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**SUPERIOR COURT OF THE STATE OF WASHINGTON FOR
 THE COUNTY OF KING**

| | |
|---|---|
| Charles A. Harold, Jr., Petitioner, v. David Allen Paice, Respondent. | No. 23-2-03980-7 KNT <input checked="" type="checkbox"/> Petitioner Exhibits <input type="checkbox"/> Respondent Exhibits Code: WEXL |
|---|---|

ELECTRONIC EXHIBIT LIST – PROTECTION ORDER

| Exhibit No. | Offered By | Title/Description of Exhibit |
|--------------------|-------------------|--|
| 7 | Petitioner | 4/27/22 Letter from Amy Jane Small to David A. Paice |
| 8 | Petitioner | Photographs of Sharon M. Harold's Injuries on 3/6/22 |
| 9 | Petitioner | Phone Call and texts log between Sharon M. Harold and David A. Paice, his wife, and his mother-in-law |
| 10 | Petitioner | Chart of diversion of financial records through U.S. mail |
| 11 | Petitioner | Record of Phone Call between U.S. Postal Inspector and Petitioner |
| 12 | Petitioner | 10/9/22 Letter from Amy Jane Small to Aleksander Schilbach, Esq., P. Ohainle, Esq. and S. Webb of Lane Powell law firm |

Exhibit 7

Amy Jane Small
PO Box 352 Graeagle, CA 96103
(805) 827.0051 aj.harold9@gmail.com



April 27, 2022

David Allen Paice
16644 Marine View Dr
Sw, Burien, WA 98166-3210
(206) 331.2150

Subject: The Sharon M. Harold Irrevocable Trust dated 11/12/2004

Dear David,

The intent of this letter is to request a full accounting of The Sharon M. Harold Irrevocable Trust dated 11/12/2004 for the sole purpose of establishing an end-of-life plan for my mother, Sharon M. Harold so the financial burden does not fall to all or any of her children, of which many cannot afford. Therefore, I need to have a complete & transparent accounting of her finances so that quality decisions can be made on her behalf and in her best interests. In all of the years that you have been Trustee [since early 2009, according to some of my mother's paperwork], none of the Beneficiaries have received any accountings ... ever. When asked over the years for any information regarding the trust, by myself as well as some other of my siblings, you have stated that we are not entitled to that information and we have to go through our mother for it.

The controlling law of The Sharon M. Harold Irrevocable Trust dated 11/12/2004 is the state of California, as stated on page 13 in the Trust paperwork.

I. CALIFORNIA LAW

This trust has been accepted by the Trustee in the State of California, and unless otherwise provided in this instrument, or required by the laws of another state where property is situated, its validity, construction and all rights hereunder shall be governed by the laws of California. This Paragraph shall apply regardless of any change of residence of the Trustee or any beneficiary, or appointment or substitution of a Trustee residing in another state.

According to California Probate Code sec. § 16062, the Trustee is required to render accounts at least annually for any trusts created after June 30, 1987.



Therefore, I am requesting all documents from each year that they have not been provided, per the above stated code. The documents I am requesting include, but are not limited to, those listed below

- Account Statements
 - Including those showing the Principal Balance of the trust the day you became Trustee and what the Principal Balance is as of the most recent statement.
 - ALL movements of any monies to and from the trust. This includes:
 - Wire/Electronic Transfers of funds to all /any accounts. I know for a fact that my mother's monthly distribution goes into her USAA account of which she is the ONLY owner of and it has no co-signers. This is the only account that her distributions should be going into and directly from the trust account. If any funds have ever or are currently being transferred into or from any account(s) other than the two stated above, I am requesting the Institution name, account number(s), owner(s) &/or co-signer(s) on those accounts so it can be validated that no trust laws have been, or are currently, being violated according to:
 - California Probate Code § PC 16062-16069
 - Checks – copies of all checks written, accompanied by all supporting documentation such as a bill or ledger stating the purpose for the check.
- Person(s) and Company(ies), Corporations(s) or Firm(s) [current & prior] making the trust investments along with all of their business contact information; job titles, phone numbers, emails, etc. This includes any employees of BECU and its affiliates that have been involved in the management or investments of the trust in any way.
- All investment statements showing gains, losses, dividends, etc. In other words the Trusts Income.
- Trust tax documents
- Charitable donations – this includes all organizations whether non-profit or otherwise, businesses, personal investments or contributions, personal gifts or school tuitions and anything else that my mother has considered 'charitable'.
- Miscellaneous - Lien holds, loans (personal or business) for anyone regardless of relationship, any monies distributed to Sharon or anyone else that is outside of Sharon's standard and regular monthly distribution to be accompanied by a ledger or other documentation stating the reason why the additional funds were needed &/or requested with any applicable receipts, etc.

Over the past few months my mother has been in & out of the emergency room at least 2-3 times. She is a danger to herself and continues to decline. Decisions need to be made quickly and it is impossible to do any proper planning without knowledge of what the trust can afford for my mother's care. Thank you in advance for your urgent attention & prompt response to this request.

I respectfully request all above documents be provided to me no later than 30 days from the date of this letter. If not received with-in the 30 days, my next step will be to obtain them through the legal process of retaining an attorney, petitioning the court as well as consideration of all other options available to me.

Lastly, I am requesting that all communication regarding The Sharon M. Harold Irrevocable Trust dated 11/12/2004 be done in writing via either U.S Certified Mail or email.

- Mailing address: Amy Jane Small PO Box 352 Graeagle, CA 96103
- Email address: aj.harold9@gmail.com

Regards,



Amy Jane Small

CC: Charles A. Harold, Jr.

John J. Harold

Jennifer F. Sawyer

Angel M. Harold

Josette M. Ramirez

Amy Jane Small
PO Box 352
Graeagle, CA. 96103 0352

David Allen Paice
16644 Marine View Dr
Sw, Burien, WA. 98166-3210

INTERNATIONAL USE
BEL HERE

Postage and fees provided only for use in sending Priority Mail Express® shipments.
This package is not for return. EPT131 © U.S. Postal Service, May 2020. All rights reserved.

