





"Overcoming Challenges Through Excellence and Diversity in the Accounting Profession"

### SCHEDULE OF ACTIVITIES

Friday, August 30, 2024
The Westin New York at Times Square

9:30 am - 5:00 pm Registration

Majestic Ballroom Foyer

9:30 am - 12:00 pm NYC Tour

1:00 pm - 2:00 pm NCPACA Past President's Meeting

Melville - 5th Floor

2:10 pm - 3:10 pm NCPACA Executive Meeting

Melville - 5th Floor

3:20 pm - 4:20 pm NCPACA Board of Councilor's Meeting

Melville - 5th Floor

1:00 pm - 6:00 pm Practice - Chapters' Talent Night Presentation

Imperial - 4th Floor & Manhattan - 5th Floor

6:00 pm - 11:00 pm Talent Night / Welcome Night Dinner

Majestic Ballroom - 5th Floor

## 37th NCPACA

ANNUAL PROFESSIONAL DEVELOPMENT CONVENTION -NEW YORK-







## ~Talent Might~

Friday, August 30, 2024 Majestic Ballroom

National Anthems The Star-Spangled Banner

O Canada Lupang Hinirang

**Invocation** Angelina Vendiola, Senior Manager Valles Vendiola LLP

**Welcome Address** Paolo Espiritu, President AFAA - NY Host Chapter

**Dinner** 

#### **TALENT NIGHT PROPER**

Introduction of Talent Night Show and Atty
Announcement of Rules Ton

Atty. Rupert Domingo, Executive VP NCPACA Auxiliary Officer Tony Fletcher, VP Internal NCPACA Auxiliary Officer

Introduction of the Board of Judges

Ping Maquiran, AFAA-New York Program Committee Member

Jimmy Lagrazon, Auditor NCPACA Auxiliary Officer

**Chapter Presentations** 

Emcee: Ma. Nicolette Tuason & Carlos Cadavillo

**Intermission Number** 

AFAA - New York

**Announcement and Awarding of Winners** 

Art Claveria, VP External NCPACA Auxiliary Officer

**Closing Remarks** 

Vee Cristobal, NCPACA Executive Board Chairman and Past President

Photographer

Jaypee Noche

**Board of Judges** 

Lora N. Olaes - Broadway Producer and Actress

George Willie, CPA, CGMA, CGFM - Managing Partner, Bert Smith & Co

Cathe Ryne Denice S. Aguilar - Vice Consul, Philippine Consulate

General in New York

Attire: Semi-formal





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## SCHEDULE OF ACTIVITIES

### Saturday, August 31, 2024

The Westin New York at Times Square

	Majestic Ballroom - 5th Floor
6:30 am - 7:30 am	Breakfast
8:00 am - 8:45 am	Parade of Colors / Group Picture Majestic Ballroom Foyer (Photographer: Jaypee Noche / Parade of Colors: Susan Silvano)
8:45 am - 8:50 am	Invocation Nelson Valles - Adviser AFAA NY
8:50 am - 8:55 am	Welcome Remarks Czarmel Lopez, NCPACA Convention Committee Chair, EVP & President-Elect
8:55 am - 9:05 am	Convention Messages Joan Nicolas, Technical Session Host Chair
9:10 am - 9:40 am	Transparency Revolution: Embracing Accountability in Accounting Mon Abrea
9:40 am - 10:25 am	Overcoming Challenges Through Excellence and Diversity in the Accounting Profession Mon Abrea & Loida Lewis
10:30 am - 11:20 am	Unlocking Your Communication Potential: Essential Skills for the Workplace Marc Williams
11:30 am - 12:20 pm	Shifting Tides: The Changing Landscape of Diversity, Inclusion & Equality in Accounting Crystal Cooke (AICPA)
12:30 pm - 1:30 pm	Lunch Break
1:30 pm - 2:00 pm	Navigating the Tax Landscape: Exploring the Latest IRS Updates  Derek Ganter, Sr.
2:00 pm - 2:50 pm	Cryptocurrency and Taxes: Exploring the Regulatory Landscape Susanne Guo (IRS)
3:00 pm - 3:50 pm	Strategies for Wealth Preservation: Safeguarding Your Financial Future Richard Seo
4:00 pm - 4:50 pm	Navigating the Cyber Landscape: Ensuring Security in Banking Operations Michael Hayashida/ Anthony Bourg
5:00 pm - 5:50 pm	The Art of Wealth Management: Smart Investing for Financial Freedom Adrian Verueco
6:00 pm - 6:05 pm	Closing Remarks & Sunday Reminders Jennifer Roan, NCPACA Education Committee Chair
6:00 pm - 7:00 pm	Holy Mass Luz Ranin-Martin & Raul Cedeno
8:00 pm - 11:00 pm	Broadway Show: "The Great Gatsby" at the Broadway Theatre Mavelle Lopez





