

80% GAS FURNACE JOBSITE INFORMATION SHEET

OWNER:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____

DATE: _____

PROBLEM DESCRIPTION:

SERVICING CONTRACTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____

DISTRIBUTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____
Phone: _____

PRODUCT INFORMATION:

Furnace Model Number: _____
Evaporator Model Number: _____
Installation Date: _____

Serial #: _____

Serial #: _____

TEMPERATURES: (Figure 1)

- T1-Vent Temperature = _____
- T2-Return Air = _____
- T3-Supply Air = _____
- Temperature Rise (T3-T2) = _____

VENT: (Figure 2)

- Vent Material: Single Wall ☐ Double Wall ☐ HTPV ☐
- Common Vent Used? Yes ☐ No ☐
① Diameter = _____
② Total Length = _____
③ Term. Length = _____
④ Total Height = _____
- Power Venter Used? Yes ☐ No ☐

PRESSURES (Furnace Running): (Figure 1)

- P1-Manifold = _____
- P2-Inlet Gas = _____
- P3-Vent Pressure Switch = _____
- Gas Pipe Diameter = _____
- LP or Natural Gas = _____
- Burner Orifice Size = _____

VENT CONNECTION: (Figure 2)

	FURNACE	WATER HEATER
- Material:	Single Wall ☐ Double Wall ☐ HTPV ☐	Single Wall ☐ Double Wall ☐ HTPV ☐
⑤ Diameter=	_____	_____
⑥ Height =	_____	_____

HIGH VOLTAGE CIRCUIT READINGS: (Figure 3)

① & ⑥ - Line Voltage _____
② & ⑥ - IBM _____
③ & ⑥ - IDM _____
④ & ⑥ - Transformer _____
① & ⑦ - L1 to Earth Ground _____
⑥ & ⑦ - Neutral to Earth Ground _____
⑤ & ⑥ - HSI Voltage during "warm-up" _____

OTHER NECESSARY DATA: (Figure 2)

- Is return air intake sealed and terminating outside furnace area? _____
- Fault Code Number of Flashes (Fig. 1) _____
- Electronic Thermostat? Yes ☐ No ☐

LOW VOLTAGE CIRCUIT READINGS: (Figure 4)

⑧ & ⑨ - Transformer Control Voltage _____
⑩ to ⑫ - MRLC & LC ⑩ to ⑪: _____ ⑩ to ⑫: _____
⑬ & ⑭ - Vent Pressure Switch _____
⑮ & ⑯ - Gas Valve _____
⑰ - Flame Sensor Micro Amp _____