UNITED STATES
POSTAL SERVICE®

PRIORITY
MAIL
EXPRESS®



EJ 405 804 080 US

CUSTOMER USE ONLY

FROM: (PLEASE PRINT)

PHONE: (805) 827-0051

Amy Jane Small
PO Box 352
Graeagle, CA. 96103-0352

PAYMENT BY ACCOUNT (if applicable)

USPS® Corporate Acct. No. Federal /

ORIGIN (POSTAL SERVICE USE ONLY)

☐ 1 Day ☐ 2 Day

FD 257 Costs Estimated Delivery Date (MM/DD/YYYY)

Date Accepted (MM/DD/YYYY)

Estimated Delivery Time ☐ 10:00 AM ☐ 3:00 PM ☐ 12:00 NOON

Time Accepted ☐ AM ☐ PM

Special Handling/Origin ☐ 10:00 AM Delivery Free

\$ \$

Weight ☐ Flat Rate ☐ Acceptance Employee

DELIVERY (POSTAL SERVICE USE ONLY)

Delivery Attempt (MM/DD/YYYY) Time ☐ AM ☐ PM

Delivery Attempt (MM/DD/YYYY) Time ☐ AM ☐ PM

LABEL 11-6, MARCH 2019 PSN 7500-02-000-9005

DELIVERY OPTIONS (Customer Use Only)

☐ SIGNATURE REQUIRED: The sender must check the "Signature Required" box 4 the smaller 1). Requires the addressee's signature. OR 2) Purchase additional insurance, OR 3) Purchase COD service, OR 4) Purchase Return Receipt service. If the box is not checked, the Postal Service will have the right to return the addressee's mail/receipts or other return location without attempting to deliver the addressee's signature on delivery.

Delivery Options

☐ No Saturday Delivery (delivered next business day)

☐ Sunday/Holiday Delivery Required (additional fee, where available)

☐ 10:00 AM Delivery Required (additional fee, where available)

*Subject to USPS contract or local Post Office for availability.

TO: (PLEASE PRINT)

PHONE: ()

David Allen Paice
16644 Marine View Dr.
SW, Burien, WA. 98166-3210

ZIP + 4® (U.S. ADDRESSED ONLY)

■ For pickup or USPS Tracking™, visit USPS.com or call 800-222-1811.
■ \$100.00 Insurance Included.

PEEL FROM THIS CORNER

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:
David Allen Paice
16644 Marine View Dr.
SW, Burien, WA. 98166-3210



9590 9402 7246 1284 3522 93

2. Article Number (Transfer from service label)

PS Form 3811, July 2020 PSN 7530-02-000-9053

COMPLETE THIS SECTION ON DELIVERY

A. Signature ☐ Agent ☐ Addressee

X B. Received by (Printed Name) C. Date of Delivery

D. Is delivery address different from item 1? ☐ Yes ☐ No
If YES, enter delivery address below:

3. Service Type

☐ Adult Signature ☐ Priority Mail Express®

☐ Adult Signature Restricted Delivery ☐ Registered Mail™

☐ Certified Mail® ☐ Registered Mail Restricted Delivery

☐ Certified Mail Restricted Delivery ☐ Signature Confirmation™

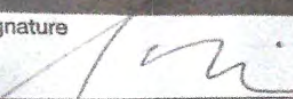
☐ Collect on Delivery ☐ Signature Confirmation Restricted Delivery

☐ Collect on Delivery Restricted Delivery ☐ Insured Mail

☐ Insured Mail ☐ Insured Mail Restricted Delivery

☐ Insured Mail Restricted Delivery (over \$500)

Domestic Return Receipt

| SENDER: COMPLETE THIS SECTION | COMPLETE THIS SECTION ON DELIVERY | | | | | | | | | | | | | | | | |
|--|--|--|---|--|---|--|--|---|--|--|---|--|--|---------------------------------------|--|--|--|
| <ul style="list-style-type: none">■ Complete items 1, 2, and 3.■ Print your name and address on the reverse so that we can return the card to you.■ Attach this card to the back of the mailpiece, or on the front if space permits. | <p>A. Signature X </p> <p><input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> | | | | | | | | | | | | | | | | |
| <p>1. Article Addressed to:</p> <p>David Allen Pauce 16644 Marine View Dr. SW, Burien, WA. 98166-3210</p> | <p>B. Received by (Printed Name)</p> <p>C. Date of Delivery</p> | | | | | | | | | | | | | | | | |
| <p>2. Article Number (Transfer from service label)</p> <p>9590 9402 7248 1284 3522 93</p> | <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> | | | | | | | | | | | | | | | | |
| | <p>3. Service Type</p> <table border="0"><tr><td><input type="checkbox"/> Adult Signature</td><td><input type="checkbox"/> Priority Mail Express®</td></tr><tr><td><input type="checkbox"/> Adult Signature Restricted Delivery</td><td><input type="checkbox"/> Registered Mail™</td></tr><tr><td><input type="checkbox"/> Certified Mail®</td><td><input type="checkbox"/> Registered Mail Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Certified Mail Restricted Delivery</td><td><input type="checkbox"/> Signature Confirmation™</td></tr><tr><td><input type="checkbox"/> Collect on Delivery</td><td><input type="checkbox"/> Signature Confirmation Restricted Delivery</td></tr><tr><td><input type="checkbox"/> Collect on Delivery Restricted Delivery</td><td></td></tr><tr><td><input type="checkbox"/> Insured Mail</td><td></td></tr><tr><td><input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)</td><td></td></tr></table> | <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | <input type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | <input type="checkbox"/> Certified Mail Restricted Delivery | <input type="checkbox"/> Signature Confirmation™ | <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | <input type="checkbox"/> Collect on Delivery Restricted Delivery | | <input type="checkbox"/> Insured Mail | | <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500) | |
| <input type="checkbox"/> Adult Signature | <input type="checkbox"/> Priority Mail Express® | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Adult Signature Restricted Delivery | <input type="checkbox"/> Registered Mail™ | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Certified Mail® | <input type="checkbox"/> Registered Mail Restricted Delivery | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Certified Mail Restricted Delivery | <input type="checkbox"/> Signature Confirmation™ | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Insured Mail | | | | | | | | | | | | | | | | | |
| <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500) | | | | | | | | | | | | | | | | | |

