV Christian Academy	119	K-8	NP
Challenger School Desert Hills Campus	110	K-1	NP
Challenger School Lone Mountain Campus	401	K-8	NP
Challenger School Silverado Campus	292	K-8	NP
Cornerstone Christian Academy	282	K-8	NP
Desert Torah Academy	213	K-8	NP
Faith Community Lutheran Academy	429	K-5	NP
Faith Lutheran Middle & High School	1,939	6-12	NP
Foothills Montessori School	218	K-8	P
Good Samaritan Christian Academy	124	K-5	NP
Green Valley Christian School	414	K-12	NP
Henderson International School	274	K-12	P
International Christian Academy	189	K-8	NP
Lake Mead Christian Academy	632	K-12	NP
Lamb of God Lutheran School	169	K-5	NP
Las Vegas Day School	713	K-8	P
Liberty Baptist Academy	171	K-12	NP
The Meadows School	766	K-12	NP
Mountain View Christian School	221	K-12	NP
Mountain View Lutheran School	109	K-5	NP
Omar Haikal Islamic Academy	176	K-8	NP
Our Lady of Las Vegas Catholic School	416	K-8	NP
St. Anne Catholic School	202	K-8	NP
St. Christopher Catholic School	198	K-8	NP
St. Elizabeth Ann Seton Catholic School	355	K-8	NP
St. Francis de Sales Catholic School	254	K-8	NP
St. Gabriel Catholic School	114	K-6	NP
St. Viator Catholic School	411	K-8	NP
Southern Highlands Preparatory School	272	K-8	P
Word of Life Christian Academy	188	K-12	NP
Yeshiva Day School of Las Vegas	170	K-8	NP

Source: Nevada Department of Education. Note: 100+ Enrollment. P=Profit; NP=Non-Profit.



Private Schools



Nevada School Choice Coalition

As a tax credit program, the Opportunity Scholarship is privately funded by corporations, which receive a dollar-for-dollar tax credit against their Modified Business Tax liability, enabling corporations to direct their tax liability toward K-12 education. To be eligible for a scholarship of up to \$8,262 for K-12 private school tuition and fees for the 2019-20 school year, household income must not exceed 300% of poverty level. Through the Opportunity Scholarship program, eligible Nevada families had access to \$11.4 million dollars in funding to go towards the education of their choice last year.



Established: 2015

Leadership: Valeria Gurr, Nevada State Director

Employees: 2

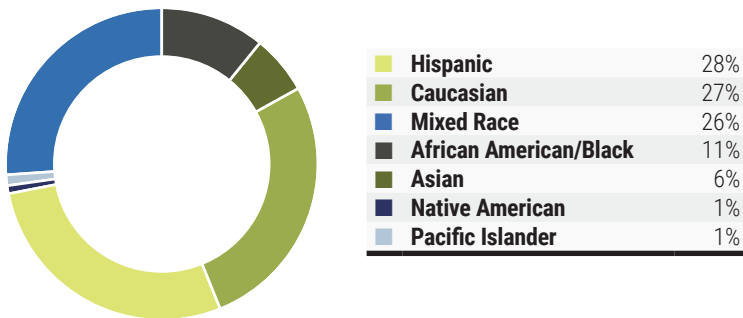
Mission: The Nevada School Choice Coalition is dedicated to advocating for school choice, which empowers parents to choose the best educational environment for their children. Our goal is that all children, particularly those from low-income families, have access to a better, quality education—whether that’s at a public school, private school, charter school, home school or any other learning environment the parents choose.

Services Provided: The Nevada School Choice Coalition raises awareness, promotes and provides resources and trainings about school choice to families, policymakers, and business and community leaders in an effort to advance school choice in Nevada. We particularly focus on charter schools and the current educational choice program: The Opportunity Scholarship.

Impact: Since 2015, the Nevada School Choice Coalition has informed over 100,000 families about educational options in the state and hundreds of families have been assisted in applying for tax credit scholarships, also known as Opportunity Scholarships. In addition, increased media and social media efforts have aided in the success of the program and 2,306 children are now on scholarship. Partnerships with the following chambers and organizations were formed helping to increase the reach of the Coalition’s mission and message: the Latin Chamber of Commerce, Urban League, the Peruvian Chamber of Commerce, Nevada Hispanic Business Group, the Nevada Pastors for School Choice and the newly formed Nevada CAPE chapter (Council for American Private Education).

Website: NevadaSchoolChoice.com

Opportunity Scholarship Student Race/Ethnicity

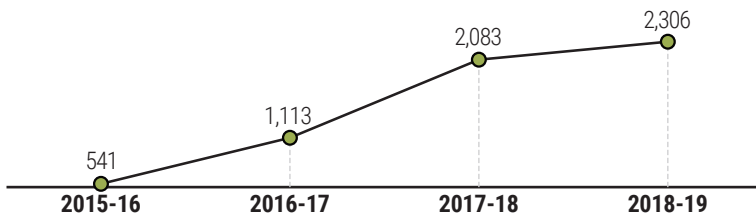


The Opportunity Scholarship program serves students from low-income households and diverse race and ethnic backgrounds, providing opportunity to the most disadvantaged children.

\$45,694

Average household income for recipients

Opportunity Scholarship Student Enrollment



This 2018-19 school year, scholarships in the amount of \$12,574,192 were awarded to a total of 2,306 students enrolled in 90 participating Nevada private schools, which is a 10 percent student participation increase from the prior year.

Highlights

During the 2019 legislative session, the Opportunity Scholarship Program was awarded a one-time increase of \$9.5 million. As a result, the total cap increased to \$22.8 million for the biennium and re-adjusted to \$6.6 million for 2021-22.

Healthcare



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Healthcare Overview

America's Health Rankings

	Colorado		Utah		California		Arizona		Texas		Nevada	
	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019	2018	2019
Overall State Rank	8	10	5	5	12	12	30	31	37	34	36	35
CANCER DEATHS												
Rank	3	3	1	1	7	5	4	4	11	11	22	23
Deaths per 100,000 Population	162.3	163.1	150.4	149.8	169.2	168.9	168.4	168.5	180.5	180.3	190.1	189.7
CARDIOVASCULAR DEATHS												
Rank	2	2	19	19	14	17	5	7	34	34	41	43
Deaths per 100,000 Population	207.4	207.2	236.1	238.7	231.1	236.7	217.4	223.8	264.2	267.7	294.2	302.6
DIABETES												
Rank	2	1	1	2	23	19	19	23	41	40	19	22
Percentage of Adults	7.4%	7.0%	7.1%	8.4%	10.5%	10.4%	10.4%	10.8%	11.9%	12.6%	10.4%	10.7%
DRUG DEATHS												
Rank	22	20	40	35	8	7	31	29	5	4	36	33
Deaths Per 100,000 Population	16.2	16.6	22.9	23.0	11.9	12.1	19.5	20.8	10.0	10.3	21.0	22.1
EXCESSIVE DRINKING												
Rank	39	42	1	1	27	23	12	21	30	33	29	18
Percentage of Adults	20.5%	20.8%	12.2%	11.3%	19.2%	17.6%	16.7%	17.2%	19.5%	18.7%	19.3%	17.0%
INFANT MORTALITY												
Rank	8	8	13	16	4	5	15	16	19	21	17	21
Deaths Per 1,000 Live Births	4.7	4.7	5.2	5.6	4.3	4.2	5.4	5.6	5.7	5.8	5.5	5.8
LOW BIRTH WEIGHT												
Rank	40	39	15	13	7	8	16	15	28	26	30	39
Percentage of live births	9.0%	9.1%	7.2%	7.2%	6.8%	6.9%	7.3%	7.5%	8.4%	8.4%	8.5%	9.1%
OBESITY												
Rank	1	1	4	10	3	5	21	15	37	40	8	15
Percentage of Adults	22.6%	22.9%	25.2%	27.7%	25.1%	25.8%	29.5%	29.5%	33.0%	34.8%	26.7%	29.5%
PHYSICAL INACTIVITY												
Rank	2	1	5	2	3	10	21	15	46	35	33	32
Percentage of Adults	19.5%	16.4%	21.1%	17.5%	20.0%	21.0%	25.1%	22.1%	32.1%	25.6%	28.0%	25.0%
PREMATURE DEATH												
Rank	9	8	14	10	2	1	26	24	22	22	30	30
Yrs Lost Before Age 75 Per 100,000 Population	6,352	6,288	6,565	6,391	5,734	5,665	7,502	7,467	7,199	7,240	7,899	7,785
PREVENTABLE HOSPITALIZATIONS												
Rank	3	3	2	2	9	9	8	8	34	34	14	14
Discharges Per 1,000 Medicare Enrollees	31.2	31.2	27.9	27.9	36.2	36.2	36.1	36.1	53.2	53.2	42.2	42.2
PRIMARY CARE PHYSICIANS												
Rank	27	27	49	49	30	28	38	40	45	45	48	48
# Per 100,000 Population	141.3	143.4	99.2	102.0	138.3	141.4	126.1	125.8	113.2	113.5	107.6	107.4
PUBLIC HEALTH FUNDING												
Rank	20	19	32	33	16	12	49	47	38	40	50	50
Dollars Per Person	\$98	\$101	\$77	\$80	\$108	\$114	\$50	\$53	\$65	\$60	\$43	\$46
SMOKING												
Rank	12	13	1	1	2	2	16	11	17	12	32	23
Percentage of Adults	14.6%	14.5%	8.9%	9.0%	11.3%	11.2%	15.6%	14.0%	15.7%	14.4%	17.6%	15.7%
UNINSURED												
Rank	23	23	33	33	21	21	39	39	50	50	43	43
Percentage of Population	7.5%	7.5%	9.0%	9.3%	7.3%	7.2%	10.1%	10.4%	17.0%	17.5%	11.3%	11.2%

Source: United Health Foundation's America's Health Rankings, 2019.

Note: States are ranked 1 to 50, where 1 is best and 50 is worst. For more information, see americashealthrankings.org.



Specialty Hospitals

Facility	Specialty	Address	City	Phone
AMG Specialty Hospital	Acute Long-Term Care Hospital	4015 S. McLeod Dr.	Las Vegas	433-2200
Complex Care Hospital at Tenaya	Acute Long-Term Care Hospital	2500 N. Tenaya Way	Las Vegas	562-2021
Desert Parkway Behavioral Healthcare Hospital	Acute Psychiatric Facility	3247 S. Maryland Pkwy.	Las Vegas	(877) 663-7976
Desert Willow Treatment Center	Psychiatric Hospital	6171 W. Charleston Blvd., Bldg. 17	Las Vegas	486-8900
Encompass Rehabilitation Hospitals	Rehabilitation Hospital	10301 Jeffreys St.	Henderson	939-9400
		1250 S. Valley View Blvd.	Las Vegas	877-8898
		9175 W. Oquendo Rd.	Las Vegas	252-7342
Harmon Medical and Rehabilitation Hospital	Rehabilitation Hospital	2170 E. Harmon Ave.	Las Vegas	794-0100
Horizon Specialty Hospitals	Acute Long-Term Care Hospital	640 S. Martin Luther King Blvd.	Las Vegas	382-3155
Kindred Hospital	Acute Long-Term Care Hospital	5110 W. Sahara Ave.	Las Vegas	871-1418
Montevista Hospital	Psychiatric Hospital	5900 W. Rochelle Ave.	Las Vegas	364-1111
Neurorestorative4kids	Long-Term & Subacute Care	7690 Carmen Blvd.	Las Vegas	255-7399
		3391 N. Buffalo Dr.	Las Vegas	800-8860
Orthopedic Specialty Hospital of Nevada	Acute Care & Rehabilitation	8656 W. Patrick Ln.	Las Vegas	777-7100
PAM Rehabilitation Hospital of Centennial Hills	Post-Acute Care & Rehabilitation	6166 N. Durango Dr.	Las Vegas	(725) 223-4100
PAM Specialty Hospital of Las Vegas	Long-Term Acute Care	2500 N. Tenaya Way	Las Vegas	562-2021
Red Rock Behavioral Health Hospital	Psychiatric Hospital	5900 W. Rochelle Ave.	Las Vegas	251-1371
Sana Behavioral Hospital	Geriatric Behavioral Hospital	5975 W. Twain Ave., Ste. B	Las Vegas	(725) 605-0310
Seven Hills Hospital	Behavioral Health & Addiction Treatment	3021 W. Horizon Ridge Pkwy.	Henderson	(877) 609-9688
Southern Nevada Adult Mental Health Services	Psychiatric Hospital	1785 E. Sahara Ave., Ste. 145	Las Vegas	(775) 684-4200
		1590 W. Sunset Rd.	Henderson	
		61 N. Willow St., Ste. 4	Mesquite	
		1650 Community College Dr.	Las Vegas	
		6161 W. Charleston Blvd., Bld. 1	Las Vegas	
Spring Mountain Sahara	Psychiatric Hospital	5460 W. Sahara Ave.	Las Vegas	216-8900
Spring Mountain Treatment Center	Psychiatric Hospital	7000 W. Spring Mountain Rd.	Las Vegas	873-2400

Note: For local calls in the Las Vegas area, dial (702).



Community Survey

Improving Nevada's Future

Please rank in order of importance which issues our policymakers and community organizations should focus on to improve Nevada's future.

1

Education
(4.22)

2

Healthcare
(4.34)

3

Job Creation
(5.93)

4

Crime
(6.01)

5

Water
(6.74)

6

Workforce
Development
(7.19)

7

Community
(7.67)

8

Infrastructure
(7.82)

9

Transportation
(7.92)

10

Taxes
(8.11)

11

Shortfalls in the
State Budget
(8.20)

12

Utilities
(8.39)

13

Business
Operating
Environment
(8.45)

Note: 1 is most important, 13 is least important. (Avg. Rank)





Specialty Hospitals

Discover
THE VALLEY HEALTH SYSTEM

Wherever you are in Las Vegas ER Is EasiER

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Computer

Tablet

Laptop

Smartphone

24 hours a day/7 days a week

erjustgoteasier.com lets you:

- Request a time in the Emergency Room for non-life-threatening illnesses and injuries and wait in the comfort of your home for your time.
- Check ER wait times at The Valley Health System hospital nearest to you.

ER Wait Time is an average provided for informational purposes only. Use ER Reserve only if you decide your care can wait until the time you select. Do not wait if your symptoms or conditions worsen or if you need immediate care since delays may complicate your condition. If you are unsure of your condition or if your condition worsens, then please go to the nearest emergency room or call 9-1-1. Some insurance plans may not cover an ER visit if it is deemed urgent care or may apply a different co-pay. Please check your covered benefits with your insurance provider for details. Physicians are independent practitioners who are not employees or agents of The Valley Health System. The system shall not be liable for actions or treatments provided by physicians. For language assistance, disability accommodations and the non-discrimination notice, visit our website. 201647-1698 3/20

The Official Health System of the Vegas Golden Knights

Community Survey

Future Workforce Needs

Please rank the industries with the highest demand for future workforce needs.

<p style="font-size: 2em; font-weight: bold;">1</p> <p>Destination Healthcare and Medical Services (3.04)</p>	<p style="font-size: 2em; font-weight: bold;">2</p> <p>Gaming, Tourism, and Conventions (3.69)</p>	<p style="font-size: 2em; font-weight: bold;">3</p> <p>Emerging Technology (3.78)</p>	
<p style="font-size: 2em; font-weight: bold;">4</p> <p>Logistics, Manufacturing, and Supply Chain Management (3.92)</p>	<p style="font-size: 2em; font-weight: bold;">5</p> <p>Business Headquarters and Services (4.10)</p>	<p style="font-size: 2em; font-weight: bold;">6</p> <p>Finance, Banking, and Insurance (4.28)</p>	<p style="font-size: 2em; font-weight: bold;">7</p> <p>Autonomous Systems (5.19)</p>

Note: 1 is most needed, 7 is least needed. (Avg. Rank)

Cleveland Clinic Nevada

Building on a 10-Year Foundation in the Nevada Community

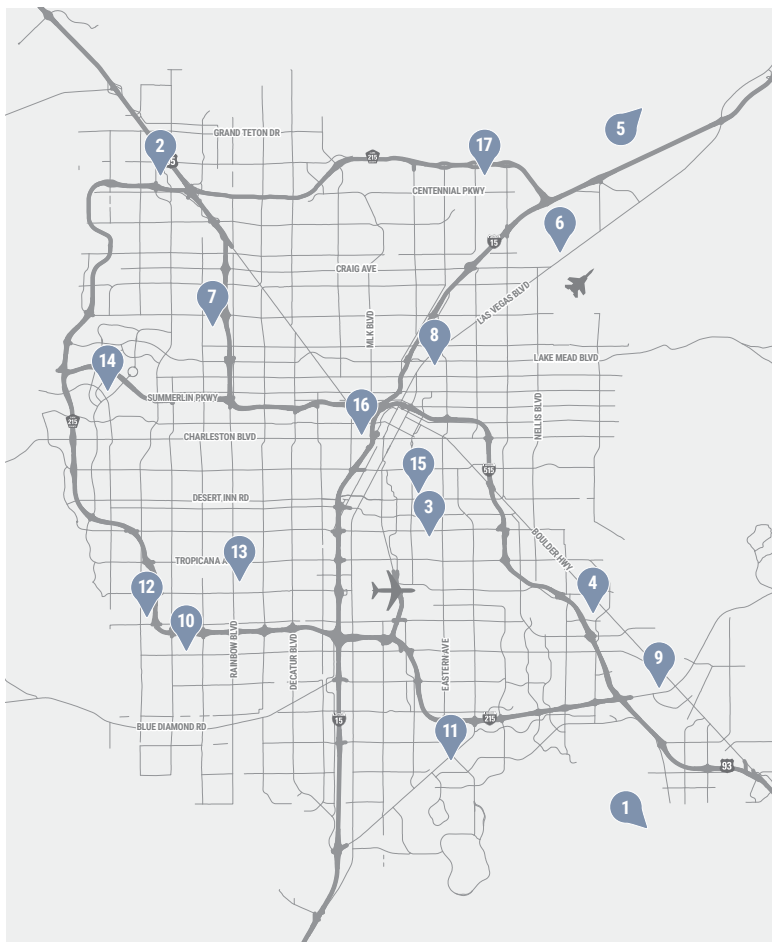
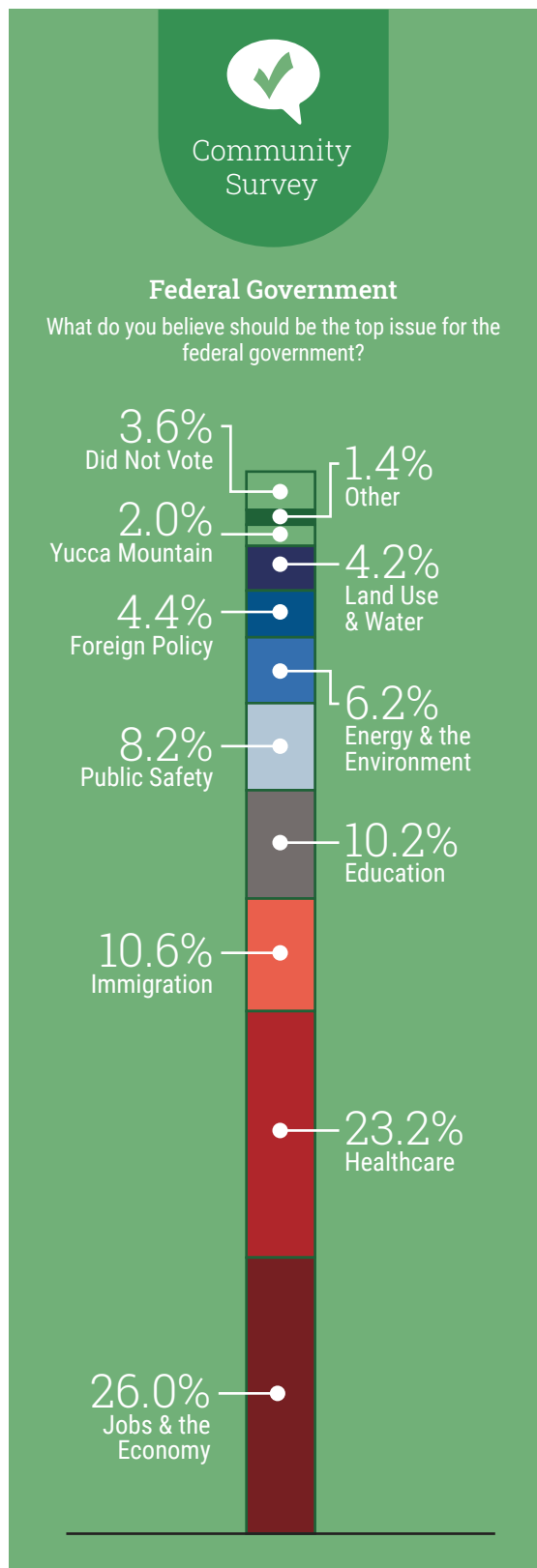
ARCHITECTING THE FUTURE OF CLINICAL CARE, RESEARCH, AND NO-COST FAMILY EDUCATION AND SUPPORT SERVICES

clevelandclinic.org/Nevada | 702.483.6000

Same-week appointments available

ALZHEIMER'S • HUNTINGTON'S • PARKINSON'S
FRONTOTEMPORAL DEMENTIA
LEWY BODY DEMENTIA • MULTIPLE SCLEROSIS
MULTIPLE SYSTEM ATROPHY

Southern Nevada Full-Service Hospitals



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Southern Nevada Full-Service Hospitals

Boulder City Hospital

Boulder City Hospital is available to provide compassionate and convenient out-patient services. The following out-patient services are available at Boulder City Hospital with an order from your physician:

- › Blood Product Transfusion
- › Cardiac Stress Testing
- › IV Therapy
- › EKG
- › Injectable or Intravenous Medication Administration (Including Hepatitis B vaccine, antibiotic infusions and IV port flush)
- › Foley Catheter Insertion/Change
- › Phlebotomy
- › Wound Care Dressing Change

Awards & Accreditations

Accreditation by the College of American Pathologists (CAP)



Established: 1954

Leadership:

- › Thomas Maher, Chief Executive Officer
- › Douglas B. Lewis, Chief Financial Officer
- › Rae Cummings, Chief Operating Officer
- › Andre Pastian, Chief Nursing Officer
- › Belinda McGraw, Director of Human Resources

Employees: 274

Licensed Beds: 82

ER Beds: 7

Address: 901 Adams Blvd., Boulder City, NV 89005

Programs and Services:

- › 25-Bed Acute Care/Swing Bed with State-of-the-Art Telemetry Monitors
- › 7-Bed Full-Service Emergency Room open 24/7
- › 10-Bed Inpatient Geriatric Behavioral Medicine Unit
- › 47-Bed Skilled Nursing Facility/ Long Term Care Unit
- › Physical, Occupational and Speech Therapy Services
- › Radiology/Imaging Services
- › Laboratory Services
- › Partial Hospitalization Program
- › Boulder City Primary Care, a Rural Health Clinic

Website: bchcares.org





Centennial Hills Hospital
MEDICAL CENTER

Established: 2008

Leadership: Sajit Pullarkat, Chief Executive Officer

Employees: 1,120

Licensed Beds: 262

ER Beds: 41

Address: 6900 N. Durango Dr., Las Vegas, NV 89149

Programs and Services:

- › Breast Care Center
- › Cardiology
- › Chest Pain Center
- › Critical Care
- › Emergency / Urgent Care
- › Gastroenterology
- › Maternity
- › Minimally Invasive Surgery
- › Neonatal Intensive Care Unit (Level III)
- › Neurology/Stroke
- › Neurosurgery
- › Orthopedic Care
- › Pharmacy (Inpatient & Outpatient)
- › Radiology
- › Respiratory
- › Surgical Services (Robotic Surgery Available)
- › Therapy Services (Inpatient & Outpatient)
- › Wound Care/Hyperbaric Medicine

Website: centennialhillshospital.com

Centennial Hills Hospital

Centennial Hills Hospital provides a wide range of medical services and procedures. For more than ten years, the hospital has been delivering babies, saving lives and taking care of the hearts of the Northwest and North Las Vegas communities. Centennial Hills Hospital also cares for a wide range of medical situations that arise from accidents at Mount Charleston National Recreation Area, to procedures for spines and joints.

To accommodate the growing community, the hospital in mid-2019 started construction on a master plan project that includes a new, five-story patient tower expansion. Phase one, valued at an estimated \$95 million, will add 77 patient beds, increasing the total bed count to 339. This addition will provide increased capacity in the Neonatal Intensive Care Unit, Intensive Care Unit, Intermediate Unit and Medical Surgical Units across the hospital. The project will also expand key departments, including inpatient pharmacy, surgical services, and the post-anesthesia care unit. The patient tower is expected to be completed in early 2021, with the remaining internal renovations to be completed in the later part of 2021.

News of the five-story tower expansion comes less than two years after Centennial Hills Hospital completed the final two floors of its eight-story tower, adding 60 private patient rooms and over 200 additional parking spaces. Centennial Hills Hospital has also added biplane angiography capabilities to treat stroke and other neurosurgical diseases, an advanced Wound Care and Hyperbaric Center, and another 12 mother-baby rooms to meet increased demand for maternity services.

The emergency department often serves as its front door, with more than 55,000 patients seen on an annual basis. Major emergencies, such as strokes and heart attacks, as well as minor emergencies are treated at the facility.

Centennial Hills Hospital features a comprehensive women's center offering care for women at every stage of life. The program also supports alternative delivery models including midwifery. Infants who require advanced medical care spend time in the hospital's Level III Neonatal Intensive Care Unit (NICU). Digital mammography and advanced diagnostic testing are also available.

For those who need surgery, two da Vinci® Robotic Surgical Systems can be used for abdominal, gynecological and urological cases.

And, for people who may require therapy after surgery, Centennial Hills Hospital offers an outpatient therapy center to assist with the recovery and rehabilitation.

Centennial Hills Hospital also offers an established neurology and neurosurgical service line. The facility is accredited by the Joint Commission for Stroke Care.

Centennial Hills Hospital is a member of The Valley Health System, an integrated system of care comprised of hospitals, physician practices, and outpatient services.





Desert Springs Hospital

Desert Springs Hospital, located just minutes from the famed Las Vegas Strip, McCarran Airport, UNLV and the Thomas & Mack Arena, is well-equipped to handle the many emergencies of both residents and tourists from around the world.

Many of the services at Desert Springs Hospital focus on some aspect of cardiovascular care. Along with advanced cardiovascular services such as open heart surgery and balloon angioplasty, Desert Springs Hospital features a robotic electrophysiology lab, allowing physicians to fix arrhythmias in a minimally invasive matter.

Additionally, the hospital features a major weight-loss (bariatric) surgery program; an inpatient acute rehabilitation unit for patients recovering from a major illness and injury; and a geriatric behavioral health unit for adults 55 and older who need both medical and behavioral assistance. Outpatient services include cardiac rehabilitation, diabetes education, and an advanced wound healing and hyperbaric medicine center, uses specific techniques and 100 percent oxygen therapy, respectively, to heal chronic wounds.

Desert Springs Hospital is a member of The Valley Health System, an integrated system of care comprised of hospitals, physician practices and outpatient services.



Established: 1971

Leadership: Chris Loftus, Chief Executive Officer/
Managing Director

Employees: 925

Licensed Beds: 293

ER Beds: 31

Address: 2075 E. Flamingo Rd.,
Las Vegas, NV 89119

Programs and Services:

- › Accredited Stroke & Chest Pain Center
- › Acute Inpatient Rehabilitation
- › Advanced Cardiovascular Surgery & Procedures
- › Bariatric (Weight Loss) Surgery
- › Cardiac Rehabilitation Unit – Outpatient
- › Diabetes Treatment Center – Inpatient and Outpatient
- › Emergency & Urgent Care
- › Endoscopy (GI)
- › Geropsychiatric Services
- › Orthopedics
- › Pharmacy – Inpatient and Outpatient
- › Radiology
- › Respiratory
- › Surgical Services (Robotic Surgery Available)
- › Wound Healing & Hyperbaric Medicine

Website: desertspringshospital.com





Established: 2016

Leadership: Sam Kaufman, Chief Executive Officer

Employees: 892

Licensed Beds: 170

ER Beds: 24

Address: 1050 W. Galleria Rd., Henderson, NV 89011

Programs and Services:

- › Cardiac Services
- › Emergency / Urgent Care
- › Endoscopy Care
- › Maternity Services
- › Level II Neonatal Intensive Care Unit
- › Radiology
- › Respiratory
- › Pharmacy (Inpatient)
- › Surgical Services (Robotic Surgery Available)
- › Wound Healing & Hyperbaric Medicine

Website: hendersonhospital.com

Henderson Hospital

Currently, Henderson Hospital is undergoing a \$24 million expansion that includes the addition of a 25-bed observation unit adjacent to its ER; a secondary CT scan; the shelling out several more surgical suites, and additional enhancements to the emergency department entrance and lobby areas. The observation unit should be ready for patients by the late summer.

Our commitment to outstanding care is reflected in several nationally recognized achievements, including:

- › 2018 and 2019 Top General Hospital by The Leapfrog (one of only 37 in the nation)
 - › Fall 2018, Spring 2019, Fall 2019, Spring 2020 "A" Hospital Safety Grade by The Leapfrog
 - › 2020 Women's Choice Award® as one of America's Best Hospitals for Patient Safety
- We are also proud of several accreditations focused on the rapid triage, diagnosis, treatment and outcomes of heart attacks and stroke:
- › Primary Stroke Center accreditation by The Joint Commission
 - › Chest Pain Center accredited by Percutaneous Coronary Intervention (PCI) by the Society of Cardiovascular Patient Care
 - › 2019 Get with the Guidelines Stroke – Gold Award by The American Heart Association (AHA)
 - › 2019 Mission: Lifeline® Silver Receiving Quality Achievement Award by the AHA

We want Henderson Hospital to be different from other hospitals in the community. That's why our staff is dedicated to providing the highest level of care and compassion to you and your family, and we appreciate the opportunity to be your hospital of choice.





Mesa View Regional Hospital



Mesa View Regional Hospital is a 25-bed acute care facility located in Mesquite, Nevada with skilled professional staff that offers award-winning quality and patient-focused care. Mesa View provides a broad range of inpatient and outpatient hospital services including an Intensive Care Unit, Medical, Surgical, Orthopedics - Total Joint Replacement Program, Women's Health, Laboratory, Cardiopulmonary Testing, Wound Care and Hyperbaric Center, Imaging and Emergency Medicine services. Mesa View is an Accredited Chest Pain Center by the American College of Cardiology.

Follow on Facebook: Mesa View Regional Hospital.

Awards & Accreditations

HealthInsight Quality Awards – the only Nevada hospital to receive this recognition for four consecutive years



Established: 2004

Leadership: Ned Hill, CEO

Employees: 195

Licensed Beds: 25

ER Beds: 8; 1 Trauma Room

Address: 1299 Bertha Howe Ave.,
Mesquite, NV 89027

Programs and Services:

- › Emergency Care, 24/7
- › ICU (Intensive Care Unit)
- › Infusion Therapy Services
- › Inpatient Care
- › Laboratory
- › Physical Therapy (PT/OT)
- › Radiology and Diagnostic Imaging including CT, MRI, Nuclear Medicine, Mammography and Cardiopulmonary Testing
- › Respiratory
- › Surgical Services including; General Surgery, Endoscopy, Colonoscopy, Orthopedics, Sports Medicine, Arthroscopic Surgery and Total Joint Replacement
- › Swing Bed/Skilled Nursing
- › Women's Services
- › Wound Care and Hyperbaric Oxygen Treatment

Website: mesaviewhospital.com



Established: 1994

Leadership: Colonel Alfred K. Flowers, Jr.,
Commander

Employees: 1900 (Comprised of 1,800 Active Duty/
GS/Contractors and 100 Residents in the Graduate
Medical Education Program)

Beneficiaries: 238,000 (DOD and VA Beneficiaries)

Licensed Beds: 50 (Critical Care, Multi-Service and
Labor & Delivery)

ER Beds: 15

Address: 4700 N. Las Vegas Blvd.,
N. Las Vegas, NV 89191

Website: airforcemedicine.af.mil/MTF/Nellis

Mike O'Callaghan Military Medical Center



Mike O'Callaghan Military Medical Center, or the The 99th Medical Group, is a 50-bed Air Force medical center providing medical care and support to maintain the combat readiness of Nellis and Creech Air Force Base personnel. Nellis boasts the Air Force's second largest TRICARE Prime enrollment population of more than 48,500 enrollees. The facility undergoes a comprehensive survey by The Joint Commission (TJC) and is pleased to hold full accreditation status. The last TJC accreditation survey was successfully conducted in January 2018.

In 2011, the Air Force Medical Service upgraded Nellis to a medical center, bringing significant additional resources to the Nellis community.



Current Services

In-Patient Services

› Multiservice Unit (24) / Critical Care Unit (12) / Labor and Delivery (14)

Out-Patient Services

- | | | | | |
|------------------------------------|-----------------------------|------------------------|----------------------------|----------------------------|
| › Acupuncture | › Emergency Department | › Nephrology | › Otolaryngology | › Mammography |
| › ADAPT | › Endocrinology | › Neurology | › Pastoral Care | › MRI |
| › Aerospace Medicine | › Family Advocacy | › Nuclear Medicine | › Pathology | › Computed Tomography (CT) |
| › Audiology | › Family Medicine | › Nutritional Medicine | › Pediatrics (Peds) | › Respiratory Therapy |
| › Cardiac Cath Lab (M-F) | › Gastroenterology | › OB/GYN | › Developmental Peds | › Rheumatology |
| › Cardiology | › Health Promotions | › Occupational Therapy | › Pharmacy | › Sleep Lab |
| › Cardiopulmonary | › Hematology/Oncology | › Optometry | › Physical Therapy | › Social Work |
| › Colorectal Surgery | › Infusion Clinic | › Ophthalmology | › Plastic Surgery | › Sports Medicine |
| › Coumadin Clinic | › Immunology/Allergy | › Orthopedics | › Psychiatry/Psychology | › Surgery |
| › Dental/Dental Specialties | › Infectious Disease | › Hand | › Pulmonary | › Ultrasound |
| › Dermatology | › Internal Medicine | › Total Joint | › Radiology | › Urology |
| › Dialysis-Inpatient Only (Davita) | › Laboratory (w/Blood Bank) | › Sports | › Interventional Radiology | › Uro Gyno Surgeon |
| | | › Spine | | › Vascular Surgery |



MountainView Hospital

Since 1996, MountainView Hospital has served the northwest Las Vegas Valley with patient-centered care. Established in one of the fastest-growing areas of the valley, MountainView opened with 120 beds. Today, MountainView has grown to more than 400 beds. With a dedicated and talented staff of employees and outstanding physicians, MountainView Hospital is recognized for high patient satisfaction and for providing quality and compassionate care to our community for more than two decades.

MountainView features nationally recognized programs including a top cardiovascular and thoracic center, the renowned Las Vegas Institute for Robotic Surgery, an Accredited Chest Pain Center and cardiology, Certified Stroke Center. Other areas of excellence include emergency care, urology, wound care, obstetrics and gynecological services, orthopedics, vascular care and an inpatient rehabilitation unit.

In 2016, MountainView evolved into a teaching hospital with the launch of the accredited Sunrise Health Graduate Medical Education Consortium, with nine residency programs and two fellowships across three hospital campuses. MountainView has twice been named (2018/2019) as a Top Teaching Hospital by the nationally recognized Leapfrog Group.

From interventional cardiology and electrophysiology, to open heart surgery and minimally-invasive surgery options, such as TAVR, MountainView is leading the way in providing a full-range of diagnostic and treatment options for all areas of cardiac and cardiovascular care. The hospital is home to MountainView Cardiovascular & Thoracic Surgery Associates, the premier comprehensive cardiovascular and thoracic surgery program in Southern Nevada and Las Vegas Heart Associates, a full-service cardiology practice.

MountainView's Las Vegas Institute for Robotic Surgery (LVIRS) is leading the way in the Las Vegas Valley for minimally invasive surgical options for patients. LVIRS offers an extensive panel of surgeons, pairing them with trained staff and nurses, who are part of dedicated robotic teams.

MountainView is home to the latest system in neurosurgery technology that allows surgeons to perform brain and spinal surgeries with targeted precision. MountainView offers a comprehensive neuroscience program, complete with a Joint Commission Certified Primary Stroke Center and surgical services for a number of conditions that impact the brain and spine.

MountainView also serves North Las Vegas with its hospital-based emergency room, ER at Aliante and will open a second hospital-based ER to serve the Skye Canyon area in far northwest Las Vegas. ER at Aliante is a full-service ER, serving the community of North Las Vegas.

MountainView Hospital is a member of the HCA Healthcare family of hospitals, which in Las Vegas includes Sunrise Hospital, Sunrise Children's Hospital, Southern Hills Hospital and several surgery, urgent care and diagnostic imaging centers offering a complete range of specialized and technologically advanced services.