REQUESTED BY: _____



Figure 1

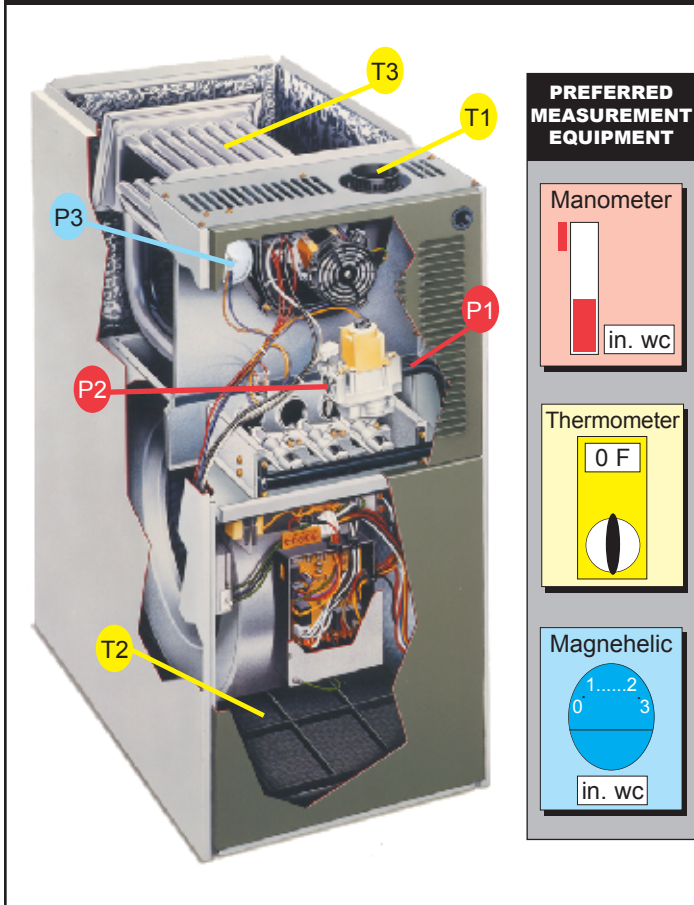


Figure 2

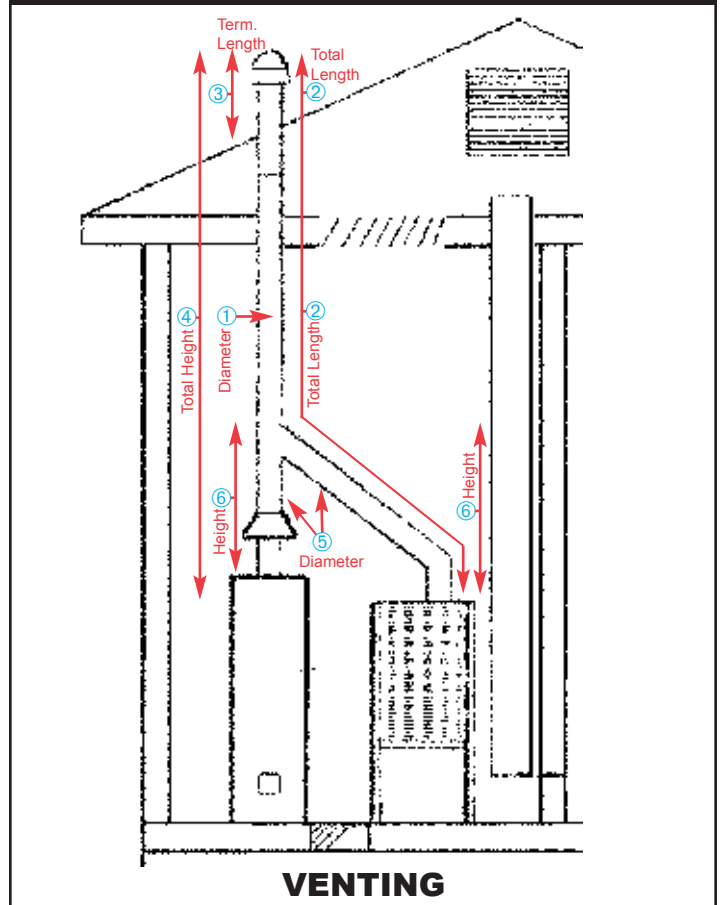


Figure 3

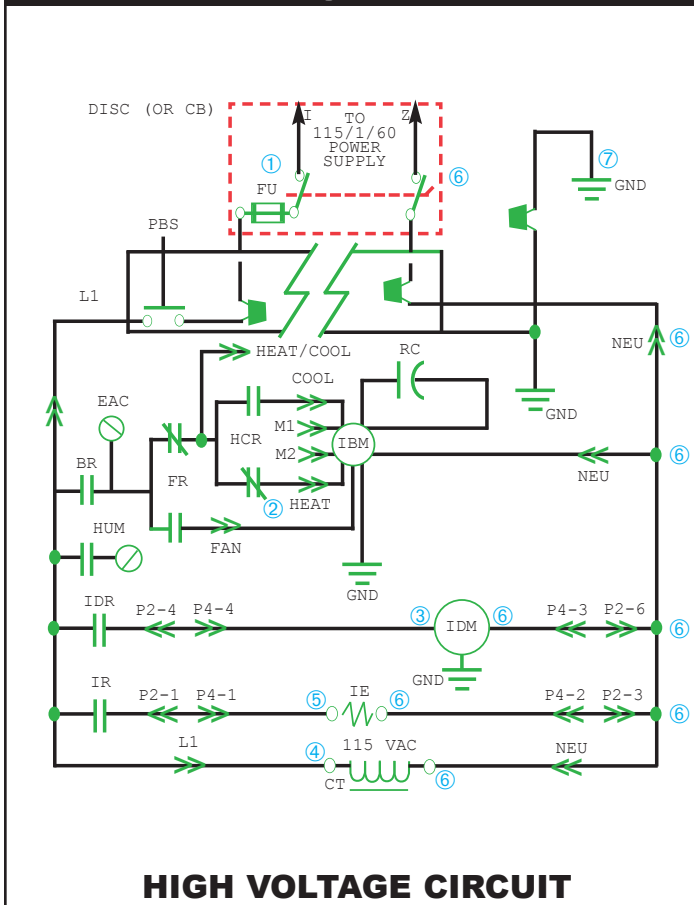
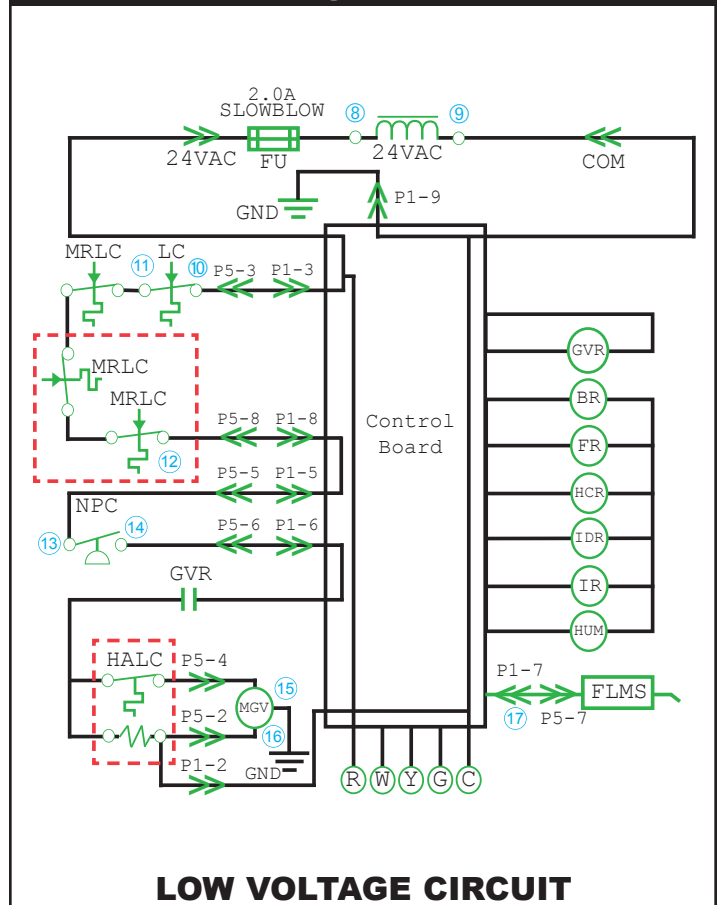


