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FOR Rick Dodsen District 17A

District 17N

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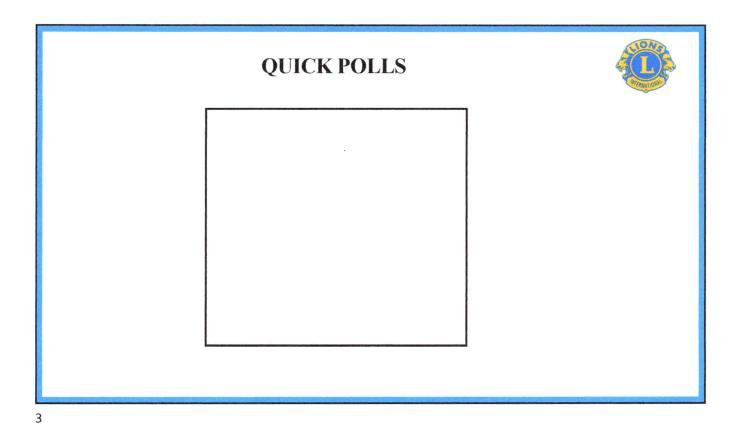
FOR Chris Baser District 17N

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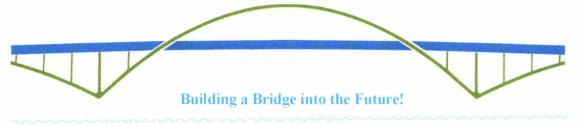
"A leader is great not because of his or her power, but because of his or her ability to empower others."
— John Maxwell

Building a Bridge into the Future!

By the end of this session you will be able to:



- Explain the role and responsibilities of the Club President.
- Develop and put an annual club plan into action.
- Plan and manage a meeting.
- Access additional resources as needed.



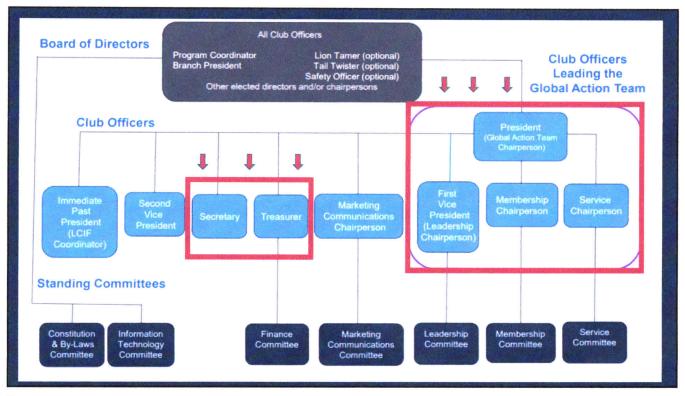
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PRESIDENT'S ROLES & RESPONSILIITES





DG Rick Dodson District 17A

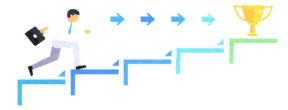


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PRESIDENT'S ROLES & RESPONSIBILITIES



- Attend officer training. Learn about MyLCI and MyLion.
- Preside at all meetings of the board of directors and club.
- Appoint the standing and special committees of the club.



PRESIDENT'S ROLE & RESPONSIBILITIES



(Continued)

- Cooperate as an active member of the District Governor's Advisory Committee.
- Ensure that regular elections are duly called, noticed, and held.
- Prepare your successor to facilitate continuity of operations.



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SECRETARY



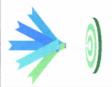
- Maintain club records: minutes of club and board meetings, rosters, attendance, committee appointments, elections, member information, addresses and telephone numbers of members, member achievements, calendar of events, emails, etc.
- Ensure club dues are invoiced, collected, and deposited. Inform Board of Directors (BOD) of delinquent dues.
- Recommend appointment of a Club Administrator to back-up the Secretary and assist with administrative duties.
- ➤ Along with President, serve as an active member of the District Governor's Advisory Committee.



TREASURER



- ➤ With BOD, prepare annual administrative and activity budgets.
- Make financial reports to the board of directors as specified.
- ➤ In cooperation with the Secretary: invoice, collect, and deposit dues.
- Pay the club's obligations as authorized by the board of directors.
- Arrange for end of year audit.





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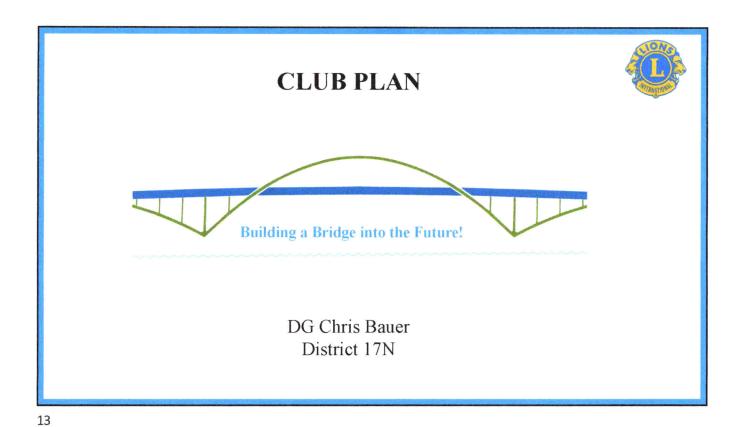
OTHER CLUB OFFICERS



- Discussions on other club officers.
- In the President and Vice President e-Book.
- At the end of this module if time permits.
- ➤ In the District breakout module if time permits.



