

THE OVERBERG COMMUNITY TRUST
APPLICATION FORM FOR FUNDING OF ENTREPRENEURS 2026



CRITERIA USED IN THE ALLOCATION OF DONATIONS FOR ENTREPRENEURSHIP: ALL QUESTIONS MUST BE ANSWERED

THE FOLLOWING DOCUMENTS MUST BE SUBMITTED WITH THE APPLICATION

- ❖ A detailed Budget of Revenue and Expenditure;
- ❖ An Action Plan / Business Plan / Implementation Plan for the specific request;
- ❖ A Certified copy of applicant's ID for BEE purposes;
- ❖ Applicants could be requested to do a presentation;
- ❖ Applicants cannot apply two consecutive years if a donation was awarded the previous year;
- ❖ Visits to beneficiaries will be conducted by the Trustee appointed for the area and a monitoring report completed and submitted to the Donation sub-committee; and
- ❖ Written request for change of items to Overberg Community Trust and NOT to Supplier.

COMPULSORY ADDITIONAL REQUIREMENTS

- ❖ Clearly state the amount requested and the purpose for which funding is sought; or if the application is for specific items. Two competitive quotes for each item are required;
- ❖ Declare on the application form any other funding that has been sought for the same purpose from any other funding organisation;
- ❖ Bank Account details for the applicant must be in the form of an authorised bank statement with stamp of the bank and quotations must be personally delivered to the Trust office.
- ❖ Entrepreneurs registered as a PBO with SARS must handed in a Section 18A Certificate or Tax Exemption Certificate to The Overberg Community Trust.
- ❖ **NO EMAILED bank statement or quotations will be accepted for security reasons.**

PART ONE: APPLICANT'S DETAILS

Name of applicant

.....

Postal address

.....

Street address

.....

Contact number telephone
..... Cell phone

E-mail address

Are you a registered business YES NO

If yes, date of registration

Registration number

SUBMIT CERTIFIED COPY OF REGISTRATION

Business website

Potential product or service

❖ Entrepreneurs please indicate your stage of business

| Idea | 1 st year | 2 nd year | 2-5 years | More than 5 years |
|------|----------------------|----------------------|-----------|-------------------|
| | | | | |

If idea or 1st year supply projection for first 5 years

JOB CREATION as the solution to the current situation in the country is especially important.
Indicate how many people in your employ / team.

Training Yes No

Is your business (please tick))

| | |
|------------------------|--|
| Business to business | |
| Business to consumer | |
| Business to government | |
| All of the above | |

Sector of business (please tick)

| | |
|--|--|
| Advertising, marketing, public relations | |
| Agriculture | |
| Consulting | |
| Consumer services (hair, beauty, gardening, food etc.) | |
| Construction / Building | |
| Creative / Art | |
| Education | |
| Finance | |
| Other | |

PART TWO FUNDING DETAILS

Amount of funding required in total R.....

Please provide a cost breakdown of the items you are applying for

| Item | Amount |
|------|--------|
| | |
| | |
| | |
| | |

Brief overview of project and why you are applying to The Overberg Community Trust for funding

COMMUNITY TRUST

Other activities your organisation will undertake to fund this project

WIRBERG CUP

What will be the main benefit to your organisation, and the key outcome achieved with this project

.....
.....
.....

Have you applied to any other organisations for a donation for the same purpose?

| | |
|-----|----|
| Yes | No |
|-----|----|

Name of funding organisation R

If yes you do not qualify for funding from The Overberg Community Trust:
PART THREE DECLARATION

I,
(NAME OF CONTACT PERSON)

In my capacity as Position held
of organisation name

Signature of applicant

| | |
|---|--|
| Declare the accuracy of the information provided | |
| Funding will be solely utilised as per application in compliance with the terms and conditions as set out by the funder | |
| Reimbursement of funds upon breach of contract | |

Name (in print)

Identity no.

Signature

Date

Witness 1

Witness 2

Send your completed application and supporting documents on or before Friday, 31 October 2025 to:

THE OVERBERG COMMUNITY TRUST

35 HUMAN STREET

CALEDON

7230

E-MAIL: info@overbergcommunitytrust.co.za

The Trust will regard all provided information as confidential and no information will be shared with any outside party

MAXIMUM PER APPLICATION R20 000,00

YOU DO NOT QUALIFY FOR:

- Purchase of property, Approval of building plans, Building expansion,
- Purchase of Vehicles, petrol Allowance, TV's
- No Loans

FOR OFFICE USE ONLY:

| | |
|---|--|
| A detailed budget of revenue and expenditure | |
| An action plan / Business plan / Implementation plan for the specific request | |
| A certified copy of applicants ID | |

| Year | Amount | Signature of Donation Committee Member |
|------|--------|--|
| | | |

IF YOU NEED ANY ASSISTANCE WITH THE FORM PLEASE CONTACT ONE OF OUR TRUSTEE MEMBERS

| NAME OF TRUSTEE | REPRESENTING | CONTACT NUMBER |
|------------------------|--|------------------------------|
| Ven Petronella Edwards | The Anglican Church | 074 233 4474 |
| Mrs. Beulinde Fisher | Myddleton | 060 8307 677 |
| Mrs. Sybill October | Stanford, Gansbaai | 073 162 6499 |
| Ms. Nosipho Zwelibanzi | Grabouw | 084 708 5579 |
| Ms. Leilani Abrams | Kleinmond, Hawston | 074 531 9889 |
| Mr. Morris Tshabalala | Hermanus, Zwelihle | 083 762 6024 |
| Mr. Roderick Carels | Myddleton | 083 505 1020 |
| Mr. Connell Balie | Genadendal, Greyton | 084 646 7948 |
| Mr. Christian Hopley | Swellendam, Suurbraak, Barrydale, Buffeljagsrivier | 071 287 7791 |
| Mr. Paul Valentine | Elim, Bredasdorp, Napier | 083 562 5836 / 067 279 6018 |
| Mrs. Sonja Cloete | Administrative Secretary | 028 – 2122688 (office hours) |