

# Michael Wein M.D.

www.Michaelwein.com

**PATIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Briefly, the main reason for my visit is:** \_\_\_\_\_

Tell us more about the problem \_\_\_\_\_

\_\_\_\_\_

When did it start: \_\_\_\_\_

How frequent is it: \_\_\_\_\_

How has it progressed: \_\_\_\_\_

What makes it worse: \_\_\_\_\_

What makes it better: \_\_\_\_\_

Which doctors evaluated it: \_\_\_\_\_

Which meds have you tried: \_\_\_\_\_

What treatments tried: \_\_\_\_\_

What lab tests have you had: \_\_\_\_\_

What X-rays have you had: \_\_\_\_\_

**ANYTHING ELSE YOU WANT US TO KNOW:** \_\_\_\_\_

**How did you hear about our office? Google Physician Referral Friend Other:** \_\_\_\_\_

**Has any member of your family been treated by us before? Name:** \_\_\_\_\_

## PLEASE CIRCLE THE CORRECT ANSWERS SO WE CAN LEARN MORE ABOUT YOU:

Drinking: DAILY WEEKLY RARELY

Smoking: YES NEVER FORMER SMOKER

What years did you smoke? \_\_\_\_\_

Have you ever had allergy testing? YES NO

Or had allergy injections? YES NO

Current height: \_\_\_\_\_ Weight: \_\_\_\_\_

Pets: Dog Cat Other: \_\_\_\_\_

Current school or occupation (If retired, previous occupation): \_\_\_\_\_

What are your hobbies, how do you spend your time: \_\_\_\_\_

Years you have lived in Florida \_\_\_\_\_ Where outside of Florida have you lived \_\_\_\_\_

Live Alone YES NO I live with \_\_\_\_\_

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## MEDICAL HISTORY

Name of Primary Care Doctor: \_\_\_\_\_

Local Pharmacy (Name **and** Address): \_\_\_\_\_

Allergies to Medications: \_\_\_\_\_

Food Allergies: \_\_\_\_\_

Mail Away Pharmacy: \_\_\_\_\_ Account Number: \_\_\_\_\_

## OTHER MEDICAL PROBLEMS (Check and comment below)

Anxiety  Asthma  Eczema  Blood Pressure  Diabetes  Glaucoma  Thyroid

Heart Disease  Hearing Loss  Depression  Sleep Apnea  Cancer

PLEASE LIST ANY OTHERS

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## VACCINATION HISTORY

COVID Vaccine: \_\_\_\_\_ Date: \_\_\_\_\_

Pneumonia Vaccine: \_\_\_\_\_ Date: \_\_\_\_\_

## PREVIOUS SURGERY – Reason/dates Please include: Ear Tubes; Nasal/Sinus; Tonsils/Adenoids

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## HOSPITAL OR EMERGENCY ROOM VISITS – Reason and Dates

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**FAMILY HISTORY (Please Check):** Mother:  Alive  Deceased Father:  Alive  Deceased

MOM: Asthma Blood Pressure Diabetes Stroke Heart Disease Eczema Cancer (What kind \_\_\_\_\_)

DAD: Asthma Blood Pressure Diabetes Stroke Heart Disease Eczema Cancer (What kind \_\_\_\_\_)

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**PATIENT NAME:** \_\_\_\_\_

## **REVIEW OF SYSTEMS – Circle if you have had in the past month**

GENL:           Fever   Weight Loss   Fatigue

EYE:            Itchy Eyes   Blurred Vision

ENT:            Hoarseness   Loss of Smell   Snoring

CARDIAC:       Chest Pain   Palpitations

GASTRO:        Nausea   Vomiting   Heartburn   Diarrhea

URINARY:       Difficulty Urinating   Painful Urination

SKELETAL:      Joint pain   Joint swelling

SKIN:           Eczema   Hives   Itching   Sores in Mouth   Rash

NEURO:         Headaches   Migraine   Numbness

BLOOD:         Nose Bleed   Swollen Glands

IMMUNE:        Frequent Infections   Node Swelling

LUNG:           Cough                   Shortness of Breath    Wheezing

PSYCH          Depression   Anxiety

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Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
Last First Middle initial

\*Date of Birth: \_\_\_\_\_ \*Sex M F Social Security Number: \_\_\_\_\_

Street Address City, State, Zip code

Home Phone Work Phone Cell Phone

\*Email: \_\_\_\_\_ PCP: \_\_\_\_\_ REFERED FROM: \_\_\_\_\_

Emergency Contact Contact Number

Do you have a DNR? Yes or No If yes, please attach a copy.

***Please provide the following information to better treat medical conditions, which may be related to these items and to ensure communication is clear.***

\*1. Race: \_\_\_\_\_

\*2. Ethnicity (circle one): Hispanic or Non-Hispanic

\*3. Preferred Language: \_\_\_\_\_

## Primary Insurance

Insurance Carrier

Identification Number Group Number

Subscriber Name Subscriber Date of Birth

## Secondary Insurance

Insurance Carrier

Identification Number Group Number

Subscriber Name Subscriber Date of Birth

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## ACKNOWLEDGMENT OF RESPONSIBILITY

### No-Show or Late Cancellation of Appointments

Any patient that cancels less than 24 hours prior to their appointment or is a no show for their appointment will be charged a fee of \$25.00.

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Responsible Party Signature

Relationship

Date

### Assignment of Benefits

If my current insurance policy prohibits direct payment to Dr. Michael Wein or mails payment directly to me, I will forfeit the payment check to the office of Dr. Michael Wein. If the payment check is not surrendered then the remaining balance for services rendered is my responsibility.