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## SCHEDULE OF ACTIVITIES YOUTH PROGRAM

## Saturday, August 31, 2024 The Westin New York at Times Square

#### Majestic Ballroom - 5th Floor

8:45 am - 8:50 am Invocation

Nelson Valles - Adviser AFAA NY

8:50 am - 8:55 am Welcome Remarks

Czarmel Lopez, NCPACA Convention Committee Chair, EVP & President-Elect

8:55 am - 9:05 am Convention Messages

Joan Nicolas, Technical Session Host Chair

9:10 am - 9:40 am Transparency Revolution: Embracing Accountability in Accounting

Mon Abrea

9:40 am - 10:25 am Overcoming Challenges Through Excellence and Diversity in the Accounting Profession

Mon Abrea & Loida Lewis

10:30 am - 11:20 am Unlocking Your Communication Potential: Essential Skills for the Workplace

Marc Williams

11:30 am - 12:20 pm Shifting Tides: The Changing Landscape of Diversity, Inclusion & Equality in Accounting

Crystal Cooke (AICPA)

12:30 pm - 1:30 pm Lunch Break

#### Manhattan - 5th Floor

1:30 pm - 2:20 pm Charting Your Path: Strategies for Launching a Successful Accounting Career

Adrian Verueco

2:30 pm - 3:20 pm The Road to CPA: Navigating the Exam with Confidence

Leilani Rodrigo

3:30 pm - 3:40 pm Closing Remarks

Fernando "Ron" Mabbayad, Youth Program Host Chair





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## SCHEDULE OF ACTIVITIES

## Sunday, September 1, 2024 The Westin New York at Times Square

### Majestic Ballroom - 5th Floor

**Breakfast** 6:30 am - 7:30 am The Role of Al in Audit work, Reporting and Reporting 7:30 am - 8:20 am Rhodora (Iry) Garcia Icaranom Strategic Growth: Maximizing Profitability through Offshoring and Outsourcing 8:30 am - 9:20 am Tonette Santillan, CPA, CGMA Philippine Accounting Insights: Exploring the Latest Updates and Implications 9:30 am - 10:20 am Normita Villaruz Achieving Professional Excellence: Immigration Strategies for Filipino Accountants 10:30 am - 11:20 am Lara Gregory, Esq **Lunch Break and Presentation of New NCPACA Councilors** 11:30 am - 1:30 pm Neva Fajardo / Aileen Damaso PICPA Q&A 1:30 pm - 2:00 pm Atty. Roland Pondoc / Dr. Jill A. Santos Philippine Professional Regulatory Board of Accounting Update 2:00 pm - 2:50 pm Honorable. Noe Quiñanola 3:00 pm - 3:50 pm Salient Features of Ease of Paying Taxes Act (RA 11976) Estelita Aguirre **Closing Remarks** 4:00 pm - 4:05 pm Jennifer Roan, NCPACA Education Committee Chair **General Membership Meeting** 4:05 pm - 5:05 pm Essie Claveria / Czar Lopez

Gershwin Ballroom - 4th Floor

7:00 pm - 12:00 am The President's Gala Night



Travel back to the dazzling 1920s and join us for an unforgettable evening of unparalleled glamour and sophistication, inspired by the lavish world of The Great Galsby.

SEPTEMBER 1, 2024 | 7:00 PM GERSHWIN BALLROOM | 4TH FLOOR

The Westin New York at Times Square

Attire: The Great Gatsby

NCPACA FOUNDATION INC. AFAA - NEW YORK



## PRESIDENT'S GALA NIGHT

National Anthems

The Star-Spangled Banner Angel Ram O Canada AFČA Toronto Members Lupang Hinirang Angel Ram

> Invocation Marina Buenaventura, NCPACA Past President

Welcome Address Praxedes "Essie" Claveria 2024-2025 NCPACA President

Awarding of Scholarships Edilberto Ortiz

NCPACA Scholarship Committee Chair & Past President

Nora Galleros, NCPACA Past President Introduction of Keynote Speaker

> Keynote Address Crystal Cooke (AICPA)

Dinner & Special Presentation Angel Ram (Singer) / Jaypee Noche (Photographer)

Recognition of NCPACA Past Presidents Anthony Paredes, AFAA-New Jersey Past President

Praxedes Claveria and Atty. Roland Cafe Pondoc Signing of the Memorandum of Agreement between NCPACA and PICPA Onstage: Estelita Aguirre and Vee Cristobal as Witnesses

Awarding of CPA Review Grant to NFJPIA Praxedes Claveria

Yssabelle Callanga (Outgoing President of NFJPIA)

People's Choice - Star of the Night Awarding Jaena Valles, Program Host Chair

Viola Binua, Program Host Co-chair

Ms. Lolit Gillberg, NCPACA Past President Closing Remarks

~ DANCE PARTY ~

Emcee Edynne Baclay Loquellano

Photographer Jaypee Noche

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