

## NOTICE OF SPECIAL MEETING

### RIVER VALLEY METROPOLITAN DISTRICT

NOTICE IS HEREBY GIVEN that the Board of Directors of the RIVER VALLEY METROPOLITAN DISTRICT in the Town of Silt, Garfield County, Colorado, will hold a special meeting electronically at 10:00 a.m. on Friday, September 10, 2021 for the purpose of considering and approving a Resolution making a final determination to issue general obligation indebtedness in the form of the District's Limited Tax General Obligation Bonds, Series 2021A and Subordinate Limited Tax General Obligation Bonds, Taxable Series 2021B in a combined aggregate principal amount not to exceed \$6,500,000 and approving related documents, including but not limited to certificates, agreements, documents, and other writings, and conducting other business as may come before the Board.

The meeting is open to the public. To attend this meeting, please use the following:

<https://us06web.zoom.us/j/93979884208?pwd=RzFYRGo3SndZTnFUUWFODURIUnJzZz09>

Meeting ID: 939 7988 4208; Passcode: 995638

<u>Board of Directors</u>	<u>Term Expiration</u>
John Kenneth Reed, President	2023
Russ E. Hatle, Secretary/Treasurer	2023
Lorraine L. Hatle, Asst. Secretary	2023
Julie J. Pratte, Asst. Secretary	2022
Douglas J. Pratte, Asst. Secretary	2022

### **AGENDA**

1. Call to Order
2. Declaration of Quorum
3. Disclosure of Potential Conflicts of Interest
4. Public Comment
5. Approval of Minutes – September 2, 2021 Special Meeting
6. Old Business
  - (a) Consider a Resolution to Accept District Organizational Costs and the Roundabout and the Village Public Infrastructure Costs
  - (b) Consider a Resolution making a final determination to issue general obligation indebtedness in the form of the District's Limited Tax General Obligation Bonds, Series 2021A and Subordinate Limited Tax General Obligation Bonds, Taxable Series 2021B in a combined aggregate principal amount not to exceed \$6,500,000 and approving related documents, including but not limited to certificates, agreements, documents, and other writings
7. New Business
  - (a) Consider Acknowledgement of an Assignment of Right to Reimbursement under the Funding and Reimbursement Agreement by and between the District and Raley Ranch Project, LLC
  - (b) Consider Approval and Ratification of a Funding and Reimbursement Agreement by and between the District and Vista Opportunity Fund Operating, LLC
8. Adjourn

*Next regular meeting date: December 2, 2021*