PS Form 3811, July 2020 PSN 7530-02-000-9053

Domestic Return Receipt

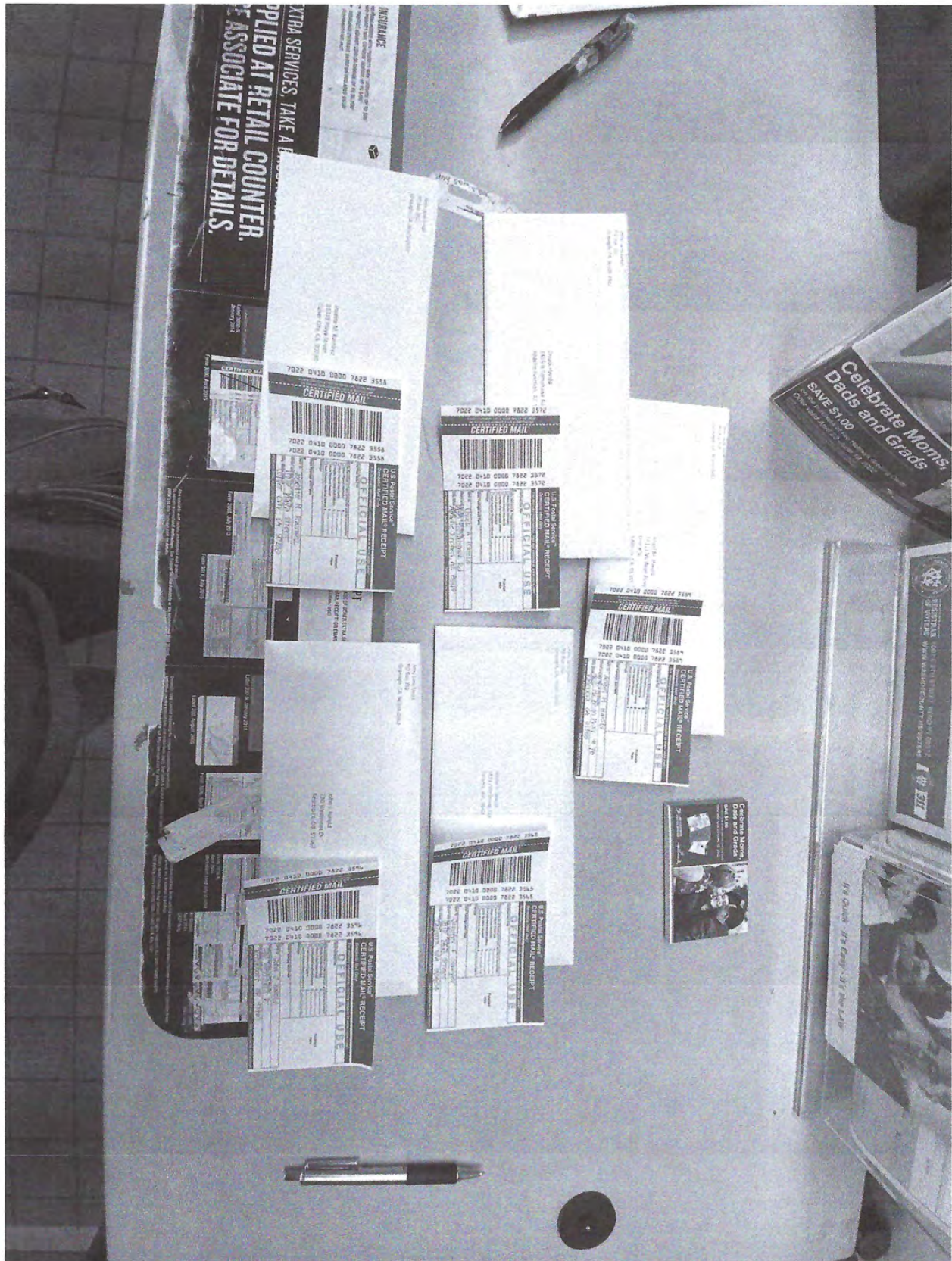


Exhibit 8



Sharon M. Harold | March 6, 2022 | Reedsport, Oregon

Exhibit 9

Phone call and text records between Protected Party (Grantor) Sharon M. Harold and Respondent (Trustee) David A. Paice, his wife Brieana Paice, his mother-in-law Jenifer (Harold) Sawyer and his attorneys Lane Powell, Aleksander Schilbach and attorney Roger Gould. These records demonstrate the undue influence respondent David Paice and others have exercised over Protected Party through their series of calls and texts that correspond with major manipulated events in this case.

| | | | | | | |
|-----------------|---|---------------------------|--------------|--------------|-------------------------|----|
| 6/9/2022 12:31 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 2 |
| 6/9/2022 12:46 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 1 |
| 6/9/2022 13:56 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 4 |
| 6/10/2022 15:40 | SHARON HAROLD TO/FROM | ESQ Lane Powell Spear | 206.223.6117 | Incoming, CL | WIFI | 1 |
| 6/10/2022 16:03 | Silvia Webb of Lane Powell law firm sends Sharon an email with a letter attached. The letter is addressed to Amy Jane (Harold) Small, Sharon's POA. The letter tells Amy that David is now represented by Lane Powell and closes with; "Thank you for anticipated cooperation. We look forward to working with you, Ms. Sharon Harold, and the other residual beneficiaries of the Trust in a cooperative and productive manner." Sharon Harold was NOT represented by Lane Powell or any other attorney at the time. | | | | | |
| 6/10/2022 16:03 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 9 |
| 6/13/2022 16:13 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Multimedia messaging | |
| 6/13/2022 17:56 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Incoming, CL | WIFI | 15 |
| 6/13/2022 19:18 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 28 |
| 6/13/2022 20:06 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Incoming, CL | WIFI | 1 |

Phone call and text records between Protected Party (Grantor) Sharon M. Harold and Respondent (Trustee) David A. Paice, his wife Brieana Paice, his mother-in-law Jenifer (Harold) Sawyer and his attorneys Lane Powell, Aleksander Schilbach and attorney Roger Gould. These records demonstrate the undue influence respondent David Paice and others have exercised over Protected Party through their series of calls and texts that correspond with major manipulated events in this case.

| | | | | | | |
|-----------------|---|---|--------------|--------------|-----------------------------|----|
| 6/13/2022 20:07 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 3 |
| 6/13/2022 20:35 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |
| 6/14/2022 11:43 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 1 |
| 6/14/2022 11:48 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Incoming, CL | WIFI | 4 |
| 6/14/2022 12:49 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 6 |
| 6/14/2022 | 2:00 PM | Sharon Harold's calendar shows an appointment to see Esq. Roger Gould | | | | |
| 6/14/2022 14:00 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | SDDV | 3 |
| 6/14/2022 14:02 | Sharon arrives at Gould Law Firm - Verified by Sharon's Google Map History | | | | | |
| 6/14/2022 14:30 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | SDDV | 3 |
| 6/14/2022 14:43 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | SDDV | 15 |
| 6/14/2022 14:44 | Sharon leaves Gould Law Firm - Verified by Sharon's Google Map History. She calls David Paice RESPONDENT - Trustee & Sharon's grandson-in-law as she is leaving and speaks for 15 minutes | | | | | |

