

**THE OVERBERG COMMUNITY TRUST
APPLICATION FORM FOR FUNDING OF ENTREPRENEURS 2027**



CRITERIA USED IN THE ALLOCATION OF DONATIONS FOR ENTREPRENEURSHIP: ALL QUESTIONS MUST BE ANSWERED

THE FOLLOWING DOCUMENTS MUST BE SUBMITTED WITH THE APPLICATION

- ❖ A detailed Budget of Revenue and Expenditure;
- ❖ An Action Plan / Business Plan / Implementation Plan for the specific request;
- ❖ A Certified copy of applicant's ID for BEE purposes;
- ❖ Applicants could be requested to do a presentation;
- ❖ Applicants cannot apply two consecutive years if a donation was awarded the previous year;
- ❖ Visits to beneficiaries will be conducted by the Trustee appointed for the area and a monitoring report completed and submitted to the Donation sub-committee; and
- ❖ Written request for change of items to Overberg Community Trust and NOT to Supplier.
- ❖ Applicants cannot apply two consecutive years if a donation was awarded the previous year.

COMPULSARY ADDITIONAL REQUIREMENTS

- ❖ Clearly state the amount requested and the purpose for which funding is sought; or if the application is for specific items. Two competitive quotes for each item are required;
- ❖ Declare on the application form any other funding that has been sought for the same purpose from any other funding organisation;
- ❖ Bank Account details for the applicant must be in the form of an authorised bank statement with stamp of the bank and quotations must be personally delivered to the Trust office.
- ❖ Entrepreneurs registered as a PBO with SARS must handed in a Section 18A Certificate or Tax Exemption Certificate to The Overberg Community Trust.
- ❖ **NO EMAILED bank statement or quotations will be accepted for security reasons.**

PART ONE: APPLICANT'S DETAILS

Name of applicant

.....

Postal address

.....

Street address

.....

Contact number telephone

..... Cell phone

E-mail address

Are you a registered business

YES NO

If yes, date of registration

Registration number

SUBMIT CERTIFIED COPY OF REGISTRATION

Business website

Potential product or service

❖ Entrepreneurs please indicate your stage of business

Idea	1 st year	2 nd year	2-5 years	More than 5 years

If idea or 1st year supply projection for first 5 years

JOB CREATION as the solution to the current situation in the country is especially important.
Indicate how many people in your employ / team.

Training

Yes No

Is your business (please tick)

Business to business	
Business to consumer	
Business to government	
All of the above	

Sector of business (please tick)

Advertising, marketing, public relations	
Agriculture	
Consulting	
Consumer services (hair, beauty, gardening, food etc.	
Construction / Building	
Creative / Art	
Education	
Finance	
Other	

PART TWO FUNDING DETAILS

Amount of funding required in total R.....

Please provide a cost breakdown of the items you are applying for

Item	Amount

Brief overview of project and why you are applying to The Overberg Community Trust for funding

.....

.....

.....

.....

.....

Other activities your organisation will undertake to fund this project

.....

.....

.....

.....

.....

What will be the main benefit to your organisation, and the key outcome achieved with this project

.....

.....

.....

Have you applied to any other organisations for a donation for the same purpose?

Yes	No
-----	----

Name of funding organisation R

If yes you do not qualify for funding from The Overberg Community Trust:

PART THREE DECLARATION

I,
(NAME OF CONTACT PERSON)

In my capacity as Position held
of organisation name

Signature of applicant

Declare the accuracy of the information provided	
Funding will be solely utilised as per application in compliance with the terms and conditions as set out by the funder	
Reimbursement of funds upon breach of contract	

Name (in print)

Identity no.

Signature

Date

Witness 1

Witness 2

Send your completed application and supporting documents on or before Friday, 30 October 2026
before 15h00 to:

THE OVERBERG COMMUNITY TRUST
35 HUMAN STREET
CALEDON
7230

E-MAIL: applications@overbergcommunitytrust.co.za

The Trust will regard all provided information as confidential and no information will be shared with any outside party

MAXIMUM PER APPLICATION R20 000,00

YOU DO NOT QUALIFY FOR:

- Purchase of property, Approval of building plans, Building expansion,
- Purchase of Vehicles, petrol Allowance, TV's
- No Loans

The Overberg Community Trust VAT Number (4320190244) must be on all quotations.

FOR OFFICE USE ONLY:

A detailed budget of revenue and expenditure	
An action plan / Business plan / Implementation plan for the specific request	
A certified copy of applicants ID	

Year	Amount	Signature of Donation Committee Member

IF YOU NEED ANY ASSISTANCE WITH THE FORM PLEASE CONTACT ONE OF OUR TRUSTEE MEMBERS

NAME OF TRUSTEE	REPRESENTING	CONTACT NUMBER
Ven Petronella Edwards	The Anglican Church	074 233 4474
Mrs. Beulinde Fisher	Myddleton, RSE	060 8307 677
Mrs. Sybill October	Stanford, Gansbaai	073 162 6499
Ms. Nosipho Zwelibanzi	Grabouw	084 708 5579
Ms. Leilani Abrams	Kleinmond, Hawston	074 531 9889
Mr. Morris Tshabalala	Hermanus, Zwelihle	083 762 6024
Mr. Roderick Carels	Myddleton, Tesslaarsdal	083 505 1020
Mr. Connell Balie	Genadendal, Greyton	084 646 7948
Mr. Christian Hopley	Swellendam, Suurbraak, Barrydale, Buffeljagsrivier	071 287 7791
Mr. Paul Valentine	Elim, Bredasdorp, Napier	083 562 5836 / 067 279 6018
Mrs. Sonja Cloete	Administrative Secretary	028 – 2122688 (office hours)