

# **DLB Counseling & Consulting, LLC**

4905 N. Union Boulevard, Suite #200  
Colorado Springs, CO 80918  
Phone: 719-459-9928 Fax: 719-452-3928  
[www.dlb counseling.com](http://www.dlb counseling.com)

---

## **Mental Health Records Request Form**

Date Requested: \_\_\_/\_\_\_/\_\_\_

Client's Name (First, Middle, Last): \_\_\_\_\_

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Birth Date: \_\_\_/\_\_\_/\_\_\_

Address (City, State, ZIP): \_\_\_\_\_

Requested by:  Client  Other (Name & Title) \_\_\_\_\_

**Please Note:** DLB Counseling & Consulting, LLC will require up to **30** days for locating and producing a copy of your requested mental health records. Fees must be paid upon the request of the records. **If a records request is made from an outside agency/source DLB Counseling & Consulting, LLC requires a signed release of information form from the client.**

### **Document(s) Requested**

- Records Request (see fee schedule below)
- Treatment Summary (**\$85.00 fee**)

**Delivery Method and Fees** (Select **ONE** method of delivery below-Electronic, Hard Copy, U.S. Mail, or Fax)

Electronic *The designated information about me*  **may**  **may not be transmitted by fax, electronic mail or other electronic file transfer mechanisms.**

Email (Fee **\$35.00**): Records can be emailed except in the limited case where e-mail cannot accommodate the file size.

USB drive (additional **\$5.00**)

Email address: \_\_\_\_\_ @ \_\_\_\_\_

Fax (Fee **\$35.00**) Fax Number: (\_\_\_\_\_) \_\_\_\_\_

Paper Copy  
\$18.53 flat fee (first ten pages)  
\$0.85 (pages 11-40)  
\$0.15 (each additional page after page 40)

U.S. Mail (Additional fees apply for postage)  
Address (City, State, ZIP): \_\_\_\_\_

# **DLB Counseling & Consulting, LLC**

4905 N. Union Boulevard, Suite #200  
 Colorado Springs, CO 80918  
 Phone: 719-459-9928 Fax: 719-452-3928  
[www.dlbcounseling.com](http://www.dlbcounseling.com)

**I limit the information to be released to the following items: (Please check specific items)**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Progress/Treatment Reports | <input type="checkbox"/> Entire Mental Health Record | <input type="checkbox"/> Treatment Summary (Fee \$85.00) |
| <input type="checkbox"/> Discharge Summary          | <input type="checkbox"/> Diagnosis                   | <input type="checkbox"/> Course of Treatment             |
| <input type="checkbox"/> Attendance                 | <input type="checkbox"/> Treatment Plan              | <input type="checkbox"/> Progress Notes                  |
| <input type="checkbox"/> Psychological/Medical      | <input type="checkbox"/> Entire Mental Health Record | <input type="checkbox"/> Other (Please Specify):         |

**Purpose of disclosure/why information required:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Coordination of Care    | <input type="checkbox"/> Transfer of Care | <input type="checkbox"/> Medical Care   |
| <input type="checkbox"/> Billing/Claims          | <input type="checkbox"/> Legal Issues     | <input type="checkbox"/> Consultation   |
| <input type="checkbox"/> Ongoing Treatment       | <input type="checkbox"/> Evaluation       | <input type="checkbox"/> Health Benefit |
| <input type="checkbox"/> Other (Please Specify): |   |   |

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Patient (Parent or Guardian if patient is a minor)

Minor's signature is required for release of any records for threat that the minor may have authorized.  
 RELATIONSHIP (if other than patient): \_\_\_\_\_

Please circle card used:	
<input type="checkbox"/> Visa <input type="checkbox"/> Mastercard <input type="checkbox"/> Discover <input type="checkbox"/> AMEx <input type="checkbox"/> HSA <input type="checkbox"/> Other	
Card Number	CVV Code
Signature	Exp. Date
Amount Due \$	Amount Paid \$

Make Check Payable To
DLB Counseling & Consulting 4950 N. Union Blvd., Ste. 200 Colorado Springs, CO 80918