



# WHY CHOOSE US

Why Law Firms Choose IntelliBook Advisors

Specialized focus on law firms

Banking compliance and financial systems background

QuickBooks ProAdvisor Certified

Reliable, discreet, and professional service

Structured financial systems designed for compliance and clarity



Denisse Hiches-Rodriguez  
Founder

## SCHEDULE A FREE CONSULTATION



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IntelliBookAdvisors.com



INTELLIBOOK  
ADVISORS

## Trust Accounting & Bookkeeping for Law Firms



**HELPING LAW FIRMS  
MAINTAIN COMPLIANCE,  
CLARITY, AND FINANCIAL  
CONFIDENCE.**

QuickBooks ProAdvisor Certified  
| Based in Columbus, Ohio |  
Serving Firms Nationwide





# WHAT WE OFFER

We help law firms maintain compliant trust accounts and clean, reliable financial records. If your books are behind, disorganized, or simply need a professional review, IntelliBook Advisors provides structured bookkeeping and trust accounting support tailored to law firms. Schedule a free consultation to evaluate your current records and ensure your firm's financial systems are compliant, organized, and reliable.

**TRUST ACCOUNT RECONCILIATION (IOLTA COMPLIANCE)**

**MONTHLY BOOKKEEPING**

**FINANCIAL CLEANUP AND CATCH-UP**

**TAX PREPARATION AND ADVISORY**

**FINANCIAL REPORTING AND CLARITY**



# TRUSTED FINANCIAL SUPPORT FOR LAW FIRMS

**IntelliBook Advisors provides specialized bookkeeping and trust account support for law firms.**

**We help ensure your trust accounts remain compliant, your records accurate, and your financial systems structured for clarity and growth.**

**With experience in banking compliance, financial reporting, and risk management, we bring structure and reliability to your firm's finances.**

# LAW FIRM ACCOUNTING REQUIRES SPECIALIZED CARE

Trust accounts require strict compliance and careful reconciliation. Errors, delays, or disorganization can lead to serious regulatory consequences and financial risk.

**Many law firms struggle with:**

- Inconsistent bookkeeping
- Trust account reconciliation errors
- Lack of financial visibility
- Falling behind on records

This is where IntelliBook Advisors helps.



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