Established: 1996

Leadership: Jeremy Bradshaw, Chief Executive Officer

Employees: 2,150 staff; 1,200 physicians

Licensed Beds: 408

ER Beds: 42

Address: 3100 N. Tenaya Way, Las Vegas, NV 89128

Programs and Services:

- › 24/7 Emergency Services
- › Joint Commission Certified Chest Pain and Stroke Center and Sepsis
- › Cardiac and Structural Heart Services
- › Cardiovascular & Thoracic Surgery
- › Diagnostic Imaging Services (including 3D CAD mammography)
- › Hospital-based ER at Aliante
- › Las Vegas Institute for Robotic Surgery
- › Level III NICU
- › Neurosurgery
- › Neurology
- › Oncology
- › Orthopedics
- › Outpatient Infusion Center
- › Rehabilitation Services (Inpatient and Outpatient)
- › Surgical Services
- › Women's Services
- › Outpatient Wound Care & Hyperbaric Medicine Center

Website: mountainview-hospital.com

Awards & Accreditations

- › The Leapfrog Hospital Safety Grade "A" (Spring 2020, Fall 2019, Spring 2019, Fall 2018)
- › Top Teaching Hospital 2018 & 2019 - The Leapfrog Group
- › The Joint Commission Accredited Institution
- › Society of Thoracic Surgeons 3-star rating (highest rating) for MVRR procedures and (MVRR+CABG)
- › The Joint Commission Certified Chest Pain, Stroke Center and Sepsis
- › Joint Commission Accredited Chest Pain Certification
- › ACR Accredited: Ultrasound, PET, MRI, Mammography, Nuclear Medicine, and CT
- › Consumer Reports recognition for successes in heart surgery
- › The Association for Professionals in Infection Control and Epidemiology (APIC) 2018 Heroes of Infection Prevention Award



Established: 1959

Leadership: Vincenzo "Vince" Variale,
Chief Executive Officer

Employees: 839

Licensed Beds: 177

ER Beds: 20

Address: 1409 E. Lake Mead Blvd.,
N. Las Vegas, NV 89030

Programs and Services:

- › Surgical Services (including surgical weight loss)
- › Weight Loss Seminars
- › Heart Care
- › Emergency Care
- › Mental Health – Geropsych/Adult Mental Health
- › Wound Care/Hyperbaric Medicine
- › Intensive Care Unit
- › Diagnostic Imaging
- › Therapy Services

Website: Northvistahospital.com

North Vista Hospital

Our hospital is proud to provide comprehensive medical services to patients throughout Las Vegas and the surrounding areas. Our facilities are state-of-the-art and staffed by leaders in healthcare for Nevada. From emergency care to heart disease treatment, our team is ready to address your health needs. We offer cutting-edge technology, skilled medical professionals and an unparalleled commitment to our patients. Our doctors, nurses, specialists and entire staff partner with you, to help you become more active in your overall health and wellness.

North Vista Hospital is a member of Prime Healthcare and is committed to providing exceptional care, performing and delivering compassionate patient-centered healthcare.

Awards & Accreditations

- › Metabolic and Bariatric Surgery Accreditation and Quality Improvement Program (MBSAQIP)
- › Accredited Chest Pain Center – Primary PCI
- › Centers for Medicare and Medicaid Services
- › Accredited by Det Norske Veritas (DNV)
- › Nevada Department of Health and Human Services
- › Accredited by The Joint Commission for Main Laboratory
- › Leapfrog Hospital Safety Grade "A" – Fall 2018
- › Healthgrades Bariatric Survey Excellence Award 2015-2020
- › Healthgrades Appendectomy Five Star Recipient 2018 – 2020
- › 2019 Get with The Guidelines Heart Failure – BRONZE Quality Achievement Award
- › American College of Radiology for CT/MRI/Ultrasound
- › Patient Safety Excellence Award 2019-2020
- › Treatment of Sepsis – Five Star Recipient 2019
- › Treatment of Heart Failure – 2019





St. Rose Dominican, Rose de Lima Campus



The original campus of the St. Rose system, the Rose de Lima Campus is now one of three Dignity Health-St. Rose Dominican acute care hospitals in Southern Nevada. From its inception in 1947 through today, the journey of St. Rose Dominican is one inspired by the timeless values of the Dominican Sisters of Adrian, whose remarkable legacy of service to the poor, sick and oppressed dates back centuries.

Today, more than 70 years after the arrival of the seven original Adrian Dominican Sisters, the Rose de Lima Campus remain a vital part of the Henderson community. Now a small hospital offering emergency services, diagnostic imaging, and inpatient services, the Rose de Lima Campus continues to provide care for all patients regardless of their ability to pay.

In the final stages of completing a major three-year transformation, the Rose de Lima Campus remains committed to continuing the healing mission of Dignity Health at this historic location. The 24-hour Emergency Department and Inpatient Hospital continues to provide care for the downtown Henderson community, amidst recently renovated space which is now home to more than 100 members of the Dignity Health Nevada administrative support staff.

Walk the halls of St. Rose and feel the history that is the foundation of our community.



Established: 1947

Leadership: Thomas Burns, RN, BSN, MBA
Chief Operating Officer and Chief Nurse Executive

Employees: 285

Licensed Beds: 110

Address: 102 E. Lake Mead Pkwy.,
Henderson, NV 89015

Programs and Services:

- › 24-hour Emergency Department
- › Inpatient Medical/Telemetry Unit
- › Diagnostic Imaging Services
- › Inpatient Laboratory

Dignity Health Nevada Market Support Services – More than 100 professionals from a variety of disciplines providing support for the entire Nevada market, including:

- › Medical Records
- › Professional Training and Education
- › Patient Experience
- › Managed Care
- › St. Rose Dominican Health Foundation
- › Central Verification
- › Revenue Integrity
- › Marketing Communication
- › Human Resources

Website: StRoseHospitals.org



Established: 2006

Leadership: Kimberly Shaw, MBA, BSN, RN
President/CEO

Employees: 800

Licensed Beds: 147

Address: 8280 W. Warm Springs Rd.,
Las Vegas, NV 89113

Programs and Services:

- › Level II Neonatal Intensive Care Unit (NICU)
- › Emergency Department
- › Full range of surgical services
- › Da Vinci Xi Robotic Surgical System
- › Intensive Care Unit
- › Baby-Friendly Designated Obstetrical services and Birth Center
- › Diagnostic Imaging & Radiology Services, including MRI and CT
- › iPET interactive patient engagement system
- › Stroke Program – Joint Commission Certified Primary Stroke Center
- › Joint Replacement Center
- › Wound Healing and Hyperbaric Medicine Center
- › On-site Laboratory services
- › Outpatient Surgical services
- › Palliative Care services
- › Respiratory Therapy
- › Chapel and Chaplains
- › Community Outreach Programs

Website: StRoseHospitals.org

St. Rose Dominican, San Martín Campus



The Dignity Health-St. Rose Dominican, San Martín Campus is the third St. Rose hospital facility in Southern Nevada, specifically located to serve the rapidly growing area of southwest Las Vegas, including Rhodes Ranch and Mountain's Edge. Since 2006, San Martín has followed the foundation established by the Adrian Dominican sisters who arrived in Henderson more than seven decades ago, providing unparalleled care for the body, mind and spirit, and taking hospital care in Southern Nevada to the next level.

The 147-bed, 30-acre campus includes a 24-hour, full-service Emergency Department, Surgical Suites, Cardiac Catheterization and Electrophysiology Lab, Diagnostic Imaging, Orthopedics, Cardiovascular and Neurologic Services, and a Wellness Outreach Center which offers life-long care for the entire family through a range of free and low-cost fitness and education classes.

San Martín Campus prides itself as a safe and comfortable place for families to grow. Selected by the readers of the Las Vegas Review-Journal as the 2019 Gold Winner in the Best Place to Have a Baby category of the Best of Las Vegas competition, San Martín is also one of the only hospitals in Southern Nevada with Laborists on duty 24/7 and Birthing Suites where mothers remain in the same room throughout Labor, Delivery, Recovery and Post-partum.

San Martín has also earned the prestigious Baby-Friendly designation, demonstrating adherence to the highest standards of care for breastfeeding mothers and their babies, based on evidence-based practices recommended by the World Health Organization and UNICEF.

In everything they do, the doctors, nurses and medical staff at San Martín carry on the tradition of humankindness and, as part of the community's only not-for-profit, faith-based health system, remain guided by the vision and core values of the founding Adrian Dominican Sisters since 1947.

Recent Awards/Certifications

- › Awarded Stroke GOLD PLUS Achievement Award from the American Heart Association and American Stroke Association for commitment and success in implementing a high standard of stroke care
- › Wound Healing & Hyperbaric Medicine Center at San Martín received the 2018 Healogics President's Circle Center of Distinction award for clinical excellence. Of the 621 Centers eligible for the award, only 10 Centers achieved this honor.





St. Rose Dominican, Siena Campus



Building on a foundation of more than seven decades of unparalleled care for the body, mind and spirit in Henderson and Las Vegas, the Dignity Health-St. Rose Dominican, Siena Campus will mark the 20th year of its healing mission in July 2020. The Siena Campus is Dignity Health's flagship hospital in Nevada.

Constantly growing and expanding to meet the medical needs of the community, in 2019 the Siena Campus opened the doors of the Dignity Health Rehabilitation Hospital, located just west of the main hospital. This 60-bed, private room hospital offers rehabilitation services for patients recovering from stroke, traumatic brain injury, amputation, neurological disorders, and spinal cord injury.

As southern Nevada's only not-for-profit, faith-based health system, Dignity Health-St. Rose Dominican has been guided by the vision and the values of the Adrian Dominican Sisters since 1947. As the Henderson and Las Vegas communities grow, the St. Rose Dominican health system and its nearly 4,000 employees continue the Sisters' healing mission of serving people in need.

Recent Awards/Certifications

- › Children's Miracle Network hospital for southern Nevada
- › Siena is one of only two hospitals in southern Nevada to achieve Baby Friendly Certification
- › Joint Commission Certificate of Distinction for Joint Replacement Knee and Hip
- › Received Stroke GOLD PLUS with Elite Honor Roll Achievement Award from American Heart Association and American Stroke Association for commitment and success in implementing high standard of stroke care



Established: 2000

Leadership: Lawrence Barnard President and CEO

Employees: 2,200

Licensed Beds: 326

Address: 3001 St. Rose Pkwy.,
Henderson, NV 89052

Programs and Services:

- › Cardiology/Electrophysiology (EP) Lab/Open Heart Surgery Center
- › Chapel and Chaplains
- › Chest Pain Center (accredited by the Society of Chest Pain Centers)
- › Children's Emergency Room
- › Community Outreach programs
- › da Vinci® Xi Surgical System
- › Emergency Department-Level III Trauma Center
- › Full range of rehabilitative services
- › Full range of surgical services
- › Hybrid OR
- › Intensive Care Unit
- › Joint Replacement Center
- › Neuro-Interventional Radiology
- › Neurosurgery
- › NICU - Level III Neonatal Intensive Care Unit
- › Obstetrical services - Baby-Friendly Designated Birthing Center
- › Oncology Unit
- › On-Site Laboratory services
- › Outpatient Surgical services
- › Palliative Care services
- › Pediatric Unit
- › Pediatric ICU
- › Radiology services - all digital diagnostic services, including PET Scan
- › Respiratory Therapy
- › Stroke Program – Joint Commission Certified Primary Stroke Center
- › Wound Healing and Hyperbaric Medicine Center

Website: StRoseHospitals.org



Established: 2004

Leadership: Alexis Mussi, Chief Executive Officer

Employees: 1,201

Licensed Beds: 265

ER Beds: 30

Address: 9300 W. Sunset Rd., Las Vegas, NV 89148

Programs and Services:

- › 24/7 Emergency Services (two emergency room locations: main campus and ER at The Lakes)
- › Accredited Chest Pain Center
- › Cardiology
- › Certified Primary Stroke Center
- › Diagnostic Imaging
- › Graduate Medical Education Program
- › Intensive Care
- › Neurology/Neurosurgery
- › Orthopedics
- › Pavilion Behavioral Health Unit (serving adolescents through seniors)
- › Robotic assisted surgery
- › Women's Services/Neonatal Intensive Care (NICU) Level II

Website: southernhillshospital.com

Southern Hills Hospital

Three time Best Hospital winner, Southern Hills Hospital provides the communities of southwest Las Vegas with emergency and pediatric emergency services with two ER locations, a behavioral health program, an accredited Chest Pain Center, a Certified Primary Stroke Center, a dedicated orthopedic and spine unit, OB-GYN, Level II NICU, diagnostic imaging, oncology and surgical services. Utilizing advanced digital technology and an accomplished medical staff, Southern Hills Hospital's advanced care and superior service make for better outcomes and an exceptional patient experience.

In 2020, Southern Hills Hospital broke ground on ER at S. Las Vegas Blvd. Joining ER at the Lakes, ER at South Las Vegas Boulevard will be the second edition to Southern Hills Hospital & Medical Center's free-standing emergency rooms. Unlike an urgent care, ER at South Las Vegas Boulevard will be staffed 24 hours a day, seven days a week by board-certified emergency room physicians, and nurses. The new facility will include around-the-clock laboratory testing, X-ray, CT scanning and ultrasound.

The hospital is a member of the respected Sunrise Health System consisting of Sunrise Hospital, Sunrise Children's Hospital, MountainView Hospital and several surgery and diagnostic imaging centers offering a complete range of specialized technologically advanced services.

Facebook.com/SouthernHillsHospital
 Instagram: @SouthernHillsHospitalLV
 Youtube.com/user/southernhillslv
 Twitter: @SHHospitalLV

Need to find a physician or get answers to your health questions? Call our free, 24/7 line at (702) 916-5023.

Awards & Accreditations

Southern Hills Hospital is proud to be a part of the southwest Las Vegas community. We strive to bring the highest quality patient care for all who are on our campus including patients, their families, visitors, medical staff, employees and volunteers. With that, Southern Hills Hospital has several awards and accreditations:

- › Voted Best Hospital Gold Award/1st Place 2017
- › Voted Best Cancer Treatment Center Silver Award/2nd Place 2017
- › Voted Best Place to Have a Baby Bronze Award/3rd Place 2017
- › Accredited by The Joint Commission
- › Accredited Chest Pain Center
- › The Joint Commission Certified Primary Stroke Center
- › Get with the Guidelines - Stroke Gold-Plus Quality Achievement Award from American Heart Association/American Stroke Association
- › American College of Radiology (ACR) accredited in MRI, computed tomography, ultrasound and nuclear medicine
- › Awarded three orthopedic certifications from The Joint Commission (hip and knee replacements and hip fracture programs)
- › Earned The Joint Commission certification for Alzheimer's disease program
- › Earned The Joint Commission certification for Sepsis



Spring Valley Hospital

Spring Valley Hospital, located in blossoming Southwestern Las Vegas, cares for thousands of patients each year. To accommodate the growing needs of the region, the ER at Blue Diamond, a freestanding emergency department, opened in September 2019.

As a tertiary care facility, Spring Valley Hospital offers advanced medical care in multiple areas. The emergency department uses both chest pain and stroke protocols for the rapid diagnosis, intervention and treatment of these diseases. If necessary, patients can undergo cardiovascular surgery, neurosurgery or even an interventional procedure for large vessel occlusions. Spring Valley Hospital also has the only cardiovascular hybrid OR and ability to perform transcatheter aortic valve replacement (TAVR) within The Valley Health System.

With continued growth in its primary service area, the maternity department delivers over 2,500 babies each year. Parents-to-be arrive through a private Birthplace entrance, and remain within the secure unit from arrival through departure. An antepartum unit is available for high-risk patients. Infants who require advanced medical care spend time in the hospital's level three Neonatal Intensive Care Unit (NICU), and "NICU graduates" are welcomed back to an annual reunion.

Based upon the age and lifestyle of its residents, a wide range of surgeries are available, including orthopedics, spine, general surgery and vascular surgery. With its daVinci® Robotic Surgical System, surgeons use the technology especially for abdominal, gynecological and urology procedures.

And, when patients need additional expertise to recover from a stroke, other major illness, or injury, they can easily transfer to the inpatient acute rehabilitation unit. An Outpatient Therapy Center is onsite, offering physical, occupational and speech therapy for adults and children. Additionally, a wound healing and hyperbaric center is also available on the hospital's campus to assist patients with chronic and/or non-healing wounds.

Spring Valley Hospital is a member of The Valley Health System, an integrated system care comprised of hospitals, physician practices and outpatient services.



Established: 2003

Leadership: Leonard Freehof, Chief Executive Office

Employees: 1,470

Licensed Beds: 364

ER Beds: 48

Address: 5400 S. Rainbow Blvd.,
Las Vegas, NV 89118

Programs and Services:

- › Accredited Stroke & Chest Pain Programs
- › Acute Inpatient Rehabilitation
- › Advanced Cardiovascular Surgery & Procedures
- › Emergency & Urgent Care
- › Endoscopy (GI)
- › Maternity Services
- › Neonatal Intensive Care Unit (Level III)
- › Neurology
- › Neurosurgery & Interventional Procedures
- › Orthopedics
- › Outpatient Therapy for Adults & Pediatrics
- › Pharmacy (Inpatient and Outpatient)
- › Radiology
- › Respiratory
- › Surgical Services (Robotic Surgery Available)
- › Vascular
- › Wound Healing & Hyperbaric Medicine

Website: springvalleyhospital.com





Established: 1997

Leadership: Robert Freymuller, Chief Executive Officer

Employees: 1,920

Licensed Beds: 485

ER Beds: 48

Address: 657 N. Town Center Dr., Las Vegas, NV 89144

Programs and Services:

- › Accredited Stroke & Chest Pain Centers
- › Acute Inpatient Rehabilitation Unit
- › Advanced Cardiovascular Surgery & Procedures
- › Breast Care Center
- › Cancer Care for Adults and children
- › Cardiac Rehabilitation - Outpatient
- › Emergency/Urgent Care (separate areas for adults and children)
- › Endoscopy Care
- › Maternity Services
- › Neonatal Intensive Care Unit (Level III)
- › Oncology Care
- › Orthopedics
- › Outpatient Therapy Services (Adults & Pediatrics)
- › Pediatrics/Pediatric ICU
- › Radiology
- › Respiratory
- › Pharmacy (Inpatient and Outpatient)
- › Surgical Services (includes Robotic Surgery)
- › Vascular
- › Wound Healing & Hyperbaric Medicine Center

Website: summerlinhospital.com

Summerlin Hospital



As the only hospital in the 36-square-mile master-planned community of Summerlin, Summerlin Hospital, has continually added medical services to benefit more than 100,000 residents in the community and surrounding areas.

Along with emergency and urgent care, Summerlin Hospital features advanced cardiovascular services, cancer and orthopedic care, a robust surgical services program and a Children's Medical Center. The latter includes a separate pediatric emergency department; general and intensive care units; outpatient services for diagnostic procedures; and outpatient physical, occupational and speech therapy.

The Children's Medical Center is a natural complement to the busy maternity department, which delivers nearly 5,000 babies each year. A level three neonatal intensive care unit is readily available for high-risk, medically challenged and/or premature babies, and an annual celebration reunites former patients with staff and physicians.

The cardiovascular program features balloon angioplasty, cardiovascular surgery and other cardiac procedures. Patients may continue their recovery through an outpatient cardiac rehabilitation program.

Cancer services, including surgery and inpatient chemotherapy, are available for both adult and pediatric patients, with specialized nursing care units. Several cancer support groups are hosted at the hospital as well.

Patients also benefit from daVinci® Robotic Surgical Systems, which can be used for a myriad of procedures, including gynecological, obstetrical, urological, colorectal and abdominal procedures. Summerlin Hospital also performs a number of orthopedic procedures, offering pre-surgical education, a nurse educator on the orthopedic nursing unit, inpatient acute rehabilitation and outpatient physical and occupational therapy. The acute rehabilitation unit has the Gold Seal of Approval® for Stroke Rehabilitation Certification.

Summerlin Hospital is a member of The Valley Health System, an integrated system of care comprised of hospitals, physician practices, and outpatient services.





Sunrise Hospital & Medical Center and Sunrise Children’s Hospital

Sunrise Hospital and Medical Center and Sunrise Children’s Hospital offer high quality, patient-centered healthcare to the residents of Southern Nevada, its surrounding region and the millions of visitors that come to Las Vegas.

Sunrise Hospital serves as Nevada’s largest acute care facility and Level II Trauma Center, which is located just minutes away from the Las Vegas Strip. On the same campus is Sunrise Children’s Hospital, Nevada’s largest most comprehensive children’s hospital. Together, both facilities offer a full range of services for both children and adults.

The Heart Center at Sunrise Hospital offers the most advanced cardiac care and features an Accredited Chest Pain Center. The Nevada Neurosciences Institute – home to the region’s first Joint Commission Certified Advanced Comprehensive Stroke Center – provides world-class care for stroke, epilepsy, multiple sclerosis and other neurological conditions.

We offer Nevada’s only pediatric Open Heart program and pediatric Cardiac Intensive Care Unit (CICU) as well as Nevada’s largest level III Neonatal Intensive Care Unit (NICU) and Pediatric Intensive Care Unit (PICU). The Breast Center at Sunrise Hospital is the only breast center in Southern Nevada accredited by the National Accreditation Program for Breast Centers (NAPBC). We also feature a certified Cancer Center, a dedicated Pediatric Emergency Department; Southern Nevada’s only Accredited Inpatient Rehabilitation Unit; 24/7 in-house Pediatric Intensivists and Obstetricians; and Robotic-Assisted Surgery.

Sunrise Hospital and Sunrise Children’s Hospital are members of the respected Sunrise Health System comprising MountainView Hospital, Southern Hills Hospital and several surgery, urgent care and diagnostic imaging centers offering a complete range of specialized and technologically advanced services.



Established: 1958

Leadership: Todd Sklamberg, Chief Executive Officer

Employees: 3,200

Licensed Beds: 762

ER Beds: 70

Adult ED Beds: 78

Pediatric ED Beds: 21

Address: 3186 S. Maryland Pkwy.,
Las Vegas, NV 89109

Sunrise Hospital’s Programs and Services:

- › 24/7 Emergency Services
- › Accredited Bariatric Program
- › Accredited Breast Center
- › The First Advanced Comprehensive Stroke Center in Nevada
- › Certified Lung Cancer Screening Facility
- › Commission on Cancer Accredited Facility
- › Comprehensive Outpatient Imaging
- › Digestive Health Institute
- › The Heart Center at Sunrise
- › Lung Cancer Screening Program
- › Nevada Neurosciences Institute
- › Rehabilitation Services (Accredited Inpatient)
- › Restore Wound & Hyperbaric Medicine
- › Comprehensive Surgical Services
- › Urology Services
- › Women’s Services

Sunrise Children’s Hospital Programs and Services

- › 24/7 Pediatric Emergency Services
- › Cardiac Services
- › Diagnostic Imaging Services
- › Education & Support Groups
- › Neonatal Intensive Care Unit (72-Beds, Level III)
- › Outpatient Services
- › Pediatric & Neonatal Transport Team
- › Pediatric Cardiac Intensive Care Unit
- › Pediatric Inpatient Rehabilitation Unit
- › Pediatric Intensive Care Unit
- › Pediatric Pharmacy
- › Pediatric Unit
- › Women’s Services

Websites: sunrisehospital.com
sunrisechildrenshospital.com

Awards & Accreditations	Sunrise Children’s Hospital Special Services
<ul style="list-style-type: none"> › Stroke Program recognized by the American Stroke Association with the Gold-Plus Achievement Award and the Target: Stroke Award for quality achievement › Level 2 Trauma Program certified by the American College of Surgeons › Leading Breast Center accredited by the National Accreditation for Breast Centers › Oncology Program recognized by the American College of Surgeons Commission on Cancer 	<ul style="list-style-type: none"> › Lead organization for Safe Kids Clark County, the third largest Safe Kids Worldwide affiliate dedicated solely to the prevention of unintentional childhood injuries › Home to Las Vegas’ First Ronald McDonald House Family Room › 72-bed regional NICU (highest level recognized in Nevada) › The only pediatric Cath Lab in Nevada and home to the only pediatric open heart program in the state



Established: 1931

Academic Affiliation: UNLV School of Medicine

Leadership: Mason VanHouweling,
Chief Executive Officer

Employees: 3,500

Physicians on Staff: 1,000

Registered Nurses on Staff: 1,300

Licensed Beds: 541

Address: 1800 W. Charleston Blvd.,
Las Vegas, NV 89102

Programs and Services:

- › Level III Neonatal ICU
- › Pediatric Intensive Care Unit
- › Neurology and Neurosurgery
- › Physical Medicine and Rehabilitation
- › Adult and Pediatric Robotic Surgery
- › Chest Pain Center
- › Heart Failure Clinic
- › Pediatric and Adult Emergency Care
- › General Surgery
- › Orthopedic Surgery
- › Internal Medicine
- › OB/GYN
- › HIV/AIDS Wellness Center
- › Oncology
- › UMC Quick Care and Primary Clinics
- › Electromagnetic Navigation Technology

Websites: umcsn.com
chnv.org

University Medical Center



Combining highly specialized, exclusive services with the latest breakthroughs in medical technology, UMC offers the highest level of care available in Nevada. In support of the hospital's mission to provide patients with the best possible medical outcomes, UMC offers Nevada's only Level I Trauma Center, only Designated Pediatric Trauma Center, only Verified Burn Care Center and only Center for Transplantation.

Providing care to the community's most critically injured patients, the UMC Trauma Center offers a world-class team of medical professionals who have dedicated their careers to saving lives. Serving patients in a vast, 10,000-square-mile area, the UMC Trauma Center cared for approximately 12,000 patients in 2019 alone.

The UMC Lions Burn Care Center stands as one of the few hospitals across the nation to receive verification as a Burn Center from the American Burn Association and the Committee on Trauma of the American College of Surgeons. This achievement recognizes the UMC Lions Burn Care Center's commitment to providing patients with the highest level of burn care.

In recent years, UMC has firmly established its position as a statewide leader in surgical technology, becoming the most sophisticated hospital in Nevada while providing patients with access to cutting-edge procedures and diagnostic tools. UMC Children's Hospital recently became the first and only hospital in the state to offer a Pediatric Robotic Surgery Program, utilizing the advanced da Vinci Xi Surgical System to improve young lives.

UMC is also first and only hospital in Nevada to offer the ExcelsiusGPS robotic navigation platform, allowing for minimally invasive spine surgeries designed to result in less blood loss, less muscle damage and potentially faster recovery.

UMC's robust health care system also includes Primary Care and Quick Care locations throughout the Las Vegas Valley, providing convenient, accessible health care to community members. To further support the health of Southern Nevada, the hospital offers the Healthy Living Institute at UMC, providing complimentary classes focused on integrative healing practices and evidence-based health care.

UMC continues to grow and evolve to meet the unique needs of the community, implementing a cutting-edge electronic health record system. UMC now utilizes Epic across its campus and off-site clinics, providing new levels of efficiency and convenience to patients. The implementation of Epic allowed UMC to introduce the UMCConnect mobile app and website, which helps patients easily communicate directly with their doctors, access test results, schedule appointments and request prescription refills, in addition to other valuable tools.

UMC Offers Nevada's Only:

- › Level I Trauma Center
- › Designated Pediatric Trauma Center
- › Verified Burn Care Center
- › Center for Transplantation





Valley Hospital

Since 1971, the health care professionals of Valley Hospital have prided themselves on providing excellent care to their patients. Located in the heart of the Las Vegas Medical District (LVMD) near the government centers and The Smith Center for Performing Arts, it is the founding hospital of The Valley Health System.

In 2020, Valley Hospital begins its 14th year as a teaching hospital. The Graduate Medical Education Program at Valley Hospital consists of residency programs in four specialties: Internal Medicine, Family Medicine, Neurology and Orthopedic Surgery as well as two advanced training programs in Gastroenterology and Pulmonary Critical Care Fellowships. The Graduate Medical Education programs at Valley Hospital are accredited by the Accreditation Council for Graduate Medical Education (ACGME) as well as the American Osteopathic Association (AOA). Under the supervision of experienced faculty members, 90 residents and fellows provide evidence based patient care in addition to pursuing scholarly activity and research benefitting our local community. In 2017, Valley Hospital expanded its education program with the addition of a Pharmacy residency program. Valley Hospital's medical education programs provide quality medical care while developing highly qualified physicians and pharmacists, many of whom remain in Southern Nevada upon completion of the program.

As a tertiary care facility, Valley Hospital provides advanced cardiovascular, interventional neurological, and neurosurgical services. Physicians began performing open heart surgery in the late 1970s. The hospital's continued emphasis on cardiovascular care continues with interventional cardiac procedures including balloon angioplasty, vascular procedures, and heart pumps to improve patients' outcomes. Valley Hospital is committed to staying at the forefront of technology. Two Cath Labs now offer advanced technology for both EP and interventional cardiology procedures. The department also includes a modern patient waiting area, a check-in area and a physician and family consultation room.

Meanwhile, neurosurgeons perform complex endovascular and spine surgeries, while interventional radiologists carry out intricate neurological procedures in the biplane angiography lab. Patients who are recovering from a stroke, other major injury, or surgery can transfer to the acute rehabilitation unit on the fourth floor for more intensive therapy to aid in their recovery.

A wide range of surgical procedures are also performed at the hospital, with patients benefitting from Da Vinci® XI Robotic Surgery Technology used especially for abdominal, colorectal, gynecological, and urological surgery. Those requiring inpatient care, are directed to one of several nursing units tailored to their particular post-surgical needs.

As part of the continuum of care, patients and community members can utilize the Advanced Wound Care & Hyperbaric Center for chronic and hard-to-heal wounds

Valley Hospital is a member of The Valley Health System, an integrated system of care comprised of hospitals, physician practices, and outpatient services.

Established: 1971

Leadership: Claude Wise, Chief Executive Officer

Employees: 1,264

Licensed Beds: 306

ER Beds: 53

Address: 620 Shadow Ln., Las Vegas, NV 89106

Programs and Services:

- › Accredited Stroke and Chest Pain Center
- › Acute Rehabilitation Unit
- › Adult Behavioral Health
- › Advanced Cardiovascular Services
- › Emergency and Urgent Care
- › Endoscopy (GI)
- › ENT (Ear, Nose & Throat)
- › Graduate Medical Education
- › Neurosurgery and Interventional Procedures
- › Open Heart
- › Orthopedics
- › Pharmacy Residency Program
- › Radiology
- › Respiratory
- › Surgical Services (Robotic Surgery Available)
- › Urology
- › Vascular (CVT)
- › Women's Oncology Surgical Services
- › Wound Healing and Hyperbaric Medicine Center

Website: valleyhospital.net





Established: 1972

Leadership:

- › William J. Caron, PT, MHA, FACHE, Director/Chief Executive Officer
- › John L. Stelsel, Acting Associate Director
- › Ramu V. Komanduri, MD, Chief of Staff
- › Jennifer A. Strawn, DNP, RN, NE-BC - Associate Director Patient Care Services/Nurse Executive
- › Alexander I. Isani, MD, Deputy Chief of Staff
- › Desiree J. Crawford, DHEd, MHA, BSN, RN - Deputy Nurse Executive
- › Gregory O. Wolff, Acting Assistant Director

Employees: 2,800

Licensed Beds: 130

ER Beds: 32

Address: 6900 N. Pecos Rd.,
N. Las Vegas, NV 89086

Programs and Services: Provides delivery of health care to nearly 65,800 Veterans and ensures outpatient/inpatient services are available to more than 146,000 Veterans residing in Southern Nevada.

Website: lasvegas.va.gov

VA Southern Nevada Healthcare System



VA Southern Nevada Healthcare System (VASNHS) provides outpatient and inpatient medical services to Veterans residing in Southern Nevada, within an official catchment area of Clark, Lincoln, and Nye Counties. VASNHS also draws Veterans from Arizona, Utah, and California.

Primary and Specialty Care services are disbursed among several clinical sites within the Las Vegas Valley, including the Northwest VA Clinic, Northeast VA Clinic, Southwest VA Clinic, and Southeast VA Clinic. The Pahrump VA Clinic is a Community Based Outpatient Clinic which provides rural health care to Veterans residing in Nye County, and the MCPO Jesse Dean VA Clinic in Laughlin is a rural outreach clinic which serves Veterans in southern Clark County.

The health care system opened a comprehensive medical center in 2012, that provides specialty and inpatient services. Inpatient services include 102 Medical, Surgical, Psychiatric, ICU, Step-Down and Rehabilitation beds. An Emergency Department is located at the medical center. In 2019, the VA added the Las Vegas VA Residential Recovery and Renewal Center (LVR3), a brand new, 20-bed substance use and gambling residential treatment program, which is the VA's first residential program in Southern Nevada and second residential gambling addiction recovery center in the nation.

The VA Southern Nevada Fisher House opened on the main medical center campus in 2016, and provides temporary lodging to families of Veterans or active-duty service members undergoing inpatient or extensive outpatient treatment in the Las Vegas Valley.

VASNHS maintains a joint venture with the Department of Defense's 99th Medical Group at the Mike O'Callaghan Military Medical Center (MOMMC) at Nellis Air Force Base. VASNHS also maintains a Community Resource and Referral Center (CRRC) for homeless and at-risk Veterans and a Veterans Recovery Center (VRC).



Awards & Accreditations

- › VASNHS is accredited by The Joint Commission, Commission on Accreditation of Rehab Facilities (CARF) and The College of American Pathologists.
- › VASNHS was recognized nationally in 2019, becoming the first medical facility in Southern Nevada and the first VA health care facility in the Southwestern United States to earn a "Pathway to Excellence" designation by the American Nurses Credentialing Center.
- › In 2019, VASNHS was designated a "Leader in LGBTQ Healthcare Equality" by the Human Rights Campaign for the third year in a row. VASNHS was the only medical facility in the entire State of Nevada to receive this designation in 2019.
- › VASNHS received the 2019 Federal Energy and Water Management Director's Award for collaboration on developing the Federal Energy Management Program's Technical Resilience Navigator for Systematic resilience planning.



Skilled Nursing Facilities & Rehabilitation

Facility	Address	City	Phone	Overall Rating	Beds	Health Inspections	Staffing	Quality Measures
Advanced Health Care of Henderson	1285 E. Cactus Ave.	Henderson	(208) 452-6392	5	38	4	5	3
Advanced Health Care of Las Vegas	5840 W. Sunset Rd.	Las Vegas	967-6100	5	38	5	4	5
Advanced Health Care of Paradise	3455 Pecos-McLeod Interconnect	Las Vegas	967-6100	N/A ¹	38	N/A ¹	N/A ¹	N/A ¹
Advanced Health Care of Summerlin	2860 N. Tenaya Way	Las Vegas	546-9609	5	38	5	4	5
Boulder City Hospital - SNF	901 Adams Blvd.	Boulder City	293-4111	4	47	3	4	4
Canyon Vista Post Acute	6352 Medical Center St.	Las Vegas	541-6200	3	120	3	3	4
Caremeridian-Buffalo	3391 N. Buffalo Dr.	Las Vegas	285-3029	5	24	4	4	5
College Park Rehabilitation Center	2856 E. Cheyenne Ave.	North Las Vegas	644-1888	3	98	3	2	4
Delmar Gardens of Green Valley	100 Delmar Gardens Dr.	Henderson	361-6111	2	242	1	3	5
El Jen Convalescent Hospital & Retirement Center	5538 W. Duncan Dr.	Las Vegas	645-2606	3	144	2	4	3
Gaye Haven Intermediate Care Facility	1813 Betty Ln.	Las Vegas	452-8399	5	20	5	1*	5
Harmon Hospital - SNF	2170 E. Harmon Ave.	Las Vegas	794-0100	2	2	2	1*	N/A ²
Highland Manor of Mesquite	272 Pioneer Blvd.	Mesquite	346-7666	4	112	3	4	4
Horizon Health and Rehabilitation Center	660 Desert Ln.	Las Vegas	382-5580	3	138	3	3	2
Horizon Ridge Skilled Nursing & Rehabilitation Ctr.	2855 W. Horizon Ridge Pkwy.	Henderson	(714) 241-5600	5	121	3	4	5
Kindred Hospital - Las Vegas (Flamingo) - SNF/DP	2250 E. Flamingo Rd.	Las Vegas	784-4300	3	108	2	3	5
Lake Mead Health & Rehabilitation Center	1180 E. Lake Mead Pkwy.	Henderson	565-8555	2	266	2	2	4
Las Vegas Post Acute & Rehabilitation**	2832 S. Maryland Pkwy.	Las Vegas	735-5848	1	81	1	2	3
Las Ventanas Retirement Community - SNF	10401 W. Charleston Blvd.	Las Vegas	360-2662	5	60	3	5	5
Life Care Center of Las Vegas	6151 Vegas Dr.	Las Vegas	648-4900	2	239	2	3	2
Life Care Center of South Las Vegas	2325 E. Harmon Ave.	Las Vegas	798-7990	1	120	1	3	3
Marquis Care at Centennial Hills	6351 N. Fort Apache Rd.	Las Vegas	515-3000	4	120	4	3	4
Marquis Care Plaza Regency Post Acute Rehab	6021 W. Cheyenne Ave.	Las Vegas	658-9494	3	188	4	1	4
Mission Pines Nursing & Rehabilitation Center	2860 E. Cheyenne Ave.	North Las Vegas	644-7777	1	176	2	1	4
Mountain View Care Center	601 Adams Blvd.	Boulder City	293-5151	2	87	2	3	2
Neurorestorative 4 Kids	7690 Carmen Blvd.	Las Vegas	255-7399	5	35	4	4	5
Nevada State Veterans Home - Boulder City	100 Veterans Memorial Dr.	Boulder City	332-6711	5	180	5	5	4
North Las Vegas Care Center	3215 E. Cheyenne Ave.	North Las Vegas	649-7800	1	182	2	1*	3
Premier Health & Rehabilitation Center of LV, LP	2945 Casa Vegas St.	Las Vegas	735-7179	2	100	2	2	3
Royal Springs Healthcare & Rehab	8501 Del Webb Blvd.	Las Vegas	804-3000	1	225	1	1*	3
Sage Creek Post-Acute	2350 Ione Rd.	Las Vegas	790-3000	4	60	4	4	2
St. Joseph Transitional Rehabilitation Center	2035 W. Charleston Blvd.	Las Vegas	386-7980	4	100	4	2	4



Facility	Address	City	Phone	Overall Rating	Beds	Health Inspections	Staffing	Quality Measures
Silver Hills Health Care Center	3450 N. Buffalo Dr.	Las Vegas	952-2273	5	155	3	4	5
Silver Ridge Healthcare Center	1151 Torrey Pines Dr.	Las Vegas	938-8333	2	148	2	2	4
Spanish Hills Wellness Suites	5351 Montessori St.	Las Vegas	251-2200	1	144	1	3	2
The Heights of Summerlin, LLC	10550 Park Run Dr.	Las Vegas	515-6200	1	190	1	3	2
TLC Care Center	1500 W. Warm Springs Rd.	Henderson	547-6700	3	255	3	3	2
Torrey Pines Post Acute & Rehabilitation	1701 S. Torrey Pines Dr.	Las Vegas	871-0005	2	95	2	2	3
Transitional Care of Las Vegas LLC	5650 S. Rainbow Blvd.	Las Vegas	470-1102	3	160	2	4	2
Trellis Centennial	8565 Rome Blvd.	Las Vegas (760)	471-0388	N/A ¹	72	N/A ¹	N/A ¹	N/A ¹
Welbrook Centennial Hills, LLC	6650 Grand Montecito Pkwy.	Las Vegas	333-1290	5	45	3	4	5

Source: Centers for Medicare & Medicaid Services, Medicare.gov.

