Oregon Psychiatric Partners, L.L.P. &

Franc Strgar, MD, P.C.

	ATIENT DEMOGRAPHICS		TODAYS DATE	
PATIENT NAME:			PREFERRED NAMF:	
FIRST		LAST	THE ENGLISHME.	
DATE OF BIRTH: A				
MARITAL STATUS:SINGLEMAI	RRIEDSEPARATEDDIVOR	RCEDWIDOWED		
STREET ADDRESS:		CITY:	STATE:	ZIPCODE:
MAILING ADDRESS (If Different From Ab	ove):		CITY:	STATE:ZIPCODE:
PREFERRED PHONE #	CELL HOME WORK // OK	TO LEAVE MESSAGE: YES N	O EMAIL ADDRESS:	
APPOINTMENT REMINDER METHOD (P	Please Choose All That Apply): EN	MAIL TEXT TELE	PHONE/VOICEMAIL	
do not wish to receive appointment r	reminder notifications			
EMERGENCY CONTACT:	PHONE	PRIMARY CAR	E PROVIDER:	PHONE:
PREFERRED PHARMACY (Name and Lo	ocation):			PHONE:
PRIMARY INSURANCE: ARE Y	OU ELIGIBILE FOR MEDICAR	RE? YES NO		
PLAN NAME:	I.D. #		GROUP NU	MBER:
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Date:

Patient or Legal Guardian Signature X

Oregon Psychiatric Partners, L.L.P.

3203 Willamette Street, Eugene OR 97405 1831 NW Kings Blvd, Corvallis OR 97330 Phone: 541-726-9912 Fax: 541-744-4443

CONSENT FOR TREA	ATMENT AND BILLING
PATIENT NAME:	DATE OF BIRTH:
within the scope of the practice of psychiatry/behavioral health services	consents to all necessary treatments and/or diagnostic procedures vices. I understand that my treatment and records are confidential as treatment (telephone or in person services) provided by any on-call
Patient Signature/ Legal Guardian Signature	Date
undersigned hereby consents to all necessary treatments an psychiatry/behavioral health services via videoconferencing. I con Psychiatric Partners Telemedicine Program. I understand that the both orally and visually, to the provider. Specifically, I understa	program acceptance and in mutual agreement with the provider, the ad/or diagnostic procedures within the scope of the practice of insent to using live video conferencing services provided by Oregon se services may involve the communication of my health information, and that videoconferencing services include, but are not limited to, ive audio, video, or data communications. I also understand that no in use of these live videoconferencing services.
I further understand the following with respect to use of Oregon Ps	ychiatric Partners telemedicine services:
 the loss or withdrawal of any program benefits to which I v The laws that protect the confidentiality of my health info the information disclosed by me during the videoconfidentiality. There are risks and consequences from use of these serefforts on the part of Oregon Psychiatric Partners, that distorted by technical failures; and/or transmission of my persons. I have a right to access my health information and copapplicable state law. I understand videoconference sessions are billable in the 	rmation may also apply to these services as such, I understand that erence session is generally confidential. However there are both vices, including, but not limited to, the possibility, despite reasonable to the transmission of my health information could be disrupted or health information could be intercepted or accessed by unauthorized bies of health records in accordance with HIPAA privacy rules and a same manner as my face to face sessions and that I am financially I further understand that all fees are to be paid at the time of service
I have read and understand the information provided above. I have and all of my questions have been answered to my satisfaction.	e discussed it with representatives from Oregon Psychiatric Partners,
Patient Signature/ Legal Guardian Signature	Date
of the patient (or parent, if patient is a minor). As a service to you any insurance claims, full payment is due in 60 days. ASSIGNMENT OF INSURANCE BENEFITS: I authorize the above providers to furnish my third party payer all including activities involved in determining eligibility, diagnosis, revereauthorization, thus releasing any of the above providers from which I am entitled for expenses related to the services performed understood that any money received from the insurance company paid in full. My financial responsibility may be different from that stomay not be known until after the insurance has paid. I understand	enses incurred by the patient in this office are solely the responsibility u, we will complete and submit your insurance claim. Regardless of all relevant information which may be requested regarding my claim, iew of health care services for medical necessity, precertification and any liability for furnishing such information. I assign all payments to ed, but not to exceed my indebtedness to the above providers. It is yover and above my indebtedness will be refunded when my bill is tated on my insurance card because of psychiatric specialty fees and I that I may be billed for lengthy telephone consultations and reports, at I am financially responsible for all fees regardless of insurance d unless other arrangements have been made in advance.
By signing below I acknowledge I have read and understand the of	fice policy statement and understand my financial responsibility.
X Signature of Person Financially Responsible for Payment	Date
Signature of Person Financially Responsible for Payment	Date

