

Client Information and Consent Form



MOTHER'S INFORMATION

Mother's Name

Date of Birth

Home Address

Mailing Address

Phone #

Mobile #

Alternate Phone #

Email

Occupation

Mother Primary Health Care Provider(s)

Provider's Phone #

Fax #

Partner's Name

Date of Birth

Partner's Occupation

Emergency Contact Name

Emergency Contact Phone #

Who referred you to this practice

INFANT'S INFORMATION

Infant's Name

Date of Birth

Birth Place

Birth Weight

Sex: F ☐ M ☐

Infant's Health Care Provider(s)

Infant's Provider's Phone #

Fax #

INSURANCE INFORMATION

Mother's Insurance Carrier

Member ID

Group ID

Infant's Insurance Carrier

Member ID

Group ID

OTHER DETAILS

Kara Rambo, IBCLC

Registered Board Certified Lactation Consultant

Tel: (734) 546-3112

kara@caringlactation.com

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Birth Place

Birth Weight

Sex: F ☐ M ☐

Infant's Health Care Provider(s)

Infant's Provider's Phone #

Fax #

IF MULTIPLES, ADDITIONAL INFANTS HERE

Infant's Name

Date of Birth

Birth Place

Birth Weight

Sex: F ☐ M ☐

Infant's Name

Date of Birth

Birth Place

Birth Weight

Sex: F ☐ M ☐

Infant's Name

Date of Birth

Birth Place

Birth Weight

Sex: F ☐ M ☐

INSURANCE INFORMATION

Mother's Insurance Carrier

Member ID

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Infant's Insurance Carrier

Member ID

Group ID

Lactation Consultation Intake Form



Today's Date

Mother's Name

Date of Birth

Infant's Name

Date of Birth

In your own words describe any feeding problems that concern you:

HEALTH HISTORY

Does anyone on either side of the infant's family have any of the following?

- | | | | |
|--|--|--|---------------------------------------|
| <input type="checkbox"/> Food Allergies | <input type="checkbox"/> Eczema | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Alcoholism |
| <input type="checkbox"/> Environmental Allergies | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Genetic Disease | <input type="checkbox"/> Tongue Tie |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Breast Cancer | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Other: _____ |

Do you presently have or have you ever had any of the following?

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Herpes | <input type="checkbox"/> Thyroid Disorders |
| <input type="checkbox"/> Allergy/Asthma | <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Miscarriages |
| <input type="checkbox"/> Diarrhea (chronic) | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Hemorrhoids |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Abortions | <input type="checkbox"/> Sexual Abuse | <input type="checkbox"/> Constipation |
| <input type="checkbox"/> Fertility Issues | <input type="checkbox"/> Depression | <input type="checkbox"/> Abnormal Pap Smear | <input type="checkbox"/> Eating Disorder |
| <input type="checkbox"/> Kidney/Bladder
Disease or Infection | <input type="checkbox"/> Yeast Infections | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Polycystic Ovarian Syndrome |
| | <input type="checkbox"/> Other: _____ | | |

Are you taking any of the following? (Circle)

- | | | | |
|--|--|--------------------------------------|---|
| <input type="checkbox"/> Prenatal Vitamins | <input type="checkbox"/> Pain Pills | <input type="checkbox"/> Antibiotics | <input type="checkbox"/> Fish Oil |
| <input type="checkbox"/> Iron | <input type="checkbox"/> Aspirin | <input type="checkbox"/> Laxatives | <input type="checkbox"/> Stool Softener |
| <input type="checkbox"/> Antihistamines | <input type="checkbox"/> Cold Remedies | <input type="checkbox"/> Diuretics | <input type="checkbox"/> Probiotics |

Herbs (List): _____ Other RX/Supplements: _____

Special Dietary Consideration: _____

Do you smoke? Yes ☐ No ☐ Do you consume alcohol? Yes ☐ No ☐ Frequency: _____

Have you ever had any of the following procedures/issues on your breasts?

- | | | |
|---------------------------------|---|--|
| <input type="checkbox"/> Biopsy | <input type="checkbox"/> Chest Tube | <input type="checkbox"/> Nipple Problems |
| <input type="checkbox"/> Lumps | <input type="checkbox"/> Breast Reduction | <input type="checkbox"/> Other: _____ |

PREGNANCY AND BIRTH HISTORY

Conception was:

- | | | |
|--|--------------------------------------|---|
| <input type="checkbox"/> Uncomplicated | <input type="checkbox"/> Via IVF/IUI | <input type="checkbox"/> Surrogate Used |
| <input type="checkbox"/> Took more than 6 months | <input type="checkbox"/> Adoption | <input type="checkbox"/> Other: _____ |

What age were you when you had your first menstrual period? _____

Are your periods regular or irregular? Regular ☐ Irregular ☐

Number of Pregnancies: _____ Number of Live Births: _____ Number of Losses: _____