Note: Overall Rating - based on health inspections, quality of resident care measures and staffing. Star ratings for each part and for the overall rating range from 1 to 5 stars, with more stars indicating better quality; Health Inspections - based on a nursing home's weighted score from recent health inspections. More stars means fewer health risks; Quality Measures - based on data from a select set of clinical data measures. More stars means better quality of care; Staffing - based on the nursing home's staffing hours per resident per day for Registered Nurses (RNs), Licensed Practical Nurses (LPNs), Licensed Vocational Nurses (LVNs), and Nurse Aides. More stars means a better level of staffing per nursing home resident. N/A¹ - Newly certified nursing home with less than 12-15 months of data available. N/A² - Not enough data available to calculate a star rating. *This facility either didn't submit staffing data, has reported a high number of days without a registered nurse onsite, or submitted data that couldn't be verified through an audit. **This nursing home has been cited for abuse. 1-Much Below Average; 2-Below Average; 3-Average; 4-Above Average; 5-Much Above Average. Data as of June 24, 2020. In October 2019, several changes were made to the Nursing Home Compare website and the Five-Star Quality Rating System. These changes affected the health inspection and quality measure domains. For local calls in the Las Vegas area, dial (702).



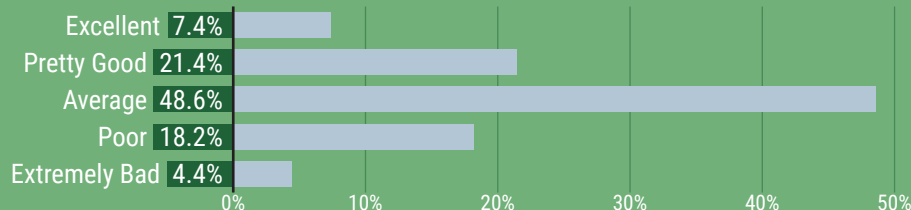
Skilled Nursing Facilities & Rehabilitation



Community Survey

Quality of Healthcare

Please select the option below that best describes how you feel about the quality of healthcare in your local community:



Healthcare Issues

Which of the following healthcare issues facing Southern Nevada is the most pressing?



43.0%
Cost of healthcare



26.0%
Quality of healthcare



18.6%
Access to healthcare
(e.g., provider shortages)

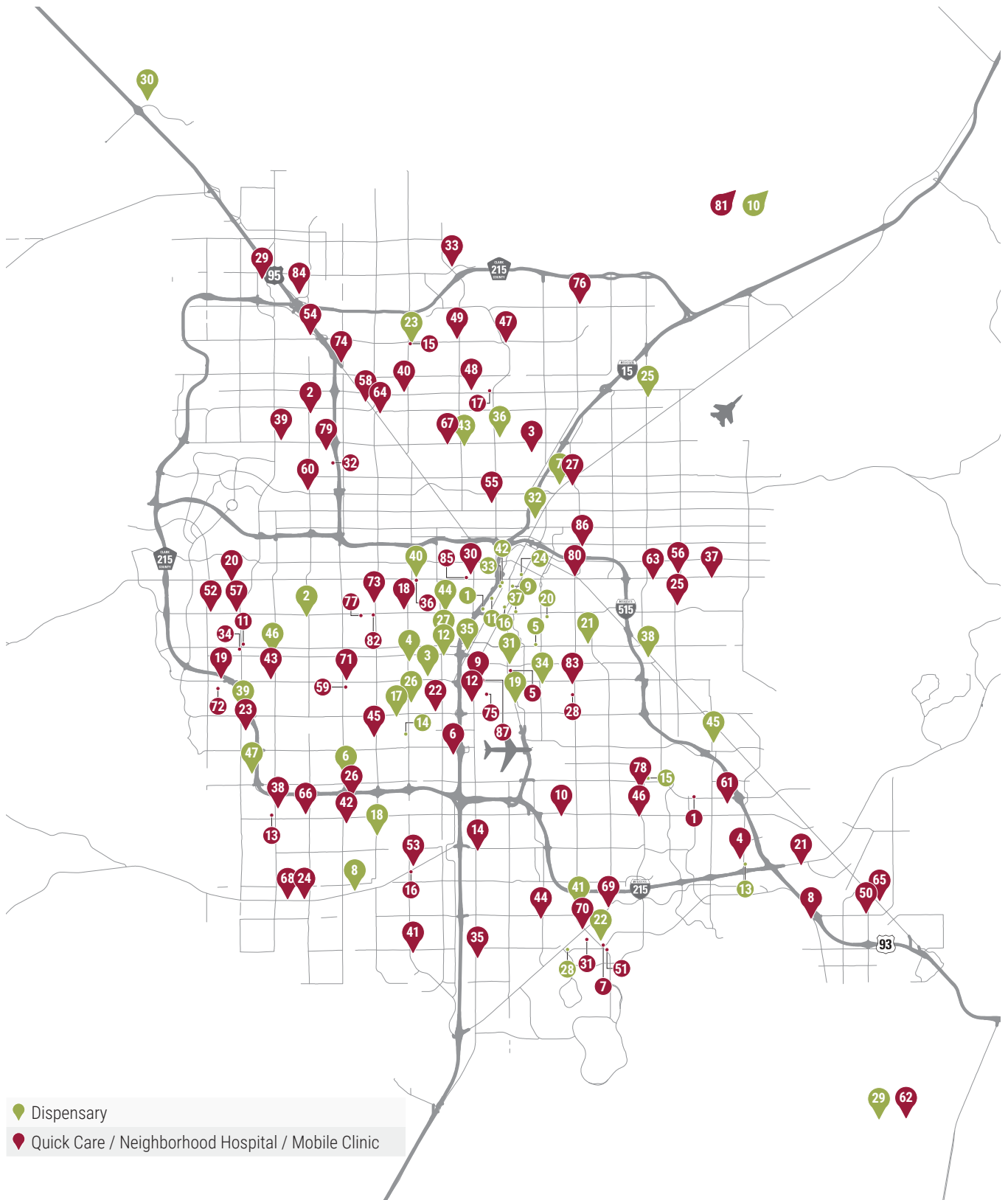


12.4%
Availability of public options

Southern Nevada Dispensaries, Quick Cares, Neighborhood Hospitals & Mobile Clinics



Southern Nevada Dispensaries, Quick Cares, Neighborhood Hospitals & Mobile Clinics



Building a Healthier Southern Nevada *Together*



Over many decades, through both good times and times of crisis, Southern Nevada has persevered and thrived. Our community's innovation, commitment and vision has helped us overcome all challenges. And together, we are doing it again. As we move forward, Comprehensive will continue to provide world class cancer care right here in Southern Nevada. We will continue to conduct breakthrough research. We will proudly remain dedicated to our community support efforts. And we have no doubt that we will be just one of many who come together to build a stronger economy and healthier Southern Nevada.

OUR SERVICES INCLUDE: Medical Oncology | Hematology | Radiation Oncology
Breast Surgery | Pulmonology & Sleep Disorders | Cancer Genetic Counseling | Diagnostics
Clinical Trials & Research | CyberKnife® Radiosurgery



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CANCER CENTERS**

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#	Facility	Address	City	Phone
Southern Nevada Dispensaries				
1	Acres Cannabis	2320 Western Ave.	Las Vegas	399-4200
2	The Apothecarium	7885 W. Sahara Ave., Ste. #112	Las Vegas	778-7987
3	The Apothecary Shoppe	4240 W. Flamingo Rd., No. 100	Las Vegas	740-4372
4	Blum Las Vegas	3650 S. Decatur Blvd.	Las Vegas	627-2586
5	Blum Las Vegas	1130 E. Desert Inn Rd.	Las Vegas	536-2586
6	CannaCopia by MedMen	6332 S. Rainbow Blvd., Ste. #105	Las Vegas	659-7356
7	Canopi - North Las Vegas	2113 Las Vegas Blvd., N.	North Las Vegas	420-2113
8	Canopi - Southwest	6540 Blue Diamond Rd.	Las Vegas	429-7338
9	Canopi - 3rd Street - Flower Depot	1324 3rd St.	Las Vegas	420-2902
10	Cultivate Las Vegas	3615 Spring Mountain Rd.	Las Vegas	778-1173
11	CuraLeaf (Blackjack Collective)	1736 Las Vegas Blvd., S.	Las Vegas	545-0026
12	Deep Roots Harvest Dispensary	195 Willis Carrier Canyon	Mesquite	345-2854
13	The Dispensary NV	50 N. Gibson Rd., Ste. #170	Henderson	827-4982
14	The Dispensary NV	5347 S. Decatur Blvd., Ste. #100	Las Vegas	489-0385
15	Essence Dispensary	4300 E. Sunset Rd., Ste. A2, A3	Henderson	978-7687
16	Essence Dispensary - Las Vegas Strip	2307 S. Las Vegas Blvd.	Las Vegas	978-7591
17	Essence Dispensary - West	5765 W. Tropicana Ave.	Las Vegas	500-1714
18	Euphoria Wellness	7780 S. Jones Blvd., Ste. #105	Las Vegas	960-7200
3	Exhale Nevada Dispensary	4310 W. Flamingo Rd.	Las Vegas	447-1250
19	The Grove	4647 University Center Dr.	Las Vegas	463-5777
20	Inyo Fine Cannabis Dispensary	2520 S. Maryland Pkwy., Ste. #2	Las Vegas	707-8888
21	Jardin Premium Cannabis Dispensary	2900 E. Desert Inn Rd., Ste. #120	Las Vegas	331-6511
22	Jenny's Dispensary	10420 S. Eastern Ave., Ste. #100	Henderson	718-0420
23	Jenny's Dispensary - North Las Vegas	5530 N. Decatur Blvd., Ste. #115	Las Vegas	718-0420
15	Las Vegas ReLeaf	2244 Paradise Rd.	Las Vegas	209-2400
24	MedMen Downtown	823 S. 3rd St.	Las Vegas	(725) 333-7404
25	MedMen The Strip	4503 Paradise Rd., Ste. 210-240	Las Vegas	405-8597
26	MMJ America	4660 S. Decatur Blvd.	Las Vegas	565-9333
27	Nevada Made Marijuana	3195 St. Rose Pkwy., Ste. #212	Henderson	737-7777
28	Nevada Made Marijuana	1975 S. Casino Dr.	Laughlin	737-7777
29	Nevada Wellness Center-Las Vegas	3200 S. Valley View Blvd.	Las Vegas	470-2077
30	NuLeaf Las Vegas	430 E. Twain Ave.	Las Vegas	297-5323
31	NuWu Cannabis Marketplace	1235 Paiute Cir.	Las Vegas	844-2707
32	NuWu North	11527 Nu-Wav Kaiv Blvd.	Las Vegas	844-2438
33	Oasis Cannabis	1800 Industrial Rd., Ste. #180	Las Vegas	420-2405
34	Piso's	4110 S. Maryland Pkwy.	Las Vegas	367-9333
35	Planet 13	2548 W. Desert Inn Rd.	Las Vegas	815-1313
35	Reef Dispensaries	3400 Western Ave.	Las Vegas	475-6520
36	Reef Dispensaries	1370 W. Cheyenne Ave., Ste. #1	North Las Vegas	410-8032
37	Sahara Wellness	420 E. Sahara Ave.	Las Vegas	478-5533
38	Shango	4380 Boulder Hwy.	Las Vegas	444-4824
39	ShowGrow	4850 S. Fort Apache Rd., Ste. #101	Las Vegas	227-0511
40	Silver Sage Wellness	4626 W. Charleston Blvd.	Las Vegas	802-3757
41	The Source	9480 S. Eastern Ave., Ste. #185	Henderson	708-2222
40	The Source	2550 S. Rainbow Blvd., Ste. 8	Las Vegas	708-2000
42	THRIVE Cannabis Marketplace	1112 S. Commerce St.	Las Vegas	776-4144
43	THRIVE Cannabis Marketplace	2755 W. Cheyenne Ave., Ste. #103	North Las Vegas	776-4144
44	THRIVE Cannabis Marketplace	3500 W. Sahara Ave.	Las Vegas	776-4144
45	Top Notch THC	5630 Stephanie St.	Las Vegas	418-0420
46	Ultimate "U" Medical LLC	8660 Spring Mountain Rd., Ste. #101	Las Vegas	353-9777
47	Zen Leaf Vegas Marijuana Dispensary	9120 W. Post Rd., Ste. #103	Las Vegas	462-6706

Continued on next page »



#	Facility	Address	City	Phone
Southern Nevada Quick Cares / Neighborhood Hospitals / Mobile Clinics				
CHILDREN'S URGENT CARE				
1	Green Valley Office	1600 W. Sunset Rd., A	Henderson	898-6400
2	Summerlin Office	3424 N. Buffalo Dr., Ste. 100	Las Vegas	233-0174
CONCENTRA URGENT CARE				
3	Brooks Las Vegas North	151 W. Brooks Ave.	North Las Vegas	399-6545
4	Henderson	149 N. Gibson Rd., Ste. H	Henderson	558-6275
5	Las Vegas Paradise	3900 Paradise Rd., Ste. V	Las Vegas	369-0560
6	Las Vegas Polaris	5850 Polaris Ave., Ste. 100	Las Vegas	739-9957
CVS PHARMACY				
7	MinuteClinic	2662 W. Horizon Ridge Pkwy.	Henderson	616-9660
8	MinuteClinic	21 W. Horizon Ridge Pkwy.	Henderson	566-4541
9	MinuteClinic	3645 S. Las Vegas Blvd.	Las Vegas	474-4089
10	MinuteClinic	1825 E. Warm Springs Rd.	Las Vegas	361-6581
11	MinuteClinic	3290 S. Fort Apache Rd.	Las Vegas	254-3084
12	MinuteClinic	3758 S. Las Vegas Blvd.	Las Vegas	262-9284
13	MinuteClinic	7285 S. Durango Dr.	Las Vegas	407-2933
14	MinuteClinic	8116 S. Las Vegas Blvd.	Las Vegas	407-7063
15	MinuteClinic	4755 W. Ann Rd.	North Las Vegas	396-2857
DIGNITY HEALTH - ST. ROSE DOMINICAN				
16	Neighborhood Hospital – Blue Diamond	4855 Blue Diamond Rd.	Las Vegas	216-7305
17	Neighborhood Hospital – North Las Vegas	1550 W. Craig Rd.	North Las Vegas	777-3615
18	Neighborhood Hospital – Sahara	4980 W. Sahara Ave.	Las Vegas	216-7365
19	Neighborhood Hospital – West Flamingo	9880 W. Flamingo Rd.	Las Vegas	216-7335
HEALTH CARE PARTNERS & AFFILIATES				
20	West Charleston Urgent Care	9499 W. Charleston Blvd., Ste. #150	Las Vegas	228-5477
21	West Lake Mead Urgent Care	595 W. Lake Mead Pkwy.	Henderson	566-5500
22	Wynn Urgent Care	4880 S. Wynn Rd.	Las Vegas	871-5005
PROCARE MEDICAL GROUP				
23	Ft. Apache	5270 S. Ft. Apache Rd., Ste. #330	Las Vegas	776-6720
24	Mountains Edge	7855 Blue Diamond Rd., #102	Las Vegas	331-9464
25	Nellis	2208 S. Nellis Blvd.	Las Vegas	475-9000
26	Rainbow	6870 S. Rainbow Blvd., Ste. #106-107	Las Vegas	396-6000
SOUTHWEST MEDICAL URGENT CARE				
27	Urgent Care at Civic Center Healthcare Center	2225 Civic Center Dr., Ste. #120	North Las Vegas	877-5199
28	Urgent Care at Eastern Healthcare Center	4475 S. Eastern Ave.	Las Vegas	877-5199
29	Urgent Care at Montecito Healthcare Center	7061 Grand Montecito Pkwy.	Las Vegas	877-5199
30	Urgent Care at Rancho Healthcare Center	888 S. Rancho Dr.	Las Vegas	877-5199
31	Urgent Care at Siena Heights Healthcare Center	2845 Siena Heights Dr.	Henderson	877-5199
32	Urgent Care at Tenaya Healthcare Center	2704 N. Tenaya Way	Las Vegas	877-5199
SUNRISE HEALTH SYSTEM				
33	ER at Aliante	7207 N. Aliante Pkwy.	North Las Vegas	962-5100
34	ER at The Lakes	3325 S. Fort Apache Rd.	Las Vegas	962-0500
35	ER at S. Las Vegas Blvd.	10700 Giles St.	Las Vegas	962-0800
SUNRISE HEALTH AFFILIATE				
36	CareNow Urgent Care	4575 W. Charleston Blvd., Ste. A	Las Vegas	877-8777
37	CareNow Urgent Care	5891 E. Charleston Blvd., Ste. 150	Las Vegas	(725) 777-3120
38	CareNow Urgent Care	7040 S. Durango Dr.	Las Vegas	260-1261
39	CareNow Urgent Care	8300 W. Cheyenne Ave., Ste. 106	Las Vegas	656-0911
40	CareNow Urgent Care	4900 W. Craig Rd.	Las Vegas	901-8230
41	CareNow Urgent Care	10530 Southern Highlands Pkwy.	Las Vegas	(725) 777-3350



Healthcare



#	Facility	Address	City	Phone
42	CareNow Urgent Care	7424 S. Rainbow Blvd., A	Las Vegas	464-3213
43	CareNow Urgent Care	4075 S. Durango Dr., Ste. #108-110	Las Vegas	701-9509
44	CareNow Urgent Care	9785 S. Maryland Pkwy., Ste. A2	Las Vegas	474-0077
45	CareNow Urgent Care	6125 Tropicana Ave.	Las Vegas	701-8900
46	CareNow Urgent Care	2269 N. Green Valley Pkwy.	Henderson	855-0500
47	CareNow Urgent Care	5570 Camino Al Norte, Ste. 1	North Las Vegas	657-0756
48	CareNow Urgent Care	2202 W. Craig Rd	North Las Vegas	826-3200
49	CareNow Urgent Care	3020 W. Ann Rd.	North Las Vegas	701-9501
50	CareNow Urgent Care	585 College Dr., C	Henderson	(725) 777-3200
51	CareNow Urgent Care	10652 S. Eastern Ave.	Henderson	476-2800
52	CareNow Urgent Care	10030 W. Sahara Ave.	Las Vegas	570-8105
UMC QUICK CARES				
53	Blue Diamond Quick Care	4760 Blue Diamond Rd., #110	Las Vegas	383-2300
54	Centennial Hills Quick Care	5785 Centennial Center Blvd.	Las Vegas	383-6270
55	Enterprise Quick Care (HCP Affiliate)	1700 Wheeler Peak Dr.	Las Vegas	383-2565
56	Nellis Quick Care (HCP Affiliate)	63 N. Nellis Blvd.	Las Vegas	383-6240
57	Peccole Ranch Quick Care (HCP Affiliate)	9320 W. Sahara Ave.	Las Vegas	383-3850
58	Rancho Quick Care (HCP Affiliate)	4231/4233 N. Rancho Dr.	Las Vegas	383-3800
59	Spring Valley Quick Care (HCP Affiliate)	4180 S. Rainbow Blvd., #810	Las Vegas	383-3645
60	Summerlin Quick Care (HCP Affiliate)	2031 N. Buffalo Dr.	Las Vegas	383-3750
61	Sunset Quick Care (HCP Affiliate)	525 Marks St.	Henderson	383-6210
VA SOUTHERN NEVADA HEALTHCARE SYSTEM				
62	MCPO Jesse Dean VA Clinic	3650 South Point Cir., Bldg. D, 2nd Floor, Ste. #200	Laughlin	298-1100
63	Northeast Primary Care Clinic	4461 E. Charleston Blvd.	Las Vegas	636-3000
64	Northwest Primary Care Clinic	3968 N. Rancho Dr.	Las Vegas	791-9020
65	Southeast Primary Care Clinic	1020 S. Boulder Hwy.	Henderson	791-9030
66	Southwest Primary Care Clinic	7235 S. Buffalo Dr.	Las Vegas	791-9040
67	West Cheyenne VA Clinic	3525 W. Cheyenne Ave.	North Las Vegas	791-9060
VALLEY HEALTH CARE SYSTEMS				
68	ER at Blue Diamond	9217 S. Cimarron Rd.	Las Vegas	776-4800
69	ER at at Green Valley Ranch	2581 St. Rose Pkwy.	Henderson	780-2700
INDEPENDENT FACILITIES				
70	Advanced Urgent Care	9975 S. Eastern Ave., #110	Las Vegas	361-2273
71	Alstarecare Urgent Care	4040 S. Rainbow Blvd.	Las Vegas	849-7350
72	Best Urgent Care	4205 S. Grand Canyon Dr., Ste. #20	Las Vegas	293-6700
73	Brightstar Urgent Care	2021 S. Jones Blvd.	Las Vegas	202-0099
74	Canyon Medical Center - Urgent Care	5061 N. Rainbow Blvd.	Las Vegas	220-8001
75	Elite Medical Center	150 E. Harmon Ave.	Las Vegas	546-0911
76	Encompass Care	6424 Losee Rd., #100	North Las Vegas	514-4295
77	Extensive Pain Primary & Urgent Care Center	6465 W. Sahara Ave., #103	Las Vegas	822-1881
1	Family Urgent Care	1600 W. Sunset Rd.	Henderson	898-6400
78	Good Night Pediatrics	2551 N. Green Valley Pkwy., Ste. #425A	Henderson	939-6800
79	Las Vegas Urgent Care	2901 N. Tenaya Way, Ste. #200	Las Vegas	852-2000
80	Over the Rainbow Pediatric Urgent Care	10170 S. Eastern Ave., Ste. #160	Henderson	550-2273
81	Quick Care Mesquite	450 Hillside Dr. #104	Mesquite	345-2650
82	Sahara West Urgent Care	6125 W. Sahara Ave., Ste. 1B	Las Vegas	248-0554
83	Santa Rosa Urgent Care	4161 S. Eastern Ave., Ste. B3	Las Vegas	693-6222
84	Sunset Clinic	6525 N. Buffalo Dr., Ste. #130	Las Vegas	851-0911
85	University Urgent Care	2628 W. Charleston Blvd.	Las Vegas	644-0500
86	Viva Quick Care Family Clinic	568 N. Eastern Ave. #8	Las Vegas	522-7275

#	Facility	Address	City	Phone
MOBILE HEALTHCARE & CLINICS				
	Dispatch Health	Urgent Care to You		605-3197
	Doctoroo.com	Urgent Care to You		489-0563
	Epitomedical - Verdius	Urgent Care to You		(888) 494-3421
	Las Vegas Strip Urgent Care	Urgent Care to You		677-2644
	Medicine on the Move Mobile Medical Center	Various Locations		(800) 382-0870
	Ready Responders	Urgent Care to You		744-4000
	Southern Nevada Health District Mobile Clinic	Various Locations		759-0850
	Touro Nevada Mobile Health Care Clinic	Various Locations		777-4809
	Vegas Convention Center Express Urgent Care	Urgent Care to You		259-1616
87	Vegas On-Call Urgent Care Doctors	3565 S. Las Vegas Blvd., Ste. #278	Las Vegas	499-9952
	Vegas Quick Care	Urgent Care to You		337-0989

Sources: Nevada Department of Taxation; Weedmaps.com. Note: For local calls in the Las Vegas area, dial (702).

Las Vegas HEALS: A Perspective



Diego Trujillo
CEO

What is on the horizon for healthcare in Las Vegas?

Las Vegas HEALS has a keen interest in the expansion of Las Vegas' healthcare landscape. We are often called upon locally and nationally to serve as a neutral spokesperson's for the city's recent successes as well as provide an informed glimpse towards the future.

The new UNLV School of Medicine will be enrolling its fourth class in the summer of 2020, achieving its full complement of students; in 2019, Touro University Nevada expanded its class size to 181 and Roseman University College of Medicine will soon enter the accreditation process. All are attracting faculty for Graduate Medical Education (GME), with 8 hospitals now hosting physician residency, fellowship, nursing and specialty programs designed to empower future graduate of our medical school. Statistics from other cities indicate 70% of physicians begin practice in the city in which they completed their final training, so having more GME programs in Las Vegas will play an integral role in growing a physician workforce, bringing our physician ratio to parity with the rest of nation.

Since the 2017 opening game of the Vegas Golden Knights and the unprecedented rush at the Stanley Cup by a first-year expansion team, the Las Vegas professional sports scene has exploded to include professional football, basketball, soccer, lacrosse and more, giving rise to myriad opportunities for the healthcare industry from caring for professional athletes to educating the city's youth on safe play and injury management.

The Las Vegas Medical District (LVMD), containing two teaching hospital (University Medical Center and Valley Hospital Medical Center), will become the future home of UNLV School of Medicine. Meanwhile, in the City of Henderson, the vision of East Side Medical Corridor has progressed with the development of the new Henderson Hospital and Union Village.

Nevada, and especially Las Vegas, has identified healthcare as a top priority and is executing an ambitious plan with competitive talent along with infrastructure to deliver growth for becoming a global leader in healthcare employment, tourism, innovation as well as research.



Southern Nevada Dispensaries, Quick Cares, Neighborhood Hospitals & Mobile Clinics



Make Your Space Work

ISOLATION & PRIVACY SOLUTIONS

American-made modular solutions that work within current plans. No build outs, permits nor headaches required.



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Exam Pods isolate patient testing for hassle-free disinfection so medical professionals can focus on what they do best.

- Negative pressure HEPA filtration
- UV-C skylight for disinfection
- Antimicrobial walls

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Economic Overview

2019 Annual Average Labor Statistics

Metropolitan Area	Total Employment (In Thousands)	Job Growth ¹ (In Thousands)	Average Weekly Earnings ²	Unemployment Rate
Salt Lake City, UT	754	21.3	\$1,001.10	2.6%
Las Vegas, NV	1,034	26.8	\$824.01	4.1%
Denver, CO	1,536	33.2	\$1,094.66	2.7%
Phoenix, AZ	2,177	68.8	\$993.25	4.2%
San Francisco, CA	2,480	47.5	\$1,388.04	2.6%
Houston, TX	3,156	68.9	\$1,046.57	3.7%
Los Angeles, CA	6,239	70.1	\$1,103.83	4.0%

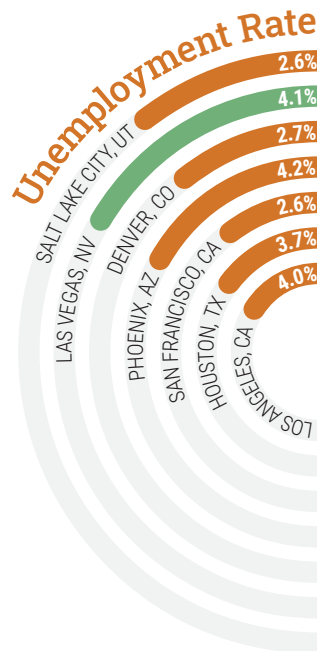
Source: United States Bureau of Labor Statistics. Note: ¹Change from 2018 to 2019. ²Private employment only.

Gross Regional Product

(in Millions)

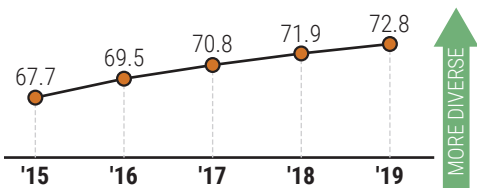
Metropolitan Area	2014	2015	2016	2017	2018
Denver, CO	\$172,802	\$183,525	\$190,748	\$201,952	\$214,158
Houston, TX	\$430,726	\$446,487	\$430,445	\$447,521	\$478,779
Las Vegas, NV	\$96,666	\$103,803	\$108,747	\$112,818	\$122,424
Los Angeles, CA	\$858,171	\$912,385	\$945,600	\$995,114	\$1,047,661
Phoenix, AZ	\$206,007	\$216,945	\$227,724	\$238,929	\$255,212
Salt Lake City, UT	\$74,956	\$80,159	\$84,698	\$88,558	\$94,307
San Francisco, CA	\$413,520	\$446,344	\$469,472	\$509,382	\$548,613

Source: United States Bureau of Economic Analysis (latest available).



Economic Overview

Diversity Index: Las Vegas MSA Employment



Source: Nevada Department of Employment, Training and Rehabilitation; United States Bureau of Labor Statistics and Applied Analysis Note: Higher numbers indicate greater diversity; a score of 100 equals the national employment diversity.

2020 Boyd Corporate Site Selection Leading Indicator Poll™

Which of the following 11 western states has the most favorable tax and business climate for new corporate investment?

Source: The Boyd Co., Inc., Location Consultants, Princeton, NJ. Results are based on responses from C-level and other senior executives in public and privately-held western U.S. Fortune 1000 companies. Online poll conducted January 15, 2020 – January 22, 2020.

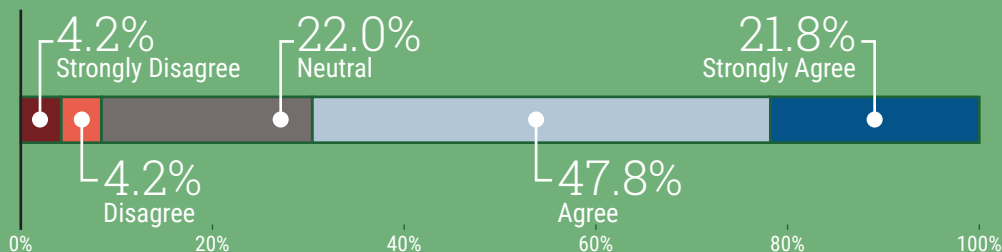
State	Percent
Nevada	26%
Arizona	15%
Utah	11%
Wyoming	10%
Idaho	9%
Montana	8%
Colorado	6%
Oregon	5%
Washington	5%
New Mexico	3%
California	2%



Community Survey

Business Environment

Please indicate your level of agreement with the following statement: Nevada is a business friendly state.



Employment

Las Vegas MSA Labor Force Summary

(in Thousands)

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	% Change
Labor Force	984.0	995.1	999.5	1,004.3	1,015.1	1,034.0	1,046.1	1,069.5	1,098.1	1,125.3	2.5%
Employment	848.6	863.5	887.0	906.9	934.0	963.3	984.7	1,013.1	1,045.5	1,078.7	3.2%
Unemployment	135.4	131.6	112.5	97.4	81.1	70.7	61.4	56.4	52.6	46.5	-11.6%
Unemployment Rate	13.8%	13.2%	11.3%	9.7%	8.0%	6.8%	5.9%	5.3%	4.8%	4.1%	

Source: United States Bureau of Labor Statistics; State of Nevada Department of Employment, Training & Rehabilitation. **Note:** Annual averages. Percent change reflects changes from 2018 to 2019.

Las Vegas MSA Establishment-Based Employment

(in Thousands)

Industry	2018	2019	Change	% Change
Natural Resources & Mining	0.5	0.5	0.0	1.8%
Construction	63.7	70.2	6.5	10.2%
Manufacturing	24.6	25.8	1.2	4.8%
Goods Producing Total¹	88.8	96.5	7.7	8.7%
Trade, Transportation & Utilities	179.7	184.1	4.3	2.4%
Information	11.6	11.5	-0.1	-0.4%
Financial Activities	52.4	53.8	1.4	2.6%
Professional & Business Services	145.2	150.9	5.8	4.0%
Education & Health Services	102.6	104.9	2.3	2.2%
Leisure & Hospitality	291.7	294.1	2.4	0.8%
Other Services	31.9	31.7	-0.1	-0.4%
Government	103.4	106.6	3.2	3.1%
Services Providing Total¹	918.5	937.6	19.1	2.1%
Total All Industries¹	1,007.2	1,034.1	26.8	2.7%

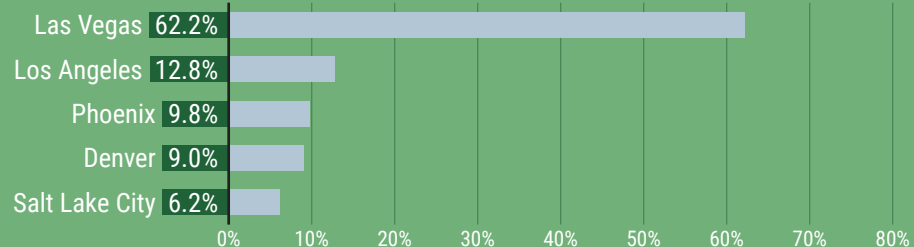
Source: United States Bureau of Labor Statistics. **Note:** Annual Averages. ¹Detail may not sum due to rounding. Numbers reflect non-agricultural employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.



Community
Survey

Business Environment Comparison


Which of the following cities do you feel is the most friendly towards businesses?



Comparative Annual High-Technology Labor Costs

	No. of Workers	San Francisco	San Jose	Los Angeles	Seattle	San Diego	Las Vegas
I. T. Group							
Data Security Analyst	16	\$130,998	\$128,000	\$116,676	\$120,196	\$111,791	\$100,849
Data Security Analyst, Sr.	8	\$167,304	\$163,473	\$149,011	\$153,503	\$142,769	\$128,800
Data Security Analyst Manager	2	\$202,205	\$197,579	\$180,100	\$185,530	\$172,553	\$155,667
EDP Auditor	6	\$129,552	\$126,586	\$115,391	\$118,871	\$110,556	\$99,733
EDP Auditor, Sr.	2	\$159,389	\$155,739	\$141,960	\$146,247	\$136,013	\$122,705
I.S. Security Manager	2	\$214,727	\$209,812	\$191,254	\$197,020	\$183,237	\$165,304
Information Technology Auditor I	6	\$104,186	\$101,802	\$92,798	\$95,594	\$88,910	\$80,210
Information Technology Auditor II	2	\$128,194	\$125,263	\$114,181	\$117,630	\$109,398	\$98,695
Information Technology Auditor III	2	\$160,866	\$157,183	\$143,277	\$147,599	\$137,275	\$123,838
Software/Web Group							
Software Engineer I	14	\$105,259	\$102,802	\$93,941	\$96,777	\$90,006	\$80,891
Software Engineer II	8	\$128,416	\$125,418	\$114,608	\$118,068	\$109,808	\$93,991
Software Engineer III	4	\$153,678	\$150,090	\$137,154	\$141,294	\$131,406	\$112,477
Programmer I	12	\$101,048	\$98,690	\$90,185	\$92,906	\$86,405	\$73,956
Programmer II	6	\$116,837	\$114,111	\$104,277	\$107,423	\$99,908	\$85,516
Programmer III	2	\$147,362	\$143,923	\$131,519	\$135,487	\$126,008	\$107,854
Web Designer I	10	\$122,100	\$119,249	\$108,972	\$112,260	\$104,408	\$89,371
Web Designer II	4	\$148,415	\$144,953	\$132,458	\$136,455	\$126,906	\$108,627
Web Designer III	2	\$175,784	\$171,675	\$156,883	\$161,618	\$150,308	\$128,658
Support Group							
Administrative Assistant	12	\$71,980	\$70,334	\$64,111	\$66,042	\$61,424	\$55,413
Secretary I	8	\$53,860	\$52,628	\$47,975	\$49,416	\$45,964	\$41,461
Secretary II	8	\$59,123	\$57,768	\$52,655	\$54,246	\$50,450	\$45,511
Executive Secretary	4	\$80,466	\$78,624	\$71,671	\$73,832	\$68,666	\$61,947
Total Workers	140						
Weighted Average Annual Earnings¹		\$115,338	\$112,675	\$102,825	\$105,926	\$98,517	\$87,148
Total Annual Base Payroll Costs		\$16,147,320	\$15,774,500	\$14,395,500	\$14,829,640	\$13,792,380	\$12,200,720
Fringe Benefits²		\$5,813,035	\$5,678,820	\$5,182,380	\$5,338,670	\$4,965,257	\$4,392,259
Total Annual Labor Costs		\$21,960,355	\$21,453,320	\$19,577,880	\$20,168,310	\$18,757,637	\$16,592,979

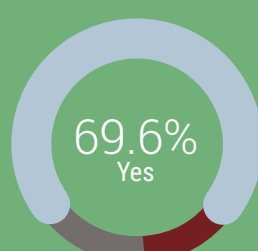
Source: The Boyd Co., Inc., Princeton, NJ. **Note:** ¹For mature information technology center in third year of operation based on current wage rates and benefits. Wage rates reflect Boyd location experience, field research, and Boyd BizCosts® data bank in Princeton. Job descriptions reflect a representative mix of key positions for a 140-worker center. ²Based on an estimated 36 percent of total annual base payroll costs. Costs include all statutory benefits, pay for time not worked and company-sponsored benefits.



Community Survey

Business Incentives

Generally speaking, do you support creating incentives to draw employers to Southern Nevada?



69.6%
Yes

14.2% No

16.2% Only in rare circumstances

Manufacturing Employment in Clark County

Industry	NAICS ¹	# of Establishments	Average Employment	Total Wages
Food Manufacturing	311	163	3,760	\$38,742,045
Beverage & Tobacco Product Manufacturing	312	19	643	\$8,790,745
Textile Product Mills	314	37	398	\$3,805,537
Apparel Manufacturing	315	15	90	\$435,526
Wood Product Manufacturing	321	22	514	\$5,780,725
Paper Manufacturing	322	9	576	\$8,675,330
Printing and Related Support Activities	323	131	2,782	\$35,484,054
Petroleum & Coal Products Manufacturing	324	4	38	\$659,510
Chemical Manufacturing	325	56	1,239	\$17,858,648
Plastics & Rubber Products Manufacturing	326	47	1,766	\$21,308,939
Nonmetallic Mineral Product Manufacturing	327	84	2,530	\$39,529,956
Fabricated Metal Product Manufacturing	332	156	2,862	\$37,711,492
Machinery Manufacturing	333	30	783	\$11,536,980
Computer and Electronic Product Manufacturing	334	41	685	\$11,972,920
Electrical Equipment and Appliances	335	25	422	\$8,971,348
Transportation Equipment Manufacturing	336	34	415	\$6,017,013
Furniture and Related Product Manufacturing	337	89	1,251	\$15,937,720
Miscellaneous Manufacturing	339	176	4,478	\$96,703,743
Total Manufacturing		1,138	25,232	\$369,922,231

Source: State of Nevada Department of Employment, Training & Rehabilitation, Q4 2019. Note: ¹North American Industry Classification System.



