

# Confluence Metropolitan District Avon Station Metropolitan District

## SPECIAL MEETING AGENDA

May 25, 2021

11:00 a.m.

*At least one person will be on location at 28 Second St, Suite 213; Edwards, CO for the meeting. However due to the State of Emergency declared by Governor Polis and Public Health Order 20-28 and the threat posed by the COVID-19 coronavirus, this meeting will also be held via teleconferencing and can be joined through the following directions:*

<https://us02web.zoom.us/j/3956359028?pwd=eXcwZ0U4L05GTk5iQis1L1Rhbm3FEZz09>

Phone : 312 626 6799

Meeting ID: 395 635 9028

Passcode: 123456

1. Call to Order
  - a. Disclosure of Potential Conflicts of Interest
2. Consideration of Minutes
  - a. February 23, 2021
3. CFMD Bond Refunding
  - a. Review and Approve Updated Costs of Issuance
  - b. Consider Approval Ballard Spahr Supplemental Engagement Letter
  - c. Consider Approval of White Bear Ankele Tanaka & Waldron Special Bond Fee Disclosure
  - d. Consideration by the Board of Directors of Confluence Metropolitan District of a final determination to issue indebtedness and to adopt a resolution authorizing its Limited Tax Supported Revenue Refunding Loan, Series 2021A-1 in an approximate principal amount of \$1,500,000, its Limited Tax Supported Revenue Refunding Loan, Series 2021A-2 in an approximate principal amount of \$17,200,000, and its Subordinate Limited Tax Supported Revenue Refunding Bonds, Series 2021B in an approximate principal amount of \$4,455,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution or resolutions: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.
  - e. Consideration by the Board of Directors of Avon Station Metropolitan District to adopt a resolution authorizing Avon Station Metropolitan District to incur general obligation indebtedness consisting of an Amended and Restated Capital Pledge Agreement among Avon Station Metropolitan District, Confluence Metropolitan District, and UMB Bank, n.a., requiring, among other things, the imposition of ad valorem property taxes by Avon Station Metropolitan District for the payment of Confluence Metropolitan District's

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Limited Tax Supported Revenue Refunding Loan, Series 2021A-1, and its Limited Tax Supported Revenue Refunding Loan, Series 2021A-2, and a Capital Pledge Agreement (Subordinate) among Avon Station Metropolitan District, Confluence Metropolitan District, and UMB Bank, n.a., requiring, among other things, the imposition of ad valorem property taxes by Avon Station Metropolitan District for the payment of Confluence Metropolitan District’s Subordinate Tax Supported Revenue Refunding Bonds, Series 2021B, and approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

- f. Consider Approval of Amendment to Second Amended and Restated District Facilities Joint Financing, Construction and Service Agreement between Avon Station Metropolitan District and Confluence Metropolitan District.

4. Legal

5. Financial

- a. Financial Statements
- b. Consider Approval of 2020 Audits – Confluence MD & Avon Station MD
- c. Accounts Payable

6. Public Input

7. Future Meetings

8. Adjournment

**DISTRIBUTION:**

**Directors:**

	<b><u>Term Exp</u></b>
Robert Mann, Chairman	2023
Laura Campbell, VP/Asst Sec	2023
Chris Wright, VP/Sec/Treas	2022
David Weiss, VP/Asst Sec	2022
Colleen Weiss, VP/Asst Sec	2022

**Administrative:**

Bill Ankele, Esq., White Bear Ankele Tanaka & Waldron PC  
Trish Harris, Esq, White Bear Ankele Tanaka & Waldron PC  
Kenneth J. Marchetti, CPA, MWLLC