

EYECHEQ

The world's first and only AI-driven, tech-enabled vision and health platform

Point-of-care retinal screening deployed across labs, clinics, and retail.

FDA-cleared device

HIPAA · SOC 2

Commercial revenue live

Investor Presentation · 2026

www.eyecheq.com



THE PROBLEM

Everyone needs an eye exam

90%+ of blindness is preventable when detected early, yet access, cost, and awareness keep patients out of care.



High

COST OF CARE

Specialty eye care is expensive and often out of reach for the patients who need screening most.



26%

NEVER SEE AN EYE DOCTOR

Only ~50% of adults visit annually as recommended — leaving a vast unscreened population.



Unaware

PATIENTS AT RISK

Most early eye and systemic disease is asymptomatic; patients don't know to seek care until damage is done.

THE SOLUTION

A national screening footprint

Located in labs, doctors' offices, and retail healthcare settings — meeting patients where they already are.



Patent-pending point-of-care platform

Purpose-built fixed stations for high-throughput community screening.



Simple 5-minute patient experience

Guided, tech-enabled workflow — no on-site clinician required.



FDA-cleared / registered devices

Medical-grade retinal camera, autorefractor, and visual acuity.



Screening patients today

Live in market generating commercial revenue.



EyeCheq station deployed at Quest Diagnostics

TEAM

World-class leadership

Proven healthcare leaders and entrepreneurs with successful exits.



Rashid Taher, MD
CEO

Cofounder, Pediatric Radiology of America (acq. Aris Teleradiology)



Ali Khoshnevis, OD
CEO, CLRA · CSO, EyeCheq

Cofounder, PxSource (acq. RevolutionEHR); Tesser Health (acq. ELMC)



Chris Grant
CCO

EVP, Quest Diagnostics; EVP, Kaiser Permanente



Allen Hersh
Chief Development Officer

Cofounder, Harmony Dental (acq. MB2); CMO, VieMed (IPO)



Jordan Duggan
Chief Technology Officer

VP Product & Dev, InspectionXpert; VP Product & Dev, Virtru

ADVISORY BOARD



Khan Siddiqui, MD
Co-Founder

Founder, HIGI (acq. Babylon); CMO, Hyperfine (IPO)



Jyoti Gupta, PhD
Advisor

CEO/President, GE Healthcare Women; CEO, Volk Optical



Ruwan Silva, MD
Chief Medical Officer

Stanford University School of Medicine; ABO Diplomate



Jai Parekh, MD
CIO

Former CMO, Allergan; surgeon, entrepreneur

Engineering & data science

Experts in biomedical engineering, machine learning, and computer science.



Sloan Zimmerman
Biomedical Engineer

Harvard (BS), OSU (MS); NASA,
Cleveland Clinic



Josh Barclay
Machine Learning Engineer

MS, Georgia Tech; Engineer, NCSU



Samantha Yeager
Software Engineer

Front-end & UI/UX design



Ryan Mee
Software Engineer

Computer Science, NCSU; front-
end & design



Rob Synder
Software Engineer

Computer Science, DePauw;
Kaplan, Aprimo, Bluelock

TRACTION

Early customers, national scale

5

Live deployments generating revenue

\$264K

Revenue closed YTD

100%

Win rate on decided pipeline deals

EARLY CUSTOMER COMMITMENTS

Walmart

In Pilot

Quest Diagnostics

Under Contract

VSP

Under Contract

Atrium Health

Under Contract

The retail opportunity

Walmart · Sam's Club · Target · Costco — a ~20,000-location opportunity.



20K

RETAIL LOCATIONS

A vast existing footprint of vision centers ready for tech-enabled screening.



3K+

SITES LACK PROVIDERS

Tech-enabled operation extends optical services where clinicians aren't available.



\$250

AVG. REVENUE / PATIENT

New high-margin revenue per screening, plus downstream eyewear sales.

The clinic, lab & pharmacy opportunity

CVS · Walgreens · Quest Diagnostics · Atrium Health — a ~100,000-location opportunity.



100K

LOCATIONS

Pharmacies, labs, and clinics already serving high volumes of at-risk patients.



Gap

DIABETIC EYE EXAM

Diabetic retinal exams largely aren't being performed — a major HEDIS care gap.



Live

CMS STAR MEASURE URGENCY

CMS eliminated chart review for the Eye Exam Star measure, effective June 2026.