Employment

The Nevada National Security Site (NNSS)

is a high-tech, high-hazard, large-scale, secure, experimental site serving the National Nuclear Security Administration and other National Security customers.

Southern Nevada Impact:

- ▶ 2000+ Nevada Employees
- ▶ \$1B+ Annual Economic Impact
- ▶ STEM Education Donor and Champion
- ▶ Fire & Rescue Mutual Aid Support with Surrounding Municipalities and State Agencies



Managed and operated by
Mission Support and Test Services LLC

nsss.gov

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Economic Development

Las Vegas Global Economic Alliance

The Las Vegas Global Economic Alliance (LVGEA) is a 501(c)(6) nonprofit membership organization dedicated to developing the economies of Las Vegas, Clark County, Henderson, North Las Vegas, Boulder City, and Mesquite through regional cooperation, global trade, and global connectivity. LVGEA is the author of Southern Nevada's Comprehensive Economic Development Strategy (CEDS), a document that was recognized by all municipal governments in the region as the official economic development plan of Southern Nevada. The plan aligns with the State Economic Development Plan, and directs local governments and community organizations to focus their business recruitment and expansion efforts on the following industry clusters:

- › Business Headquarters and Services
- › Emerging Technology
- › Logistics, Manufacturing and Supply Chain Management
- › Autonomous Systems
- › Finance, Banking and Insurance
- › Destination Health Care and Medical Services
- › Gaming, Tourism and Conventions

LVGEA received its primary support from private sector investors and the State of Nevada.



Established: 2013

Leadership:

- › Jonas Peterson, President and Chief Executive Officer
- › Jared Smith, Chief Operating Officer

Employees: 14

Mission: To grow the economy in Southern Nevada through connectivity, community development, and aggressive business recruitment, retention, and outreach.

Services Provided: In-depth market information, business recruitment, business retention and expansion, assistance with tax incentives, economic development marketing, public policy, and research.

Address: 6720 Via Austi Parkway, Ste. 330, Las Vegas, NV 89119

Website: lvgea.org



Photo – The business development team kicks off the "Vegas: Here You Can" FAM trip at the Raiders Preview Center alongside site selectors from around the country and regional economic development partners.

LVGEA 50 Board of Directors



The LVGEA 50 is the largest business board in Nevada, made up of an impressive group of public and private sector leaders, dedicated to driving Southern Nevada's community and economic development efforts to help strengthen the region, create new jobs and spur capital investment. Learn more at lvgea50.org.

Target Industries

The Las Vegas Global Economic Alliance focuses on targeting industries that provide the most growth potential and help diversify the economy of Southern Nevada. Economic diversification enhances regional competitiveness in the global economy, while also helping attract and retain a talent pool that will further develop the region.

Logistics, Manufacturing and Supply Chain Management

The Southern Nevada landscape for manufacturing is marked by the strong tandem of the region's strategic geographic location and existing assets, including opportunities associated with leveraging development-ready land, industrial capabilities, regional connectivity and the state's business-friendly tax climate.

Emerging Technology

Southern Nevada is well positioned to leverage existing, foundational infrastructure and regional assets to accommodate additional growth as a western U.S. hub for technology, extending into sectors powering other high-growth categories such as autonomous systems, gaming, computer programming and more.

Business Headquarters and Services

Although a regional focus on "business headquarters and services" is often only an extension of business recruitment efforts directed toward other industries. Establishing this industry as a direct target for economic development reflects the strength of regional assets that can be leveraged toward the recruitment of business headquarters – regional headquarters or operations, U.S. locations for international companies and corporate headquarters – as well as the professional, technical, administrative and support services that serve as core inputs into business headquarters or operations and support service firms.

Autonomous Systems

As a region, Southern Nevada is positioned to aggressively pursue a substantial portion of economic activity driven by autonomous systems and accommodate the industry's growth through multiple avenues, including the manufacturing, testing and implementation of autonomous technologies in both hardware and software, with established vehicle-to-infrastructure (V2I) capabilities, a progressive public policy environment and existing plans for mobility solutions.

Finance, Banking and Insurance

The region's position as a leading convention and trade show destination brings global businesses from a wide array of industries to Southern Nevada on a regular basis and the region remains poised to leverage this opportunity to attract global capital across a variety of finance related activities including banking and insurance.

Destination Health Care and Medical Services

Unique opportunities exist in Southern Nevada to go beyond a more traditional supporting role in health care and pursue a more focused economic development strategy around health care services and medical education. These services are supported by a mix of assets and data-based trends, ranging from retirees choosing the region due to lower cost of living compared to nearby states, available amenities in areas like Laughlin and Mesquite, and large scale age-restricted planned communities in and around Las Vegas.

Gaming, Tourism and Conventions

As a tourism capital of the world, one of Southern Nevada's top-performing industries over time has been gaming, tourism and conventions. With such high employment levels and strong performance relative to that of the U.S., there is no doubt that the industry and its supporting activities will continue to drive economic growth in the region for years to come.

In 2019, the LVGEA's aggressive business attraction, expansion and retention efforts helped move Southern Nevada's economy forward. The numbers speak for themselves:



3,884
New Jobs



\$470.0M
New Capital
Investment



21
New + Expanded
Companies



\$320.4M
1-Year Economic
Impact



\$23.6M
In Local + State
Tax Revenue
for 2019



New & Expanded Companies

A central part of Las Vegas Global Economic Alliance’s mission is to help attract, expand, and retain businesses in Southern Nevada. The organization’s staff dedicates their time to marketing Southern Nevada as an attractive business location and assisting clients in every facet of relocating to or expanding in the region.

Attraction		
› Everything Branded	› Wildleaf Ventures Group Inc.	› KRS Global
› Global Logistics & Fulfillment	› Unified Compliance	› Premier Displays
› Cubicall	› Green Broz Inc.	› Smithfield Foods
› RRE Global	› Haas Automation, Inc.	› Wilen Group

Expansion		
› PurFoods, LLC	› MSHINGES.COM	› VadaTech Inc.
› Renhead	› Nikkiso Cryo	› Geotab
› Bulk Supplements	› TemperPack	› WinTech LLC

New & Expanded Companies

Business Assistance Programs

Business Assistance Programs

In partnership with the Governor’s Office of Economic Development and the local jurisdictions within Clark County, the Las Vegas Global Economic Alliance offers a variety of incentives to help qualifying companies locate and expand in the region. Programs include the following:

Sales and Use Tax Abatement

On qualified capital equipment purchases, with reductions in the rate to as low as 2 percent for a 2-year period.

Modified Business Tax Abatement

50 percent of the 1.475 percent rate on quarterly wages exceeding \$50,000 for a 4-year period.

Personal Property Tax Abatement

Up to 50 percent over a maximum of 10 years.

Real Property Tax Abatement for Recycling

Up to 50 percent abatement for up to 10 years on real for qualified recycling businesses.

Aviation Parts Abatement

Up to 50 percent on personal property tax and a reduction of sales and use tax to a rate of 2 percent for a 20-year period.

Data Center Abatement

Up to 75 percent on personal property tax and a reduction of sales and use tax to a rate of 2 percent for a 10 or 20-year period.

Silver State Works Employee Hiring Incentive

Provides employers up to \$2,000 for hiring state-qualified employee candidates.

Contact the Las Vegas Global Economic Alliance to learn how to qualify for these programs.

LAS VEGAS GLOBAL ECONOMIC ALLIANCE	NEVADA GOVERNOR’S OFFICE OF ECONOMIC DEVELOPMENT	NEVADA DEPARTMENT OF TAXATION
(702) 791-0000 or Toll Free (888) 466-8293	(775) 687-9900 or Toll Free (800) 336-1600	(775) 684-2000
6720 Via Austi Pkwy., Ste. 330 Las Vegas, NV 89119	808 West Nye Lane Carson City, NV 89703	1550 College Pkwy., Ste. 115 Carson City, NV 89706
lvgea.org	diversifynevada.com	tax.nv.gov



Do you struggle with hiring a skilled workforce and finding the right candidates?

Do you have a local advocate with access to the public and private sectors?

Do you know these services are available to you through the LVGEA?

WHAT IS BIZCONNECT

We offer a complimentary one-on-one business consulting program called BizCONNECT. This program is designed to help your business reduce challenges and catalyze new opportunities for all types of companies. During our biannual sessions, we'll help you identify solutions and connect your organization to the best available resources.

BIZCONNECT BENEFITS



Advocacy

Leverage our regional network of public and private resources for business needs



Insight

Glean insight to available workforce, local supply chain, and regional new market data



Access

Access local and state leadership for addressing policy and regulatory challenges



Workforce

Recruit students and graduates through secondary and higher education



Global

Optimize global trade opportunities through Foreign Trade Zone #89



Incentives

Gateway to local, utility, and state abatement programs

CONNECT WITH US

Perry Ursem
(702) 522-3341 | perryu@lvgea.org | lvgea.org

Las Vegas Global Economic Alliance
6720 Via Austi Pkwy., Suite 330, Las Vegas, NV 89119



Law Offices of Lara Pearson
Intellectual Property Law
brandgeek.net
(775) 833-1600

Valor CSR
Corporate Social Responsibility Consulting
valorcsr.com
(702) 518-0951

Certified B Corps in Nevada

Nevada is one of 30 states that offer companies the option to incorporate as benefit corporations. Benefit corporation status allows a firm to protect its social impact through capital raises and leadership changes, creates more flexibility when evaluating potential sale and liquidity options, and prepares businesses to lead a mission-driven life post-IPO.

Certified B Corps are companies that have achieved a minimum verified score on the B Impact Assessment, a certification standard developed and maintained by the nonprofit B-Lab. Certified B Corps are evaluated on their impact on the environment, their workers, their customers, and their communities; they also all meet the highest standards of accountability and transparency.



Business Assistance Programs



Established: 2012

Leadership: Michael Downs

Employees: 400+ direct; 900+ supported

Mission: We inspire people to live, work, and play through cultivating environments that encourage creativity, discovery, and WOW experiences. DTP is dedicated to helping revitalize part of downtown Las Vegas through investment in small businesses; tech startups; real estate and development; and arts, culture, and education. We are doing that by inspiring and empowering people to follow their passions to create a vibrant, connected urban core. Our goal and purpose is to help make downtown a place of Inspiration, Entrepreneurial Energy, Creativity, Innovation, Upward Mobility, and Discovery, through the Three C's of Collisions, Co-learning, and Connectedness in a long-term, sustainable way. **Services Provided:** Business recruitment, business financing, and community development

Economic Impact: DTP Companies businesses have created an estimated \$209.2 million in recurring output since 2012.

Website: dtplv.com

DTP Companies

Formerly conceptualized as “Downtown Project” in 2012, DTP Companies is the expanded product “beyond the project” of an all-encompassing \$350 million revitalization effort focused on Downtown Las Vegas (DTLV)—inspiring people to live, work and play through cultivating environments that encourage creativity, discovery and WOW experiences. DTP is dedicated to helping revitalize Downtown Las Vegas through investment in small businesses; tech startups; real estate and development; and arts, culture and education. Now going into its eighth year, DTP Companies serves as either an owner or investor to more than 300 businesses and legal entities by providing funding and support. DTP Companies represents the connectedness of downtown Las Vegas beyond streets and city blocks and strives to incorporate a one-of-a-kind diversity of people & businesses in its portfolio. DTP’s vision is to create a family in and out of its downtown workplace by coming together, embracing adventure, making ‘epic’ happen and striving to do what’s right.

Inspired and funded by Zappos CEO Tony Hsieh, DTP Companies also drives upward mobility and entrepreneurial energy through the pursuit of social collisions, co-learning and connectedness in a long-term, sustainable way.



Established: 2012

Leadership: Rob Roy, CEO and Founder of Switch

Mission: To boost and diversify the economy in the state of Nevada.

Services Provided: Collaborative workspace, meeting rooms, and event space.

Space Capacity: Conference rooms that accommodate up to 12 people, and event space that accommodates up to 150 people.

Highlights: Rob Roy’s Innevation Center sponsored close to \$400,000 in meeting space in 2019 for technology and STEAM related organizations and \$940,000 in membership and office space for emerging technology companies, totaling over \$1.3 million sponsored in 2019.

Website: innevation.com

Rob Roy’s Innevation Center

Rob Roy’s Innevation Center is a 65,000-square-foot collaborative workspace and community event venue driving Nevada’s new innevation economy, donated to the community by Switch Founder and CEO, Rob Roy.

As the most successful technology entrepreneur in Nevada’s history, Rob Roy created The Innevation Center as a result of his passion for enabling a more diverse Nevada economy. He fashioned the initiatives of Innevation after his patented, world renowned data center ecosystem, Switch. He is “paying forward” the success of Switch by helping to empower Nevada’s next generation of economic leaders.

Emerging tech companies, global powerhouse brands from Switch, economic developers, educators, community stakeholders, and universities collaborate at the Innevation Center to move Nevada forward. Collaboration occurs at events, Meetups, education series and in the everyday interactions of coworking members.

Nevada Taxes

Nevada Tax Climate

Offering one of the lowest tax burdens in the nation, Nevada is consistently cited by the likes of Forbes, Inc and Money magazines as having one of the best overall business climates in the nation. Nevada's tax structure is designed to be less burdensome to both business and its employees. The Tax Foundation rated Nevada as the No. 9 best state for business in 2019.

In Nevada there is NO...	
✗	Personal Income Tax
✗	Franchise Tax
✗	Unitary Tax
✗	Inventory Tax
✗	Inheritance Tax
✗	Estate Tax

less, fees for the Annual Filing are the same as for filing the articles of incorporation; however, the maximum fee is \$11,125. Non-par value stock is assigned a value of \$1 per share for the purpose of computing the fee. Fees are the same for domestic and foreign corporations. Fees are also imposed upon Limited-Liability Companies, Limited Partnerships, Limited-Liability Partnerships and Business Trusts. Contact the Nevada Secretary of State office for additional information.

ALCOHOLIC BEVERAGES

Excise tax on importation, processing, storing or selling of all liquor (including beer). Malt beverages are taxed at 16 cents per gallon and liquor is taxed from 70 cents to \$3.60 per gallon depending on the alcohol content. Sales tax is collected on the retail price. Annual state license fees range from \$75 to \$500 according to the type of business.

on businesses in their jurisdiction. The fee is generally based on the type of business (i.e., retail, professional, hotel, etc.)

BUSINESS REGISTRATION FEES

Fees for filing articles of incorporation or agreements of consolidation providing for shares apply in Nevada. The rate is based on the value of the shares with a minimum fee of \$75 and a maximum fee of \$35,000 (example: if the total value of shares is \$75,000 or less the fee is \$75; \$200,000 or less the fee is \$175; over \$1 million is \$375 plus \$275 for each additional \$500,000 or fraction thereof, not to exceed \$35,000). Except in the case of shares valued at \$75,000 or

CAR RENTAL

The state fee is imposed at 10 percent on the short-term rental of a passenger car. Both Clark and Washoe counties levy an additional 2 percent for authorized projects. Ten percent is remitted to the state general fund. Additional airport fees apply.

CIGARETTE/TOBACCO PRODUCTS

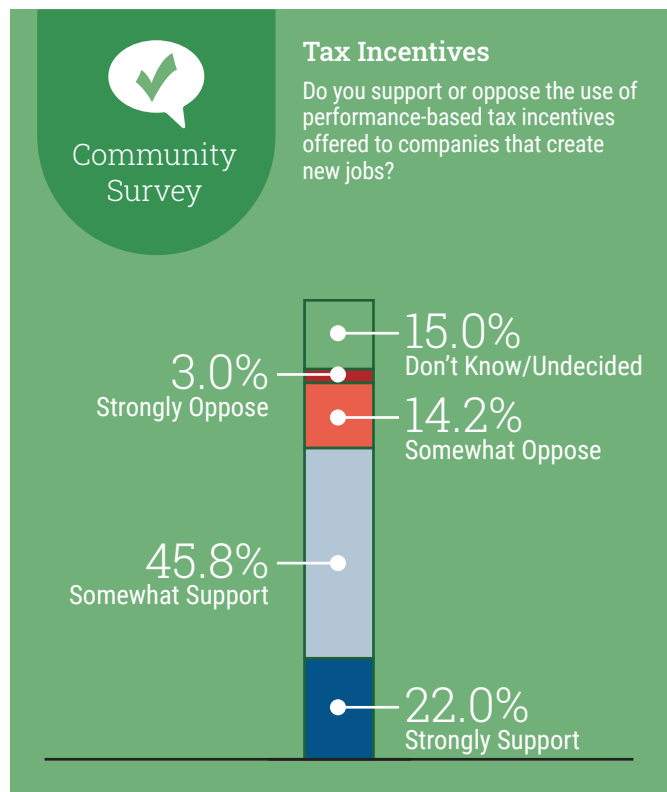
The excise tax on cigarettes is 9 cents per cigarette, which equates to \$1.80 cents per package of 20. Other tobacco products are taxed at 30 percent of the wholesaler's cost. Sales tax is also collected on the retail price.

BUSINESS LICENSE

A state license fee is paid annually. The fee is \$500 for domestic and foreign for-profit corporations, except Domestic Professional Corporations formed under NRS 89. The fee is \$200 for all other businesses. Counties and cities can also impose a business license fee



Nevada Taxes



switch TO KINDNESS!

HELP A BUSINESS; THANK A HERO

VEGAS CHAMBER | LAS VEGAS GLOBAL ECONOMIC ALLIANCE

vegaschamber.com/switch-to-kindness/

COMMERCE TAX

A new tax as of July 1, 2015, the tax is imposed on business entities doing business in Nevada. It is based on the Nevada gross revenue received by a business in a taxable year (July 1 through June 30). The rates of the commerce tax range from 0.051 percent to 0.0331 percent. The first \$4 million is subtracted from Nevada gross revenue. A 50 percent credit for the commerce tax paid is allowed against the modified business tax. As of June 13, 2019, businesses whose Nevada gross revenue for the 2018-2019 taxable year is \$4,000,000 or less, are no longer required to file a commerce tax return.

GAMING

There are five principal types of gaming taxes. Gross gaming revenue tax, table tax and slot taxes are levied by the state. In addition, gaming fees are levied by the county and local governments. For more information, contact the Nevada Gaming Control Board.

LODGING

A statewide tax of 1 percent of gross receipts is imposed on the rental of hotel and motel rooms. This is in addition to any locally imposed room taxes which range from 7 to 13 percent. In Clark County, the total combined rate ranges from 11 to 13.88 percent. An additional 1%, apportioned to the LVCVA Expansion (1/2%) and the Stadium Construction Fund (1/2%) are effective March 1, 2017.

LIVE ENTERTAINMENT TAX

Imposed at locations where live entertainment is provided for which there is an admission, cover or table charge. The rate is 9 percent. For non-gaming establishments there is no tax imposed if the maximum occupancy is less than 200.

MODIFIED BUSINESS TAX

The tax is based on gross payroll paid in the calendar quarter and is imposed on businesses in Nevada that are required to make unemployment insurance contributions to the Nevada Department of Employment Security. General Business employers pay a tax rate of 1.475 percent on gross wages reported over \$50,000 in a quarter. Financial institutions and mining companies pay a rate of 2 percent. The employer can deduct any costs for providing a qualified employer-paid health care plan. A 50 percent credit for the commerce tax paid is allowed against the modified business tax.

MOTOR VEHICLE FUEL

Gasoline and gasohol are taxed at 23 cents per gallon. Additional county taxes range from 5 cents to 10 cents per gallon. Diesel, kerosene, biodiesel and biodiesel blends are 27 cents per gallon, liquid petroleum and butane are 22 cents per gallon, compressed natural gas is 21 cents per gallon and water-phased fuel is 19 cents per

gallon. Clark and Washoe counties index the tax for inflation based on the Producer Price Index.

MOTOR VEHICLES

Fees are annual and must be paid, at the time of registration, on all vehicles operated on any highway. For mopeds, the fee is paid one-time per owner.

GOVERNMENTAL SERVICE TAX

This tax is in lieu of personal property tax. The valuation of the vehicle is determined at 35 percent of the manufacturer's suggested retail price, without accessories. Vehicle value is depreciated to 95 percent after the first year and graduated down to 15 percent after nine years. Buses, trucks and truck trailers depreciate down to 85 percent after the first year and down to 23 percent after 10 years. The rate imposed by the state is 4 cents on each \$1 valuation. Counties may levy up to one cent on each dollar of valuation, but the total tax imposed cannot exceed 5 cents on each dollar of valuation.

REGISTRATION

Passenger cars, motorcycles, travel trailers, low speed and electric vehicles and trucks with a gross vehicle weight less than 6,000 pounds pay \$33 per year. Rates on trucks vary from a low of \$38 for a truck with a gross weight of 6,000 pounds to a maximum of \$1,360 for a truck with a gross weight of 80,000 pounds. Moped registration is a one-time fee of \$33 per owner.

PROPERTY

State statutes limit the property tax rate to a total of \$3.64 per \$100 of assessed valuation. Assessment is at 35 percent of taxable value. The tax is applied to the assessed value. Property tax rates may vary within the city and county, due to special districts or general improvement districts such as fire control districts, library districts and television districts. The tax bill is capped at a maximum increase of 3 percent over the prior year for an owner-occupied residence or a rental property with rent charged below the HUD Fair Market Rents, and a maximum increase of 8 percent for all other real and personal property.

REAL PROPERTY

Includes land, buildings and improvements not normally removable. The value for land is full cash value. The value for improvements is replacement costs less depreciation at 1.5 percent per year up to 50 years. The combination of these values is known as taxable value.

PERSONAL PROPERTY

Includes property not permanently affixed to land, such as business equipment and mobile/manufactured homes not converted to real property. Assessment is 35 percent of original cost less depreciation.

INDUSTRIAL INSURANCE

Industrial insurance is obtained through private insurance carriers, self-insurance or group self-insurance. For more information about self-insurance or group self-insurance contact the Nevada Division of Insurance.

INSURANCE PREMIUM

Insurers pay 3.5 percent of the total direct premiums written for the preceding calendar year covering property and other risks in the state. The tax is passed onto the consumer in the cost of the premium. Risk retention groups registered in Nevada but chartered in another state pay a rate of 2 percent. The tax is due on actual premiums received in the quarter with payment due 30 days following the end of the quarter.

SALES AND USE

Sales tax is charged at the retail level on the sale of tangible personal property unless exempt by statute. A companion "use" tax is charged on property purchased outside of Nevada and brought into the state for use. The authorized maximum combined State rate is 6.85 percent. Counties are allowed various options to pay for items such as transportation, roads, flood control and water. In Clark County, the total combined rate is 8.375 percent effective January 1, 2020. In Washoe County, the total combined rate is 8.265 percent effective April 1, 2017.

UNEMPLOYMENT INSURANCE

Paid by employers of one or more persons with total wages paid of \$225 or more during a calendar quarter. For the first 14-17 calendar quarters as an employer in Nevada, the total rate is 3 percent. Thereafter, it may vary from 0.25 percent to 5.4 percent depending on the number of employees and the firm's unemployment record. The maximum wage base upon which the rate is applied changes annually. For 2020, the maximum wage base is \$32,500.

UNIVERSAL ENERGY CHARGE

The tax is assessed on each therm of natural gas or kilowatt hour of electricity consumed in Nevada. The rate is 3.30 mills per therm of natural gas and .39 mills per kilowatt-hour of electricity. If tax collected exceeds \$25,000 in any calendar quarter, a refund for the amount over \$25,000 may be requested. The tax is distributed to the Welfare Division and is further distributed 25 percent to the Nevada Housing Division for weatherization. The Welfare Division uses the remaining 75 percent for energy assistance to low-income households. The tax is remitted within 30 days after the end of each calendar quarter. As a pass-through, the tax is itemized on each customer's billing statement as a separate line item.

Source: Nevada Taxpayers Association. **Note:** All rates effective as of January 1, 2020 except as noted.





Community Survey

Economic Diversity

Would you agree or disagree with the following statement: "It is important for our community to invest in economic diversity."



22.8%
Strongly Agree



48.0%
Agree



23.2%
Neutral



3.2%
Disagree



2.8%
Strongly Disagree

Comparative Real Estate Taxes¹

(Metro Areas)

Location	Land Cost (in thousands)	Building Cost (in thousands)	Total (in thousands)	Effective Tax Rate	Total Annual Real Property Tax Cost
Las Vegas, Nevada	\$6,071	\$55,034	\$61,106	\$11.47	\$700,884
San Diego, California	\$21,381	\$60,930	\$82,311	\$11.95	\$983,619
Nashville, Tennessee	\$5,132	\$44,930	\$50,062	\$19.95	\$998,746
Miami, Florida	\$6,354	\$46,979	\$53,332	\$19.82	\$1,057,047
Dallas, Texas	\$5,263	\$43,410	\$48,674	\$25.40	\$1,236,310
Detroit, Michigan	\$4,260	\$58,140	\$62,400	\$21.60	\$1,347,848
LA/Long Beach, California	\$21,607	\$62,953	\$84,560	\$16.95	\$1,433,295
San Francisco, California	\$22,593	\$73,821	\$96,415	\$14.90	\$1,436,578
Denver, Colorado	\$6,233	\$53,390	\$59,623	\$28.37	\$1,691,504
Boston, Massachusetts	\$9,601	\$66,064	\$75,666	\$32.08	\$2,427,351
New York, New York	\$24,415	\$74,714	\$99,129	\$40.33	\$3,997,853

Source: The Boyd Co., Inc., Princeton, NJ. Note: ¹Based on representative land and building costs scaled to a 350,000-square-foot light industrial building on a 20-acre, fully serviced site. Annual costs reflect representative nominal real property tax rate and assessment practices at each location. Petitions for tax abatements and special assessments are not considered.

Nevada General Fund Revenues by Fiscal Year

(in thousands)

Tax/Revenue Source	2017	2018	2019	2020 ¹	2021 ¹
Branch Bank Excise Tax	\$2,785	\$2,745	\$2,802	\$2,735	\$2,722
Business License Fee	\$104,858	\$109,298	\$110,337	\$113,000	\$113,352
Modified Business	\$623,646	\$655,635	\$697,410	\$725,920	\$753,606
Casino/Live Entertainment	\$129,306	\$125,409	\$131,256	\$129,294	\$130,440
Cigarette & Tobacco	\$195,371	\$177,161	\$182,492	\$179,484	\$180,249
Commerce Tax	\$197,827	\$201,927	\$226,770	\$222,470	\$231,527
Gaming	\$760,093	\$785,515	\$801,951	\$810,655	\$821,881
Insurance Premium	\$384,894	\$418,935	\$443,699	\$467,920	\$494,381
Liquor	\$43,868	\$44,195	\$44,791	\$45,682	\$46,058
Mining	\$25,264	\$63,522	\$50,354	\$53,373	\$52,950
Other Taxes	\$43,567	\$25,252	\$26,489	\$26,954	\$27,321
Passenger Carrier Excise Tax	\$23,101	\$21,773	\$30,217	\$29,284	\$37,051
Real Property Transfer	\$83,957	\$103,390	\$101,045	\$105,083	\$106,357
Sales and Use	\$1,133,715	\$1,189,227	\$1,284,696	\$1,364,231	\$1,411,267
Total Taxes	\$3,752,253	\$3,923,984	\$4,134,309	\$4,276,085	\$4,409,162
Licenses	\$131,019	\$138,946	\$138,628	\$141,067	\$142,850
Fees and Fines	\$59,485	\$66,449	\$68,574	\$67,437	\$68,151
Interest Income	\$3,623	\$9,261	\$18,419	\$17,805	\$18,073
Other Revenue	\$49,765	\$51,285	\$47,683	\$51,823	\$52,388
Subtotal (non-taxes)	\$243,892	\$265,941	\$273,304	\$278,131	\$281,463
Total (before credits)²	\$3,996,145	\$4,189,925	\$4,407,614	\$4,554,216	\$4,690,625
Commerce Tax Credits-MBT	-\$43,716	-\$57,817	-\$44,970	-\$59,128	-\$62,145
All Other Tax Credit Programs	-\$71,923	-\$113,397	-\$75,140	-\$48,806	-\$32,450
Total (after credits)²	\$3,880,506	\$4,018,711	\$4,287,504	\$4,446,282	\$4,596,030

Source: State of Nevada Legislative Department. Note: ¹Economic Forum May 1, 2019, forecast adjusted for legislative actions from the 2019 Session. ²Numbers may not add due to rounding. Other taxes include governmental services taxes and higher education capital fund.

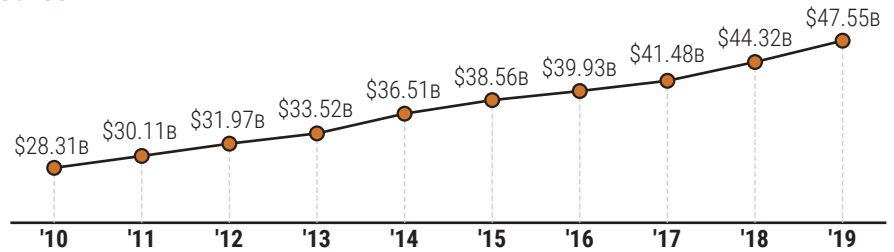


Taxable Retail Sales

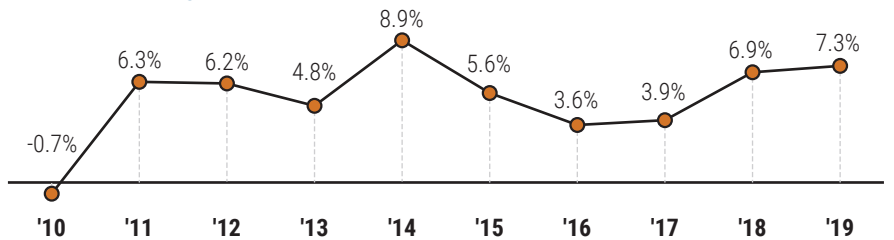
Clark County Taxable Retail Sales Trend

Calendar Year	Taxable Sales (in Thousands)	Percent Change
2010	\$28,307,925	-0.7%
2011	\$30,105,395	6.3%
2012	\$31,968,782	6.2%
2013	\$33,515,335	4.8%
2014	\$36,508,527	8.9%
2015	\$38,556,976	5.6%
2016	\$39,928,527	3.6%
2017	\$41,476,399	3.9%
2018	\$44,318,918	6.9%
2019	\$47,551,975	7.3%

Sales

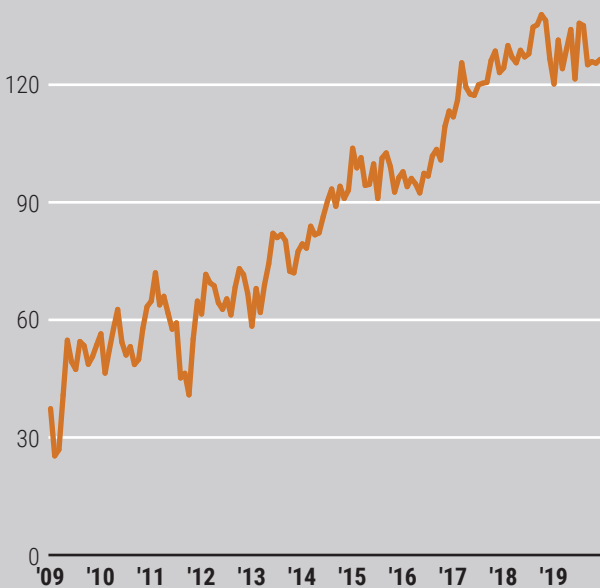


Percent Change



Source: Nevada Department of Taxation.

National Consumer Confidence Index
126.5
December 2019



Source: The Conference Board.

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Clark County Combined Taxable Sales/Use Statistical Report

Business Code/Type	2019	Business Code/Type	2019
111 Crop Production	\$20,584,996	485 Transit & Ground Passenger Transp.	-\$5,226,912
112 Animal Production	\$907,253	486 Pipeline Transp.	\$573,136
113 Forestry & Logging	\$1,674,887	487 Scenic & Sightseeing Transp.	\$17,612,461
115 Support Activities for Agriculture & Forestry	\$14,436,505	488 Support Activities for Transp.	\$51,684,635
211 Oil & Gas Extraction	\$22,432	491 Postal Service	\$343,759
212 Mining (except Oil & Gas)	\$23,221,282	492 Couriers & Messengers	\$57,827,720
213 Support Activities for Mining	\$1,115,420	493 Warehousing & Storage	\$72,039,668
221 Utilities	\$122,921,561	511 Publishing Industries (except Internet)	\$18,472,129
236 Construction of Buildings	\$140,128,845	512 Motion Picture & Sound Recording Industries	\$85,440,565
237 Heavy & Civil Engineering Construction	\$227,654,868	515 Broadcasting (except Internet)	\$47,214,187
238 Specialty Trade Contractors	\$754,140,804	517 Telecommunications	\$596,561,350
311 Food Mfg.	\$78,717,701	518 Data Processing, Hosting, & Related Svcs.	\$82,715,149
312 Beverage & Tobacco Product Mfg.	\$30,048,700	519 Other Information Svcs.	\$41,941,213
313 Textile Mills	\$1,694,051	521 Monetary Authorities - Central Bank Sales	\$1,349
314 Textile Product Mills	\$10,691,797	522 Credit Intermediation & Related Activities	\$208,960,296
315 Apparel Mfg.	\$8,260,367	523 Securities, Commodity Contracts, & Other Financial	\$19,083,104
316 Leather & Allied Product Mfg.	\$900,645	524 Insurance Carriers & Related Activities	\$3,210,787
321 Wood Product Mfg.	\$61,651,598	525 Funds, Trusts, & Other Financial Vehicles	\$32,120,402
322 Paper Mfg.	\$13,736,477	531 Real Estate	\$57,872,093
323 Printing & Related Support Activities	\$157,886,466	532 Rental & Leasing Svcs.	\$1,754,416,416
324 Petroleum & Coal Products Mfg.	\$22,565,378	533 Lessors of Nonfinancial Intangible Assets	\$2,414,795
325 Chemical Mfg.	\$82,087,120	541 Professional, Scientific, & Technical Svcs.	\$775,156,188
326 Plastics & Rubber Products Mfg.	\$43,745,690	551 Management of Companies & Enterprises	\$119,571,052
327 Nonmetallic Mineral Product Mfg.	\$414,094,770	561 Administrative & Support Svcs.	\$713,515,687
331 Primary Metal Mfg.	\$53,031,060	562 Waste Management & Remediation Svcs.	\$9,827,815
332 Fabricated Metal Product Mfg.	\$247,473,393	611 Educational Svcs.	\$41,535,520
333 Machinery Mfg.	\$343,898,861	621 Ambulatory Health Care Svcs.	\$77,281,514
334 Computer & Electronic Product Mfg.	\$204,864,160	622 Hospitals	\$21,434,198
335 Electrical Equip., Appliance & Component Mfg.	\$74,446,446	623 Nursing & Residential Care Facilities	\$2,733,972
336 Transp. Equip. Mfg.	\$26,704,802	624 Social Assistance	\$1,601,093
337 Furniture & Related Product Mfg.	\$79,792,868	711 Performing Arts, Spectator Sports, & Related Industry	\$89,971,738
339 Miscellaneous Mfg.	\$418,025,916	712 Museums, Historical Sites, & Similar Institution	\$9,448,063
423 Merchant Wholesalers, Durable Goods	\$3,129,539,062	713 Amusement, Gambling, & Recreation Industries	\$258,055,750
424 Merchant Wholesalers, Nondurable Goods	\$596,069,636	721 Accommodation	\$862,615,556
425 Wholesale Electronic Mkts. & Agents & Broker	\$199,895,671	722 Food Svcs. & Drinking Places	\$10,902,419,806
441 Motor Vehicle & Parts Dealers	\$5,121,170,850	811 Repair & Maintenance	\$421,638,175
442 Furniture & Home Furnishings Stores	\$804,635,122	812 Personal & Laundry Svcs.	\$118,429,802
443 Electronics & Appliance Stores	\$1,089,986,835	813 Religious, Grantmaking, Civic, & Professional	\$9,646,941
444 Building Material & Garden Equip. & Supplies	\$1,844,876,926	814 Private Households	\$23,199
445 Food & Beverage Stores	\$1,388,329,813	921 Executive, Legislative, & Other General Gov't.	\$248,790
446 Health & Personal Care Stores	\$970,348,893	922 Justice, Public Order, & Safety Activities	\$1,293,920
447 Gasoline Stations	\$386,684,362	923 Admin. of Human Resource Programs	\$279,639
448 Clothing & Clothing Accessories Stores	\$3,442,652,852	924 Admin. of Environmental Quality Programs	\$20,359
451 Sporting Goods, Hobby, Book, & Music Stores	\$522,380,366	925 Admin. of Housing Programs Urban Plan	\$0
452 General Merchandise Stores	\$3,741,247,487	926 Admin. of Economic Programs	\$400,896
453 Miscellaneous Store Retailers	\$1,357,027,072	928 National Security & International Affairs	\$0
454 Nonstore Retailers	\$1,652,764,243	County Total	\$47,551,974,898
481 Air Transp.	\$28,752,438		
482 Rail Transp.	\$2,991,497		
483 Water Transp.	\$52,140		
484 Truck Transp.	\$9,014,539		

Source: Nevada Department of Taxation. Note: Calendar Year.

