

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Go to www.irs.gov/Form990PF for instructions and the latest information.

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning

, and ending

Name of foundation Dolores J & Robert A Bochaty Foundation		A Employer identification number 84-3751936
Number and street (or P.O. box number if mail is not delivered to street address) 9000 W 20th Ave	Room/suite	B Telephone number 3035521492
City or town, state or province, country, and ZIP or foreign postal code LAKEWOOD, CO 80215		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1199877.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	302561.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5528.	5528.		Statement 1
	4 Dividends and interest from securities	12704.	12704.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	22225.			
	b Gross sales price for all assets on line 6a	75858.			
	7 Capital gain net income (from Part IV, line 2)		22225.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	343018.	40457.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	Stmnt 3	105.	0.	0.
	17 Interest				
	18 Taxes	Stmnt 4	303.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	Stmnt 5	2150.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	2558.	0.		0.
25 Contributions, gifts, grants paid	56827.			56827.	
26 Total expenses and disbursements. Add lines 24 and 25	59385.	0.		56827.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	283633.				
b Net investment income (if negative, enter -0-)		40457.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	64407.	7969.	7969.
	2	Savings and temporary cash investments		92717.	92717.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations Stmt 6	99203.	171430.	171430.
	b	Investments - corporate stock Stmt 7	233007.	409904.	902109.
	c	Investments - corporate bonds Stmt 8	8464.	8464.	8484.
Liabilities	11	Investments - land, buildings, and equipment: basis			
		Less: accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less: accumulated depreciation			
	15	Other assets (describe Statement 9)	18938.	17168.	17168.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	424019.	707652.	1199877.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24	Net assets without donor restrictions	424019.	707652.	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	Total net assets or fund balances	424019.	707652.	
	30	Total liabilities and net assets/fund balances	424019.	707652.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	424019.
2	Enter amount from Part I, line 27a	2	283633.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	707652.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	707652.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 500 NVDA	D	07/30/24	08/29/24
b Capital Gains Dividends			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 64073.		53633.	10440.
b 11785.			11785.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			10440.
b			11785.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>	2	22225.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	562.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	562.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	562.
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a		0.
b Exempt foreign organizations - tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		0.
d Backup withholding erroneously withheld	6d		0.
7 Total credits and payments. Add lines 6a through 6d		7	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	562.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded		11	

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>CO</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses <u>Stmnt 10</u>	X	
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.BOCHATEYFOUNDATION.ORG</u>	X	
14 The books are in care of <u>BOCHATEY BOOKKEEPING</u> Telephone no. <u>3035521492</u> Located at <u>9000 W 20TH AVE, LAKEWOOD, CO</u> ZIP+4 <u>80215</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 <u>N/A</u>		
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):(1) Engage in the sale or exchange, or leasing of property with a disqualified person? 1a(1)(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 1a(2)(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 1a(3)(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 1a(4)(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 1a(5)(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1a(6)**b** If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A**c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? 1d**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? 2a

If "Yes," list the years _____, _____, _____, _____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A**c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

_____, _____, _____, _____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a**b** If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.) N/A**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024? 4bForm **990-PF** (2024)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	5d	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LISA A BOCHATEY 9000 W 20TH AVE LAKEWOOD, CO 80215	PRESIDENT 20.00	0.	0.	0.
DARRELL T GROB 9000 W 20TH AVE LAKEWOOD, CO 80215	VICE PRESIDENT 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	896845.
b	Average of monthly cash balances	1b	137752.
c	Fair market value of all other assets (see instructions)	1c	17250.
d	Total (add lines 1a, b, and c)	1d	1051847.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)		1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1051847.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	15778.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	1036069.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	51803.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	51803.
2a	Tax on investment income for 2024 from Part V, line 5	2a	562.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	562.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51241.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	51241.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	51241.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	56827.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	56827.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				51241.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020 4121.				
c From 2021 877.				
d From 2022 2382.				
e From 2023 16072.				
f Total of lines 3a through e 23452.				
4 Qualifying distributions for 2024 from Part XI, line 4: \$ 56827.				
a Applied to 2023, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				51241.
e Remaining amount distributed out of corpus 5586.				
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	29038.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	29038.			
10 Analysis of line 9:				
a Excess from 2020 4121.				
b Excess from 2021 877.				
c Excess from 2022 2382.				
d Excess from 2023 16072.				
e Excess from 2024 5586.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

