



*"Remaining relevant and embracing key
technology advancements"*

Schedule of Activities

Friday, September 1, 2023

Marriott Union Square, 30th Floor

9:30 am - 6:30 pm	Registration	30th Floor, Lobby
10:00 am - 12:00 pm	Optional San Francisco Bay Cruise	Pier 39, Fisherman's Wharf
1:00 pm - 2:00 pm	NCPACA Past Presidents' Meeting	Russian Hill Ballroom
2:00 pm - 3:00 pm	NCPACA Executive Meeting	Russian Hill Ballroom
3:00 pm - 4:00 pm	NCPACA Board of Councilors' Meeting	Russian Hill Ballroom
1:00 pm - 6:00 pm	PRACTICE-Chapters' Talent Night Presentation	To Be Announced
6:00 pm - 11:00 pm	TALENT NIGHT	Savoy Ballroom





Talent Night

Friday, September 1,

2023 Savoy Ballroom

National Anthems

The Star-Spangled Banner

O Canada

Lupang Hinirang

Invocation

Lederle Guinid

PICPA-USA (San Francisco Chapter) Secretary

Welcome Address

Essie Claveria, CPA

Executive Vice President and President-Elect
2023 Convention Chair

Dinner and Entertainment

Introduction of Talent Night Show and Announcement of Rules

Mike Banagan

NCPACA Auxiliary Executive Vice President

Introduction of the Board of Judges

Tony Fletcher

NCPACA Auxiliary Auditor

Chapter Presentations

Intermission Number

PICPA-USA (San Francisco Chapter)

Announcement and Awarding of Winners

Violeta "Vee" Cristobal, CPA, CGMA
2022-2023 NCPACA President

Closing Remarks

Selenna Franco-Cefre, CPA

PICPA-USA (San Francisco) President
2023 Convention Co-Chair





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Schedule of Activities
Saturday, September 2, 2023

Marriott Union Square, 30th Floor

6:30 am - 7:45 am	Breakfast	30th Floor, Lobby
8:00 am - 8:45 am	Parade of Colors/Group Picture	30th Floor, Lobby
8:45 am - 8:50 am	Invocation	Savoy Ballroom
8:50 am - 8:55 am	Welcome Remarks	Savoy Ballroom
8:55 am - 9:05 am	Convention Messages	Savoy Ballroom
9:10 am - 10:00 am	Excel Tips & Tricks - Jim Cline	Savoy Ballroom
10:00 am - 10:40 am	Con't -Excel Tips & Tricks - Jim Cline	Savoy Ballroom
10:40 am - 10:50 am	Sponsor Break - Vasquez & Co.	Savoy Ballroom
10:50 am - 11:40 am	AICPA Updates Anoop Mehta	Savoy Ballroom
11:40 am - 12:30 pm	Updates in the Acctg Profession George S. Willie	Savoy Ballroom
12:30 am - 12:45 pm	Sponsor Break - FEG / NFJFPIA	Savoy Ballroom
1:00 pm - 1:50 pm	Panel of Fil-Am CPAs - How to remain relevant	Savoy Ballroom
1:50 pm - 3:30 pm	IRS - Digital Day	Savoy Ballroom
3:30 pm - 3:40 pm	Sponsor Break - ZERO	Savoy Ballroom
3:40 pm - 4:30 pm	Quickbooks - Alicia Katz Pollock	Savoy Ballroom
4:30 pm - 5:20 pm	IRS- Estate & Trust - Martin Kyle	Savoy Ballroom
5:20 pm - 5:30 pm	Sponsor Break	Savoy Ballroom
6:00 pm - 10:00 pm	NCPACA Idol/Karaoke Night	Savoy Ballroom

**Saturday Mass Schedule - 5 pm in St. Patrick's Church 756 Mission St. San Francisco, CA 94103*





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**Schedule of Activities-Youth
Saturday, September 2, 2023**