A simple, partner-friendly deployment model

	Platform as a Service (PaaS)*
Summary	Client leases the kiosk from EyeCheq and contracts directly with health plans.
Example deployment	Quest Diagnostics
Client value proposition	Close care gaps (Medicare Advantage)
Scope of EyeCheq services	Retinal screening + basic visual acuity
EyeCheq business model	Lease fee (client owns monetization)
Monthly revenue / unit	\$3,500 – \$5,000
Forecast gross margin (2026)	76%

**A station-purchase program is also available for partners — particularly overseas — who prefer to own their EyeCheq station outright.*

Beyond the platform lease

Three additional high-margin revenue layers unlocked as the screening network scales.

1

Data Licensing

REAL-WORLD DATA ASSET

A growing retinal-to-systemic-risk dataset licensed to payers, pharma, and researchers under de-identified, HIPAA-safe agreements.

2

Referral Intelligence

REFERRAL COORDINATION

CLRA, our referral-coordination subsidiary, earns fees when systemic-risk flags route patients to the right specialist.

3

DTC Advertising

SPONSORSHIP REVENUE

Flat, FMV-compliant sponsorship fees from practices and consumer brands for on-station and patient-portal placements.

OUTCOMES

Strong clinical results & utilization

EyeCheq's success in the market has created organic demand.



30%

Increase in demand for screenings



47%

Early detection of eye disease



95%

Patient satisfaction



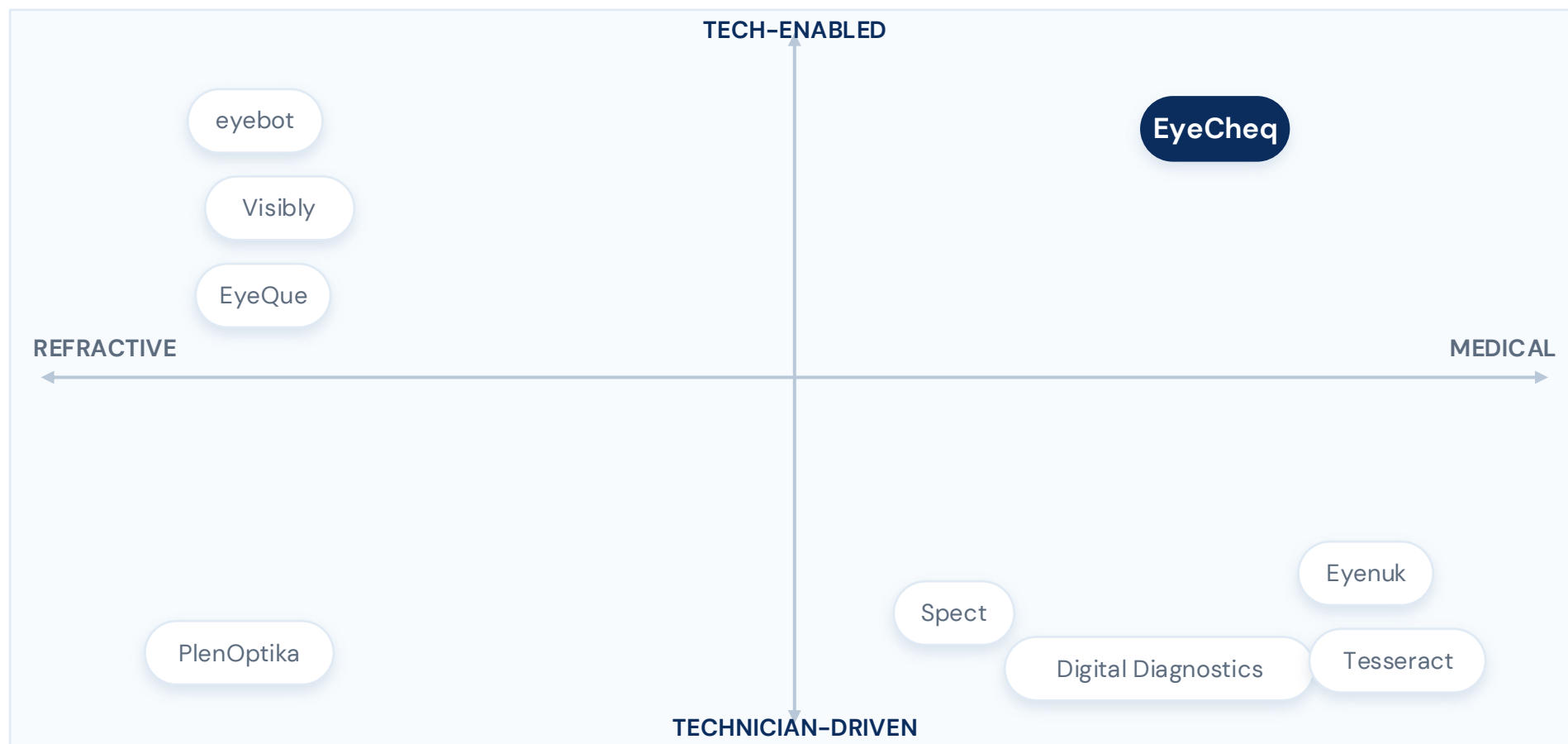
Active pipeline across the U.S.

