

"A new venture of Highland Real Estate Group"

Responding to the call to help communities flourish through housing and strategic partnerships.

Severe housing shortages are causing increasing stress on communities and families in the Midwest Ô

The growing economic impact is a \$58 billion shortfall of mid-priced homes in Ohio, Michigan and Indiana alone

WE HELP COMMUNITIES FLOURISH!

Thoughtfully designed, environmentally sensitive, intergenerational, walkable, promoting fitness and well-being, providing attainable mid-priced housing,

WE ADDRESS HOUSING SHORTAGES AND INVEST IN STRATEGIC COMMUNITY INITIATIVES.

WE'RE DIFFERENT:

We're faith-driven, we don't use debt, we don't engage in construction, we're asset light and have a limited risk horizon.



SCOTT MALLORY FOUNDER & CEO 25+ years real estate development management development management Military veteran



RANDY LOEBIG **PRESIDENT & COO** 21+ vears real estate



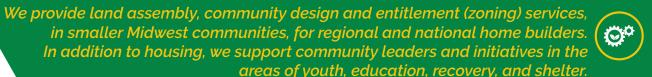
and academic leadership





HIGHLAND IMPACT FOUNDATION 25+ years pastoral, nonprofit

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WHO WE ARE:

Highland Real Estate Group has been a full-service real estate firm in Ohio since 2000. We believe that quality attainable housing is part of the bedrock of healthy, flourishing communities and families. Over the last several years, we have focused on addressing mid-priced housing shortages and other community challenges in smaller hometowns around central Ohio. We are increasing our efforts by forming Highland Community Partners and expanding to help more regions and communities flourish in Ohio, as well as Indiana, and Michigan.

JOIN US IN MAKING A DIFFERENCE!

Last 5 years - invested in 6 communities, creating 2400 homes. Next 5 years - investing in 20+ communities, creating 8000+ homes.

Equity Offering (Accredited Investors) Market Returns (IRR 18-22%+), 5-7 year expected duration John Loy • +1 (847) 508-9984 • jloy@gohighland.com