



The Rules Have Been Rewritten In Your Favor

Alternative Legacy Planning

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Alternative Legacy Planning

We are a member of a family of Care Counselors that have contracted with a highly rated insurance group to provide a simple, economical, and lasting memorialization for our client's final wishes.

We offer a different approach of having a logical light-hearted conversation now regarding your end of life planning. So, that your loved ones don't have to get into a high-pressured emotion sale at a time when no one should be making these decisions.

Alternative Legacy Planning

- **Protecting Futures:** Since 1987, we have helped create programs and portfolios to meet long-term and short-term financial goals for individuals, families and business owners.
- **Assessing Need:** Many financial experts will tell you that unforeseen events and a lack of planning and the wrong kind of insurance can spell trouble quickly.
- **Our Approach Is Simple:** We listen to you!
 - What are your needs?
 - Where are you today regarding “Your” short term and long-term goals?
 - Have you arranged your funeral either cremation or burial?
- **Once We Hear From You:** We have a better understanding of your risk tolerance. Then our team will outline diverse options for you to review. This sounds like a simple approach and it is, who knows you better than you?

WHAT IS PRE-NEED LIFE INSURANCE?

This is a special life insurance policy that, contrary to traditional life policies, ensures the following:

1. Your policy pays directly to a funeral home upon death without the release of a death certificate.
2. You can lock in today's rates for future funeral services.
3. Your specific funeral wishes are guaranteed.
4. Your funeral service is pre-paid in advance.

MOST IMPORTANT

5. Your loved ones will not have to make any decisions at the time of passing.

**Before you call or email us for a confidential review.
Ask yourself this question?
Do You Prefer Cremation or Burial ?**

• Cremation

- 1. Cremation**
- 2. Cremation with Memorial**

• Burial

- 1. Traditional Burial**

Contact us

Just underneath this presentation click on Book to schedule your confidential appointment.

Or Call 858-451-9309 and request a personal and confidential appointment to review your options.

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