

# WELCOME

Date: \_\_\_\_\_

## Patient Information

Name: \_\_\_\_\_  
Last First MI

Email address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City State Zip

Phone # (H) \_\_\_\_\_ (W) \_\_\_\_\_ (Other) \_\_\_\_\_

Can we call you at work?  Yes  No

Date of Birth: \_\_\_\_\_ Sex:  Male  Female SS#: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed  Separated  Minor

Race  Caucasian  African American  Asian  Native American  Latin American  Other \_\_\_\_\_

Ethnicity  Hispanic  Latino  Non-Hispanic / Non-Latino

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_ Phone: \_\_\_\_\_

How did you hear about our practice? \_\_\_\_\_

Emergency contact: Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone #: \_\_\_\_\_

Phone #: (H) \_\_\_\_\_ (W) \_\_\_\_\_

## Accident Information

Is this visit due to an accident?  Yes  No If yes, what type?  Auto  Work  Other \_\_\_\_\_

Has it been reported?  Yes  No If yes, to whom? \_\_\_\_\_

## Insurance Information

Policy Holder Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Relationship to patient (if other than self): \_\_\_\_\_ Phone # \_\_\_\_\_

Do you have health insurance?  Yes  No Name of Carrier: \_\_\_\_\_

Do you have secondary insurance?  Yes  No Name of Carrier: \_\_\_\_\_

PLEASE PROVIDE THIS OFFICE WITH A COPY OF YOUR INSURANCE CARD(S)

SIGNATURE (X) \_\_\_\_\_ DATE \_\_\_\_\_

Form 2

# INITIAL INTAKE

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Exam: \_\_\_\_\_

Check off any of the following symptoms you have experienced in the past 6 months:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Low Back Pain                | <input type="checkbox"/> Tension Across Top of Shoulders | <input type="checkbox"/> Tired/Fatigued      |
| <input type="checkbox"/> Pain between Shoulder Blades | <input type="checkbox"/> Numbness/Tingling in Arms/Hands | <input type="checkbox"/> Difficulty Sleeping |
| <input type="checkbox"/> Neck Pain                    | <input type="checkbox"/> Numbness/Tingling in Legs/Feet  | <input type="checkbox"/> Allergies           |
| <input type="checkbox"/> Tension/Headaches            | <input type="checkbox"/> Pain in the legs                | <input type="checkbox"/> Digestive Problems  |
| <input type="checkbox"/> Fibromyalgia                 | <input type="checkbox"/> Pain in the feet                | <input type="checkbox"/> Carpal Tunnel       |

OTHER (explain) \_\_\_\_\_

Which of the above is the worst? \_\_\_\_\_

How long have you had it? \_\_\_\_\_

How often does it occur? \_\_\_\_\_

What does it feel like?(describe) \_\_\_\_\_

What have you done that has helped this problem? \_\_\_\_\_

What activities would you like to do if this was not a problem? \_\_\_\_\_

Does this cause you to be:

- Moody
- Irritable
- Interrupt sleep
- Restricted in your daily activities

Does this affect your work:

- Decision making
- Poor attitude
- Decreased productivity
- Exhausted at the end of the day
- Unable to work long hours

Does this affect your life:

- Lose patience with spouse/children
- Restricted household duties
- Hinders ability to exercise or sports
- Interferes with ability to do hobbies or other activities

What have you tried to help relieve/get rid of this problem and how much did it help? (circle appropriately)

- |   |   |
|---|---|
| ◆ Medications...Helped: Little Some Much      | ◆ Exercise...Helped: Little Some Much   |
| ◆ Physical Therapy...Helped: Little Some Much | ◆ Nutrition...Helped: Little Some Much  |
| ◆ Chiropractic...Helped: Little Some Much     | ◆ Stretching...Helped: Little Some Much |

Are you currently under drug and/or medical care?  Yes  No Who is your primary care Dr? \_\_\_\_\_

Please all medications: (Be sure to include dosage and frequency) \_\_\_\_\_

Supplements (vitamins/herbs/minerals): \_\_\_\_\_

Allergies: \_\_\_\_\_

Approximate Date of last Flu vaccine: \_\_\_\_\_ WOMEN ONLY: Date of LMP: \_\_\_\_\_ Any possibility of pregnancy: YES or NO

**Surgical History:**

Surgeries and/or hospitalizations (type & date): \_\_\_\_\_

**Family History:** Is there a family history of any of the following conditions? (Indicate parents, grandparents, children, & siblings)

- |  |  |                                      |
|--|--|--------------------------------------|
| <input type="checkbox"/> Heart Disease _____ | <input type="checkbox"/> Diabetes _____  | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Cancer _____        | <input type="checkbox"/> Arthritis _____ |                                      |

