

**Patient Information (Confidential)**

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
Last, First MI (Preferred Name)

**Birthdate:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **Gender:** \_\_\_\_\_ **Social Security #:** \_\_\_\_\_

**Phone (Home):** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_ **Email Address:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
Street Apartment #  
\_\_\_\_\_ City State Zip Code

**Employer:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_ **Years with Firm:** \_\_\_\_\_

**Business Address:** \_\_\_\_\_  
Street  
\_\_\_\_\_ City State Zip Code

**Phone:** \_\_\_\_\_ **Ext:** \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Phone#:** \_\_\_\_\_

**Referral Information**

Whom may we thank for referring you to our practice? \_\_\_\_\_

**Responsible Party Information**

**Person responsible for payment:**

**Name:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_

**Phone (Home):** \_\_\_\_\_ **(Work):** \_\_\_\_\_ **Ext:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
Street Apartment #  
\_\_\_\_\_ City State Zip Code

**Insurance Information**

**Primary Insurance Information:**

**Insurance Plan Name:** \_\_\_\_\_

**Name of Insured:** \_\_\_\_\_  
Last First MI

**Insured's Birth Date:** \_\_\_\_\_ **ID #:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**Insured's Address:** \_\_\_\_\_  
Street City State Zip Code

**Insured's Employer Name:** \_\_\_\_\_

**Patient's relationship to insured:** Self Spouse Child Other \_\_\_\_\_

**Secondary Insurance Information**

**Insurance Plan Name:** \_\_\_\_\_

**Name of Insured:** \_\_\_\_\_  
Last First MI

**Insured's Birth Date:** \_\_\_\_\_ **ID #:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**Insured's Address:** \_\_\_\_\_  
Street City State Zip Code

**Insured's Employer Name:** \_\_\_\_\_

**Patient's relationship to insured:** Self Spouse Child Other \_\_\_\_\_

## Health Information

### Medical Health History

- Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Are you now under the care of a physician?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_
- Do you have any health problems that need further clarification?  Yes  No  
If yes, please explain: \_\_\_\_\_

Are you taking any medication(s) including non-prescription medicine, i.e. vitamins, supplements?  Yes  No if yes, please list

### Do you have or have you had any of the following? (Check all that apply)

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Heart Problem                        | <input type="checkbox"/> Intestinal Problem   | <input type="checkbox"/> HIV positive/AIDS   |
| <input type="checkbox"/> Chest Pain                           | <input type="checkbox"/> Ulcers   | <input type="checkbox"/> Glaucoma  |
| <input type="checkbox"/> Shortness of breath                  | <input type="checkbox"/> Weight gain or loss  | <input type="checkbox"/> Do you wear contact lenses?                                     |
| <input type="checkbox"/> Blood pressure problem               | <input type="checkbox"/> Special diet   | <input type="checkbox"/> Head injury   |
| <input type="checkbox"/> Heart murmur                         | <input type="checkbox"/> Constipation/diarrhea  | <input type="checkbox"/> Epilepsy or other neurologic disease                            |
| <input type="checkbox"/> Heart valve problem                  | <input type="checkbox"/> Kidney or bladder problems                                       | <input type="checkbox"/> History of alcohol or drug abuse                                |
| <input type="checkbox"/> Taking heart medication              | <input type="checkbox"/> Fainting spells, seizures or epilepsy                            | <input type="checkbox"/> During the past 12 months, have you taken any of the following? |
| <input type="checkbox"/> Rheumatic fever                      | <input type="checkbox"/> Stroke(s)  | <input type="checkbox"/> Antibiotics or sulfa drugs                                      |
| <input type="checkbox"/> Pacemaker                            | <input type="checkbox"/> Frequent headaches<br>How often? _____                           | <input type="checkbox"/> Anticoagulants (e.g., Coumadin)                                 |
| <input type="checkbox"/> Arthritis                            | <input type="checkbox"/> Thyroid problems   | <input type="checkbox"/> High blood pressure medicine                                    |
| <input type="checkbox"/> Rheumatoid Arthritis                 | <input type="checkbox"/> Persistent cough or swollen glands                               | <input type="checkbox"/> Tranquilizers   |
| <input type="checkbox"/> Joint Replacement<br>_____           | <input type="checkbox"/> Cancer/tumor   | <input type="checkbox"/> Insulin, Orinase or similar drug                                |
| <input type="checkbox"/> Artificial heart valve               | <input type="checkbox"/> Diabetes   | <input type="checkbox"/> Aspirin   |
| <input type="checkbox"/> Blood problems                       | <input type="checkbox"/> Urinate more than six times a day                                | <input type="checkbox"/> Digitalis or drugs for heart trouble                            |
| <input type="checkbox"/> Easy bruising                        | <input type="checkbox"/> Thirsty or mouth is dry much of the time                         | <input type="checkbox"/> Nitroglycerin   |
| <input type="checkbox"/> Frequent nosebleed/Abnormal bleeding | <input type="checkbox"/> Family history of diabetes                                       | <input type="checkbox"/> Cortisone (steroids)  |
| <input type="checkbox"/> Blood disease                        | <input type="checkbox"/> Tuberculosis or other respiratory disease                        | <input type="checkbox"/> Natural remedies  |
| <input type="checkbox"/> Anemia                               | <input type="checkbox"/> Do you drink alcohol? If so, how much?<br>_____                  | <input type="checkbox"/> Bisphosphonates   |
| <input type="checkbox"/> Ever require a blood transfusion?    | <input type="checkbox"/> Do you smoke/or use smokeless tobacco? If so, how much?<br>_____ | <input type="checkbox"/> Nonprescription drug/supplements                                |
| <input type="checkbox"/> Allergy problems                     | <input type="checkbox"/> Hepatitis, jaundice  | <input type="checkbox"/> Cannabis  |
| <input type="checkbox"/> Hay fever                            | <input type="checkbox"/> liver problem  | <input type="checkbox"/> Recreational Drug   |
| <input type="checkbox"/> Sinus problems                       | <input type="checkbox"/> Herpes or other STD  | <input type="checkbox"/> Have you seen Acupuncturist?                                    |
| <input type="checkbox"/> Skin rashes                          |   |  |
| <input type="checkbox"/> Taking allergy medication            |   |  |
| <input type="checkbox"/> Asthma                               |   |  |