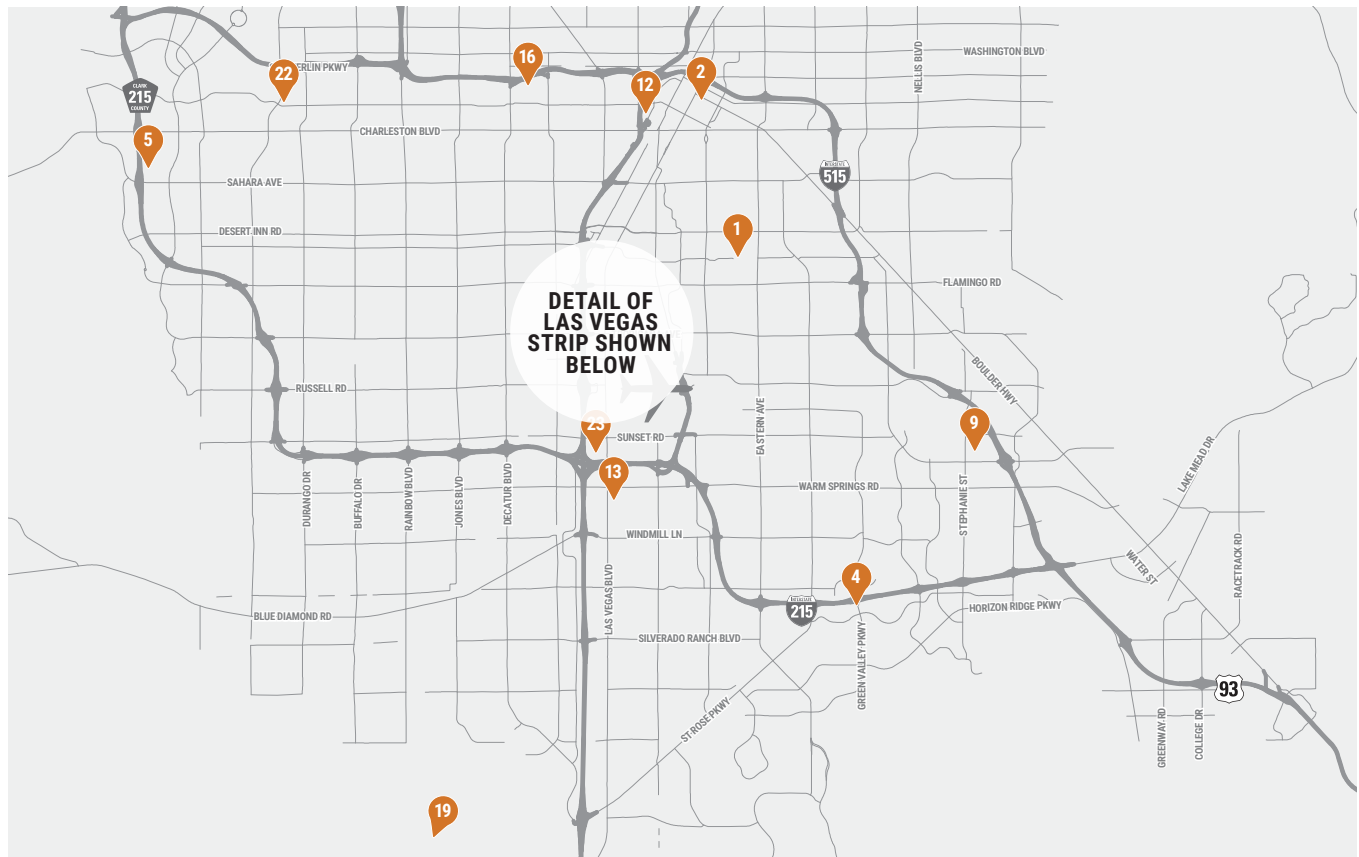


Taxable Retail Sales

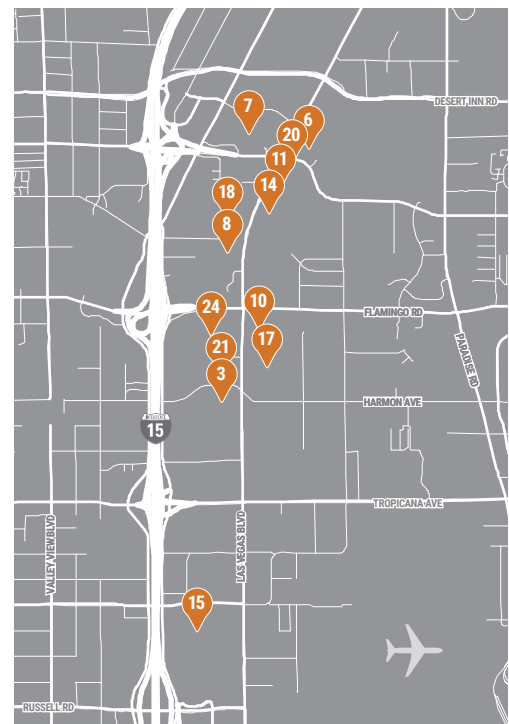
Shopping Destinations



Shopping Destinations



#	Shopping Destination	Year Built	Sq. Ft.
1	Boulevard Mall	1968	1,180,000
2	Container Park	2013	14,500
3	Crystals	2009	500,000
4	The District at Green Valley Ranch	2005	572,000
5	Downtown Summerlin	2014	1,400,000
6	The Esplanades at Wynn & Encore	2005/2008	76,000/27,000
7	Fashion Show	1981	1,922,000
8	Forum Shops at Caesars	1992	677,100
9	Galleria at Sunset	1996	1,081,000
10	Grand Bazaar Shops at Bally's	2015	26,500
11	Grand Canal Shoppes at the Venetian	1999	510,000
12	Las Vegas North Premium Outlets	2003	685,000
13	Las Vegas South Premium Outlets	1993	535,000
14	The Linq	2013	30,000
15	Mandalay Place	2003	100,000
16	Meadows Mall	1978	960,000
17	Miracle Mile Shops at Planet Hollywood Resort	2000	475,000
18	Mirage Street of Shops	1989	31,786
19	Prizm Outlets (Primm, Nevada)	1998	359,000
20	The Shoppes at The Palazzo	2008	300,000
21	The Shops at The Cosmopolitan	2010	36,000
22	Tivoli Village	2011	440,000
23	Town Square	2007	1,200,000
24	Via Bellagio	1998	100,000



Source: Individual entities.

**Address:**

1980 Festival Plaza Dr.
Las Vegas, NV 89135

Hours:

Mon-Sat: 10:00 am - 9:00 pm
Sun: 11:00 am - 7:00 pm

Phone:

(702) 832-1055

Website:

downtownsummerlin.com

Downtown Summerlin

Downtown Summerlin® is a 400-acre walkable, mixed-use urban core within the heart of the Summerlin® master-planned community located just east of the 215 Beltway between Sahara Avenue and Charleston Boulevard. The first phase, which opened in 2014, is a 106-acre outdoor retail, dining and entertainment destination.

Downtown Summerlin brings a strong line-up of retailers to the local Las Vegas community. Featuring a collection of first and only-in-market brands, the Downtown Summerlin experience is unique. In no other location in Southern Nevada can you live, work and play in an environment like this.

Shop at a dynamic mix of retailers—from Macy's, Macy's Backstage, Dillard's and Nordstrom Rack to Apple, Fabletics, Madewell, Crate and Barrel, Sephora, PGA Tour Superstore, lululemon, West Elm, H&M, Victoria's Secret and Trader Joe's. The options are endless. The property is also home to the luxury cinematic experience at Regal Downtown Summerlin 5, TruFusion, Dance Dynamics and Pure Barre, state-of-the-art workout facilities. On Saturdays from 9 a.m. – 2 p.m., the Las Vegas Farmers Market® takes place under the Pavilion.

Downtown Summerlin boasts an exciting collection of restaurants and eateries including Maggiano's Little Italy and California Pizza Kitchen. More than a dozen dining options are first-to-market including True Food Kitchen, Jing, Dave & Buster's, Wolfgang Puck Players Locker, Public School 702 and Makers & Finders to name a few.

The property is also home to City National Arena, practice facility for the National Hockey League's Vegas Golden Knights, and Las Vegas Ballpark®, a 10,000-capacity minor league baseball stadium. Downtown Summerlin boasts two Class-A office towers – ONE and TWO Summerlin - that encompass a combined 380,000 square feet. In addition to Downtown Summerlin's two luxury multifamily developments, Constellation and Tanager®, more than 4,000 attached residences are planned at Downtown Summerlin to create a high-density urban residential community comprised of apartments, condominiums, lofts and brownstones



Operating Costs



Total Annual High-Tech Operating Cost Rankings¹

Location	Total Annual Operating Cost
San Francisco, California	\$48,466,029
Northern New Jersey	\$44,616,943
Washington, District of Columbia	\$44,298,000
Boston, Massachusetts	\$42,775,377
Stamford, Connecticut	\$42,178,489
Seattle, Washington	\$41,592,714
Minneapolis/St. Paul, Minnesota	\$39,690,428
Chicago, Illinois	\$39,568,046
Columbus, Ohio	\$37,781,653
Denver/Boulder, Colorado	\$36,556,760
Pittsburgh, Pennsylvania	\$36,467,139
Portland, Oregon	\$35,513,386
Dallas/Ft. Worth, Texas	\$35,051,927
Houston, Texas	\$34,749,094
Las Vegas, Nevada	\$34,083,474

Source: The Boyd Co., Inc., Princeton, NJ. **Note:** ¹The 15 cities analyzed are those housing large concentrations of corporate and entrepreneurial high technology investment and jobs. Total operating costs in the table are based on a representative high technology center in the information sciences field employing 200 workers and occupying 100,000 square feet of high-tech office space.

Operating Costs



Community Survey

Transportation Projects

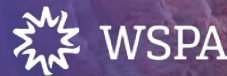
Local groups are studying possible transportation infrastructure needs in local major employment and tourism areas. Please rank the importance of transportation projects listed below

- 1 Extending the Las Vegas Monorail to McCarran airport (3.71)
- 2 Improving pedestrian flow on the Las Vegas Strip by constructing walkways at more intersections (3.77)
- 3 Programs that would pay employees on the Strip to take public transit to work rather than individual cars (3.77)
- 4 Light rail connecting UNLV, downtown Las Vegas and destinations in between (4.07)
- 5 Better staging areas for taxis, Uber/Lyft, and limousines at McCarran airport and major resorts (4.11)
- 6 A transit hub near the Las Vegas Strip serving the new convention center, providing easy taxi and other transit services to tourists and guests (4.13)
- 7 Improving pedestrian and transit connections to the Raiders Stadium (4.45)

Note: 1 is most important, 7 is least important. (Avg. Rank)

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Comparative Annual Corporate Travel Costs

Location	Travel Cost Index ¹	Total Annual Cost ²
New York, New York	\$645.37	\$335,592
San Francisco, California	\$534.11	\$277,737
Boston, Massachusetts	\$489.23	\$254,400
Washington, District of Columbia	\$429.76	\$223,475
Denver, Colorado	\$368.88	\$191,818
Philadelphia, Pennsylvania	\$349.08	\$181,522
Minneapolis, Minnesota	\$339.88	\$176,738
Houston, Texas	\$339.24	\$176,405
Detroit, Michigan	\$324.59	\$168,787
Las Vegas, Nevada	\$306.79	\$159,531
Tampa, Florida	\$271.81	\$141,341

Source: The Boyd Co., Inc., Princeton, NJ. **Note:** ¹Reflects on-site cost structures typically incurred by corporate travelers, such as business traveler lodging, meals, rental car, local transit and other incidental costs. ²Total annual costs are based on an average of 10 billable per diem travel days per week in each of the surveyed cities.

Transportation

Western Market Outbound Shipping Costs

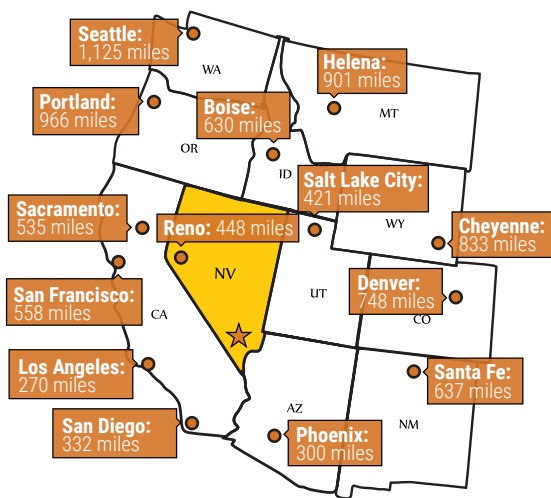
Destination City	Annual Shipments (1,000 lbs.)	Originating City of Shipment						
		Dallas/Ft. Worth, TX	Denver/ Boulder, CO	Albuquerque/Rio Rancho, NM	Salt Lake City, UT	Tucson, AZ	Phoenix/ Mesa, AZ	Las Vegas, NV
Riverside, CA	7,800	\$984,304	\$723,931	\$555,508	\$481,639	\$318,384	\$232,693	\$172,857
Los Angeles, CA	7,800	\$1,024,179	\$749,789	\$581,364	\$507,492	\$358,274	\$272,583	\$198,713
San Diego, CA	7,800	\$987,999	\$795,589	\$595,398	\$553,293	\$300,654	\$260,023	\$244,513
San Francisco, CA	7,800	\$1,275,978	\$891,621	\$802,976	\$543,691	\$637,503	\$552,554	\$421,802
Seattle, WA	5,200	\$1,019,904	\$634,516	\$700,375	\$406,462	\$753,456	\$696,442	\$544,571
Denver, CO	5,200	\$385,428	\$4,913	\$204,461	\$239,849	\$416,294	\$385,822	\$366,654
Phoenix, AZ	5,200	\$503,033	\$385,822	\$223,628	\$316,524	\$57,014	\$4,913	\$150,888
Las Vegas, NV	5,200	\$610,756	\$366,654	\$292,436	\$205,444	\$207,901	\$150,888	\$4,913
Albuquerque, NM	5,200	\$316,744	\$204,461	\$4,913	\$293,912	\$239,849	\$223,628	\$293,420
Salt Lake City, UT	5,200	\$611,251	\$239,849	\$293,912	\$4,913	\$373,043	\$316,524	\$205,444

Source: The Boyd Co., Inc., Princeton, NJ. Note: Annual charges reflect truckload lots of 30,000 lbs. using private over-the-road carrier to each city location. Projected charges are based on an estimated \$2.92 per mile which includes cost factors such as labor, fuel surcharges, maintenance, insurance certificates, operating rights and empty backhaul considerations. Destinations reflect regional population centers of the 11 Western States Market. Shipments to market-leader California account for approximately 50 percent of total shipments.



Transportation

Distance From Las Vegas



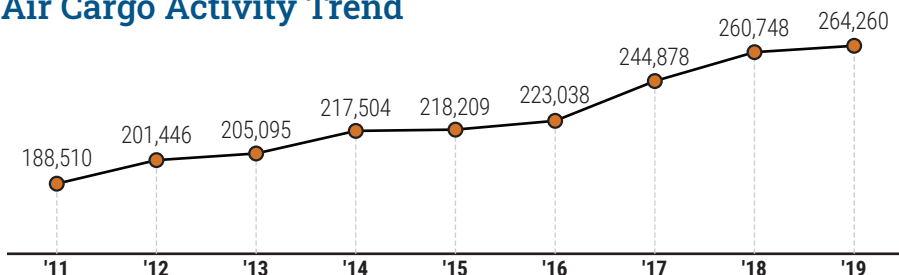
Source: NV Energy.

Rail Delivery Times From Southern Nevada

Market City	Trailer On Flat Car	Boxcar
Chicago	3 days	5 days
Denver	2 days	3 days
Kansas City	2 days	5 days
Los Angeles	1 day	2 days
Portland	2 days	4 days
St. Louis	2 days	5 days
Salt Lake City	1 day	2 days
Seattle	2 days	4 days

Source: The Boyd Co., Inc., Princeton, NJ.

Air Cargo Activity Trend



Source: Clark County Department of Aviation.

Year	Cargo (1,000 LBS.)	Growth
2011	188,510	-3.4%
2012	201,446	6.9%
2013	205,095	1.8%
2014	217,504	6.1%
2015	218,209	0.3%
2016	223,038	2.2%
2017	244,878	9.8%
2018	260,748	6.5%
2019	264,260	1.3%

McCarran International Airport

McCarran International Airport is Southern Nevada's gateway to the world. With more than 30 airlines providing nonstop flights to more than 150 destinations last year, it was the ninth-busiest airport in North America and among the Top 30 Busiest Airports in the world.

In 2019, McCarran hosted more than 51.5 million passengers, 3.8 million of whom were from international destinations. McCarran is owned and operated by the government of Clark County, Nevada, which is overseen by the Clark County Board of Commissioners. Unlike other departments within the county government, the Department of Aviation is a self-sufficient enterprise and operates without County General Fund tax revenue. Airport revenue is derived from aviation and non-aviation sources, as well as Passenger Facility Charges and Airport Improvement Program grants.

For decades, the skyrocketing popularity of Las Vegas challenged the airport's infrastructure. Over time, more and more aircraft, cars and travelers have jockeyed for space within an airport whose initial developers never envisioned a time when more than 40 million passengers would become the annual norm. Airport expansions were delivered in the 1980s, 1990s, 2000s and most recently in 2012, with the opening of Terminal 3.

In recent years, international visitation has become an increasingly important priority. The opening of Terminal 3 in 2012 allowed McCarran to experience double-digit growth in international arrivals. Prior to the onset of COVID-19, McCarran handled nonstop flights to more than 30 international destinations, including cities in Canada and Mexico, as well as Asia and multiple markets in Europe.



Established: 1948

Leadership:

- › Rosemary Vassiliadis, Director of Aviation, Clark County

Employees: 16,980

- › Department of Aviation: 1,562
- › Tenants: 15,418

Mission Statement: To provide excellence in customer service, airport facilities and airport security.

Services Provided: Aviation-related services

Economic Impact: \$35 billion annually

Annual Passengers: 51,537,638 (2019)

Average Daily Passengers: 141,200 (2019)

Average Daily Flights: 1,008 (2019)

Website: mccarran.com



Top 15 Nonstop International Connections (CY 2019)

- 1 Toronto, CA
- 2 Mexico City, MX
- 3 Calgary, CA
- 4 Vancouver, CA
- 5 London-Heathrow, UK

- 6 Edmonton, CA
- 7 Guadalajara, MX
- 8 Montreal, CA
- 9 London-Gatwick, UK
- 10 Seoul, KR

- 11 Manchester, UK
- 12 Monterrey, MX
- 13 Frankfurt, DE
- 14 Panama City, PA
- 15 Zurich, CH

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Communications

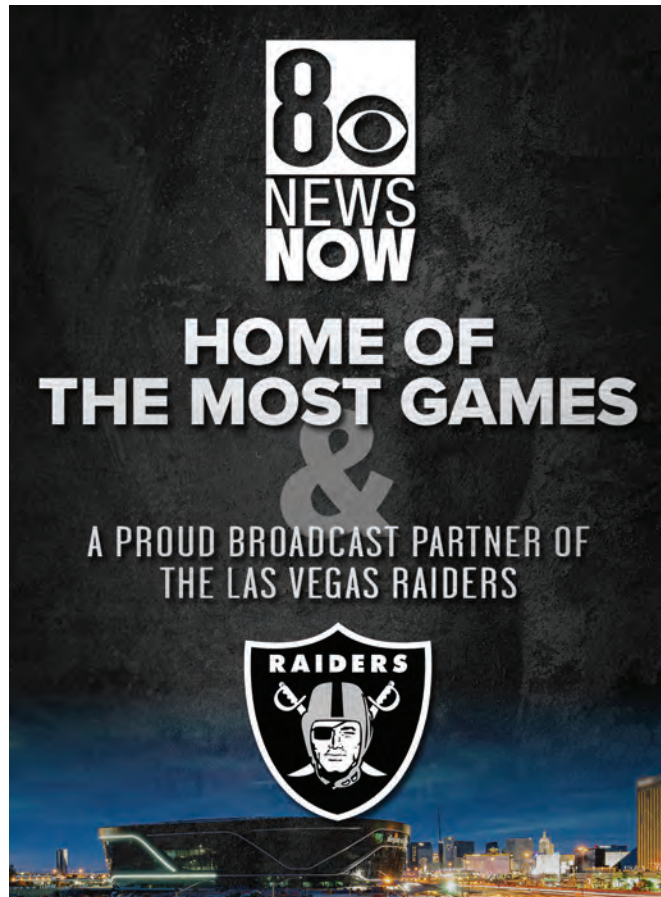
Comparative Annual Telecommunications Costs

Location	Usage Costs ¹	Other Costs ²	Total Cost
Philadelphia, PA	\$1,000,000	\$233,770	\$1,233,770
Atlanta, GA	\$1,000,000	\$213,214	\$1,213,214
Salt Lake City, UT	\$1,000,000	\$187,125	\$1,187,125
San Jose, CA	\$1,000,000	\$182,772	\$1,182,772
San Antonio, TX	\$1,000,000	\$159,253	\$1,159,253
Tempe, AZ	\$1,000,000	\$153,599	\$1,153,599
Reno, NV	\$1,000,000	\$122,176	\$1,122,176
Boise, ID	\$1,000,000	\$78,987	\$1,078,987
Henderson, NV	\$1,000,000	\$65,846	\$1,065,846

Source: The Boyd Co., Inc., Princeton, NJ. Note: Data not available for Las Vegas area as a whole. ¹Based on utilization of a representative enterprise VOIP telecommunications system scaled to a 1,000-worker call center. ²Includes current federal, state and local taxes and surcharges. These include the federal universal service fee and other carrier cost recovery charges, property tax expenses and numerous other local and state taxes, surcharges and regulatory add-ons that vary from city to city.

Major TV Stations

Station/Channel	Network
English Language	
KSNV - 3	NBC
KVVU - 5	FOX
KLAS - 8	CBS
KLVX - 10	PBS
KTNV - 13	ABC
KVCW - 33	CW
Spanish Language	
KINC - 15	UNIVISION
KBLR - 39	TELEMUNDO

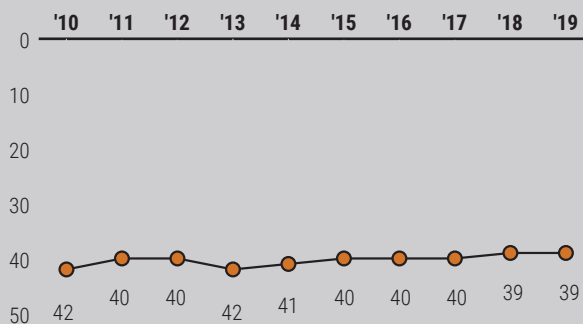


Communications

39
Las Vegas
Designated
Market Area (DMA)

Las Vegas is the 39th largest DMA in the United States

Source: Local Televisions Market Universe Estimates, The Nielsen Company.



Utilities

Average Monthly Residential Utility Costs

Source	Major Providers	Avg. Cost
Natural Gas	Southwest Gas Corporation	\$60.00
Sewer	Clark County Water Reclamation District	\$20.26
Solid Waste Disposal	Republic Services of Southern Nevada	\$15.94
Water	Las Vegas Valley Water District	\$50.32

Source: Individual entities. Note: Includes service charge.

Electric Power

Major Providers	Avg. Cost
San Diego Gas & Electric	\$257.80
PG&E (San Jose)	\$223.50
LA Dept. of Water & Power	\$199.90
Southern Cal Edison	\$162.10
Arizona Public Service	\$136.00
NV Energy	\$123.30
Sierra Pacific Power Company (Reno)	\$110.60

Source: NV Energy. Form EIA-861M (formerly EIA-826) detailed data - Sales and revenue at www.eia.gov/electricity/DATA/EIA861M. Note: 12-months ended December 2019. Average cost based on 1,000 kWh.

Water

City	Avg. Cost
San Francisco, CA	\$142.37
Los Angeles, CA	\$104.70
Houston, TX	\$63.24
Denver, CO	\$50.45
Las Vegas, NV	\$50.32
Phoenix, AZ	\$42.53
Salt Lake City, UT	\$33.29

Source: Las Vegas Valley Water District (LVVWD). Note: Based on LVVWD average monthly single-family consumption of 10,600 gallons and a 5/8 or 3/4 inch service charge for comparison.



Utilities

Public Infrastructure

Should the State of Nevada increase the amount of money spent on public infrastructure, even if that means your taxes will increase?

47.9% Yes	31.3% No	20.8% Not Sure
--------------	-------------	-------------------

Water Supply

When thinking about the region's water supply, please select the option below that best describes how you feel:

12.2%

We will have a water shortage in less than 2 years

28.7%

We will have a water shortage in 2-5 years

43.5%

We will have a water shortage in 5-10 years

15.6%

We have plenty of water for the future

Electric Power Cost Comparisons Among Major Western Cities

Provider	Commercial	Industrial	Residential
San Diego Gas & Electric	25.78	23.48	19.20
PG&E (San Jose)	22.35	22.92	19.36
LA Dept. of Water & Power	19.99	18.12	17.67
Southern California Edison	16.21	14.41	10.82
Arizona Public Service	13.60	10.93	8.10
NV Energy	12.33	9.42	8.14
Sierra Pacific Power Company (Reno)	11.06	8.62	5.21

Source: NV Energy. Form EIA-861M (formerly EIA-826) detailed data - Sales and revenue at www.eia.gov/electricity/DATA/EIA861M. Note: 12-months ended December 2019.

Gas Cost Comparisons Among Major Western Territories

Major Provider	Avg. Monthly Residential Bill ¹	Avg. Monthly Commercial Bill ¹
Southern Nevada		
Southwest Gas Corp.	\$49.20	\$125.65
Northern Nevada		
Sierra Pacific Power Company	\$50.27	\$92.79
Southwest Gas Corp.	\$86.90	\$159.80
Arizona		
Unisource Energy Service	\$18.93	\$90.07
Mesa Natural Gas	\$31.75	\$176.98
Southwest Gas Corp.	\$35.20	\$195.01
Southern California		
SoCal Gas	\$50.70	\$296.78
Southwest Gas Corp.	\$64.52	\$346.50
San Diego Gas & Electric	\$70.08	\$259.63
Northern California		
Southwest Gas Corp.	\$105.43	\$431.40
PG&E	\$106.57	\$536.59
South Lake Tahoe		
Southwest Gas Corp.	\$77.77	\$480.67

Source: Southwest Gas Corporation. Notes: ¹Average therms for SWG jurisdictions were applied to comparison utilities in similar SWG territories to calculate average bill. For utilities with summer/winter rates, the applicable weighted average therms during the covered periods were used.



FROM THE EARTH

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Community Survey

Energy Services

Please rank the importance of the following energy services

Note: 1 is most important, 5 is least important. (Avg. Rank)

1

Low Cost
(2.40)

2

Reliability
(2.72)

3

Price Stability
(2.73)

4

Customer Service
(3.37)

5

Percentage of Renewables
(3.78)



Established: 1991

Leadership:

- › SNWA Board of Directors
- › John J. Entsminger, General Manager
- › David L. Johnson, Deputy General Manager of Engineering/Operations
- › Julie A. Wilcox, Deputy General Manager of Administration
- › E. Kevin Bethel, Chief Financial Officer
- › Gregory J. Walch, General Counsel

Employees: 1,400

Operating Budget: \$151 million

Mission: Provide world-class water service in a sustainable, adaptive and responsible manner to our customers through reliable, cost-effective systems.

Services Provided: Treatment and delivery of wholesale water, regional water supply planning and management, water quality testing and compliance, and regional water conservation programs.

Website: snwa.com

Southern Nevada Water Authority (SNWA)



The Southern Nevada Water Authority (SNWA) is a not-for-profit, regional water agency established in 1991 to address Southern Nevada’s unique water needs on a regional basis. The SNWA is responsible for treating and delivering high-quality water, operating and managing regional water facilities, and implementing comprehensive water conservation programs. The wholesale water agency also maintains a 50-year water resource plan to ensure a secure water supply for Southern Nevada over the next half-century.

Sustainably using its water resources, Southern Nevada employs community-wide water reuse, reclaiming and returning nearly all water used indoors back to Lake Mead where it can be used again. Indoor water use accounts for about 40 percent of the community’s total water usage, while water used outdoors, primarily for landscape irrigation and evaporative cooling, accounts for about 60 percent.

SNWA’s flagship water conservation initiative, Water Smart Landscapes Rebate program (WSL), offers property owners \$3 per square-foot to converted grass to water-efficient, drip-irrigated landscaping. Since 1999, local residents and businesses have converted more than 193 million square feet of grass to water-efficient landscapes, saving the community a cumulative 130 billion gallons of water.

Increasing water efficiency in the commercial and multi-family home sectors, the SNWA’s Water Efficient Technologies (WET) Program provides financial incentives to businesses that incorporate water-saving appliances, fixtures, and other high-efficiency devices into their operations. The financial incentives help businesses offset costs and increase the return on making water-efficiency investments. Recognizing that being water smart is a wise investment, local businesses have saved more than 14 billion gallons of water through the WET program.

Regionally, Nevada, Arizona and California initiated the Lower Colorado River Basin Drought Contingency Plan (DCP). Under the terms of this landmark agreement, the Lower Basin States reduce Colorado River withdrawals to help protect water levels in Lake Mead, the source of 90 percent of Southern Nevada’s water supply. The agreement and related actions of the Lower Basin States reduce the risk of Lake Mead reaching critically low elevations by approximately 50 percent.

Even under ongoing drought conditions, Southern Nevada has sufficient resources to meet the community’s water needs well into the future. Continued conservation efforts by residents and businesses remains a critical component to managing current and future water resources.

SNWA member agencies include the Big Bend Water District in Laughlin; the cities of Las Vegas, Henderson, North Las Vegas and Boulder City; the Clark County Water Reclamation District; and the Las Vegas Valley Water District. Together, these seven agencies provide water and wastewater services to Southern Nevada’s two million residents and more than 40 million annual visitors.

SNWA Infrastructure Charge

Meter Size	Residential	Non-Residential	Fire Meter
5/8" & 3/4"	\$12.92	\$26.97	\$3.34
1"	\$34.21	\$51.08	\$6.32
1.5"	\$68.41	\$102.16	\$12.63
2"	\$109.46	\$163.45	\$20.21
3"	\$218.90	\$326.90	\$40.41
4"	\$342.03	\$510.79	\$63.14
6"	\$684.05	\$1,021.57	\$126.28
8"	\$1,094.47	\$1,634.50	\$202.04
10" & Larger	N/A	\$2,349.59	\$290.43

Source: Las Vegas Valley Water District. **Note:** SNWA infrastructure rates based on a 30-day billing period.

Photo – Lake Mead: Lake Mead provides 90 percent of Southern Nevada’s water supply. Of the seven states that share the Colorado River, Nevada is the smallest user.



Utilities

Single-Family Residential Rates and Thresholds

Meter Size (inches)	Monthly Service Charge	Tier	Threshold X 1,000 gallons	Rate per 1,000 gallons
5/8"	\$11.40	1	0 - 5	\$1.32
		2	5.01 - 10	\$2.35
		3	10.01 - 20	\$3.50
		4	20.01 and over	\$5.19
3/4"	\$13.12	1	0 - 6.8	\$1.32
		2	6.81 - 13.5	\$2.35
		3	13.51 - 27.0	\$3.50
1"	\$16.58	1	0 - 10.1	\$1.32
		2	10.11 - 20.32	\$2.35

Meter Size (inches)	Monthly Service Charge	Tier	Threshold X 1,000 gallons	Rate per 1,000 gallons
1.5"	\$25.20	3	20.33 - 57.5	\$3.50
		4	57.51 and over	\$5.19
		1	0 - 18.6	\$1.32
2"	\$35.57	2	18.61 - 37.2	\$2.35
		3	37.21 - 175.7	\$3.50
		4	175.71 and over	\$5.19
2"	\$35.57	1	0 - 28.71	\$1.32
		2	28.72 - 57.43	\$2.35
		3	57.44 - 385.26	\$3.50
		4	385.27 and over	\$5.19

Non Single-Family Residential Rates and Thresholds

Meter Size (inches)	Monthly Service Charge	Tier	Threshold x 1,000 gallons	Rate per 1,000 gallons
5/8"	\$11.40	1	0 - 5	\$1.32
		2	5.01 - 10	\$2.35
		3	10.01 - 20	\$3.50
		4	20.01 and over	\$5.19
3/4"	\$13.12	1	0 - 7.5	\$1.32
		2	7.51 - 15	\$2.35
		3	15.01 - 30	\$3.50
1"	\$16.58	1	0 - 12.5	\$1.32
		2	12.51 - 25	\$2.35
1.5"	\$25.20	3	25.01 - 75	\$3.50
		4	75.01 and over	\$5.19
		1	0 - 25	\$1.32
		2	25.01 - 50	\$2.35
2"	\$35.57	3	50.01 - 250	\$3.50
		4	250.01 and over	\$5.19
		1	0 - 40	\$1.32
		2	40.01 - 80	\$2.35
3"	\$63.20	3	80.01 - 560	\$3.50
		4	560.01 and over	\$5.19
		1	0 - 80	\$1.32
		2	80.01 - 160	\$2.35

Meter Size (inches)	Monthly Service Charge	Tier	Threshold x 1,000 gallons	Rate per 1,000 gallons
4"	\$94.28	3	160.01 - 1,440	\$3.50
		4	1,440.01 and over	\$5.19
		1	0 - 125	\$1.32
		2	125.01 - 250	\$2.35
6"	\$180.63	3	250.01 - 4,000	\$3.50
		4	4,000.01 and over	\$5.19
		1	0 - 250	\$1.32
		2	250.01 - 500	\$2.35
8"	\$284.24	3	500.01 - 12,500	\$3.50
		4	12,500.01 and over	\$5.19
		1	0 - 400	\$1.32
		2	400.01 - 800	\$2.35
10"	\$405.13	3	800.01 - 24,000	\$3.50
		4	24,000.01 and over	\$5.19
		1	0 - 575	\$1.32
		2	575.01 - 1,150	\$2.35
12"	\$595.09	3	1,150.01 - 40,250	\$3.50
		4	40,250.01 and over	\$5.19
		1	0 - 850	\$1.32
		2	850.01 - 1,700	\$2.35
12"	\$595.09	3	17,000.01 - 59,500	\$3.50
		4	59,500.01 and over	\$5.19

Source: Las Vegas Valley Water District. Notes: Rates based on a 30-day billing period. Service charges and thresholds vary based on the number of days in the billing period. Rates exclude Commodity Charge (\$0.48 per 1,000 gallons) and Reliability Surcharge (calculated as a percentage of the total bill: residential at 0.25 percent; non-residential at 2.5 percent).



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Banking

Banks in Clark County

Name	Branches	Total Assets (in thousands)
American First National Bank	2	\$1,904,248 ¹
Armed Forces Bank, National Association	1	\$1,074,320 ¹
Axos Bank	1	\$11,550,782 ¹
Bank of America, National Association	49	\$1,852,983,000 ¹
Bank of George	2	\$343,731
Bank of the West	4	\$92,968,547 ¹
Beal Bank USA	1	\$5,515,656 ¹
BNY Mellon, National Association	1	\$29,303,000 ¹
Cathay Bank	1	\$18,066,529 ¹
Charles Schwab Bank	1	\$216,654,000
Charles Schwab Premier Bank	1	\$14,289,000
Charles Schwab Trust Bank	1	\$6,051,695
CIT Bank, National Association	3	\$45,268,906 ¹
Citibank, National Association	9	\$1,453,998,000 ¹
City National Bank	5	\$61,390,143 ¹
Credit One Bank, National Association	1	\$639,161
East West Bank	1	\$44,181,503 ¹
First American Trust, FSB	1	\$3,764,145 ¹
First Foundation Bank	1	\$6,298,225 ¹
First Savings Bank	1	\$869,677 ¹
First Security Bank of Nevada	2	\$228,967
JPMorgan Chase Bank, National Association	48	\$2,337,646,000 ¹
Kirkwood Bank of Nevada	2	\$139,033
Lexicon Bank	1	\$49,870
Meadows Bank	2	\$961,176 ¹
Nevada Bank and Trust Company	1	\$147,977
Pacific Premier Bank	1	\$11,778,052 ¹
Royal Business Bank	1	\$2,783,284 ¹
Seacoast Commerce Bank	1	\$1,131,322 ¹
The Northern Trust Company	1	\$135,885,433 ¹
Town & Country Bank	5	\$173,727
Toyota Financial Savings Bank	1	\$1,047,759
U.S. Bank National Association	55	\$486,004,220 ¹
Umpqua Bank	1	\$28,816,687 ¹
USAA Savings Bank	1	\$1,784,213
Valley Bank of Nevada	2	\$148,641
Washington Federal Bank, National Association	6	\$16,420,261 ¹
Wells Fargo Bank, National Association	73	\$1,712,919,000 ¹
Wells Fargo Financial National Bank West	1	\$16,012,936
West Valley National Bank	1	\$81,108 ¹
Western Alliance Bank	10	\$26,862,673 ¹
Wilmington Savings Fund Society, FSB	1	\$12,223,127 ¹
Wilmington Trust, National Association	1	\$4,658,167 ¹
Zions Bancorporation, N.A.	27	\$69,171,552 ¹

Source: Federal Deposit Insurance Corporation (FDIC). Data as of December 2019.

Note: Total asset in Nevada only unless otherwise specified. ¹Total assets (assets unavailable by state).

Eight tips for small business cash flow management

Cash flow may be a key indicator of the financial health of your business. A consistent positive cash flow can help you pay expenses, invest in new opportunities, and grow your business. Get started with these tips:

1. Pay bills strategically.

Paying all your business bills at the same time may drain your cash, and potentially jeopardize your relationships with suppliers if you are unable to pay. Instead, you may want to review bills, sort according to priority, and stagger payment dates so the most important bills — such as rent and payroll — are paid first. Payments that are less important and more flexible can be made later.

Positive cash flow is critical to your financial success.

2. Choose the right payroll cycle.

Structure your payroll to mesh with your revenue stream and comply with wage and hour laws. There may be a benefit to holding the cash to be paid less frequently than weekly (e.g., biweekly or monthly), provided applicable wage and hour laws permit you to do so. Check with your state Department of Labor on the correct payroll frequency.

3. Negotiate your payments with suppliers.

Using suppliers with low prices may seem like a way to improve cash flow, but flexible payment options can be more important than bottom-shelf pricing. Ask your suppliers to offer extended payment terms so you can keep your cash longer.

4. Collect receivables quickly.

Improve your cash flow by encouraging quick receivables. These techniques can help you collect receivables faster:

- Request deposits when taking orders.
- Offer discounted prices to move outdated inventory.
- Offer discounts to customers who pay quickly.

5. Use technology to make and accept payments.

Accepting online payments may allow you to collect receivables faster, and using electronic fund transfers to automatically pay bills on the last day they're due may be helpful in managing cash flow. Technology should also help you keep track of where you stand.