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Responsible Party Signature

Relationship

Date

### Financial Responsibility

I authorize the office of Michael Wein, M.D., P.A. to file my insurance claim and receive payments for treatment rendered. **I understand and accept full financial responsibility including any co-pays, deductibles, or percentages that my insurance does not cover.** I understand that if I do not have insurance coverage, payment is due at the time of service; unless other arrangements are made with this office.

I authorize Dr. Michael Wein, M.D., P.A. and staff to discuss or release my medical information with the family member/friend listed below. I understand I can revoke this authorization at any time. I understand I will still need to sign a records release for any written reports to be released to myself or another family member.

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Patient/Responsible Party Signature

Relationship

Date

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Family member/Friend to release information to

Contact Phone Number

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## PROTECTED HEALTH INFORMATION CONSENT

I hereby give consent to the office of Dr. Michael Wein to use and disclose my protected health information for the purposes of treatment, payment and health care operations.

My protected health information consists of health information, including my demographic information, whether received by me, another physician or health care provider, insurance carrier, my employer or health care clearinghouse. This may also include prescription history information received by another physician or pharmacy. This protected health information relates to my past, present or future health/conditions(s).

Our Notice of Privacy Practices provides more detailed information about how we may use and disclose your protected health information. A copy out Notice of Privacy Practices is available upon request before signing this consent. Our practice reserves the right to change the terms of out Notice of Privacy Practices.

You may revoke this consent at any time. This must be in writing and signed by you or on your behalf.

Sign: \_\_\_\_\_ Date: \_\_\_\_\_

Print name of patient:

\_\_\_\_\_

If you are signing as the patient's representative:

Print your name:

\_\_\_\_\_

Relationship:

\_\_\_\_\_

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## FORMULARY BENEFITS DATA CONSENT FORM

Formulary Benefits data are maintained for health insurance providers by organizations known as Pharmacy Benefits Managers (PBM). PBM's are third party administrators of prescription drug programs whose primary responsibilities are processing and paying prescription drug claims. They also develop and maintain formularies, which are lists of dispensable drugs covered by a particular drug benefit plan.

By signing below, I give permission for Michael Wein MD PA to access my pharmacy benefits data electronically through SureScripts. This consent may enable us to:

**Download a historic list of all medication prescribed for a patient by any provider.**

In summary, we ask your permission to obtain formulary information, and information about other prescriptions prescribed by other providers using SureScripts.

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Patient Name (Printed)

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Date of Birth

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Signature of Patient or

---

Date

Legal Guardian (If patient is under 18 years)

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## Current Medications List

Name: \_\_\_\_\_

### Prescription Medications:

| Name of Medication | Strength | FREQUENCY | CONDITION | PHYSICIAN |
|--------------------|----------|-----------|-----------|-----------|
|                    |          |           |           |           |
|                    |          |           |           |           |
|                    |          |           |           |           |
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|                    |          |           |           |           |
|                    |          |           |           |           |

Please remember to include all: ASTHMA INHALERS, NOSE SPRAYS, TOPICAL CREAMS

Please list all your current physicians and their area of specialty 1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_



## Supplemental questions for children:

Birth was: full-term, premature, spontaneous, vaginal,  
cesarean, induced

Feeding at birth was: breast-fed, bottle-fed

Immunizations: up to date, delayed

Growth and development: normal delayed

Family history of immune deficiency: yes no

Siblings: yes no

Asthma: yes no

Breathing problems: yes no

Skin problems: hives, rash, eczema, none

Smoking family: yes no

Hospitalizations: yes no

Day care: yes no

Attends school: yes no

Current diet includes: \_\_\_\_\_

MICHAEL WEIN M.D.

Family Allergy Asthma & Immunology

**AUTHORIZATION TO USE AND DISCLOSE PROTECTED HEALTH INFORMATION**

3375 20<sup>th</sup> Street, Suite 140, Vero Beach, FL 32960 ~ Phone 772.299.7299 ~Fax 772.563.9191  
320-322 NW Bethany Drive, Port Saint Lucie, FL 34986 ~Phone 772.621.9992 ~Fax 772.563.9191

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_

**Home Address:** \_\_\_\_\_  
\_\_\_\_\_

**Specific Information to be Disclosed/Brief Description of PHI Disclosed:** (check all that apply)

\_\_\_ Lab test results, specify: \_\_\_\_\_ Radiology test results, specify: \_\_\_\_\_  
\_\_\_\_\_

\_\_\_ Entire Medical Record \_\_\_\_\_ Other, specify: \_\_\_\_\_

\_\_\_ IT: Injection log, vial contents, skin test results, \_\_\_\_\_  
most recent office notes \_\_\_\_\_

**Dates of Service requested:** \_\_\_\_\_

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Recipient: Name of the person(s) to whom MICHAEL WEIN, MD may disclose my health information:

\_\_\_\_\_  
\_\_\_\_\_

Term: This Authorization will remain in effect:

\_\_\_ From the date of this Authorization until \_\_\_\_\_.

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**Signature of Patient**

\_\_\_\_\_ **Date**

*If the patient is a minor or otherwise unable to sign this authorization, obtain the following signature:*

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**Signature of Personal Representative**

\_\_\_\_\_ **Description of Authority** (guardian, healthcare proxy etc.)

\_\_\_\_\_ **Date**

*This document and any attachments may contain confidential and privileged information not intended for distribution or disclosure. The information may include patient information protected by federal and state law and is intended only for the recipient as indicated above. If you are not the intended recipient, please notify the sender immediately at 772.299.7299 and delete all copies. Distribution of this information is strictly prohibited.*