LISA A BOCHATEY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
St Andrews Orthodox Camp (youth) 1280 NY Route 49 Cleveland, NY 13042	none	NC	Create new program to teach immigrant youth cooperation, confidence, problem solving and	820.
APPLEWOOD GOLF COURSE 14001 W 32ND AVE GOLDEN, CO 80401	NONE	NC	Golf gear for student training program and potential scholarships	600.
ARIEL HOPKINS 2395 PATTERSON RD ST LOUIS, MO 63031	NONE	I	UNDERGRADUATE TUITION TOWARD PRE-DENTISTRY	2500.
HANDS ALL AROUND 5039 S MICHIGAN CT Littleton, CO 80123	none	NC	job training	350.
EARTH SCIENCES FOUNDATION INC "LETSDIG.ORG" 1304 S Belcrest Ave Springfield, MO 65804	NONE	PC	PROVIDE SCHOOL AGE AND ADULTS WITH TRAINING, EXPERIENCE, AND CAREER EXPOSURE TO EARTH SCIENCES. PROGRAMS FOR	5000.
Total	See continuation sheet(s)			3a 56827.
b Approved for future payment				
ARIEL HOPKINS 2395 PATTERSON RD ST LOUIS, MO 63031	NONE	I	TUITION TO PURSUE DEGREE IN DENISTRY	2500.
EARTH SCIENCES FOUNDATION INC "LETSDIG.ORG" 1304 S Belcrest Ave Springfield, MO 65804	NONE	PC	PROVIDE SCHOOL AGE AND ADULTS WITH TRAINING, EXPERIENCE, AND CAREER EXPOSURE TO EARTH SCIENCES. PROGRAMS FOR	5000.
EDUCATION THROUGH MUSIC - COLORADO 618 S PONTIAC WAY DENVER, CO 80224	NONE	PC	PROVIDE FULL MUSIC PROGRAM TO DENVER/AURORA K-12 PUBLIC SCHOOL STUDENTS	5000.
Total	See continuation sheet(s)			3b 38000.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EDUCATION THROUGH MUSIC - COLORADO 618 S PONTIAC WAY DENVER, CO 80224	NONE	PC	PROVIDE FULL MUSIC PROGRAM TO DENVER & AURORA K-12 PUBLIC SCHOOL STUDENTS.	10000.
iCivics 1035 Cambridge ST, STE 1 Cambridge, MA 02141	NONE	PC	PROVIDE MATERIAL AND DISTRIBUTION FOR SCHOOL-AGE CIVICS TRAINING	5000.
JazzSTL 3536 Washington Ave St LOUIS, MO 63103	NONE	PC	PROVIDE FREE MUSIC LESSONS, PERFORMANCE OPPORTUNITIES, AUDITION TOOLS, & ACADEMIC SUPPORT TO	5000.
Spencer NELSON 3620 CRAFTSBURY DR LITTLETON, CO 80126	NONE	I	Undergraduate Tuition toward Degree in Business & Accounting	2500.
Zaveon MILLS 5 Feise Forest Ct O'Fallon, MO 63368	NONE	I	Book Scholarship for Community College	300.
LILY FOSDICK 743 SENDERO CT CHEESAPEAKE, VA 23322	NONE	I	UNDERGRADUATE TUITION TOWARD AS DEGREE IN Botany	2000.
MARKETPLACE OF IDEAS/MARKETPLACE FOR KIDS 106 MATHEWS ST, SUITE B MANTADOR, ND 58058	NONE	PC	2-DAY INTERACTIVE JOB CAMP & TRAINING FOR MIDDLE-SCHOOLERS; CAREERS IN MEDICAL, CONSTRUCTION, UTILITY,	5000.
MIRROR IMAGE ARTS 6490 Carr St ARVADA, CO 80004	NONE	PC	PROVIDE "YOUR VOICE-THEATRE IN EDUCATION" FOR DENVER/AURORA PUBLIC SCHOOL CHILDREN AT	5000.
Angel Fund PO Box 7436 Helena, MT 59604	NONE	PC	College Scholarship for graduating HS Senior	2000.
Angel Fund PO Box 7436 Helena, MT 59604	NONE	PC	Equipment for students to complete their studies	252.
Total from continuation sheets				47557.

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
A Precious Child 7051 W 118th Ave Broomfield, CO 80020	NONE	PC	New School supplies, Backpacks etc for low income and immigrant students	505.
National Repertory Orchestra - Youth PO Box 6336 111 South Main St #C7 Breckenridge, CO 80424	NONE	PC	provide training & performance opportunities to youth to play music in small groups	5000.
BARD Prison Initiative PO Box 5000 Annandale-on-the-Hudson, NY 12504	NONE	PC	Provide college education for incarcerated individuals	5000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BARD Prison Initiative PO Box 5000 Annandale-on-the-Hudson, NY 12504	NONE	PC	Provide college education for incarcerated individuals	5000.
iCIVICS 1035 CAMBRIDGE ST, STE 1 CAMBRIDGE, MA 02141	NONE	PC	PROVIDE CIVICS CURRICULUM FOR SCHOOLS AND VIA INTERNET. STARTED BY SANDRA DAY O'CONNOR	5000.
MARKETPLACE OF IDEAS/MARKETPLACE FOR KIDS 106 MATHEWS ST, SUITE B MANTADOR, ND 58058	NONE	PC	2-day INTERACTIVE JOB CAMP FOR MIDDLE SCHOOLERS: DEMO MEDICAL, CONSTRUCTION, TECHNOLOGY/STEM-BASED,	5000.
GOLDEN VIEW ACADEMY 601 CORPORATE CIRCLE GOLDEN, CO 80401	NONE	PC	Provide scholarship for graduating HS Senior	5000.
JazzSTL 3536 Washington Ave St LOUIS, MO 63103	NONE	PC	PROVIDE FREE MUSIC LESSONS, PERFORMANCE OPPORTUNITIES, AUDITION TOOLS, & ACADEMIC SUPPORT TO	5000.
ZAVEON MILLS 5 Freise Forest Ct O'Fallon, MO 63368	NONE	I	BOOK SCHOLARSHIP TO PURSUE DEGREE AT COMMUNITY COLLEGE	500.
Total from continuation sheets				25500.