6. Tighten credit practices.

If you offer credit to customers, stand firm on your credit policies to make sure you get the cash you need. Possible strategies you may want to try:

- Send invoices promptly, verify they've been received, and follow up right away on late payments.
- Require a credit check for all new customers before extending credit.
- Monitor your accounts to identify late-paying customers, and implement a cash-on-delivery policy for chronic offenders.

7. Use a business credit card.

Consider using a business credit card to pay for everyday expenses. Also, you may want to seek rewards programs that can reduce your expenses, such as a certain percentage back on some purchases.

8. Consider a line of credit.

Having a line of credit may help you prepare for anticipated and unanticipated cash shortages. It allows you to access a predetermined amount of cash quickly whenever you need it.

Make the most of your cash by monitoring expenses, collecting payments quickly, and using resources that can make your cash flow management more convenient.

To find out more about cash flow management strategies for your business, visit [WellsFargoWorks.com](https://www.wellsfargo.com/works).

Credit Unions in Clark County

Credit Union	Federal/State	Phone
Aloha Pacific FCU	Federal	776-6900
America First FCU	Federal	(800) 999-3961
Boulder Dam Credit Union	State	293-7777
Clark County Credit Union	State	228-2228
Credit Union 1	State	735-2181
InTouch Credit Union	State	(800) 337-3328
Las Vegas UP Employees FCU	Federal	382-9688
Mountain America CU	Federal	251-5750
Navy Federal CU	Federal	(888) 842-6328
One Nevada CU	Federal	457-1000
Plus Credit Union	State	871-4746
SCE FCU	Federal	(800) 866-6474
Sierra Pacific FCU	Federal	876-7229
Silver State Schools CU	State	733-8820
UNIFY Financial Credit Union	Federal	(877) 254-9328
WestStar Credit Union	State	791-4777

Note: For local calls in the Las Vegas area, dial (702).



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Annual Financial Services Back Office Cost Rankings

Location	Total Annual Operating Cost
New York, New York	\$14,341,675
San Ramon, California	\$13,820,542
Boston, Massachusetts	\$13,313,942
Stamford, Connecticut	\$13,288,983
Chicago, Illinois	\$12,761,125
Wilmington, Delaware	\$12,365,006
Denver, Colorado	\$11,880,592
Austin, Texas	\$11,853,958
Buffalo, New York	\$11,716,140
Las Vegas, Nevada	\$11,578,321
St. Louis, Missouri	\$11,404,018
Montreal, Québec	\$9,081,268

Source: The Boyd Co., Inc., Princeton, NJ.

Note: Total operating costs in the table are based on a representative financial services back office employing 125 workers and occupying 30,000 square feet.



Banking



Community
Survey

Target Industries

As the regional development authority, the Las Vegas Global Economic Alliance (LVGEA) attracts companies to Clark County in order to grow and diversify the local economy. Of the following target industries listed below, where do you think the LVGEA should focus its efforts?

1	2	3	4	5	6	7
Destination Healthcare and Medical Services (3.09)	Emerging Technology (3.60)	Gaming, Tourism and Conventions (3.66)	Finance, Banking and Insurance (4.00)	Logistics, Manufacturing and Supply Chain Management (4.01)	Business Headquarters and Services (4.23)	Autonomous Systems (5.42)

Note: 1 is most important, 7 is least important. (Avg. Rank)



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- Hosted WiFi to support social distancing

Business Phone

- Fully managed voice solutions with 24/7 support
- Mobile App for remote access

Business TV

- Voice controlled remote for ease of use
- Custom programming to support your needs
- Music Choice channels to set the mood

Cloud Solutions

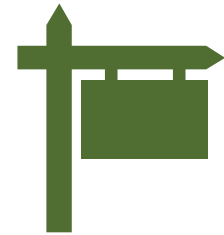
- Hosted desktop services
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- Desktop as a Service (DaaS)
- Software Defined WAN (SD-WAN)

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Real Estate



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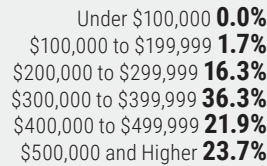
Residential Real Estate Market

Residential Market Overview

New Home Market



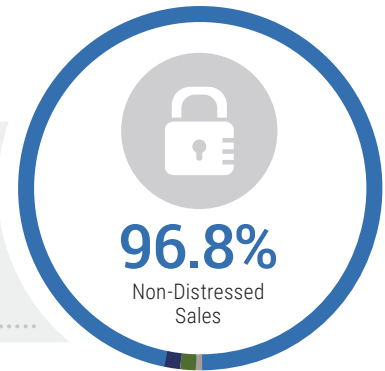
New Home Pricing Distribution



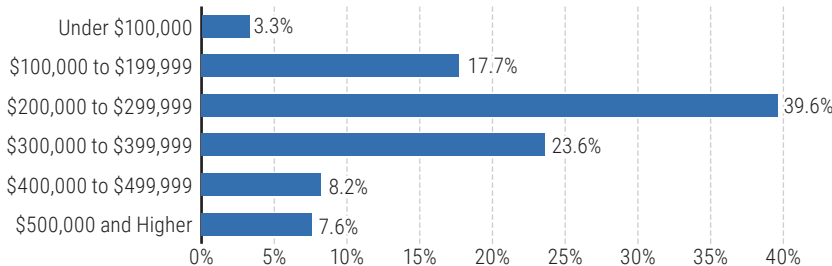
Residential Real Estate Market

Resale Home Market

Resale Closings by Type

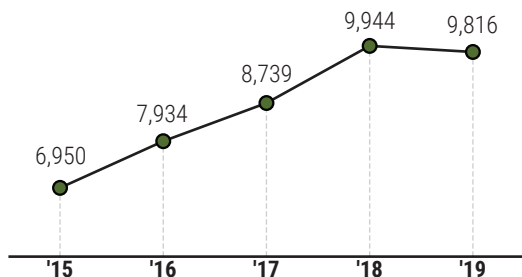


Resale Home Pricing Distribution

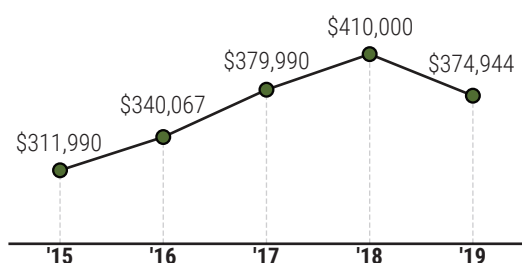


New Home Market

Number of New Home Sales



Median New Home Price



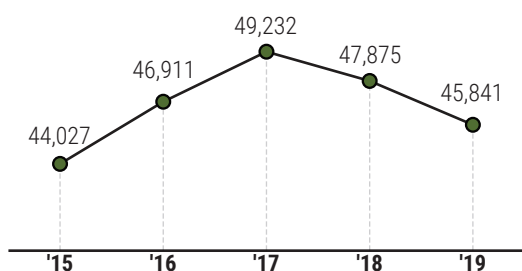
Home Sales and Pricing

	2015	2016	2017	2018	2019
Number of Home Sales					
New	6,950	7,934	8,739	9,944	9,816
Resale	44,027	46,911	49,232	47,875	45,841
TOTAL	50,977	54,845	57,971	57,819	55,657
Distribution of Home Sales					
New	13.6%	14.5%	15.1%	17.2%	17.6%
Resale	86.4%	85.5%	84.9%	82.8%	82.4%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%
Median Sales Price - For the Year					
New	\$313,270	\$325,478	\$349,512	\$383,714	\$387,506
Resale	\$185,000	\$199,900	\$226,000	\$258,500	\$273,500
Median Sales Price - In December of Each Year					
New	\$311,990	\$340,067	\$379,990	\$410,000	\$374,944
Resale	\$188,000	\$202,000	\$238,000	\$260,000	\$280,000

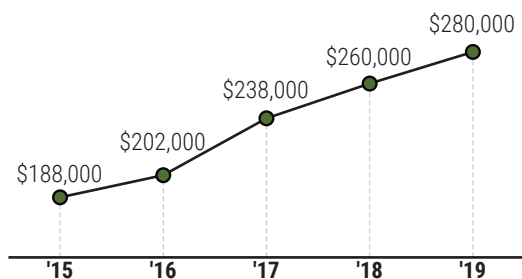
Source: SalesTraq.

Resale Home Market

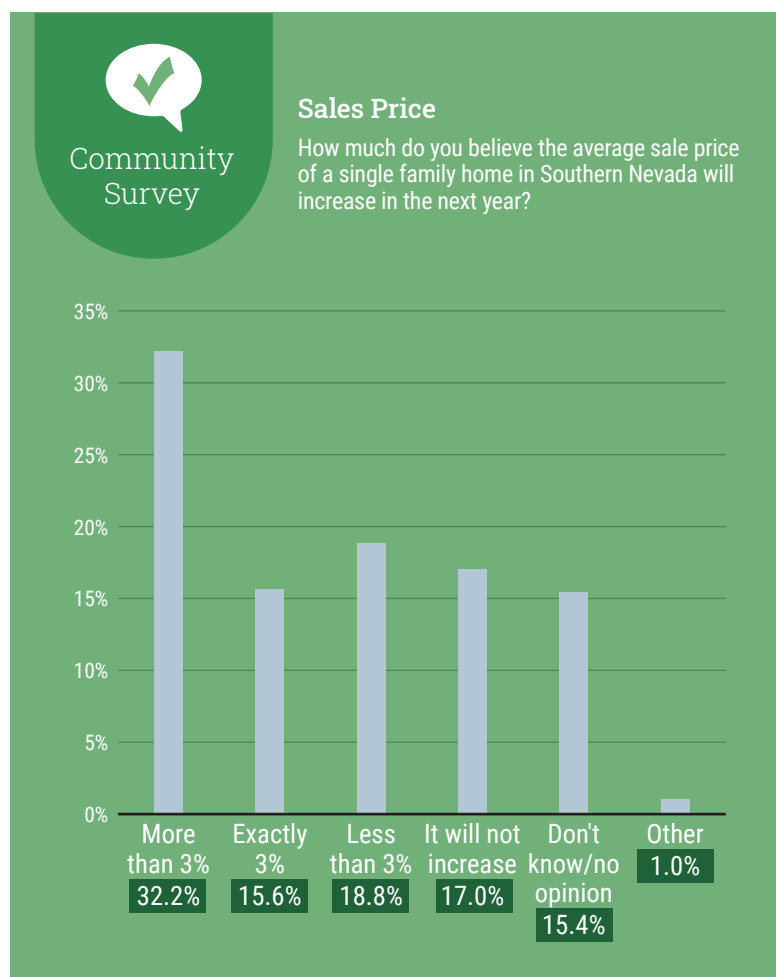
Number of Resale Home Sales



Median Resale Home Price



Source: SalesTraq. Note: Median prices as of December of each year.



Residential Real Estate Market

Resale Home Closings by Type

	Number			Distribution		
	2018	2019	% Change	2018	2019	Change
Auction Sale	1,010	679	-32.8%	2.1%	1.5%	-0.6%
Foreclosure (REO) Sale	263	571	117.1%	0.5%	1.2%	0.7%
Short Sale	639	213	-66.7%	1.3%	0.5%	-0.9%
Non-Distressed Sale	45,963	44,378	-3.4%	96.0%	96.8%	0.8%
Total	47,875	45,841	-4.2%	100.0%	100.0%	0.0%

Source: SalesTraq. Note: Non-distressed home sales reflect homes not classified in one of the other categories.

Home Sales Pricing Distribution

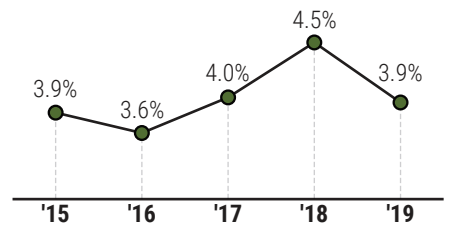
	New Homes	Resale Homes
Under \$100,000	0.0%	3.3%
\$100,000 to \$199,999	1.7%	17.7%
\$200,000 to \$299,999	16.3%	39.6%
\$300,000 to \$399,999	36.3%	23.6%
\$400,000 to \$499,999	21.9%	8.2%
\$500,000 and Higher	23.7%	7.6%

Source: SalesTraq.

Conventional Mortgage Interest Rates

(Average 30-Year Fixed Rate)

Source: Freddie Mac.



Residential Real Estate Market

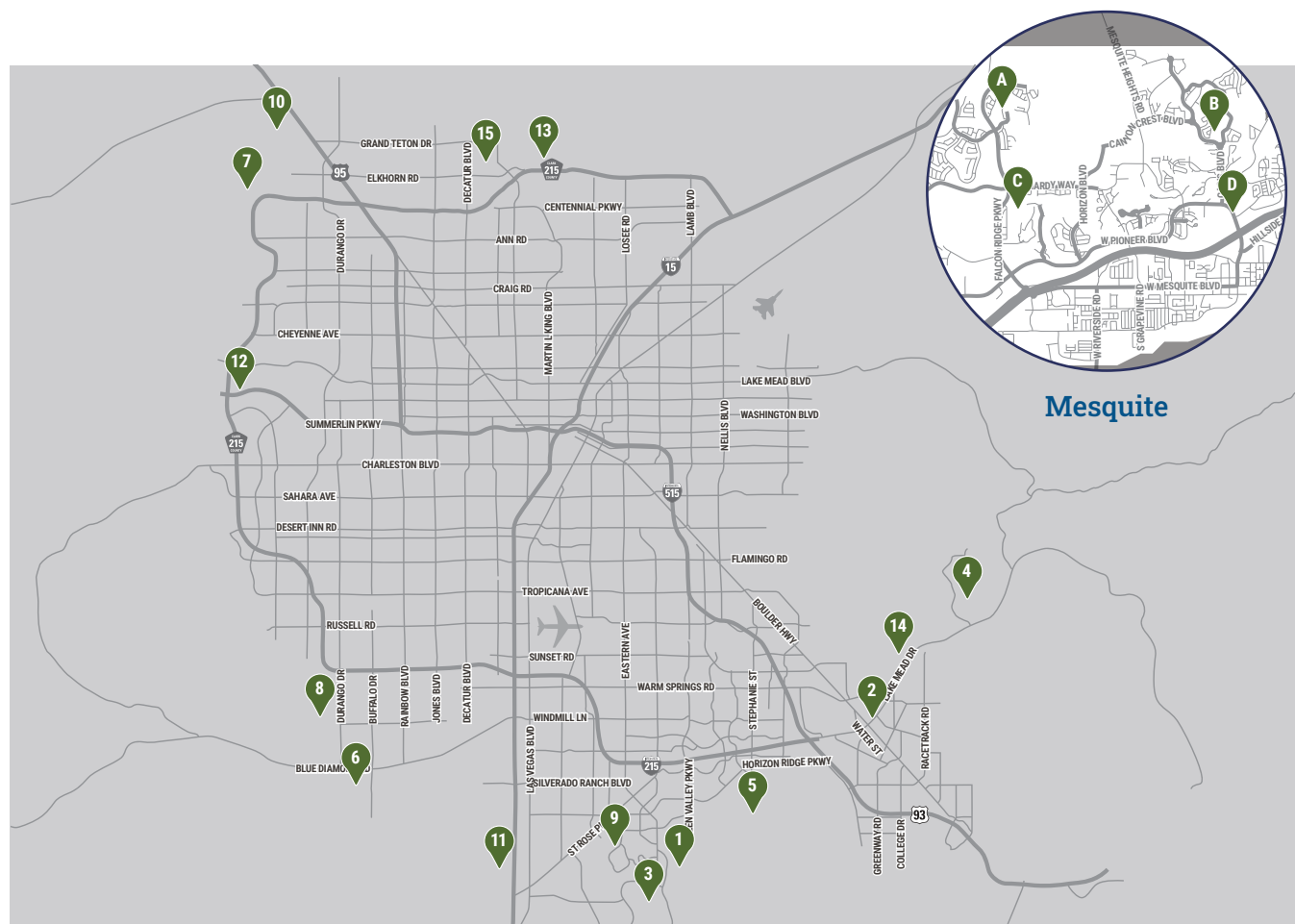


Proud of our work and the company we keep...

KLAI JUBA WALD
architecture + interiors

Major Residential Developments

Projects Exceeding 300 Acres & Currently Under Development



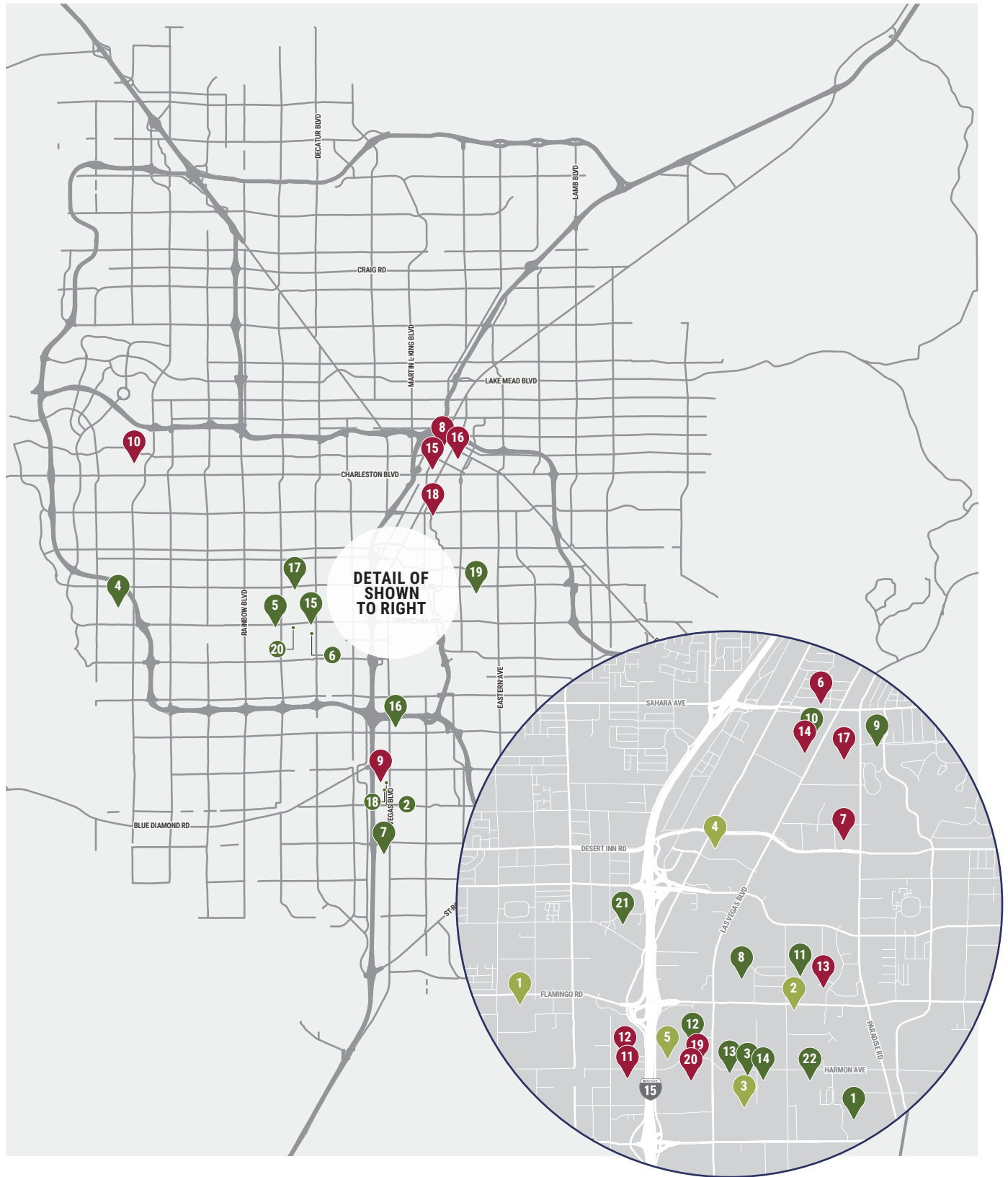
Residential Real Estate Market

#	Development	Year Established	Acres	Units	Developer
1	Anthem	1998	4,755	13,000	Pulte/Del Webb
2	Cadence	2015	2,200	13,000	Landwell Development
3	Inspirada	2007	2,000	8,500	Focus Group
4	Lake Las Vegas	1984	3,592	1,700	Various
5	MacDonald Highlands	1995	3,210	6,500	MacDonald Properties
6	Mountain's Edge	2004	3,500	12,500	Focus Group
7	Providence	2006	1,200	7,500	Focus Group
8	Rhodes Ranch Country Club	1996	1,330	5,000	Century Communities
9	Seven Hills	1994	1,300	2,500	Seven Hills Dev./American Nevada Corp.
10	Skye Canyon	2015	1,700	9,000	Various
11	Southern Highlands	1997	2,299	8,500	Olympic Group
12	Summerlin	1990	22,500	80,000	Howard Hughes Corp.
13	The Villages at Tule Springs	2017	1,280	8,600	Various
14	Tuscany Village	2005	518	2,000	Century Communities
15	Valley Vista	2018	600	4,000	Various
Mesquite Master Planned Communities					
A	Sun City Mesquite	2006	2,031	6,052	Del Webb
B	Canyon Crest	2004	333	999	Riverwest Investments
C	Highland Vistas	2005	325	1,005	LB Properties
D	Mesquite Estates	2004	767	2,301	Various

Source: Home Builders Research, Inc., City of Mesquite, Applied Analysis and others. Note: Acres and unit counts are estimated at build-out.

High-Rise Condominiums and Timeshares

Residential Real Estate Market



High-Rise Condominiums

#	Name	Address	Submarket	Year Built	Stories	Units
Hotel-Condominiums						
1	Palms Place	4381 W. Flamingo Rd.	Resort Corridor/Off Strip	2008	44	599
2	The Platinum	211 E. Flamingo Rd.	Resort Corridor/Off Strip	2006	17	255
3	Signature at MGM Grand	125-145 E. Harmon Ave. (3 Towers)	Resort Corridor/On Strip	2006-07	40	1,728
4	Trump Int'l Hotel & Tower	2000 Fashion Show Dr.	Resort Corridor/On Strip	2008	64	1,282
5	Vdara	2600 W. Harmon Ave.	Resort Corridor/On Strip	2009	57	1,495
High-Rise Residences						
6	Allure	200 W. Sahara Ave.	Resort Corridor/On Strip	2007	41	428
7	Metropolis	360 E. Desert Inn Rd.	Resort Corridor/Off Strip	2005	20	71
8	Newport Lofts	200 Hoover Ave.	Downtown	2007	23	168
9	One Las Vegas	8255 Las Vegas Blvd., S. (2 Towers)	South Strip	2008	20	359
10	One Queensridge Place	9101 Alta Dr. (2 Towers)	Suburban	2007	18	219
11	Panorama Towers	4425-4575 Dean Martin Dr. (2 Towers)	Resort Corridor/Off Strip	2005-06	33-34	612
12	The Martin	4471 Dean Martin Dr.	Resort Corridor/Off Strip	2007	45	374
13	Park Towers	1 Hughes Center Dr. (2 Towers)	Resort Corridor/Off Strip	2000	23	84
14	Sky Las Vegas	2700 Las Vegas Blvd., S.	Resort Corridor/On Strip	2007	45	409
15	Soho Lofts	900 Las Vegas Blvd., S.	Downtown	2005	17	120
16	The Ogden	150 Las Vegas Blvd., N.	Downtown	2008	21	275
17	Turnberry Place	2747-2877 Paradise Rd. (4 Towers)	Resort Corridor/Off Strip	2001-05	38	777
18	Turnberry Towers	222-322 Karen Ave. (2 Towers)	Resort Corridor/Off Strip	2007-08	45	636
19	Veer Towers at Aria Las Vegas	3722-3726 Las Vegas Blvd., S. (2 Towers)	Resort Corridor/On Strip	2010	37	670
20	Waldorf Astoria	3752 Las Vegas Blvd., S.	Resort Corridor/On Strip	2010	47	227

Source: Applied Analysis. Note: Some high-rise condominium buildings are currently operating unsold inventory as rental units.

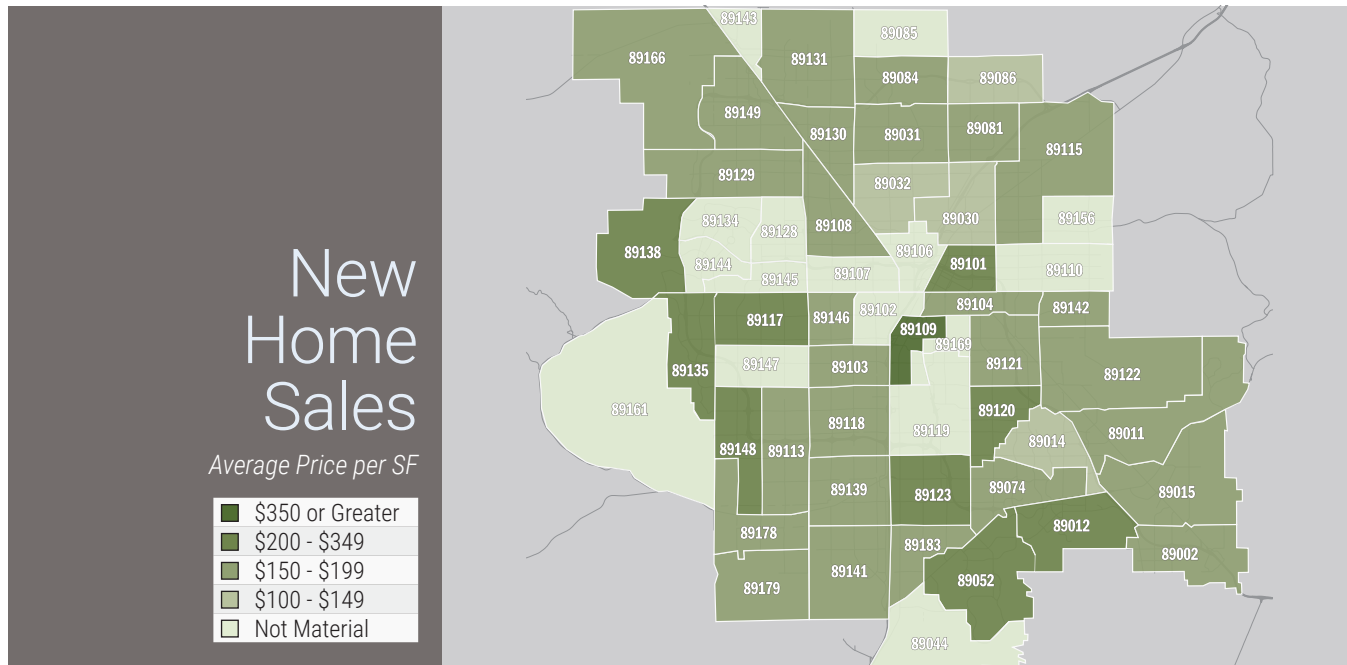
Timeshares

#	Property Name	Address	Zip Code	Phone	Rooms
1	Bluegreen Club 36	372 E. Tropicana Ave.	89169	856-2900	358
2	Cancun Resort	8335 Las Vegas Blvd., S.	89123	614-6200	353
3	Carriage House Deluxe Suite Hotel	105 E. Harmon Ave.	89109	798-1020	125
4	The Cliffs at Peace Canyon	4550 S. Grand Canyon.	89147	248-3570	176
5	Club de Soleil	5625 W. Tropicana Ave.	89103	507-9400	213
6	Desert Paradise Resort	5165 S. Decatur Blvd.	89118	257-0010	111
7	The Grandview at Las Vegas	9940 Las Vegas Blvd., S.	89123	966-4700	2,256
8	Hilton Grand Vacations Club at the Flamingo	3575 Las Vegas Blvd., S.	89109	697-2900	274
9	Hilton Grand Vacations Club on Paradise	455 Karen Ave.	89109	946-9210	319
10	Hilton Grand Vacations Club on the Las Vegas Strip	2650 Las Vegas Blvd., S.	89109	765-8300	803
11	Holiday Inn Club Vacations at Desert Club Resort	3950 Koval Ln.	89109	731-6100	350
12	Jockey Club, The	3700 Las Vegas Blvd., S.	89109	798-3500	270
13	Marriott's Grand Chateau	75 E. Harmon Ave.	89109	862-5600	1,114
13	Polo Towers Villas & Suites	3745 Las Vegas Blvd., S.	89109	261-1000	634
14	The Signature at MGM Grand	145 E. Harmon Ave.	89109	797-6000	539
15	Tahiti All-Suite Resort	5101 W. Tropicana Ave.	89103	284-7200	161
16	Tahiti Village Resort & Spa	7200 Las Vegas Blvd., S.	89119	440-6800	688
17	Westgate Flamingo Bay Resort	5625 W. Flamingo Rd.	89103	251-3435	115
18	WorldMark By Wyndham - Las Vegas Boulevard	8601 Las Vegas Blvd., S.	89123	492-9863	402
19	WorldMark By Wyndham - Las Vegas Spencer	4225 Spencer St.	89119	862-8567	42
20	WorldMark By Wyndham - Las Vegas Tropicana	5275 W. Tropicana Ave.	89103	818-1940	183
21	Wyndham Desert Blue	3200 W. Twain Ave.	89103	238-1200	178
22	Wyndham Grand Desert	265 E. Harmon Ave.	89169	691-2600	700
Total Number of Units					10,364
Total Number of Properties					23

Source: Las Vegas Convention and Visitors Authority, as of December 31, 2019. Note: Inventory split between Hotel and Timeshare inventory categories. For local calls in the Las Vegas area, dial (702).



Home Sales Activity



Residential Real Estate Market

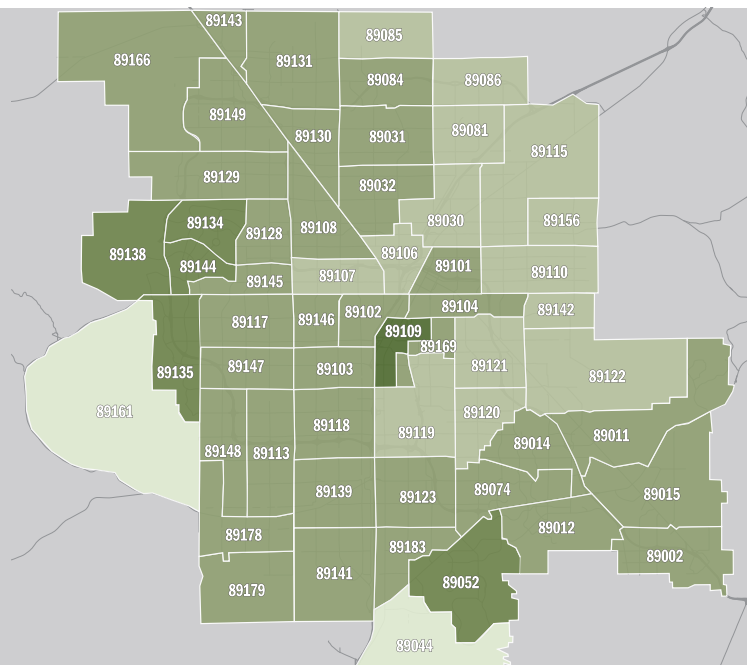
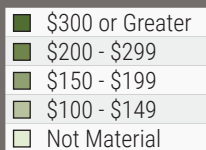
Zipcode	No. Sold	Avg. Price	Avg. Size	Avg. Price per SF
89002	180	\$394,569	2,415	\$171
89005	51	\$430,952	2,270	\$200
89011	818	\$407,599	2,123	\$194
89012	92	\$1,094,690	3,181	\$332
89014	34	\$508,726	3,619	\$141
89015	59	\$335,214	1,935	\$167
89030	72	\$261,674	1,855	\$143
89031	474	\$315,825	2,081	\$155
89032	208	\$302,360	2,167	\$140
89052	415	\$621,904	2,940	\$215
89074	8	\$740,692	4,061	\$182
89081	238	\$319,544	2,151	\$152
89084	713	\$341,666	2,296	\$154
89085	1	\$477,500	N/A	N/A
89086	83	\$261,283	1,777	\$148
89101	68	\$425,190	1,405	\$309
89102	N/A	N/A	N/A	N/A
89103	4	\$331,750	1,691	\$196
89104	2	\$310,000	1,775	\$175
89106	N/A	N/A	N/A	N/A
89107	2	\$2,233,250	N/A	N/A
89108	29	\$299,034	1,782	\$178
89109	21	\$420,429	674	\$571
89110	N/A	N/A	N/A	N/A
89113	257	\$437,410	2,423	\$183
89115	412	\$227,508	1,535	\$153
89117	4	\$1,195,178	4,589	\$248
89118	258	\$393,094	2,403	\$165

Zipcode	No. Sold	Avg. Price	Avg. Size	Avg. Price per SF
89119	N/A	N/A	N/A	N/A
89120	4	\$965,995	4,819	\$201
89121	1	\$370,000	2,078	\$178
89122	148	\$257,079	1,596	\$163
89123	54	\$443,245	1,605	\$269
89128	N/A	N/A	N/A	N/A
89129	194	\$566,996	3,267	\$176
89130	103	\$337,262	2,349	\$150
89131	117	\$480,622	2,821	\$171
89134	N/A	N/A	N/A	N/A
89135	350	\$702,557	2,417	\$288
89138	741	\$616,687	2,564	\$243
89139	121	\$503,276	3,288	\$159
89141	678	\$507,308	2,806	\$178
89142	62	\$317,942	2,113	\$154
89143	N/A	N/A	N/A	N/A
89144	N/A	N/A	N/A	N/A
89145	N/A	N/A	N/A	N/A
89146	81	\$393,390	2,610	\$150
89147	N/A	N/A	N/A	N/A
89148	667	\$479,475	2,262	\$214
89149	203	\$573,736	3,196	\$185
89156	N/A	N/A	N/A	N/A
89166	514	\$416,014	2,362	\$179
89169	N/A	N/A	N/A	N/A
89178	430	\$390,013	2,373	\$167
89179	120	\$354,988	2,158	\$167
89183	99	\$584,541	3,170	\$183

Source: SalesTraq. Note: Includes new home sales of all product types, including previously unsold high-rise condominiums.

Resale Home Sales

Average Price per SF



Residential Real Estate Market

Zipcode	No. Sold	Avg. Price	Avg. Size	Avg. Price per SF	Avg. Age
89002	842	\$337,883	2,014	\$172	20.7
89005	404	\$317,120	1,772	\$188	40.8
89011	975	\$332,110	1,867	\$178	16.2
89012	856	\$444,042	2,187	\$195	19.0
89014	808	\$297,252	1,804	\$168	28.9
89015	966	\$263,823	1,591	\$170	35.4
89030	658	\$171,057	1,396	\$131	51.6
89031	1,754	\$269,178	1,808	\$154	19.2
89032	913	\$241,270	1,648	\$150	23.1
89052	1,319	\$479,000	2,271	\$205	17.5
89074	1,245	\$336,929	1,998	\$175	25.1
89081	913	\$275,056	2,005	\$142	13.5
89084	790	\$306,615	2,094	\$154	13.7
89085	117	\$343,747	2,472	\$142	13.1
89086	76	\$301,060	2,498	\$126	14.9
89101	389	\$213,195	1,526	\$153	54.7
89102	424	\$272,872	1,658	\$169	47.0
89103	836	\$239,879	1,281	\$187	34.1
89104	573	\$228,894	1,564	\$157	55.5
89106	421	\$186,859	1,380	\$149	42.8
89107	767	\$226,509	1,564	\$143	51.1
89108	1,403	\$214,605	1,456	\$150	36.4
89109	452	\$368,001	1,319	\$314	27.2
89110	1,037	\$221,061	1,604	\$144	34.9
89113	656	\$351,007	2,023	\$174	17.5
89115	712	\$183,416	1,467	\$130	28.0
89117	1,104	\$388,102	2,226	\$171	27.4
89118	465	\$246,557	1,506	\$157	25.0

Zipcode	No. Sold	Avg. Price	Avg. Size	Avg. Price per SF	Avg. Age
89119	574	\$192,224	1,372	\$143	40.9
89120	570	\$277,379	1,770	\$149	36.8
89121	1,298	\$216,406	1,710	\$133	44.2
89122	1,206	\$206,414	1,480	\$143	22.6
89123	1,190	\$304,571	1,777	\$176	22.5
89128	1,033	\$251,940	1,568	\$160	28.0
89129	1,389	\$311,298	1,948	\$163	20.4
89130	795	\$295,074	1,879	\$161	22.9
89131	1,210	\$375,114	2,339	\$163	17.2
89134	924	\$403,158	1,927	\$208	25.7
89135	887	\$646,294	2,502	\$235	14.9
89138	459	\$533,595	2,502	\$212	11.5
89139	901	\$313,055	2,031	\$166	13.8
89141	832	\$409,401	2,337	\$171	14.4
89142	584	\$216,381	1,521	\$146	26.3
89143	374	\$310,811	2,113	\$153	17.3
89144	507	\$441,389	2,111	\$203	20.4
89145	782	\$303,607	1,645	\$168	31.4
89146	337	\$296,095	1,937	\$152	39.2
89147	1,060	\$272,478	1,680	\$168	25.0
89148	1,222	\$344,414	1,980	\$169	14.3
89149	1,183	\$347,030	2,124	\$163	15.9
89156	669	\$190,775	1,547	\$136	29.7
89166	800	\$319,999	2,055	\$158	8.7
89169	398	\$228,749	1,384	\$150	47.8
89178	1,103	\$326,443	2,110	\$159	11.6
89179	354	\$325,007	2,060	\$161	8.6
89183	831	\$292,416	1,784	\$168	16.7

Source: SalesTraq.