Figure 4



90% GAS FURNACE JOBSITE INFORMATION SHEET

OWNER:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____

DATE: _____

PROBLEM DESCRIPTION:

SERVICING CONTRACTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____

DISTRIBUTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____
Phone: _____

PRODUCT INFORMATION:

Furnace Model Number: _____
Evaporator Model Number: _____
Installation Date: _____

Serial #: _____

Serial #: _____

TEMPERATURES: (Figure 1)

- T1-Vent Temperature = _____
- T2-Return Air = _____
- T3-Supply Air = _____
- Temperature Rise (T3-T2) = _____
- Gas Pipe Diameter = _____
- Gas Pipe Length = _____
- LP or Natural Gas = _____
- Burner Orifice Size = _____

HIGH VOLTAGE CIRCUIT READINGS: (Figure 3)

① to ⑦ - Line Voltage _____
② to ⑦ - IBM _____
③ to ⑦ - IDM _____
④ to ⑦ - Transformer _____
⑤ to ⑦ - L1 to Neutral _____
① to ⑪ - L1 to Earth Ground _____
⑦ to ⑪ - Neutral to Earth Ground _____
⑧ - Humidifier Term. Continuity _____
⑨ - EAC to Neutral _____
⑩ - HSI Voltage during "warm-up" _____

PRESSURES (Furnace Running): (Figure 1)

- P1-Manifold = _____
- P2-Inlet Gas = _____
- P3-Vent Pressure Switch = _____
- Drain Pressure Switch (for GRA/GRJ only) = _____

LOW VOLTAGE CIRCUIT READINGS: (Figure 4)

① to ⑨ - Transformer Control Voltage _____
② - Fuse _____
③ - MRLC & LC a: _____ b: _____ c: _____
④ - Gas Valve _____
⑤ - Vent Pressure Switch _____
⑩ - Drain Pressure Switch _____
⑦ - Flame Sensor Micro Amp _____
⑧ - Heat Assisted Limit _____

EXHAUST VENT: (Figure 2)

- Type = _____
- Diameter = _____
- Length = _____
- Number of 90's = _____
- Number of 45's = _____
- Term. Length = _____

OTHER NECESSARY DATA: (Figure 2)

- Is return air intake sealed and terminating outside furnace area? _____
- Fault Code Number of Flashes (Fig. 1) _____
- Electronic Thermostat? Yes ☐ No ☐

INTAKE VENT: (Figure 2)

- Type = _____
- Diameter = _____
- Length = _____
- Number of 90's = _____
- Number of 45's = _____
- Term. Length = _____
- Sep. Distances = _____