Oregon Psychiatric Partners, L.L.P &

Franc Strgar, MD, P.C.

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lame:	DOB:	Date:
Are you Allergic to any Medicat	tions?□YES □NO *If yes, pl	ease list medications below
Medication		Reaction
What Prescription Medicati	ons you are Currently taking: at	tach a current med list
Name of Medication	Amount/Dose	Name of Prescribing Doctor
	ons Tried & Failed	Amount/Dose
Psychiatric Medicati		

Oregon Psychiatric Partners, L.L.P.

&

Franc Strgar, MD, P.C. 3203 Willamette Street, Eugene OR 97405

3203 Willamette Street, Eugene OR 97405 1831 NW Kings Blvd, Corvallis OR 97330 Phone 541-726-9912 ~ Fax 541-744-4443

FAMILY/FRIEND RELEASE OF INFORMATION FORM

I,			
(print patient name) hereby authorize the providers and si MD PC to inform and/or involve the fo treatment planning. I understand tha with the family and/or friend(s) listed status. I understand that this release information with the providers and sta	ollowing family t the providers below about n will also allow	 members and friends in r and staff may verbally sh care plan, appointments persons I have listed belo 	and Franc Strgar my care and are information s, or account
Family and friends:			
1			
	Relation	Address/Street	Phone/Home
2		City/State/Zip	Phone/Work
4 .	Relation	Address/Street	Phone/Home
3.		City/State/Zip	Phone/Work
J	Relation	Address/Street	Phone/Home
4		City/State/Zip	Phone/Work
4	Relation	Address/Street	Phone/Home
		City/State/Zip	Phone/Work
This authorization will remain in effect writing by the patient.	t for the durat	ion of my treatment or unti	l cancelled in
I understand I can cancel this release information that was already released	•		t affect any
By signing below I understand that information specific to drug and alcohol treatment, psychiatric treatment, AIDS/HIV, and genetic test information can be released with this consent			
I understand information discussed m longer be covered under federal priva	•	losed by the receiving pers	son and may no
I understand what this agreement me requested and received.	eans and I am	satisfied with any explana	tions I may have
Patient Signatu	ıre		Date
Person authorized to sign	Relationship		Date

Providers of:

Oregon Psychiatric Partners, L.L.P. & Franc Strgar, MD, P.C 3203 Willamette St. ~ Eugene, OR 97405 1831 NW Kings Blvd, Corvallis OR 97330 Phone 541-726-9912 ~ Fax 541-744-4443

