

**NOTICE OF SPECIAL MEETING  
RELATING TO THE AUTHORIZATION AND ISSUANCE OF  
INDEBTEDNESS**

**CONFLUENCE METROPOLITAN DISTRICT  
IN THE TOWN OF AVON, EAGLE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Confluence Metropolitan District (the “**District**”), in the Town of Avon, Eagle County, Colorado, will hold a special meeting on May 25, 2021, at 11:00 A.M., at 28 Second Street, Suite 213, Edwards, Colorado.

*Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health and Environment, and the threat posed by the COVID-19 coronavirus, persons wishing to attend the meeting via teleconference may do so through the directions below:*

<https://us02web.zoom.us/j/3956359028?pwd=eXcwZ0U4L05GTk5iQis1L1Rhbn3FEZz09>

Phone : 312 626 6799

Meeting ID: 395 635 9028

Passcode: 123456

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue indebtedness and to adopt a resolution authorizing its Limited Tax Supported Revenue Refunding Loan, Series 2021A-1, in an approximate principal amount of \$1,500,000, its Limited Tax Supported Revenue Refunding Loan, Series 2021A-2, in an approximate principal amount of \$17,200,000 and its Subordinate Limited Tax Supported Revenue Refunding Bonds, Series 2021B, in an approximate principal amount of \$4,455,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution or resolutions: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IF FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District's website not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS  
CONFLUENCE METROPOLITAN DISTRICT,  
IN THE TOWN OF AVON, EAGLE COUNTY,  
COLORADO**