REQUESTED BY: _____



Figure 1

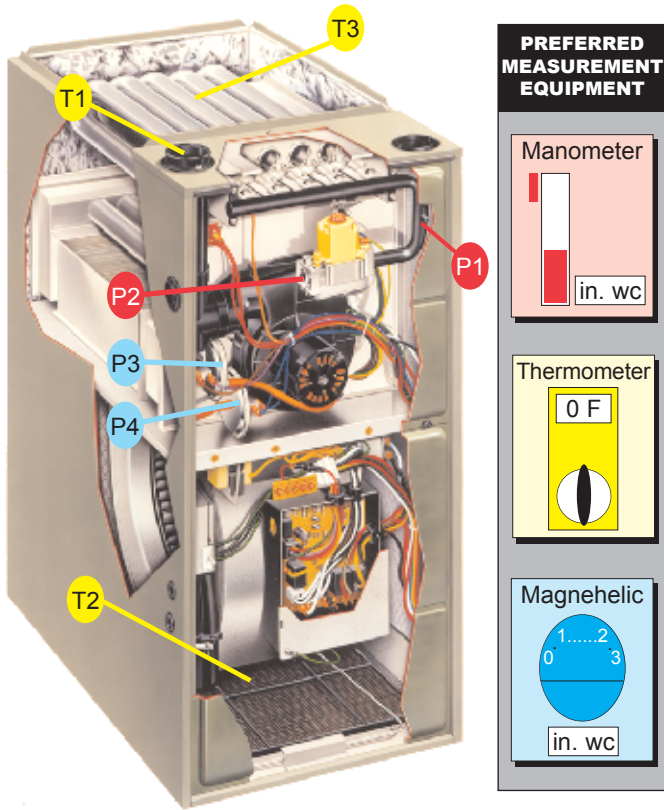
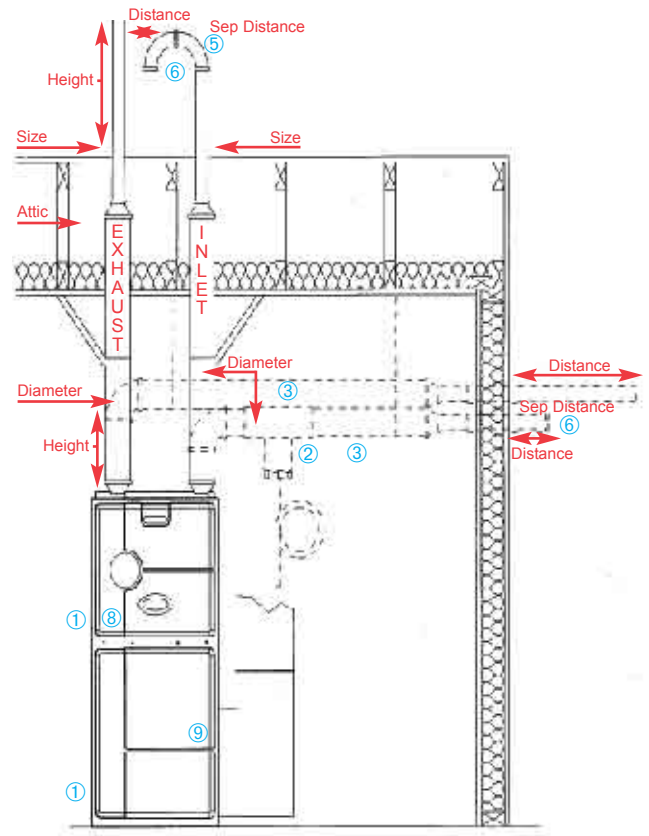
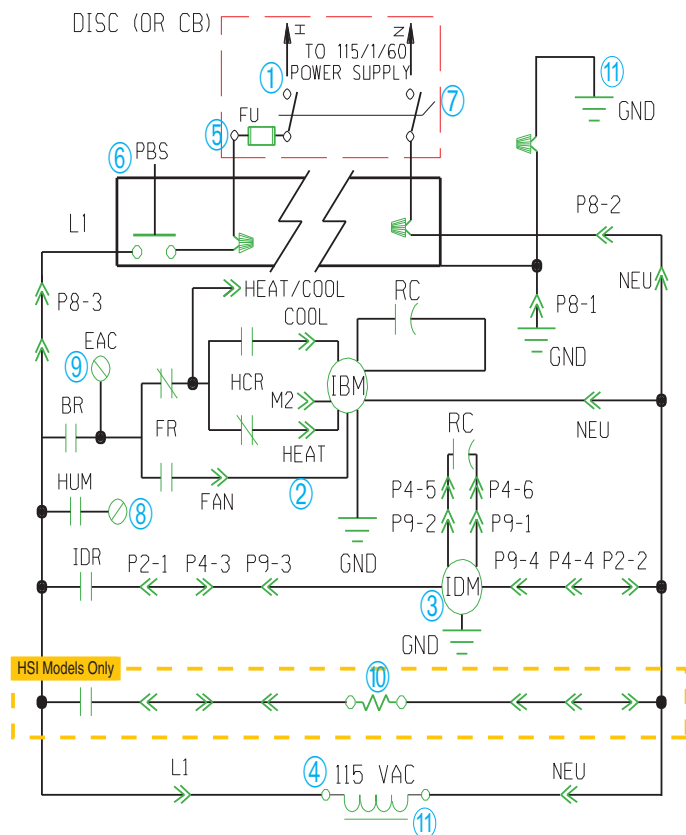


