# Manage Club Members - Edit a Member: <sup>O Lion Portal</sup> Reinstate Member

This guide provides a step-by-step process for reinstating club members, making it essential for club administrators looking to efficiently manage membership changes. It outlines procedures for reinstating members both within and outside the designated reinstatement period, ensuring clarity on requirements, such as the need for a sponsor when applicable. With clear instructions and visual cues, this guide simplifies the reinstatement process, helping clubs maintain active participation engagement among their members.



#### **Reinstate a Member Within the Reinstatement Period**

Note! A member with a drop date within the reinstatement time fame will show an "Add Type" of "Reinstated". A new sponsor is not required.

#### **3** Click "Manage Club Members"

í

Но	me	Membe	rship ~	Service ~		Learn	More ~
Account Examp	ole Club For	Training					+ Follow
on ID 00158	Type Lions Club	Stat Acti	us Ve	Billing Address 124 Any Place Naperville, Illinois 605 United States	65	Active Member 56	Count
Details	Data Export or Training	Club Stater	nents C Type 🕄 Lions Club	lub Service Activities	More	Member Manage	Club Acti Club Members
rent Account	0		Active Men 56	nber Count			
gion or Zone	0		Club Specia Cultural	alty 🚯		Manage	e Club Officers
on ID 3			Club Sub-S	pecialty 🚺			

#### 4 Click "Reinstate Member".

	Search Search	Search <b>£</b>
Home	Manage Club Members	More ∽
Account Example Club For	Choose what you want to manage below.	+ Follow
Lion ID Type 200158 Lions Club	Add New Member Edit Member Reinstate Member Transfer Member Drop Member	per Count
Club Details Data Export	Next	Club Actio
Account Name Example Club For Training	Close	nage Club Members
District 1 J Region or Zone	Club Specialty	Manage Club Officers

Home	ואמוומצב כומה ואפוווהפוס	More ~
Account Example Club For	Choose what you want to manage below.	+ Follow
on ID Type D0158 Lions Club	<ul> <li>Add New Member</li> <li>Edit Member</li> <li>Reinstate Member</li> <li>Transfer Member</li> <li>Drop Member</li> </ul>	ber Count
<b>Details</b> Data Export	Next	Club Actio
count Name ample Club For Training rent Account	Close	nage Club Members
strict 1 J	56	
gion or Zone ① Zone 1	Club Specialty ① Cultural	Manage Club Officers
on ID 🕚	Club Sub-Specialty 0	

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The dropped members of the club eligible for reinstatement is displayed. Click the "Radio Button" next to the member to reinstate.

Home		^ More ∽
Account Example Club For	Select A Member To Reinstate 2 of 2 items • 0 items selected	+ Follow
Lion ID Type 200158 Lions Club	C \notageM \notageEn \notageDropExampl e Sixty- Seven266916Aug 31, 07Non- 2019Atten dance	per Count
Club Details Data Export Account Name Example Club For Training	Exampl e Thirty-Lion Eight Eight Eight Eight Eight Eight Eight Eight Eight Eight Eight Eight Eight Eight Eight Exampl Ex	Club Actio - nage Club Members
Parent Account ① District 1 J	Close	
Region or Zone ① SE Zone 1	Club Specialty  Cultural Club Cultural	Manage Club Officers
Lion ID 0	Club Sub-Specialty	e e

Home	0	Exampl e Sixty- Seven	Lion	266916 07	Aug 31, 2019	Non- Atten dance	↑ More ∨
Example Club For		5 million and				Drop Resign	+ Follow
on ID Type 00158 Lions Club	۲	e Thirty- Eight	Lion	266915 88	Aug 31, 2024	ed in Good Standi ng	per Count
	Pleas mem	e make sur ber appear	e to select s more tha	the most re in once.	cent drop o	date if the	
Details Data Export					Previous	Next	Club Actio
count Name ample Club For Training							🚽 nage Club Members
rent Account <sup>1</sup>				Close			
gion or Zone		Club S	pecialty 🕕				Manage Club Officers
on ID 0		Club Si	ub-Specialty	6			

#### Enter the "Resume Date" Click "Next"

Home		More ~
Account	Selected Member: Example Thirty-Eight * Gender	+ Follow
Example Club For	Male *	
on ID Type	* Date of Birth	per Count
0158 Lions Club	Nov 11, 1984	
	* Resume Date	
	Sep 28, 2024	
Details Data Export	Previous	Club Actio
count Name		nage Club Members
	Close	
strict 1 J	Close	
gion or Zone 🕕	Club Specialty	Manage Club Officers
Zone 1	Cultural	
n ID 🚯	Club Sub-Specialty 0	