AUTHORIZATION FOR RELEASE OF CONFIDENTIAL INFORMATION			
Patient Name: Date of Birth:			
Other Names Used:			
For the purpose(s) of continuity of care, diagnosis, evaluation and treatment planning, I authorize my provider(s) at OREGON_PSYCHIATRIC PARTNERS, LLP, & FRANC STRGAR MD, PC , to release the following confidential information about me to the physician or organization listed below.			
(Name of Physician or Organization)			
(Address) (Telephone) (Fax)			
By placing my initials here I authorize the physician or organization listed above to release my medical record			
and information to my provider(s) at OREGON PSYCHIATRIC PARTNERS, LLP & FRANC STRGAR MD, PC.			
I understand my record may include medical, mental health, and drug/alcohol diagnostic evaluations, treatment history, progress notes summaries, medication history, laboratory test and reports, and hospital and immunization records.			
I understand the following information can only be disclosed if I <u>initial below.</u> I further understand that federal and/or state laws prohibit the re-disclosure of mental health, drug and alcohol, and HIV/AIDS diagnoses and treatment information, and specific authorization is required for the release of such information.			
Mental Health records which may including drug/alcohol diagnoses and treatment or referral information HIV/AIDS related information and/or records Genetic Testing information and/or records			
Please indicate purpose for this release: Ongoing: To Allow ongoing communication between my care providers.			
Single Event: This is a one-time request to transfer all my records from Oregon Psychiatric Partners to the entity listed above.			
If you are requesting a specific record to be released, please specify the document below:			
By signing below: I authorize the release of the medical records noted above and I understand the person or organization receiving these records could re-disclose the records and they may not be covered under federal privacy laws.			
I understand this release will remain in effect until: My care is terminated by my provider or myself.			
☐ The designated time period of days has lapsed.			
☐ The single event has been fulfilled, which I understand may take 30 days from the date of the request.			
I understand that information about my care is confidential and protected by state and federal law and I may cancel this authorization at any time. To cancel the authorization, I must provide a written request to cancel. The request to cancel this consent will not affect information that was released prior to the date of my cancellation request.			
I agree I have read the entire release and I understand this authorization is voluntary and I may refuse to sign the authorization. I understand if I do not sign this authorization it will not affect my ability to obtain treatment or payment or my eligibility for benefits.			
Date Signature of Patient or Guardian Type of Guardianship			

3203 Willamette Street Eugene, OR 97405 & 1831 NW Kings Blvd Corvallis, OR 97330 Phone: 541-726-9912 Fax: 541-744-4443 Billing Offices: (OPP) 541-248-2926 or (Dr. Strgar) 541-497-8009

PATIENT RIGHTS AND RESPONSIBILITIES

We consider you a partner in your health care. When you are well-informed, participate in treatment decisions and communicate openly with your doctor and other health professionals, you help make your care as effective as possible. We encourage respect for the personal preferences and values of each individual.

While you are a patient of Oregon Psychiatric Partners and/or Dr. Franc Strgar, MD, P.C. your rights include the following:

- You have the right to considerate and respectful care.
- You have the right to be well informed about your illness, possible treatments and likely outcome and to discuss this information with your provider. You have the right to know the names and roles of the people treating you.
- You have the right to consent to or refuse a treatment as permitted by law. If you refuse a recommended treatment, you
 will receive other needed and available care.
- You have the right to privacy. Our group, your provider and others are caring for you will protect your privacy as much as
 possible.
- You have the right to expect a timely response to questions regarding medication and side effects.
- You have the right to expect that treatment records are kept confidential unless you have given permission to release information, or we are reporting as required or permitted by law. When we release records to others, such as insurers, it emphasizes that the records are confidential.
- You have the right to expect that we will give you necessary health services to the best of our ability. Treatment, referral or transfer may be recommended. If transfer is recommended or requested, you will be informed of risks, benefits and alternatives.
- · You are responsible for providing information about your health, including past illnesses, hospital stays and use of medicine.
- You are responsible for asking questions when you do not understand information or instructions. If you believe you can't follow through with your treatment, you are responsible for telling your provider.
- You and those accompanying you are responsible for being considerate of the needs of other patients and staff.
- You are responsible for providing information for insurance and for working with us to arrange payment, when needed.
- Your health depends not just on the care you receive from your provider, but in the long term, on the decisions you make in your daily life. You are responsible for recognizing the effect of lifestyle on your personal health.

BILLING RIGHTS AND RESPONSIBILITIES IF YOU HAVE QUESTIONS REGARDING THIS NOTICE PLEASE CONTACT THE OPP BILLING OFFICE AT (541) 988-3137 OR DR. STRGARS BILLING OFFICE AT (541) 485-1568

INSURANCE AND PREAUTHORIZATION

Insurance companies may require authorization for certain services. Authorization does not guarantee payment. It is your responsibility to verify whether or not our providers are eligible for insurance reimbursement or if there are restrictions to your policy for specific providers or services. It is your responsibility to notify the office if your insurance requires preauthorization or if you have changes in your insurance plan or coverage. In many cases, you will be required to initiate the request for a referral to our office. It is also your responsibility to monitor the actual benefits you have used. If benefits terminate, authorized sessions have been used, or deductibles, co-pays or co-insurance are a requirement of your plan, you are personally responsible for the billed services.