Residential Building Permits

	Single-Family		Multi-Family ¹			Miscellaneous ²	
	Permits	Valuation (in thousands)	Permits	Units	Valuation (in thousands)	Permits	Valuation (in thousands)
Boulder City							
2015	22	\$6,977	0	0	\$0	133	\$3,152
2016	3	\$962	0	0	\$0	97	\$82,943
2017	21	\$4,633	0	0	\$0	101	\$2,119
2018	75	\$17,644	0	0	\$0	125	\$2,906
2019	32	\$10,777	0	0	\$0	96	\$6,834
Henderson							
2015	1,696	\$255,779	33	1,843	\$25,147	8,653	\$21,100
2016	2,184	\$315,912	83	1,387	\$78,889	9,220	\$24,996
2017	2,391	\$340,758	74	1,281	\$55,043	9,239	\$25,827
2018	2,373	\$332,195	102	1,510	\$81,597	10,218	\$10,798
2019	2,252	\$302,029	130	572	\$41,904	11,313	\$23,980
Las Vegas							
2015	1,646	\$237,949	17	34	\$5,725	2,267	\$90,133
2016	1,488	\$243,432	22	1,087	\$90,005	10,222	\$62,587
2017	1,605	\$276,625	17	276	\$18,796	11,245	\$116,006
2018	1,719	\$282,164	14	260	\$39,575	14,402	\$63,619
2019	1,961	\$397,216	12	1,078	\$159,241	16,760	\$69,713
Mesquite							
2015	206	\$40,564	0	N/A	\$0	615	\$1,855
2016	246	\$56,274	0	N/A	\$0	744	\$2,504
2017	329	\$73,396	0	N/A	\$0	946	\$3,991
2018	338	\$76,544	2	N/A	\$299	1,044	\$6,064
2019	305	\$67,680	1	N/A	\$505	1,183	\$8,144
North Las Vegas							
2015	666	\$84,070	32	56	\$7,391	332	\$8,912
2016	804	\$107,004	12	134	\$11,947	336	\$8,962
2017	916	\$121,249	14	306	\$32,226	391	\$12,236
2018	1,543	\$184,385	23	254	\$25,768	492	\$22,451
2019	1,851	\$230,230	123	304	\$39,389	668	\$24,030
Unincorp. Clark County							
2015	3,931	\$396,087	1	10	\$561	2,250	\$44,344
2016	4,040	\$441,245	185	2,507	\$137,198	3,350	\$104,796
2017	4,515	\$492,910	154	2,307	\$134,570	3,020	\$108,672
2018	4,076	\$561,300	583	2,988	\$273,457	3,005	\$95,900
2019	3,242	\$469,840	500	2,789	\$326,130	3,024	\$97,946
Totals							
2015	8,167	\$1,021,426	83	1,943	\$38,824	14,250	\$169,496
2016	8,765	\$1,164,829	302	5,115	\$318,039	23,969	\$286,788
2017	9,777	\$1,309,571	259	4,170	\$240,635	24,942	\$268,851
2018	10,124	\$1,454,232	724	5,012	\$420,696	29,286	\$201,738
2019	9,643	\$1,477,772	766	4,743	\$567,169	33,044	\$230,647

Source: 2019 Building Department reports for each entity. Note: ¹Multi-family includes apartments, plexes, condos and townhouses; ²Miscellaneous includes garages and carports, pools, spas, walls and fences, patios, guest houses, mobile homes and miscellaneous structures.



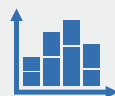
Commercial Real Estate Market

Commercial Market Overview



6.9%

Vacancy Rate



131.9M

Inventory (SF)



5.6M

Net Absorption (SF)



\$0.65

Average Lease Rate

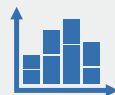


Commercial Real Estate Market



14.5%

Vacancy Rate



56.2M

Inventory (SF)



1.1M

Net Absorption (SF)



\$2.03

Average Lease Rate



7.1%

Vacancy Rate



54.8M

Inventory (SF)



665.4K

Net Absorption (SF)



\$1.76

Average Lease Rate

Note: Data for 2019 year-end.

Industrial Market

Industrial Market Summary

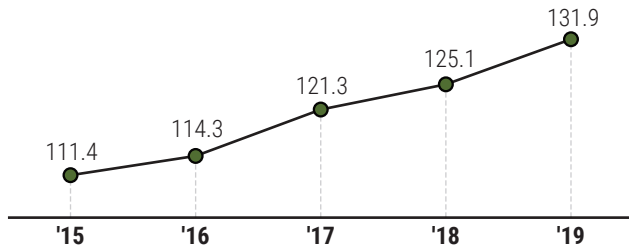
	Distribution ¹	Manufacturing ²	Research and Development ³	Flex ⁴	Total Industrial Market
Number of Properties	1,511	1,554	26	554	3,645
Total Rentable Square Feet	92,282,157	25,048,381	581,236	13,998,287	131,910,061
Vacant Square Feet	6,556,729	1,345,702	0	1,137,634	9,040,065
Percent Vacant	7.1%	5.4%	0.0%	8.1%	6.9%
New Inventory (SF)	6,400,825	267,191	0	141,872	6,809,888
Net Absorption (SF)	5,119,191	354,012	0	90,570	5,563,773
Average Lease Rate (NNN)	\$0.59	\$0.69	\$0.00	\$0.94	\$0.65
Under Construction (SF)	6,154,816	406,223	0	30,897	6,591,936
Planned Construction (SF)	5,143,865	2,475,880	0	246,392	7,866,137

Source: Applied Analysis. **Note:** Asking rates are per square foot. NNN = Net, Net, Net. Data for 2019 year-end. ¹Large box divisible potential, truck and grade load, high clear height, less than 10 percent office. ²Large box, single- or multi-tenant, grade load, good clear height, between 10-20 percent office. ³Single- or multi-tenant, loading per requirement, mid-clear heights, between 20-30 percent office. ⁴Multi-use, smaller divisibility, greater than 30 percent office.

Commercial Real Estate Market

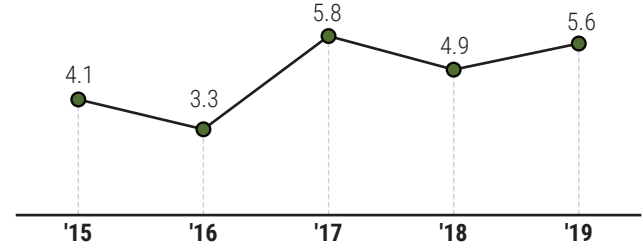
Las Vegas Industrial Market Inventory

(Million SF at Year-end)



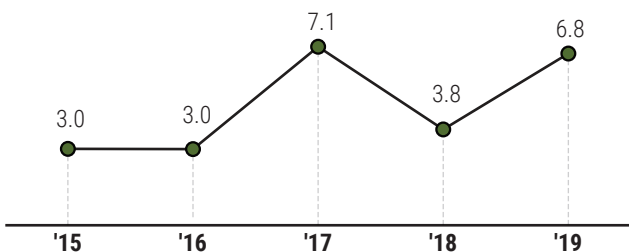
Las Vegas Industrial Market Net Absorption

(Million SF Demanded)



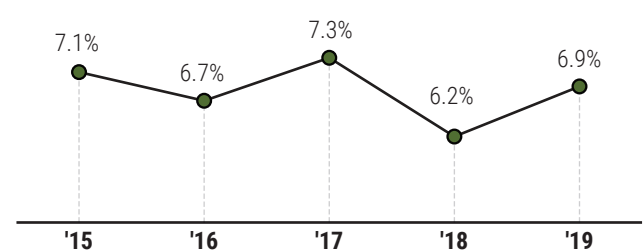
Las Vegas Industrial Market Completions

(Million SF Constructed)

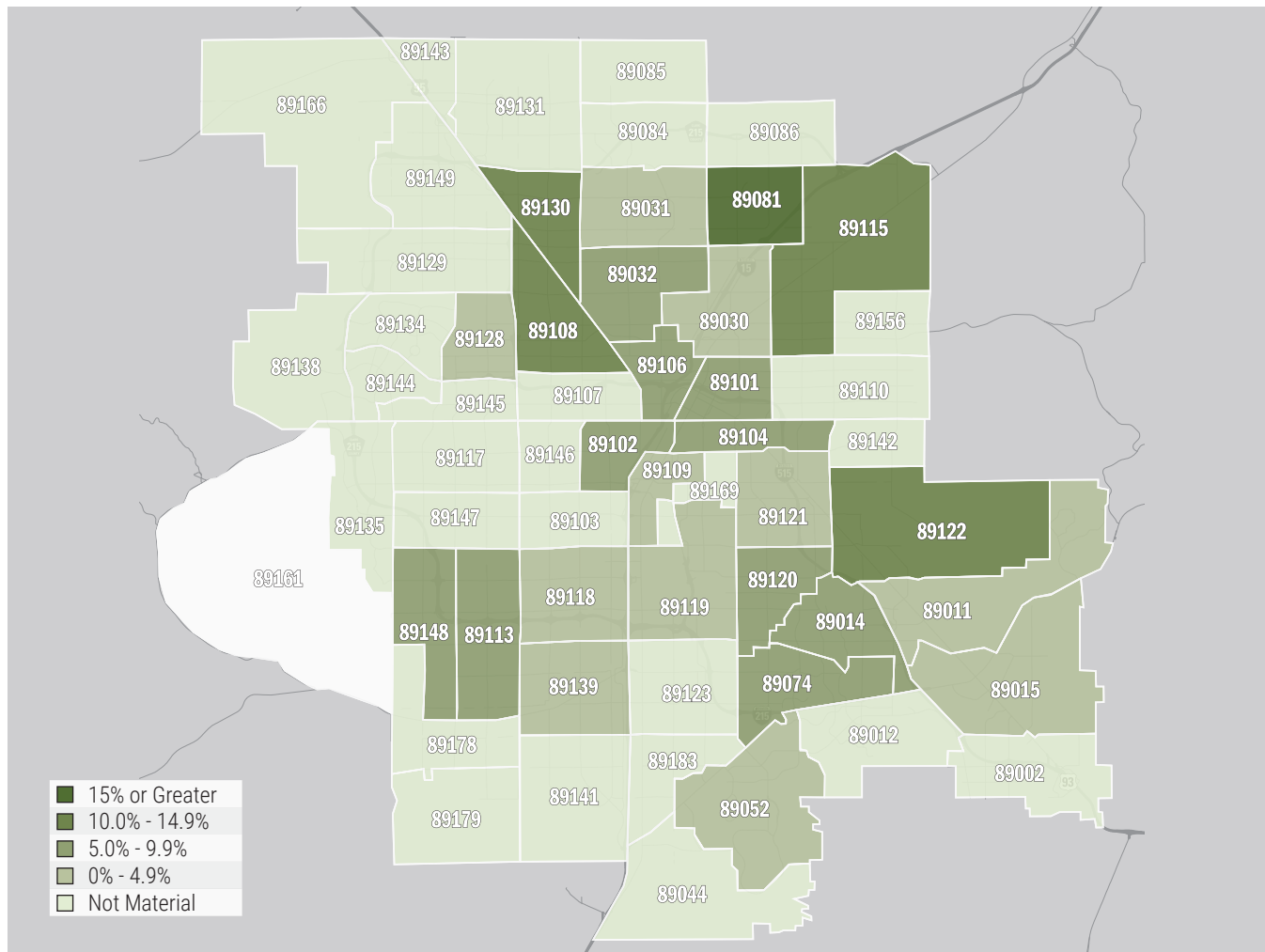


Las Vegas Industrial Market Vacancy Rate

(As of Year-end)



Industrial Market Vacancy Rate



Commercial Real Estate Market

\$0.65

Average Asking Rates
Las Vegas 2019

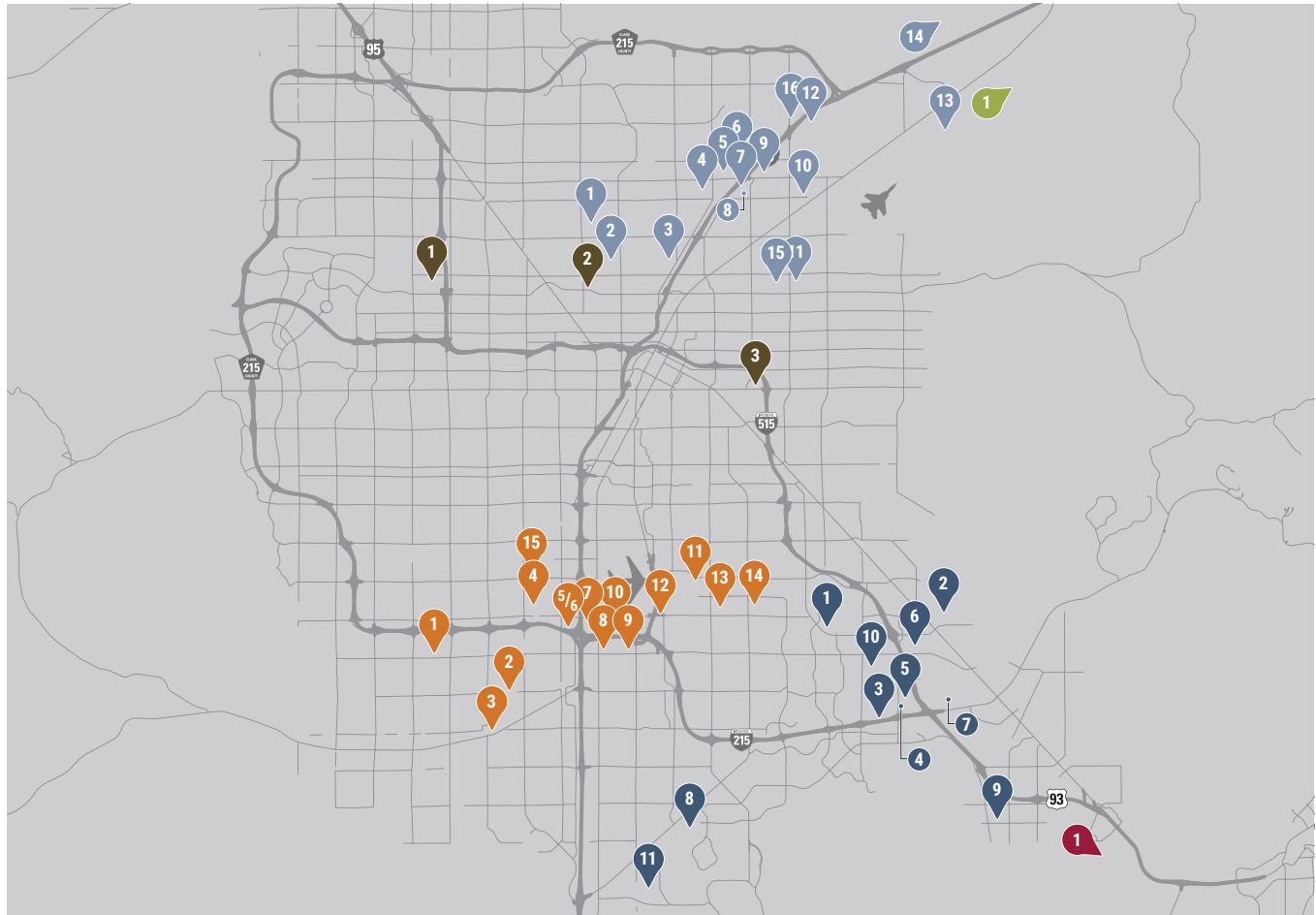
INDUSTRIAL MARKET AVERAGE ASKING RATES

(PSF) 2019

Salt Lake City, UT	\$0.50
Houston, TX	\$0.62
Las Vegas, NV	\$0.65
Phoenix, AZ	\$0.68
Denver, CO	\$0.69
Los Angeles, CA	\$0.93
San Francisco, CA	\$1.71

Source: CBRE and Applied Analysis.
Note: Average asking rates are triple net (NNN).

Major Industrial Parks



Commercial Real Estate Market

#	Facility	# Acres
Boulder City		
1	Boulder City Business Ctr.	90
1	Fisher Industrial Park	30
Henderson Area		
1	Green Valley Business Park	110
2	Sunpac	60
3	Gibson Business Park	260
4	Black Mt. Business Park	140
5	Black Mt. Industrial Ctr.	1,500
6	Henderson Commerce Ctr.	50
7	Henderson Freeways Crossing	30
8	Henderson Executive Airport	720
9	Conestoga Industrial Area	150
10	Pacific Business Ctr.	50
11	South 15 Airport Ctr.	170
City of Las Vegas		
1	Las Vegas Technology Park	400
2	Las Vegas Enterprise Park	70
3	The Spectrum of Las Vegas	120

#	Facility	# Acres
City of Mesquite		
1	Mesquite Tech. & Commerce Ctr.	730
North Las Vegas Area		
1	Cheyenne West Corporate Ctr.	40
2	Hughes Cheyenne Ctr.	210
3	Brookspark	60
4	Southern Nevada Industrial Ctr.	210
5	Lone Mountain Mesa	80
6	Golden Triangle	320
7	Prologis LV Corporate Ctr.	110
8	Las Vegas Corporate Ctr.	80
9	Nellis Industrial Park	210
10	Craig Corporate Park	90
11	Prologis Sunrise Industrial Park	140
12	Northern Beltway Industrial Ctr.	100
13	Speedway Commerce Ctr.	120
14	Apex	21,000
15	Northeast Crossing Commerce Ctr.	30
16	Northgate Distribution Ctr.	180

#	Facility	# Acres
Unincorp. Clark County, South/SW		
1	The Arroyo	300
2	Beltway Business Park	400
3	Blue Diamond Business Ctr.	110
4	Koll Business Ctr.	40
5	Sunset/Valley View Dist Ctr.	30
6	Sunset Parkway Business Ctr.	80
7	Airport Industrial Park	30
8	McCarran Airport Ctr.	100
9	McCarran Ctr.	100
10	Hughes Airport Ctr.	390
11	Marnell Air Cargo Ctr.	30
12	Spencer Airport Ctr.	70
13	Park 2000 Business Ctr.	120
14	Arrowhead Commerce Ctr.	110
15	Decatur Crossing	40

Source: Applied Analysis.
Note: 30-acre minimum. Numbers are rounded.

Office Market

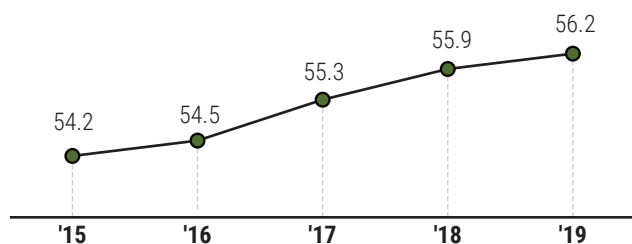
Office Market Summary

	Class "A"	Class "B"	Class "C"	Total
Number of Existing Properties	123	1,492	416	2,031
Total Rentable Square Feet	12,892,459	33,660,580	9,661,041	56,214,080
Vacant Square Feet	1,526,344	4,938,714	1,684,716	8,149,774
Percent Vacant	11.8%	14.7%	17.4%	14.5%
New Inventory (SF)	150,705	121,867	0	272,572
Net Absorption (SF)	452,187	569,915	109,802	1,131,904
Average Lease Rate (FSG)	\$2.63	\$2.00	\$1.58	\$2.03
Under Construction (SF)	173,000	169,949	0	342,949
Planned Construction (SF)	2,190,054	194,228	0	2,384,282

Source: Applied Analysis. Note: Average asking rates are per square foot. FSG = Full Service Gross. Data for 2019 year-end.

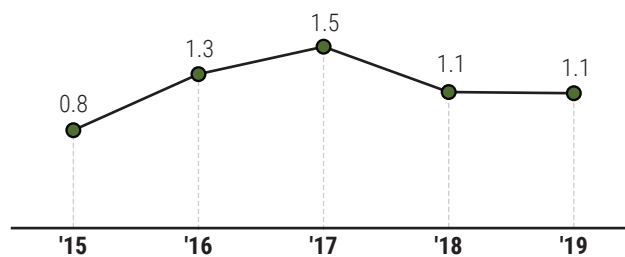
Las Vegas Office Market Inventory

(Million SF at Year-end)



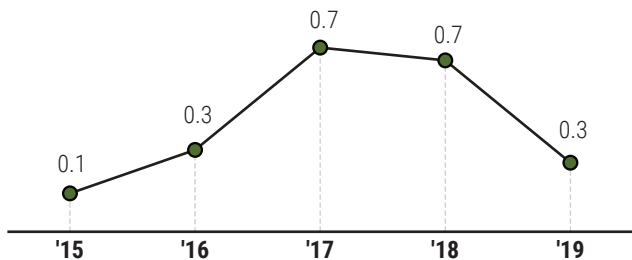
Las Vegas Office Market Net Absorption

(Million SF Demanded)



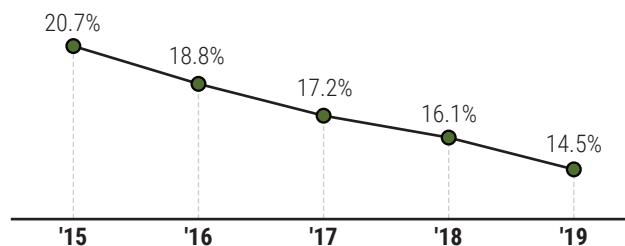
Las Vegas Office Market Completions

(Million SF Constructed)

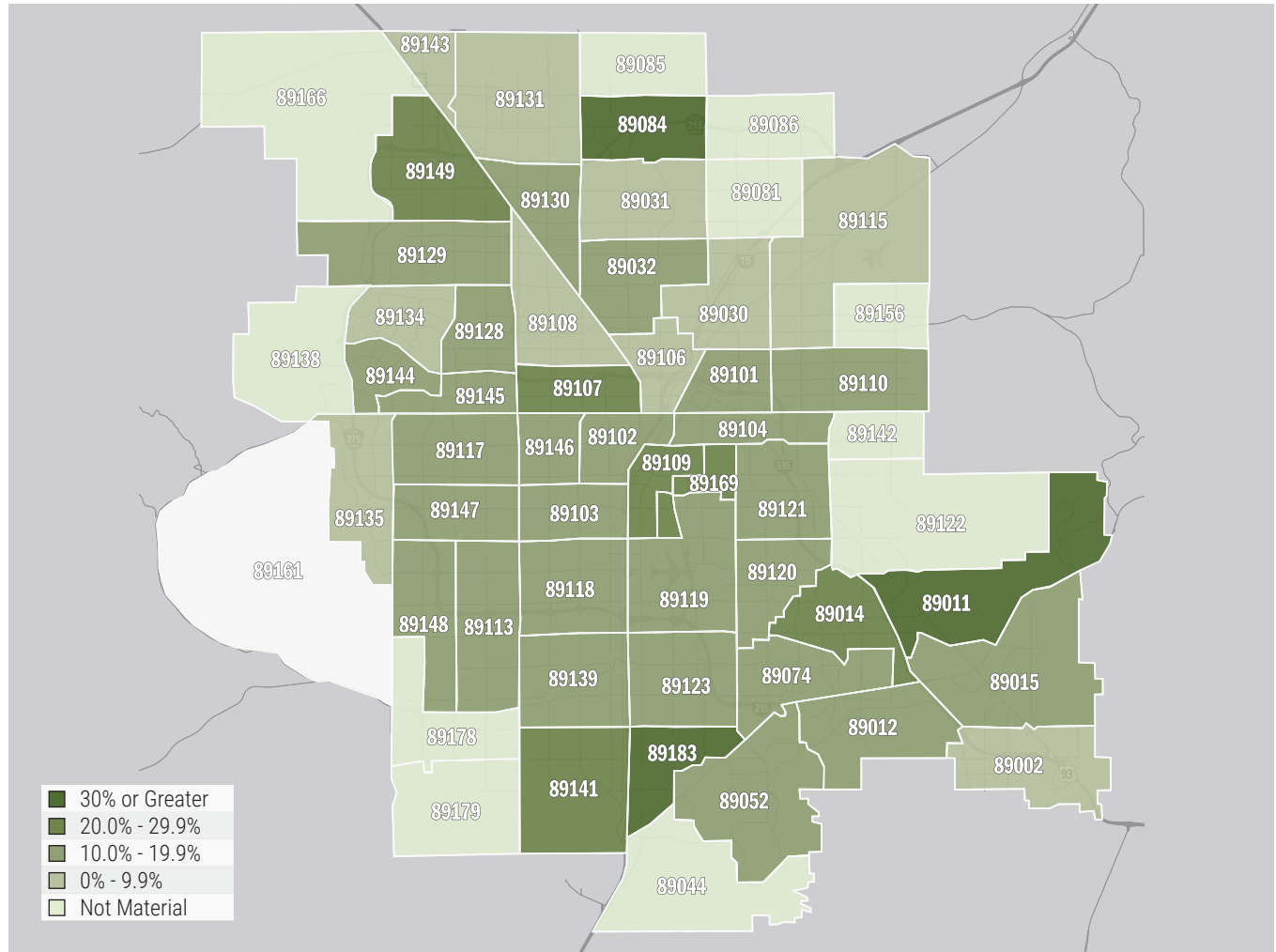


Las Vegas Office Market Vacancy Rate

(As of Year-end)



Office Market Vacancy Rate



- 30% or Greater
- 20.0% - 29.9%
- 10.0% - 19.9%
- 0% - 9.9%
- Not Material

Commercial Real Estate Market

OFFICE MARKET AVERAGE ASKING RATES

(PSF) 2019

Salt Lake City, UT	\$1.98
Las Vegas, NV	\$2.03
Phoenix, AZ	\$2.25
Denver, CO	\$2.39
Houston, TX	\$2.42
Los Angeles, CA	\$3.45
San Francisco, CA	\$5.52

Source: CBRE and Applied Analysis.
 Note: Average asking rates are full service gross (FSG).

\$2.03

Average Asking Rates

Las Vegas 2019

Retail Market

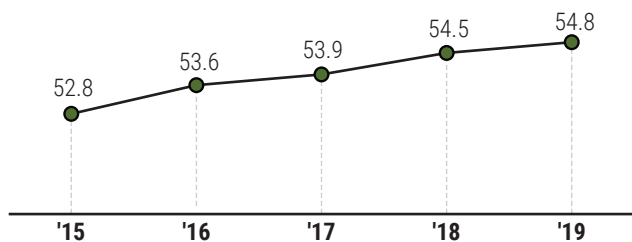
Retail Market Summary

	Power Centers ¹	Community Centers ²	Neighborhood Centers ³	Total Retail Market
Number of Existing Properties	74	103	200	377
Total Square Feet	20,527,060	14,656,337	19,589,832	54,773,229
Direct Vacant Square Feet	1,450,658	819,015	1,635,977	3,905,650
Direct Percent Vacant	7.1%	5.6%	8.4%	7.1%
New Inventory (SF)	0	190,823	119,816	310,639
Net Absorption (SF)	54,697	381,423	229,323	665,443
Average Lease Rate (NNN)	\$2.00	\$1.76	\$1.56	\$1.76
Under Construction (SF)	79,400	227,000	97,125	403,525
Planned Construction (SF)	1,060,787	737,241	386,650	2,184,678

Source: Applied Analysis. Note: Asking rates are per sq. ft. NNN = Triple Net. Data is 2019 year-end. ¹With multiple anchors representing majority of space. ²Retail centers with multiple anchors. ³Retail centers with supermarket anchors.

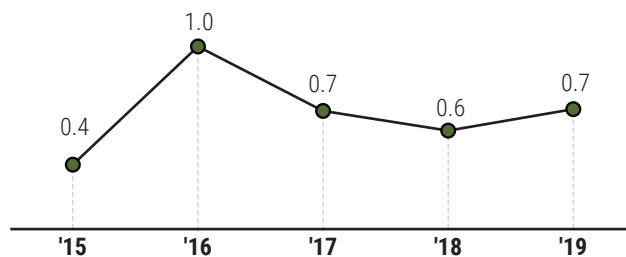
Las Vegas Retail Market Inventory

(Million SF at Year-end)



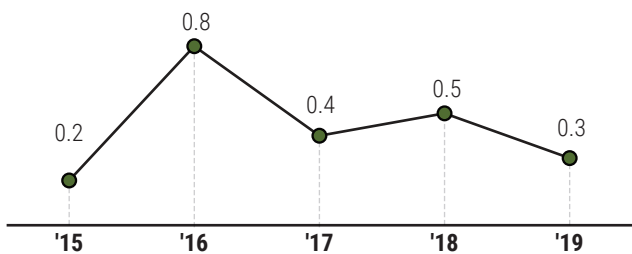
Las Vegas Retail Market Net Absorption

(Million SF Demanded)



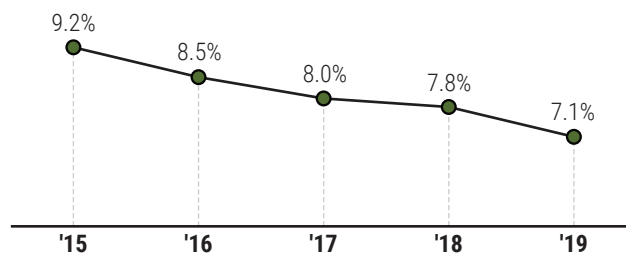
Las Vegas Retail Market Completions

(Million SF Constructed)

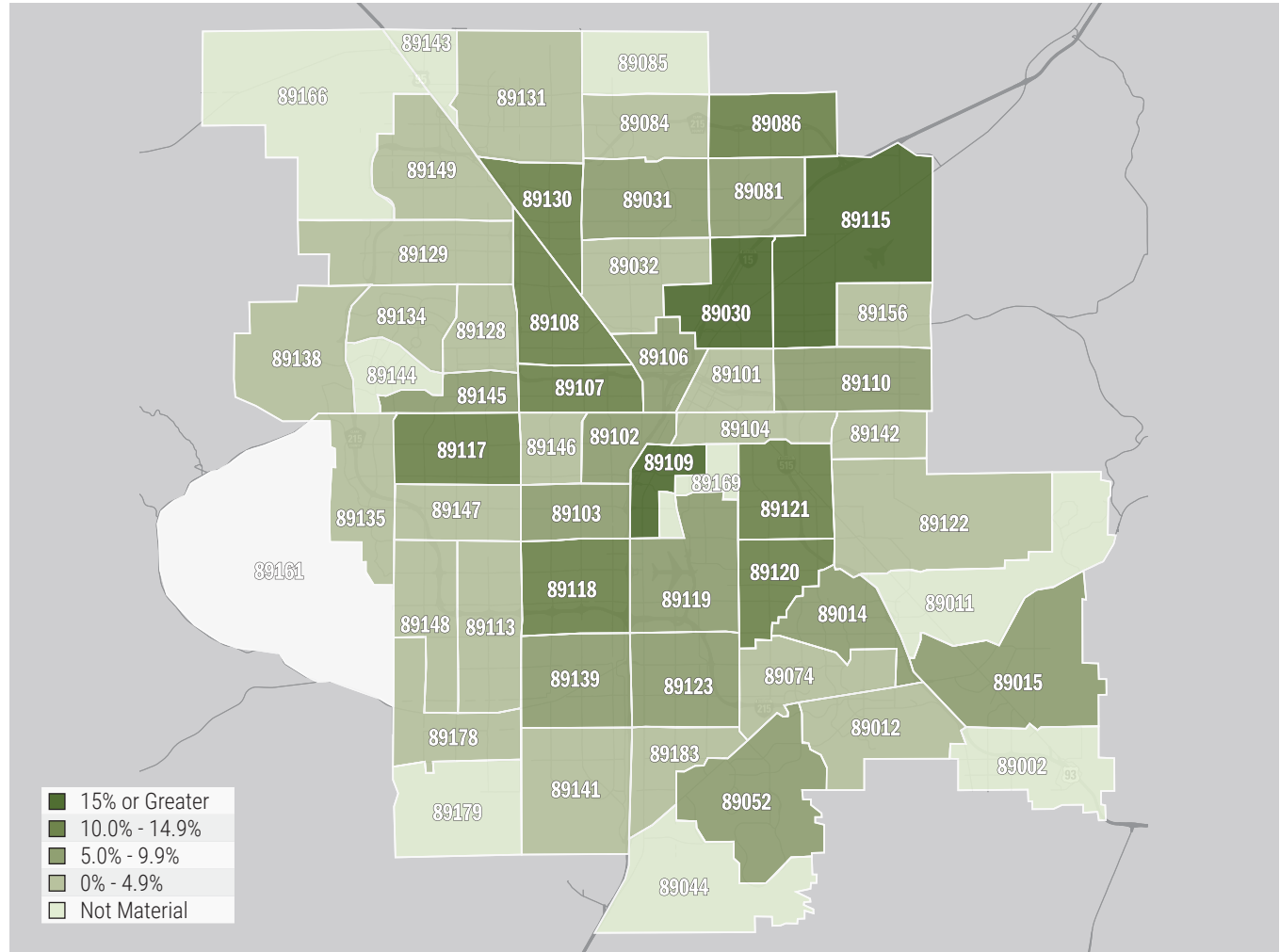


Las Vegas Retail Market Vacancy Rate

(As of Year-end)



Retail Market Vacancy Rate



\$1.76
Average Asking Rates
Las Vegas 2019

RETAIL MARKET AVERAGE ASKING RATES

(PSF) 2019

Phoenix, AZ	\$1.37
Salt Lake City, UT	\$1.50
Denver, CO	\$1.64
Las Vegas, NV	\$1.76
Houston, TX	\$2.30
San Francisco, CA	\$2.65
Los Angeles, CA	\$2.93

Source: CBRE and Applied Analysis.
Note: Average asking rates are triple net (NNN).

Commercial Building Permits

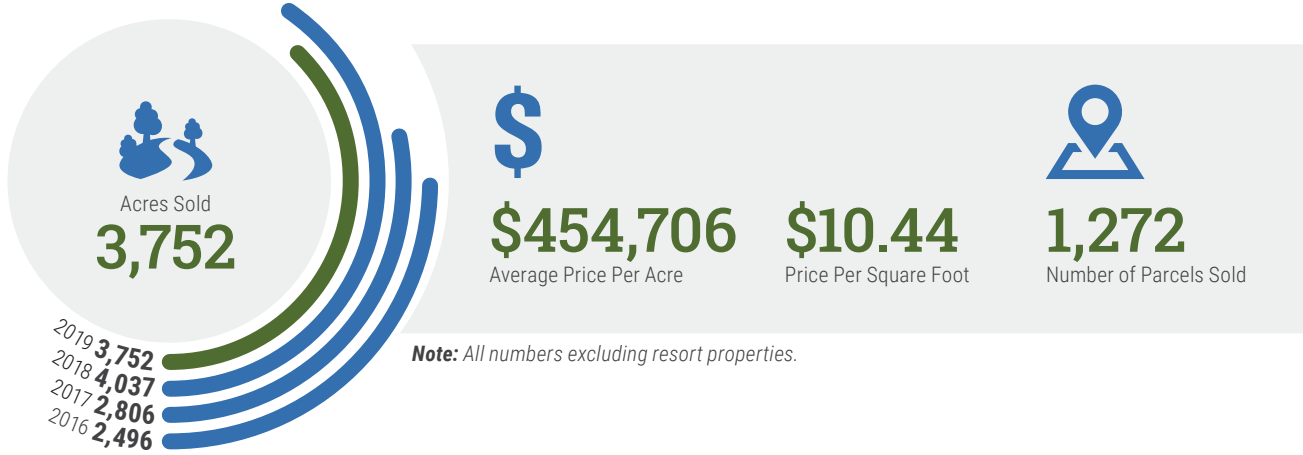
	Hotel/Motel		Commercial Buildings		Public Buildings	
	Permits	Valuation (in Thousands)	Permits	Valuation (in Thousands)	Permits	Valuation (in Thousands)
Boulder City						
2015	0	\$0	2	\$85	16	\$608
2016	0	\$0	4	\$845	13	\$201
2017	0	\$0	0	\$0	20	\$1,046
2018	0	\$0	4	\$2,032	561	\$4,822
2019	0	\$0	5	\$2,268	10	\$347
Henderson						
2015	0	\$0	21	\$25,425	0	\$0
2016	1	\$1,626	26	\$20,591	1	\$550
2017	0	\$0	37	\$28,547	1	\$0
2018	1	\$3,987	26	\$35,745	1	\$67
2019	0	\$0	45	\$82,417	1	\$597
Las Vegas						
2015	0	\$0	45	\$101,103	0	\$0
2016	0	\$0	61	\$137,980	0	\$0
2017	0	\$0	67	\$99,404	0	\$0
2018	0	\$0	61	\$153,274	0	\$0
2019	0	\$0	66	\$372,573	0	\$0
Mesquite						
2015	0	\$0	13	\$1,712	0	\$0
2016	0	\$0	8	\$4,241	0	\$0
2017	0	\$0	9	\$4,590	0	\$0
2018	0	\$0	19	\$12,132	0	\$0
2019	0	\$0	13	\$4,444	0	\$0
North Las Vegas						
2015	0	\$0	38	\$53,742	4	\$1,999
2016	0	\$0	41	\$142,405	0	\$0
2017	1	\$3,259	65	\$219,908	2	\$911
2018	1	\$5,567	61	\$350,710	2	\$0
2019	0	\$0	74	\$254,643	0	\$0
Unincorp. Clark County						
2015	0	\$0	791	\$731,512	0	\$0
2016	4	\$29,679	142	\$291,919	0	\$0
2017	6	\$121,817	143	\$288,499	1	\$1,520
2018	7	\$424,585	205	\$2,191,870	2	\$4,511
2019	6	\$37,602	203	\$967,855	3	\$11,109
Totals						
2015	0	\$0	910	\$913,579	20	\$2,607
2016	5	\$31,305	282	\$597,981	14	\$751
2017	7	\$125,076	321	\$640,948	24	\$3,477
2018	9	\$434,139	376	\$2,745,763	566	\$9,400
2019	6	\$37,602	406	\$1,684,200	14	\$12,053

Source: 2019 Building Department Reports for each entity.



Vacant Land Market

Vacant Land Overview



Vacant Land Market

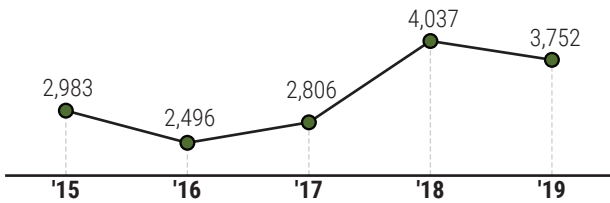
Vacant Land Transactions

	# Acres Sold	Avg. Price Per Acre
2015	2,983	\$320,554
2016	2,496	\$387,004
2017	2,806	\$395,887
2018	4,037	\$387,661
2019	3,752	\$454,706

Source: Applied Analysis. Note: Transactions include all zoning types, except resort properties.