# **9** Select the "Membership Type" from the drop down list.

Lion Por	tal	Search	Search 📮
Home	Membershin	Service	Learn More ~
Account Example Club For	Manag	e Club Members	+ Follow
Lion ID Type 200158 Lions Club	* Membership Type Regular Member	* Membership Category	Per Count
Club Details Data Export Account Name Example Club For Training	Lions Club	Close	Club Actio Manage Club Members
Parent Account ① District 1 1	Active Member ( 56	Count	

Confirm the "Membership Category", "Active" is the default value. Click "Next"

Home	Membershin y S	Service y Lear	× More ×
	Manage Clu	b Members	
Example Club For			+ Follow
	* Membership Type	* Membership Category	
on ID Type 00158 Lions Club	Regular Member	Active	per Count
		Next	
Details Data Export	Clc	ose	Club Actio
count Name			Manage Club Members
ample Club For Training	Lions Club		Manage Club Members
rent Account <b>③</b> strict 1 J	Active Member Count 56		
gion or Zone ① Zone 1	Club Specialty ① Cultural		Manage Club Officers

#### A green confirmation message is displayed. Click the "X" icon to close the 11 message.

🕃 Li	on Pc	Succ Memb	ess! pership Red	cord Created!			Search 📮 😩
H	ome	Membe	rship 🗸	✓ Service √		Learn	More ~
Accoun Exam	t ple Club For	Training					+ Follow
on ID 00158	Type Lions Club	Stat Act	us ive	Billing Address 124 Any Place Naperville, Illinois 605 United States	65	Active Membe 56	er Count
Details	Data Export	Club Stater	ments	Club Service Activities	More	Member	Club Acti
count Name ample Club I	For Training	/	Type 1 Lions Clu	ub ambar Count		Manag	ge Club Members

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#### **12** From the Club page click "View All"



#### Scroll to the Member's Membership.

Constant.						
	Home	Membership ~	Service ~	Learn	More ~	
Accou Club	ints > Example Club For Tra Members	ining				
66 iten	ms • Sorted by Contact Full Na	ame • Updated a few seconds ago			<u> t</u>	G
	Contact Full Na 🕇 🗸	Membership Full Type	~	Email 🗸	Phone 🗸	Lion Joi
43	Example Thirty-Eight	Lion-Regular [Active]		zuser038@lionfake.co	(630) 677-78	7/1/202
44	Example Thirty-Five	Lion-Regular [Active]		zuser035@lionfake.co	(630) 344-45	7/1/202
45	Example Thirty-Four	Lion-Regular [Active]		zuser034@lionfake.co	(630) 233-34	7/15/20
46	Example Thirty-Nine	Lion-Regular [Active]		zuser039@lionfake.co	(630) 788-89	7/1/202
47	Example Thirty-One	Lion-Regular [Active]		zuser031@lionfake.co	(630) 909-01	7/15/20
48	Example Thirty-Seven	Lion-Regular [Active]		zuser037@lionfake.co	(630) 566-67	7/1/202
49	Example Thirty-Six	Lion-Regular [Active]		zuser036@lionfake.co	(630) 455-56	7/15/20

# **14** Click the blue link to the right to view the details of the Membership record.

IS •	Sorted by Contact Full Name	e∙Updated a few se	conds ago				\$ • C' <b>T</b>
/	Email 🗸	Phone 🗸	Lion Joi 🗸	Start D 🗸	E 🗸	Members 🗸	Membership: Me
	zuser038@lionfake.co	(630) 677-78	7/1/2022	9/28/2024		Active Memb	MEMBER#001194398
	zuser035@lionfake.co	(630) 344-45	7/1/2022	7/1/2022		Active Memb	MEMBER#001194395
	zuser034@lionfake.co	(630) 233-34	7/15/2015	7/15/2015		Active Memb	MEMBER#001194394
	zuser039@lionfake.co	(630) 788-89	7/1/2022	7/1/2022		Active Memb	MEMBER#001194395
	zuser031@lionfake.co	(630) 909-01	7/15/2015	7/15/2015		Active Memb	MEMBER#001194393
	zuser037@lionfake.co	(630) 566-67	7/1/2022	7/1/2022		Active Memb	MEMBER#001194395
	zuser036@lionfake.co	(630) 455-56	7/15/2015	7/15/2015		Active Memb	MEMBER#001194394
	zuser033@lionfake.co	(630) 122-23	7/15/2015	7/15/2015		Active Memb	MEMBER#001194394

