

PACE PROJECT APPLICATION

Name of Project: _____

Owner Information

Legal Name of Property Owner (Applicant) _____

Tax ID (FEIN or SSN) _____ Contact Person _____

Mailing Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ Email _____

Property Information

Address _____ City _____ State _____ Zip _____

Legal Description _____

_____ Year Built _____

Property Type _____

Tax Parcel Number _____ Assessed Value _____

Appraised Value _____ Building Size (sq.ft.) _____

Other PACE Projects

Does the property owner hold any other PACE loans? _____ Previously applied for PACE? _____

If yes, please provide details: _____

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Office Use Only

Received by:	Date received:	Property zoning	Application fee (due at submission)	Administrative fee (due at closing)

Approved Conditions _____

Denied Reasons _____

By _____ Date _____

Project Narrative Briefly describe the overall project. Submit additional pages if necessary.

Project Details Submit additional sheets if necessary **See attached energy engineering analysis**

Measure	Description/Specification of Energy/Water/Waste Measure
#1	
#2	
#3	
#4	
#5	
#6	

Note: Energy, water and waste savings should be over the term of the financing period rather than the useful life, unless the useful life is less than the term.

Measure #	Construction Costs/Bids	Estimated Useful Life (years)	Year #1 Energy, water & waste savings	Year #1 Maintenance and operational savings	Over Term: Energy, water & waste savings (specify % growth/yr.)	Over Term: Maintenance and operational savings (specify % growth/yr.)	Over Term Total Savings (Energy +water+ waste+O&M)
#1							
#2							
#3							
#4							
#5							
#6							
Estimated total energy savings (kBtu,kwh or erms)							
Estimated total water savings (gal.), and/or waste reduced/recycled (tons)							
On-site renewable capacity (in kW)							
Expected \$ amount of utility incentives, rebates, solar tax credits, other benefits (<i>please specify which</i>)							
Name, credentials, contact information of agent determining energy & water savings data							
Total costs of improvements/measures							
Name of General Contractor firm licensed in Nebraska. Bonded? ___ Yes ___ No							
General Contractor contact person, name, phone and email address							
Optional: Energy Subcontractors (if any) (<i>after each name indicate if licensed and bonded.</i>)							
Projected jobs created by PACE Project and Project environmental benefits							

Mortgage & Lien Holder Information *Signed mortgage or lien holder consent required for each. (Attach additional pages if more than 1 mortgage or lien holder.)*

Financial institution name	
Financial institution contact person	
Contact person phone & email	

Financing Details

PACE capital provider	
PACE consultant (if any)	
Proposed PACE term (in years)	
Proposed interest rate and fees	
Annual assessment amount	
District Administrator fee	
Financing closing date (est.)	

Approval Criteria

Mark all that apply. *Note: property owner means the legal entity that owns the property.*

- Applicant owns the property where the project will be located.
- Proposed improvements will be affixed to the property.
- The property owner has sufficient resources to complete the project.
- There are no delinquent ad valorem taxes for this property.
- There are no delinquent personal property taxes for this property.
- There are no delinquent special assessments for this property.
- There are no overdue or delinquent water or sewer charges for this property.
- There are no involuntary liens, including but not limited to construction liens for this property.
- There are no notices of default pursuant to any mortgage or deed of trust related to this property.
- The property owner has not declared bankruptcy in the last 5 years.

- The property owner is solvent and has no significant pending legal action.
- There are no unresolved or pending violations or complaints of violations of the applicable municipal code for this property.
- The property owner understands that the estimated economic benefit, including, but not limited to, energy cost savings, maintenance cost savings, and other property operating savings expected from the energy project during the financing period, is equal to or greater than the principal costs of the energy project.
- The property owner is duly organized, validly existing and in good standing in the state of its organization, with authority to do business under the laws of the State of Nebraska.
- All owners of the property are aware of and approve the project.
- The property owner has obtained an acknowledged and verified written consent and subordination agreement executed by each mortgage holder or trust deed beneficiary stating that the mortgagee or beneficiary consents to the imposition of the annual assessment and that the priority of the mortgage or trust deed is subordinated.
- The property owner possesses all legal authority necessary to execute all project documents.
- All required permits, consents, approvals and authorizations in connection with the project have been obtained or will be obtained.

If any of these criteria are not met, please attach an explanation.

Review the list of required information on the next page. Incomplete applications may be denied.

Required Application Documents and Information

The following documents and information are needed at the time of application submission to obtain approval for funding:

Information on application form:

- Applicant name and contact information, including property owner and developer.
- Project location and legal description .
- Identification of contractor or supplier, including anticipated PACE contractor.
- Project description.
- Total project cost.
- Description of proposed improvements.
- Description of energy efficiency project to be financed.
- Amount of requested assessment.
- Interest rate on the PACE assessment and any required fees.
- Term of assessment.
- Estimated savings.
- Projected jobs created by PACE project.
- Projected environmental benefits.
- Funding source.

Additional documentation to be attached:

- Attach a signed copy of the approved bid/estimate for the energy efficiency project.
- Attach current title report showing mortgage and lien holders.
- Attach signed lender consent.
- Attach the energy analysis report (engineer's report identifying qualifying energy and water conservation measures, energy and water conservation cost savings, maintenance cost savings, and other property operating savings expected from the energy and water conservation project.)
- Attach assessment contract with PACE lender.
- Attach any additional pages required to complete the application form.

Submission Instructions

Submit this application form, completed and signed, and all necessary documents to:

_____ @ _____

Or deliver to:

Approval Process

The District Administrator will issue a decision (or request for additional information) within 30 days of after submission for projects that are not time critical. The approval process does not begin until a full application, with all required attachments, is received by the District Administrator. Review times may be accelerated for time critical applications.

Property Owner Signature

To the best of my knowledge, the statements made above are complete, true and accurate. I hereby certify that I am authorized to submit this application and affix my signature below. I recognize that submission of this application does not guarantee approval for funding.

Signature: _____

Title: _____

Printed Name: _____

Date: _____