

PRESENCE SERVICES ELIGIBILITY CHECKLIST REQUIRED DOCUMENTS



Required documents vary
by person.

- ☐ **Presence Referral Form**
- ☐ **Copy of the front and back of all insurance cards** including Medicare Advantage plans, Medicaid managed care plans, etc.)
- ☐ **Supporting documentation of OPWDD eligibility** such as the Notice of Decision.
- ☐ **Relevant life plan** including any specialty plans
- ☐ **Education Reports** (Individual Education Plan (IEP), OT/PT/Speech evaluations, etc.)
- ☐ **Authorization to release information form** consenting to the sharing of protected health information.

