



Golden Creek Capital Partners

WWW.GOLDENCREEKCORP.COM

Debt & Equity
Dealmaker

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About us

At **Golden Creek Capital Partners**, we connect companies with the right capital to grow.

We broker **debt and equity transactions** with top-tier **local and international investment funds**, delivering agile and tailored financing solutions for companies in **key sectors** such as mining, agribusiness, fisheries, and real estate.

Our value lies in turning complexity into opportunity—through deep expertise, a powerful network of contacts, and a relentless focus on results.

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● OUR PURPOSE:

“To be the strategic partner of choice for companies seeking tailored financing, connecting them with leading investment funds and financial institutions both locally and internationally.”



10+

YEARS OF EXPERIENCE
WORKING WITH
INVESTMENT FUNDS

\$55M+

SUCCESSFULLY PLACED
IN INVESTMENTS
MEETING OUR CLIENTS'
EXPECTATIONS



At **Golden Creek Capital Partners**, we connect companies with the right capital to grow.



We work exclusively upon request, brokering **debt and equity deals** with leading **investment funds**—both local and international—for companies in **key sectors** such as mining, agribusiness, fisheries, and real estate.

● WHY US ?



We understand that our clients aim to **maximize returns on their investments**—whether to expand operations, develop new projects, or optimize their financial structure. That is why we are committed to delivering a **professional, high-quality service**.



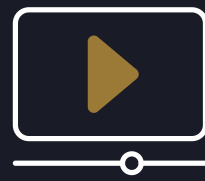
We succeed when our clients succeed. That's why our business model is **100% results-based**: we only charge fees on financing that is effectively disbursed to our clients.

How It Works ?



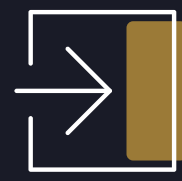
STEP 1: ENGAGEMENT & NCNDA AGREEMENT

We formalize our collaboration through a financial intermediation agreement that includes confidentiality and non-circumvention clauses, ensuring secure handling of financial information and protection of all parties involved.



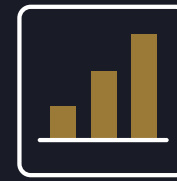
STEP 2: PITCH DECK DEVELOPMENT

We design a concise and compelling presentation that includes the company profile, management team, projects, financial performance, and funding needs—tailored to engage investment funds and support the financing process.



STEP 3: FUND INTRODUCTION

We share the pitch deck with selected investment funds for preliminary review, and once there is interest, we coordinate a meeting to formally introduce the parties and present the opportunity.



STEP 4: FINANCING PROPOSAL

The fund analyzes the client's financial information, cash flows, and guarantees, and prepares a financing proposal for review and discussion.



STEP 5: TERM SHEET DEFINITION

Both financial teams meet to refine and align on key terms, ensuring mutual clarity on structure, guarantees, timing, and disbursement conditions.



STEP 6: ONBOARDING & STRUCTURING

We coordinate the onboarding process and mandate signing with the selected fund, manage the legal and financial structuring, and oversee the disbursement of funds.

● OUR PHILOSOPHY:

“If you want something you’ve never had, you’ve got to do something you’ve never done.”

—— Thomas Jefferson





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