#### **15** The details are displayed. Note! the "Add Type" shows "Reinstated.

etails			Contact Customer Service
Club 🚯	Membership Status Active Member	•	Phone: (+001) 630-468-6900
Contact 0 Example Member Thirty-Eight	Membership Type		No related lists to display
Club Branch 🕚	Membership Categ	ory 🚯	
Relationship Type 🕚	Program (1) Regular		
Membership Sponsor 🕚	Add Type 🕚		
Example Member Eighteen	Reinstated		

# Reinstate a Member Outside of the Reinstatement Period

16	Click "Mana	ige Club I	Meml	oers"			
H	lome	Member	rship	<ul> <li>Service </li> </ul>		Learn	More ~
Accour Exan	<sup>nt</sup> nple Club For	Training					+ Follow
on ID 00158	<sup>Type</sup> Lions Club	Statu Activ	us Ve	Billing Address 124 Any Place Naperville, Illinois 60565 United States	i	Active Member 57	r Count
Details	Data Export	Club Staten	nents	Club Service Activities	More	Member	Club Acti
count Name	For Training	/	Type	lub		Manage	e Club Members
rent Account strict 1 J	t 🚯		Active N 57	1ember Count			
gion or Zone	•		Club Sp Cultura	ecialty 🚯		Manag	ge Club Officers
on ID (1)			Club Su	- b-Specialty 🟮			

#### 17 Click "Reinstate Member" "Radio Button".



Home	wanage clab wernoers	More ~
Account Example Club For	Choose what you want to manage below.	+ Follow
on ID Type D0158 Lions Club	<ul> <li>Add New Member</li> <li>Edit Member</li> <li>Reinstate Member</li> <li>Transfer Member</li> <li>Drop Member</li> </ul>	per Count
<b>Details</b> Data Export		Next Club Actio
count Name ample Club For Training rent Account	Close	nage Club Members
strict 1 J	57	the second se
gion or Zone 🕕	Club Specialty 0	Manage Club Officers
Zone 1	Cultural	
on ID 🚯	Club Sub-Specialty 0	

#### **19** Click the "Radio Button" next to the member to reinstate.

Lion Port	Manage Club Members	Search <b>Ļ</b>
Home		ˆ More ∽
Account Example Club For	Select A Member To Reinstate 1 of 1 item • 0 items selected	+ Follow
	C ∨ M ∨ M ∨ En ∨ Dr ∨	
Lion ID Type 200158 Lions Club	Exampl e Sixty- Seven Lion 266916 Aug 31, Non- 07 2019 Atten dance	per Count
Club Details Data Export	Please make sure to select the most recent drop date if the member appears more than once.	Club Actio
Account Name Example Club For Training	Previous Next	→ nage Club Members
Parent Account ① District 1 J	Close	
Region or Zone 🕕	Club Specialty 🚯	

Home		More ∽
Account	Select A Member To Reinstate 1 of 1 item • 1 item selected	+ Follow
Example Club For	C ∨ M ∨ M ∨ En ∨ Dr ∨	
on ID Type D0158 Lions Club	Exampl Drop e Sixty- Lion 266916 Aug 31, Non- Seven 07 2019 Atten dance	per Count
• Details Data Export	Please make sure to select the most recent drop date if the member appears more than once.	Club Actio
count Name ample Club For Training	Previous	→ nage Club Members
rent Account ① strict 1 J	Close	
gion or Zone 🕚	Club Specialty 🕕	Manage Club Officers
Zone 1	Cultural	
on ID 🚺	Club Sub-Specialty 🛈	

#### 21 Enter the "Resume Date" and click "Next"

Home		▲ More ✓
	Selected Member: Example Sixty-Seven	
Account	* Gender	
Example Club For	Female     \$	+ Follow
on ID Type	* Date of Birth	per Count
00158 Lions Club	Jan 2, 1972	
	* Resume Date	
	9/28/2024	
<b>Details</b> Data Export	Format: Dec 31, 2024	Club Actio
	Previous	
count Name ample Club For Training		🗸 nage Club Members
rent Account 🕕	Close	
strict 1 J		
gion or Zone 🕚	Club Specialty 🕕	Manage Club Officers
Zone 1	Cultural	
on ID 🕕	Club Sub-Specialty 1	
0158		

# 22 Select the "Membership Type"

Lion Por	tal	Search	Search 🚊
Home	Membershin	Service v L	earn More ~
	Manage	e Club Members	
Account Example Club For	* Momborship Turo	*Mambarship Catagony	+ Follow
Lion ID Type 200158 Lions Club	Regular Member	Active	Der Count
Club Details Data Export		Close	Club Actio
Example Club For Training	Lions Club		Manage Club Members
Parent Account  District 1 J	Active Member C 57	ount	