- In an optional Town Hall module at the end of the scheduled training session for those that wish to stay and participate.
- By sending a note to one of the DGs who will provide feedback.



CLUB PLAN - 3 KEY ELEMENTS:

Developing the Plan

Executing the Plan

Monitoring implementation of the Plan

DEVELOPING A CLUB PLAN



- Review president's individual annual plan. See the Club President's Monthly Planner.
- Assess current club operations and needs of the community.
- Set SMART goals. (Specific, Measurable, Actionable, Reasonable, Timebound) See goals sheet.
- ➤ Develop club administrative and activity budgets.
- Establish club calendar of events.



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EXECUTING A CLUB PLAN



- Conduct planning meetings or discussions during regular meetings.
- ➤ Provide oversight at the President or Vice President level.
- Make membership, marketing, and leadership a component of all activities.
- Evaluate the plan on an ongoing basis during implementation.
- ► Plan transitions to the next Lions year.



MONITORING A CLUB PLAN



- ➤ Follow-up analysis of activities. Repeat? Change? Eliminate?
- > Arrange for publicity in various media outlets.
- Follow up on potential recruits.



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IDEAS FOR CONDUCTING EFFECTIVE & ENGAGING MEETINGS





DG Diana Baumann District 17K

PREPARATION FACILITATION FOLLOW UP

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MEETING PREPARATION



- > Determine tasks, actions, & outcomes
- List agenda items & responsibilities
- List participants, guests, & roles
- > Set time frame





- ➤ Finalize logistics
- **≻**Communicate
- ➤ Set up
- ➤ Prepare yourself

SAMPLE AGENDA



- 1. Call to Order by President
- 2. Introduction of Guests
- Depending on Local Customs:Pledge of Allegiance, Prayer, & Song
- 4. Approval of Minutes from last meeting including Treasurer Report

- 5. Program
- 6. Unfinished Business
- 7. New Business
- 8. Recognition
- 9. Adjournment



Other activities unique to the club: Dinner, Entertainment, Tail Twister time, Truth time, & Announcements.

Plan time for each activity and stick to the schedule!

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COMPONENTS OF EFFECTIVE MEETING





- > INFORMATION
- > DISCUSSION
- > RECOGNITION

Result

INFORMATION



- > PROGRESS
- > IMPORTANT DATES
- > FACTS

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DISCUSSION/DECISION



> IDEAS

> STRATEGIES



> PROJECT PLANNING

RECOGNITION





FORMAL

&



INFORMAL

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MEETING FOLLOW UP

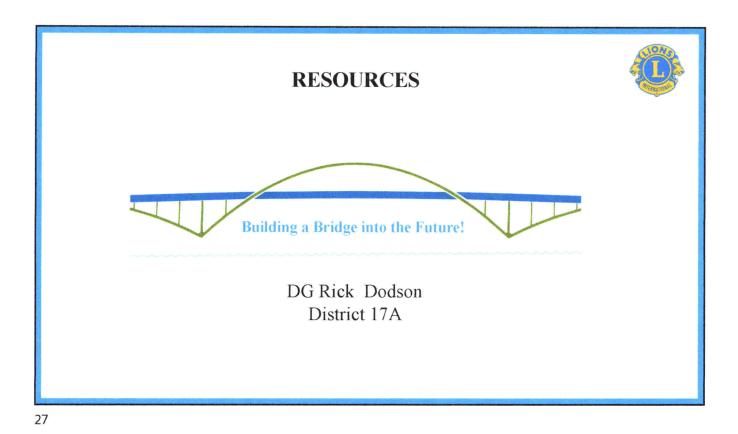




- **EVALUATE MEETING**
- > ENSURE MINUTES ARE COMPLETED



> CONTACT AND ACTION ITEMS



RESOURCES

(See pages 12-15 of your Participant's Manual)



- ➤ President and Vice-President eBook pre-assignment reading
- > Hyperlinks throughout the book on a variety of topics.
- ➤ Blueprint for a Stronger Club
- ➤ Club Standard Constitution and By-Laws
- ➤ Lions Learning Center found under your Lion Account "Learn" button
- ➤ USA/CANADA Forum's Lions University courses please contact Zone Chairman & District Governor
- > Search for the President path.
- ➤ YouTube videos
- Club Quality Initiative











Did we meet our objectives?



- Explain the role and responsibilities of the club president.
- Develop and put an annual club plan into action.
- Plan and manage a meeting.
- Access additional resources as needed.



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QUICK POLLS





5 Minute Break

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Breakout into separate District rooms

Closing Remarks



- > Thank you.
- > Writers, editors, and faculty.
 - ➤ Writers: PDG Mel Barnett (17-K), PDG Randy St. Aubyn (17-K), PDG Dan Funke (17-N)
 - Editors: PCC Beverly Nichols (17-A), PCC Fran Smith (17-K)
 - Faculty: DG Diana Baumann (17-K), DG Rick Dodson (17-A), DG Chris Bauer (17-N), PCC Deb and Ron Weaverling (17-A), PDG Neal Nichols (17-A)
- > Reminder of future training:
 - Treasurer session on Saturday, August 22, at 10:00 a.m.
 - Secretary session on Thursday, August 27, at 7: p.m.
- > Optional Town Hall Meeting following.

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Back-Up Slides