

# LYNNE MOSER, LCSW

LICENSED CLINICAL SOCIAL WORKER

917.605.1006

## CLIENT INTAKE & HISTORY

Welcome to *Lynne Moser, LCSW, LLC* and thank you for choosing me as your provider. In order to best serve you, please complete this packet before your initial visit.

### IDENTIFICATION

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: Home: \_\_\_\_\_ OK to leave message? Yes / No

Cell: \_\_\_\_\_ OK to leave message? Yes / No

E-mail: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Highest Level of Education: \_\_\_\_\_

Name of School (if applicable): \_\_\_\_\_ Grade: \_\_\_\_\_

### EMERGENCY CONTACT

In the event that you experience an emergency and cannot be reached, please provide an individual with whom your therapist can notify or verify your safety.

Name: \_\_\_\_\_ OK to ID as Lynne Moser? Yes / No

Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

### REFERRAL SOURCE

How or from whom did you learn about my practice?

\_\_\_\_\_

### PRESENTING CONCERN(S)

What brings you to therapy at this time? *Include onset, duration and intensity of symptoms. What was the precipitating event and what do you hope to achieve?*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## **MEDICAL HISTORY**

Primary Care Physician Name and Phone #: \_\_\_\_\_

Date of Last Physical: \_\_\_\_\_

Exam Findings: \_\_\_\_\_

Allergies: \_\_\_\_\_

May I inform your doctor that we are working together in therapy so that he/she and I can coordinate your care? \_\_\_\_ Yes \_\_\_\_ No

Medical or psychiatric condition(s) and treatment:

\_\_\_\_\_

Current medications, dosage, and name of prescribing physician:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Hospitalizations/surgeries:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Past psychiatric treatment (mental health/chemical dependency):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How would you describe your mental health at this time (circle one)?

Poor

Fair

Good

Very Good

Excellent

Have you ever purposely injured or cut yourself? Yes \_\_\_ No \_\_\_ If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

Have you ever had suicidal thoughts, plans or attempts? Yes \_\_\_ No \_\_\_ If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

Prior outpatient therapy (previous therapists, dates of treatment, response to interventions):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SUBSTANCE USE HISTORY:**

Substance	Amount	Frequency	Age First Use	Age Last Use
Caffeine				
Nicotine				
Alcohol				
Marijuana				
Opioids/Narc				
Amphetamines				
Cocaine				
Hallucinogens				
Other				

Have you ever experienced alcohol or drug-induced blackouts? Yes \_\_\_ No \_\_\_

Has anyone ever expressed concern about your alcohol and/or drug use? Yes \_\_\_ No \_\_\_

Have you ever been arrested or convicted for DUI? Yes \_\_\_ No \_\_\_

Have you ever sold or manufactured drugs? Yes \_\_\_ No \_\_\_

Have you ever attended AA/NA or drug/alcohol rehab for substance abuse? Yes \_\_\_ No \_\_\_

**PSYCHOSOCIAL INFORMATION:**

Identified Support Systems

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School/Work Life notes

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Marital History

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Legal History

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Military History

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Spiritual/Religious Beliefs

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**FAMILY & SIGNIFICANT OTHERS**

Have there been any significant changes or upsets in the family? Explain.

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How do family members get along? Explain.

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Family Members	DOB	Age	Years of Education or Highest Degree	Occupation	Lives at home?
Spouse/Partner					
Son/Daughter					
Son/Daughter					
Son/Daughter					
Sibling					
Sibling					
Sibling					
Parent					
Other					

Are there any family members with a history of the following conditions?

	Depression	Anxiety	Substance Abuse/ Addiction	Bipolar Disorder	Schizophrenia	Trauma	Other
Parent							
Sibling							
Child							
Aunt/Uncle							
Grandparent							

**OTHER RELEVANT INFORMATION:**

Please provide any additional information that you think may be relevant to our work together.

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**For Children & Teens Only**

Developmental History Concerns: \_\_\_\_\_

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Perinatal History (details regarding labor/delivery): \_\_\_\_\_

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Prenatal History (medical problems during pregnancy): \_\_\_\_\_

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