

Wondering How Virtual Estate Planning Works?

The world has changed...but so have we! Our #1 priority is your safety and well-being.

Step #1: Virtual Meeting

Whether you prefer a video conference on your phone, tablet, or desktop, or just a regular phone conversation, we're ready to accommodate your needs for the initial consultation.



Step #2: Draft Review

After carefully crafting a plan, we email (or mail if you prefer) the drafts to you for your review. Then, we can setup Virtual Meetings to go over and perfect the drafts.

Step #3: Drive-Up Signing

At your request, we can arrange to bring your estate planning documents to your automobile in our parking lot for signing. This will assure a safe distance and also comply with Ohio's witness and notary requirements.