Figure 2



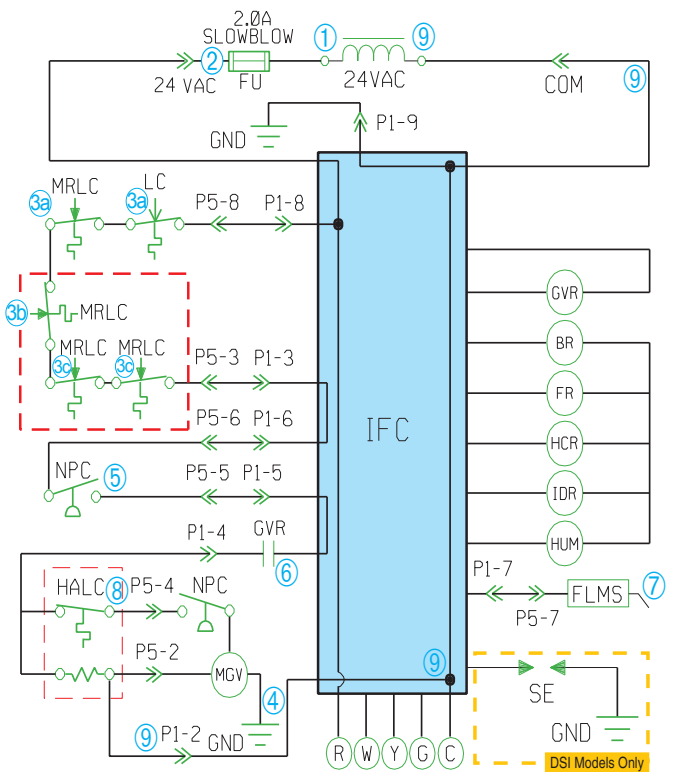
VENTING

Figure 3



HIGH VOLTAGE CIRCUIT

Figure 4



LOW VOLTAGE CIRCUIT

AIR CONDITIONING SYSTEM JOBSITE INFORMATION SHEET

OWNER:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____
Contact: _____

DATE REQUESTED: _____

REQUESTOR:

DISTRIBUTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____
Phone: _____
Contact: _____

SERVICING CONTRACTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____
Contact: _____

EQUIPMENT DATA:

OUTDOOR UNIT

Model #: _____ Serial #: _____ Date Installed: _____

EVAPORATOR

Model #: _____ Serial #: _____ Date Installed: _____

AIR HANDLER

Model #: _____ Serial #: _____ Date Installed: _____

FURNACE

Model #: _____ Serial #: _____ Date Installed: _____

PROBLEM SUMMARY:

CORRECTIVE ACTIONS TAKEN:

ADDITIONAL INFORMATION:

ACCESSORIES? (CHECK THOSE INSTALLED):

☐ Low Ambient Kit

☐ Compressor Time Delay

☐ Mild Weather Kit

☐ Crankcase Heater

☐ Hard Start Kit

☐ Filter-Drier

☐ Compressor Sound Enclosure

☐ Oil Separator

☐ High Pressure Cutout

☐ Low Pressure Cutout

☐ Discharge Line Muffler

☐ Hot Water Recovery

☐ Hot Gas Bypass

☐ Pump Down Kit

☐ Accumulator

☐ Other:



AIR CONDITIONING JOBSITE INFORMATION SHEET

REMEMBER:

1. Circle Metering device used.
2. Circle Yes or No at drier locations.
3. Circle Service Ports used.
4. Sat. Temp. is pressure converted to Temp.

Low PSIG

Saturation Temp. #

High PSIG

Saturation Temp. #

Formula For Super Heat

Vapor Line Temp. _____

Minus _____

Sat Temp. _____

Equals Super Heat _____

Formula For Sub Cooling

Sat Temp. _____

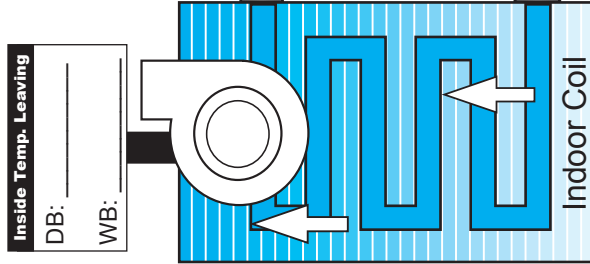
Minus Liquid Line Temp. _____

Equals Sub Cooling _____

Inside Temp. Leaving

DB: _____

WB: _____



Inside Temp. Entering

DB: _____

WB: _____

Liquid Line Temp. _____

Metering Device
TXV or Fixed

Vapor Line Temp. _____

Liquid Line Temp. _____

Drier Yes or No _____

Service Port

Vapor Line Temp. _____

Drier Yes or No _____

Service Port

ADDITIONAL INFORMATION

1. Liquid Line Size: _____
2. Liquid Line Length Vertical/Horizontal: _____
3. Vapor Line Size: _____
4. Vapor Line Length: Vertical/Horizontal: _____
5. Vertical Separation Below/Above: _____
6. Air Handler CFM: _____ Method Used for CFM: _____

NOTE: An outdoor ambient temperature above 80° F is recommended for completion of this sheet.

