

**NOTICE OF REGULAR MEETING**

**RIVER VALLEY METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of the RIVER VALLEY METROPOLITAN DISTRICT in the Town of Silt, Garfield County, Colorado, will hold a regular meeting at 11:00 a.m. on Thursday, September 2, 2021 for the purpose of considering and approving Resolutions making a final determination to issue general obligation indebtedness in the form of the District’s Limited Tax General Obligation Bonds, Series 2021A and Subordinate Limited Tax General Obligation Bonds, Taxable Series 2021B in a combined aggregate principal amount not to exceed \$6,500,000 and approving related documents, including but not limited to certificates, agreements, documents, and other writings, and conducting other business as may come before the Board.

The meeting is open to the public. To attend this meeting remotely, please use the following:

<https://us06web.zoom.us/j/93979884208?pwd=RzFYRGo3SndZTnFUUWFODURIUnJzZz09>

Meeting ID: 939 7988 4208; Passcode: 995638

BY ORDER OF THE BOARD OF DIRECTORS:  
RIVER VALLEY METROPOLITAN DISTRICT

By: /s/ *John Kenneth Reed*  
Board President

<u>Board of Directors</u>	<u>Term Expiration</u>
John Kenneth Reed	2023
Russ E. Hatle	2023
Lorraine L. Hatle	2023
Julie J. Pratte	2022
Douglas J. Pratte	2022

**AGENDA**

1. Call to Order
2. Declaration of Quorum
3. Disclosure of Potential Conflicts of Interest
4. Public Comment
5. Approval of Minutes – July 8, 2021 Special Meeting
6. Financial Matters
  - (a) Accept Financial Reports
  - (b) Approve Payment of Claim
7. Old Business
  - (a) Consider Approval and Ratification of a Funding and Reimbursement

- Agreement by and between the District and Raley Ranch Project, LLC
  - (b) Consider Approval and Ratification of an Infrastructure Acquisition Agreement by and between the District and Raley Ranch Project, LLC
8. New Business
- (a) Consider Acknowledgement of Assignments of Right to Reimbursement under the Funding and Reimbursement Agreement by and between the District and Raley Ranch Project, LLC
  - (b) Consider a Resolution to Accept District Organizational Costs
  - (c) Consider a Resolution to Accept the Roundabout and the Village Public Infrastructure Costs
  - (d) Consider Resolutions making a final determination to issue general obligation indebtedness in the form of the District's Limited Tax General Obligation Bonds, Series 2021A and Subordinate Limited Tax General Obligation Bonds, Taxable Series 2021B in a combined aggregate principal amount not to exceed \$6,500,000 and approving related documents, including but not limited to certificates, agreements, documents, and other writings.
9. Adjourn

*Next regular meeting date: December 2, 2021*