Marriott Union Square, 30th Floor

6:30 am - 7:45 am	Breakfast	30th Floor, Lobby
8:00 am - 8:45 am	Parade of Colors/Group Picture	30th Floor, Lobby
8:45 am - 8:50 am	Invocation	Savoy Ballroom
8:50 am - 8:55 am	Welcome Remarks	Savoy Ballroom
8:55 am - 9:05 am	Convention Messages	Savoy Ballroom
9:10 am - 10:00 am	Excel Tips & Tricks - Jim Cline	Savoy Ballroom
10:00 am - 10:40 am	Con't -Excel Tips & Tricks - Jim Cline	Savoy Ballroom
10:40 am - 10:50 am	Sponsor Break - Vasquez & Co.	Savoy Ballroom
10:50 am - 11:40 am	AICPA Updates Anoop Mehta Crystal Cooke	Savoy Ballroom
11:40 am - 12:30 pm	Updates in the Acctg Profession George S. Willie	Savoy Ballroom
12:30 am - 12:45 pm	Sponsor Break - FEG / NFJFPIA	Savoy Ballroom
1:00 pm - 1:50 pm	Panel of Fil-Am CPAs - How to remain relevant	Savoy Ballroom
1:50 pm - 2:00 pm	Break	
2:00 pm - 2:30 pm	2024 CPA Infrastructure Changes- Leilani Rodrigo (Roth &Co)	Russian Hill Ballroom
2:30 pm - 3:30 pm	AICPA / NCPACA Photo Session with the Youth Attendees Closing Remarks	Russian Hill Ballroom
3:40 pm - 4:30 pm	Quickbooks - Alicia Katz Pollock <i>*Optional for Youth to attend</i>	Savoy Ballroom





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**Schedule of Activities
Sunday, September 3, 2023**

Marriott Union Square, 30th Floor

6:30 am - 7:45 am	Breakfast	30th Floor, Lobby
8:00 am - 8:50 am	Risk Mgmt & Audit Update-Santi Sabocor	Savoy Ballroom
9:00 am - 9:50 am	IT - AI,Chat GPT, Chgs in Pyt Card Industry - Ralph Villanueva	Savoy Ballroom
10:00 am - 10:50 am	NAEA - Ethics - Alan Pinck	Savoy Ballroom
11:00 am - 11:50 am	CalCPA - Professional Issues Update - Meredith Johnson	Savoy Ballroom
12:00 pm - 1:00 pm	Lunch and Presentation of New Councilors	Savoy Ballroom
1:10 pm - 2:00 pm	Retirement and Secure Act 2.0 - Sam Misa VAT Update - Iry Icaranom	Savoy Ballroom
2:00 pm - 2:10 pm	Closing Remarks	Savoy Ballroom
2:10 pm - 2:20 pm	Sponsor Break	Savoy Ballroom
2:20 pm - 4:30 pm	Gen Membership Meeting/Election	Savoy Ballroom
6:00 pm - 11:00 pm	The President's Dinner Gala Night	Union Square Ballroom

**Sunday Mass Schedule - 8 am, 10 am & 12 pm in St. Patrick's Church 756 Mission St. San Francisco, CA 94103*





President's Gala Night

Sunday, September 3, 2023

Union Square Ballroom

National Anthems

The Star-Spangled Banner
O Canada
Lupang Hinirang

Invocation

Antonia "Nanie" Enriquez
NCPACA Chair Regional Vice President

Welcome Address

Selenna Franco-Cefre, CPA
PICPA-USA (San Francisco) President
NCPACA 2023 Convention Co-Chair

Awarding of Scholarships

Edilberto Ortiz, CPA, CGMA
NCPACA Scholarship Committee

Posthumous Award, NCPACA First President Reynaldo R. Pimentel, CPA

Edilberto Ortiz, CPA, CGMA
NCPACA Past President

Parade of NCPACA Past Presidents

Selenna Franco-Cefre, CPA
PICPA-USA (San Francisco) President
NCPACA 2023 Convention Co-Chair

Introduction of Keynote Speaker

Edilberto Ortiz, CPA, CGMA
NCPACA Scholarship Committee

Keynote Address

Anoop Natwar Mehta, CPA, CGMA
Immediate Past Chair American Institute
of CPAs 2022-2023

Induction of Incoming NCPACA Officers

Anoop Natwar Mehta, CPA, CGMA
Immediate Past Chair American Institute
of CPAs 2022-2023

Induction of Incoming Auxiliary Officers

Sam Misa, CPA
NCPACA Past President

Turnover of Gavel and Acceptance Speech

Praxedes "Essie" Q. Claveria, CPA
Incoming NCPACA President

Closing Remarks

Violeta "Vee" Cristobal, CPA, CGMA
Outgoing NCPACA President

DANCE.....DANCE.....DANCE

MASTER OF CEREMONIES

Lili Tarachand
PICPA-USA (San Francisco) Auditor

Czarmel Lopez
2020-2021 RVP North East