Liquid Line Temp. _____

Drier Yes or No _____

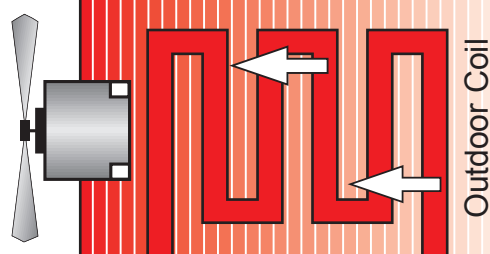
Service Port

Hot Gas Line Temp. _____

Outdoor Coil

Outside Temp. _____

***SEE NOTE**



VOLTS: _____

AMPS: _____

C: _____

S: _____

R: _____

Compressor

Drier Yes or No _____

Vapor Line Temp. _____

HEAT PUMP JOBSITE INFORMATION SHEET

OWNER:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____
Contact: _____

DATE REQUESTED: _____

REQUESTOR:

DISTRIBUTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____
Phone: _____
Contact: _____

SERVICING CONTRACTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____
Contact: _____

EQUIPMENT DATA:

OUTDOOR UNIT

Model #: _____ Serial #: _____ Date Installed: _____

EVAPORATOR

Model #: _____ Serial #: _____ Date Installed: _____

AIR HANDLER

Model #: _____ Serial #: _____ Date Installed: _____

FURNACE

Model #: _____ Serial #: _____ Date Installed: _____

PROBLEM SUMMARY:

CORRECTIVE ACTIONS TAKEN:

ADDITIONAL INFORMATION:

ACCESSORIES? (CHECK THOSE INSTALLED):

- | | |
|---|---|
| ☐ Low Ambient Kit | ☐ Oil Separator |
| ☐ Compressor Time Delay | ☐ High Pressure Cutout |
| ☐ Mild Weather Kit | ☐ Low Pressure Cutout |
| ☐ Crankcase Heater | ☐ Discharge Line Muffler |
| ☐ Hard Start Kit | ☐ Hot Water Recovery |
| ☐ Filter-Drier | ☐ Heat Pump Monitor |
| ☐ Compressor Sound Enclosure | ☐ Hot Gas Bypass |

☐ Pump Down Kit

☐ Accumulator

☐ Fossil Fuel Kit:

type: _____

☐ Other: _____



HEAT PUMP JOBSITE INFORMATION SHEET

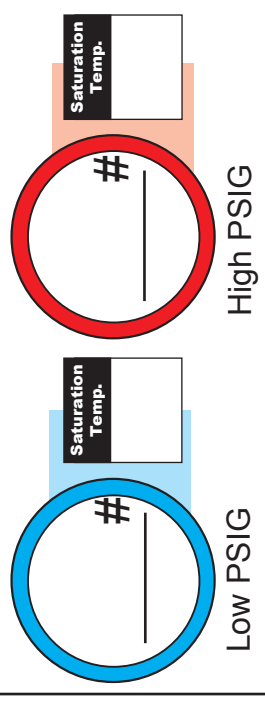
REMEMBER:

1. Circle Metering device used.
2. Circle Yes or No at drier locations.
3. Circle Service Ports used.
4. Sat. Temp. is pressure converted to Temp.

Circle One

Heat Mode

Cool Mode



Formula For Super Heat

Vapor Line

Temp.