Phone call and text records between Protected Party (Grantor) Sharon M. Harold and Respondent (Trustee) David A. Paice, his wife Briana Paice, his mother-in-law Jenifer (Harold) Sawyer and his attorneys Lane Powell, Aleksander Schilbach and attorney Roger Gould. These records demonstrate the undue influence respondent David Paice and others have exercised over Protected Party through their series of calls and texts that correspond with major manipulated events in this case.

| | | | | | | |
|-----------------|--------------------------|---------------------------|--------------|--------------|-----------------------------|----|
| 6/14/2022 17:31 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 6 |
| 6/15/2022 15:59 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Incoming, CL | WIFI | 11 |
| 6/16/2022 13:54 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Incoming, CL | SDDV | 5 |
| 6/16/2022 16:30 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Incoming, CL | WIFI | 2 |
| 6/20/2022 17:10 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 1 |
| 6/20/2022 19:17 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | | Text / instant messaging | |
| 6/21/2022 9:30 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 5 |
| 6/21/2022 9:43 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Call Wait | WIFI | 5 |

Phone call and text records between Protected Party (Grantor) Sharon M. Harold and Respondent (Trustee) David A. Paice, his wife Brieana Paice, his mother-in-law Jenifer (Harold) Sawyer and his attorneys Lane Powell, Aleksander Schilbach and attorney Roger Gould. These records demonstrate the undue influence respondent David Paice and others have exercised over Protected Party through their series of calls and texts that correspond with major manipulated events in this case.

| | | | | | | |
|-----------------|--|---------------------------|--------------|-------------|-----------------------------|---|
| 6/22/2022 9:02 | Silvia Webb of Lane Powell sends Sharon an email with a letter attached from David's attorney Aleksander Schilbach. The letter is addressed to Amy Jane (Harold) Small, Sharon's daughter. The letter states: We are writing to update you on the accountings for the Sharon M. Harold Irrevocable Trust dated November 12, 2004 ("Trust"). We have now obtained drafts of the trust accountings from the accountant and are in the process of reviewing the accountings and providing the accountant with our comments for finalizing them. We anticipate that the accountings will be completed either later this week or next week. Once we have the accountings completed, we will send the accountings to you and to those individuals authorized to receive them under California law." at the time this was sent, Lane Powell and David already knew Amy had been removed from POA that day | | | | | |
| 6/22/2022 0:00 | Attorney Roger Gould signs letter revoking Amy's power of attorney | | | | | |
| 6/23/2022 9:50 | Attorney Roger Gould mails Amy Jane (Harold) Small the revocation of power of attorney letter. She does not receive it until July 7th. | | | | | |
| 6/23/2022 20:31 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 4 |
| 6/24/2022 9:28 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Multimedia messaging | |
| 6/24/2022 10:45 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Multimedia messaging | |
| 6/24/2022 13:11 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Multimedia messaging | |
| 6/24/2022 13:12 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |

Phone call and text records between Protected Party (Grantor) Sharon M. Harold and Respondent (Trustee) David A. Paice, his wife Briana Paice, his mother-in-law Jenifer (Harold) Sawyer and his attorneys Lane Powell, Aleksander Schilbach and attorney Roger Gould. These records demonstrate the undue influence respondent David Paice and others have exercised over Protected Party through their series of calls and texts that correspond with major manipulated events in this case.

| | | | | | | |
|-----------------|--------------------------|---------------------------|--------------|--------------|-----------------------------|----|
| 6/24/2022 13:22 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 1 |
| 6/24/2022 13:28 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |
| 6/24/2022 17:11 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |
| 6/24/2022 17:11 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |
| 6/24/2022 17:12 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |
| 6/25/2022 11:53 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Seattle, WA | WIFI | 14 |
| 6/25/2022 12:10 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Incoming, CL | WIFI | 3 |
| 6/26/2022 12:36 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |
| 6/27/2022 6:10 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Multimedia messaging | |
| 6/27/2022 6:10 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Multimedia messaging | |
| 6/27/2022 6:10 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |
| 6/27/2022 8:38 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | Text / instant messaging | |

Phone call and text records between Protected Party (Grantor) Sharon M. Harold and Respondent (Trustee) David A. Paice, his wife Briana Paice, his mother-in-law Jenifer (Harold) Sawyer and his attorneys Lane Powell, Aleksander Schilbach and attorney Roger Gould. These records demonstrate the undue influence respondent David Paice and others have exercised over Protected Party through their series of calls and texts that correspond with major manipulated events in this case.

| | | | | | | |
|-----------------|--|---------------------------|--------------|--------------|------|-----------------------------|
| 6/27/2022 8:39 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | | Text / instant messaging |
| 6/27/2022 9:32 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | | Text / instant messaging |
| 6/27/2022 10:11 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | | Multimedia messaging |
| 6/27/2022 13:11 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 2 |
| 6/27/2022 15:04 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | | | Text / instant messaging |
| 6/28/2022 9:26 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | SDDV | 2 |
| 6/28/2022 14:54 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 2 |
| 6/29/2022 9:15 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 2 |
| 6/29/2022 9:16 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | WIFI | 2 |
| 6/29/2022 10:38 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Incoming, CL | WIFI | 3 |
| 6/29/2022 11:38 | SHARON HAROLD TO/FROM | ESQ Roger Gould | 541.269.5566 | Coos Bay, OR | SDDV | 1 |
| 7/7/2022 12:22 | Amy picks up her letter revoking her power of attorney. This was not emailed to Amy. | | | | | |

Phone call and text records between Protected Party (Grantor) Sharon M. Harold and Respondent (Trustee) David A. Paice, his wife Brieana Paice, his mother-in-law Jenifer (Harold) Sawyer and his attorneys Lane Powell, Aleksander Schilbach and attorney Roger Gould. These records demonstrate the undue influence respondent David Paice and others have exercised over Protected Party through their series of calls and texts that correspond with major manipulated events in this case.

| | | | | | | |
|----------------|--|---------------------------|--------------|-----------|------|---|
| 7/7/2022 10:16 | SHARON HAROLD TO/FROM | RESPONDENT David Paice | 206.331.2150 | Call Wait | WIFI | 5 |
| 7/7/2022 14:16 | In a phone conversation with Roger Gould on 2-24-23, Roger Gould told Charlie Harold that he only met with Sharon Harold once, on July 7th in the afternoon. | | | | | |
| 7/7/2022 0:00 | Sharon M. Harold's handwritten note on her calendar for this entry states, "Jeni, Joie only access to medical, changed to Charlie Amy later date." | | | | | |

Exhibit 10

307 BECU (Trust Account) and BECU Investment Services (LPL Financial) statements for the Sharon M. Harold Irrevocable Trust DDT 11-12-04 were personally reviewed by Charles A. Harold, Jr. POA for his mother Sharon M. Harold. The following demonstrates the number of times Sharon M. Harold was "informed" of her investments. Out of 307 total investment statements created between 2010 and 2022 for the benefit of Sharon M. Harold, only 91 of them were mailed directly to her. The rest, 216 of them, were mailed to David A. Paice and Brianna M. Paice.