NOTIFY US IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR BILL

If you think your bill is wrong or if you need more information about a transaction on your bill, write to us at the address on your bill as soon as possible, but no later than 30 days after you receive the first statement on which the problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter, identify the following information:

- Your name and account number (located on your statement)
- The name of your provider (located on your statement)
- Explain why you believe there is an error.

YOUR RIGHTS AND RESPONSIBILITIES AFTER WRITTEN NOTIFICATION

You must acknowledge your letter within 30 days unless we have corrected the error before then. Within 90 days, we must either correct the error or explain why we believe the bill is correct. You will continue to receive billing statements until the issue is resolved. If we find that we made a mistake on your bill, we will send you a statement of the corrected amount you owe and the day your payment is due.

PAYMENT OF ACCOUNT

Providers of Oregon Psychiatric Partners and Dr. Strgar MD, P.C. reserve the right to require prepayment of all services. Payment on the account is expected within 30 days following the statement closing date. All accounts not paid within 30 days may be considered past due unless payment arrangements are made. A \$25 fee will be charged to the patient for any check returned to us for insufficient fund (NSF).

Your financial responsibility may be different from that stated on your insurance card because of psychiatric specialty fees which may not be known until after the insurance has been billed.

Completion of reports and forms are not a required responsibility of our providers. If Providers choose to complete reports and forms, or telephone calls become lengthy, these services are not reimbursable by insurance and you may be personally responsible for payment of these services.

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NOTICE: PATIENT PRIVACY

We understand that medical information about you and your health is personal. The providers and staff at Oregon Psychiatric Partners and Franc Strgar MD, P.C are committed to preserving the privacy of your personal health information. Additionally, we are required by law to protect the privacy of your medical information and to provide you with notice describing:

HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED/DISCLOSED AND HOW YOU CAN ACCESS THIS INFORMATION:

- We may use and disclose health information about you for the purposes of treatment, payment and healthcare operations without obtaining your consent or authorization. Some examples may include; speaking with a physician if you are hospitalized, calling medications into a pharmacy, or submitting information to your insurance provider to obtain authorization or payment for services.
- We may disclose information about you when required to do so by federal, state or local laws. Examples of this purpose may include; Our receiving a court order or subpoena if you become involved in a lawsuit or dispute. Subject to all legal requirements, we may release health information about you in response to a subpoena.
- As our patient, you have important rights to inspect and receive a copy of your medical information that we maintain, you may request
 amending or correcting that information, obtain an accounting of the disclosures of your medical information, request that we communicate
 with you confidentially, request that we restrict certain uses and disclosures of your health information, and register a complaint if you think
 your rights have been violated.
- We have available a detailed NOTICE OF PRIVACY PRACTICES which fully explains your rights and our obligations under the law. We may
 revise our NOTICE from time to time. The effective Date at the top right hand side of this page indicates the date the most current NOTICE is
 in effect.
- You have the right to receive a copy of our most current notice in effect. If you have not yet reviewed a copy of our current notice, please ask the front desk and we will provide you with a copy.

OFFICE POLICY STATEMENT:

The office staff is available by telephone 9:00 am to 4:30 pm Monday through Friday. Please be advised that calls are transferred to the answering service daily from 11:30am-1:00pm. The office is closed on the first Friday of each month and on most national holidays. An operator is available at all times to assist you. Please listen carefully to the voicemail options and select the option that best fits your needs. If you are unable to wait for a return call from the on-call provider, please go to your local Emergency Room.

Appointments and Emergencies

It is your responsibility to attend scheduled appointments. If you cannot keep your appointment, *please call at least 24 hours in advance to cancel or re-schedule*. Frequent missed appointments or last minute cancellations may result in termination of your care in this office. If you are a patient of Dr. Leong, and you miss 2 appointments, or cancel up to 2 appointments in less than 24 hours, your services will be terminated at this practice. Additionally, if you are assigned to a new provider and you do not show for the initial visit your chart will be closed and you will not be eligible to reschedule with our providers.

