

BUSINESS FUNDING APPLICATION



Funding Needs

Start by telling us about your funding needs in detail.

Current Goal

- Start a New Business Grow an Existing Business/Franchise Invest in Real Estate
 Open a New Franchise Buy an Existing Business/Franchise

Target Funding

Minimum Needed

Max Authorized

Now tell us what you will use the money for

- Working Capital Construction/Expansion Prep for Seasonal Growth/Slow Down
 Marketing Buy equipment

What type of equipment will you need to buy for your business within the next 12 months?

- Furniture/Fixtures Kitchen Spa/Salon Computers/Printers/POS
 Signage Restoration Manufacturing Medical

Approximate total value of anticipated equipment purchases _____

Money you currently have available to invest in your project _____

Describe anything unique to your situation or project that should improve your standing in the eyes of lenders (optional)

Supporting Documents

- Personal Credit Report - Sign up for the 7 day trial here www.checkmyreports.com to complete this step
 Current Year Profit & Loss Statement (existing businesses only)
 6 Months Business Bank Statements (existing businesses only)
 4 Months Merchant Account Statements (existing businesses only)
 2 Years Business Tax Returns (existing Businesses only)
 2 Years Personal Tax Returns (existing Businesses only)

APPLICANT INFO

Complete the entire page for any partner owning 20% or more of the business or any person co-signing for financing.

First Name	Middle Name	Last Name
Email	Mobile Phone	Home Phone
SS#	Date of Birth	Ownership %
Address	City	State
		Zip Code

Have you ever filed for bankruptcy? YES NO If yes, when? _____

Are you a US Citizen? YES NO

Personal Financial Statement

Assets

Cash, Savings, Checking, & in Banks..... \$ _____

IRA, or Other Retirement Account..... \$ _____

Stocks and Bonds..... \$ _____

Automobile/ Present Value..... \$ _____

Real Estate..... \$ _____

Other Assets..... \$ _____

Total Assets..... \$ _____

Liabilities

Installment Account (Auto) \$ _____

Installment Account (Other)..... \$ _____

Mortgages on Real Estate..... \$ _____

Unpaid Taxes..... \$ _____

Other Liabilities..... \$ _____

Total Liabilities..... \$ _____

Net Worth..... \$ _____

Section 1. Source of Income

Salary..... \$ _____

Real Estate Income..... \$ _____

Net Investment Income..... \$ _____

Other Income (Describe below) \$ _____

Section 2. Real Estate Owned (List each parcel separately.)

	Property A	Property B	Property C
Type of Property			
Address			
Present Market Value			
Mortgage Balance			
Home Equity Line of Credit			
Amount of Payment per Month/Year			
Status of Mortgage			

I authorize Lessor or assignee to verify the accuracy of the statements made above and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date. These statements are made for the purpose of obtaining a lease or loan or advance or guaranteeing a lease or loan or advance. I understand FALSE statements may result in failure of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).

Print Name: _____ Signature: _____ Date: _____

BUSINESS INFO

Startups should skip fields they cannot answer. Acquisitions should complete this page using details from the to-be-acquired business. If leveraging a pre-existing business as means to acquire a new business, this application must be completed for each business.

Business Name _____	DBA _____	Business Phone (If Applicable) _____
Address _____	City _____	State _____ Zip Code _____
EIN _____	Date Established _____	Industry _____

Entity Type

<input type="checkbox"/> None Yet	<input type="checkbox"/> C Corporation	<input type="checkbox"/> S Corporation	Incorporation State _____
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership	<input type="checkbox"/> Limited Liability Company	Date Incorporated _____

Business Bank _____	Average Balance _____	Monthly CC Volume _____
Current Year _____	Gross Revenues _____	Net profit _____
Last Year _____	Gross Revenues _____	Net profit _____
-2 Year _____	Gross Revenues _____	Net profit _____

Any UCC filing on the business? YES NO If yes, please explain below.

Describe on the lines below any business assets, along with their approximate values, that could be offered as collateral.

Business Debt Schedule

Please include all known current business debt and debt from other companies if you are the guarantor for that debt. This includes all loans, leases, credit cards or substantial net term providers.

Creditor	Open Since	Limit	Balance	Collateral Used	Current/Delinquent?

Total Business Debt Balance \$ _____

By signing below, the undersigned individual, who is either a principal of the credit applicant or a personal guarantor of its obligations, provides written instruction to Lessor or its designee (and any assignee or potential assignee thereof) authorizing review of his/her personal credit profile from a national credit bureau, as well as obtaining bank and/or other credit information as required. Such authorization shall extend to obtaining a credit profile in consideration of this application for the purposes of updating, renewal or extension of such credit or additional credit and for reviewing or collecting the resulting account. A Photostat or facsimile copy of this authorization shall be valid as the original. By signature below, I/we affirm my/our identity as the respective individual/s identified in the application received.

Print Name: _____ Signature: _____ Date: _____