This means Sharon was "informed" only 29% of the time.

David received Sharon's "informed" financial statements 71% of the time.

| <i>Span of years confidential financial records required to "inform" Sharon M. Harold of the status of her investments were mailed and delivered through United States Postal Service</i> | <i>This is the United States Postal Service receipt's mailing address set up in financial records by David A. Paice to deliver confidential financial records required to "inform" Sharon M. Harold of the status of her investments</i> | <i>This is a description of the property location where confidential financial records required to "inform" Sharon M. Harold of the status of her investments were delivered by the United States Postal Service</i> | <i>Number of months in 12 years (2010 to 2022) that confidential financial records required to "inform" Sharon M. Harold of the status of her investments were delivered to her address or David A. Paice and Brianna M. Paice's personal addresses</i> |
|---|--|--|---|
| 2010 to 2022 | Sharon Harold 100 Riverbend Rd. #103 Reedsport, OR 97467 | SHARON M. HAROLD Personal residence | 91 |
| 2010 | #BWNKNN The Sharon M. Harold Irrevocable Trust PO Box 48218 Seattle, WA 98148-0212 | DAVID A. PAICE & BRIEANA M. PAICE Personal PO Box also used as an address for Brienan M. Paice's potography business | 10 |
| 2010 to 2017 | The Sharon M. Harold Irrevocable Trust PO Box 48218 Seattle, WA 98148-0212 | DAVID A. PAICE & BRIEANA M. PAICE Personal PO Box also used as an address for Brienan M. Paice's potography business | 73 |
| 2010 to 2014 | The Sharon M. Harold Irrevocable Trust DTD 11-12-04 David A Paice TTEE PO Box 48218 Seattle, WA 98148-0212 | DAVID A. PAICE & BRIEANA M. PAICE Personal PO Box also used as an address for Brienan M. Paice's potography business | 56 |
| 2017 to 2022 | The Sharon M. Harold Irrevocable Trust 16444 Marine View Dr. SW Burien, WA 98166-3210 | DAVID A. PAICE & BRIEANA M. PAICE Personal residence also used as mailing adress for Briean M. Paice's interior design business | 71 |
| 2017 & 2022 | The Sharon M. Harold Irrevocable Trust DTD 11-12-04 David A Paice TTEE 16444 Marine View Dr. SW Burien, WA 98166-3210 | DAVID A. PAICE & BRIEANA M. PAICE Personal residence also used as mailing adress for Briean M. Paice's interior design business | 6 |

On March 10, 2010, David A Paice, Trustee opened an account at BECU for the Sharon M. Harold Irrevocable Trust DDT 11-12-04. The opening balance was \$533,529.59

On December 31, 2022, the ending balance of the Sharon M. Harold Irrevocable Trust DDT 11-12-04 was \$522,722.56

In September 2022, Sharon Harold sent letters to David Paice and his attorney asking them to stop spending her money on attorney fees and provide her with a his attorney bills. They refused. As the third party payer of David Paice's bills, from her trust, Sharon Harold is entitled to them.

Between Sept. 2022 and Nov. 2022. Sharon Harold inexplicably stopped receiving her monthly investmentstatement from David Paice and LPL Financial. Her December statement reflects cash outflows of \$32,944.67 for the 4th quarter of 2022. For the year, the statement showed \$122,263.78 in total cash withdrawals. David Paice nor LPL Financial have not explained where this money went or what it was used for. Sharon Harold only received approximately \$10,000 in total monthly distributions for the 4th quarter. That leaves \$112,263.78 unaccounted for and unexplained.

Exhibit 11



Uriah Compton

U.S. Postal Inspector 

+1 623-570-6147



February 13



4:00 PM

Outgoing call, 18 mins 28 sec



9:22 AM

Outgoing call, 0 mins 25 sec



9:21 AM

Outgoing call



9:19 AM

Declined call



Add



Share



Block



More



Exhibit 12

Sharon M. Harold
100 River Bend Road, Spc #103
Reedsport, OR. 97467
1 (541) 664-1937
email: smharold7@gmail.com

Sunday, October 9, 2022

Aleksander Shilbach, Paul Ohainle and Silvia Webb
Lane Powell
1420 Fifth Avenue, Suite 4200
Seattle, WA. 98101-2375
Via Email – SchilbachA@LanePowell.com, OhainleP@lanePowell.com,
WebbS@LanePowell.com, paice.da@gmail.com

Subject: Cease & Desist

Dear David, Aleksander, Paul & Silvia,

To date, I have not received confirmation of the email that I sent to you on October 5, 2022 notifying you that I revoke my release of the Release and Discharge of Successor Trustee document. I have also sent 2 subsequent emails requesting confirmation on October 6 and October 7, 2022 with no response. Therefore, I am now taking further steps to verify the accounting by having a forensic accounting done on all my accounts.

During the accounting and until further notice, I am limiting David Paice's trustee duties and authority as follows.

1. David Paice shall stop using my trust money to pay his attorney fees. I do not approve any attorney fees to be billed to or paid from my Trust during my review. I am directing David Paice and his attorneys to discontinue all conversations about regarding my trust. This includes David to his attorneys, David to me, David's attorneys to me, etc until I have completed my review of the accounting.
2. The Lane Powell law firm and you shall return any balance of a retainer you received from my trust money for David Paice's attorney fees, costs or any other reason.
3. David Paice is to limit his duties to one thing, my monthly trust disbursement until further notice by me or unless at my direction for a specific need I have.

10/9

4. David Paice shall direct any/all persons making investment decisions, transferring money, or doing anything regarding the money in any of my bank accounts or investment accounts until further notice by me. No changes are to be made to any of my investments. I will contact Brian if and when I choose to make any changes.