Other Children Name(s) and Date(s) of Birth: _____

Previous breastfeeding issues? If yes, explain: _____

Which of the following family planning methods are you using or do you plan to use? (Circle)

- | | | | |
|---|---|-------------------------------------|---|
| <input type="checkbox"/> Norplant | <input type="checkbox"/> Birth Control Pills | <input type="checkbox"/> Tubes Tied | <input type="checkbox"/> Natural Family Planning/Rhythm |
| <input type="checkbox"/> Injection (Depo) | <input type="checkbox"/> Vasectomy | <input type="checkbox"/> NuvaRing | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Barriers | <input type="checkbox"/> IUD (copper or Mirena) | <input type="checkbox"/> None | |

Will you be returning to work? Yes ☐ No ☐ Full Time ☐ Part Time ☐ When? _____

Did you have any of the following during this pregnancy?

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Preterm Labor | <input type="checkbox"/> Infection/Fever | <input type="checkbox"/> Gestational Diabetes | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Nausea/Vomiting | <input type="checkbox"/> Severe Anemia | <input type="checkbox"/> Other: _____ | |

Did you have any of the following during this labor and delivery?

- | | | | | |
|--|------------------------------------|---|--|--|
| <input type="checkbox"/> Premature/Artificial Rupture of Membranes | <input type="checkbox"/> Pain Meds | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Epidural | <input type="checkbox"/> Fever |
| <input type="checkbox"/> Antibiotics | <input type="checkbox"/> GBS+ | <input type="checkbox"/> Pitocin/Induction Meds | <input type="checkbox"/> Episiotomy/Tear | <input type="checkbox"/> Hemorrhage/Excessive Bleeding |

What type of delivery did you have with this birth?

- | | | |
|---|---|---------------------------------------|
| <input type="checkbox"/> Uncomplicated Vaginal Delivery | <input type="checkbox"/> Planned Cesarean | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Complicated Vaginal Delivery | <input type="checkbox"/> Emergency Cesarean | |

Gestational age of infant at birth? _____ weeks _____ days Location of Delivery: _____

POSTPARTUM HISTORY

Did you experience any postpartum complications?

- | | | |
|---|--|--|
| <input type="checkbox"/> Infection (Type) _____ | <input type="checkbox"/> Low/High Blood Pressure | <input type="checkbox"/> Excessive Bleeding/Hemorrhaging |
| <input type="checkbox"/> Retained Placenta | <input type="checkbox"/> Other: _____ | |

After birth did the infant have any of the following?

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Breathing Difficulties | <input type="checkbox"/> Meconium Aspiration | <input type="checkbox"/> High Hematocrit | <input type="checkbox"/> Low Blood Sugar |
| <input type="checkbox"/> Jaundice (Highest Bili Level) _____ | <input type="checkbox"/> Other: _____ | | |

Does your infant have health problems? If yes, explain: _____

Is the infant currently on any medications? If yes, list: _____

BREASTFEEDING HISTORY

When did your breastfeeding difficulties begin? _____

Did you experience breast changes in pregnancy? Yes ☐ No ☐

Have you experienced any of the following breast changes since birth?

- | | | | | |
|--|--------------------------------|-------------------------------|-------------------------------------|----------------------------------|
| <input type="checkbox"/> Hard/Engorged | <input type="checkbox"/> Heavy | <input type="checkbox"/> Warm | <input type="checkbox"/> No Changes | <input type="checkbox"/> Leaking |
|--|--------------------------------|-------------------------------|-------------------------------------|----------------------------------|

What were the first several days of breastfeeding like? _____

What does your feeding routing look like now? _____

Have you used any breastfeeding supplies or pumps? Yes ☐ No ☐ Type of Pump _____

Frequency of Pumping? _____ Yield When Pumping (oz/mls per session) _____ Flange size? _____

Has your baby been supplemented with any of the following?

- | | | |
|--|---|---------------------------------------|
| <input type="checkbox"/> Water/Glucose Water | <input type="checkbox"/> Expressed Breastmilk | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Donor Milk | <input type="checkbox"/> Formula _____ | |

If so, how was the baby supplemented?

- | | | | |
|---|---|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> Feeding Tube | <input type="checkbox"/> Finger Feeding | <input type="checkbox"/> Other: _____ | Pacifier <input type="checkbox"/> Yes |
| <input type="checkbox"/> Bottle Type: _____ | <input type="checkbox"/> Cup Feeding | | <input type="checkbox"/> No |

[illegible]

Lactation Consultant Liability Waiver



Please read each of the statements and sign below:

I understand that Caring Lactation, LLC is not liable for my health or safety. In consideration of my participation in the Services, I, _____ hereby accept all risks to my health, including injury or death that may result from such participation, and I hereby release Caring Lactation, LLC and Kara Rambo, IBCLC from any and all costs, claims, causes of action and damages arising from any and all illness or injury to me, the Client, including death, that may result from or occur as a result of my participation in the Services, whether caused by negligence or otherwise. To the maximum extent permitted by law, this includes:

1. Any and all liability in contract, tort (including negligence), breach of statutory duty, or otherwise for any direct, indirect, special, incidental, or consequential costs, losses, claims, damages, expenses, or proceedings (including but not limited to loss of profits and wasted time) incurred or suffered by me arising directly or indirectly out of or in connection with our services, including but not limited to any loss, damage or expense arising from any defect, error, imperfection, fault, mistake or inaccuracy with the information or advice Practitioner provides.
2. Any and all liability for injury or loss arising out of the use of, or reliance on, the laboratory results and/or the dietary, supplement, and lifestyle suggestions the Practitioner may provide.
3. Any and all liability for injury or loss arising from any product I may choose to use.
4. Any and all liability for any failure to identify any medical condition or disease. I understand and agree that this is not the purpose of the services.
5. This is a comprehensive limitation of liability that applies to all damages of any kind, including (without limitation) compensatory, direct, indirect, or consequential damages, loss of data, income or profit, loss of or damage to property, and claims of third parties.

Name Printed

Signature

Date

Notice of Privacy Practice



THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

UNDERSTANDING YOUR HEALTH RECORD/INFORMATION

Each time you visit a hospital, physician, dentist, or other healthcare provider, a record of your visit is made. Typically, this record contains your symptoms, examination and test results, diagnoses, treatment, and a plan for future care or treatment. This information often referred to as your health or medical record, serves as a basis for planning your care and treatment and serves as a means of communication among the many health professionals who contribute to your care. Understanding what is in your record and how your health information is used helps you to ensure its accuracy, better understand who, what, when, where, and why others may access your health information, and helps you make more informed decisions when authorizing disclosure to others.

YOUR HEALTH INFORMATION RIGHTS

Unless otherwise required by law, your health record is the physical property of the healthcare practitioner or facility that compiled it. However, you have certain rights with respect to the information.

You have the right to:

1. Receive a copy of this Notice of Privacy Practices from us upon enrollment or upon request.
2. Request restrictions on our uses and disclosures of your protected health information for treatment, payment, and health care operations. However, we reserve the right not to agree to the requested restriction.
3. Request to receive communications of protected health information in confidence.
4. Inspect and obtain a copy of the protected health information contained in your medical and billing records and in any other practice records used by us to make decisions about you. A reasonable copying charge may apply.
5. Request an amendment to your protected health information. However, we may deny your request for an amendment, if we determine that the protected health information or record that is the subject of the request:
 - was not created by us, unless you provide a reasonable basis to believe that the originator of the protected health information is no longer available to act on the requested amendment;
 - is not part of your medical or billing records;
 - is not available for inspection as set forth above; or
 - is accurate and complete.

In any event, any agreed upon amendment will be included as an addition to, and not a replacement of, already existing records.

6. Receive an accounting of disclosures of protected health information made by us to individuals or entities other than to you, except for disclosures:
 - to carry out treatment, payment, and health care operations as provided above;
 - to persons involved in your care or for other notification purposes as provided by law;
 - to correctional institutions or law enforcement officials as provided by law;
 - for national security or intelligence purposes;
 - that occurred prior to the date of compliance with privacy standards;
 - incidental to other permissible uses or disclosures;
 - that is part of a limited data set (does not contain protected health information that directly identifies individuals);
 - made to patient or their personal representatives;
 - for which a written authorization form from the patient has been received

7. Revoke your authorization to use or disclose health information except to the extent that we have already been taken action in reliance on your authorization, or if the authorization was obtained as a condition of obtaining insurance coverage and other applicable law provides the insurer that obtained the authorization with the right to contest a claim under the policy.

OUR RESPONSIBILITIES

We are required to maintain the privacy of your health information. In addition, we are required to provide you with a notice of our legal duties and privacy practices with respect to the information we collect and maintain about you. We must abide by the terms of this notice. We reserve the right to change our practices and to make the new provisions effective for all the protected health information we maintain. If our information practices change, a revised notice will be mailed to the address you have supplied upon request. If we maintain a website that provides information about our patient/customer services or benefits, the new notice will be posted on that website. Your health information will not be used or disclosed without your written authorization, except as described in this notice. Except as noted above, you may revoke your authorization in writing at any time.

FOR MORE INFORMATION OR TO REPORT A PROBLEM

If you have questions about this notice or would like additional information, you may contact our Privacy Officer at the telephone or address below. If you believe that your privacy rights have been violated, you have the right to file a complaint with the practice's Privacy Officer or with the Secretary of the Department of Health and Human Services. We will take no retaliatory action against you if you make such complaints.

THE CONTACT INFORMATION FOR BOTH ARE INCLUDED BELOW**U.S. Department of Health and Human Services**

Office of the Secretary

200 Independence Avenue, S.W. Washington, D.C. 20201

Tel: (202) 619-0257

Toll-Free: 1-877-696-6775

Caring Lactation

Kara Rambo, IBCLC

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