#### 23 Click "Next"

 $\triangle$ 

Home	Membershin	Service y Lea	× ™ More ∽
	Manage Clu	ub Members	
Account Example Club Fo	r		+ Follow
	* Membership Type	* Membership Category	
on ID Type 00158 Lions Club	Regular Member	Active	per Count
Details Data Export		Next	Club Actio
		050	
count Name		USE	
ample Club For Training	Lions Club		Manage Club Members
rent Account 🕚	Active Member Count		
strict 1 J	57		
gion or Zone 🕕	Club Specialty 🕕		Manage Club Officers
Zone 1	Cultural		
on ID 🚯	Club Sub-Specialty 🚺		

Alert! The member being reinstated is required to have a Sponsor for the reinstatement.

24 Search for the Sponsor by name or Lion ID.

Cion Por	tal Search	Search 📮 (
Home	Manage Club Members	More ~
Example Club For	Please search for a sponsor for the new member.	+ Follow
Lion ID Type 200158 Lions Club	Search by Name or Lion ID Name Lion ID Previous Next	per Count
Club Details Data Export		Club Actio
Account Name	Close	
Example Club For Training	Lions Club	manage Club Members
Parent Account ① District 1 J	Active Member Count 57	

#### Click this text field.

Home	Manage Club Members	More 🗸
Account Example Club For Lion ID Type 200158 Lions Club	Please search for a sponsor for the new member.    Search by Name or Lion ID  Name Lion ID    Lion Name   Last Name	+ Follow
Club Details Data Export	Previous Next	Club Actio
Account Name Example Club For Training Parent Account	Close	nage Club Members
District 1 J	57	
Region or Zone 🕕	Club Specialty 0	Manage Club Officers

#### 26 Enter the search fields and click "Next"

Home	Manage eine mennees	More ~
Account Example Club For on ID Type 20158 Lions Club	Please search for a sponsor for the new member.   Search by Name or Lion ID  Name Lion ID  First Name  Last Name	+ Follow
Details Data Synart	Example one	
count Name	Close	nage Club Members
strict 1 J	57	
gion or Zone ①	Club Specialty ① Cultural	Manage Club Officers
on ID 0	Club Sub-Specialty 0	

#### 27 Click the "Radio Button" next to the sponsor's name and click "Next"

Home	ivianage Ciup iviempers	More ~
Account Example Club For	+ Follow	
on ID Type D0158 Lions Club	Name     V     Member ID     Club Name       Example One     26691550     Example Club	ber Count
<b>Details</b> Data Export	Previous	Club Actio
count Name ample Club For Training rent Account	Close	nage Club Members
strict 1 J	57	
gion or Zone 🕕	Club Specialty 1	Manage Club Officers
Zone 1	Cultural	
on ID <b>U</b>	Club Sub-Specialty 🛡	

#### 28 Confirm the sponsor and click "Next"

Home	Manage Club Members	More ~
Example Club For	Use this sponsor for the new membership?	+ Follow
on ID Type 00158 Lions Club	Name: Example One - Example Club For Training Lion ID: 26691550	per Count
Details Data Export	Previous	Club Actio
count Name ample Club For Training	Lions Club	nage Club Members
rent Account ① strict 1 J	Active Member Count 57	
gion or Zone  Zone 1 Dn ID	Club Specialty  Club Sub-Specialty	Manage Club Officers

# A green confirmation message is displayed. Click the "X" icon to close the message.

🕒 Lie	on Pc	Success! Membership Record Created!				Search 📮 😩		
Ho	ome	Member	rship ~	Service ~		Learn	More ~	
Account Exam	ple Club For	Training					+ Follow	
on ID 00158	Type Lions Club	Statu Activ	us Bi ve 11 N U	ling Address 24 Any Place aperville, Illinois 605 nited States	565	Active Member 57	r Count	
Details	Data Export	Club Staten	nents Club	Service Activities	More	Member	Club Acti	
count Name ample Club F	or Training	1	Type 🚯 Lions Club			Manag	e Club Members	

i) View the new membership record.