Chiropractor?  
Naturopath?

#### Are you allergic, or have you reacted adversely, to any of the following?

- Local anesthetics ("Novocain")
- Penicillin or other antibiotics
- Sulfa drugs
- Barbiturates, sedatives or sleeping pills
- Aspirin, acetaminophen or ibuprofen
- Codeine, Demerol or other narcotics
- Metals
- Latex or rubber dam
- Other \_\_\_\_\_

#### Women

- Are you taking contraceptives or other hormones?
- Are you pregnant?
- If so, expected delivery date:  
\_\_\_\_\_
- Are you nursing?
- Have you reached menopause? If so, do you have any symptoms?

## Dental Health History

Name of former Dentist \_\_\_\_\_

Date of last dental exam \_\_\_\_\_

Address of former Dentist \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_

Have you ever had any of the following:

Orthodontics/ Oral surgery/ Periodontal surgery/ Root canals

If so, please explain: \_\_\_\_\_

- Have you ever had any complications following dental treatment  Yes  No

If yes, please explain: \_\_\_\_\_

Are you apprehensive about dental treatment?	Yes No
Have you had problems with previous dental treatment?	Yes No
Do you gag easily?	Yes No
Do you wear dentures?	Yes No
Does food catch between your teeth?	Yes No
Do you have difficulty chewing your food?	Yes No
Do you chew on only one side of your mouth?	Yes No
Do you avoid brushing any part of your mouth because of pain?	Yes No
Do your gums bleed easily?	Yes No
Do your gums bleed when you floss?	Yes No
Do your gums feel swollen or tender?	Yes No
Have you ever noticed slow-healing sores in or around your mouth?	Yes No
Are your teeth sensitive?	Yes No

Do you feel twinges of pain when your teeth come in contact with:

Hot foods or liquids?	Yes No
Cold foods or liquids?	Yes No
Sour foods?	Yes No
Sweets?	Yes No
Do you take fluoride supplements?	Yes No
Are you dissatisfied with the appearance of your teeth?	Yes No
Do you prefer to save your teeth?	Yes No
Do you want complete dental care?	Yes No

How often do you brush? \_\_\_\_\_ x a day

How often do you floss? \_\_\_\_\_ x a day

Does your jaw make noise so that it bothers you?	Yes No
or others?	Yes No
Do you clench or grind your jaws frequently?	Yes No
Do your jaws ever feel tired?	Yes No
Does your jaw get stuck so that you can't open freely?	Yes No
Does it hurt when you chew or open wide to take a bite?	Yes No
Do you have earaches or pain in front of the ears?	Yes No
Do you have jaw symptoms or headaches upon awaking in the morning?	Yes No
Does jaw pain or discomfort affect your appetite, sleep, daily routine or other activities?	Yes No
Do you find jaw pain or discomfort extremely frustrating or depressing?	Yes No
Do you take medications or pills for pain or discomfort (pain relievers, muscle relaxants, antidepressants)?	Yes No
Do you have a temporomandibular (jaw) disorder (TMD)?	Yes No
Do you have pain in the face, cheeks, jaws, joints, throat, or temples?	Yes No
Are you unable to open your mouth as far as you want?	Yes No
Are you aware of an uncomfortable bite?	Yes No
Have you had a blow to the jaw (trauma)?	Yes No
Are you a habitual gum chewer or pipe smoker?	Yes No

### **Consent for Dental Treatment and/or Surgery**

I authorize **Dr. Terlet, Aziz, and Levi**, and staff to perform dental procedures. I understand that any treatment will be explained to me, as well as alternative surgical and non-surgical treatment plans, and any non-treatment risks.

