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3STEPS



How to Become a Florida Resident

VATSON,

FLORIDA RESIDENT INFORMATION



Initiating Residency Requirements

Making Recommended

You can't just say "I'm a Florida resident" and have the income tax bill from your summer state magically disappear. You need to show that Florida is your primary and permanent home. It's your actions, not your words, that count the most. If you're going to make the move to Florida, here are a few things you can do to show that you are a resident

Moving to the Sunshine State could save you a lot of money in taxes. Florida, one of our 10 most tax-friendly states for retirees, has no state income tax. That means no state taxes on Social Security benefits, pensions, IRAs, 401(k)s and other retirement income. It also has no inheritance tax or estate tax.

You'll need to show that you spend more than half the year or 183 days in Florida. Contact your financial advisor for what else to do.

- File a Declaration of
- Register to vote and then vote in Florida. 2.
- Obtain a Florida library 3.
- Notify tax and voting 4. officials from your previous residence of your
- 5. Apply for Homestead Exemption.
- **Titling Homestead**
- Register your pets with a Florida veterinarian.
- Register your vehicle in Florida and obtain a Florida driver's license

- Obtain a Florida resident fishing license.
- 10. List Florida as residence in all deeds and other documents.
- Use your Florida address in filing your tax return.
- 12. Use Florida residence/ address whenever possible.
- 13. The physical presence in Florida of securities is not essential (contact your financial advisor)
- Notify the Social Security Administration of your change of address
- 15. Establish and transfer financial accounts to Florida.

16. Establish Florida health and wealth based professional relationships doctors, attorneys, accountants, and financial advisors.

Florida Resident

- Use Florida address for your passport.
- Use Florida address for your credit card accounts.
- 19. Notify clubs of your Florida address.
- 20. Join Florida religious and social organizations
- Obtain a safe deposit box in Florida (close others).
- Update your Will and/ or Trust Agreement(s) and declare Florida as

- 23. Execute a Florida health care surrogate, living will, declaration of preneed guardian, and durable power of attorney.
- 24. Transfer your health insurance to Florida.
- All income checks, pension, dividends, interest, etc. should be sent to your Florida address or Florida account.
- Move your business to Florida.
- 27. How much time to spend in Florida? 183 day minimum.
- Find a realtor to help you in your home search.



## ON THE TOWN

CHEN

Orlando

ROOM

DeLand Oviedo

New Smyrna Beach Ponce Inlet

Daytona

Ormond Beach



## St. Augustine, Florida

This restaurant seems to be right on your way into historical St. Augustine district. The specific ingredients of some of the menu items are listed on the website. So you can, not only avoid items you want, you can make the dish at home. We started with the She Crab soup. It had beautiful flavors and NOT too filling.

I wanted the shrimp and grits but wanted to try their scallops so I ordered the Shrimp & Scallops with grits. The Chicken-n-Grits was the other dish and their fried boneless chicken breast served with collard greens atop sweet corn grits and covered with a Tasso ham cream sauce was the most tender.

Try to visit on a Sunday since many parking locations are free. Parking, on the other hand, may be your only challenge to getting to this restaurant because once you park, you have to navigate your way to the restaurant and then back to where you parked. But after dining at Harry's, you'll need to exercise your meal away.

hookedonharrys.com







Deadline March 1, 2022

**Volusia County** 



**Orange County** 



**Seminole County** 



Flagler County



Osceola County



**Brevard County** 



**Indian River County** 









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