Health Plans	Retailers	Labs	Health Systems
• Florida Blue • Aetna • Cigna • HealthFirst Health Plans • Centene Corporation • Health Plan of San Joaquin • Mountain Valley Health Plan	• Sam's Club • Target • Costco • EssilorLuxottica • Albertsons	• LabCorp • Sonora Quest Laboratories	• Kaiser Permanente • Bascom Palmer Eye Institute (UM Health)

From commercial launch to reimbursable RPM



The only tech-enabled medical platform



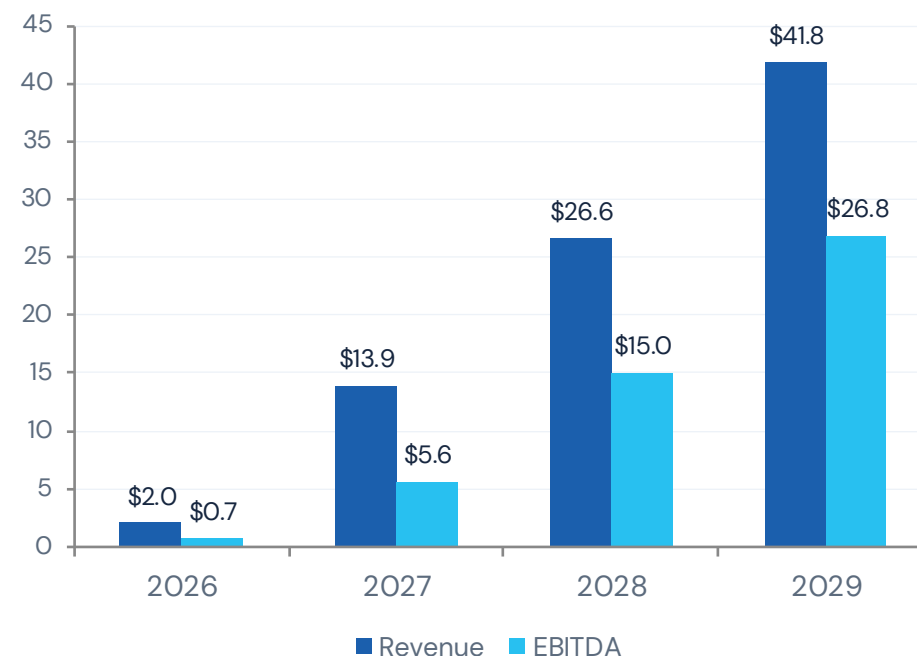
Pro forma

41 stations deployed in 2026, scaling to nearly 1,000 stations and \$42M revenue by 2029.

\$M / Stations	2026	2027	2028	2029
Stations deployed (year)	41	222	324	382
Cumulative stations	41	263	587	969
Revenue	\$2.0	\$13.9	\$26.6	\$41.8
Gross margin	71%	66%	73%	77%
EBITDA	\$0.7	\$5.6	\$15.0	\$26.8
EBITDA margin	34%	40%	56%	64%

Cash-basis pro forma across lease and retail deployment models; year-1 hardware financed via Med One equipment leasing.