5. David Paice shall stop talking to or corresponding with anyone about the status or management of my trust including David's employer, investment account managers, fund managers, attorneys, friends or family.

6. David Paice and his attorney(s) and Lane Powell employees shall fully cooperate with David Llewellyn and provide him with any information he needs about my trust, including bank account and investment fund information. David Paice, his attorney and law firm are not authorized to speak to David Llewellyn about anything regarding my trust status except to provide David Llewellyn the information he needs.

7. Specifically, David Paice shall immediately send me the bank statements from all 5 bank accounts listed in David Llewellyn's report for all years David Paice has managed my trust. They are to include all pages as the documents state (including numbered blank pages). I am requesting printed copies via U.S Mail, not emailed copies. They are to be organized by year. They are also to include copies of all checks, including cashier checks.

8. David Paice shall immediately send me all bank records for any and all bank accounts besides the 5 accounts, he has transferred my trust money to or from.

9. I also want David Paice, you and your law firm, to acknowledge my previous email where I asked you to withdraw my agreement where I previously accepted David Llewellyn's accounting. To say it again, I no longer accept David Llewellyn's accounting and will be conducting my own forensic accounting.

All items, 1 to 8, are to take place immediately upon the receipt of this email.

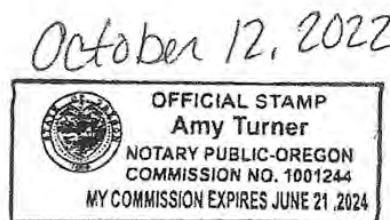
A hard copy of this letter shall be sent to you via U.S mail.

Regards,

Sharon M. Harold 10-12-2022

Sharon M. Harold

Douglas County, Oregon
Amy Turner
exp June 21, 2024



1 of 2

cease and desist

Sharon Harold <smharold7@gmail.com>
To: David Paice <paice@outlook.com>

Tue, Oct 11, 2022 at 7:38 f

Dear David,

Attached is a letter that I sent to your lawyers last week and to date have not received any acknowledgement of receipt so I am now sending it to you in the event they have not forwarded it to you or made you aware.

I have also not received any acknowledgement of the email that I sent to your lawyers on October 5th, 6th & 7th, 2022 revoking my release and approval of the accounting. I am informing you of this as well, in the event that they have failed to inform you of this also. I do not approve the accounting from you and David Llewellyn and will be having an independent forensic accounting performed.

In addition to the items on the attachment I am also requesting you immediately send me all detailed bills submitted to the trust from the Chrisman/Kvale Law Firm along with supporting documents showing payment(s) made.

I am also requesting you immediately send me all bills submitted to the trust from the Lane Powell Law Firm along with supporting documents showing payment(s) made.

To date I have absolutely no knowledge how much of my trust money has been spent on all these different attorneys, as you have to date not provided me any information. I do not want a total, I want the actual statements and canceled checks and receipts.

Until my independent accounting and review is complete, I do not authorize any further monies from my trust to be used for your legal representation. I am the Trustor and do not agree with the accounting therefore you have no need to retain an attorney.

Respectfully,

Sharon Harold OCT 12, 2022
Sharon M. Harold

----- Forwarded message -----


From: Sharon Harold <smharold7@gmail.com>

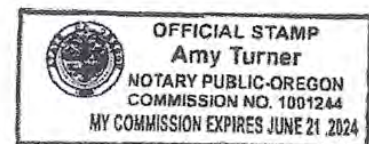
Date: Sun, Oct 9, 2022 at 6:54 PM

Subject: cease and desist

To: Schilbach, Aleksander <SchilbachA@lanepowell.com>, Webb, Silvia <WebbS@lanepowell.com>, Ohainle, Paul <OhainleP@lanepowell.com>

Please confirm receipt via email

 Cease and Desist from Sharon M.pdf
72K



Douglas County, Oregon
10-12-22 *Amy Turner*
exp. June 21, 2024

7020 0640 0002 0911 7580

| | |
|--|--------|
| Domestic Mail Only | |
| For delivery information, visit our website at www.usps.com | |
| Seattle, WA 98101 | |
| Certified Mail Fee | \$4.00 |
| Extra Services & Fees (check box, add fee as appropriate) | \$3.75 |
| <input type="checkbox"/> Return Receipt (hardcopy) | \$0.00 |
| <input type="checkbox"/> Return Receipt (electronic) | \$0.00 |
| <input type="checkbox"/> Certified Mail Restricted Delivery | \$0.00 |
| <input type="checkbox"/> Adult Signature Required | \$0.00 |
| <input type="checkbox"/> Adult Signature Restricted Delivery | \$0.00 |
| Postage | \$0.60 |
| Total Postage and Fees | \$7.85 |
| Sent To Lane Powell - Aleksander Schilbach Street and Apt. No., or PO Box No. 1420 FIFTH AVE - SUITE 4200 City, State, ZIP+4 SEATTLE, WA 98101-2375 | |
| PS Form 3800, April 2015 PSN 7530-02-000-9001 See Reverse for Instructions | |

0467
03

Postmark
Here

10/11/2022

aron M. Harold
Bend Road, Spc #103
Sport, OR. 97467
541) 664-1937
1harold7@gmail.com

Aleksander Shilbach, Paul Ohainle and Silvia Webb
Lane Powell
1420 Fifth Avenue, Suite 4200
Seattle, WA. 98101-2375

Via Email – SchilbachA@LanePowell.com, OhainleP@lanePowell.com,
WebbS@LanePowell.com, paice.da@gmail.com

Subject: Cease & Desist

Dear David, Aleksander, Paul & Silvia,

To date, I have not received confirmation of the email that I sent to you on October 5, 2022 notifying you that I revoke my release of the Release and Discharge of Successor Trustee document. I have also sent 2 subsequent emails requesting confirmation on October 6 and October 7, 2022 with no response. Therefore, I am now taking further steps to verify the accounting by having a forensic accounting done on all my accounts.

During the accounting and until further notice, I am limiting David Paice's trustee duties and authority as follows.

1. David Paice shall stop using my trust money to pay his attorney fees. I do not approve any attorney fees to be billed to or paid from my Trust during my review. I am directing David Paice and his attorneys to discontinue all conversations about regarding my trust. This includes David to his attorneys, David to me, David's attorneys to me, etc until I have completed my review of the accounting.
2. The Lane Powell law firm and you shall return any balance of a retainer you received from my trust money for David Paice's attorney fees, costs or any other reason.
3. David Paice is to limit his duties to one thing, my monthly trust disbursement until further notice by me or unless at my direction for a specific need I have.