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - St Andrews Orthodox Camp (youth)

Create new program to teach immigrant youth cooperation, confidence,
problem solving and self-reliance

Name of Recipient - EARTH SCIENCES FOUNDATION INC "LETSDIG.ORG"

PROVIDE SCHOOL AGE AND ADULTS WITH TRAINING, EXPERIENCE, AND CAREER
EXPOSURE TO EARTH SCIENCES. PROGRAMS FOR VETERANS AND INDIGENOUS
PEOPLES.

Name of Recipient - JazzSTL

PROVIDE FREE MUSIC LESSONS, PERFORMANCE OPPORTUNITIES, AUDITION TOOLS,
& ACADEMIC SUPPORT TO LOW INCOME KIDS

Name of Recipient - MARKETPLACE OF IDEAS/MARKETPLACE FOR KIDS

2-DAY INTERACTIVE JOB CAMP & TRAINING FOR MIDDLE-SCHOOLERS; CAREERS IN
MEDICAL, CONSTRUCTION, UTILITY, STEM-BASED, ETC PROGRAM INCLUDES JOB
PLACEMENT, SUPPORT AND GIVE-BACK.

Name of Recipient - MIRROR IMAGE ARTS

PROVIDE "YOUR VOICE-THEATRE IN EDUCATION" FOR DENVER/AURORA PUBLIC
SCHOOL CHILDREN AT RISK INCLUDING JUVENILE INCARCERATED, DISTRUPTING
THE SCHOOL-TO-PRISON PIPELINE.

Part XIV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

Name of Recipient - EARTH SCIENCES FOUNDATION INC "LETSDIG.ORG"

PROVIDE SCHOOL AGE AND ADULTS WITH TRAINING, EXPERIENCE, AND CAREER
EXPOSURE TO EARTH SCIENCES. PROGRAMS FOR VETERANS AND INDIGENOUS
PEOPLES.

Name of Recipient - MARKETPLACE OF IDEAS/MARKETPLACE FOR KIDS

2-day INTERACTIVE JOB CAMP FOR MIDDLE SCHOOLERS: DEMO
MEDICAL,CONSTRUCTION, TECHNOLOGY/STEM-BASED, ETC. PROGRAM MAINTAINS
SUPPORT, JOB PLACEMENT, AND GIVEBACK OPPORTUNITIES FOR THEIR GRADUATES.

Name of Recipient - JazzSTL

PROVIDE FREE MUSIC LESSONS, PERFORMANCE OPPORTUNITIES, AUDITION TOOLS,
& ACADEMIC SUPPORT TO LOW

Form 990-PF	Grant Application Submission Information	Statement 11
	Part XIV, Lines 2a through 2d	

Name and Address of Person to Whom Applications Should be Submitted

LISA BOCHATEY
9000 W 20TH AVE
LAKEWOOD, CO 80215

Telephone Number

3035521492

Email Address

LBOCHATEY@BOCHATEYFOUNDATION.ORG

Form and Content of Applications

INDIVIDUALS AND ORGANIZATIONS MAY SUBMIT SUMMARY APPLICATIONS VIA WWW.BECHATEYFOUNDATION.ORG, GRANTWATCH, PDFFILLER, FAX, EMAIL OR MAIL . IN ADDITION, BOTH INDIVIDUALS AND ORGANIZATIONS SHOULD EMAIL A PROPOSAL WHICH DESCRIBES THE EDUCATION, ORGANIZATION, NEED, GOALS, AND STATUS OF THE PROGRAM FOR WHICH THEY WANT FUNDING.

Any Submission Deadlines

NO

Restrictions and Limitations on Awards

INDIVIDUAL OR ORGANIZATION MUST DEMONSTRATE NEED, INTENT TO COMPLETE AN EDUCATIONAL PROGRAM FOR EMPLOYABILITY AND BE SPECIFIC. ORGANIZATIONAL PROGRAM MUST FOCUS ON ACADEMIC EDUCATION, JOB TRAINING, LEARNING DISABILITY ISSUES. ORG MUST PROVIDE TAX RETURN AND IRS APPROVED CHARITABLE STATUS.