

COMMERCIAL + INDUSTRIAL WATER PRODUCTION
WATER RESILIENCE INFRASTRUCTURE FOR A SUPPLY-CONSTRAINED WORLD


SkyH2O Maximus 4260 commercial-scale atmospheric water generator for modular water production.

SkyH2O provides commercial and industrial-grade modular atmospheric water generation (AWG) systems that produce and treat water at the point of need.

Purpose-built for professional deployment, SkyH2O supports commercial, industrial, government and community applications through complete water-production projects designed for long-term operation.


WATER CHALLENGE

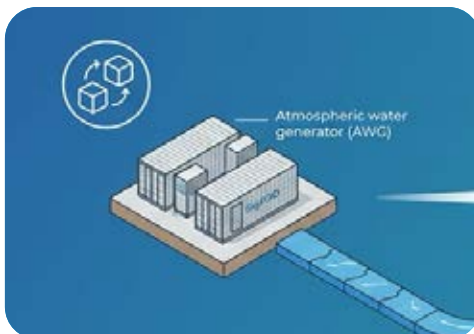
Communities, businesses, and industry need dependable new supplies as conventional water becomes scarce, unavailable or unreliable.


SKYH2O SOLUTION

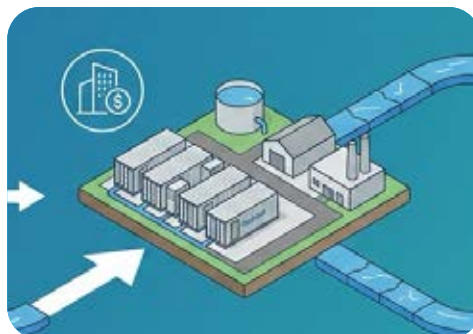
SkyH2O creates and treats water at the point of need. Modular configurations can be sized for each location and expanded as demand grows.

AN INTEGRATED WATER-PRODUCTION PLATFORM

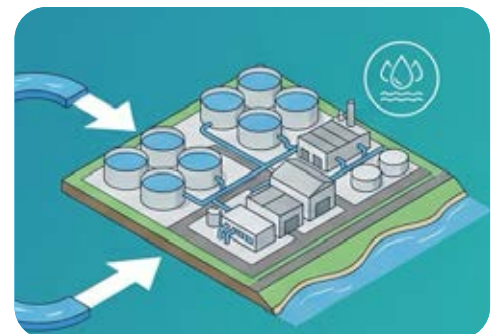
SkyH2O integrates industrial AWG equipment with site qualification, treatment, storage, controls and operating support. Configurations scale from localized Microstations and campus-scale Stations to regional Water Centers.


MICROSTATION X

- Modular AWG Building Blocks
- Scalable from 2-8 AWG units
- 20K–80K LPD Rated Production


SKYH2O STATION

- Commercial Drinking Water
- New Real-Estate Asset
- 100K+ LPD Rated Production


SKYH2O WATER CENTER

- Regional Water Infrastructure
- 1M+ LPD Production
- Designed for Multiple Offtakers

ENGINEERED FOR COMMERCIAL AND INDUSTRIAL WATER PRODUCTION AT SCALE

Each deployment begins with analysis of local climate, water demand and site requirements, then integrates generation, treatment, storage, controls and operating support into a system configured for the application.



Deployment imagery is illustrative.



1. QUALIFY & DESIGN

Analyze climate, demand, energy and site requirements; configure production, treatment, storage and redundancy.

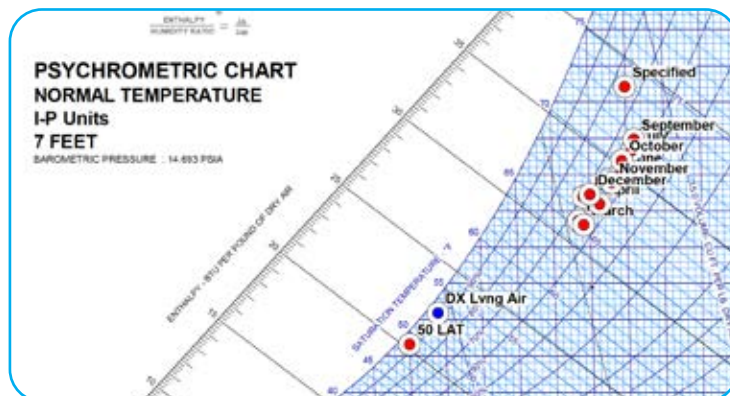
2. BUILD & INTEGRATE

Combine modular AWG units, treatment, storage and controls into a complete water-production system.

3. OPERATE, OPTIMIZE & EXPAND

Monitor performance and water quality, maintain system health and add capacity as demand grows.

PERFORMANCE ENGINEERED TO LOCAL CONDITIONS



Honolulu TMY3 monthly average conditions compared with the rated 80°F/80% RH operating point.