4. David Paice shall direct any/all persons making investment decisions, transferring money, or doing anything regarding the money in any of my bank accounts or investment accounts until further notice by me. No changes are to be made to any of my investments. I will contact Brian if and when I choose to make any changes.

5. David Paice shall stop talking to or corresponding with anyone about the status or management of my trust including David's employer, investment account managers, fund managers, attorneys, friends or family.

6. David Paice and his attorney(s) and Lane Powell employees shall fully cooperate with David Llewellyn and provide him with any information he needs about my trust, including bank account and investment fund information. David Paice, his attorney and law firm are not authorized to speak to David Llewellyn about anything regarding my trust status except to provide David Llewellyn the information he needs.

7. Specifically, David Paice shall immediately send me the bank statements from all 5 bank accounts listed in David Llewellyn's report for all years David Paice has managed my trust. They are to include all pages as the documents state (including numbered blank pages). I am requesting printed copies via U.S Mail, not emailed copies. They are to be organized by year. They are also to include copies of all checks, including cashier checks.

8. David Paice shall immediately send me all bank records for any and all bank accounts besides the 5 accounts, he has transferred my trust money to or from.

9. I also want David Paice, you and your law firm, to acknowledge my previous email where I asked you to withdraw my agreement where I previously accepted David Llewellyn's accounting. To say it again, I no longer accept David Llewellyn's accounting and will be conducting my own forensic accounting.

All items, 1 to 8, are to take place immediately upon the receipt of this email.

A hard copy of this letter shall be sent to you via U.S mail.

Regards,



Sharon M. Harold



Sharon Harold <smharold7@gmail.com>

David Paice
To reiterate
Disbursement

1 message

Sharon Harold <smharold7@gmail.com>

Fri, Oct 21, 2022 at 9:00 PM

To: David Paice <paice@outlook.com>, "david paice@live. com" <david.paice@live.com>, David Paice <paice.da@gmail.com>, David & Briana Paice <dbpaice@comcast.net>

Dear David,

I need an immediate disbursement from my trust fund of \$65,000 by October 31, 2022 to pay for my attorney's fees as was suggested on pages 5 and 6 of your attorney's letter dated October 13, 2022. This will be used to review the accounting of my trust, which I do not agree with.

Please send me a copy of all check registers and canceled checks showing payment and approval of your attorney's fees as stated on page 4 of your attorney's letter dated October 13, 2022.

Thank you,

Sharon Harold

Sharon M. Harold



Sharon Harold <smharold7@gmail.com>

RE: Disbursement

4 messages

Sharon Harold <smharold7@gmail.com>

Fri, Oct 28, 2022 at 2:16 PM

To: David Paice <paice.da@gmail.com>, David Paice <paice@outlook.com>, "david paice@live. com" <david.paice@live.com>, "Schilbach, Aleksander" <SchilbachA@lanepowell.com>

Cc: Michelle Blackwell <mblackwell@blackwell.law>

Dear David and Mr Schilbach,

This is my 3rd request.

I need an immediate response from you. Are you going to send me my \$100,000. for attorney fees by October 31, 2022?

Sharon M. Harold

On Wed, Oct 26, 2022, 12:58 PM Sharon Harold <smharold7@gmail.com> wrote:

Dear David and Mr Schilbach,

I need to know if you are going to send the \$100,000 I requested for attorney fees. Please reply YES or NO within 28 hrs.

Sharon M. Harold

On Wed, Oct 26, 2022 at 12:36 PM Michelle Blackwell <mblackwell@blackwell.law> wrote:

Mr. Shilbach,

This email responds to yours dated October 25, 2022. Please continue to correspond directly with Ms. Sharon Harold until further notice.

As of this moment, Ms. Sharon Harold is not yet represented by counsel. I anticipate representing her soon, but I am not yet formally engaged. There is one housekeeping matter that requires Ms. Harold's attention before I can confirm the representation with you.

Ms. Harold,

Please feel free to continue to communicate directly with Mr. Shilbach regarding your request below.

Very sincerely,

Michelle

2/22/23, 5:56 PM

Gmail - RE: Disbursement

Michelle A. Blackwell

Attorney | Managing Shareholder

BLACKWELL LAW, P.C. dba BLACK LETTER LAW

Oregon | California | Idaho | Washington

747 Blair Blvd

PO Box 10326

Eugene, OR 97440

P: 541 345-8800

www.blackletter.law

CONFIDENTIALITY NOTICE: DO NOT read, copy, or disseminate this communication unless you are the intended recipient(s). This email is confidential, privileged and is solely for the intended recipient(s). If you received this communication in error, please call us immediately at (541) 345-8800 and ask to speak to the sender of the communication. Also, please reply to this email, notify the sender that you have received the communication in error and permanently delete all copies of this email from your records. This communication, along with any attachments, is not tax advice intended to be used to avoid tax penalties. Thank you.

From: Schilbach, Aleksander <SchilbachA@LanePowell.com>

Sent: Tuesday, October 25, 2022 12:18 PM

To: Michelle Blackwell <mblackwell@blackwell.law>

Cc: Ohainle, Paul <OhainleP@LanePowell.com>; Webb, Silvia <WebbS@LanePowell.com>; MautnerG@LanePowell.com

Subject: RE: Disbursement

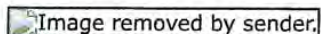
Removing Ms. Sharon Harold and Mr. David Paice from the E-mail

Dear Ms. Blackwell,

On the understanding that you may represent Ms. Sharon Harold, I'm reaching out to ask if you have a few minutes free to discuss Ms. Harold's request below. Please let me know if you have time available today for a call. I'm generally available from now until 4:30 PM. Thank you, and I look forward to connecting with you soon.

Best regards,

Sascha

Image removed by sender.

ALEKSANDER "Sascha" SCHILBACH

Associate Bio | vCard

2/22/23, 5:56 PM

Gmail - RE: Disbursement

(He/Him)
schilbach@lanepowell.com
D 206.223.7094 C 206.436.9909
LANEPOWELL.COM

From: Sharon Harold <smharold7@gmail.com>
Sent: Saturday, October 22, 2022 4:44 PM
To: David Paice <paice@outlook.com>; david paice@live. com <david.paice@live.com>; David Paice <paice.da@gmail.com>
Cc: Schilbach, Aleksander <SchilbachA@LanePowell.com>; Ohainle, Paul <OhainleP@LanePowell.com>; Webb, Silvia <WebbS@LanePowell.com>; Michelle Blackwell <mblackwell@blackwell.law>
Subject: Disbursement

CAUTION: This is an external email. Do **NOT** click links or open attachments unless you are certain the content is safe.

