



## New Client Intake - Estate Planning

Please complete and return to **[hvs@stonehill.law](mailto:hvs@stonehill.law)**

<b>Your Name:</b>	
<b>Your Date of Birth:</b>	
<b>Street Address:</b>	
<b>City / State / Zip Code:</b>	
<b>Telephone:</b>	
<b>Email:</b>	
<b>Current Occupation:</b>	
<b>Number of Children:</b>	
<b>Is any Child under 18 years of age?</b>	
<b>Are you a US Citizen?</b>	
<b>Do you currently have a Will?</b>	
<b>Do you currently have a Trust?</b>	
<b>Are you married? If so, what is your Spouse's Name.</b>	
<b>Are you separated / divorced / widowed?</b>	

<b>Are you interested in having a Will prepared?</b>		<b>Are you interested in having a Financial Power of Attorney prepared?</b>	
<b>Are you interested in having a Healthcare Power of Attorney prepared?</b>		<b>Are you interested in having a Living Will Prepared?</b>	