This is my consent to dental treatment or any surgery or dental work deemed necessary or advisable, as needed in the professional judgment of the doctor, as part of a proposed treatment plan.

I understand that there can be complications as a result of dental treatment, dental surgery, anesthesia or drugs used, in some cases with serious bodily consequences from known and unknown causes. The more common surgical complications are pain, infection, swelling, bleeding, bruising, discoloration, temporary or permanent numbness, and occasionally inflammation of the vein (thrombophlebitis) may occur from an intravenous or an intramuscular injection. Changes in the occlusion or temporomandibular joint may occur. There is a possibility of injury to the adjacent teeth, orthodontic appliances, restorations in other teeth, or other tissues, referred pain to the ear, neck or head, nausea, vomiting, allergic reactions, bone fractures, and delayed healing. Sinus complications, which may include opening into the sinus from the mouth or sinus infection, may occur with removal of upper teeth. Periodontal problems may develop in adjacent teeth which could lead to their loss. Medications and anesthetics may cause drowsiness and lack of coordination which could be increased by the use of alcohol or other drugs. I understand that I should not operate any vehicle or hazardous devices or work while taking such medications until fully recovered from their effects.

I know that the practice of oral and dental surgery is not an exact science and that, therefore, reputable practitioners cannot guarantee results. No guarantee, warranty or assurance has been given by anyone as to the results that may be obtained.

I certify that all information supplied to the doctor is complete and accurate with regard to present and past health and medications taken. I further acknowledge that I will not consume food or liquids for six hours prior to surgery, other than that prescribed by the doctor, and have advised him of this fact.

***Please do not hesitate to ask Dr. Terlet or her staff if you have any questions.***

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any changes in my health I will inform the doctor at the next appointment without fail.

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I acknowledge receipt of the **HIPAA Notice of Privacy Practices**.

**I have read the above conditions and agree to their content.**

\_\_\_\_\_  
Signature of patient Date: \_\_\_\_\_

**When the patient is a minor or unable to give consent, signature of person authorized to consent for patient:**

\_\_\_\_\_  
Signature Date: \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Ariane R. Terlet, D.D.S.  
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Robin T. Levi, D.D.S  
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**APPOINTMENT POLICY**

To respect your time and ours we operate on an appointment basis. Occasional delays may occur due to unexpected emergencies; however, we make a sincere effort to stay on time. We understand that your busy schedule may change; therefore, we confirm your appointment a week in advance. If you do not call back to confirm your appointment or at your request; we will also provide a courtesy call two days before your appointment. Our office cancellation policy is 48 hours (two business days). If you are unable to honor your scheduled appointment, please notify us as soon as possible so that we may offer this time to another patient. It is our policy to charge \$50.00 for any missed appointments not cancelled at least 48 hours in advance. \_\_\_\_\_(Please initial).

**EMERGENCIES POLICY**

Should an emergency arise, we encourage our patients to call us **immediately** so that we can determine how best to assist you. After hours, your call will be received by our answering service. This will allow the answering service representative to page Dr. Terlet, Aziz or Levi. Please leave a detailed message and Dr. Terlet, Aziz or Levi will return your emergency call ASAP.

**FINANCIAL POLICY**

We expect our patients to pay their estimated portion of fees at the time they receive treatment. If you do not have insurance, please be prepared to fully cover the fees for each visit at the time of service. Our front desk staff can let you know your estimated portion prior to your scheduled appointment. Our office accepts checks, cash, debit cards, MasterCard, VISA, American Express and Discover Card.

Your insurance is a contract between you, your employer and your insurance company. As a courtesy our office will bill your insurance company for your dental treatment. To ensure timely and accurate insurance billing; we ask patients to notify our office of any changes to your coverage on the day of your appointment. Any outstanding balances not paid by insurance are the full responsibility of the patient.

**“I have read and understand the financial policy of this practice and agree to its terms. I also understand and agree that such terms may be amended from time-to-time by this practice.”**

\_\_\_\_\_  
**Signature of Patient or Responsible Party if a minor**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Print Name**