#### 30 Click "View All"



#### **31** Scroll to the Member's Membership record.

	Home	Membership ~	Service ~	Learn	More ~
Accour Club	nts > Example Club For Tra Members	ining			
50+ ite	ms • Sorted by Contact Full N	Jame • Updated a few seconds ago			较• C, 人
	Contact Full Na 🕇 🗸	Membership Full Type	🗸 Email 🗸	Phone 🗸	Lion Joi 🗸 Start D 🗸 E
35	Example Sixty-One	Lion-Family Member [Active]	zsixtyone@f	630 267-9033	6/15/2021 6/15/2021
36	Example Sixty-Seven	Lion-Regular [Dropped]	zsixtyseven	404 535-6768	4/15/2018 4/15/2018 9
37	Example Sixty-Seven	Lion-Regular [Active]	zsixtyseven	404 535-6768	9/28/2024 9/28/2024
38	Example Sixty-Three	Lion-Family Member [Active]	zsixtythree		3/15/2021 3/15/2021
39	Example Sixty-Two	Lion-Family Member [Active]	zsixtytwo@f	630 764-3377	3/23/2022 3/23/2022
40	Example Ten	Lion-Charter-Regular [Active]	zuser010@li	(630) 678-90	7/1/2010 7/1/2010
41	Example Thirteen	Lion-Charter-Regular [Active]	zuser013@li	(630) 901-23	7/1/2010 7/1/2010
42	Example Thirty	Lion-Regular [Active]	zuser030@li	(630) 898-90	12/5/2021 12/5/2021

# **32** Click the blue link to the right to view the details of the Membership record.

en	ns • Sorted by Cont	tact Full Name • Upd	ated a minute ag	0			较 - (	¥ <b>Y</b>
~	Email 🗸	Phone 🗸	Lion Joi 🗸	Start D 🗸	E ∨	Members 🗸	Membership: Me 🗸	
	zsixtyone@f	630 267-9033	6/15/2021	6/15/2021		Active Memb	MEMBER#0011943968	•
	zsixtyseven	404 535-6768	4/15/2018	4/15/2018	9/1/	Inactive Me	MEMBER#0011943979	•
	zsixtyseven	404 535-6768	9/28/2024	9/28/2024		Active Memb	MEMBER#0011943990	
	zsixtythree		3/15/2021	3/15/2021		Active Memb	MEMBER#0011943970	•
	zsixtytwo@f	630 764-3377	3/23/2022	3/23/2022		Active Memb	MEMBER#0011943969	
	zuser010@li	(630) 678-90	7/1/2010	7/1/2010		Active Memb	MEMBER#0011943918	
	zuser013@li	(630) 901-23	7/1/2010	7/1/2010		Active Memb	MEMBER#0011943920	•
	zuser030@li	(630) 898-90	12/5/2021	12/5/2021		Active Memb	MEMBER#0011943937	•
	zuser038@li	(630) 677-78	7/1/2022	7/1/2022	9/1/	Inactive Me	MEMBER#0011943955	

#### **33** Note the "Add Type" is shown as "New" for this reinstatement.

Contact Example Member Sixty-Seven	Club Example Club For Training	Club Branch	Membership Full Type Lion-Regular [Active]
Club  Club Club For Training	Membership Status () Active Member		<u>Contact Customer Service</u> Email: lionssupport@lionsclubs.org Phone: (+001) 630-468-6900
Contact ① Example Member Sixty-Seven	Membership Type		No related lists to display
Club Branch 🕕	Membership Category <b>C</b> Active	•	
Relationship Type 🕚	Program 🕚 Regular		
Membership Sponsor 🚯	Add Type 🕚		
Example Member One	New		
✓ Membership Details			
Lion Join Date 😈			

# **34** Return to the Club page by clicking the blue link in the Club Name

Home Membe	ership ~	Service ~	Learn	More ~	
Membership MEMBER#0011943990			Example Club	Club For Training	
Contact CC Example Member Sixty-Seven E	lub xample Club For Trai	ning Status Active		Lions Club Billing Address 124 Any Place Naperville, Illinois 60565	
Details		0		United States	
Club  Club For Training	Membership Status Active Member	58	ember Count		
Contact ① Example Member Sixty-Seven	Membership Type Lion			No related lists to display	
Club Branch 🕚	Membership Categor Active	ry 🕕			
Relationship Type 🕚	Program 🕕 Regular				
Membership Sponsor 🕚	Add Type 🕚				

**35** Click "Home" to return to the Portal landing Page.

Lion Portal				Sixty-Sev	Sixty-Seven		
(	lome	Membe	ership ~	∕ Service √		Learn	More ~
Exar	nt mple Club For	r Training					+ Follow
Lion ID 200158	Type Lions Club	Stat Act	tus :ive	Billing Address 124 Any Place Naperville, Illinois 605 United States	65	Active Membe 58	er Count
Club Details	Data Export	Club State	ments	Club Service Activities	More	Member	Club Acti
Account Name Example Clui	e o For Training	/	Type 🔒	ıb		Mana	ge Club Members
Parent Accourt	nt 🛈		Active Member Count				

**36** This concludes the "Manage Club Members - Edit a Member: Reinstate Member" Quick Guide.