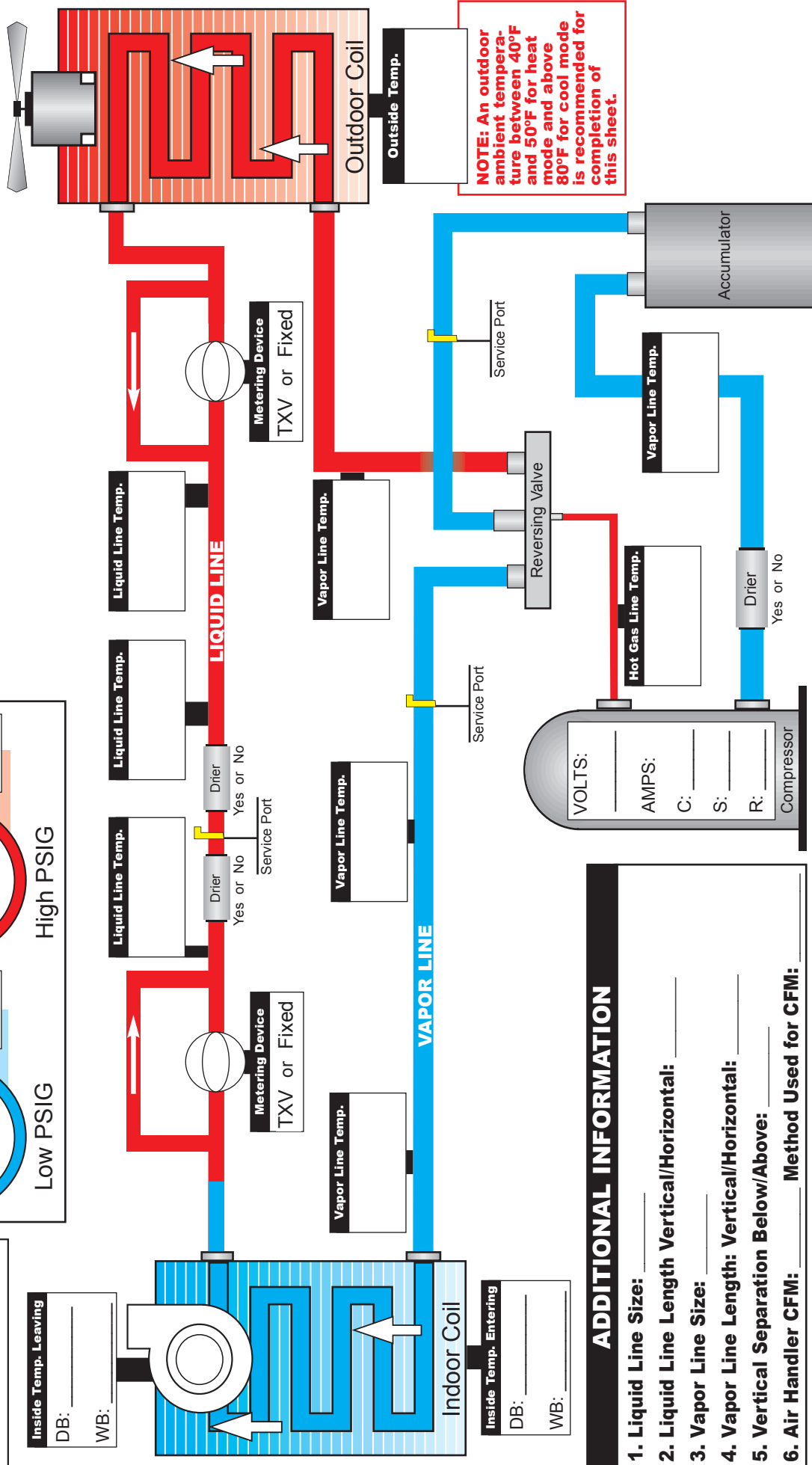
Minus

Sat Temp.

Equals

Super Heat

Formula For Sub Cooling	Sat Temp.	_____
	Minus Liquid Line Temp.	_____
	Equals	_____
	Sub Cooling	_____



ADDITIONAL INFORMATION

1. Liquid Line Size: _____
2. Liquid Line Length Vertical/Horizontal: _____
3. Vapor Line Size: _____
4. Vapor Line Length: Vertical/Horizontal: _____
5. Vertical Separation Below/Above: _____
6. Air Handler CFM: _____ Method Used for CFM: _____

OIL FURNACE JOBSITE INFORMATION SHEET

⇒ OWNER:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____
Contact: _____

⇒ DATE REQUESTED: _____

⇒ REQUESTOR:

⇒ DISTRIBUTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____
Phone: _____
Contact: _____

⇒ SERVICING CONTRACTOR:

Name: _____
Street: _____
City: _____ Zip: _____
State/Province: _____ Phone: _____
Contact: _____

⇒ EQUIPMENT DATA:

FURNACE

Model #: _____ Serial #: _____ Date Installed: _____

EVAPORATOR

Model #: _____ Serial #: _____ Date Installed: _____

OUTDOOR UNIT

Model #: _____ Serial #: _____ Date Installed: _____

⇒ PROBLEM SUMMARY:

⇒ CORRECTIVE ACTIONS TAKEN:

⇒ ADDITIONAL INFORMATION:

⇒ ACCESSORIES? (CHECK THOSE INSTALLED):