Dear David,

I have not received a reply from my email to you yesterday, therefore I am asking you again to send me the check registers from all my bank accounts immediately.

Since you have not sent me what I have asked for and in light of your attorney's letter, I have now retained counsel and require a revised distribution of \$100,000 from my trust as a retainer for legal fees.

Please send me the revised retainer funds of \$100,000 by October 31, 2022.

Thank you,

Sharon M. Harold

This message is private or privileged. If you are not the person for whom this message is intended, please delete it and notify me immediately, and please do not copy or send this message to anyone else.

Sharon Harold <smharold7@gmail.com>
To: "Webb, Silvia" <WebbS@lanepowell.com>
Cc: Michelle Blackwell <mblackwell@blackwell.law>

Fri, Oct 28, 2022 at 2:59 PM

Dear Silvia

I am forwarding this to you because of the automatic reply from Mr. Schilbach

Sharon

[Quoted text hidden]

<https://mail.google.com/mail/u/0/?ik=d91877460e&view=pt&search=all&permthid=thread-a%3Ar-5726018099243695266&simpl=msg-a%3Ar4462036...> 3/5

Schilbach, Aleksander <SchilbachA@lanepowell.com>

Fri, Oct 28, 2022 at 4:17 PM

To: Sharon Harold <smharold7@gmail.com>, David Paice <paice.da@gmail.com>, David Paice <paice@outlook.com>, "david paice@live.com" <david.paice@live.com>

Cc: Michelle Blackwell <mblackwell@blackwell.law>, "Mautner, Gail" <MautnerG@lanepowell.com>, "Webb, Silvia" <WebbS@lanepowell.com>

Dear Ms. Harold:

Thank you for your email. We are trying to arrange a time to discuss these matters early next week with Ms. Blackwell, but Mr. Paice as trustee has determined that a \$100,000 distribution is not appropriate at this time.

Ms. Blackwell:

We would very much like to discuss Ms. Harold's request with you and this matter generally early next week. Can you please let us know what time you are available for a call on Monday, October 31? We look forward to connecting with you to discuss this. Thank you.

Kind Regards,
Sascha



ALEKSANDER "Sascha" SCHILBACH

Associate

(He/Him)

schilbacha@lanepowell.com

☎ 206.223.7094 ☎ 206.436.9909

LANEPOWELL.COM

From: Sharon Harold <smharold7@gmail.com>

Sent: Friday, October 28, 2022 2:16:36 PM

To: David Paice <paice.da@gmail.com>; David Paice <paice@outlook.com>; david paice@live.com <david.paice@live.com>; Schilbach, Aleksander <SchilbachA@LanePowell.com>

Cc: Michelle Blackwell <mblackwell@blackwell.law>

Subject: RE: Disbursement

[Quoted text hidden]

Schilbach, Aleksander <SchilbachA@lanepowell.com>

Mon, Oct 31, 2022 at 2:08 PM

To: Michelle Blackwell <mblackwell@blackwell.law>

Cc: "Mautner, Gail" <MautnerG@lanepowell.com>, "Webb, Silvia" <WebbS@lanepowell.com>, Sharon Harold <smharold7@gmail.com>

Removing Mr. Paice

Dear Ms. Blackwell,

2/22/23, 5:56 PM

Gmail - RE: Disbursement

I'm following up on my e-mail below and my voicemail to you this afternoon. I would appreciate it if you could call me back when you have a moment. I look forward to connecting. Thank you.

Best regards,

Sascha



ALEKSANDER "Sascha" SCHILBACH
Associate Bio | vCard

(He/Him)

schilbacha@lanepowell.com

D 206.223.7094 **C** 206.436.9909

LANEPOWELL.COM

[Quoted text hidden]

[Quoted text hidden]

Letter to David Paine

2

Dear David,

Countless times I have told you to stop spending ^{TRUST} money on attorneys. I hope what you are spending is out of your pocket and not my trust for which you have refused me money to pay an attorney for my fees for which my attorney resigned because I could not come up with another \$10,000 retainer.

FEI A I have asked for an accounting, checks, check registers etc, for my trust none of which were forth coming. Investment (3 or 4) I told Brian to cash out & reinvest, he did, I noticed on a couple of statements, (about 20
Then I stopped getting investments or 2021
statements all together for the year 2022.

I noticed FEIAT & FSTAX were back again in the negative in the 4th quarter BECU statement I received from LPL FINANCIAL - which shows a value of 706,585⁹⁸ Jan 1, 2022 & 522,722.50 Dec 31, 2022 where did \$173,863.42 from my trust when I only received approximately \$30,000 annually

February 22, 2023

Dear David,

As Grantor of the Sharon M. Harold Irrevocable Trust, I have asked you on numerous occasions to stop spending trust money on attorney fees. I hope what you are spending is coming out of your pocket and not my above named trust. I have asked you several times for fees for an attorney to represent me and no funds were forthcoming. After exhausting all my credit cards on attorney fees, my attorney resigned because I could not come up with another \$10,000 retainer fee.

I have asked for an accounting of expences, checks and check registers, etc for my trust, none of which were forthcoming since 2010. In 2019 or 2020 I asked you to cash out some investments and you told me to call Brian Locke and tell him to do it because you had nothing to do with investments.

Therefore I called Brian Locke and told him to cash out 3 or 4 investments (including FEIAX & FSTAX) that showed a minus sign in the "Unrealized Gain/Loss (\$)" column. Brian stated "That does not mean they are losing money." Brian removed the investments and in the following year my Trust increased \$100,000.00 (I guess minus means minus.) In 2022 I stopped getting BECU statements altogether.

Then in the BECU 4th quarter statement (January 1, 2022 – December 31, 2022 from LPL I noticed that FEIAX and FSTAX were back in the minus column again and the value of \$706,585.98 on Jan 1, 2022 had dropped to \$522,722.56 on Dec 31, 2022.

Concidering my annual income is approximaty \$30,000, where is the rest of the \$173,863.42? Myself or my attorney didn't get any of that money and I have never gotten any statements from you.

Sincerely,

Grandma Sharon

Sharon M. Harold
100 River Bend Rd #103
Reedsport, Oregon 97467