RATED PERFORMANCE

Up to 10,000 LPD per Maximus 4260 at 80°F and 80% relative humidity.

SITE QUALIFICATION

Temperature, humidity and moisture availability are evaluated before system sizing.

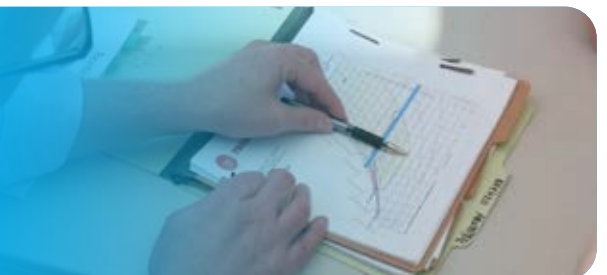
MODULAR CONFIGURATION

Unit count and storage are configured around site conditions and customer demand.

Rated performance is based on third-party engineering validation at stated conditions. Actual production varies with location and ambient conditions.

MEASURE. MODEL. CONFIGURE.

Every SkyH₂O project begins with site data and a defined customer requirement—aligning expected output, system capacity and storage with local operating conditions.



WATER IS THE ASSET

SkyH2O converts commercial- and industrial-grade atmospheric water technology into scalable operating water assets—creating value through project development, system deployment, ongoing operations, customer services and long-term water sales across diverse, high-demand markets.

PRIORITY DEPLOYMENT MARKETS



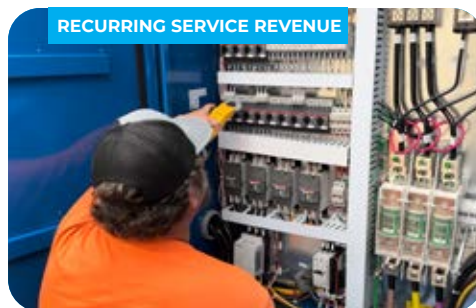
SkyH2O focuses on regions where atmospheric moisture, water stress, customer demand and project economics support reliable production and investable operations.

VALUE ACROSS THE ASSET LIFECYCLE



UPFRONT PROJECT REVENUE

PROJECT DEVELOPMENT
Revenue from project development, equipment, system integration, commissioning and site deployment.



RECURRING SERVICE REVENUE

OPERATIONS & RECURRING SERVICES
Recurring revenue from monitoring, maintenance, optimization and ongoing operating support.



LONG-TERM WATER REVENUE

WATER SALES & OFFTAKE
Long-term revenue potential through operating water assets, customer supply agreements and project SPVs.

WATER-RESILIENT AI AND DATA CENTER INFRASTRUCTURE

Localized atmospheric water can support cooling-system makeup, commissioning, facility operations and reserve storage—helping data-center projects reduce pressure **on constrained community supplies.**

Data Center deployment imagery is illustrative.



A STRATEGIC ECOSYSTEM BUILT TO EXECUTE



Contract
Manufacturer



Water
Filtration



Design
Engineering



Energy
Engineer



EPC
Contractor



Research
& Development

THE INVESTMENT OPPORTUNITY

SkyH2O provides multiple pathways for investors to participate in corporate growth and asset-level water-production projects.

\$20M

SERIES A
PREFERRED STOCK

\$600M

SPV PROJECT
FINANCING

\$3B+

5-YEAR INVESTMENT
OPPORTUNITY

~22.5%

TARGET PROJECT IRR

PROJECTED GROWTH 2027-2029

2027

- ▣ \$45M Revenue
- ▣ \$4.5 M Profit (10.0%)
- ▣ 330 MLY (million liters per year water production)

2028

- ▣ \$145 M Revenue
- ▣ \$ 22 M Profit (15.0%)
- ▣ 1.1 BLY (billion liters per year water production)

2029

- ▣ \$510 M Revenue
- ▣ \$90 M Profit
- ▣ 3.8 BLY (billion liters per year water production)

5.2B

billion liters of cumulative annual water production

MARKET CONTEXT

2.1B

People lack safely managed drinking water*.

\$5.7B

Projected global AWG market by 2033.*

\$451.5B

Global bottled-water market in 2025.*

Sources: WHO/UNICEF JMP, 2025; Grand View Research, Atmospheric Water Generator Market and Bottled Water Market, June 2026.

THREE WAYS TO PARTICIPATE

CORPORATE EQUITY

\$20M SERIES A
Growth capital

PROJECT SPVs

~\$30M PER STATION
From \$5M
Asset-level participation

SPV PROJECT FINANCE

UP TO \$600M
Multi-site project portfolio
Asset-level investment

PEOPLE + PLANET + PROFIT

Dependable local water for communities and businesses.
Distributed production designed to strengthen resilience.
Scalable operating assets with multiple potential revenue streams.

SUSTAINABLE DEVELOPMENT GOALS



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