**Social History:**

Intake of following: Cigarettes \_\_\_ packs/day Alcohol \_\_\_ drinks/week Caffeine \_\_\_ cups/day

Exercise frequency:  Never  Daily  Weekly  Walks  Runs  Swims

*Past Medical History and Review of Systems*

| Y                      | N   | Neurological                     |
|------------------------|-----|----------------------------------|
| ___                    | ___ | Migraines                        |
| ___                    | ___ | Headaches: how often? _____      |
| ___                    | ___ | Slurring of speech               |
| <b>Ear/Nose/Throat</b> |     |                                  |
| ___                    | ___ | Altered taste/smell              |
| ___                    | ___ | Night Blindness                  |
| ___                    | ___ | Sore Throat                      |
| ___                    | ___ | Gingivitis                       |
| ___                    | ___ | Nose bleeds                      |
| <b>Endocrine</b>       |     |                                  |
| ___                    | ___ | Diabetes                         |
| ___                    | ___ | Thyroid problems                 |
| <b>Cardiovascular</b>  |     |                                  |
| ___                    | ___ | High blood pressure              |
| ___                    | ___ | High cholesterol                 |
| ___                    | ___ | Chest pain                       |
| ___                    | ___ | Palpitations-racing heart beat   |
| ___                    | ___ | Swelling in hands/feet           |
| ___                    | ___ | Anemia                           |
| <b>Respiratory</b>     |     |                                  |
| ___                    | ___ | Recurrent Respiratory Infections |
| ___                    | ___ | Asthma                           |
| ___                    | ___ | Chest Congestion                 |
| ___                    | ___ | Wheezing                         |
| <b>GI</b>              |     |                                  |
| ___                    | ___ | Stomach Pains or Cramping        |
| ___                    | ___ | Constipation                     |
| ___                    | ___ | Reflux or Heartburn              |
| ___                    | ___ | Bloating/Gas                     |
| ___                    | ___ | Nausea or Vomiting               |
| <b>Musculoskeletal</b> |     |                                  |
| ___                    | ___ | Joint Pain                       |
| ___                    | ___ | Arthritis                        |
| ___                    | ___ | Chronic pain                     |
| ___                    | ___ | Muscle Aches                     |

| Y                       | N   | Skin  |
|-------------------------|-----|---|
| ___                     | ___ | Eczema                                      |
| ___                     | ___ | Dermatitis                                  |
| ___                     | ___ | Excessive Sweating                          |
| ___                     | ___ | Rashes                                      |
| ___                     | ___ | Brittle Nails                               |
| ___                     | ___ | Hair Loss                                   |
| ___                     | ___ | Easy Bruising                               |
| ___                     | ___ | Increased Bleeding                          |
| ___                     | ___ | Numbness/tingling                           |
| <b>Genitourinary</b>    |     |   |
| ___                     | ___ | Uterine fibroids                            |
| ___                     | ___ | Ovarian cysts                               |
| ___                     | ___ | Cancer (breast, ovarian, prostate, uterine) |
| ___                     | ___ | Prostate problems                           |
| <b>Emotional/Mental</b> |     |   |
| ___                     | ___ | Depression                                  |
| ___                     | ___ | Anxiety                                     |
| ___                     | ___ | Mood Swings                                 |
| ___                     | ___ | Irritability                                |
| ___                     | ___ | Memory Loss                                 |
| ___                     | ___ | Confusion                                   |
| <b>Energy</b>           |     |   |
| ___                     | ___ | Fatigue                                     |
| ___                     | ___ | Hyperactivity                               |
| ___                     | ___ | Restlessness                                |
| ___                     | ___ | Insomnia                                    |
| ___                     | ___ | Decreased Libido                            |
| ___                     | ___ | Stress                                      |
| <b>Weight</b>           |     |   |
| ___                     | ___ | Decreased Appetite                          |
| ___                     | ___ | Weight Gain                                 |
| ___                     | ___ | Inability to Lose Weight                    |
| ___                     | ___ | Food Cravings                               |
| ___                     | ___ | Binge Eating                                |
| ___                     | ___ | Water Retention                             |

Medicines previously tried, dosage, duration and outcome.

