

## *Legacy or “Planned” Giving*

The Ottawa County Community Foundation (OCCF) offers a number of giving options for individuals, families, and businesses.

### *Legacy or “Planned” Giving*

A simple but powerful way to support a favorite cause, upon your passing, is through a gift (bequest) from your estate. A bequest may establish a new permanent fund or add to an existing fund you established during your lifetime.

The process is easy. Coordinate with your attorney or other professional advisor to include, in your will or trust, a bequest provision directing assets to OCCF.

1) First, choose to give:

- a specific dollar amount, or
- a percentage of your estate assets

2) Second, specify that your bequest is to establish a permanent fund (or to be added to an existing one) to support:

- OCCF’s charitable work,
- your favorite nonprofit organization,
- an area of interest (education, the arts, etc.), or
- a scholarship (indicating the specific type of student you wish to support)

### *Partner with us.*

Together we can do more for Ottawa County than any person, business, or organization can do alone.