



RELOCATION GUIDE  
TO AND FROM

**CHARLOTTE**  
**CHARLOTTE**  
**CHARLOTTE**  
**CHARLOTTE**  
**CHARLOTTE**

STEP-BY-STEP GUIDE



(704) 559-9169



kaila@thetrulanegroup.com

# START PLANNING EARLY

1

First of all, you want to make sure that you have everything prepared for your home purchase.

**You don't want to have a deal fall through and leave you without a home to move into.**

Whether you're moving for work, moving back or simply want to experience a new place - it's important to ask yourselves the following questions:

- Do you need to sell a home to qualify to Buy?
- Timeline of Your Move
- Finance Overview
- What Neighborhoods Right For You?
- The Move
- The Schools
- Have You Visited?



(704) 559-9169



kaila@thetrulanegroup.com

# NEIGHBORHOOD

2

Finding the right neighborhood can be tough. It's even tougher when you're moving to an area you've never visited. This is where a local native can help point you in the right direction. I'd be happy to find out what your needs are and send over a few recommendations on what areas may be best for you.

*Ask the right questions:*

- Quieter suburbs or closer to the activities?
- Prefer to walk or drive?
- Older neighborhood or newer development?
  - Do you have children who will be attending schools?
- Commute Times
- Public Transportation Options
- Housing Market Prices
- Future Developments
- Property Taxes
- Amenities



(704) 559-9169



kaila@thetrulanegroup.com

# THE MOVE

3

Planning on moving your belongings and your family can be stressful - but it's not impossible! Here is a sample timeline to help set you up for success:

## *8 Weeks Before*

- Interview Moving Companies & Get Quotes
- Visit Your Neighborhoods
- Give Notice to Current Landlord if applicable
- Reserve a Storage Unit if needed

## *6 Weeks Before*

- Schedule Movers
- Make Your Travel Arrangements
- Notify Schools of Your Move
  - Write down All Moving Expenses for Tax Deductions
- Contact Health, Auto, Homeowner Insurance

## *4 Weeks Before*

- Sell, Declutter, Donate
- Update Memberships to Gyms, Local Clubs
- Begin Packing Boxes
- Find Temporary Housing in the New City
- Forward Mail to a New PO Box



(704) 559-9169



kaila@thetrulanegroup.com

# THE MOVE

4

## *2 Weeks Before*

- Transfer Utilities
  - Change Mailing Addresses on Banks & Credit Cards
- Forward Medical Records
- Order Any Big Furniture & Appliances
- Secure Parking for the Moving Truck
- Request Time Off From Work

## *1 Week Before*

- Clean Old Home
- Landlord Inspect Old Home if applicable

## *1 Day Before*

- Pack Short Term Suitcase & Essentials
- Do a Final Sweep

## *Moving Day*

- Hand Over Keys
- Start Your Journey to New Home!

## *Post Move*

- Clean New House
- Check Return of Security Deposit if applicable
- Change Locks
- Register Utilities
- Update Driver's License



(704) 559-9169



kaila@thetrulanegroup.com



**READY TO MAKE  
THE MOVE?  
USE THE CODE TO  
MEET US  
"IN PERSON"  
ON ZOOM!**