Advil  Aleve  Tylenol  Steroids  Prescriptions for a period of  0-3mos,  3-6mos,  6-12 mos  12+mos

Please check ALL options you have previously tried to assist in above symptoms:

- |                                  |  |
|----------------------------------|--|
| ___ Over the counter medications | ___ Consult with specialist                    |
| ___ Prescriptions                | ___ Supplements                                |
| ___ Dietary Changes              | ___ Alternative medication/treatment therapies |
| ___ Exercise                     |  |

## Referral Agreement

**Patients who's insurance requires a referral from a primary care physician are responsible for obtaining that referral. The referral needs to be dated in order to cover all dates of service that are performed in order for the insurance to cover services.**

**If a referral is not obtained or claims are denied due to lack of referral, the account balance will become the patients responsibility.**

**Chiropractic and Sports Clinic does not take responsibility for denied claims due to lack of referral. We will to the best of our ability inform you, the patient, if a referral is required by your insurance. However, we can not guarantee benefits, eligibility and/or referral/ authorization needs from your insurance.**

**Printed Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## FINANCIAL POLICY

### REGARDING INSURANCE

We may accept assignment of insurance benefits; however, we cannot bill your insurance company without your information and a copy of your card. Your insurance policy is a contract between you and your carrier. We are not a party to that contract. Our office **DOES NOT** guarantee that your insurance will pay. We will make every attempt to receive verification and know what your insurance covers. However, if your claim is denied or paid differently than what your insurance carrier quoted, you are responsible for the bill. Our office **WILL NOT** enter into the dispute with your insurance carrier over your claim. This is your responsibility.

Please be aware that some services may not be covered under your policy, and these will be **YOUR RESPONSIBILITY FOR PAYMENT**.

It is **YOUR** responsibility to inform us of a change in your insurance, name, address, phone number, etc. If your claim is denied because of the updates not being made with out office, the bill is **YOUR** responsibility.

All copays, co-insurance and deductible are due at the time of service, unless other payment arrangements are made prior to the office visit.

If you do not wish to file with your health insurance, we **CANNOT** go back at a later date and file with your insurance. Insurance carriers have a filing time deadline and we are not able to file after you have opted to pay out of pocket. We **CANNOT** go back and file a claim as a workers compensation claim or car accident-**YOU MUST TELL US ON YOUR FIRST DATE OF SERVICE IF IT IS A WORK INJURY OR CAR ACCIDENT!**

### CAR ACCIDENTS

If your appointment is due to a **CAR ACCIDENT**, and you **DO NOT** wish to file with your PIP (PERSONAL INJURY PROTECTION) We **CANNOT** go back at a later date and file with the insurance. The insurance company requires certain codes to be used that we **DO NOT** use with our cash discount.

*Patient's or authorized person's signature; I authorized the release of any medical other information necessary to process this claim. I also request payment of benefits be made directly to Chiropractic & Sports Clinic, dba, the physician who accepts the assignment.*

Printed Name: \_\_\_\_\_ Signature: \_\_\_\_\_  
Date: \_\_\_\_\_

**Chiropractic & Sports Clinic**  
821 N Nolan River Rd  
Cleburne Tx 76033-7001  
(817) 641-4042

**Text/Email Consent Form**

**Consent to Text Message Appointment Reminders and Other Healthcare Communications:**

Patients in our practice may be contacted via text messaging to remind you of an appointment, to obtain feedback on your experience with our healthcare team, and to provide general health reminders/information.

I consent to receiving appointment reminders and other healthcare communications/information via text from Chiropractic & Sports Clinic.

\_\_\_\_\_ (Patient initials) I consent to receive text messages from the practice at my cell phone and any number forwarded or transferred to that number.

The cell phone number that I authorize to receive text messages for appointment reminders, feedback, and general health reminders/information is

(\_\_\_\_\_)\_\_\_\_\_

\_\_\_\_\_ (Patient initials) I consent to emails, to receive communications as stated above.

The email address that I authorize to receive messages for appointment reminders, feedback, and general health reminders/information is

\_\_\_\_\_ (Patient initials) I DO NOT consent to receive text messages or emails from the practice at my cell phone or email. I wish to OPT out at this time.

I understand that this request to receive emails and/or text messages will apply to all future appointment reminders/feedback/health information unless I request a change in writing.

Patients Signature:

\_\_\_\_\_ Date: \_\_\_\_\_

Staff Signature:

\_\_\_\_\_ Date: \_\_\_\_\_

## Financial Agreement for Cash Services

The following services performed in our office (Chiropractic & Sports Clinic) are considered **CASH SERVICES**. We do **NOT** file with Medical Health Insurance for payment on these services, nor do we accept any contract rate adjustments from Medical Insurance in regards to these services. We are **UNABLE** to provide claims for these services and the description and or codes on your receipt can **NOT** be changed.

**Decompression Table**

**Massage Therapy**

**Laser Therapy**

**Acupuncture**

**Patient Name:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_