If you have an urgent need during business hours or during evenings and weekends, you may be referred to the on-call provider if your regular provider is not available. In the event of an after hours emergency, the answering service can locate us and your call will be returned within 24 hours. If you are unable to wait for a return call from the on-call provider, please go to your local Emergency Room.

MEDICATION REFILLS

Please call your pharmacy at least 3 days before you need to pick up your medication, even if it says "No Refills". The pharmacy will notify us of your request. If your medication requires a written prescription please contact the office at least 3 business days before you need the medication. Mailing of a written prescription requires that you provide the office with self-addressed stamped envelopes. NO ROUTINE REFILLS WILL BE PROCESSED AFTER REGULAR BUSINESS HOURS.

PSYCHIATRIC FEES

You may be charged for other services such as phone calls, after-hour contacts, reports, records, and consultations with other professional services. Your insurance company will be billed for covered services; however, you will be expected to pay for any fees not covered by your insurance. You are expected to pay your "copay" "deductible" "coinsurance" or the amount we expect you will owe at the time of your appointment. Private pay accounts require payments in full at each appointment. Please feel free to discuss charges and fees with us.

REPORTS, DOCUMENTS AND RECORDS REQUESTS

If you are applying for disability, involved in a legal dispute, or require written reports for a third party insurance or any other entity, please be aware these items are not a requirement of our providers. Fees will be charged for the completion of all documents that are requested by you, your attorney, or third party entities. *These fees are the responsibility of the patient and may be required to be paid prior to the completion of the document.* Our providers will make every effort to complete the requested document within 14 days of receiving it. However, in some cases documents and medical records requests may take up to 30 days to complete.

TREATMENT PLAN

You have the right to participate in forming your treatment plan and to ask why any form of treatment is recommended. You may at any time refuse treatment or request a change in the treatment approach. Please discuss this further with your provider.

PROVIDER RESPONSIBILITY DISCLAIMER

Many insurance companies now require authorization for mental health services. It is your responsibility to notify the office if your insurance changes or if your insurance requires pre-authorization. However, it is your responsibility to be aware of the insurance company's preauthorization requirements and if your policy has plan limitations. Authorization for sessions does not guarantee available benefits. If benefits exhaust or preexisting conditions apply, you will be personally responsible for the bill. Payment is due within 30 days of mailing of billing statement notice.

GRIEVANCE PROCEDURES:

If you feel your rights have been violated please discuss this with your provider. If you are not able to resolve the issue in this manner, you may discuss it with the Business Office at (541)726-9912. Finally, if a grievance cannot be resolved in this manner, you should contact the Oregon State Board Medical Examiners or with the Secretary if the Department of Health and Human Services. You will not be penalized for filing a complaint.

New Patient Questionnaire Nic White PMHNP-BC

Date:
Name: Date of birth:
Gender: [] male [] female [] If other, please specify:
Main concerns:
Past Medical history: Please list any medical conditions you have.
Allergies to medications:
Social History:
Where were you born? Where were you raised?
In general, how was your childhood?
Do you have siblings? [] yes [] no: How many? brothers sisters
Who did you grow up with?
Is there any past trauma? [] yes [] no:
Is there a history of abuse? [] yes [] no: [] Emotional [] Physical [] Sexual [] Mental
Who was the abuser?
Education:
How much schooling have you completed? [] did not complete high school [] high school [] GED [] some college [] completed college [] Masters [] Doctorate

New Patient Questionnaire Nic White PMHNP-BC

Employment History:

Are you currently: [] employed [] unemployed [] attending school [] disabled [] retired What is or was your occupation?
Relationship status: [] single [] dating [] married [] divorced [] separated [] widowed
Number of marriages and length:
Do you have children? [] yes [] no If yes, list children and ages:
What is your current living situation?
Legal History:
Have you ever been arrested? [] yes [] no If yes, please explain:
Do you have any pending legal problems, such as court dates, sentences, or other issues? [] yes [] no If yes, please explain:
History of Substance Use:
Tobacco: Do you smoke? [] yes [] no
Alcohol: Do you drink alcohol? [] yes [] no If yes, how often and how much do you drink?
Have you used any of the following substances? [] Marijuana (including THC and CBD products) [] heroin [] cocaine [] meth [] ecstasy [] PCP [] LSD [] mushrooms [] opiates [] benzodiazepines [] prescription meds [] other, please list:
If yes, how old were you when you first used each?
Have you ever attended a rehab program for drugs or alcohol? [] yes [] no If yes, when?
Family Psychiatric Problems:
Has anyone in your family been diagnosed with mental illness? [] yes [] no If yes, please list the family member's relationship to you (father, mother, grandfather, etc) and diagnosis:

New Patient Questionnaire Nic White PMHNP-BC

<u>Psychiatric Review of Symptoms:</u> If you are having problems with any of the items listed below, please place a check mark next to the item.

Sleep	Attention problems	Paranoia
Nightmares	Anxiety	Hallucinations
Appetite	Panic attacks	Suicidal thoughts
Cravings	Sadness	Homicidal thoughts
Manic episodes	Anger	Other
Past Psychiatric Histo	<u>ry:</u>	
List any mental health iss	ues you've been diagnosed with in t	he past:
	italized for a mental health condition ber of times you were hospitalized,	
Have you ever attempted If yes, please list how ma	suicide? [] yes [] no ny times, how you attempted, and th	ne year it happened:
Have you purposefully do	one things to harm yourself, like cut	or burn yourself? [] yes [] no
Please list your past psycl	hiatrist or medical doctor who prescr	ribed psychiatric medications, if any:
Please list your past thera	pists or counselors, if any:	
Current medications: Pl dose, and how often you t		urrently taking or prescribed with the name,
Goals: What would you	like to accomplish with your visits h	iere?
-		

Nic's Professional Relationship Guidelines

This guideline includes knowledge to make sure there is a mutual understanding between you and I. This will give you an idea of what I expect from you and what you can expect from me. Each item is important and necessary to ensure I am able to provide you the best and most accurate care possible.

- 1. My office is a safe space. *Please be 100% honest* with me about everything so I can give you the best treatment possible.
- 2. *Change takes time*. If there are several issues that need addressing, we will probably break down each issue one at a time. Please be patient both with yourself and with me.
- 3. Change also takes a lot of work. Like anything else, you will have to put in effort and you might even leave with homework that I expect you to do. You know yourself better than anyone else ever will, which means that there are certain things like learning a new idea, taking control of your thoughts and emotions, or changing other things in your life that only you can do.
- 4. *I expect you to be uncomfortable at times*. Growing into a healthier person means stepping outside the same life and habits you have been living up until this point. Often, the easiest path is the one that will give the most negative results. Growth, new healthy habits, and addressing deep-rooted issues can all be uncomfortable. Know that it's normal to feel uncomfortable when you're making changes to your life. It's a hard process that requires dedication. We will face this together.
- 5. Substance abuse often covers up mental health issues. It can also make them worse. If substance abuse interferes with our work together, I may decide to pause our collaboration until substance abuse treatment is completed. I may also decide to order drug screens, complete pill counts, and other methods to make sure that we're both being honest with each other.
- 6. *I will NOT order controlled substances without a face to face visit.* If it becomes obvious that you are abusing a medication, whether that is misuse, selling, or any other issue other than taking the medication as prescribed, you may be discharged.
- 7. If you have an emergency, please call 911. OPP has an after-hours number. However, because of the nature of a fully scheduled workday, it could take 1 or 2 days before I can get back to you. For this reason, please limit office calls and come to your appointments with every question you can think of. I recommend taking some time to write down every question you think of before your visit so we can address them together.
- 8. Aggressive or abusive behavior may result in discharge from care. We are a team when working to help you. If you choose to miss appointments, not do work for yourself, or if you become abusive towards me or any of the staff at OPP, I may decide that discharge from care is the best course of action.
- 9. Finally *our end-goal for treatment is to improve your health and quality of life*. Improvement looks different for each person, but a constant truth is that avoiding difficult issues does not improve anything. Be prepared to work on you together and see benefits from it!