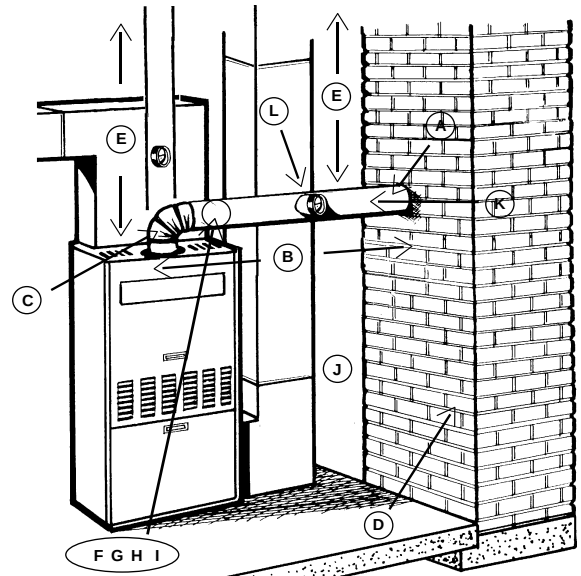
- | | |
|---|---|
| ☐ Humidifier | ☐ Auxiliary Oil Pump |
| ☐ Electronic Air Cleaner | ☐ Fossil Fuel Kit: |
| ☐ Oil Line Solenoid | Type: _____ |
| ☐ Delayed Oil Valve | ☐ Other: _____ |
| ☐ Oil Line Heat Tape | |



VENTING SYSTEM

⇒ VENTING INFORMATION:

- | | | |
|----|--------------------------------------|--|
| A. | Vent Connector Diameter | _____ |
| B. | Vent Connector Length | _____ |
| C. | Number of Elbows in Vent Connector | _____ |
| D. | Chimney Size, (Inside) if Applicable | _____ |
| E. | Chimney or Vent Height | _____ |
| F. | Breech Draft Reading | _____ |
| G. | Smoke Reading | _____ |
| H. | Vent Temperature | _____ |
| I. | CO ₂ Reading | _____ |
| J. | Furnace Room Temperature | _____ |
| K. | Chimney Draft | _____ |
| L. | Barametric Damper Installed | ☐ YES ☐ NO |



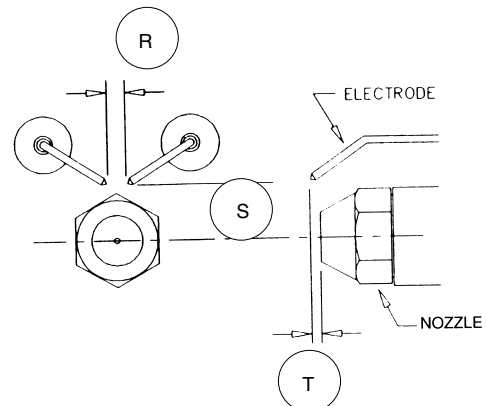
⇒ TYPE OF VENTING:

- | | | |
|--|---------------------------------------|---|
| ☐ Chimney | ☐ Other | ☐ Vented with another appliance. |
| ☐ Type L Vertical | Describe appliance and venting: _____ | |
| ☐ Sidewall Power Vent | _____ | |

GENERAL INFORMATION

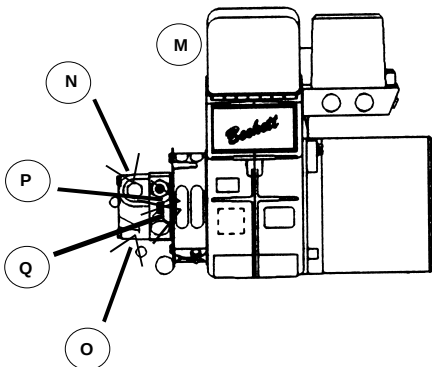
- | | |
|--------------------------|-------|
| • Line Supply Voltage | _____ |
| • Control Voltage | _____ |
| • Polarity | _____ |
| • Supply Air Temperature | _____ |
| • Return Air Temperature | _____ |
| • Air Flow (CFM) | _____ |
| • Combustion Air Source | _____ |

SPARK GAP INFORMATION



- R. Spark Gap _____ S. Spark Gap _____
- T. Spark Gap _____
- Nozzle Size _____
- Date Nozzle last changed _____
- Nozzle Spray Angle / Pattern _____

BURNER INFORMATION



- M. Overfire Draft _____
- N. Pump Pressure _____
- O. Pump Cut-off Pressure _____
- P. Air Shutter Setting _____
- Q. Air Band Setting _____
- CAD Cell OHMS : Light _____ Dark _____

FUEL INFORMATION

- | | |
|----------------------------------|---|
| • One or Two Pipe System | ☐ ONE ☐ TWO |
| • Are Flare Fittings Used | ☐ YES ☐ NO |
| • Pipe Size | _____ |
| • Vertical Lift | _____ |
| • Tank Location | ☐ Inside ☐ Outside buried |
| | ☐ Outside above ground |
| • Date of last oil filter change | _____ |