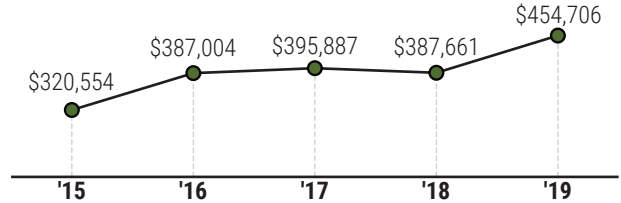
Las Vegas Vacant Land Sales

(Number of Acres of Non-Resort Property Sold)

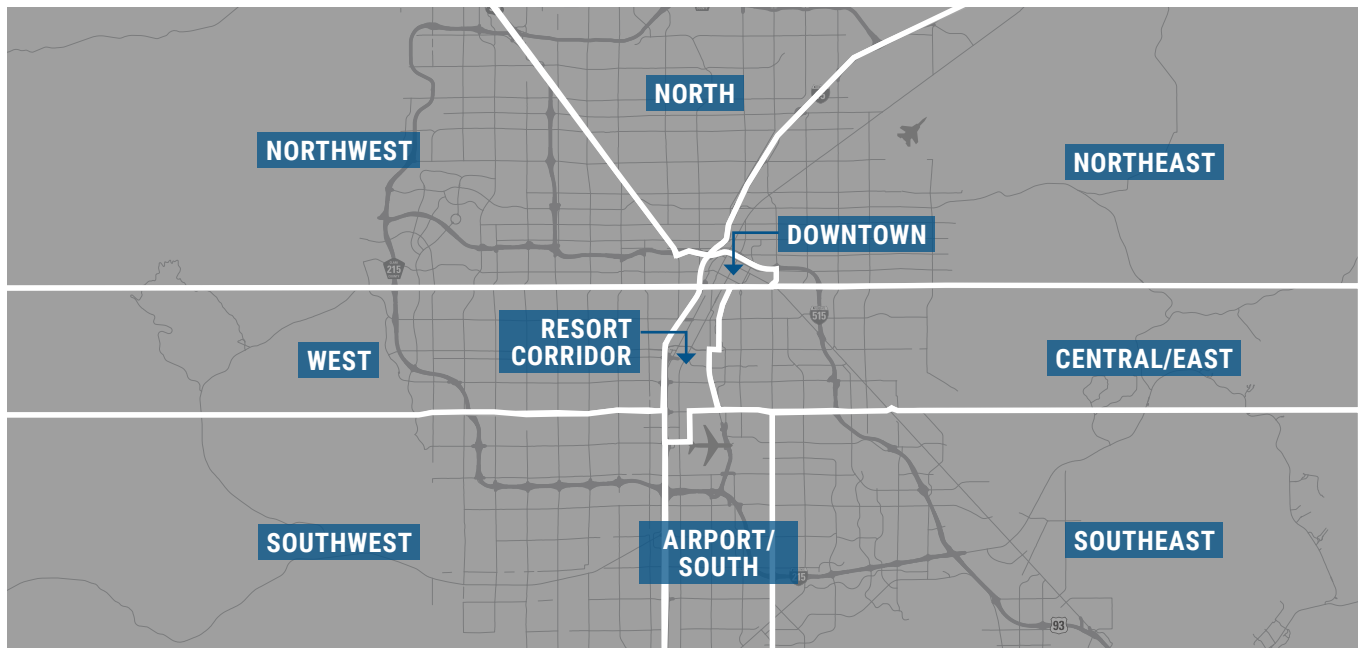


Las Vegas Vacant Land Prices

(Average Price per Acre of Non-Resort Property Sold)



Vacant Land by Submarket



Number of Acres Sold by Submarket

	Parcel Size (in acres)						Total
	Less than 2.5	2.5 to 4.9	5.0 to 9.9	10.0 to 19.9	20.0 to 49.9	Greater than 50.0	
Northwest	48.0	33.4	129.2	135.6	145.6	52.4	544.1
North	83.4	63.0	106.8	133.5	49.9	413.8	850.3
Northeast	35.2	15.6	40.5	43.1	125.7	0.0	260.1
West	41.7	9.4	0.0	32.1	20.0	0.0	103.2
Central/East	7.5	5.1	0.0	10.6	0.0	0.0	23.2
Southwest	93.2	169.6	159.3	140.7	185.8	103.8	852.2
Airport/South	39.1	39.6	90.4	60.9	35.1	408.8	673.8
Southeast	91.7	84.0	44.2	85.0	134.4	0.0	439.3
Downtown	2.0	3.3	0.0	0.0	0.0	0.0	5.3
Resort Corridor	0.7	0.0	0.0	10.5	0.0	0.0	11.2
Total	442.6	422.8	570.3	651.9	696.4	978.8	3,762.9

Average Price Per Acre by Submarket

	Parcel Size (in acres)						Average Price Per Acre	Average Price Per SF
	Less than 2.5	2.5 to 4.9	5.0 to 9.9	10.0 to 19.9	20.0 to 49.9	Greater than 50.0		
Northwest	\$341,571	\$379,225	\$551,234	\$518,424	\$596,486	\$581,145	\$528,992	\$12.14
North	\$335,250	\$279,755	\$363,883	\$345,444	\$255,474	\$321,197	\$324,821	\$7.46
Northeast	\$235,719	\$275,353	\$377,041	\$293,327	\$314,954	-	\$307,940	\$7.07
West	\$2,558,714	\$864,461	-	\$613,971	\$210,000	-	\$1,345,231	\$30.88
Central/ East	\$1,047,183	\$241,211	-	\$301,035	-	-	\$528,471	\$12.13
Southwest	\$529,227	\$532,679	\$472,806	\$656,255	\$494,341	\$606,819	\$542,186	\$12.45
Airport/ South	\$437,320	\$437,926	\$403,622	\$427,480	\$566,183	\$321,858	\$368,620	\$8.46
Southeast	\$598,197	\$329,667	\$373,532	\$385,085	\$405,939	-	\$424,195	\$9.74
Downtown	\$3,896,283	\$1,818,182	-	-	-	-	\$2,609,654	\$59.91
Resort Corridor	\$7,917,213	-	-	\$2,380,952	-	-	\$2,730,766	\$62.69
Total	\$682,551	\$438,087	\$444,706	\$503,141	\$444,607	\$365,684	\$461,486	\$10.59

Source: Applied Analysis. Note: Includes resort properties.



Vacant Land Market

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Tourism

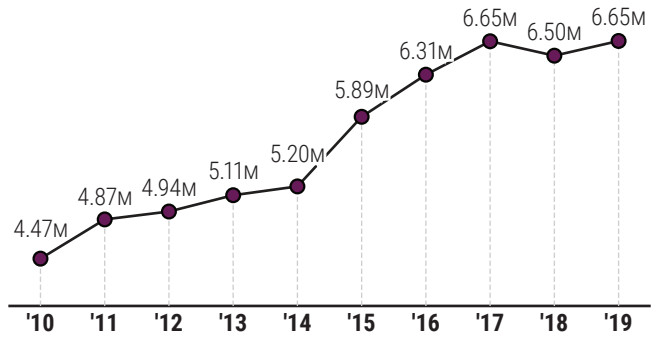


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Tourism Overview

Las Vegas Area Visitor Volume & Convention Delegates

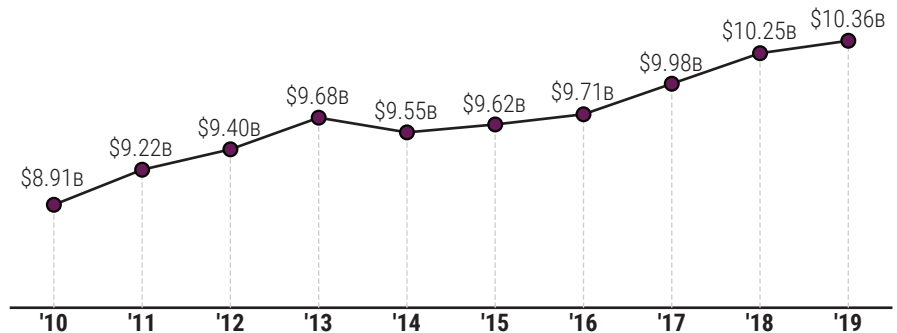
Year	No. of Visitors (in Thousands)	% Change	No. of Convention Delegates (in Thousands)	% Change
2010	37,335	2.7%	4,473	-0.4%
2011	38,929	4.3%	4,865	8.8%
2012	39,727	2.1%	4,944	1.6%
2013	39,668	-0.1%	5,107	3.3%
2014	41,127	3.7%	5,195	1.7%
2015	42,312	2.9%	5,891	13.4%
2016	42,936	1.5%	6,312	7.1%
2017	42,214	-1.7%	6,646	5.3%
2018	42,117	-0.2%	6,502	-2.2%
2019	42,524	1.0%	6,649	2.3%



Source: Las Vegas Convention and Visitors Authority.

Clark County Gross Gaming Revenue

Year	Revenue (in Millions)	% Change
2010	\$8,909	0.8%
2011	\$9,223	3.5%
2012	\$9,400	1.9%
2013	\$9,676	2.9%
2014	\$9,554	-1.3%
2015	\$9,618	0.7%
2016	\$9,714	1.0%
2017	\$9,978	2.7%
2018	\$10,251	2.7%
2019	\$10,356	1.0%



Source: Nevada Gaming Control Board.

Number of Hotel/Motel Rooms

Year	Rooms	Growth
2015	149,213	-0.9%
2016	149,339	0.1%
2017	148,896	-0.3%
2018	149,158	0.2%
2019	150,259	0.7%

Source: Las Vegas Convention and Visitors Authority.

Hotel/Motel Occupancy Levels

	2018	2019	Change
Total	88.2%	88.9%	0.7
Midweek	85.5%	86.3%	0.8
Strip	89.5%	90.4%	0.9
Downtown	83.0%	84.0%	1.0

Source: Las Vegas Convention and Visitors Authority.

15 Largest U.S. Hotels

Rank/Hotel	Rooms
1 MGM Grand Hotel and Casino	4,968
2 Luxor Hotel and Casino	4,400
3 The Venetian Resort Hotel Casino	4,027
4 ARIA Resort & Casino	4,004
5 Excalibur Hotel and Casino	3,981
6 Bellagio	3,933
7 Caesars Palace	3,794
8 Circus Circus Hotel, Casino and Theme Park	3,763
9 Flamingo Las Vegas	3,446
10 Mandalay Bay Resort & Casino	3,211
11 The Palazzo Resort - Hotel - Casino	3,066
12 The Mirage Hotel & Casino	3,044
13 The Cosmopolitan of Las Vegas	3,033
14 Westgate Las Vegas Resort & Casino	2,975
15 Paris Las Vegas	2,916

Source: Las Vegas Convention and Visitors Authority. Note: Figures include only hotel rooms (no timeshares are included).



Established: 1955

Size: 2.2 million square feet of convention space

Leadership:

- › Larry Brown, Chairman,
LVCVA Board of Directors
- › Steven Hill, CEO/President

Annual Business Travelers to Las Vegas:
6.6 million (2019)

Biggest Tradeshows:

- › CES
- › SEMA
- › CONEXPO-CON/AGG
- › MAGIC
- › NAB Show

Website: lvcva.com

Las Vegas Convention and Visitors Authority (LVCVA)

The Las Vegas Convention and Visitors Authority (LVCVA) is charged with marketing Southern Nevada as a tourism and convention destination worldwide, and also with operating the Las Vegas Convention Center. With nearly 150,000 hotel rooms in Las Vegas alone and more than 12 million square feet of meeting and exhibit space citywide, the LVCVA's mission centers on attracting ever increasing numbers of leisure and business visitors to the area.

The Las Vegas Convention Center (LVCC), located one block east of the Las Vegas Strip, opened in 1959 and encompasses approximately 3.2 million square feet with approximately 2.2 million square feet of convention space. The facility, one of the most modern and functional centers in the world, is centrally located a short distance from 100,000 guest rooms.

In addition to exhibit and convention space, 145 meeting rooms handle seating capacities ranging from 20 to 2,500. A grand lobby and registration area (more than 225,000 square feet) efficiently link exhibiting of multiple events.

The LVCVA has just launched Phase 2 of the Las Vegas Convention Center expansion, a major economic development project to expand and renovate the convention center. The 1.4-million-square-foot expansion will provide an additional 600,000 square feet of exhibit space and accompanying meeting rooms, public areas, and service facilities. It will also provide a full renovation of the existing facility. This expansion will help Las Vegas maintain its status as the No. 1 Trade Show and Convention Destination for years to come.



Visitors

Visitor Demographics



Age

21-29	16%
30-39	21%
40-49	22%
50-59	16%
60-64	5%
65 +	19%
Average Age	46.2



Education

High School or Less	17%
Some College	21%
College Graduate	51%
Trade/Vocational School	12%



Household Income

Less Than \$20,000	6%
\$20,000-\$39,999	9%
\$40,000-\$59,999	13%
\$60,000-\$79,999	15%
\$80,000 or More	40%
No Response	17%



Employment Status

Employed	69%
Unemployed	2%
Student	4%
Retired	21%
Homemaker	5%



Race/Ethnicity

White	77%
African American/Black	9%
Asian/Asian American	3%
Hispanic/Latino	11%
Other	0%



Marital Status

Married	73%
Single	20%
Separated/Divorced	5%
Widowed	2%



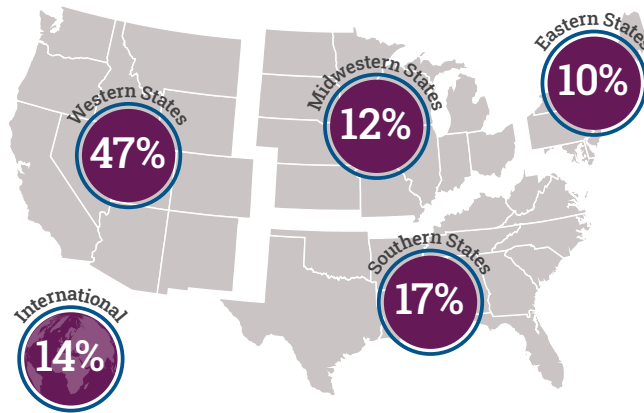
Gender

Male	51%
Female	49%



Origin

International	14%
Domestic	86%
Eastern States ¹	10%
Southern States ²	17%
Midwestern States ³	12%
Western States ⁴	47%
California	21%
Southern Ca.	18%
Northern Ca.	3%
Arizona	9%
Other Western States	16%



1 Eastern States: Connecticut, Delaware, District of Columbia, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, Vermont.

2 Southern States: Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, West Virginia.

3 Midwestern States: Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, Wisconsin.

4 Western States: Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada (excl. Clark County), New Mexico, Oregon, Utah, Washington, Wyoming.

Visitor Profile



Trip Expenditures Per Visitor

Food and Drinks	\$410.74
Shopping	\$187.48
Accommodations	\$219.51
Shows	\$51.68

Location of Lodging

Strip Corridor	74%
Downtown	6%
Boulder Strip	2%
Other	18%

Transportation to Las Vegas

Air	49%
Automobile/Bus/RV	51%

Nights Stayed

One	14%
Two	15%
Three	26%
Four	22%
Five or More	22%
Avg. Stay (nights)	3.4

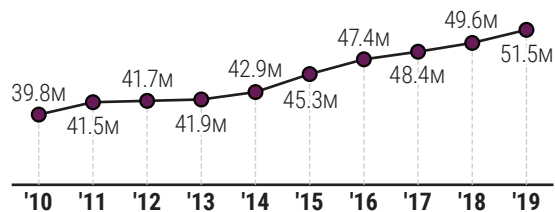
Gaming

Gaming Budget	\$591.06
% That Gambled	81%
Avg. hours per day	2.7

Source: Las Vegas Convention and Visitors Authority.

Airport Activity

McCarran International Airport Passenger Statistics



	Total (in Thousands)
2010	39,757,359
2011	41,481,204
2012	41,667,596
2013	41,857,059
2014	42,885,350
2015	45,318,788
2016	47,368,219
2017	48,430,118
2018	49,646,118
2019	51,537,638

Source: Clark County Department of Aviation (enplaned and deplaned passengers).

Top 10 U.S. Airports Scheduled Enplanements on U.S. Airlines and Foreign Airlines¹

Ranked by System Year-to-Date (Passenger Numbers in Millions)

2019 Rank/Airport	2019 Enplaned Passengers	2018 Rank	2018 Enplaned Passengers	% Change 2018-2019
1 Atlanta	53.5	1	51.8	3.2%
2 Los Angeles	42.9	2	42.7	0.4%
3 Chicago O'Hare	40.9	3	39.9	2.4%
4 Dallas/Fort Worth	35.8	4	32.8	9.1%
5 Denver	33.6	5	31.3	7.1%
6 New York JFK	31.0	6	30.6	1.5%
7 San Francisco	27.7	7	27.8	-0.5%
8 Seattle	25.0	8	24.0	4.0%
9 Orlando	24.6	10	23.2	6.0%
10 Las Vegas	24.4	9	23.6	3.3%

Source: Bureau of Transportation Statistics, T-100 Market. Note: Percentage changes based on numbers prior to rounding. As of year-end 2019. ¹System equals domestic plus international.



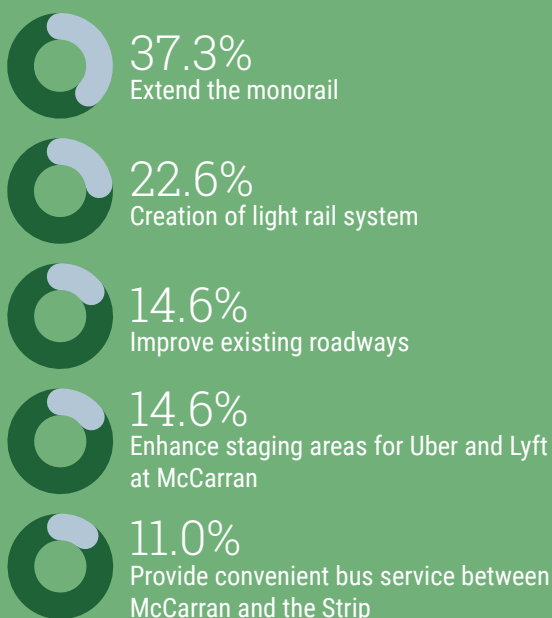
Airport Activity



Community Survey

McCarran Airport Connection

In your opinion, which is the best option to improve the connection between McCarran Airport and the Las Vegas Strip?



Travel Experience

Please rank which airport provides the best overall travel experience:

- LAS**
Las Vegas - McCarran International Airport (1.97)
- PHX**
Phoenix Sky Harbor International Airport (3.55)
- LAX**
Los Angeles International Airport (3.58)
- DEN**
Denver International Airport (3.60)
- ORD**
Chicago - O'Hare International Airport (4.07)
- ATL**
Hartsfield - Jackson Atlanta International Airport (4.23)

Note: 1 is best experience, 6 is worst experience. (Avg. Rank)

Facilities

Las Vegas Hotel/Motel Facilities

(Minimum 200 Rooms)

Property Name	Rooms	Meeting Space (SF)
Alexis Park All Suite Resort	496	50,000
Aliante Casino + Hotel + Spa	201	30,000
ARIA Resort & Casino	4,004	500,000
Arizona Charlie's Boulder	303	1,665
Arizona Charlie's Decatur	259	4,500
Bally's Las Vegas	2,812	175,000
Bellagio	3,933	200,000
The Berkley, Las Vegas	395	-
Boulder Station Hotel-Casino	299	12,000
Budget Suites of America - Las Vegas Blvd	317	-
Budget Suites of America - Rancho	704	-
Budget Suites of America - Tropicana	480	-
Budget Suites of America - Wynn	414	-
Caesars Palace	3,794	300,000
California Hotel and Casino	779	7,032
Candlewood Suites	276	760
Cannery Casino & Hotel	200	-
Circus Circus Hotel, Casino and Theme Park	3,763	21,400
The Cosmopolitan of Las Vegas	3,033	200,000
the D Las Vegas	629	11,000
Days Inn Las Vegas at Wild Wild West Casino	260	630
Delano Las Vegas	1,117	196,000
Desert Rose Resort	283	-
Downtown Grand Las Vegas	632	48,925
Eastside Cannery Casino Hotel	306	20,000
El Cortez Hotel and Casino	300	3,200
Elara by Hilton Grand Vacations	1,201	3,275
Ellis Island Hotel, Casino & Brewery	289	920
Embassy Suites Convention Center	286	11,000
Embassy Suites Las Vegas Airport	220	6,000
Emerald Suites - Convention Center	359	-
Emerald Suites - South Las Vegas Blvd	388	760
Encore at Wynn Las Vegas	2,034	60,000
Excalibur Hotel and Casino	3,981	12,226
Fiesta Henderson Casino Hotel	224	4,574
Flamingo Las Vegas	3,446	73,000
Four Queens Hotel and Casino	694	10,300
Four Seasons Hotel Las Vegas	424	30,000
Fremont Hotel and Casino	447	7,330
Gold Coast Hotel and Casino	712	30,000
Golden Nugget	2,419	40,000
Green Valley Ranch Resort & Spa	499	65,000
Hampton Inn Tropicana	322	10,000
Hard Rock Hotel & Casino	1,504	110,000
Harrah's Las Vegas	2,542	25,000
Hilton Grand Vacations on the Las Vegas Strip	425	798
Hilton Lake Las Vegas Resort & Spa	349	115,000
Holiday Inn Club Vacations at Desert Club Resort	308	-
Holiday Royale	298	-

Property Name	Rooms	Meeting Space (SF)
Hoover Dam Lodge	238	-
Howard Johnson by Wyndham Las Vegas near the Strip	295	-
Hyatt Place Las Vegas	202	3,408
JW Marriott Las Vegas Resort, Spa & Golf	548	110,000
La Quinta Inn & Suites by Wyndham Las Vegas Airport N Conv	251	1,400
Las Vegas Marriott	278	3,426
The LINQ Hotel + Experience	2,252	69,000
Luxor Hotel and Casino	4,400	41,000
M Resort Spa & Casino	390	92,000
Main Street Station Casino, Brewery and Hotel	406	4,500
Mandalay Bay Resort & Casino	3,211	1,817,697
Manor Suites	258	-
Mardi Gras Hotel and Casino	309	4,000
MGM Grand Hotel and Casino	4,968	850,000
The Mirage Hotel & Casino	3,044	171,959
Motel 6 - Tropicana	306	-
NoMad Las Vegas	293	-
Orleans Hotel and Casino	1,885	40,000
OYO Hotel & Casino Las Vegas	657	38,500
Palace Station Hotel Casino	575	16,995
Palms Casino Resort	766	60,000
Palms Place Hotel and Spa	599	2,200
Paris Las Vegas	2,916	140,000
Park MGM Las Vegas	2,605	77,000
Planet Hollywood Resort & Casino	2,496	88,000
The Platinum Hotel	243	15,000
Plaza Hotel & Casino	887	22,000
The Palazzo Resort - Hotel - Casino	3,066	-
Red Rock Casino Resort Spa	801	100,000
Renaissance Las Vegas Hotel	548	20,000
Residence Inn Las Vegas Hughes Center	255	1,418
Rio All-Suite Hotel & Casino	2,520	160,000
The Rita Suites	225	-
SAHARA Las Vegas	1,615	80,000
Sam's Town Hotel and Gambling Hall	645	38,500
Santa Fe Station Hotel Casino	200	14,000
Siegel Select Flamingo	376	-
Siegel Slots & Suites	340	-
Siegel Suites Boulder	212	-
Siegel Suites Cambridge	230	-
Siegel Suites Swenson	426	-
Siegel Suites Tropicana	225	-
Siegel Suites Twain II	228	-
Siena Suites Hotel	600	-
The Signature at MGM Grand	1,184	3,837
Silver Sevens Hotel & Casino	330	-
Silverton Hotel and Casino	298	11,000
South Point Hotel Casino & Spa	2,137	170,000

Property Name	Rooms	Meeting Space (SF)
Sportsman's Royal Manor	665	-
SpringHill Suites Las Vegas Convention Center	299	8,989
The STRAT Hotel, Casino & SkyPod	2,429	17,000
The Suites - Indios	280	-
The Suites - Nellis	839	-
Suncoast Hotel and Casino	427	25,000
Sunset Station Hotel Casino	457	13,000
Town and Country Manor III	205	-
Treasure Island - TI Hotel & Casino	2,884	30,500
Tropicana Las Vegas	1,365	100,000

Property Name	Rooms	Meeting Space (SF)
Trump International Hotel Las Vegas	902	9,205
Tuscany Suites & Casino	716	40,000
Vdara Hotel & Spa	1,495	10,000
The Venetian Resort Hotel Casino	4,027	510,008
Waldorf Astoria Las Vegas	392	12,000
Westgate Las Vegas Resort & Casino	2,975	200,000
The Westin Lake Las Vegas Resort & Spa	447	45,000
The Westin Las Vegas Hotel & Spa	826	25,000
Wynn Las Vegas	2,716	200,000

Source: Las Vegas Convention and Visitors Authority as of December 31, 2019. Note: Timeshare inventory not included.



Southern Nevada Hotel Facilities Outside the Las Vegas Valley

(Minimum 200 Rooms)

City/Property	Rooms	Meeting Space (SF)
Laughlin		
Aquarius Casino Resort	1,906	30,000
Colorado Belle Casino Resort	1,102	35,745
Don Laughlin's Riverside Resort Hotel & Casino	1,352	14,000
Edgewater Casino Resort	1,052	38,648
Golden Nugget Laughlin	300	8,622
Harrah's Laughlin	1,506	7,000
Laughlin River Lodge	650	4,450
The New Pioneer	300	-
Tropicana Laughlin	1,487	12,650
Mesquite		
CasaBlanca Hotel - Casino - Golf - Spa	480	49,790
Eureka Casino Resort	205	6,300
Rising Star Sports Ranch Resort	210	37,650
Virgin River Hotel/Casino/Bingo	715	11,600
Primm/Jean		
Buffalo Bill's Resort and Casino	1,232	31,280
Primm Valley Resort and Casino	626	3,168
Terrible's Hotel & Casino	400	20,901
Whiskey Pete's Hotel and Casino	777	8,000

Source: Las Vegas Convention and Visitors Authority as of December 31, 2019.

Construction Recap

2019 Resorts & Attractions Construction Recap

Name of Property	Location	Project Details	Convention Space (Sq. Ft.)	Hotel/Motel Rooms
Topgolf Las Vegas	4627 Koval Ln.	TCL eSports venue	-	-
TownePlace Suites City Center	4920 Dean Martin Dr.	New property	-	111
Desert Inn of Boulder City	800 Nevada Hwy.	Property closed	-	-28
MGM Grand Hotel and Casino	3799 Las Vegas Blvd., S.	Conference center expansion	250,000	-
Bonnie Springs Ranch Motel	1 Gunfighter Ln.	Property closed	-	-48
Las Vegas Ballpark	S. Pavilion Center Dr.	10,000-seat ballpark	-	-
Downtowner Motel	129 N. 8th St.	Property-wide renovations	-	-
The Venetian Resort Hotel Casino	3355 Las Vegas Blvd., S.	Pool redesign	-	-
The Cosmopolitan of Las Vegas	3708 Las Vegas Blvd., S.	The Barbershop Cuts and Cocktails	-	-
Palms Casino Resort (Phase 2)	4321 W. Flamingo Rd.	Property-wide renovations: casino, restaurants, convention space and nightclub	-	60
The STRAT Hotel, Casino and SkyPod <i>(rebrand of Stratosphere Casino and Hotel)</i>	2000 Las Vegas Blvd., S.	Property rebrand	-	-
49'er Motel	3045 E. Fremont St.	Property closed	-	-28
Residence Inn Las Vegas South/Henderson	3225 St. Rose Pkwy.	New property	-	115
The Westin Lake Las Vegas Resort & Spa	101 Montelago Blvd.	Property-wide renovations	-	-
Hotel Apache <i>(formerly Binion's Gambling Hall)</i>	128 E. Fremont St.	Two-floor boutique hotel and saloon with rotating bar	-	81
Plaza Hotel & Casino	1 Main St.	North tower renovations	-	-
Hyatt Place <i>(Silverton Village)</i>	8350 Dean Martin Dr.	New property and retail project	4,500	150
SAHARA Las Vegas <i>(rebrand of SLS Las Vegas)</i>	2535 Las Vegas Blvd., S.	Rebrand and property-wide renovations project	-	-
Colosseum at Caesars Palace	3570 Las Vegas Blvd., S.	Renovations	-	-
OYO Hotel & Casino Las Vegas <i>(formerly Hooters Casino Hotel)</i>	115 E. Tropicana Ave.	Renovations and rebrand	-	-
Wynn Las Vegas	3131 Las Vegas Blvd., S.	Redesigned 18-hole Wynn Golf Club	-	-
Fairfield Inn by Marriott	5701 Sky Pointe Dr.	New property	-	87
Pedestrian Overpass	Las Vegas Blvd. / Park Ave.	New pedestrian bridge	-	-
Fremont Street Experience	Fremont St.	Renovation of Viva Vision Enhance LED canopy display	-	-
Lee Canyon	6725 Lee Canyon Rd.	10,000 sf Hillside Lodge	-	-
Palms Casino Resort (Phase 3)	4321 W. Flamingo Rd.	Property-wide renovations: casino, restaurants, convention space and nightclub	-	-
South Point Hotel Casino & Spa <i>(Phase 2)</i>	9777 Las Vegas Blvd., S.	Room renovations	-	-
El Cortez Hotel and Casino <i>(Phase 2)</i>	600 E. Fremont St.	Tower room renovations	-	-
Fantasy Dome at the LINQ	3545 Las Vegas Blvd., S.	Immersive 360° 4D experience	-	-
Paris Las Vegas <i>(Phase 3)</i>	3655 Las Vegas Blvd., S.	Room renovations	-	-
Miscellaneous inventory adjustments at properties			-	582

Source: Las Vegas Convention and Visitors Authority. **Note:** The above recap reflects significant room closures, expansions and additions to the room inventory. Small adjustments to individual property room counts may not be reflected. This is not a comprehensive list of all resort and attraction development during the period.

Reference

Resources

Boulder City	bcnv.org	Las Vegas	lasvegasnevada.gov
Business Licensing.....	293-9219	Building & Safety.....	229-6251
City Hall.....	293-9202	City Hall.....	229-6011
Parks & Recreation.....	293-9256	Parks & Recreation.....	229-7529
Police.....	293-9224	Economic & Urban Development.....	229-6551
		Police.....	828-3111
Clark County	clarkcountynv.gov	Laughlin	clarkcountynv.gov/laughlin
Building Department.....	455-3000	Parks & Recreation.....	298-3413
Business Licenses.....	455-4252	Police.....	298-2223
Family Services.....	455-5444		
Government Center.....	455-0000	Local Media	
Marriage License Bureau.....	671-0600	Las Vegas Review-Journal	
Planning Commission.....	455-4314	reviewjournal.com.....	383-0211
Zoning.....	455-4314	Las Vegas Sun	
		lasvegassun.com.....	385-3111
Clark County School District	ccsd.net	KSNV Channel 3 NBC	
Administrative Offices.....	799-2273	news3lv.com.....	642-3333
		KVVU Channel 5 FOX	
Colleges and Universities		fox5vegas.com.....	435-5555
College of Southern Nevada		KLAS Channel 8 CBS	
csn.edu.....	651-4000	lasvegasnow.com.....	792-8888
Desert Research Institute		KLVX Channel 10 PBS	
dri.edu.....	862-5400	vegaspbs.org.....	799-1010
Nevada State College		KTNV Channel 13 ABC	
nsc.edu.....	992-2000	ktnv.com.....	876-1313
Roseman University of Health Services		KINC Channel 15	
roseman.edu.....	990-4433	Univision, Spanish	
Touro University Nevada		noticiasya.com/las-vegas.....	507-1030
tun.touro.edu.....	777-8687	KVMY Channel 21 MyNetworkTV	
University of Nevada, Las Vegas (UNLV)		mylvtv.com.....	642-3333
unlv.edu.....	895-3011	KVCW Channel 33 CW	
UNLV School of Medicine		thecwlasvegas.tv.....	642-3333
unlv.edu/medicine.....	895-4298	KBLR Channel 39 Telemundo	
Western Governors University		telemundolasvegas.com.....	258-0039
nevada.wgu.edu.....	(866) 225-5948		
Henderson	cityofhenderson.com	McCarran International Airport	mccarran.com
Business Licenses.....	267-1730	General Information.....	261-5211
City Hall.....	267-2323		
Development Services.....	267-3600		
Parks & Recreation.....	267-4000		
Police.....	267-5000		

Note: For local calls in the Las Vegas area, dial (702).

Reference

Mesquite

mesquitenv.gov

Business Licenses.....	346-2835
City Hall.....	346-5295
City Manager.....	346-5297
Athletics & Leisure Services.....	346-8732
Police.....	346-6911

North Las Vegas

cityofnorthlasvegas.com

Building Permits.....	633-1536
Business Licenses.....	633-1520
City Hall.....	633-1000
Parks & Recreation.....	633-1600
Police.....	633-9111

State of Nevada

nv.gov

Department of Employment, So. NV nvdetr.org.....	486-0350
Gaming Control Board gaming.nv.gov.....	486-2000
Highway Patrol nhp.nv.gov.....	486-4100
Motor Vehicle Dept. dmv.nv.com.....	486-4368

Southern Nevada Health District

southernnevadahealthdistrict.org

General Information.....	759-1000
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U.S. Government

Dept. of Air Force, Nellis Air Force Base nellis.af.mil.....	652-1110
Housing & Urban Development hud.gov/states/nevada.....	366-2100
Social Security Administration ssa.gov.....	(800) 772-1213

Chambers of Commerce

Asian Chamber lvacc.org.....	737-4300
Boulder City bouldercitychamber.com.....	293-2034
Henderson hendersonchamber.com.....	565-8951
Las Vegas Metro lvchamber.com.....	641-5822
Latin Chamber lvcc.com.....	385-7367
Mesquite mesquitechamber.org.....	346-2902
Pahrump Valley Chamber of Commerce pahrupchamber.com.....	(775) 727-5800
Urban Chamber urbanchamber.org.....	648-6222

Data Collection and Limitations

Population and housing unit data were obtained from Clark County Comprehensive Planning. With regard to specific demographic characteristics reported, Applied Analysis generated estimates which are derived from various sources, including census-based estimates and other third party providers, which were benchmarked as necessary. Year-to-year comparisons are subject to sampling variability and the influences of the survey and research methods used. Data presented in this publication were obtained from various third parties, including public and private community sources. While we have no reason to doubt the accuracy of the data reported herein, the information collected was not subjected to any auditing or review procedures by Las Vegas Perspective; and therefore, we make no representations or assurances as to its completeness.

Community Survey Methodology

Three separate web-based surveys were commissioned by the Las Vegas Global Economic Alliance and conducted between March 6 and April 14, 2020. Respondents were selected from the current Clark County workforce and thus excludes retirees, students and other unemployed workers. The sample size of the survey was 500 with a margin of error of +/- 3.7 percent at the 90 percent confidence interval.

A Special Thanks to Supporters and Selected Data Providers

The Las Vegas Perspective would like to extend a special thanks to supporters and selected data providers:

Company/Agency	Representative[s]
Boyd Co.	Jack Boyd
Boulder City	Raffi Festekjian
Boulder City Hospital	Rebecca Ricksecker
City of Henderson	D'Ann Buggia Kelly Taylor Ken Chappa
City of Las Vegas	Eryn Sebelius
City of Mesquite	Martine Green Aaron Baker
City of North Las Vegas	Gina Gavan Terri Sheridan
Clark County	Erik Pappa Philip Klevorick Teri Bierer
Clark County School District	Greg Manzi Guillermo Lifofoi Kori Kloberdanz
College of Southern Nevada (CSN)	Richard Lake
Desert Research Institute	Justin Broglio Iris Stewart
Dignity Health - St. Rose Hospitals	Katherine Pfaff Gordon Absher
Downtown Project	Megan Fazio
Downtown Summerlin	McKinzie Cogswell
Innevation	Nicole Bautz
Laughlin	Dr. Brian K. Paulson Martin Knauss
Las Vegas Aces	John Maxwell
Las Vegas Aviators	Jim Gemma
Las Vegas Bowl	Mark Wallington John Saccenti
Las Vegas Convention and Visitors Authority	Gina Zozaya Kevin Bagger Jill Reynolds
Las Vegas Lights FC	Justin Barrett Bobby Long
Las Vegas Monorail	Ingrid Reisman
LV Motorspeedway	Jeff Motley Neal Reid
Las Vegas Raiders	Brandon Clark
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Mesa View Regional Hospital	Robert Fuller
Mike O'Callaghan Military Medical Center	Melinda Bock Abraham Araujo
Nevada Department of Education	Melissa Schroeder
Nevada Legislature Legislative Counsel Bureau	Russell Guindon
Nevada School Choice Coalition	Valeria Gurr
Nevada State College	LaNelda Rolley

Continued on next page »

Reference

Company/Agency	Representative[s]
Nevada Taxpayers Association	Cindy Creighton Barry Duncan
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North Vista Hospital	Susan Olson
NV Energy	Lorelei Reid Gosia Nordyke Janet Wells Jack McGinley
Regional Transportation Commission/ Southern Nevada Strong	Monika Bertaki Ana Diaz Catherine Lu Aileen Magnera
Roseman University	Renee Coffman Jason Roth
Smith Center	Alecia Westmorland John McCoy
Southern Nevada Water Authority	Bronson Mack
Southwest Gas	Erin Potokar Nicholas Lape Christopher Brown
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Touro University Nevada	Melody Crickman
UNLV	Vince Alberta Cynthia Brown
University Medical Center (UMC)	Danita Cohen Danny Romero Scott Kerbs Mason VanHouweling
UNLV School of Medicine	Paul Joncich
VA Southern Nevada Healthcare System	Charles Ramey
Valley Health Systems	Christine Beltran-Bittner Gretchen Papez
Vegas Golden Knights	Carley Sisolak
Western Governors University (WGU)	Carolee Rau

40
1980-2020
years

TOGETHER, WE CAN: PARTNERING ON A PATH TO RECOVERY



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