

Meet Our Team – Annie Quintana



Global Business / Financial SPG Strategic Advisor

- **Founder of One World Finance** — Built a fintech platform that helps small and mid-sized companies modernize their financial operations through intelligent forecasting, budgeting, automation, and artificial intelligence.
- **Fortune 500 Finance Leader** — Contributed more than a decade of strategic finance expertise to leading global organizations, including Citrix, Lennar, Royal Caribbean, and Pernod Ricard.
- **Modeled a \$2.1 Billion Cash-Position Increase** — Developed financial modeling that projected Lennar's \$2.1 billion year-over-year increase in cash, providing critical insight for executive decision-making.
- **Created Lennar's Executive Cash-Flow Model** — Designed the live cash-flow forecasting model used by the company's CFO and executive leadership to monitor liquidity and guide strategic planning.
- **Transformed Complex Data Into Executive Intelligence** — Converted large volumes of financial and operational data into clear forecasts, dashboards, and recommendations that leaders could confidently act upon.
- **Advanced Financial Planning Across Global Enterprises** — Led high-impact forecasting, budgeting, executive reporting, and analytics initiatives that strengthened decision-making at Citrix and Pernod Ricard.
- **Pioneering AI-Powered Financial Automation** — Combines finance expertise with artificial intelligence and business intelligence to streamline reporting, improve forecast accuracy, and reveal emerging opportunities and risks.
- **Bringing Fortune-Level Strategy to Growing Businesses** — Makes sophisticated financial intelligence accessible through fractional CFO leadership, automated reporting, executive dashboards, and scalable financial systems.