



To receive shares/stock, you must have ¼ Alaskan Native blood quantum. May provide BIA card to qualify. No exceptions.

Gifting Stock Procedures:

Submit - Authorization for Inter Vivos Gift of ANCSA Stock

Once your completed application is submitted to Shareholder Services, management may generate an “Heirship Resolution” to the Board Members during the next upcoming Board Meeting. The resolution will then be reviewed, and the eligibility will be determined. If approved, we will send the recipient the documents necessary to accept the shares. If the resolution was denied, a formal letter will be sent to notify.

They will be sent:

- Inter Vivos Transfer of Shares Affidavit (needs notary)
- Acceptance of the Inter Vivos Gift of Stock (needs notary)
- W-9

If recipient is a minor: (must provide social security card copy)

- Custodian’s Consent and Receipt (needs notary)
- After receiving the signed documents from the custodian, management will send this form to finalize the transfer:
- Transfer to Custodian

If recipient chooses *not to accept* the gift shares - Renunciation of Gift Stock form must be completed.

Please consider providing copies of your ID, SSN, Birth Certificate to our office to ensure we have all important documentation for your shareholder file. Providing this will be helpful to the process when dividends are available in the future.

If you have questions, please contact Shareholder Services at (907) 318-9415 or email shareholderservices@cullycorp.com



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In Regards to our Deceased Shareholders- Shares Distribution Procedure:

- Death Certificate is required
- Affidavit of Heirship Application(completed by closest family member)
(*must be completed w/all applicable information-Please note N/A in the sections that **DO NOT** apply*)

Once completed and submitted, our office may generate an “Heirship Resolution” to the Board Members during the next upcoming Board Meeting to determine eligibility.

To help the process please submit a “Family Tree” to better determine who the shares should be transferred to. We provide blank family tree templates on our website you may utilize. Cully Corporation follows the laws of intestacy, meaning we will distribute the shares either to the spouse or children according to state law. To process the documents in a timely manner, please provide all legal documents that may pertain to the relationship of the deceased and recipient receiving the shares (ex: birth certificate, adoption, marriage, divorce documentation).

If the resolution is approved, the necessary documents will be sent to the recipient to receive the shares. If it is denied, a formal letter will be sent to notify.

They will be sent:

- Affidavit of Inheritance of Stock form (needs notary)

If recipient is a minor: (must provide social security card copy)

- Custodian’s Consent and Receipt (needs notary)
- After receiving the signed documents from the recipient, management will send this form to finalize the transfer:
 - Transfer to Custodian

If you have questions, please contact Shareholder Services at (907) 318-9415 or email shareholderservices@cullycorp.com