REDHAT MTN PLC

!

180-DAY BOND

THE 180-DAY REDHAT BOND
10% OVER 180 DAYS

For investors seeking a competitive bond and return of principal after only 180 days

ISSUER: Redhat MTN plc

AGGREGATE NOMINAL ISSUANCE: $300,000,000

PROGRAMME: Redhat's $2 billion, secured, medium-term note programme

LISTING: Frankfurt Stock Exchange (Open Market)

ISIN: CH1108681938

SECURITY: Debenture over assets of **Redhat Capital plc**

RATE OF INTEREST: 20% per annum

ISSUE DATE: 5th October 2025

MATURITY DATE: 3rd April 2026

INTEREST PAYMENT: Upon redemption at maturity

ELECTRONIC SETTLEMENT: Euroclear

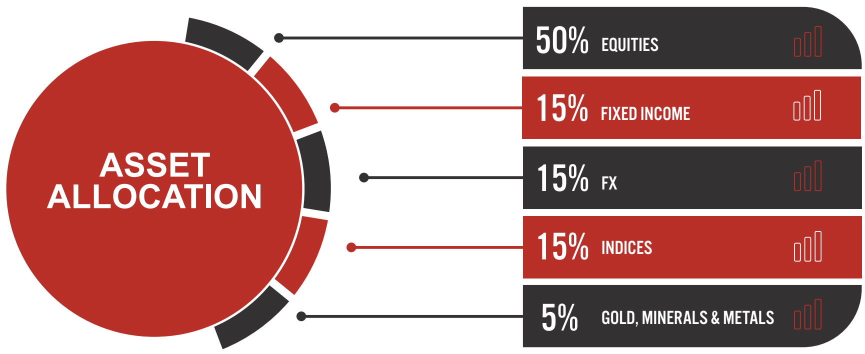
REDEMPTION OPTIONS: On maturity, holders can choose payment of principal and interest or rollover of principal and interest into a new, identical 180-day instrument

USE OF PROCEEDS

Redhat's expertise and unique capabilities are in trading, across a variety of asset classes. Proceeds from subscription are invested by our trading team to ensure returns in order to build **Redhat** and to meet coupon and redemption obligations to bondholders. To enable scale and predictability, **Redhat** has systematised its skills, experience and strategy by distilling them into our proprietary software, which guides, monitors and governs all trading activity. The software is under constant development to maintain **Redhat's** competitive advantage, ensuring consistent returns and acceptable exposure to risk. The most recent development was the implementation of AI to accelerate and improve risk as well as return estimates in equities. AI develops insights from vastly more data points in a fraction of the time than is otherwise possible. These insights enable automatic adjustment of strategy employed by our software in real-time.

Specifically, our AI-enhanced trading of equities enhances returns by reducing exposure to non-performing equities. For FX, our software further employs a proprietary trading algorithm to ensure stable returns and effective risk reduction.

All trading activity operates within the parameters of a master asset allocation table, all imposed and tracked by our trading software.



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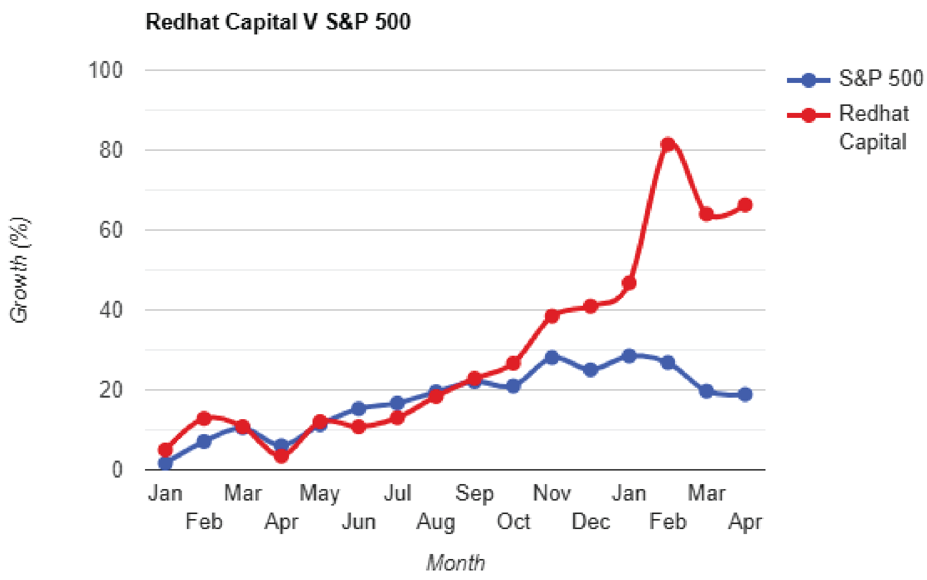
REDHAT MTN PLC

PERFORMANCE

This systematisation of our expertise translates directly into sustained, year-on-year performance.
The average monthly return is 4.14%. For comparison the equivalent average for the S&P 500 index is 1.18%.



	2024												2025			
MONTH	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A
% RETURN	5.01	7.45	-1.79	-6.64	8.34	-1.16	2.05	4.71	3.81	3.08	9.32	1.79	4.13	23.62	-9.61	1.41

The charts above illustrates the returns as growth, and also shows a comparison with
the corresponding performance of the S&P index.

TRACK RECORD

Under our £2 billion bond programme, we have three 12% bonds in issuance that are accepting subscriptions. These bonds will mature in 2028. Interest to bondholders is paid via quarterly coupons. Since the launch of the programme, all payments due to bondholders on each interest payment date have been made.

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Public Limited Company registered in England and Wales with company number 16480432

REDHAT MTN PLC

SECURITY

All bonds issued under the £2 billion Redhat bond programme are secured by a debenture over the assets of the trading company, **Redhat Capital plc.** Truva Trust Corporation plc is an independent trustee note and security trustee which holds the benefit of the security for bondholders.

REDHAT MTN PLC

Independent SPV issuer of debt securities. In the summer of 2025, Redhat commissioned the incorporation of **Redhat MTN plc** as a dedicated SPV issuer for its bond programme. **Redhat MTN plc** is an SPV issuer of debt securities. It was structured with an independent trust corporation for insolvency remoteness and, hence, the protection of investors. As is typical of an SPV issuer, it has independent professional directors and independent professional providers of corporate administration. The first new issuance of **Redhat MTN plc** is the 180-day Redhat bond.

COUNTERPARTIES

PARTIES TO THE TRANSACTION

LISTING AGENT

WOLFGANG STEUBING AG
FRANKFURT

SETTLEMENT ISSUING AGENT

ISP SECURITIES LTD
ZURICH

CLEARING SYSTEM

SIX SIS AG
ZURICH

NOTE & SECURITY TRUSTEE

TRUVA TRUST
CORPORATION PLC
LONDON

SHARE TRUSTEE

TRUVA SHARE
TRUSTEE LIMITED
LONDON

CORPORATE SERVICE PROVIDER

TRUVA CORPORATE
ADMINISTRATION LIMITED
LONDON

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