REVENUE vs. EBITDA (\$M)



THE ASK

Raising \$10M to scale a proven platform

PRE-SEED

\$2.7M

\$18M valuation
Friends & family
Closed 2023

SEED

\$4.8M

\$35M valuation
Individuals / institutions
Closed 2024

CURRENT RAISE · SEED+

\$10M

\$36M pre-money · \$46M post

Lead investor: Revenio Group (iCare)

\$4M strategic lead committed ·
\$6M remaining

*Next catalyst: Quest Diagnostics × BCBS
Florida go-live, Sept 2026*

FUTURE RAISE

Series A

Significantly higher
valuation
Institutional led
Targeted 2026–2027

USE OF FUNDS

Commercial scale-up &
deployments

Engineering, PM & CFO hires

AI portfolio & systemic-disease
roadmap

Clinical, regulatory &
reimbursement

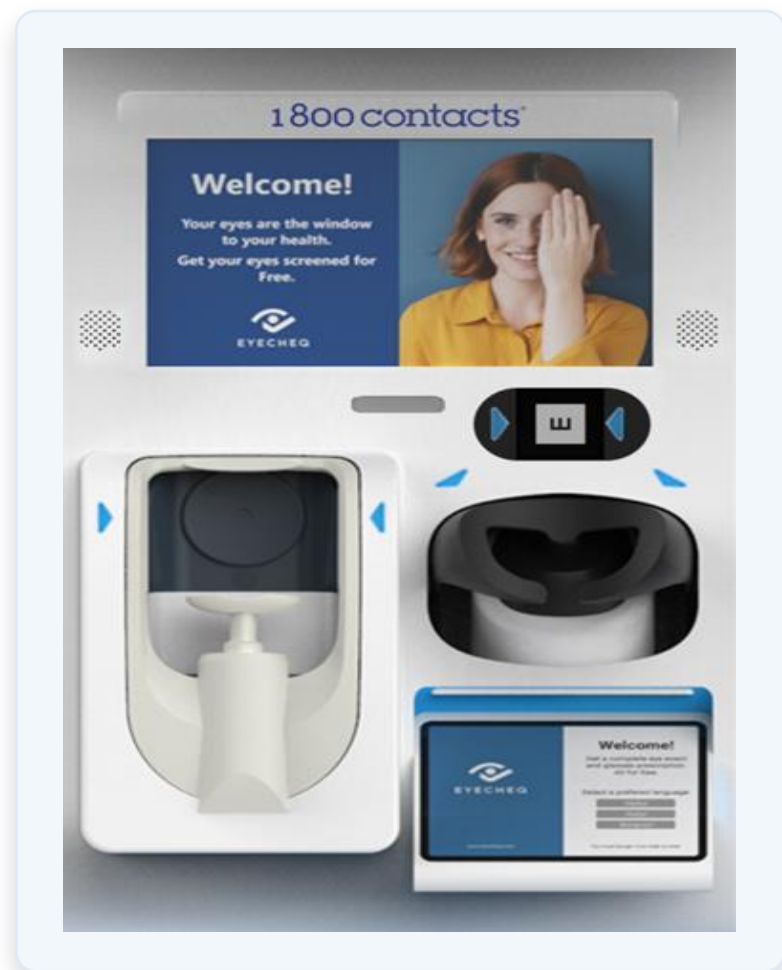
Working capital

Appendix

Device & FDA status · Patient results · Security & compliance



EyeCheq station & FDA status



Medical Stand

FDA Class I Registered



Autorefractor

FDA Class I Registered



Visual Acuity

FDA Class I Registered



Retinal Camera

FDA Class II — 510(k) Cleared

Patient results, delivered through the portal

Distance Vision

TAKE ACTION

Plain-language vision score with a Snellen reference. Below-normal results trigger a corrective-lens recommendation and a prompt to see an eye doctor.

Retinal Picture

URGENT NEED

Color fundus images of each eye, reviewed for findings that require follow-up — escalating urgent cases to in-person evaluation.



Sample fundus image — left eye (O.S.)

Eye Measurements

TAKE ACTION

Refraction-based detection of hyperopia, astigmatism, and myopia, each with patient-friendly guidance and next steps.

Enterprise-grade security & compliance



Regulatory compliance

Third-party attestation of HIPAA and SOC 2 controls and best practices.



Secure cloud infrastructure

Hosted on AWS with GuardDuty, Inspector, and Detective managed security.



Comprehensive encryption

All cloud data encrypted at rest and in transit against unauthorized access.



Regular vulnerability assessments

Routine vulnerability scans and annual third-party penetration testing.



Data retention & disposal

Documented policies govern data lifecycle and secure disposal.



Strict confidentiality

Confidentiality agreements and ongoing security training for all personnel.

HIPAA Compliant · AICPA SOC 2 · AWS